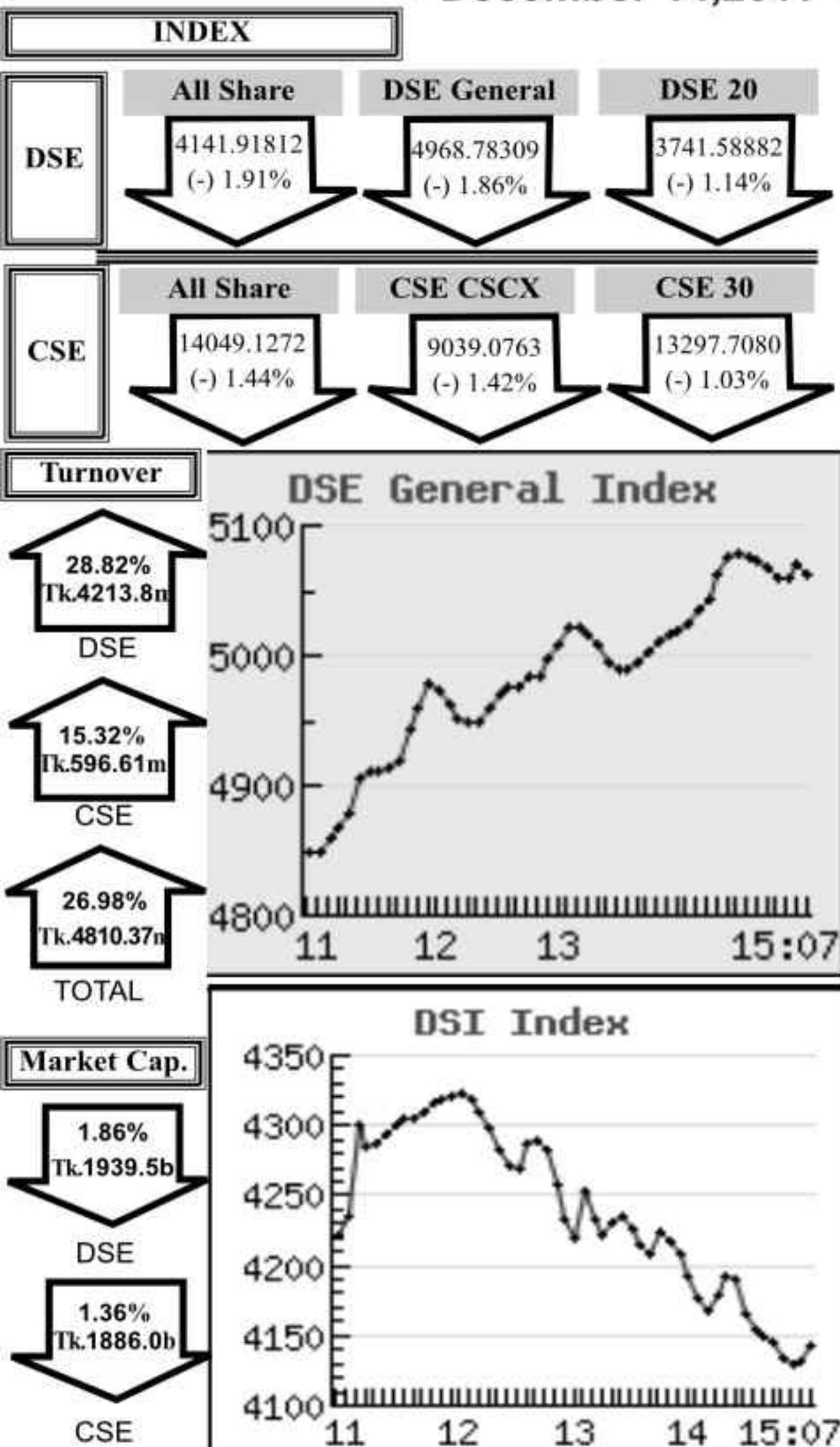


Capital Market Highlights: December 14, 2011



Key Features - December 14, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,213.74	596.61	4,810.36
Turnover (Volume)	82,992,031	12,475,868	95,467,899
No. of Contract	139,044	23,375	162,419
Traded Issues	263	190	263
Issue Gain (Avg. Price Basis)	196	142	196
Issue Loss (Avg. Price Basis)	62	48	62
Unchanged Issue (Avg. Price Basis)	5	-	5
Market Cap. Equity (Billion. Tk.)	1,939.54	1,886.04	1,939.54
Market Cap. Equity (Billion US\$)	25.03	24.34	25.03

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Jamuna Oil -A	1004880	255.62	5.31	254.38
UNITED AIR-A	8705066	208.60	4.34	23.96
BEXIMCO Pharma -A	2110036	205.91	4.28	97.59
BEXIMCO Ltd. -A	1102661	129.18	2.69	117.15
Eastern Bank -A	1708945	119.62	2.49	70
Uttara Bank -A	1486211	118.93	2.47	80.02
Social Islami. B-A	4447239	114.05	2.37	25.64
Al Arafat Islami B-A	3059876	110.97	2.31	36.27
City Bank -A	1933140	104.49	2.17	54.05
Pubali Bank -A	1964812	97.87	2.03	49.81
Grameenphone-A	589600	93.40	1.94	158.42
UCBL -A	2131074	92.99	1.93	43.64
Fu-wang Ceramic-A	2179700	91.91	1.91	42.17
Shinepukur Ceramics-A	2188998	90.54	1.88	41.36
Mercantile Bank -A	2747480	90.27	1.88	32.86
Fu-Wang Food A	1730500	85.49	1.78	49.4
BSC-A	123655	74.17	1.54	599.83
People's Leasing-A	1097350	71.26	1.48	64.94
National Bank -A	1103609	70.40	1.46	63.79
Aftab Auto-A	502144	70.16	1.46	139.72
Eastern Housing -A	918630	60.34	1.25	65.69
Jamuna Bank -A	1725834	60.00	1.25	34.77
Meghna Life Ins. -A	301750	56.67	1.18	187.82
MJL BD Ltd.-A	513375	48.93	1.02	95.31
AB Bank -A	696940	48.59	1.01	69.71
CMC Kamal Tex. -A	1226190	46.93	0.98	38.28
Prime Bank-A	1064590	46.85	0.97	43.99
Titas Gas TDCLA	654200	46.80	0.97	71.53
Southeast Bank-A	1519240	45.44	0.94	29.91
One Bank -A	991420	44.01	0.91	44.39

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1329.38	31.55	1360.93
NBFI	225.65	5.36	231.01
Investment	75.47	1.79	77.26
Engineering	241.93	5.74	247.67
Food & Allied	162.81	3.86	166.67
Fuel & Power	473.17	11.23	484.40
Jute	9.67	0.23	9.90
Textile	273.79	6.50	280.29
Pharma & Chemical	236.81	5.62	242.43
Paper & Packaging	0.50	0.01	0.51
Service	66.61	1.58	68.19
Leather	25.96	0.62	26.58
Ceramic	190.00	4.51	194.51
Cement	89.76	2.13	91.89
Information Technology	67.56	1.60	69.16
General Insurance	189.92	4.51	194.43
Life Insurance	80.58	1.91	82.49
Telecom	79.95	1.90	81.85
Travel & Leisure	158.63	3.76	162.39
Miscellaneous	193.96	4.60	198.56
Debtenture	41.65	0.99	42.64

Sectoral P/E & EPS

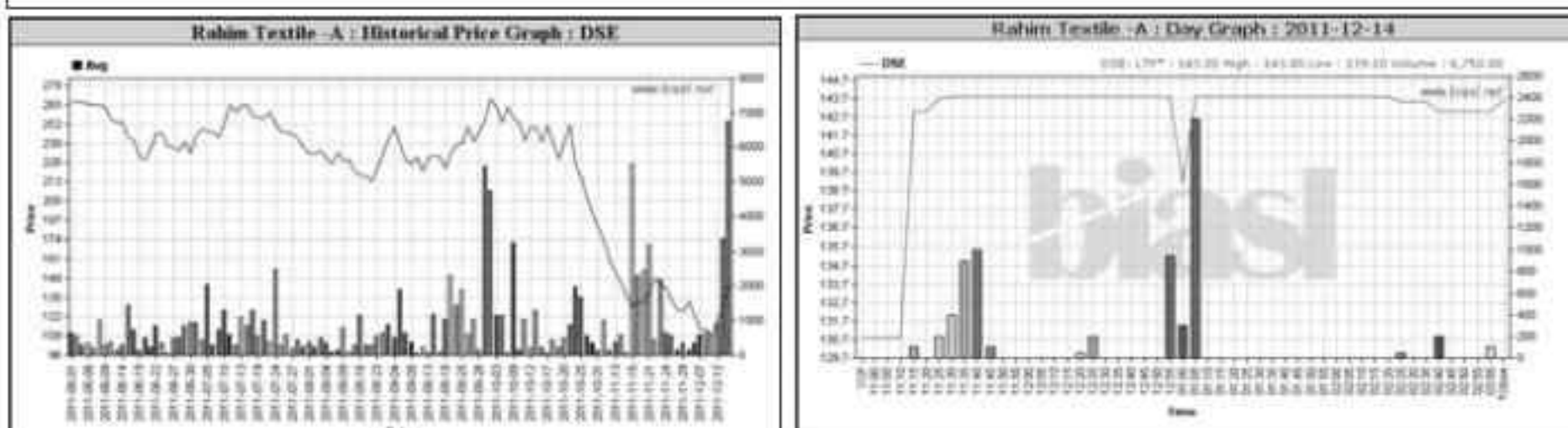
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.68	9.63	46.22	46.22
NBFI	15.18	15.85	54.53	55.10
Investment	6.97	7.13	16.80	16.80
Engineering	21.35	21.33	42.86	40.75
Food & Allied	15.18	14.90	126.72	128.70
Fuel & Power	15.16	15.06	61.01	61.01
Textile	10.73	11.44	28.54	28.47
Pharma. & Chemical	23.44	23.11	66.49	56.96
Paper & Printing	22.60	21.87	12.41	13.27
Service	9.35	9.51	65.49	65.49
Leather	15.43	15.39	104.33	129.27
Ceramic	27.40	27.24	21.98	21.98
Cement	18.82	18.77	67.36	67.36
IT	22.91	22.98	12.37	12.37
General Insurance	15.47	15.24	38.31	39.10
Life Insurance	19.91	20.05	95.84	95.84
Telecom	19.98	19.97	79.30	79.30
Travel & Leisure	23.02	33.73	9.85	7.10
Miscellaneous	7.51	7.57	135.63	131.73
Stock Exchanges	13.14	13.06	49.10	48.79

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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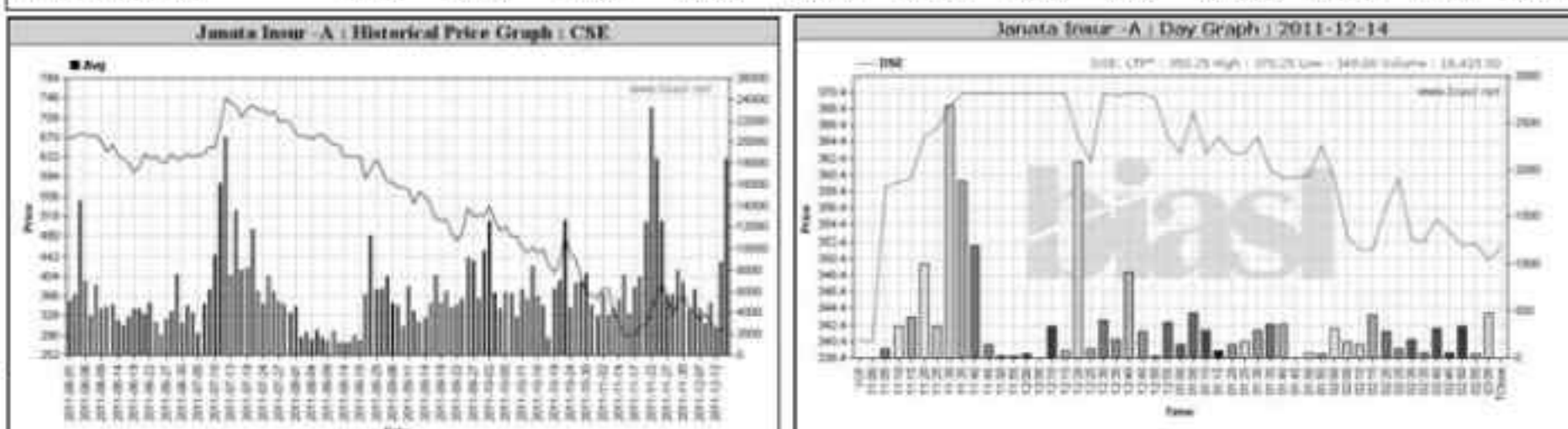
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Rahim Textile -A	9.79	9.80	143.56	143.60	143.80	139.10	3598.0	106.0	0.969	73.23	3.82	37.58
Libra Infusions-A	8.52	8.48	303.33	303.20	303.80	300.00	5236.3	255.5	1.092	1566.5	5.63	53.88
Monno Staffers -A	7.93	6.04	197.94	198.80	201.60	185.50	4250.0	162.0	0.673	39.65	3.91	50.62
Stylecraft -A	7.79	7.79	517.40	517.40	517.40	517.40	7528.8	480.0	0.052	238	26.98	19.18
GeminiSeaFoodA	7.47	8.28	236.24	234.40	237.10	224.00	4050.0	180.1	1.382	0.3	9.48	24.92
Samorita Hospital -A	7.45	7.33	78.00	77.90	79.00	76.50	1570.0	68.0	0.585	17.82	3.27	23.85
Jute SpinnersA	5.66	8.26	126.13	123.20	128.10	115.00	2300.0	99.6	0.473	56.59	4.87	25.90
Shinepukur Ceramics-A	5.51	9.38	41.41	40.20	41.90	39.40	122.5	30.9	77.355	24.58	2.28	18.16
The Ibn SinaA	4.05	3.24	116.00	115.50	118.90	112.40	1879.0	108.5	0.522	19.9	4.64	25.00
Janata Insur -A	3.30	9.15	365.15	351.75	370.25	349.00	2240.0	292.8	6.727	171.32	5.73	63.73



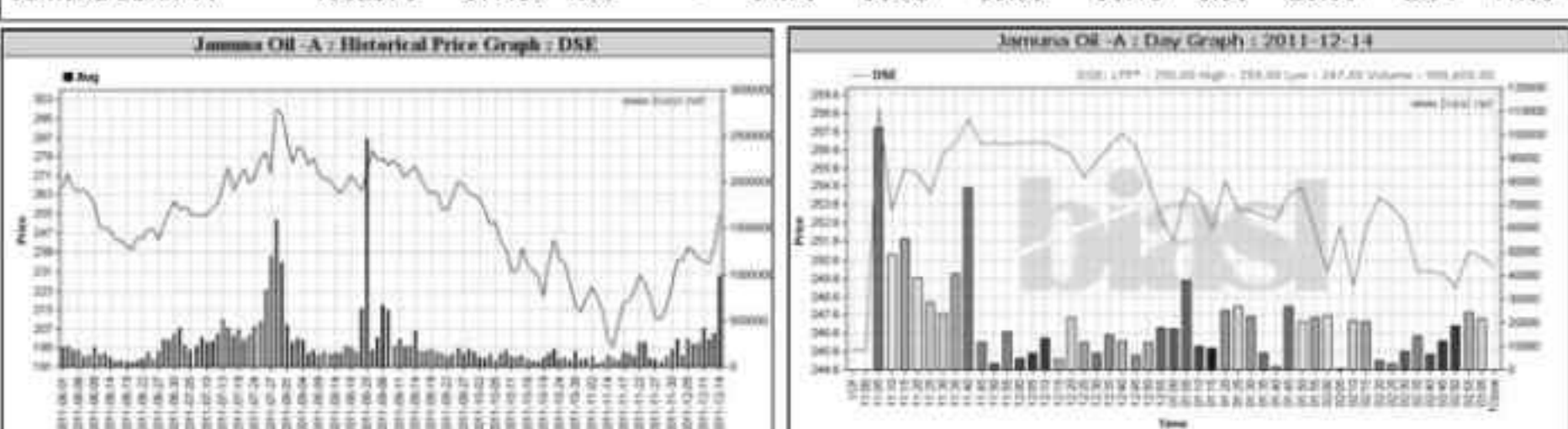
Chittagong Stock Exchange

Janata Insur -A	8.63	8.90	356.02	356.30	356.50	352.00	2240.0	284.0	0.363	171.32	5.73	62.13
Pragati Gen. I -A	7.88	7.79	67.08	67.10	68.40	65.10	71.0	71.0	0.034	46	3.22	20.83
Islami Ins.BD-A	7.35	7.41	43.80	43.80	44.70	43.40	40.0	40.0	0.263	12.29	1.83	23.93
Orión Infusions -A	6.21	8.37	49.60	49.60	51.30	48.80	52.9	52.9	0.273	10.12	1.48	33.51
National Polymer -A	5.73	5.73	57.20	57.20	59.50	59.50	1035.0	54.1	0.063	38.04	2.22	25.77
Shinepukur Ceramics-A	5.53	8.85	41.07	40.10	41.80	38.80	125.0	5.0	13.182	24.58	2.28	18.01
BATBCL -A	4.53	4.78	599.67	599.50	600.00	599.50	758.0	528.0	0.090	104.01	47.98	12.50
AMCL 2nd MF-A	4.49	3.91	9.30	9.30	9.30	9.30	188.0	8.4	0.009	12.12	1.81	5.14
Prime Bank 1st MF-A	4.48	4.95	6.99	7.00	7.00	7.00	16.4	6.5	0.045	11.59	1.35	5.18
Provatí Insur-A	3.72	9.36	44.63	44.60	44.90	44.50	42.9	42.9	0.033	13.96	1.46	30.57



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Pite	BookV		
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Jamuna Oil -A	988780	251.566	5.97	-	254.42	250.20	259.00	247.00	1.83	55.25	18.78	13.55
UNITED AIR-A	6617428	158,631	3.76	-	23.97	23.10	24.70	23.00	-2.94	12.64	0.71	33.76
Uttara Bank -A	1397226	111,841	2.65	-	80.05	77.60	81.80	77.10	-1.65	28.28	5.4	14.82
Eastern Bank -A	1556575	108,939	2.59	-	69.99	67.50	72.00	67.30	-2.32	26.74	5.54	12.63
BEXIMCO Ltd. -A	923075	108,161	2.57	-	117.17	114.30	119.40	114.00	-1.64	49.26	19.28	6.08
Al Arafat Islami B-A	2745896	99,569	2.36	-	36.26	35.40	37.30	35.30	-0.56	13.03	3.21	11.30
Social Islami. B-A	3849704	98,741	2.34	-	25.65	24.90	26.30	24.80	-1.97	12.32	1.89	13.57
Beximco Pharma -A	1010656	98,384	2.33	-	97.35	95.10	99.00	94.60	-0.63	78.53	5.17	18.83
City Bank -A	1732330	93,588	2.22	-	54.02	52.10	55.50	51.60	-3.34	22.79	4.57	11.82
Fu-wang Ceramic-A	2102500	88,676	2.10	-	42.18	40.60	43.90	40.40	-5.14	14.31	1.07	39.42
Pubali Bank -A	1660805	82,802	1.97	-	49.86	47.90	51.00	47.50	-3.04	21.07	4.82	10.34
Fu-Wang Food A	1619700	80,044	1.90	-	49.42	47.10	51.50	46.50	-3.88	14.93	1.92	25.74
Mercantile Bank-A	2435040	80,031	1.90	-	32.87	31.50	33.90	31.40	-3.67	16.96	3.36	9.78
Grameenphone-A	504600	79,945	1.90	-	158.43	155.80	161.70	155.00	-1.52	27.07	7.93	19.98
Shinepukur Ceramics-A	1668048	77,355	1.84	-	41.41	40.20	41.90	39.40	-5.51	24.58	2.28	18.16
UCBL -A	1573111	68,562	1.63	-	43.58	42.60	44.80	42.50	-2.52	10.74	6	7.26
National Bank -A	999555	63,787	1.51	-	63.82	62.70	64.90	62.50	-1.72	22.21	7.98	8.00
People's Leasing-A	906350	58,940	1.40	-	65.03	62.30	67.00	61.50	-3.41	17.69	5.41	12.02
Aftab Auto-A	418894	58,500	1.39	-	139.65	135.30	144.90	134.00	-1.38	56.28	19.61	7.12
Jamuna Bank -A	1652878	57,485	1.36	-	34.78	33.50	35.60	33.10	0.00	23.56	2.94	11.83



Chittagong Stock Exchange

Beximco Pharma -A	1099380	107,526	18.02	200000	97.81	95.20	99.50	96.00	-0.63	78.53	5.17	18.92
UNITED AIR-A	2087638	49,967	8.38	50000	23.93	23.20	24.70	23.70	-2.11	12.64	0.71	33.70
UCBL -A	557963	24,429	4.09	15150	13.78	42.70	45.00	42.60	-2.06	10.64	6	7.30
BEXIMCO Ltd. -A	179586	21,016	3.52	2300	117.02	114.80	119.00	116.00	-1.12	49.26	19.28	6.07
BSC-A	30595	18,353	3.08	670	599.86	581.00	618.00	590.30	-1.74	278.9	18.16	33.03
AB Bank -A	241190	16,872	2.83	5000	69.65	67.90	71.50	65.00	-1.31	37.51	10.62	6.46
Social Islami. B-A	597535	15,304	2.57	16500	25.61	25.00	26.20	23.00	-1.19	32.92	1.89	13.55
Pubali Bank -A	304047	15,067	2.53	8225	49.56	47.70	50.80	48.90	-3.05	21.07	4.62	10.28
Gramphone-A	80590	13,459	2.26	2400	158.34	155.60	161.40	157.60	-1.64	27.07	7.93	19.97
Shinepukur Ceramics-A	130005	13,182	2.21	20000	41.07	40.10	41.80	38.80	5.53	24.58	2.28	18.01
People's Leasing-A	200000	12,318	2.06	64,500	64.50	64.00	67.50	61.50	-3.02	17.69	5.41	11.92
Auto-A	83250	11,660	1.99	140,000	136.10	143.90	138.00	136.00	-0.22	56.28	21	3.03
Al Arafia Islami B-A	313980	11,449	1.91	11750	36.32	35.00	38.00	35.20	-0.28	20.78	3.21	11.31
Maksons Spinning-A	347125	11,194	1.87	5000	32.12	31.10	33.10	31.90	-1.72	17.78	4.06	7.91
City Bank -A	200810	10,905	1.83	25000	54.30	52.40	55.80	53.50	-2.78	22.79	4.57	11.88
N C C Bank -A	357560	10,687	1.79	10000	29.89	29.20	30.60	29.40	-0.68	15.75	4.04	7.40
Eastern Bank -A	152370	10,684	1.79	4200	71.20	67.20	72.00	68.00	-3.86	26.74	5.54	12.66
Mercantile Bank -A	312440	10,242	1.72	5000	32.78	31.50	33.80	32.30	-0.96	16.96	3.36	9.76
Southeast Bank-A	285130	8,482	1.42	5000	29.64	29.00	30.50	29.20	-2.03	19.78	3.77	7.86
LafaneS Cement-7	288500	7,951	1.34	9000	27.66	26.50	39.00	27.10	-3.38	8.64	-0.45	-61.47