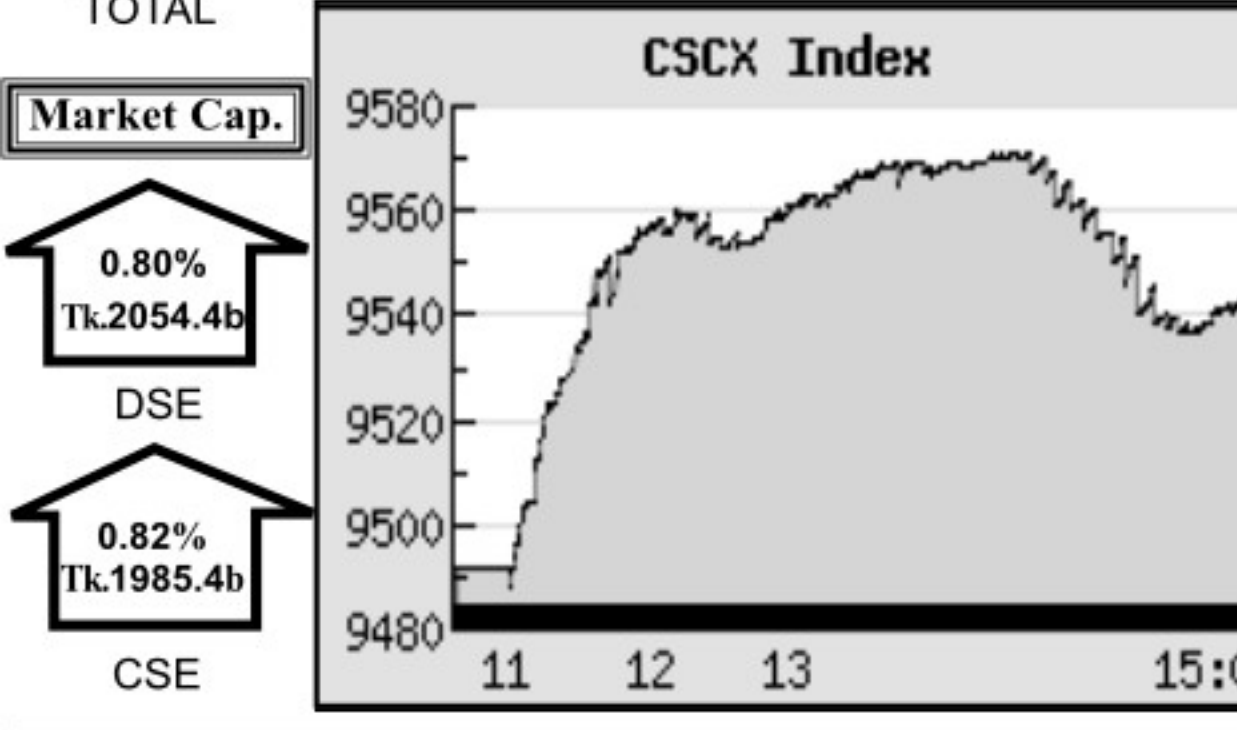
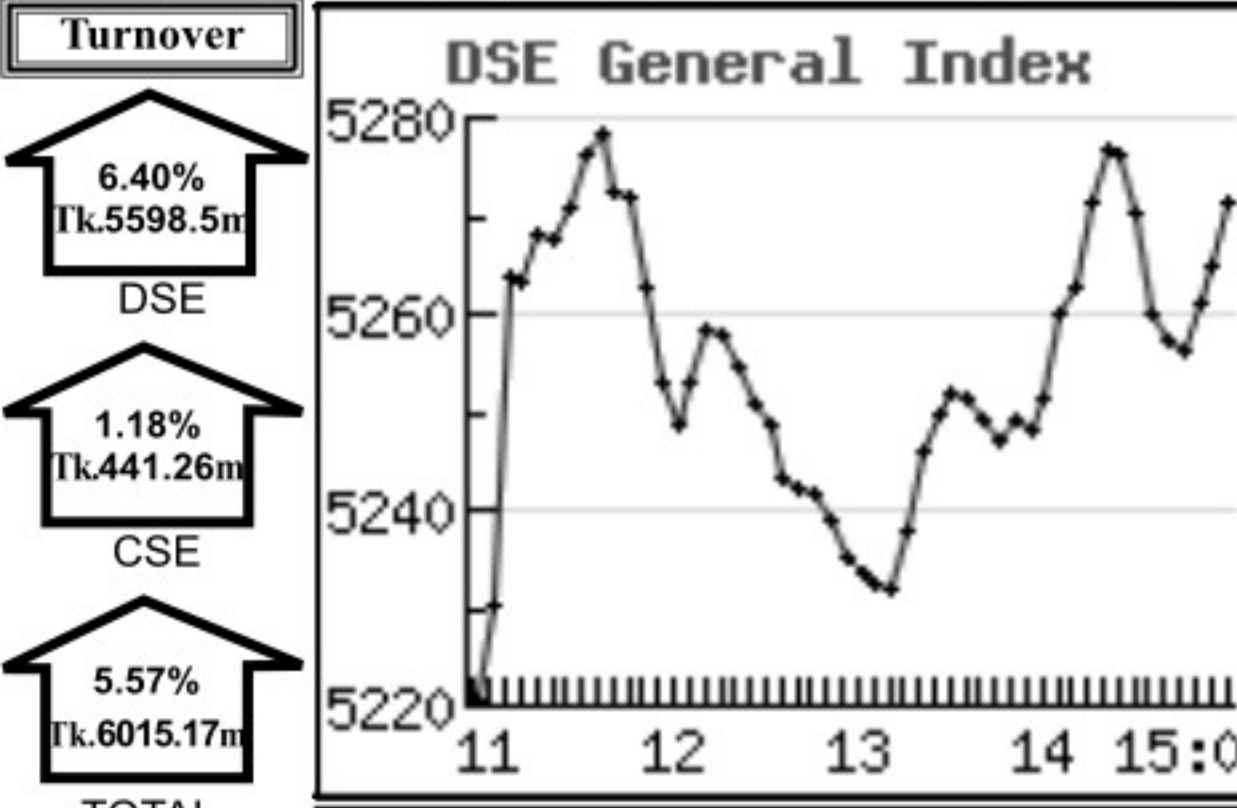


Capital Market Highlights:
December 29, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4383.94206 (+0.74%)	5257.60585 (+0.73%)	3910.32585 (+0.66%)
CSE			
	All Share	CSE CSCX	CSE 30
CSE	14880.3749 (+0.85%)	9572.6722 (+0.85%)	13829.1987 (+0.18%)



Key Features - December 29, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,598.52	441.26	6,039.78
Turnover (Volume)	110,952,716	8,929,627	119,882,343
No. of Contract	147,184	17,881	165,065
Traded Issues	268	194	268
Issue Gain (Avg. Price Basis)	131	87	131
Issue Loss (Avg. Price Basis)	133	106	133
Unchanged Issue (Avg. Price Basis)	4	1	4
Market Cap. Equity (Billion Tk.)	2,054.37	1,985.39	2,054.37
Market Cap. Equity (Billion US\$)	26.51	25.62	26.51

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
M.I. Cement-N	1389048	151.57	2.51	109.12
BD. Thai Alum -A	2352680	141.84	2.35	60.29
Grameenphone-A	849357	138.83	2.30	163.45
UNITED AIR-A	5554522	133.26	2.21	23.99
BSRM Steels-A	1121400	132.54	2.19	118.19
BEXIMCO Ltd. -A	1084235	122.86	2.03	113.31
Keya Cosmetics -A	1694211	118.25	1.96	69.79
Mercantile Bank -A	3351460	116.63	1.93	34.8
R. N. Spinning-A	1376490	108.51	1.80	78.83
S. Alam CR Steel -A	1694077	102.85	1.70	60.71
MJL BD Ltd. -A	1023557	100.22	1.66	97.91
LR Global BD MF1-A	10003000	100.03	1.66	10
National Bank - A	1456430	97.18	1.61	66.72
People's Leasing-A	1357100	94.33	1.56	69.51
City Bank - A	1774420	93.85	1.55	52.89
Social Islami. B-A	3556761	93.52	1.55	26.29
Aftab Auto -A	625757	88.35	1.46	141.18
Eastern Housing -A	1240112	86.33	1.43	69.62
Fu-Wang Ceramic-A	2060700	86.08	1.43	41.77
Al Arafah Islami B-A	2266990	85.83	1.42	37.86
UCBL - A	1919029	84.31	1.40	43.94
Square Pharma -A	341150	80.98	1.34	237.36
Eastern Bank - A	1164226	77.05	1.28	66.18
Dutch Ban. Bnk-A	471160	76.87	1.27	163.14
Beximco Pharma -A	787816	73.92	1.22	93.82
Golden Son -A	1160052	70.65	1.17	60.9
Maksons Spinning-A	1984500	69.00	1.14	34.77
Dacca Dyeing-A	1270300	67.50	1.12	53.13
Fu-Wang Food A	1331300	67.25	1.11	50.52
Singer BD -A	228130	65.84	1.09	288.6

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1216.58	21.73	126.30	30.31	1342.88	22.32
NBFI	365.45	6.53	31.46	7.55	396.91	6.60
Investment	228.09	4.07	5.08	1.22	233.17	3.88
Engineering	729.06	13.02	54.93	13.18	783.99	13.03
Food & Allied	202.77	3.62	10.42	2.50	213.18	3.54
Fuel & Power	412.44	7.37	25.88	6.21	438.32	7.29
Jute	19.70	0.35	0.00	0.00	19.70	0.33
Textile	543.45	9.71	39.94	9.15	583.39	9.70
Pharma & Chemical	428.68	7.66	21.50	4.93	450.18	7.48
Paper & Packaging	2.56	0.05	0.17	0.04	2.73	0.05
Service	92.81	1.66	4.30	0.98	97.11	1.61
Leather	30.46	0.54	0.95	0.22	31.41	0.52
Ceramic	140.44	2.51	7.37	1.69	147.81	2.46
Cement	296.19	5.29	20.49	4.69	316.68	5.26
Information Technology	35.31	0.63	4.38	1.00	39.69	0.66
General Insurance	260.36	4.65	7.23	1.66	267.59	4.45
Life Insurance	181.21	3.24	1.26	0.29	182.46	3.03
Telecom	122.64	2.19	12.68	2.90	135.32	2.25
Travel & Leisure	105.48	1.88	22.92	5.25	128.40	2.13
Miscellaneous	171.33	3.06	19.34	4.43	190.67	3.17
Debtenture	13.51	0.24	0.07	0.02	13.57	0.23

Sectoral P/E & EPS

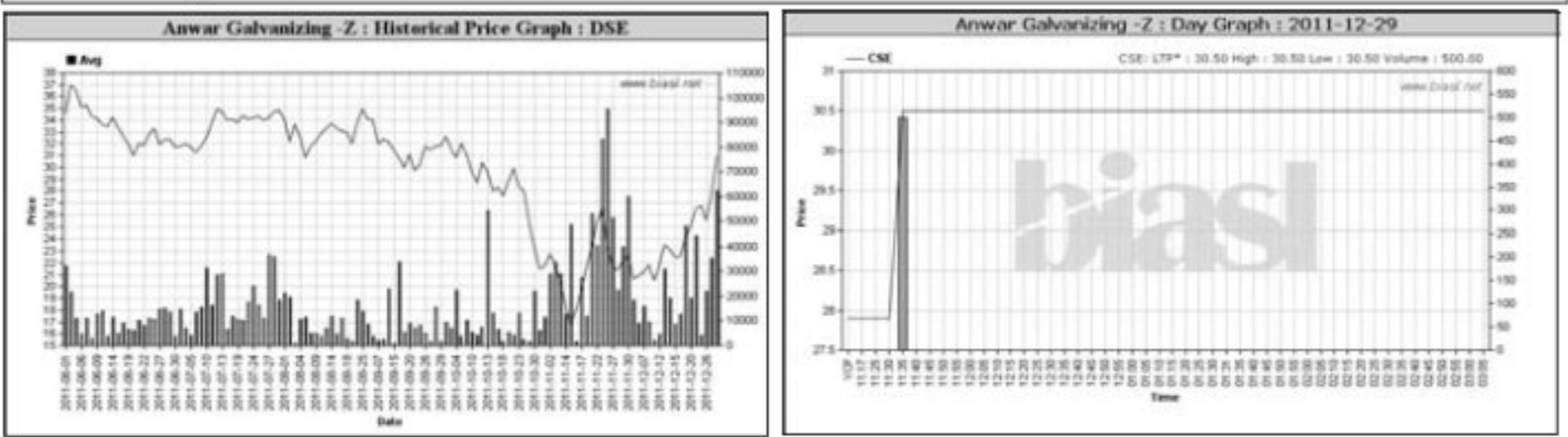
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.95	9.95	46.22	46.22
NBFI	15.98	16.67	54.53	55.10
Investment	7.17	7.30	16.80	16.80
Engineering	24.33	24.52	42.86	40.75
Food & Allied	16.03	15.80	126.72	128.70
Fuel & Power	14.61	14.51	62.19	62.19
Textile	11.81	12.37	28.54	28.47
Pharma & Chemical	23.87	22.95	66.49	56.96
Paper & Printing	29.46	29.54	12.41	13.27
Service	9.71	9.70	65.49	65.49
Leather	15.42	15.43	104.33	129.27
Ceramic	28.57	28.58	21.98	21.98
Cement	20.61	20.35	67.36	67.36
IT	22.20	22.13	12.37	12.37
General Insurance	16.61	16.39	37.57	38.24
Life Insurance	20.58	20.67	95.84	95.84
Telecom	20.61	20.62	79.30	79.30
Travel & Leisure	23.03	33.85	9.85	7.10
Miscellaneous	7.32	7.33	135.63	131.73
Stock Exchanges	13.55	13.45	49.18	48.88

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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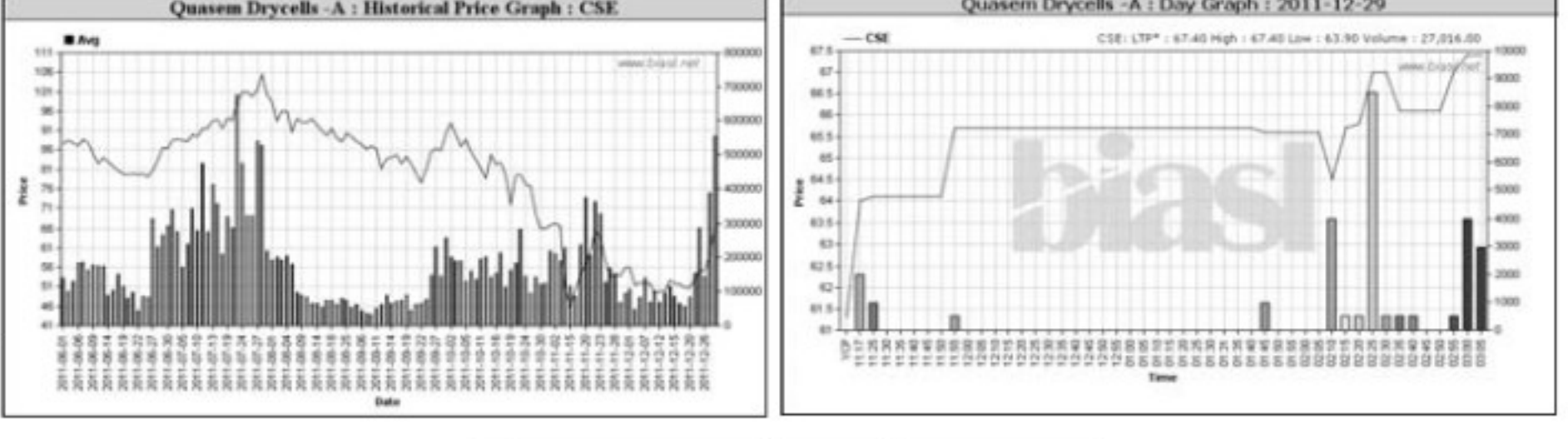
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Renwick Jaineswar-Z	9.96	9.96	109.30	109.30	109.30	109.30	1229.0	63.5	2.705	-90.11	5.5	19.87
Sonali Ansh -A	9.95	6.33	173.34	176.80	176.80	165.90	2795.0	115.9	17.679	218.8	5.54	31.29
BD. Autocars -B	9.92	6.83	55.97	56.50	56.50	53.00	701.8	32.6	7.855	6.28	0.52	107.63
Savar Refractories-Z	9.91	9.69	76.19	76.50	76.50	74.00	1280.0	48.7	0.560	11.59	1.17	65.12
Jute SpinnersA	9.90	8.51	163.40	165.40	165.50	152.00	2250.0	99.6	2.018	56.59	4.87	33.55
Anwar Galvanizing -Z	9.57	9.34	30.90	30.90	31.00	29.80	485.0	20.4	1.931	7.57	0.52	59.42
AramitCementA	9.57	6.99	114.37	116.80	117.20	108.80	1670.0	82.2	41.552	9.49	5.15	22.21
Bangladesh Lamps -A	9.47	5.96	197.32	200.00	200.20	189.00	2700.0	132.0	16.656	151.98	8.57	23.02
BD. Thai Alum -A	9.35	4.51	60.25	62.00	62.30	57.60	1295.0	49.4	132.074	42.48	1.96	30.74
Midas Financing-A	9.34	6.45	62.19	64.40	64.70	59.20	1880.0	46.0	10.573	13.24	1.21	51.40



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV								
Quasem Drycells -A	9.79	9.72	66.14	67.30	67.40	63.90	160.0	46.0	1.787	76.6	2.05	32.26
MeghnaCement -A	9.67	5.01	135.32	139.50	139.90	129.20	358.9	92.0	1.989	27.34	2.23	60.68
Anwar Galvanizing -Z	9.32	9.32	30.50	30.50	30.50	30.50	22.0	22.0	0.015	7.57	0.52	58.65
BD. Thai Alum -A	9.19	6.17	60.78	61.80	62.10	57.90	58.7	58.7	9.762	42.48	1.96	31.01
Fine Foods A	9.03	6.82	51.66	53.10	53.40	49.60	106.0	34.0	0.723	12.94	1.57	32.90
AramitCementA	8.86	8.94	111.83	111.80	112.00	111.00	95.0	95.0	0.336	9.49	5.15	21.71
Prime Bank 1st MF-A	8.75	7.74	8.63	8.70	8.80	8.30	16.4	6.5	0.608	11.59	1.35	6.39
PrimeFin. 1st MF-A	8.33	6.39	21.66	22.10	22.10	20.40	44.9	15.0	0.249	26.31	2.83	7.65
Bangladesh Welding -A	8.07	4.39	47.51	48.20	49.00	45.00	275.0	33.0	4.514	14.12	1.08	43.99
Takaful Islami Insu-A	8.02	4.56	63.92	66.00	66.50	61.10	52.2	52.2	1.216	15.07	3	21.31



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale			C. Pts	BookV	Per S	EPS	PE
					Avg. Close	DayHi	DayLo					
M.I. Cement-N	1250503	136.461	2.44	-	109.12	110.50	112.00	106.60	3.66	62	5.36	20.36
BD. Thai Alum -A	2192080	132.074	2.36	-	60.25	62.00	62.30	57.60	9.35	42.48	1.96	30.74
Grameenphone-A	750357	122.643	2.19	-	163.45	163.50	163.90	162.50	0.86	27.07	7.93	20.61
BSRM Steels-A	1018800	120.486	2.15	-	118.26	118.70	120.00	112.30	6.94	6.56	4.82	24.54
Keya Cosmetics -A	1596849	111.453	1.99	-	69.80	71.30	71.90	68.00	6.26	20.69	3.63	19.23
Mercantile Bank -A	3120040	108.565	1.94	-	34.80	34.80	35.20	34.40	-0.29	16.96	3.36	10.36
UNITED AIR-A	4397943	105.481	1.88	-	23.98	23.90	24.30	23.80	0.00	12.64	0.71	33.77
BEXIMCO Ltd. -A	929173	105.253	1.88	-	113.28	113.00	115.00	112.90	-0.18	49.26	19.28	5.88
R. N. Spinning-A	1298940	102.395	1.83	-	78.83	79.40	80.00	77.70	3.39	12.38	3.88	20.32
LR Global BD MF1-A	10003000	100.033	1.79	-	10.00	10.60	11.00	9.90	6.00	0	0	-
S. Alam CR Steel -A	1596507	96.933	1.73	-	60.72	61.40	62.00	57.50	7.34	20.14	1.63	37.25
MJL BD Ltd. -A	919990	90.129										