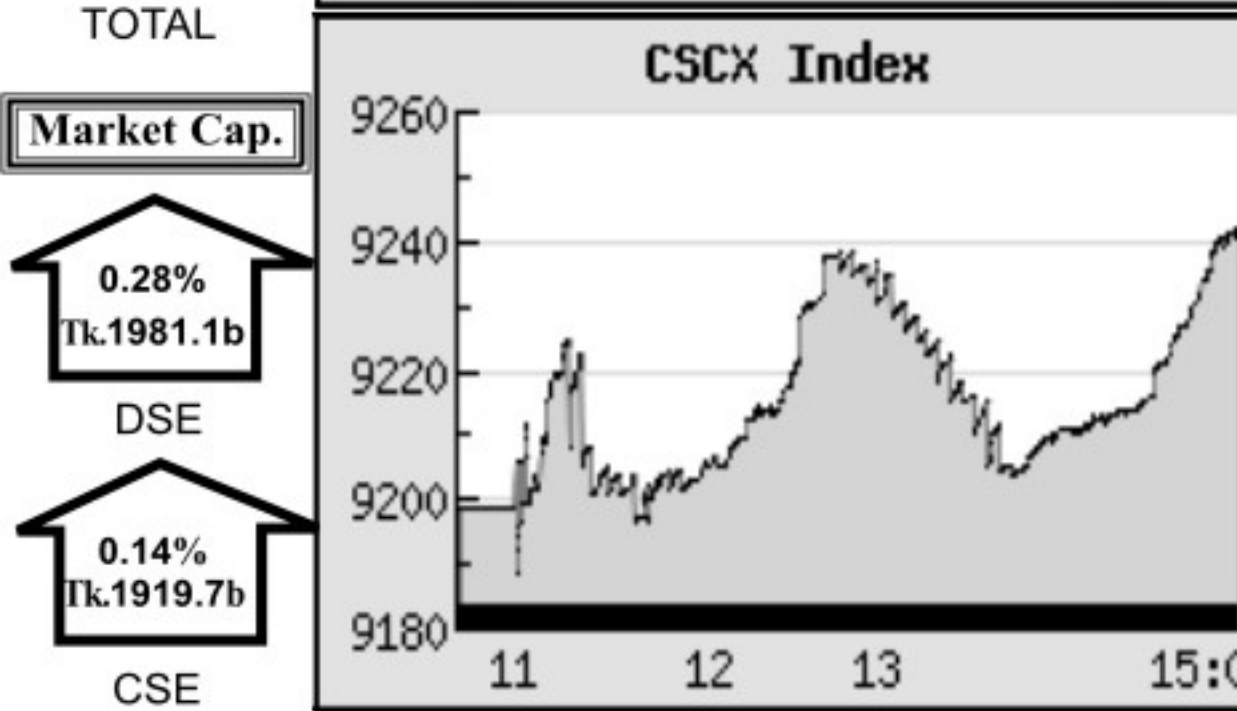
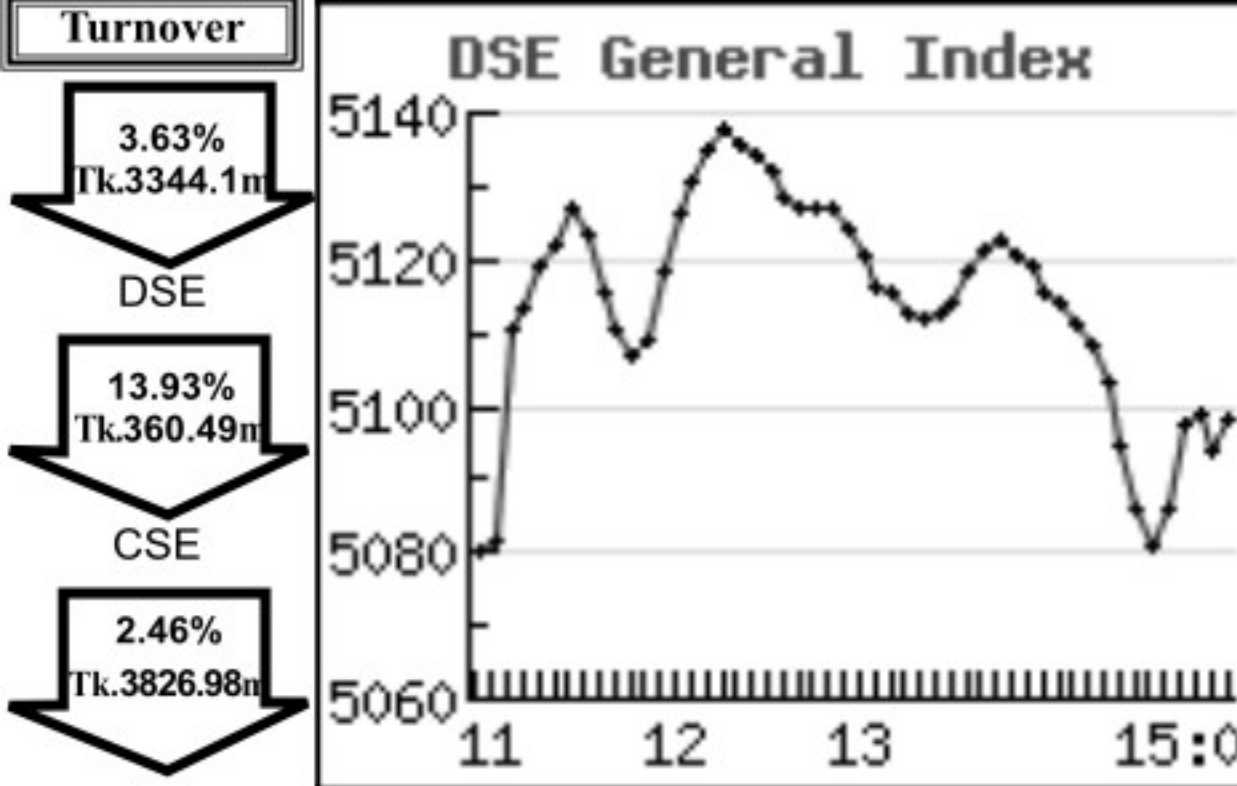


Capital Market Highlights: December 20, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4240.22169 (+0.21%)	5089.34779 (+0.19%)	3806.46767 (+0.07%)
CSE			
	All Share	CSE CSCX	CSE 30
CSE	14269.0110 (-0.15%)	9183.3845 (-0.40%)	13592.5756 (-0.52%)

Turnover			
	DSE	CSE	TOTAL
DSE	3.63% Tk.3344.1m	13.93% Tk.360.49m	
CSE	2.46% Tk.3826.98m		
TOTAL			



Market Cap.			
	DSE	CSE	TOTAL
DSE	0.28% Tk.1981.1b		
CSE	0.14% Tk.1919.7b		

Key Features - December 20, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,344.09	360.49	3,704.58
Turnover (Volume)	71,979,600	8,513,842	80,493,442
No. of Contract	104,155	14,631	118,786
Traded Issues	258	184	258
Issue Gain (Avg. Price Basis)	208	141	208
Issue Loss (Avg. Price Basis)	47	38	47
Unchanged Issue (Avg. Price Basis)	3	4	3
Market Cap. Equity (Billion Tk.)	1,981.10	1,919.73	1,981.10
Market Cap. Equity (Billion US\$)	25.56	24.77	25.56

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	6534502	156.89	4.24	24.01
Mercantile Bank -A	4445100	153.28	4.14	34.48
Al Arafat Islami B-A	3963718	152.88	4.13	38.57
National Bank -A	1981962	128.78	3.48	64.98
Jamuna Oil -A	670680	127.78	3.45	190.53
UCBL -A	2730459	122.74	3.31	44.95
BEXIMCO Ltd. -A	993037	112.81	3.05	113.6
Social Islami. B-A	3216466	83.72	2.26	26.03
City Bank -A	1385781	75.43	2.04	54.43
Aftab Auto -A	544400	73.14	1.98	134.34
Eastern Bank -A	883422	60.52	1.63	68.5
Uttara Bank -A	742328	58.92	1.59	79.37
Fu-wang Ceramic-A	1417800	58.89	1.59	41.53
One Bank -A	1222190	56.79	1.53	46.46
Meghna Life Ins. -A	305500	56.69	1.53	185.55
Southeast Bank-A	1762386	54.23	1.46	30.77
Grameenphone-A	307600	48.36	1.31	157.22
Fu-Wang Food A	943100	46.02	1.24	48.8
Standard Bank -A	1316978	41.40	1.12	31.43
Meghna Petroleum -A	234680	40.33	1.09	171.87
R. N. Spinning-A	585000	39.17	1.06	66.95
People's Leasing-A	613530	38.71	1.05	63.09
EXIM Bank-A	1348388	38.59	1.04	28.62
Dutch Ban. Bnk-A	258500	38.53	1.04	149.07
Pubali Bank -A	735805	36.53	0.99	49.65
Jamuna Bank -A	1023721	36.14	0.98	35.3
N C C Bank -A	1144103	35.49	0.96	31.02
Beximco Pharma -A	364411	34.30	0.93	94.12
Titas Gas TDCLA	466100	32.38	0.87	69.48
Square Pharma -A	138440	32.23	0.87	232.78

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1250.23	37.39	166.03	34.38	1416.26	37.01
NBFI	181.86	5.44	20.83	4.31	202.69	5.30
Investment	82.00	2.45	4.00	0.83	86.00	2.25
Engineering	210.24	6.29	26.57	5.50	236.80	6.19
Food & Allied	108.36	3.24	33.33	6.90	141.68	3.70
Fuel & Power	269.01	8.04	18.92	3.92	287.93	7.52
Jute	4.11	0.12	7.85	1.62	11.96	0.31
Textile	230.00	6.88	40.61	8.41	270.61	7.07
Pharma & Chemical	152.85	4.57	26.73	5.54	179.58	4.69
Paper & Packaging	1.95	0.06	6.46	1.34	8.41	0.22
Service	26.31	0.79	4.88	1.01	31.19	0.81
Leather	12.61	0.38	5.36	1.11	17.97	0.47
Ceramic	93.60	2.80	4.84	1.00	98.43	2.57
Cement	56.80	1.70	8.33	1.72	65.13	1.70
Information Technology	25.25	0.76	2.38	0.49	27.63	0.72
General Insurance	244.62	7.32	21.84	4.52	266.46	6.96
Life Insurance	95.01	2.84	0.79	0.16	95.79	2.50
Telecom	37.83	1.13	9.42	1.95	47.24	1.23
Travel & Leisure	120.05	3.59	10.54	2.18	130.59	3.41
Miscellaneous	138.61	4.14	36.84	7.63	175.45	4.58
Debtenture	2.81	0.08	26.38	5.46	29.19	0.76

Sectoral P/E & EPS

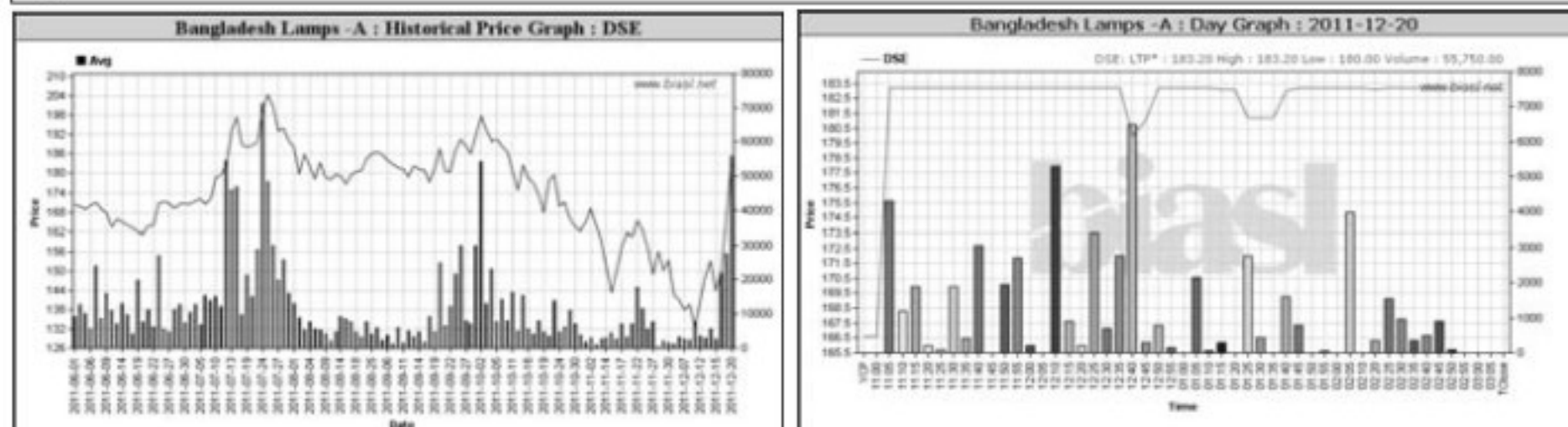
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.89	9.87	46.22	46.22
NBFI	14.98	15.75	54.53	55.10
Investment	7.00	7.15	16.80	16.80
Engineering	21.03	21.06	42.86	40.75
Food & Allied	15.30	14.77	126.72	128.70
Fuel & Power	14.98	14.88	60.65	60.66
Textile	10.86	11.48	28.54	28.47
Pharma. & Chemical	23.17	22.81	66.49	56.96
Paper & Printing	26.24	26.41	12.41	13.27
Service	9.18	9.12	65.49	65.49
Leather	15.20	15.46	104.33	129.27
Ceramic	27.22	27.19	21.98	21.98
Cement	18.95	18.52	67.36	67.36
IT	22.21	22.19	12.37	12.37
General Insurance	15.66	15.46	38.31	39.10
Life Insurance	19.68	20.13	95.84	95.84
Telecom	19.82	19.83	79.30	79.30
Travel & Leisure	23.06	33.84	9.85	7.10
Miscellaneous	7.30	7.30	135.63	131.73
Stock Exchanges	13.17	13.09	49.07	48.76

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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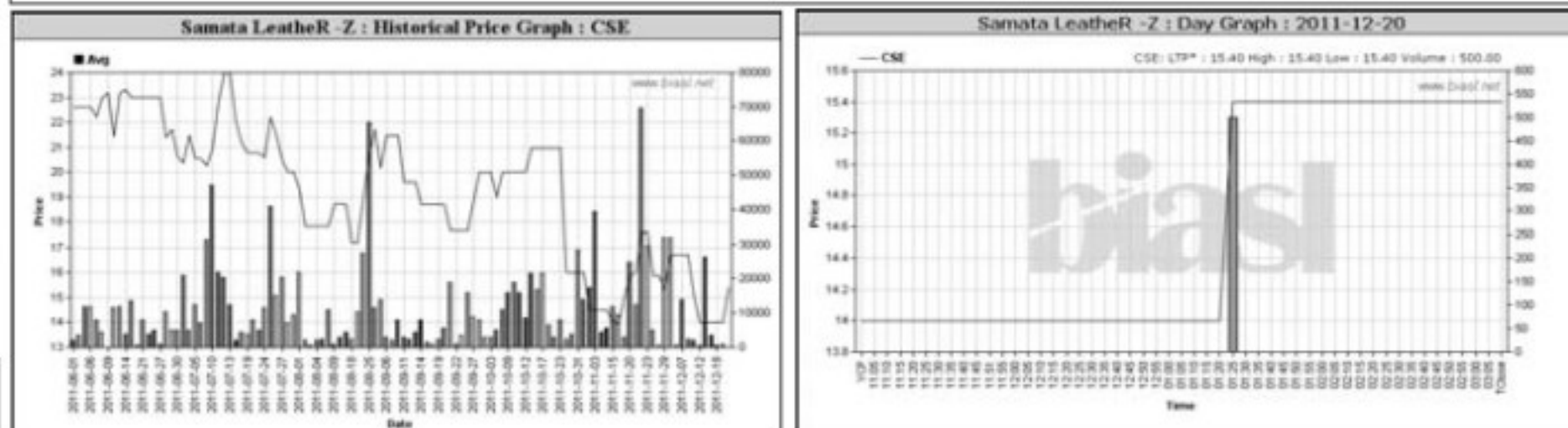
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	EPS	PE
Bangladesh Lamps -A	9.90	10.76	183.07	183.10	183.20	180.00	2700.00	132.0	10.206	151.98	8.57	21.36		
Hakkani P& Paper -B	9.31	10.03	36.19	36.40	36.60	34.10	73.00	26.3	1.954	35.99	0.96	37.70		
Rahim Textile -A	9.15	8.99	205.28	206.30	206.50	195.00	3598.00	106.0	2.140	73.23	3.82	53.74		
Apex Spinning-A	9.07	9.99	93.12	92.60	93.30	91.20	2247.00	72.0	3.613	46.7	1.61	57.84		
Ambee Pharma -A	8.74	9.50	364.81	370.90	370.90	343.10	699.90	266.1	9.704	21.4	3.68	98.13		
Monno Staffers -A	8.68	7.79	231.47	234.20	234.30	225.00	4200.00	162.0	0.868	39.65	3.91	59.20		
Nitol Insurance -A	6.69	6.03	50.66	51.00	51.90	48.50	994.00	43.0	2.609	12.67	1.91	26.52		
Savar Refractories-Z	6.45	7.18	58.10	57.80	59.50	55.10	1390.00	48.7	0.061	11.59	1.17	49.66		
Eastern Lubricants -A	6.38	6.13	292.60	293.50	299.00	280.00	794.00	241.0	1.463	57	5	58.52		
Stylecraft -A	6.29	6.31	590.00	590.00	590.00	590.00	7528.80	480.0	0.059	238	26.98	21.87		



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	EPS	PE
Samata Leather -Z	10.00	10.00	15.40	15.40	15.40	15.40	16.7	16.7	0.008	12.04	-0.13	-118.46		
Bangladesh Lamps -A	9.99	9.99	171.80	171.80	171.80	171.80	142.0	142.0	0.009	151.98	8.57	20.05		
Usmania Glass -A	9.91	9.86	120.85	120.90	121.00	120.00	2049.00	104.0	0.163	28.89	0.14	863.21		
Nitol Insurance -A	8.87	4.73	50.27	50.30	50.00	50.00	50.00	50.0	0.075	12.67	1.91	26.32		
Ambee Pharma -A	8.72	8.80	360.63	362.70	362.70	343.00	690.00	293.1	1.550	21.4	3.68	98.00		
Hakkani P& Paper -B	7.78	13.51	35.95	36.00	36.10	35.50	72.2	28.0	0.180	35.99	0.96	37.45		
Eastern Cables-A	7.68	7.56	56.06	56.10	57.00	54.00	64.7	64.7	0.118	38.26	0.68	82.44		
Sandhani Life -A	6.08	5.97	162.02	160.60	166.50	160.10	4321.00	142.0	0.243	47.52	3.4	47.65		
Continental Insur. -A	5.25	5.63	42.01	42.10	43.40	41.00	40.0	40.0	1.092	13.38	1.89	22.23		
Olympic Ind. -A	5.08	4.46	117.26	117.90	117.00	117.00	184.0	184.0	0.223	21.35	7.36	15.93		



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C. Pts	BookV	EPS	PE	EPS	PE
				Avg. Close	DayHi	DayLo	Chn%						
Mercantile Bank -A	4055690	139.823	4.18	34.48	34.10	35.20	34.00	-2.01	16.96	3.36	10.26		
Al Arafat Islami B-A	3574581	137.885	4.12	38.57	38.10	39.00	37.80	-0.26	13.03	3.21	12.02		
Jamuna Oil -A	644480	122.813	3.67	190.56	187.40	194.00	186.50	-22.43	55.25	18.78	10.15		
UNITED AIR-A	4999985	120.050	3.59	24.01	23.80	24.20	23.70	0.42	12.64	0.71	33.82		
National Bank -A	1795622	116.678	3.48	64.98	64.90	65.40	64.80	0.46	22.21	7.98	8.14		
BEXIMCO Ltd. -A	878205	99.766	2.99	113.60	113.20	114.80	113.00	-0.35	49.26	19.28	5.89		
UCBL -A	2188140	98.930	2.94	44.97	44.60	45.60	44.30	-0.22	10.74	6			