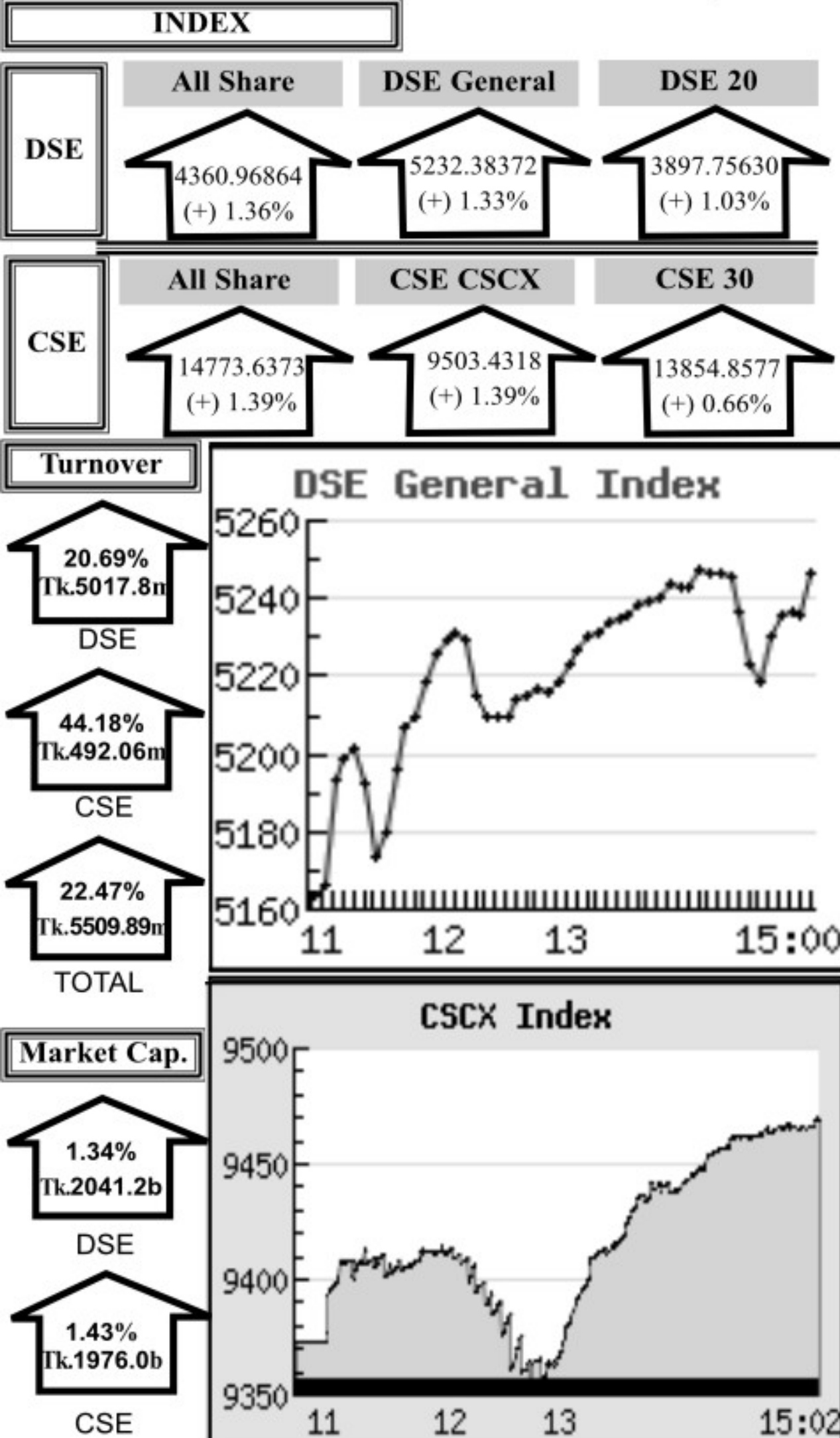


Capital Market Highlights: December 22, 2011



Key Features - December 22, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,017.82	492.06	5,509.88
Turnover (Volume)	104,340,584	11,319,738	115,660,322
No. of Contract	148,795	19,830	168,625
Traded Issues	263	197	263
Issue Gain (Avg. Price Basis)	224	170	224
Issue Loss (Avg. Price Basis)	34	23	34
Unchanged Issue (Avg. Price Basis)	5	4	5
Market Cap. Equity (Billion. Tk.)	2,041.22	1,976.00	2,041.22
Market Cap. Equity (Billion US\$)	26.34	25.50	26.34

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	9570628	231.47	4.20	24.19
Aftab Auto.-A	967307	136.21	2.47	140.82
Social Islami. B-A	5012911	132.54	2.41	26.44
Fu-Wang Food A	2565060	129.55	2.35	50.51
Mercantile Bank -A	3545740	122.19	2.22	34.46
Al Arafat Islami B-A	3014682	113.69	2.06	37.71
Fu-wang Ceramic-A	2630500	113.35	2.06	43.09
Grameenphone-A	683200	111.44	2.02	163.11
People's Leasing-A	1570372	106.97	1.94	68.12
BEXIMCO Ltd. -A	914332	105.38	1.91	115.26
City Bank - A	1820290	98.34	1.78	54.03
National Bank - A	1472858	97.94	1.78	66.49
R. N. Spinning-A	1293270	95.44	1.73	73.8
UCBL - A	2102526	94.36	1.71	44.88
Uttara Bank - A	1101919	86.77	1.57	78.74
Titas Gas TDCLA	1237300	86.54	1.57	69.94
Beximco Pharma -A	743181	70.22	1.27	94.49
Maksons Spinning-A	2016250	67.10	1.22	33.28
Premier Leasing-A	1953965	65.42	1.19	33.48
M.I. Cement-N	610400	61.96	1.12	101.51
Eastern Housing -A	894742	59.73	1.08	66.75
One Bank -A	1292260	59.50	1.08	47.32
Zahintex Ind.-N	1292000	56.93	1.03	44.07
Deshbandhu Polymer-N	1490500	54.14	0.98	36.32
Eastern Bank - A	748187	51.01	0.93	68.17
Southeast Bank-A	1655490	50.94	0.92	30.77
N C C Bank -A	1628669	50.42	0.92	30.96
Square Pharma -A	206150	49.02	0.89	237.81
Intl. Leasing-A	1050500	48.95	0.89	46.59
Eastland Insur -A	543760	48.40	0.88	89.01

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1337.20	26.65	1363.85
NBFI	477.27	9.51	486.78
Investment	100.35	2.00	102.35
Engineering	422.97	8.43	431.40
Food & Allied	242.49	4.83	247.32
Fuel & Power	316.79	6.31	323.10
Jute	10.37	0.21	10.58
Textile	468.60	9.34	477.94
Pharma & Chemical	281.65	5.61	287.26
Paper & Packaging	0.62	0.01	0.63
Service	66.56	1.33	67.89
Leather	25.86	0.52	26.38
Ceramic	179.84	3.58	183.42
Cement	118.31	2.36	120.67
Information Technology	48.96	0.98	49.94
General Insurance	399.53	7.96	407.49
Life Insurance	76.25	1.52	77.77
Telecom	99.56	1.98	101.54
Travel & Leisure	187.15	3.73	190.88
Miscellaneous	156.26	3.11	159.37
Debtenture	1.24	0.02	1.26

Sectoral P/E & EPS

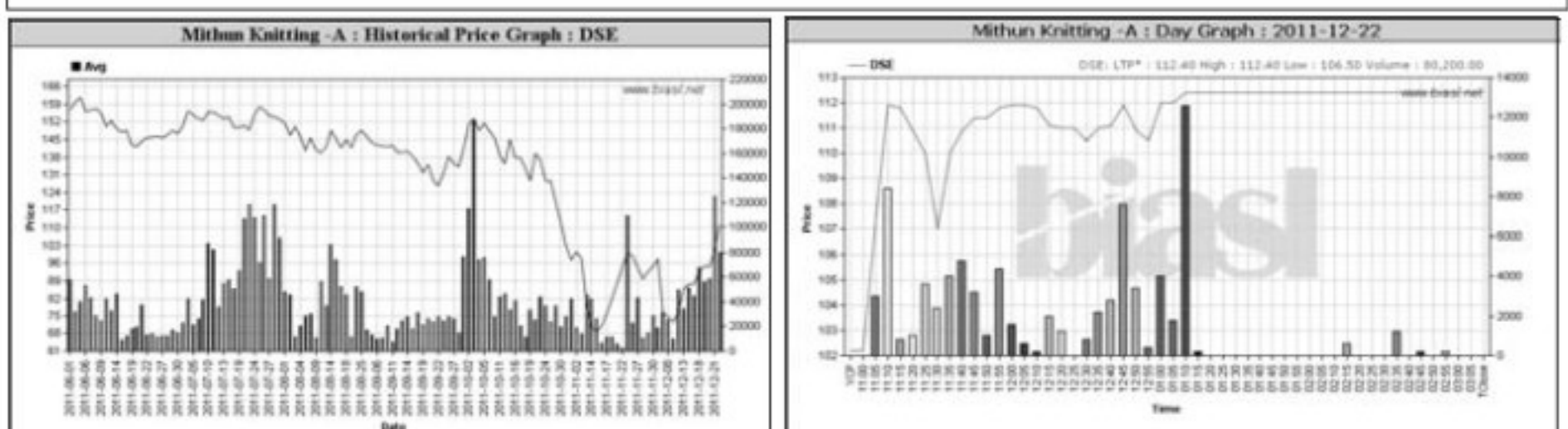
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.95	9.96	46.22	46.22
NBFI	15.76	16.50	54.53	55.10
Investment	7.19	7.36	16.80	16.80
Engineering	22.17	22.23	42.86	40.75
Food & Allied	15.62	15.30	126.72	128.70
Fuel & Power	15.17	15.14	60.65	60.66
Textile	11.55	12.12	28.54	28.47
Pharma. & Chemical	23.78	23.08	66.49	56.96
Paper & Printing	28.09	27.85	12.41	13.27
Service	9.61	9.54	65.49	65.49
Leather	15.50	15.62	104.33	129.27
Ceramic	28.40	28.31	21.98	21.98
Cement	19.32	18.90	67.36	67.36
IT	22.54	22.47	12.37	12.37
General Insurance	16.61	16.46	37.57	38.24
Life Insurance	20.25	20.36	95.84	95.84
Telecom	20.57	20.56	79.30	79.30
Travel & Leisure	23.22	34.04	9.85	7.10
Miscellaneous	7.44	7.43	135.63	131.73
Stock Exchanges	13.49	13.41	49.04	48.73

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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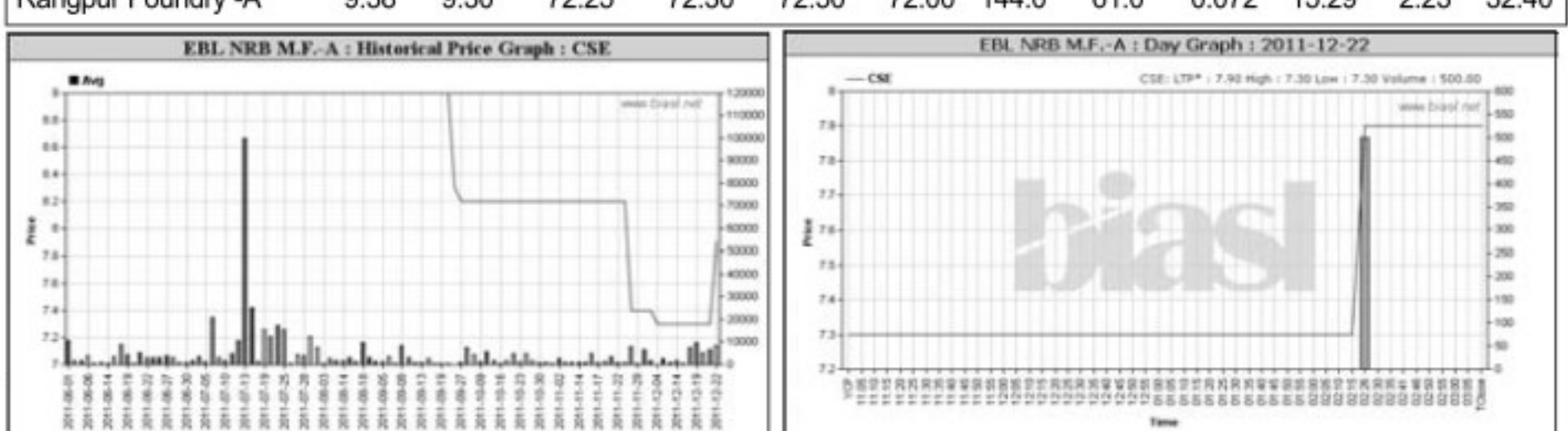
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover		BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Mithun Knitting -A	9.98	10.37	110.89	112.40	112.40	106.50	2095.5	70.2	8.899	17.45	3.93	28.22
Purabi G Insu.A	9.96	10.43	100.16	101.60	101.60	93.00	2345.0	78.7	4.292	20.34	7.87	12.73
Saham Tex.A	9.93	9.99	62.00	62.00	62.00	62.00	200.0	41.1	5.605	12.24	3.31	18.73
FAS Fin. & Inv. Ltd-A	9.89	11.49	50.83	51.10	51.10	48.00	985.0	38.0	22.352	18.63	1.73	29.38
Rupali Bank -A	9.81	9.94	121.59	124.20	124.40	114.00	1874.0	96.4	6.979	102.92	4.37	27.82
Intl. Leasing-A	9.70	8.91	46.55	47.50	47.60	43.80	2684.0	39.5	42.708	11.46	1.47	31.67
Premier Leasing-A	9.62	10.13	33.47	34.20	34.30	31.00	1229.0	29.1	60.160	11.29	1.31	25.55
I P D C -A	9.28	7.45	31.02	31.80	32.00	29.20	719.8	25.6	11.533	20.86	1.4	22.16
Dacca Dyeing-A	8.85	7.89	44.85	45.50	45.90	42.00	105.0	34.0	32.119	35.62	1.61	27.86
Eastern Lubricants -A	8.75	9.12	346.61	346.80	346.80	345.00	794.0	241.0	2.201	57	5	69.32



Chittagong Stock Exchange

Company	Price	Chn. (%)	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
EBL NRB M.F.-A	12.86	8.22	7.90	7.90	7.90	7.90	9.0	7.0	0.004	0	0	-
Apex Foods -A	9.99	9.99	77.10	77.10	77.10	77.10	73.1	73.1	0.031	69.7	1.89	40.79
6th ICB M F-A	9.98	9.98	50.70	50.70	50.70	50.70	969.0	46.1	0.005	26.73	10.58	4.79
Eastland Insur -A	9.93	9.16	90.19	90.80	90.80	84.50	81.0	81.0	0.433	18.01	4.5	20.04
Saham Tex.A	9.86	9.82	61.30	61.30	61.30	61.30	222.0	42.0	0.460	12.24	3.31	18.52
Bangas -A	9.79	9.79	158.10	158.10	158.40	158.00	150.3	150.3	0.126	13.45	1.46	108.29
ICB AMCL 1st NRB -A	9.69	9.69	31.70	31.70	31.70	31.70	630.5	28.9	0.016	17.61	4.81	6.59
Intl. Leasing-A	9.63	8.46	46.90	47.80	47.90	44.00	2684.0	39.0	6.238	11.46	1.47	31.90
DESCO Ltd. -A	9.55	9.52	120.47	120.50	121.00	119.50	111.4	111.4	0.181	45.98	7.1	16.97
Rangpur Foundry -A	9.38	9.30	72.25	72.30	72.50	72.00	144.0	61.0	0.072	15.29	2.23	32.40



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Price		BookV	
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
UNITED AIR-A	7735862	187.151	3.73	-	24.19	24.30	24.50	23.80	1.67	12.64	0.71	34.07
Fu-Wang Food A	2438260	123.165	2.45	-	50.51	50.70	52.00	48.70	3.26	14.93	1.92	26.31
Aftab Auto.-A	837192	117.933	2.35	-	140.87	142.80	143.40	136.60	4.46	56.28	19.61	7.18
Social Islami. B-A	4456161	117.857	2.35	-	26.45	26.50	26.70	26.20	0.76	12.32	1.89	13.99
Mercantile Bank -A	3237550	111.530	2.22	-	34.45	34.30	34.90	34.20	-0.87	16.96	3.36	10.25
Fu-wang Ceramic-A	2557700	110.208	2.20	-	43.09	42.50	43.90	41.90	-1.16	14.31	1.07	40.27
Al Arafat Islami B-A	2770692	104.479	2.08	-	37.71	37.50	38.40	37.40	-1.06	13.03	3.21	11.75
Grameenphone-A	610400	99.564	1.98	-	163.11	162.80	163.90	161.80	0.62	27.07	7.93	20.57
City Bank - A	1761180	95.146	1.90	-	54.02	53.80	54.50	53.60	-0.55	22.79	4.57	11.82
People's Leasing-A	1313322	89.509	1.78	-	68.15	68.60	69.60	68.90	3.78	17.69	5.41	12.60
R. N. Spinning-A	1208445	89.194	1.78	-	73.81	74.00	75.20	72.10	1.93	12.38	3.88	19.02
BEXIMCO Ltd. -A	769390	88.662	1.77	-	115.24	115.20	115.90	114.50	1.32	49.26	19.28	5.98
Titas Gas TDCLA	1229300	85.979	1.71	-	69.94	69.60	70.50	69.50	0.43	29.98	9.74	7.18
National Bank - A	1259508	83.736	1.67	-	66.48	66.50	66.90	65.50	0.61	22.21	7.98	8.33
Uttara Bank - A	1057544	83.275	1.66	-	78.74	78.50	79.40	78.40	-0.25	28.28	5.4	14.58
UCBL - A	1689550	75.841	1.51	-	44.89	44.70	45.20	44.60	0.00	10.74	6	7.48
Beximco Pharma -A	681711	64.412	1.28	-	94.49	94.50	95.20	94.10	0.64	78.53	5.17	18.28
Premier Leasing-A	1797215	60.160	1.20	-	33.47	34.20	34.30	31.00	9.62	11.29	1.31	25.55
M.I. Cement-N	548700	55.705	1.11	-	101.52	102.80	103.60	99.10	3.94	62	5.36	18.94
Maksons Spinning-A	1638250	54.551	1.09	-	33.30	33.40	33.80	32.80	1.83	20.78	4.06	8.20