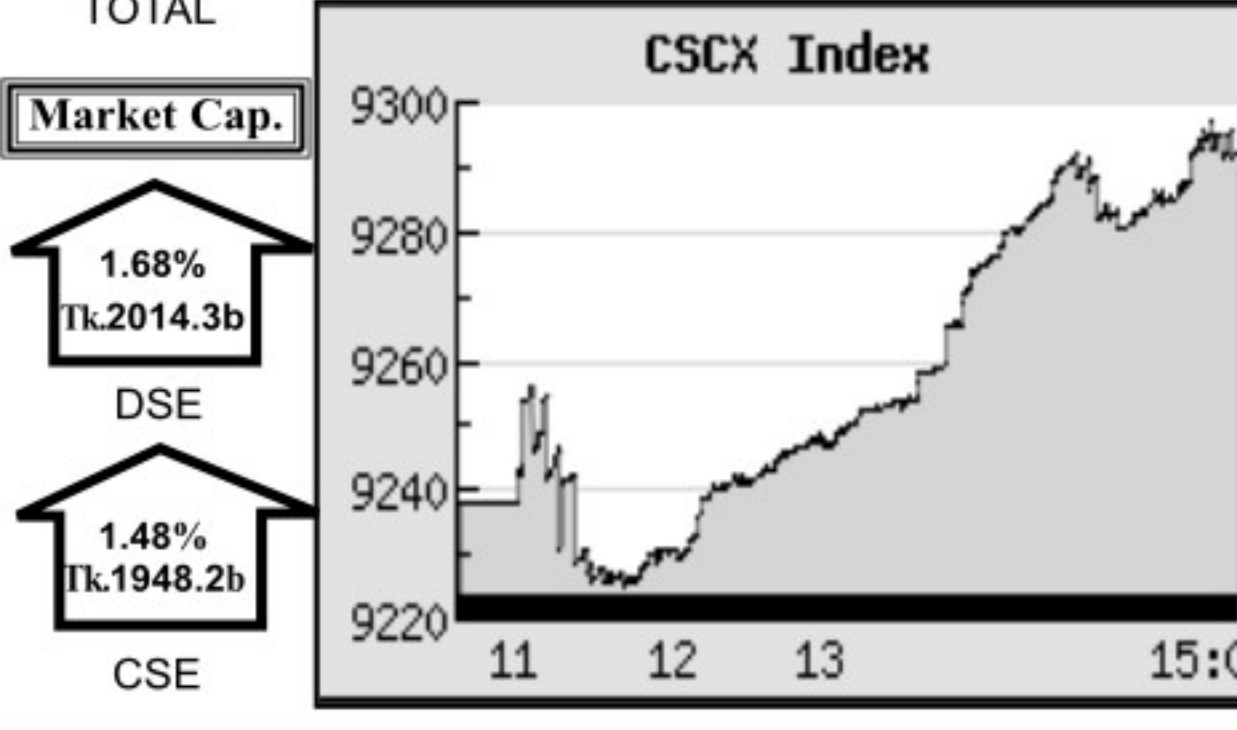
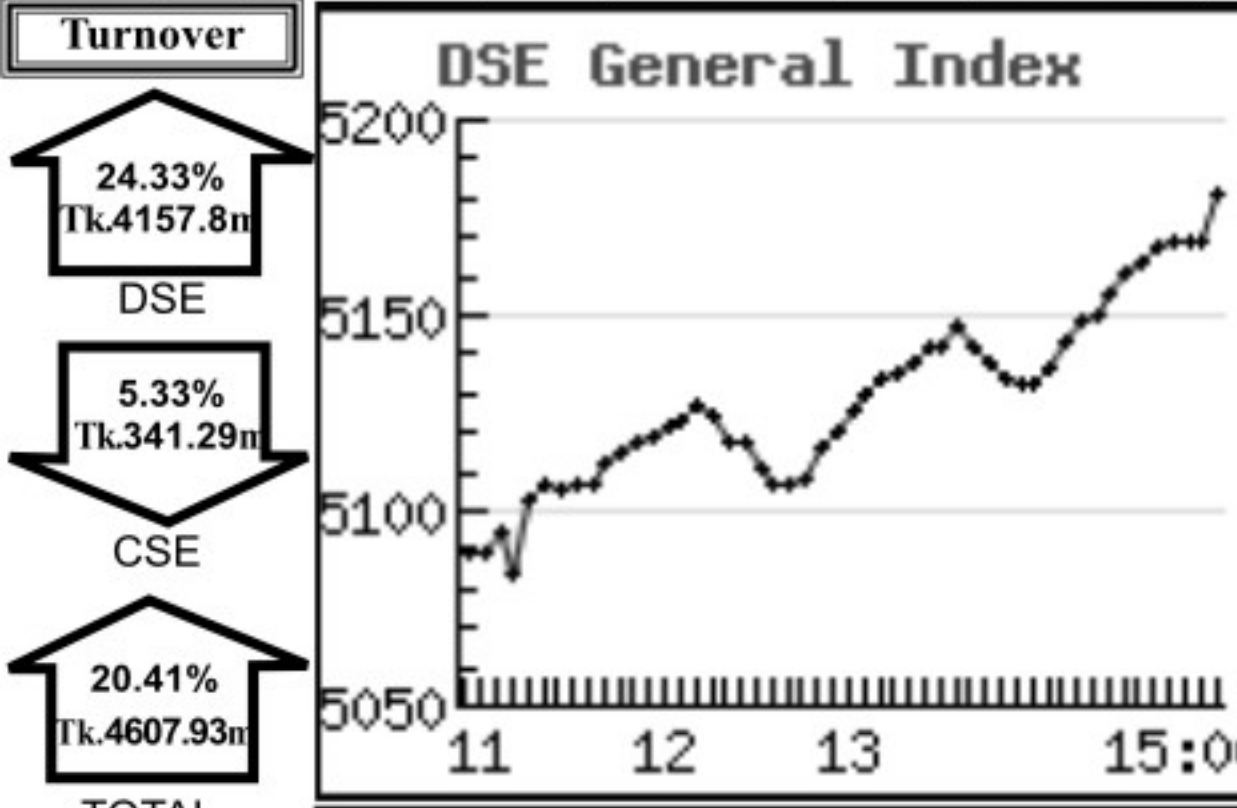


Capital Market Highlights: December 21, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4302.59693 (+1.47%)	5163.88630 (+1.46%)	3858.19295 (+1.36%)
CSE			
	All Share	CSE CSCX	CSE 30
CSE	14570.6408 (+2.11%)	9373.3852 (+2.07%)	13764.5435 (+1.27%)



Key Features - December 21, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,157.74	341.29	4,499.03
Turnover (Volume)	83,112,537	7,544,928	90,657,465
No. of Contract	121,018	14,637	135,655
Traded Issues	261	193	261
Issue Gain (Avg. Price Basis)	207	143	207
Issue Loss (Avg. Price Basis)	53	45	53
Unchanged Issue (Avg. Price Basis)	1	4	1
Market Cap. Equity (Billion Tk.)	2,014.31	1,948.21	2,014.31
Market Cap. Equity (Billion US\$)	25.99	25.14	25.99

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	2811996	184.17	4.10	65.5
Grameenphone-A	1032823	165.63	3.68	160.37
Al Arafat Islami B-A	3435269	130.32	2.90	37.94
Mercantile Bank - A	3202000	110.12	2.45	34.39
Jamuna Oil - A	583560	106.67	2.37	182.79
R. N. Spinning-A	1364400	96.30	2.14	70.58
UNITED AIR-A	3909413	93.51	2.08	23.92
Fu-wang Ceramic-A	2092000	89.16	1.98	42.62
Social Islami. B-A	3386685	88.59	1.97	26.16
BEXIMCO Ltd. -A	743688	84.59	1.88	113.74
City Bank - A	1512630	81.70	1.82	54.01
Khulna Power-A	1118639	72.13	1.60	64.48
Titas Gas TDCLA	1034200	71.43	1.59	69.07
Aftab Auto -A	515572	70.17	1.56	136.1
People's Leasing-A	1050846	67.94	1.51	64.65
UCBL - A	1491875	66.56	1.48	44.62
Islami Bank BD - A	1148800	61.59	1.37	53.62
Meghna Life Ins. -A	323534	61.02	1.36	188.6
Eastern Bank - A	810114	55.13	1.23	68.05
Beximco Pharma -A	583955	54.81	1.22	93.85
Fu-Wang Food A	1109700	54.05	1.20	48.71
Utara Bank - A	664842	52.35	1.16	78.75
Keya Cosmetics -A	803004	49.46	1.10	61.59
N C C Bank - A	1590093	49.19	1.09	30.94
Maksons Spinning-A	1457000	46.93	1.04	32.21
Olympic Ind. -A	361300	45.01	1.00	124.59
Square Pharma -A	961100	44.84	1.00	46.65
Premier Leasing-A	1318045	40.06	0.89	30.4
Golden Son -A	695568	39.31	0.87	56.52

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1200.37	28.87	111.13
NBFI	272.86	6.56	30.87
Investment	106.39	2.56	8.73
Engineering	310.26	7.46	34.01
Food & Allied	156.03	3.75	32.69
Fuel & Power	367.57	8.84	27.01
Jute	13.61	0.33	7.56
Textile	394.29	9.48	46.23
Pharma & Chemical	263.78	6.34	27.98
Paper & Packaging	3.66	0.09	6.34
Service	43.69	1.05	5.40
Leather	40.49	0.97	9.61
Ceramic	149.72	3.60	7.18
Cement	82.73	1.99	2.55
Information Technology	33.97	0.82	18.99
General Insurance	240.67	5.79	2.18
Life Insurance	119.38	2.87	21.96
Telecom	143.67	3.46	7.39
Travel & Leisure	73.90	1.78	19.62
Miscellaneous	138.63	3.33	22.63
Debtenture	2.09	0.05	0.11

Sectoral P/E & EPS

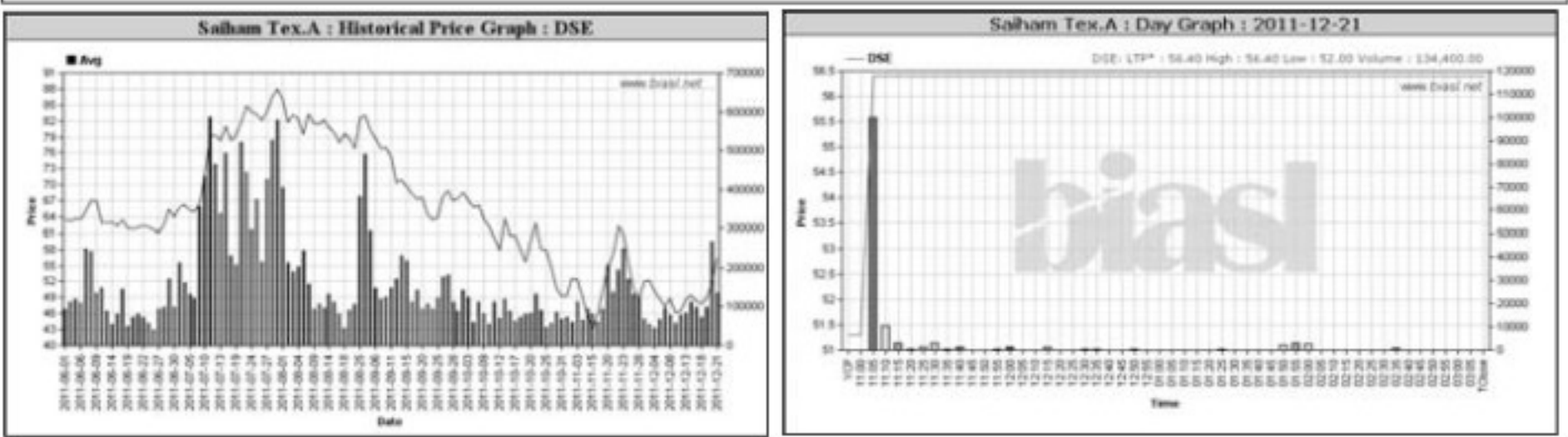
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.87	9.86	46.22	46.22
NBFI	15.16	15.93	54.53	55.10
Investment	7.10	7.25	16.80	16.80
Engineering	21.32	21.39	42.86	40.75
Food & Allied	15.47	14.98	126.72	128.70
Fuel & Power	14.98	14.93	60.65	60.66
Textile	11.15	11.76	28.54	28.47
Pharma & Chemical	23.33	22.81	66.49	56.96
Paper & Printing	28.84	28.62	12.41	13.27
Service	9.40	9.33	65.49	65.49
Leather	15.49	15.58	104.33	129.27
Ceramic	27.77	27.75	21.98	21.98
Cement	19.03	18.55	67.36	67.36
IT	22.27	22.23	12.37	12.37
General Insurance	16.06	15.99	37.57	38.24
Life Insurance	19.89	20.17	95.84	95.84
Telecom	20.22	20.21	79.30	79.30
Travel & Leisure	22.98	33.74	9.85	7.10
Miscellaneous	7.33	7.33	135.63	131.73
Stock Exchanges	13.25	13.18	49.04	48.73

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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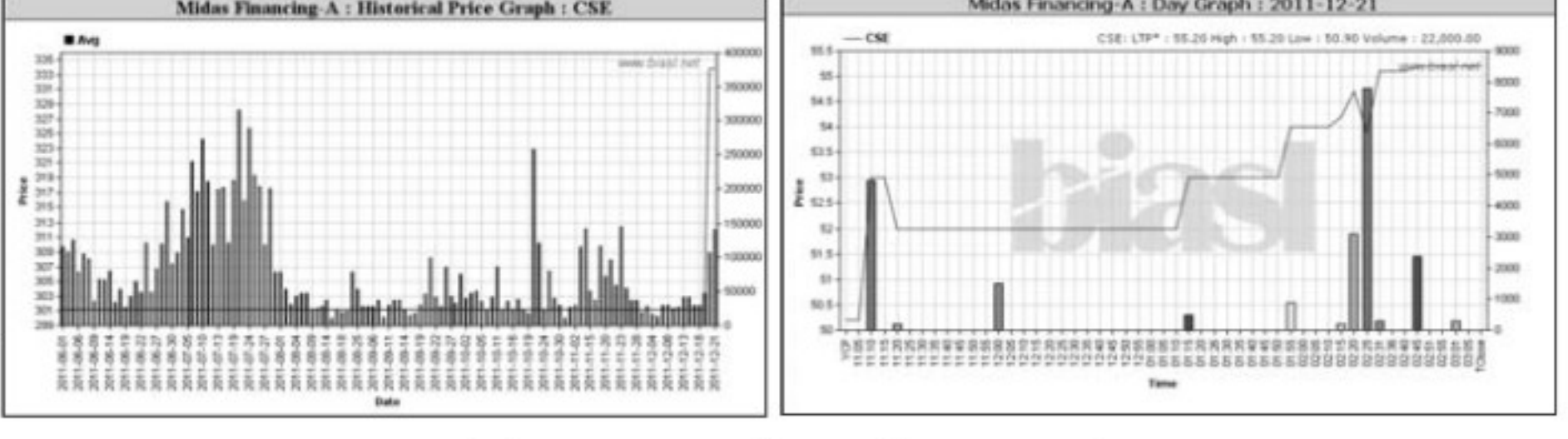
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Saiham Tex.A	9.94	9.82	56.37	56.40	56.40	52.00	200.0	41.1	7.576	12.24	3.31	17.03		
Mithun Knitting -A	9.89	6.24	100.47	102.20	102.30	95.50	2095.5	70.2	12.559	17.45	3.93	25.56		
Hakkani P& Paper -B	9.89	9.95	39.79	40.00	40.00	37.00	71.9	26.3	3.661	35.99	0.96	41.45		
Purabi G Insu.A	9.87	8.05	90.70	92.40	92.50	85.00	2449.0	78.7	3.325	20.34	7.87	11.52		
Bangas -A	9.84	8.32	155.11	157.40	157.60	142.00	2399.0	103.5	9.648	13.45	1.46	106.24		
Apex SpinningA	9.83	7.69	100.28	101.70	101.80	93.10	2247.0	72.0	4.593	46.7	1.61	62.29		
Usmania Glass -A	9.79	8.84	130.61	132.30	132.50	119.90	1894.0	96.4	2.001	28.89	0.14	932.93		
Orion Infusions -A	9.74	6.19	53.00	54.10	54.20	49.00	970.0	41.5	33.071	10.12	1.48	35.81		
AMCL (Pran) -A	9.67	7.34	138.85	141.70	142.00	129.70	1830.0	115.6	4.097	50.17	5.69	24.40		
FAS Fin. & Inv. Ltd-A	9.67	7.40	45.59	46.50	46.60	43.00	985.0	38.0	14.215	18.63	1.73	26.35		



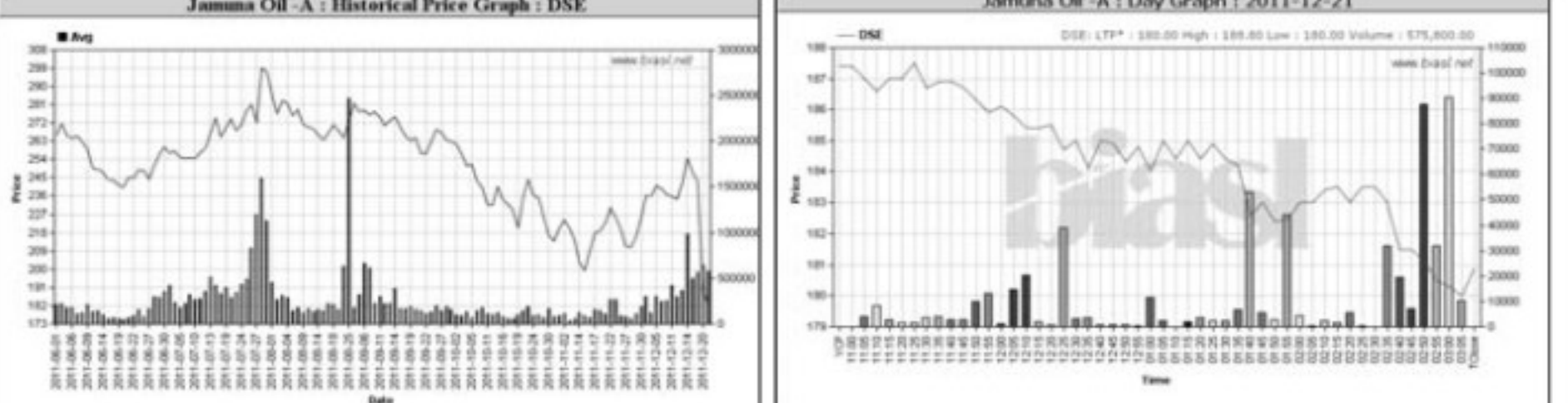
Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Midas Financing-A	9.96	8.09	53.83	55.20	55.20	50.90	1910.0	47.0	1.184	13.24	1.21	44.49		
Bangladesh Lamps -A	9.90	6.93	183.70	188.80	188.80	182.00	142.0	142.0	0.037	151.98	8.57	21.44		
R. N. Spinning-A	9.82	5.88	70.62	72.70	72.80	66.00	124.8	57.6	7.368	12.38	3.88	18.20		
Orion Infusions -A	9.68	6.40	53.52	54.40	54.50	50.00	52.9	52.9	0.755	10.12	1.48	36.16		
Saiham Tex.A	9.63	10.32	55.82	55.80	55.90	55.60	222.0	42.0	1.474	12.24	3.31	16.86		
Sonargang Tex -A	9.55	6.51	35.69	36.70	36.80	33.80	34.0	34.0	0.758	65.02	1.29	27.67		
AMCL (Pran) -A	9.25	9.22	139.25	139.30	140.00	138.00	128.5	128.5	0.279	50.17	5.69	24.47		
PrimeFin. 1st MF-A	8.99	8.68	20.54	20.60	20.50	19.90	44.9	15.0	0.493	26.31	2.83	7.26		
FAS Fin. & Inv. Ltd-A	8.94	9.72	46.30	46.30	46.70	43.50	965.0	38.1	1.068	18.63	1.73	26.76		
Olympic Ind. -A	8.57	6.10	124.41	128.00	129.50	113.00	184.0	184.0	1.642	21.35	7.36	16.90		



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV	Per S	EPS	PE	Per S	EPS
				Avg. Close	DayHi	DayLo	Chn%							
National Bank - A	2637468	172.749	4.15	65.50	66.10	66.50	64.60	1.85	22.21	7.98	8.21			
Grameenphone-A	895823	143.672	3.46	160.38	161.80	162.40	156.60	3.12	27.07	7.93	20.22			
Al Arafat Islami B-A	3299664	125.168	3.01	37.93	37.90	38.40	37.50	-0.52	13.03	3.21	11.82			
Jamuna Oil - A	575860	105.243	2.53	182.76	180.90	188.80	180.00	-3.47	55.25	18.78	9.73			
Mercantile Bank -A	2957880	101.722	2.45	34.39	34.60	34.80	34.00	1.47	16.96	3.36	10.24			
R. N. Spinning-A	1260065	88.929	2.14	70.57	72.60	72.90	65.00	9.50	12.38	3.88	18.20			
Fu-wang Ceramic-A	2017000	85.958	2.07	42.62	43.00	43.50	41.30	3.37	14.31	1.07	39.83			
Social Islami. B-A	3031385	79.303	1.91	26.16	26.30	26.40	25.80	1.15	12.32	1.89	13.84			
City Bank - A	1448940	78.265	1.88	54.02	54.10	54.50	53.60	0.37	22.79	4.57	11.82			
BEXIMCO Ltd. -A	656602	74.671	1.80	113.72	113.70	114.50	113.30	0.44	49.26	19.28	5.90			
UNITED AIR-A	3090045	73.899	1.78	23.92	23.90	24.10	23.70	0.42	12.64	0.71	33.69			
Titas Gas TDCLA	1003200	69.287	1.67	69.07	69.30	70.50	68.50	0.58	29.98	9.74	7.09			
Aftab Auto -A	448322	61.017	1.47	136.10	136.70	137.00	134.00	2.09	56.28	19.61	6.94			
Meghna Life Ins. -A	320454	60.439	1.45	188.60	190.70	192.00	186.30	2.14	48.87	10.82	17.43			
Islami Bank BD - A	1093690	58.652	1.41	53.63	54.10	54.90	52.60	2.27	23.48	4.46	12.02			
People's Leasing-A	892371	57.579	1.39	64.68	66.10	66.70	62.50	5.42	17.69	5.41	11.96			
Khulna Power-A	892299	57.539	1.38	64.48	64.10	66.00	62.90	3.39	12.57	2.25	28.66			
UCBL - A	1203626	53.717	1.29	44.63	44.70	44.90	44.20	0.22	10.74	6	7.44			
Fu-Wang Food A	1089500	53.065	1.28	48.71	49.10	49.40	47.80	1.66	14.93	1.92	25.37			
Beximco Pharma -A	544797	51.127	1.23	93.85	93.90	94.50	93.50	0.32	78.53	5.17	18.15			



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	