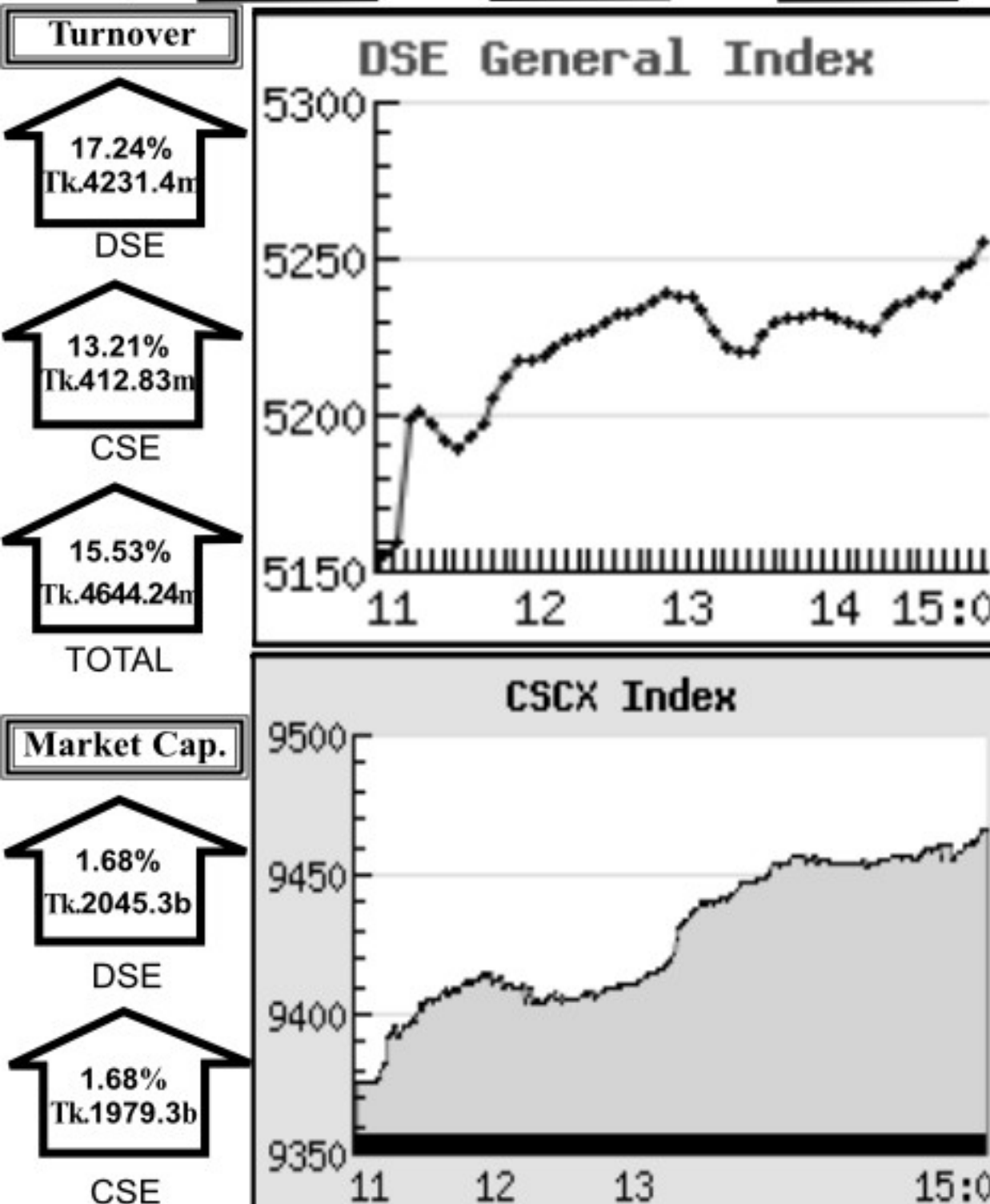


Capital Market Highlights: December 27, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4366.14591 (+) 1.65%	5239.70160 (+) 1.64%	3882.26440 (+) 0.96%
	All Share	CSE CSCX	CSE 30
CSE	14824.5270 (+) 1.74%	9536.9431 (+) 1.72%	13828.4000 (+) 0.86%



Key Features - December 27, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,231.40	412.83	4,644.24
Turnover (Volume)	85,142,306	8,675,218	93,817,524
No. of Contract	120,377	16,400	136,777
Traded Issues	264	192	264
Issue Gain (Avg. Price Basis)	215	163	215
Issue Loss (Avg. Price Basis)	47	27	47
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	2,045.30	1,979.30	2,045.30
Market Cap. Equity (Billion US\$)	26.39	25.54	26.39

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
R. N. Spinning-A	1832095	141.44	3.05	77.2
Social Islami. B-A	4540331	119.39	2.57	26.3
People's Leasing-A	1648409	115.81	2.49	70.26
UNITED AIR-A	4500054	109.06	2.35	24.24
Keya Cosmetics -A	1626435	108.39	2.33	66.64
LankaBangla Fin. -A	631727	106.22	2.29	168.14
Mercantile Bank -A	2914646	100.59	2.17	34.51
Grameenphone-A	603024	97.80	2.11	162.18
BEXIMCO Ltd. -A	779836	88.75	1.91	113.81
M.I. Cement-N	799600	84.69	1.82	105.92
Fu-Wang Food A	1597428	81.36	1.75	50.93
Maksons Spinning-A	2343925	79.22	1.71	33.8
National Bank - A	1132328	74.88	1.61	66.13
Fu-wang Ceramic-A	1715700	72.85	1.57	42.46
UCBL - A	1648986	72.60	1.56	44.03
BSRM Steels-A	637565	68.90	1.48	108.07
Aftab Auto.-A	461440	64.46	1.39	139.69
Pubali Bank - A	1247757	61.90	1.33	49.61
Al Arafat Islami B-A	1612422	61.03	1.31	37.85
Uttara Bank - A	780705	60.80	1.31	77.87
Zahintex Ind.-N	1309500	59.50	1.28	45.44
Premier Leasing-A	1636100	55.54	1.20	33.95
MJL BD Ltd.-A	573224	54.39	1.17	94.89
Eastern Housing -A	794521	53.44	1.15	67.27
Eastern Bank - A	775906	52.17	1.12	67.23
Islami Bank BD - A	952465	51.98	1.12	54.58
Golden Son -A	824332	48.67	1.05	59.04
Beacon Pharma Ltd.-Z	1578000	47.05	1.01	29.82
Dacca Dyeing-A	943460	46.57	1.00	49.36
Titas Gas TDCLA	640650	44.42	0.96	69.34

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	970.85	22.94	100.75
NBFI	462.94	10.94	40.89
Investment	112.94	2.67	5.33
Engineering	381.96	9.03	33.18
Food & Allied	210.08	4.96	11.25
Fuel & Power	261.53	6.18	20.36
Jute	3.92	0.09	0.00
Textile	519.50	12.28	54.42
Pharma & Chemical	306.53	7.24	35.07
Paper & Packaging	1.06	0.03	0.04
Service	58.64	1.39	6.60
Leather	28.53	0.67	1.54
Ceramic	113.13	2.67	8.85
Cement	126.05	2.98	21.36
Information Technology	35.07	0.83	4.50
General Insurance	228.94	5.41	12.25
Life Insurance	89.60	2.12	1.28
Telecom	88.60	2.09	9.20
Travel & Leisure	85.67	2.02	23.39
Miscellaneous	135.78	3.21	22.48
Debtenture	10.07	0.24	0.12

Sectoral P/E & EPS

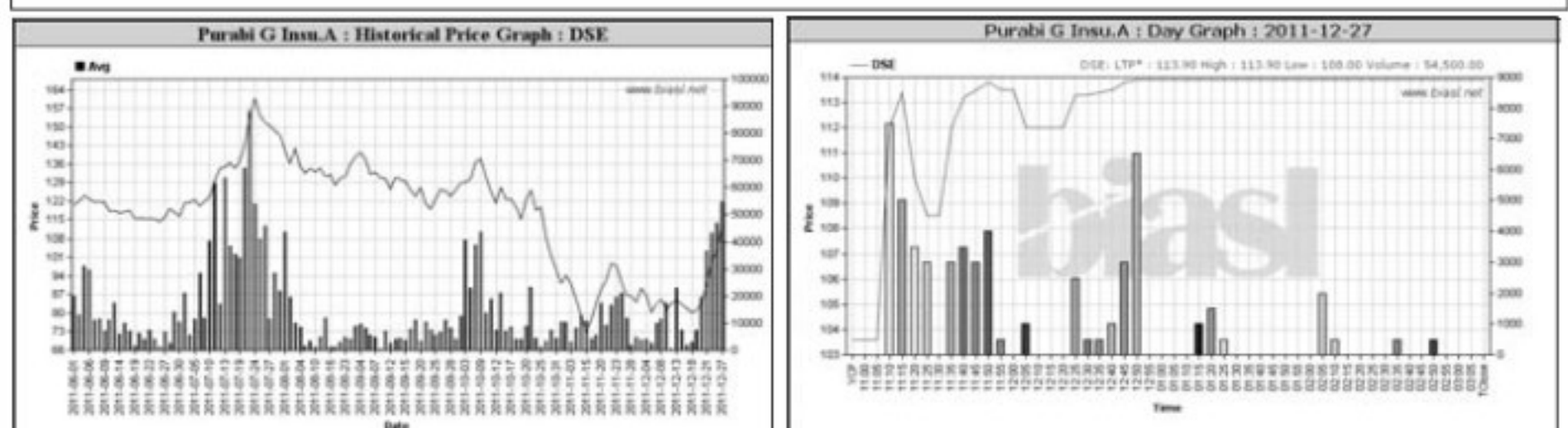
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.91	9.93	46.22	46.22
NBFI	16.04	16.75	54.53	55.10
Investment	7.12	7.27	16.80	16.80
Engineering	22.81	23.07	42.86	40.75
Food & Allied	15.72	15.45	126.72	128.70
Fuel & Power	15.01	14.96	60.65	60.66
Textile	11.65	12.24	28.54	28.47
Pharma. & Chemical	23.82	22.74	66.49	56.96
Paper & Printing	28.48	28.63	12.41	13.27
Service	9.64	9.56	65.49	65.49
Leather	15.45	15.56	104.33	129.27
Ceramic	28.70	28.62	21.98	21.98
Cement	19.69	19.40	67.36	67.36
IT	22.47	22.61	12.37	12.37
General Insurance	16.72	16.57	37.57	38.24
Life Insurance	20.08	20.07	95.84	95.84
Telecom	20.45	20.50	79.30	79.30
Travel & Leisure	23.27	34.15	9.85	7.11
Miscellaneous	7.34	7.33	135.63	131.73
Stock Exchanges	13.49	13.41	49.04	48.73

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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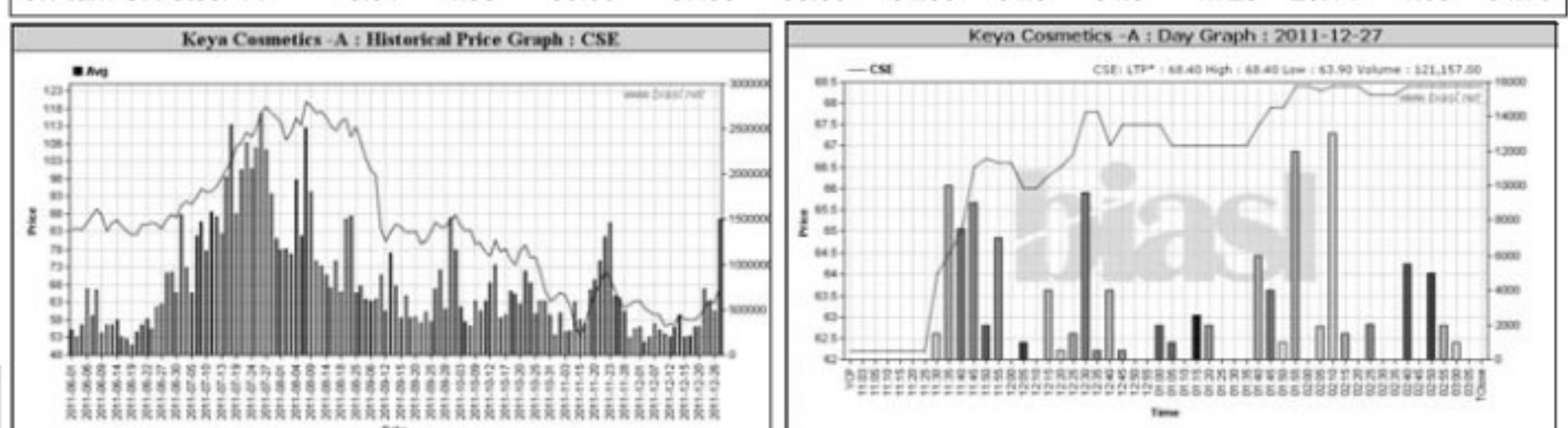
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover	BookV	EPS	PE
Purabi G Insu.-A	9.94	9.15	112.51	113.90	113.90	108.00	233.00	78.7	6.132	20.34	7.87	14.30	
Mithun Knitting -A	9.88	5.18	114.19	117.90	118.00	108.50	209.5	70.2	13.177	17.45	3.93	29.06	
5th ICB M F-A	9.86	9.86	166.00	166.00	166.00	166.00	219.00	151.1	0.017	41.95	18.93	8.77	
Legacy Footwear -A	9.74	5.71	37.98	38.30	38.30	36.20	57.6	24.9	9.930	19.45	1.04	36.52	
Keya Cosmetics -A	9.47	5.48	66.61	68.20	68.40	63.00	127.5	50.8	100.270	20.69	3.63	18.35	
Beacon Pharma Ltd.-Z	9.42	7.37	29.87	30.20	30.30	27.80	70.0	23.9	38.807	11.54	0.49	60.96	
BSRM Steels-A	9.37	5.77	108.07	112.10	112.70	102.20	216.00	94.2	57.575	6.56	4.82	22.42	
Quasem Drycells -A	9.16	6.65	58.89	59.60	59.90	55.20	163.0	44.6	22.909	76.6	2.05	28.73	
Anwar Galvanizing -Z	8.98	8.49	27.72	27.90	28.00	27.00	489.0	20.4	0.984	7.57	0.52	53.31	
Salvo Chemicals-Z	8.97	4.65	33.05	34.00	34.30	31.40	78.5	28.1	8.278	11.48	1.36	24.30	



Chittagong Stock Exchange

Keya Cosmetics -A	9.97	6.65	67.04	68.40	68.40	63.00	127.9	51.0	8.122	20.69	3.63	18.47	
Beacon Pharma Ltd.-Z	9.82	6.79	29.55	30.20	30.20	27.40	69.7	24.0	8.244	11.54	0.49	60.31	
Sinobangla Indu.-A	9.72	7.41	42.19	42.90	43.00	39.00	86.0	29.0	0.570	21.17	1.19	35.45	
BSRM Steels-A	9.72	6.13	108.09	111.70	111.90	101.10	105.4	105.4	11.328	6.56	4.82	22.43	
Rangpur Dairy-N	9.70	5.15	35.13	36.20	36.30	33.50	40.0	27.0	5.432	6.96	1.04	33.78	
Legacy Footwear -A	9.38	8.36	38.48	38.50	38.70	34.00	57.9	27.0	1.406	19.45	1.04	37.00	
R. N. Spinning-A	8.80	4.96	76.78	79.10	79.60	74.10	124.8	57.6	10.308	12.38	3.88	19.79	
Progressive Life-A	8.57	8.57	152.00	152.00	152.00	152.00	189.5	189.5	0.061	26.05	1.75	86.86	
Fine Foods A	8.22	5.58	48.04	48.70	48.70	46.90	106.0	34.0	0.240	12.94	1.57	30.60	
S. Alam CR Steel -A	8.04	4.58	56.66	57.80	58.00	54.00	54.8	54.8	1.723	20.14	1.63	34.76	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale				C. Price		BookV		
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
R. N. Spinning-A	1697845	131.136	3.10	-	77.24	79.50	80.00	73.40	8.90	12.38	3.88	19.91	
Social Islami. B-A	4252124	111.812	2.64	-	26.30	26.20	26.60	26.00	1.16	12.32	1.89	13.92	
LankaBangla Fin. -A	597727	100.471	2.37	-	168.09	170.80	173.00	164.00	6.48	21.5	4.21	39.93	
Keya Cosmetics -A	1505278	100.270	2.37	-	66.61	68.20	68.40	63.00	9.47	20.69	3.63	18.35	
People's Leasing-A	1375659	96.565	2.28	-	70.20	71.40	71.80	68.00	5.15	17.69	5.41	12.98	
Mercantile Bank -A	2721306	93.925	2.22	-	34.51	34.50	34.70	34.00	1.17	16.96	3.36	10.27	
Grameenphone-A	546424	88.597	2.09	-	162.14	162.60	163.20	161.30	1.12	27.07	7.93	20.45	
UNITED AIR-A	3534469	85.670	2.02	-	24.24	24.20	24.40	23.90	1.26	12.64	0.71	34.14	
Fu-Wang Food A	1539928	78.432	1.85	-	50.93	51.60	51.90	49.50	4.88	14.93	1.92	26.53	
M.I. Cement-N	706000	74.790	1.77	-	105.93	106.60	109.60	102.70	6.26	62	5.36	19.76	
BEXIMCO Ltd. -A	641816	73.028	1.73	-	113.78	113.80	114.60	113.00	0.80	49.26	19.28	5.90	
Fu-Wang Ceramic-A	1620700	68.820	1.63	-	42.46	42.60	43.00	41.40	4.67	14.31	1.07	39.68	
Maksons Spinning-A	2007425	67.900	1.60	-	33.82	34.30	34.50	32.70	5.21	20.78	4.06	8.33	
National Bank - A	988528	65.368	1.54	-	66.13	66.30	66.50	65.90	1.22	22.21	7.98	8.29	
Uttara Bank - A	752810	58.620	1.39	-	77.87	77.80	78.50	77.50	0.91	28.28	5.4	14.42	
BSRM Steels-A	532765	57.575	1.36	-	108.07	112.10	112.70	102.20	9.37	6.56	4.82	22.42	
Al Arafat Islami B-A	1505552	56.992	1.35	-	37.85	37.70	38.20	37.70	0.53	13.03	3.21	11.79	
Aftab Auto.-A	405990	56.693	1.34	-	139.64	140.00	140.90	138.10	1.60	56.28	19.61	7.12	
UCBL - A	1282117	56.432	1.33	-	44.01	44.00	44.30	43.80	0.69	10.74	6	7.34	
Pubali Bank - A	1086229	53.872	1.27	-	49.60	49.80	50.30	48.90	2.47	21.07	4.82	10.29	