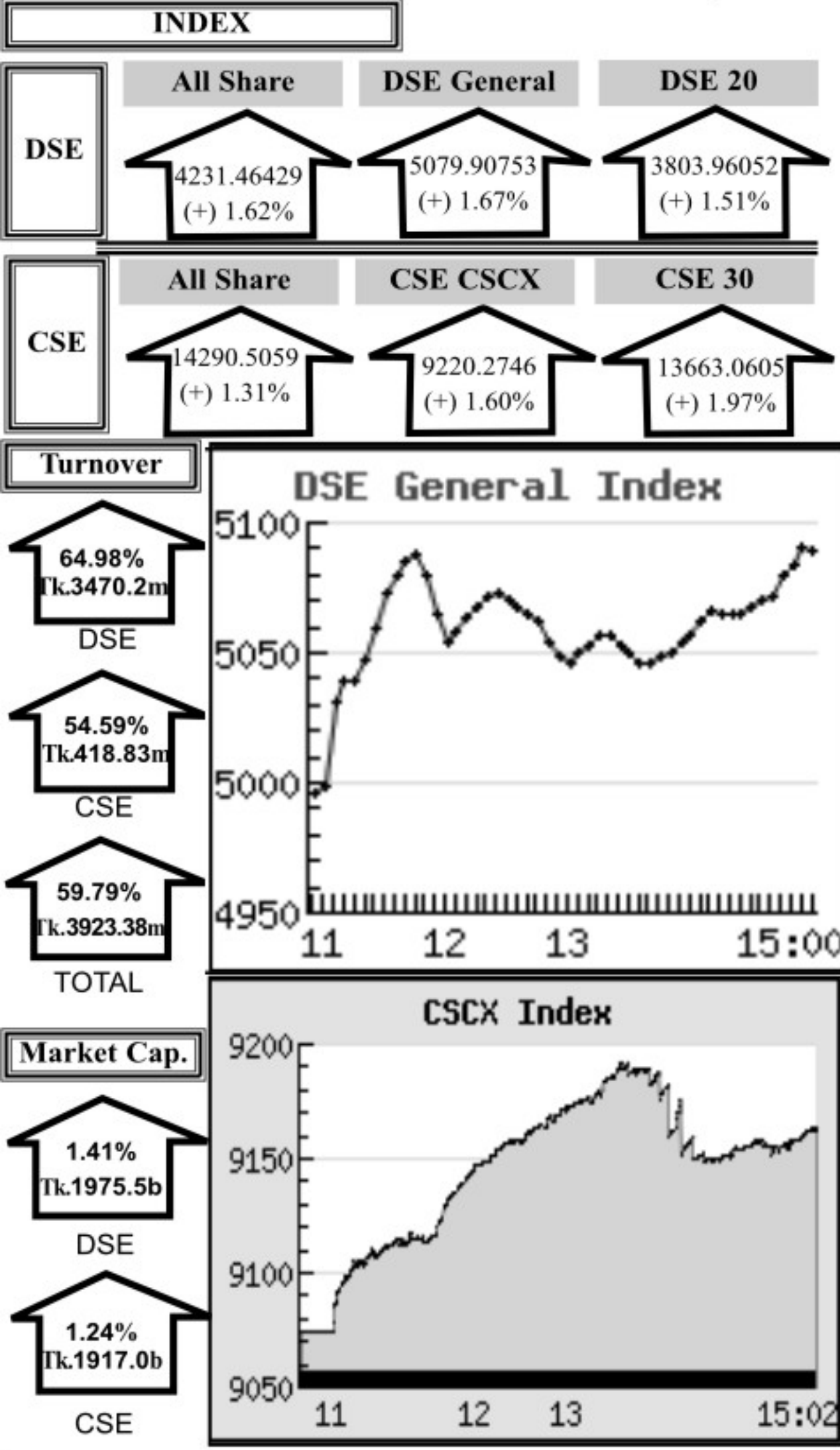


Capital Market Highlights: December 19, 2011



Key Features - December 19, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,470.17	418.83	3,889.00
Turnover (Volume)	79,647,511	10,047,701	89,695,212
No. of Contract	103,897	15,678	119,575
Traded Issues	261	182	261
Issue Gain (Avg. Price Basis)	207	132	207
Issue Loss (Avg. Price Basis)	52	48	52
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	1,975.54	1,916.96	1,975.54
Market Cap. Equity (Billion US\$)	25.49	24.73	25.49

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Mercantile Bank -A	7192320	250.66	6.45	34.85
UCBL - A	4639286	205.31	5.28	44.25
AI Arafat Islami B-A	4816305	182.98	4.71	37.99
Social Islami. B-A	6665629	173.35	4.46	26.01
UNITED AIR-A	4614101	108.74	2.80	23.57
Beximco Pharma -A	1157710	108.48	2.79	93.7
One Bank -A	2007620	91.22	2.35	45.47
National Bank - A	1378561	88.61	2.28	64.28
N C C Bank -A	2897630	87.86	2.26	30.3
City Bank - A	1424100	77.14	1.98	54.17
Uttara Bank - A	967616	76.70	1.97	79.27
BEXIMCO Ltd. -A	641301	72.93	1.88	113.73
Grameenphone-A	440332	68.85	1.77	156.37
Eastern Bank - A	959131	65.81	1.69	68.61
Standard Bank -A	2052070	64.55	1.66	31.46
Southeast Bank-A	2086570	64.03	1.65	30.69
Jamuna Bank -A	1744273	61.51	1.58	35.26
EXIM Bank-A	2086798	59.01	1.52	28.28
M.I. Cement-N	539200	53.16	1.37	98.59
Titas Gas TDCLA	763650	52.92	1.36	69.29
Pubali Bank - A	1047548	52.04	1.34	49.68
Fu-wang Ceramic-A	1238020	50.30	1.29	40.63
Trust Bank-A	1114140	47.74	1.23	42.85
Meghna Life Ins. -A	243984	44.73	1.15	183.33
Aftab Auto-A	315505	41.87	1.08	132.72
R. N. Spinning-A	632310	41.05	1.06	64.92
First Security Bank-A	1470229	38.46	0.99	26.16
Fu-Wang Food A	783600	37.90	0.97	48.36
Shahjalal Islami -A	1130795	36.82	0.95	32.56
Meghna Petroleum -A	217631	36.41	0.94	167.31

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1723.24	49.66	243.25
NBFI	125.15	3.61	10.29
Investment	61.23	1.76	3.67
Engineering	146.43	4.22	18.26
Food & Allied	94.25	2.72	13.84
Fuel & Power	179.25	5.17	8.42
Jute	6.89	0.20	2.20
Textile	243.99	7.03	25.44
Pharma & Chemical	183.89	5.30	47.81
Paper & Packaging	0.59	0.02	1.94
Service	21.10	0.61	1.98
Leather	15.33	0.44	1.36
Ceramic	83.15	2.40	3.79
Cement	81.70	2.35	10.40
Information Technology	28.29	0.82	2.68
General Insurance	138.03	3.98	10.76
Life Insurance	72.55	2.09	0.95
Telecom	63.88	1.84	2.65
Travel & Leisure	88.16	2.54	4.98
Miscellaneous	107.30	3.09	20.58
Debtenture	5.77	0.17	17.97

Sectoral P/E & EPS

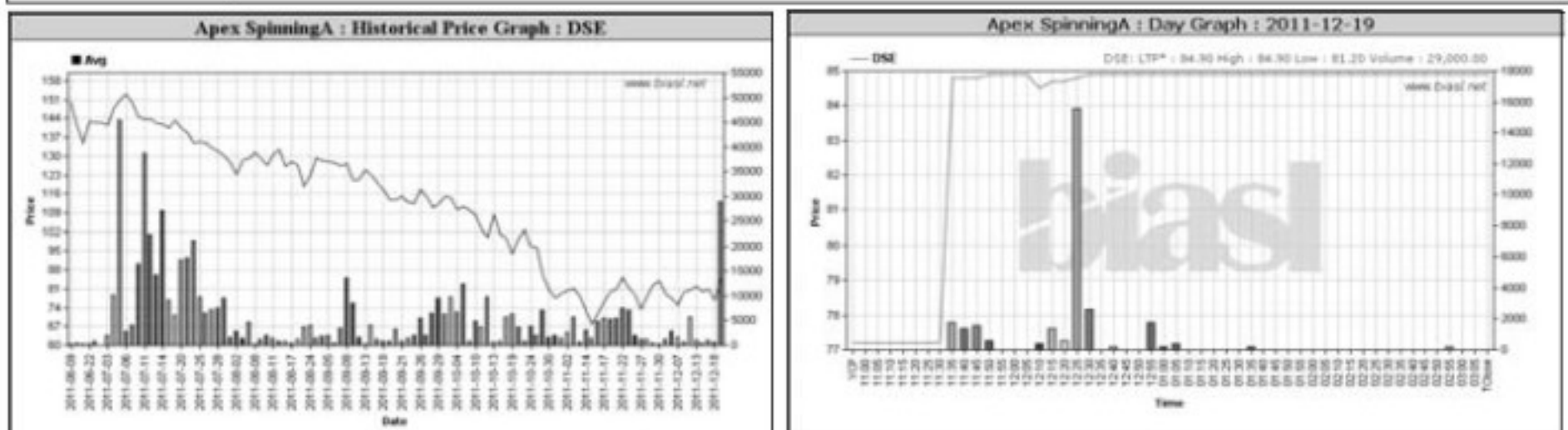
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.81	9.78	46.22	46.22
NBFI	14.75	15.65	54.53	55.10
Investment	6.94	7.13	16.80	16.80
Engineering	20.82	20.89	42.86	40.75
Food & Allied	15.24	14.91	126.72	128.70
Fuel & Power	14.88	14.82	61.01	61.01
Textile	10.66	11.34	28.54	28.47
Pharma. & Chemical	23.12	22.78	66.49	56.96
Paper & Printing	23.86	23.29	12.41	13.27
Service	9.08	9.03	65.49	65.49
Leather	15.17	15.38	104.33	129.27
Ceramic	26.92	27.01	21.98	21.98
Cement	18.66	18.51	67.36	67.36
IT	22.20	22.16	12.37	12.37
General Insurance	15.27	15.22	38.31	39.10
Life Insurance	19.46	19.99	95.84	95.84
Telecom	19.72	19.73	79.30	79.30
Travel & Leisure	22.67	33.16	9.85	7.10
Miscellaneous	7.30	7.30	135.63	131.73
Stock Exchanges	13.05	13.01	49.10	48.79

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

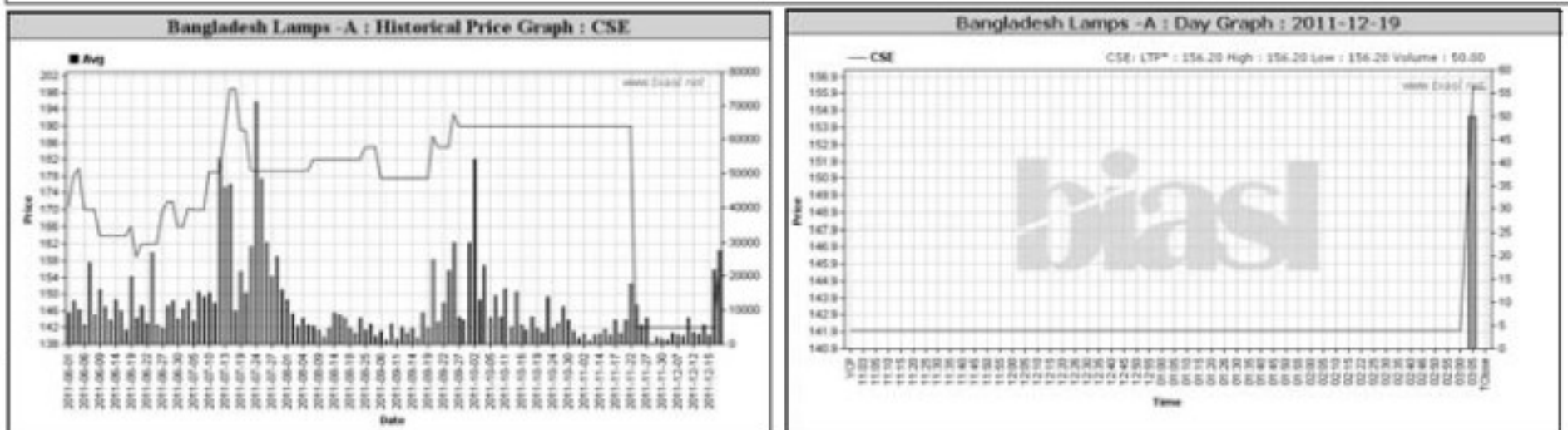
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S	Per S		
Apex SpinningA	9.97 10.42	84.66 84.90 84.90 81.20 2247.0	72.0 2.455	46.7 1.61	52.58	
Rahim Textile -A	9.95 10.66	188.35 189.00 189.00 184.90 3598.0	106.0 1.488	73.23 3.82	49.31	
Bangladesh Lamps -A	9.89 11.05	165.29 166.60 166.70 157.00 2700.0	132.0 4.562	151.98 8.57	19.29	
Anilma Yam -A	9.75 7.46	29.68 30.40 30.40 28.10 571.0	24.9 13.147	10.82 1.17	25.37	
Apex Foods -A	9.74 8.87	74.90 76.60 76.70 71.30 1339.0	62.7 2.483	69.7 1.89	39.63	
Jute SpinnersA	9.67 11.97	141.97 142.90 143.30 135.50 2250.0	99.6 0.504	56.59 4.87	29.15	
Desh Garments-B	9.32 8.10	59.54 61.00 61.30 56.90 739.0	47.2 3.334	10.89 0.31	192.06	
Rahima Food -A	9.23 9.29	34.83 35.50 35.60 34.00 740.0	28.6 9.090	4.78 0.82	42.48	
Trust Bank-A	9.07 8.07	42.87 43.30 43.60 40.00 769.0	35.6 43.251	18.88 4.79	8.95	
Anwar Galvanizing -Z	8.89 7.05	24.15 24.50 24.70 23.20 490.0	20.4 1.159	7.57 0.52	46.44	

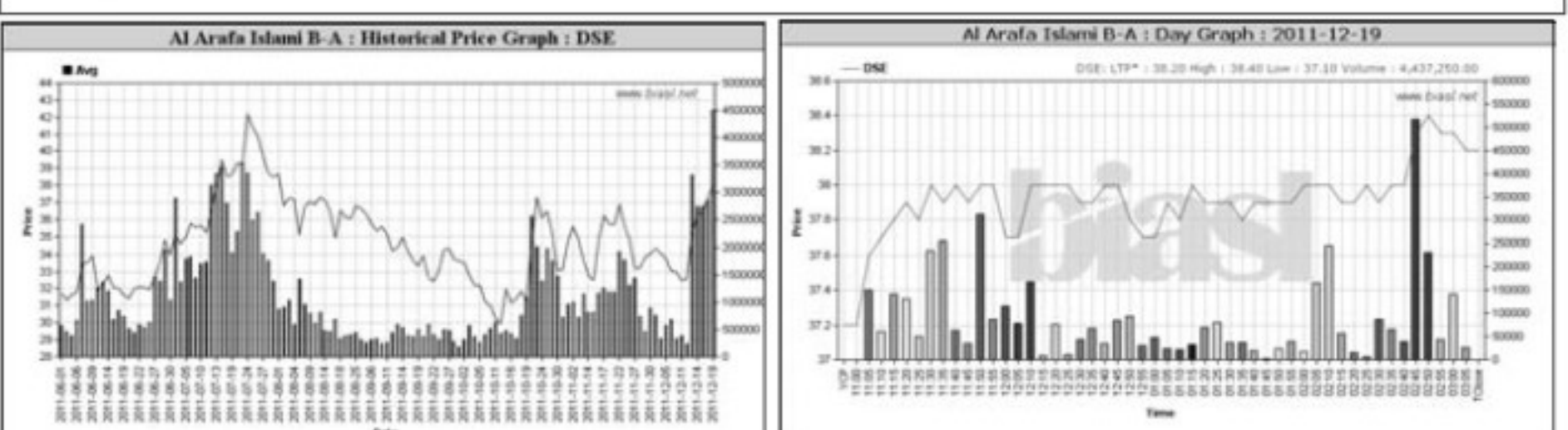


Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S	Per S		
Bangladesh Lamps -A	10.00 10.00	156.20 156.20 156.20 156.20 142.0	142.0 0.008	151.98 8.57	18.23	
Safko Spinning-A	9.97 8.28	33.61 34.20 34.20 32.50 34.0	34.0 0.504	4.32 -0.52	-64.63	
Trust Bank-A	9.97 9.21	42.67 43.00 43.00 41.50 770.0	35.2 4.489	18.88 4.79	8.91	
Prime Insur -A	9.31 9.31	50.50 50.50 50.50 50.50 1714.0	43.0 0.025	12.33 3.11	16.24	
Anilma Yam -A	9.22 9.11	30.79 30.80 31.00 29.60 30.0	30.0 0.687	10.82 1.17	26.32	
Sonargaon Tex -A	8.61 8.44	32.62 32.80 33.20 31.40 34.0	34.0 0.767	65.02 1.29	25.29	
Aramit -A	8.32 8.32	246.00 246.00 246.00 246.00 529.5	227.1 0.037	74.61 9.67	25.44	
Rahima Food -A	7.98 8.86	34.89 35.20 35.50 34.00 36.3	36.3 0.942	4.78 0.82	42.55	
Phoenix Insur -A	7.51 5.28	74.33 75.90 75.90 70.00 1650.0	65.0 0.065	27.84 4.22	17.61	
Samorita Hospital -A	6.20 6.20	83.90 83.90 83.90 83.90 114.7	114.7 0.008	17.82 3.27	25.66	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV	EPS	PE
					Avg. Close DayHi DayLo Chn%		Per S		
Mercantile Bank -A	6823080	237.794	6.85	-	34.85 34.80 35.10 34.40 2.35	16.96	3.36	10.37	
AI Arafat Islami B-A	4491600	170.663	4.92	-	38.00 38.20 38.40 37.10 2.69	13.03	3.21	11.84	
UCBL - A	3662489	162.173	4.67	-	44.28 44.70 45.00 43.00 4.20	10.74	6	7.38	
Social Islami. B-A	5892969	153.263	4.42	-	26.01 26.10 26.30 25.50 3.16	12.32	1.89	13.76	
UNITED AIR-A	3739505	88.164	2.54	-	23.58 23.70 24.00 23.30 1.72	12.64	0.71	33.21	
One Bank -A	1709500	77.734	2.24	-	45.47 46.30 46.60 43.80 6.44	15.26	5.92	7.68	
National Bank -A	1204561	77.432	2.23	-	64.28 64.60 64.80 63.30 2.38	22.21	7.98	8.06	
Beximco Pharma -A	775523	72.607	2.09	-	93.62 93.50 95.30 92.90 -0.43	78.53	5.17	18.11	
Uttara Bank -A	912551	72.339	2.08	-	79.27 79.40 79.90 78.30 1.66	28.28	5.4	14.68	
City Bank - A	1319860	71.493	2.06	-	54.17 54.50 54.90 53.60 2.83	22.79	4.57	11.85	
Grameenphone-A	408532	63.879	1.84	-	156.36 155.70 157.90 155.40 0.26	27.07	7.93	19.72	
Eastern Bank -A	920931	63.177	1.82	-	68.60 68.60 69.10 67.70 0.73	26.74	5.54	12.58	
BEXIMCO Ltd. -A	546859	62.192	1.79	-	113.73 113.60 114.00 113.40 0.00	49.26	19.28	5.90	
N C C Bank -A	1905568	58.710	1.69	-	30.81 31.00 31.20 30.00 4.03	15.75	4.04	7.63	
Southeast Bank-A	1849750	56.782	1.64	-	30.70 30.90 31.10 30.00 3.69	19.78	3.77	8.14	
Jamuna Bank -A	1605102	56.613	1.63	-	35.27 35.40 35.60 34.80 2.61	23.56	2.94	12.00	
Standard Bank -A	1742250	54.373	1.58	-	31.47 31.70 31.90 30.60 4.28	13.85	3.37	9.34	
Titas Gas TDCLA	760600	52.704	1.52	-	69.29 69.00 70.50 68.80 -0.86	29.98	9.74	7.11	
EXIM Bank-A	1789481	50.606	1.46	-	28.28 28.40 28.50 27.60 4.03	13.35	3.95	7.16	
Fu-wang Ceramic-A	1195820	48.590	1.40	-	40.63 40.50 41.30 40.30 0.50	14.31	1.07	37.97	



Chittagong Stock Exchange												
UCBL - A	976797	43.133	10.31	19050	44.16	44.80	45.00	43.00	4.43	10.74	6	7.36
Beximco Pharma -A	382187	35.876	8.57	100000	93.87	93.80	95.00	93.20	-0.32	78.53	5.17	18.16
N C C Bank -A	992062	29.148	6.97	494750	29.38	31.00	31.20	30.20	4.03	15.75	4.04	7.27
UNITED AIR-A	874596	20.577	4.92	30000	23.53	23.60	23.80	23.30	0.85	12.64	0.71	33.14
Social Islami. B-A	772660	20.088	4.80	11500	26.00	26.20	26.30	25.60	3.15	12.32	1.89	13.76
One Bank -A	298120	13.484	3.22	15000	45.23	45.80	46.30	44.10	5.53	15.26	5.92	7.64
Mercantile Bank -A	369240	12.868	3.08	7700	34.85	34.80	35.10	34.00	2.65	16.96	3.36	10.37
AI Arafat Islami B-A	324705	12.316	2.94	10200	37.93	38.20	38.40	37.30	3.24	13.03	3.21	11.82
Pubali Bank - A	243870	12.132	2.90	10050	49.75	49.80	50.10	47.00	2.05	21.07	4.82	10.32
National Bank - A	174000	11.180	2.67	9000	64.25	64.70	64.80	63.60	2.54	22.21	7.98	8.05
BEXIMCO Ltd. -A	94442	10.741	2.57	3200	113.73	113.80	114.90	113.40	0.18	49.26	19.28	5.90
Standard Bank -A	309820	9.712	2.32	9000	31.35	31.70	32.00	30.20	4.97	13.85	3.37	9.30
Aftab Auto Bank -A	68022	8.004	2.16	12250	132.91	132.60	134.50	132.00	-0.08	56.28	19.61	6.78