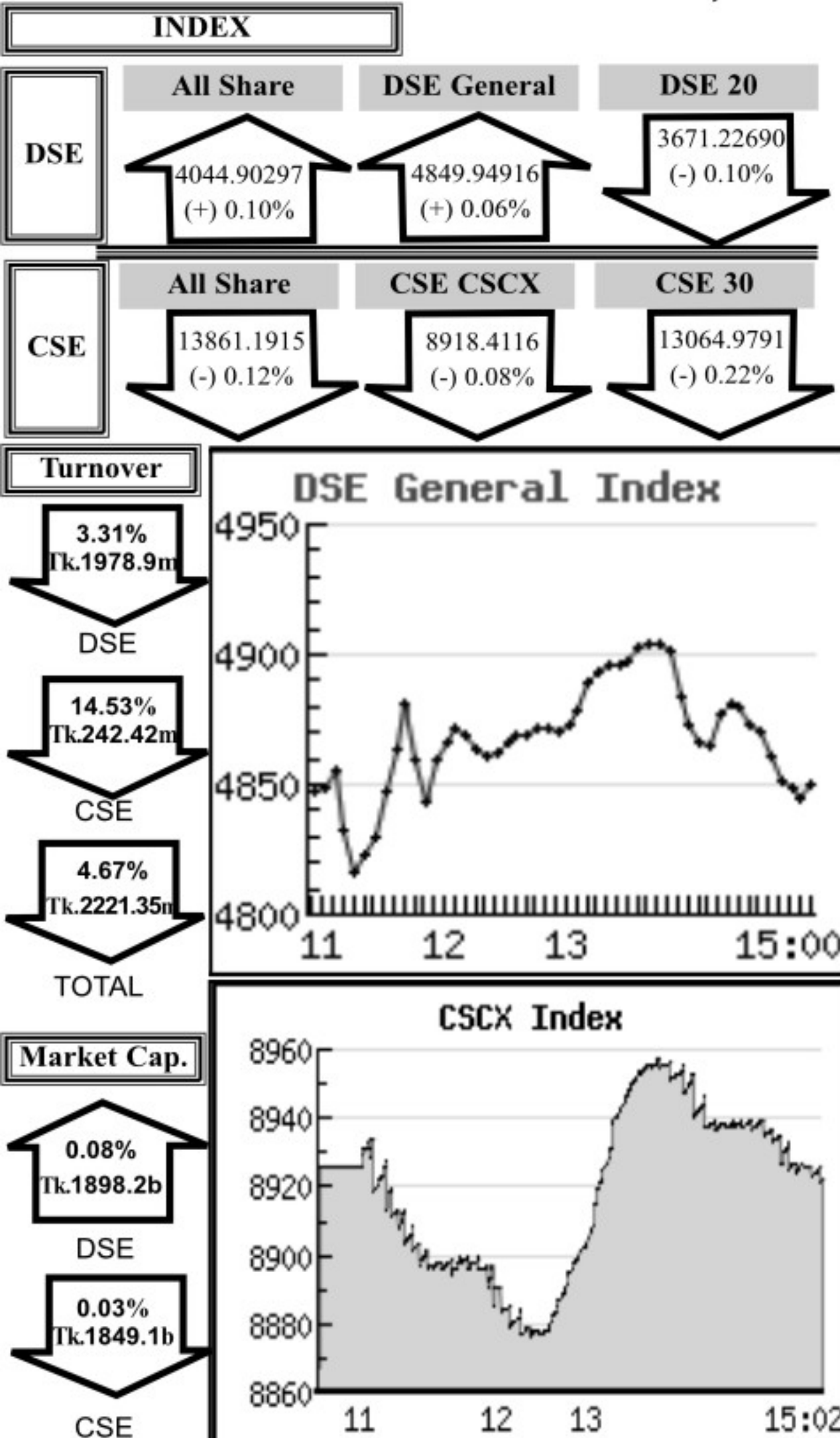


Capital Market Highlights: December 12, 2011



Key Features - December 12, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,978.93	242.42	2,221.35
Turnover (Volume)	38,155,114	5,452,760	43,607,874
No. of Contract	73,436	10,975	84,411
Traded Issues	257	171	257
Issue Gain (Avg. Price Basis)	177	98	177
Issue Loss (Avg. Price Basis)	75	70	75
Unchanged Issue (Avg. Price Basis)	5	3	5
Market Cap. Equity (Billion. Tk.)	1,898.24	1,849.08	1,898.24
Market Cap. Equity (Billion US\$)	24.49	23.86	24.49

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Popular Life Insu. -A	372575	86.43	3.89	231.99
BEXIMCO Ltd. -A	726334	82.56	3.72	113.67
UNITED AIR-A	3234899	73.16	3.29	22.61
Jamuna Oil -A	310060	72.62	3.27	234.22
UCBL -A	1501579	63.62	2.86	42.37
Fu-wang Ceramic-A	1550700	63.03	2.84	40.64
Grameenphone-A	369264	57.35	2.58	155.33
National Bank -A	879087	54.46	2.45	61.95
Uttara Bank -A	695409	52.38	2.36	75.32
Aftab Auto-A	345835	46.31	2.08	133.9
Titas Gas TDCLA	621950	43.91	1.98	70.61
Beximco Pharma -A	461546	43.74	1.97	94.78
People's Leasing-A	638412	39.98	1.80	62.63
Social Islami. B-A	1463288	35.71	1.61	24.41
Eastern Housing -A	542100	35.42	1.59	65.34
MJL BD Ltd.-A	382715	34.47	1.55	90.08
City Bank -A	679863	34.32	1.54	50.47
Fu-Wang Food A	731200	33.25	1.50	45.47
LafargeS Cement-Z	1229500	31.93	1.44	25.97
Mercantile Bank -A	1008270	31.05	1.40	30.8
BSC-A	51815	28.82	1.30	556.22
Eastern Bank -A	424034	27.55	1.24	64.98
Islamic Bank BD -A	530500	26.99	1.22	50.88
Meghna Life Ins. -A	156920	26.50	1.19	168.89
Zahintex Ind.-N	634000	26.22	1.18	41.35
Southeast Bank-A	918837	26.12	1.18	28.43
Square Pharma -A	112700	25.65	1.15	227.6
Maksons Spinning-A	781625	23.88	1.08	30.56
Prime Bank-A	557858	23.09	1.04	41.39
R. N. Spinning-A	361490	21.88	0.99	60.53

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	507.99	25.67	77.76
NBFI	133.33	6.74	10.57
Investment	31.59	1.60	2.92
Engineering	122.30	6.18	13.81
Food & Allied	66.62	3.37	4.88
Fuel & Power	205.98	10.41	16.90
Jute	6.80	0.34	0.00
Textile	156.30	7.90	20.38
Pharma & Chemical	118.41	5.98	9.87
Paper & Packaging	0.06	0.00	0.00
Service	41.30	2.09	3.10
Leather	17.84	0.90	0.10
Ceramic	78.04	3.94	6.61
Cement	62.04	3.13	10.25
Information Technology	24.41	1.23	2.82
General Insurance	69.81	3.53	6.03
Life Insurance	134.66	6.80	0.75
Telecom	46.73	2.36	10.61
Travel & Leisure	52.01	2.63	21.51
Miscellaneous	97.33	4.92	23.87
Debtenture	5.37	0.27	0.03

Sectoral P/E & EPS

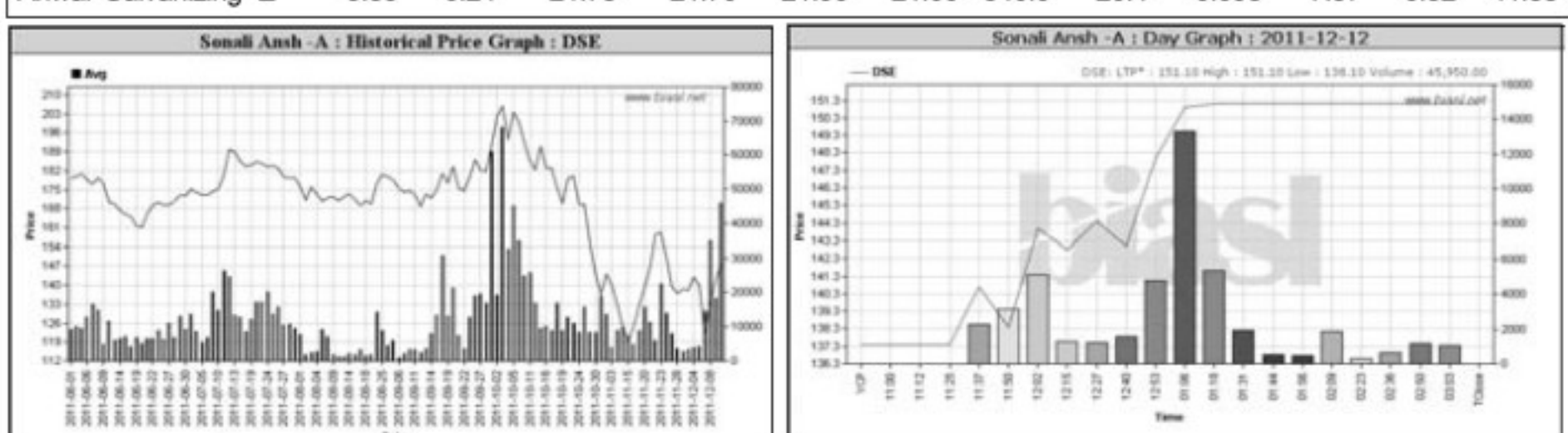
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.15	9.15	46.22	46.22
NBFI	14.52	15.40	54.53	55.10
Investment	6.79	6.99	16.80	16.80
Engineering	20.31	20.37	42.86	40.75
Food & Allied	14.77	14.28	126.72	128.70
Fuel & Power	14.73	14.70	61.01	61.01
Textile	10.17	10.89	28.54	28.47
Pharma. & Chemical	22.64	22.62	66.49	56.96
Paper & Printing	22.50	20.76	12.41	13.27
Service	8.98	9.25	65.49	65.49
Leather	15.05	15.51	104.33	129.27
Ceramic	25.95	26.02	21.98	21.98
Cement	18.22	19.18	67.36	67.36
IT	21.58	21.59	12.37	12.37
General Insurance	14.46	14.70	38.31	39.10
Life Insurance	18.55	20.89	95.84	95.84
Telecom	19.58	19.63	79.30	79.30
Travel & Leisure	21.79	31.91	9.85	7.10
Miscellaneous	7.24	7.33	135.63	131.73
Stock Exchanges	12.59	12.63	49.10	48.79

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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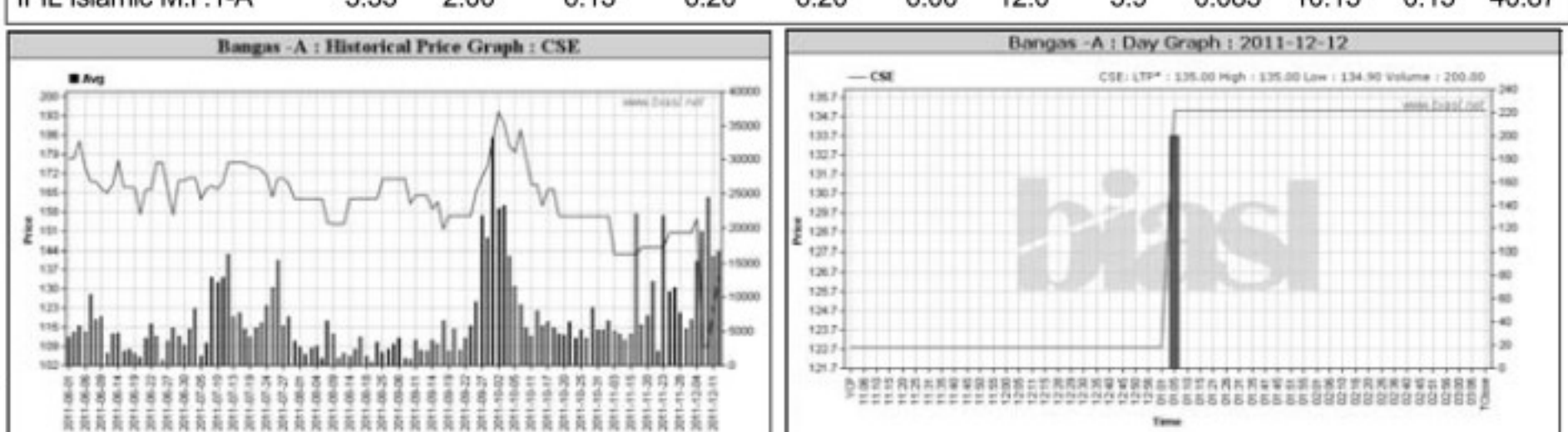
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Sonali Ansh -A	9.97	4.03	147.62	151.10	151.10	138.10	3500.00	115.9	6.783	220.8	5.54	26.65	
Rahim Textile -A	9.68	9.04	118.95	119.00	119.30	118.50	3598.00	106.0	0.113	73.23	3.82	31.14	
BD. Autocars -B	9.65	6.60	37.13	37.50	37.60	34.20	701.8	32.6	1.370	6.28	0.52	71.40	
Mithun Knitting -A	9.46	5.34	76.58	78.70	79.00	70.20	2125.00	70.2	3.829	17.45	3.93	19.49	
Reliance Insur -A	9.26	7.13	101.77	103.80	104.00	103.50	1886.00	91.2	0.460	28.49	5.3	19.20	
Progressive Life-A	8.45	4.10	134.29	139.90	140.00	139.90	3699.8	122.1	0.188	26.05	1.75	76.74	
National Polymer -A	8.03	6.13	55.56	56.50	57.10	53.00	1031.00	50.7	2.189	38.04	2.22	25.03	
GeminiSeaFoodA	7.60	8.18	200.91	201.00	204.30	190.00	4050.00	180.1	0.221	0.3	9.48	21.19	
Bangladesh Lamps -A	6.51	5.79	140.55	140.80	143.50	135.00	2770.00	132.0	0.513	151.98	8.57	16.40	
Anwar Galvanizing -Z	5.85	6.24	21.78	21.70	21.90	21.60	540.00	20.4	0.098	7.57	0.52	41.88	



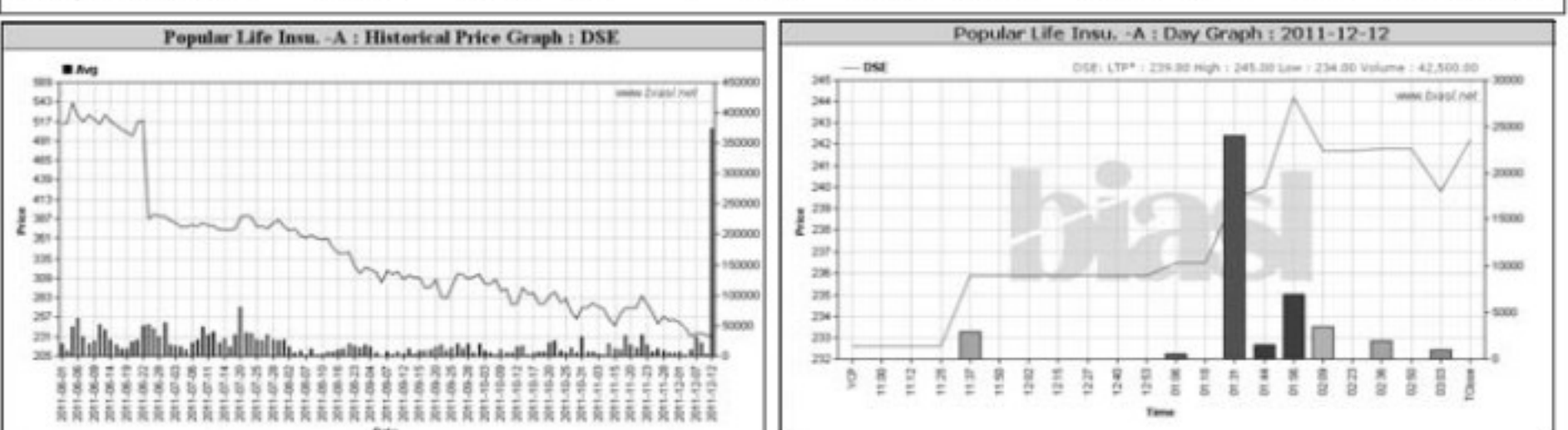
Chittagong Stock Exchange

Bangas -A	9.93	9.90	134.95	135.00	135.00	134.90	150.3	150.3	0.027	13.45	1.46	92.43
ICB AMCL 2nd NRB -A	6.47	6.26	14.77	14.80	14.80	14.70	268.00	13.9	0.044	13.64	2.85	5.18
Popular Life 1st M.F.-A	6.35	5.06	6.65	6.70	6.80	6.50	12.4	6.0	0.007	10.07	-0.03	-221.67
Tallu Spinning -A	5.70	3.97	76.03	77.90	78.90	73.00	71.9	71.9	0.426	11.04	0.32	237.59
ISN Ltd. -A	5.28	3.58	27.45	27.90	27.90	27.00	44.5	12.0	0.027	17.71	1.05	26.14
Rupali InsurA	4.71	4.66	102.25	102.30	103.00	100.10	1880.00	83.0	0.133	43.85	7.39	13.84
Sinobangla Indu.-A	4.13	2.81	34.75	35.30	36.50	34.00	91.5	29.0	0.400	21.17	1.19	29.20
Fu-wang Ceramic-A	3.83	2.90	40.78	40.70	41.40	39.00	680.00	39.0	3.894	14.31	1.07	38.11
Midas Financing-A	3.40	3.59	48.83	48.70	49.50	47.60	2099.8	47.0	0.181	13.24	1.21	40.36
IFIL Islamic M.F.1-A	3.33	2.00	6.13	6.20	6.20	6.00	12.0	5.9	0.083	10.15	0.15	40.87



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale				C. Price	BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Popular Life Insu. -A	372575	86.43	4.37	-	231.99	242.20	245.00	234.00	4.13	60.17	20.45	11.34	
Jamuna Oil -A	303520	71.082	3.59	-	234.19	233.60	236.50	231.60	0.26	55.25	18.78	12.47	
BEXIMCO Ltd. -A	588611	66.883	3.38	-	113.63	113.10	114.80	112.70	-0.44	49.26	19.28	5.89	
BEXIMCO Pharma-A	1455200	59.133	2.99	-	40.64	41.00	41.60	39.00	4.33	14.31	0.17	37.98	
UNITED AIR-A	2300770	52.010	2.63	-	22.61	22.50	23.00	22.20	0.90	12.64	0.71	31.85	
Uttara Bank -A	638045	48.063	2.43	-	75.33	75.00	76.80	74.40	-0.27	28.28	5.4	13.95	
National Bank -A	774687	48.016	2.43	-	61.98	62.10	62.40	61.20	0.81	22.21	7.98	7.77	
Grameenphone-A	301064	46.734	2.36	-	155.23	154.40	157.30	153.50	0.06	27.07	7.93	19.58	
UCBL -A	1068679	45.334	2.29	-	42.42	42.40	42.90	41.80	0.47	10.74	6	7.07	
Titas Gas TDCLA	557950	39.444	1.99	-	70.69	70.10	72.40	69.70	-1.96	29.98	9.74	7.26	
Beximco Pharma -A	409850	38.844	1.96	-	94.78	94.10	95.70	93.60	0.11	78.53	5.41	16.33	
Aftab Auto -A	289820	38.817	1.96	-	133.93	133.30	135.60	132.20	0.15	56.28	19.61	6.83	
People's Leasing-A	555162	34.740	1.76	-	62.58	62.20	63.60	61.70	-0.80	17.69	5.41	11.61	
Eastern Housing -A	508000	33.180	1.68	-	65.31	64.80	67.10	63.70	1.41	19.03	4.04	16.17	
City Bank -A	643233	32.471	1.64	-	50.48	50.20	51.10	49.70	0.40	22.79	4.57	11.05	
Fu-Wang Food A	693100	31.509	1.59	-	45.46	45.40	46.50	44.70	0.67	14.93	1.92	23.68	
Social Islami. B-A	1291008	31.501	1.59	-	24.40	24.30	24.70	24.20	0.41	12.32	18.98	12.91	
MJL BD Ltd. -A	317770	28.588	1.44	-	89.96	89.40	91.80	88.70	-1.32	18.84	3.15	28.56	
Mercantile Bank -A	881210	27.128	1.37	-	30.78	30.60	31.30	30.40	0.00	16.96	3.36	9.16	
LafargeS Cement-Z	1008000	26.138	1.32	-	25.93	26.00	26.40	25.10	1.56	8.64	-0.45	-57.62	



Chittagong Stock Exchange

UNITED AIR
