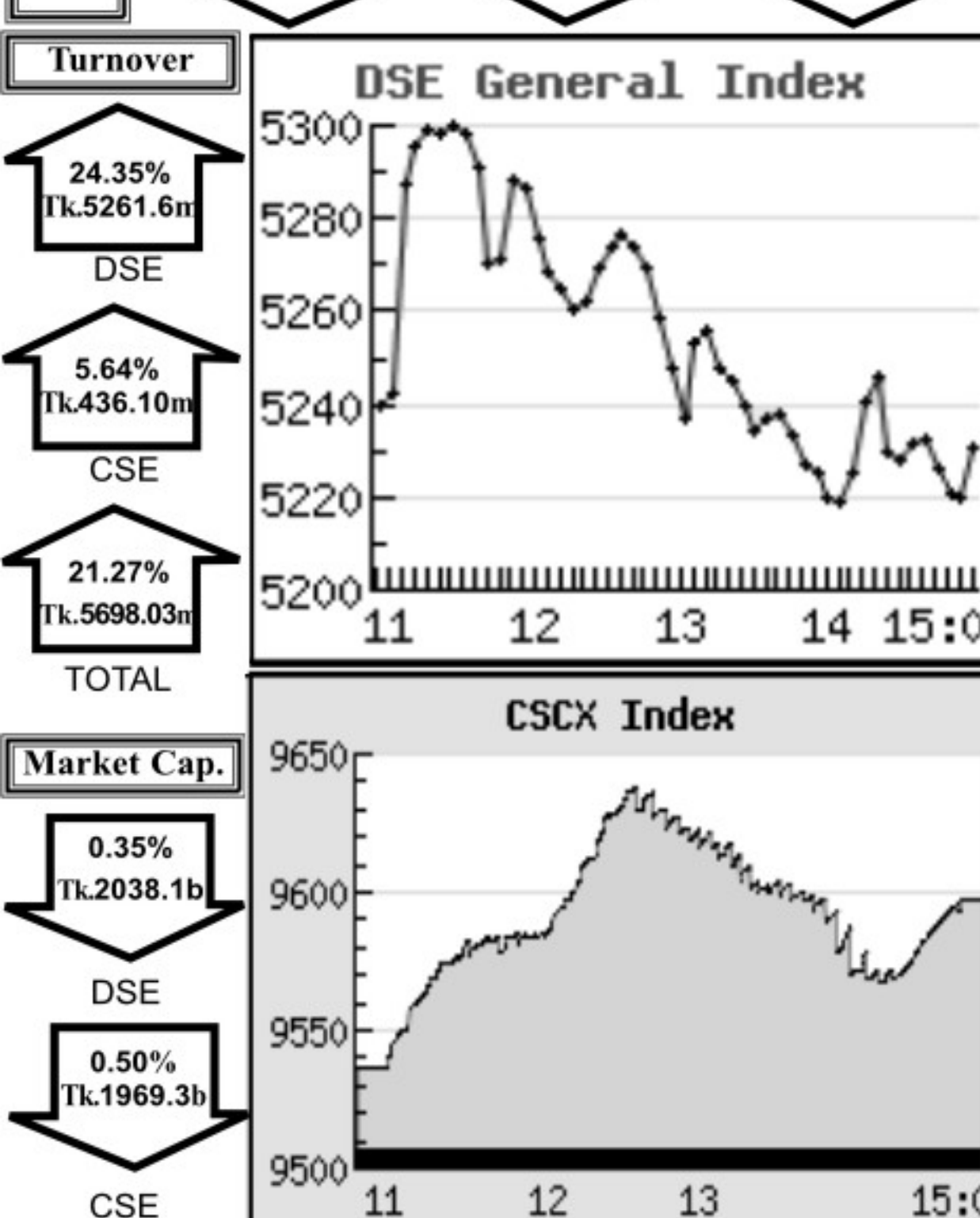


Capital Market Highlights: December 28, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4351.70622 (-) 0.33%	5219.47275 (-) 0.39%	3884.76218 (+) 0.06%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	14754.4608 (-) 0.47%	9491.9577 (-) 0.47%	13804.2762 (-) 0.17%



Key Features - December 28, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,261.59	436.10	5,697.69
Turnover (Volume)	122,539,735	9,192,317	131,732,052
No. of Contract	134,548	16,876	151,424
Traded Issues	265	195	265
Issue Gain (Avg. Price Basis)	154	116	154
Issue Loss (Avg. Price Basis)	109	74	109
Unchanged Issue (Avg. Price Basis)	2	4	2
Market Cap. Equity (Billion Tk.)	2,038.11	1,969.32	2,038.11
Market Cap. Equity (Billion US\$)	26.30	25.41	26.30

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Meghna Petroleum -A	1016782	192.77	3.38	189.59
Mercantile Bank -A	5430324	190.34	3.34	35.05
Al Arafat Islami B-A	4128829	157.25	2.76	38.09
LR Global BD MF1-A	15003000	142.53	2.50	9.50
UNITED AIR-A	5807387	140.74	2.47	24.23
M.I. Cement-N	1116784	120.03	2.11	107.48
Social Islami B-A	4342759	114.60	2.01	26.39
National Bank -A	1688179	112.48	1.97	66.63
R. N. Spinning-A	1359600	105.68	1.85	77.73
People's Leasing-A	1467766	104.76	1.84	71.37
Pubali Bank -A	2068866	104.70	1.84	50.61
MBL 1st M. F.-A	10507800	99.82	1.75	9.5
Keya Cosmetics -A	1439655	98.79	1.73	68.62
City Bank -A	1824965	97.82	1.72	53.6
One Bank -A	1951840	95.05	1.67	48.7
BEXIMCO Ltd. -A	831839	94.86	1.67	114.04
Grameenphone-A	554724	90.41	1.59	162.98
Aftab Auto -A	591175	83.35	1.46	140.98
Maksons Spinning-A	2194125	76.03	1.33	34.65
UCBL -A	1717037	75.89	1.33	44.2
Fu-wang Ceramic-A	1795560	75.49	1.32	42.04
BSRM Steels-A	645800	72.18	1.27	111.77
Titas Gas TDCLA	1022100	69.96	1.23	68.45
LankaBangla Fin. -A	407725	69.76	1.22	171.11
Golden Son -A	1120605	68.22	1.20	60.88
Beximco Pharma -A	683057	63.93	1.12	93.6
Singer BD -A	238050	63.55	1.12	266.97
Dutch Ban. Bnk-A	410650	62.78	1.10	152.88
Eastern Housing -A	888820	60.80	1.07	68.4
Uttara Bank -A	762774	59.81	1.05	78.41

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1422.16	27.03	172.64	39.56	1594.80	27.99
NBFI	415.92	7.90	35.83	8.21	451.75	7.93
Investment	345.32	6.56	5.68	1.30	350.99	6.16
Engineering	479.12	9.11	31.26	7.16	510.38	8.96
Food & Allied	184.57	3.51	11.03	2.53	195.60	3.43
Fuel & Power	465.46	8.85	17.41	3.99	482.88	8.47
Jute	4.66	0.09	0.00	0.00	4.66	0.08
Textile	476.37	9.05	39.94	9.15	516.30	9.06
Pharma & Chemical	302.45	5.75	21.50	4.93	323.96	5.69
Paper & Packaging	0.54	0.01	0.17	0.04	0.71	0.01
Service	70.81	1.35	4.30	0.98	75.11	1.32
Leather	33.23	0.63	0.95	0.22	34.19	0.60
Ceramic	125.47	2.38	7.37	1.69	132.84	2.33
Cement	202.59	3.85	20.49	4.69	223.07	3.91
Information Technology	39.66	0.75	4.38	1.00	44.05	0.77
General Insurance	230.25	4.38	7.23	1.66	237.48	4.17
Life Insurance	120.68	2.29	1.26	0.29	121.93	2.14
Telecom	77.73	1.48	12.68	2.90	90.41	1.59
Travel & Leisure	117.81	2.24	22.92	5.25	140.74	2.47
Miscellaneous	145.90	2.77	19.34	4.43	165.24	2.90
Debtenture	0.89	0.02	0.07	0.02	0.95	0.02

Sectoral P/E & EPS

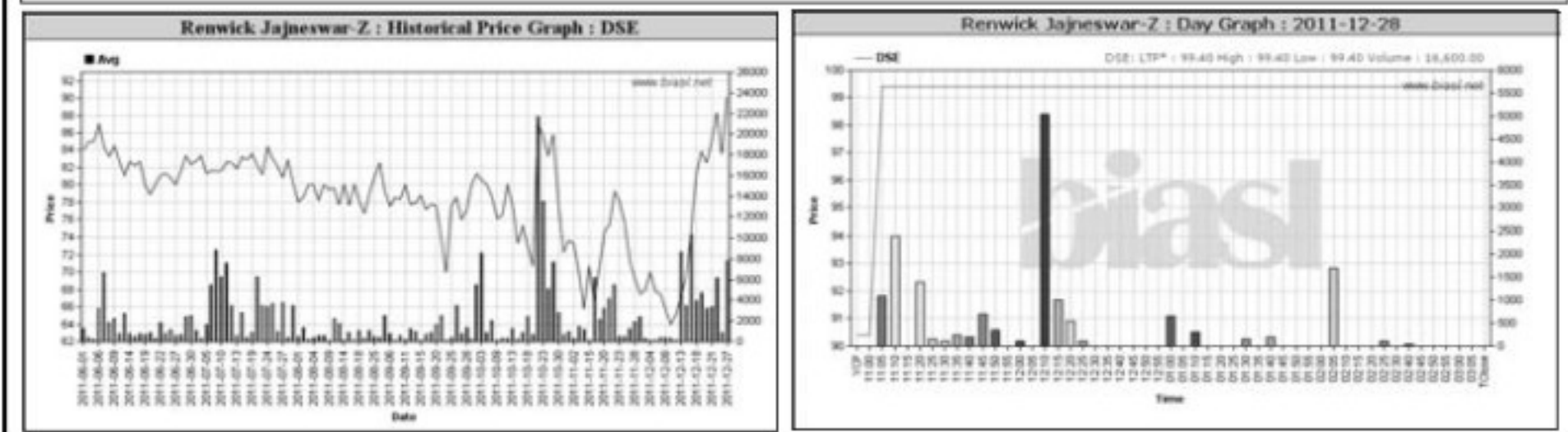
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.98	9.99	46.22	46.22
NBFI	16.10	16.78	54.53	55.10
Investment	7.13	7.26	16.80	16.80
Engineering	23.36	23.55	42.86	40.75
Food & Allied	15.83	15.61	126.72	128.70
Fuel & Power	14.65	14.62	62.19	62.19
Textile	11.76	12.36	28.54	28.47
Pharma & Chemical	23.85	22.83	66.49	56.96
Paper & Printing	28.12	28.53	12.41	13.27
Service	9.67	9.66	65.49	65.49
Leather	15.43	15.43	104.33	129.27
Ceramic	28.65	28.61	21.98	21.98
Cement	20.27	20.01	67.36	67.36
IT	22.39	22.42	12.37	12.37
General Insurance	16.62	16.42	37.57	38.24
Life Insurance	20.30	20.39	95.84	95.84
Telecom	20.55	20.55	79.30	79.30
Travel & Leisure	23.26	34.21	9.85	7.10
Miscellaneous	7.36	7.36	135.63	131.73
Stock Exchanges	13.53	13.44	49.18	48.88

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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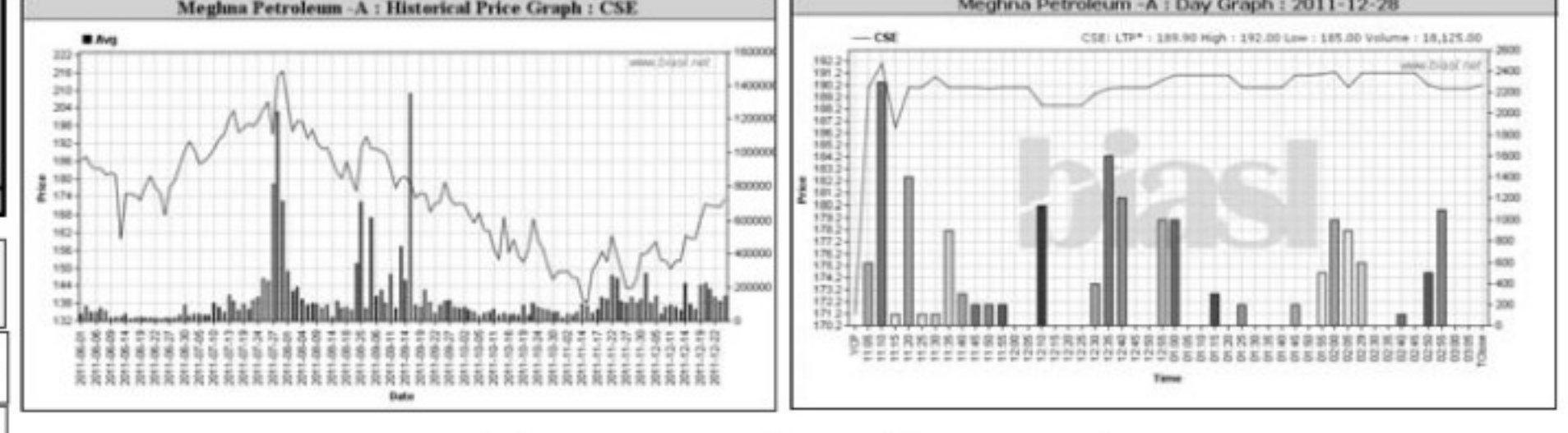
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Renwick Jajneswar-Z	9.96	10.29	99.40	99.40	99.40	99.40	1229.0	63.5	1.650	-90.11	5.5	18.07	
Savar Refractories-Z	9.95	11.33	69.46	69.60	69.60	67.90	1280.0	48.7	0.448	11.59	1.17	59.37	
Meghna Petroleum -A	9.90	9.69	189.58	189.90	194.70	176.90	242.6	136.0	189.327	45.45	18.39	10.31	
Modern Dyeing -Z	8.37	2.04	50.00	53.10	53.50	52.80	599.8	45.1	0.005	9.35	-0.64	-78.13	
Purabi G Insu-A	7.90	7.63	121.10	122.90	125.00	116.00	2333.0	78.7	7.805	20.34	7.87	15.39	
EBL NRB M.F.-A	7.37	7.79	10.24	10.20	10.40	9.60	10.6	7.8	0.343	0	0	-	
2nd ICB M F -A	6.45	6.45	330.00	330.00	330.00	330.00	4260.0	310.0	0.033	76.34	33.02	9.99	
Dutch Ban. Bnk-A	6.30	3.39	152.87	156.90	158.00	147.50	2400.0	125.2	61.400	35.01	10.01	15.27	
Singer BD -A	6.22	4.56	266.95	273.40	279.90	259.00	8400.0	206.0	60.635	79.98	8.73	30.58	
7th ICB M F-A	5.82	6.22	94.50	94.50	94.50	94.50	1378.8	81.0	0.047	32.05	13.47	7.02	



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Meghna Petroleum -A	11.03	9.75	190.09	190.20	192.00	95.00	242.0	95.0	3.445	45.45	18.39	10.34
Samorita Hospital -A	9.99	9.99	88.10	88.10	88.10	88.10	114.7	114.7	0.088	17.82	3.27	26.94
Kohinoor Chem -A	9.88	9.88	178.00	178.00	178.00	178.00	350.0	350.0	0.009	-13.07	7.41	24.02
Central Insur -A	9.80	9.80	70.60	70.60	70.70	70.50	55.6	55.6	0.056	26.78	3.05	23.15
Prime Islami Life -A	9.49	9.61	198.45	198.50	198.80	198.00	409.0	177.0	0.238	27.1	5.51	36.02
Aramit -A	8.58	8.58	260.80	260.80	261.00	260.00	529.5	227.1	0.065	74.61	9.67	26.97
Standard Ceramic -B	8.57	8.57	38.00	38.00	38.50	37.50	682.0	29.0	0.038	14.9	6.62	61.29
Midas Financing-A	6.63	8.50	61.03	61.10	63.00	58.00	1885.0	47.0	0.071	13.24	1.21	50.44
Dutch Ban. Bnk-A	5.42	3.99	153.38	155.50	156.00	151.90	2315.0	122.5	1.380	35.01	10.01	15.32
HeidelbergCement -A	5.04	5.04	252.20	252.20	252.20	252.4	253.4	0.025	79.9	17.68	14.26	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C. Pts	BookV				
				Avg. Close	DayHi	DayLo	Chn%						
Meghna Petroleum -A	998657	189.327	3.60	189.58	189.90	194.70	176.90	9.90	45.45	18.39	10.31		
Mercantile Bank -A	5069484	177.691	3.38	35.05	34.90	35.30	34.60	1.16	16.96	3.36	10.43		
Al Arafat Islami B-A	3965839	151.051	2.87	38.09	37.90	38.50	37.70	0.53	13.03	3.21	11.87		
LR Global BD MF1-A	15003000	142.530	2.71	9.50	10.00	10.10	10.00	1.01	0	0	-		
UNITED AIR-A	4863017	117.813	2.24	24.23	23.90	24.60	23.90	-1.24	12.64	0.71	34.13		
M.I. Cement-N	1049721	112.838	2.14	107.49	106.60	109.60	105.50	-1.84	62	5.36	20.05		
Social Islami B-A	3933076	103.765	1.97	26.38	26.30	26.50	26.20	0.38	12.32	1.89	13.96		
National Bank -A	1547724	103.104	1.96	66.62	66.60	67.00	66.50	0.45	22.21	7.98	8.35		
MBL 1st M. F.-A	10507800	99.813	1.90	9.50	8.90	9.70	8.80	0.00	0	0	-		
R. N. Spinning-A	1278100	99.335	1.89	77.72	76.80	80.60	76.00	-3.40	12.38	3.88	20.03		
Pubali Bank -A	1900361	96.216	1.83	50.63	50.50	51.20	49.60	-1.41	21.07	4.82	10.50		
Keya Cosmetics -A	1370970	94.108	1.79	68.64	67.10	70.80	66.70	-1.81	20.69	3.63	18.91		
City Bank -A	1678760	89.935	1.71	53.57	53.00	54.30	52.90	-0.93	22.79	4.57	11.72		
People's Leasing-A	1246716	88.985	1.69	71.38	70.00	73.20	69.50	-1.99	17.69	5.41	13.19		
One Bank -A	1744620	84.976	1.62	48.71	48.50	49.30	47.70	-2.11	15.26	2.92	5.21		
BEXIMCO Ltd. -A	705823	80.475	1.53	114.02	113.20	115.40	113.10	-0.53	49.26	19.28	5.91		
Grameenphone-A	476924	77.730	1.48	162.98	162.10	165.00	162.00	-0.31	27.07	7.93	20.55		
Aftab Auto-A	532810	75.111	1.43	140.97	138.70	143.30	138.30	-0.93	56.28	19.61	7.19		
Fu-wang Ceramic-A	1745960	73.394	1.39	42.04	41.40	43.30	41.10	-2.82	14.31	10.17	37.29		
BSRM Steels-A	604200	67.545	1.28	111.79	111.00	114.80	110.50	-0.98	6.56	4.82	23.19		