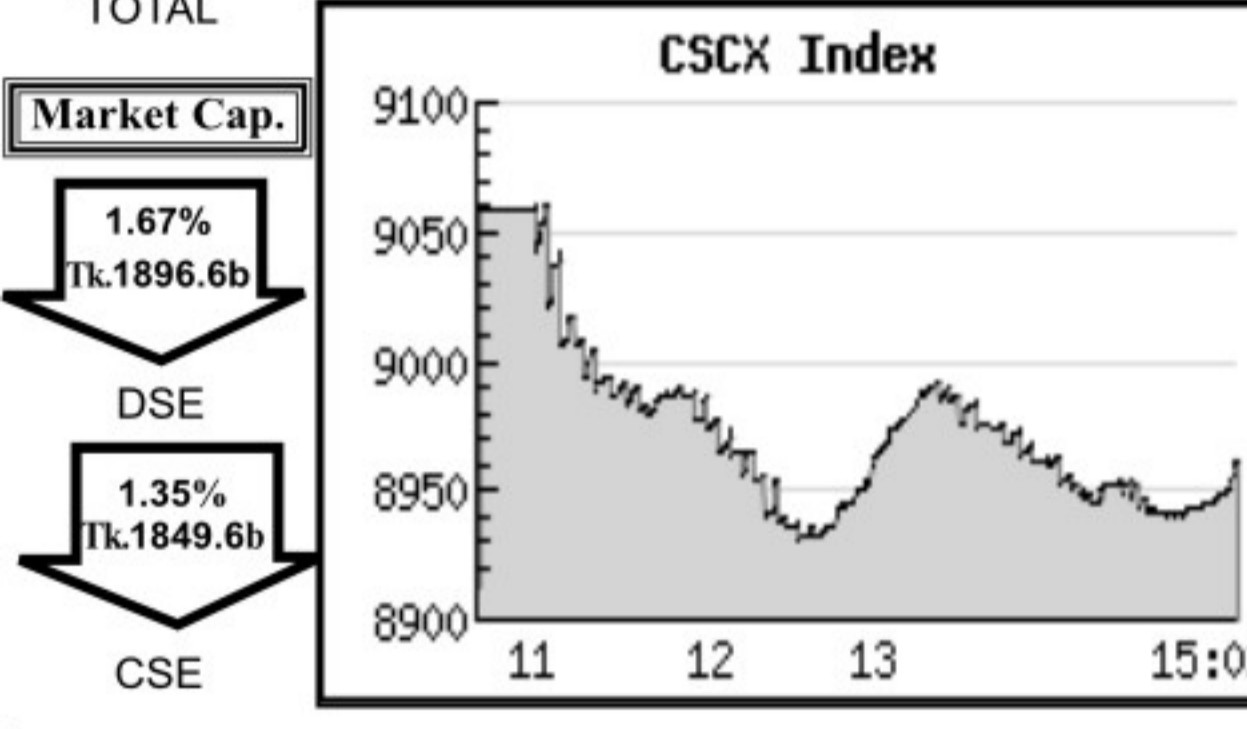
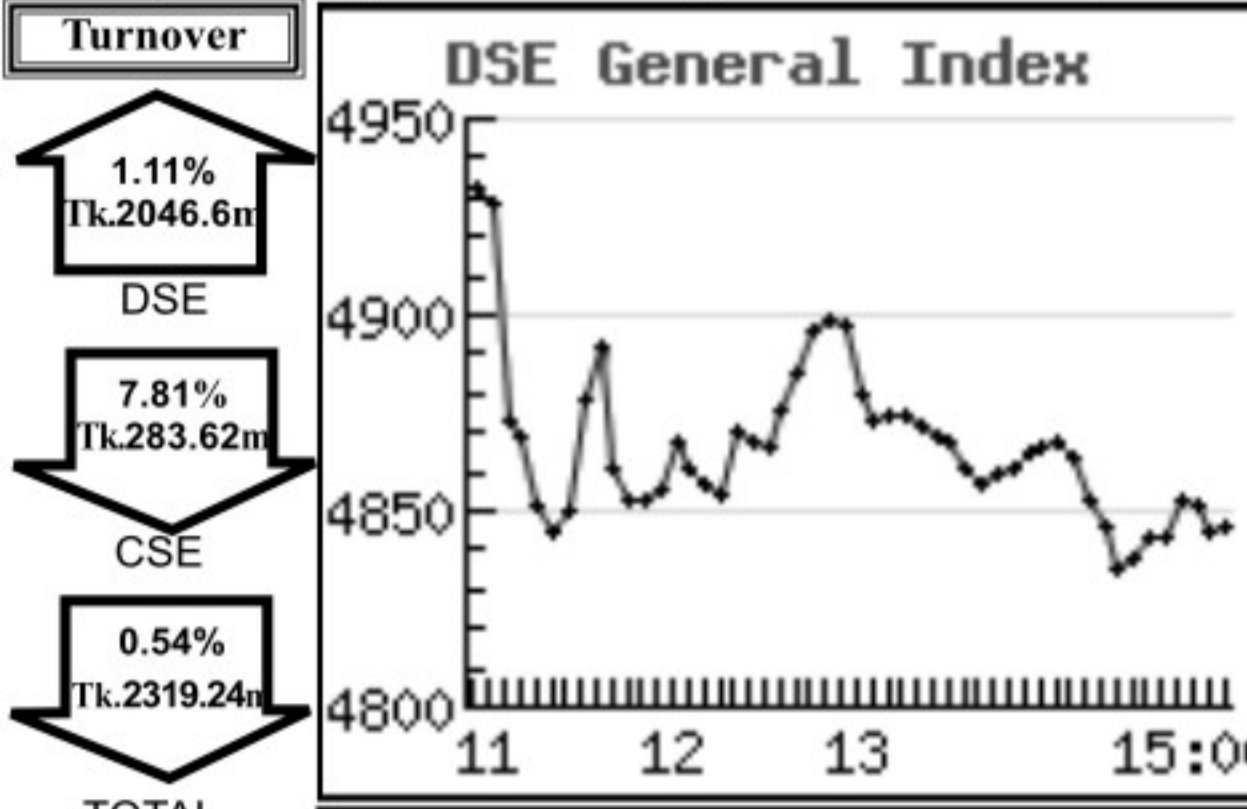


## Capital Market Highlights: December 11, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4040.88845 (-) 1.76%	4846.80545 (-) 1.73%	3674.91809 (-) 1.12%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	13878.2419 (-) 1.56%	8925.9600 (-) 1.46%	13093.2343 (-) 1.23%

Turnover			
	DSE	CSE	TOTAL
DSE	1.11% Tk.2046.6m	7.81% Tk.283.62m	
CSE		0.54% Tk.2319.24m	
TOTAL			1.67% Tk.1896.6b
Market Cap.			
	DSE	CSE	TOTAL
DSE	1.35% Tk.1849.6b		
CSE			



### Key Features - December 11, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,046.61	283.62	2,330.23
Turnover (Volume)	41,976,662	6,101,645	48,078,307
No. of Contract	79,157	11,378	90,535
Traded Issues	253	164	253
Issue Gain (Avg. Price Basis)	16	12	16
Issue Loss (Avg. Price Basis)	235	151	235
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion Tk.)	1,896.65	1,849.56	1,896.65
Market Cap. Equity (Billion US\$)	24.47	23.87	24.47

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1441305	164.43	7.06	114.08
Jamuna Oil -A	426810	100.47	4.31	235.39
UNITED AIR-A	4102737	91.64	3.93	22.34
Beximco Pharma -A	728280	68.63	2.95	94.24
Grameenphone-A	414800	64.07	2.75	154.47
UCBL -A	1391237	58.64	2.52	42.15
Social Islami. B-A	2066313	50.53	2.17	24.45
Uttara Bank -A	649534	48.86	2.10	75.23
City Bank -A	927100	46.38	1.99	50.03
LafargeS Cement-Z	1761500	45.14	1.94	25.63
R. N. Spinning-A	741475	44.74	1.92	60.34
Aftab Auto.-A	319633	43.08	1.85	134.77
Fu-wang Ceramic-A	1061850	42.31	1.82	39.85
National Bank -A	612319	37.81	1.62	61.75
Fu-Wang Food A	822700	37.40	1.60	45.46
People's Leasing-A	589567	37.27	1.60	63.21
Southeast Bank-A	1272830	36.33	1.56	28.54
Titas Gas TDCLA	491000	35.10	1.51	71.49
Mercantile Bank-A	1134065	34.89	1.50	30.76
Pubali Bank -A	698021	32.15	1.38	46.06
Square Pharma -A	131530	29.98	1.29	227.93
EXIM Bank-A	1096751	29.56	1.27	26.95
BSC-A	50100	28.05	1.20	559.87
Summit Power -A	367818	27.10	1.16	73.68
M.I. Cement-N	260000	26.14	1.12	100.52
Zahintex Ind.-N	621500	25.51	1.09	41.05
Eastern Bank -A	359410	23.20	1.00	64.55
AB Bank -A	353020	23.19	1.00	65.69
CMC Kamal Tex. -A	623942	22.51	0.97	36.07
One Bank -A	525710	22.06	0.95	41.97

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	558.61	27.29	77.18	28.31	635.79	27.41
NBFI	129.97	6.35	14.81	5.43	144.78	6.24
Investment	35.46	1.73	3.94	1.44	39.39	1.70
Engineering	122.43	5.98	15.05	5.52	137.49	5.93
Food & Allied	76.04	3.72	3.61	1.32	79.65	3.43
Fuel & Power	234.68	11.47	11.96	4.39	246.64	10.63
Jute	2.67	0.13	0.00	0.00	2.67	0.12
Textile	170.80	8.35	22.42	8.22	193.22	8.33
Pharma & Chemical	143.43	7.01	16.65	6.11	160.08	6.90
Paper & Packaging	0.21	0.01	0.00	0.00	0.21	0.01
Service	17.25	0.84	3.25	1.19	20.50	0.88
Leather	25.45	1.24	1.87	0.69	27.32	1.18
Ceramic	59.68	2.92	6.04	2.22	65.72	2.83
Cement	73.05	3.57	15.17	5.56	88.22	3.80
Information Technology	24.93	1.22	4.86	1.78	29.79	1.28
General Insurance	64.62	3.16	4.46	1.64	69.08	2.98
Life Insurance	34.40	1.68	3.03	1.11	37.42	1.61
Telecom	55.43	2.71	13.03	4.78	68.46	2.95
Travel & Leisure	67.51	3.30	26.22	9.62	93.73	4.04
Miscellaneous	142.46	6.96	29.01	10.64	171.47	7.39
Debtenture	7.56	0.37	0.06	0.02	7.62	0.33

### Sectoral P/E & EPS

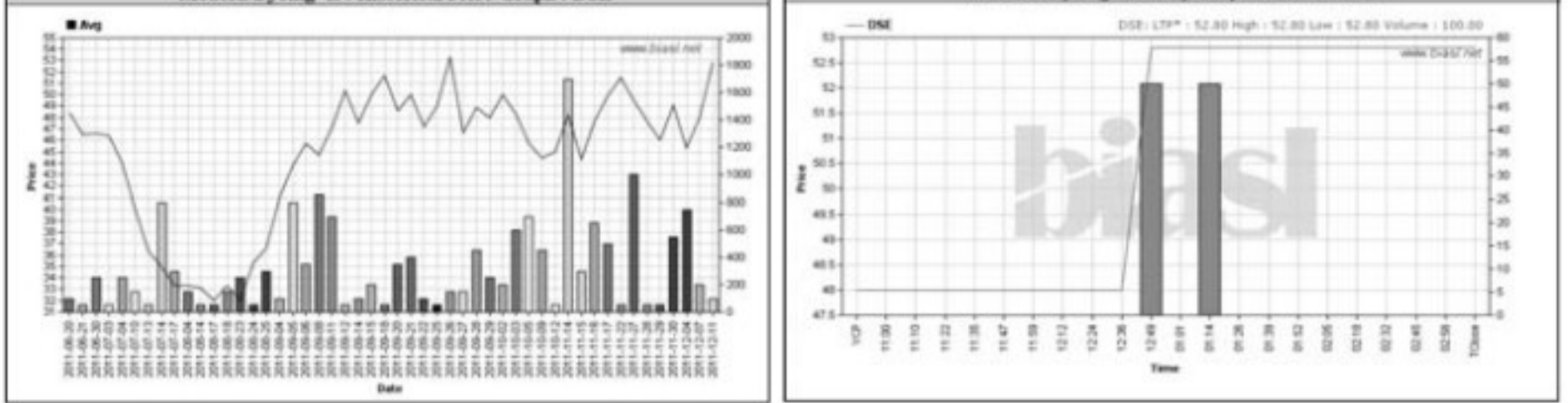
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.17	9.15	46.22	46.22
NBFI	14.52	15.48	54.53	55.10
Investment	6.78	6.97	16.80	16.80
Engineering	20.37	20.45	42.86	40.75
Food & Allied	14.68	14.26	126.72	128.70
Fuel & Power	14.56	14.53	52.60	52.60
Textile	10.11	10.95	28.54	28.47
Pharma. & Chemical	22.62	22.58	66.49	56.96
Paper & Printing	21.78	20.76	12.41	13.27
Service	8.95	9.18	65.49	65.49
Leather	14.94	15.50	104.33	129.27
Ceramic	26.04	26.00	21.98	21.98
Cement	18.13	19.13	67.36	67.36
IT	21.44	21.45	12.37	12.37
General Insurance	14.25	14.73	38.31	39.10
Life Insurance	18.57	21.56	95.84	95.84
Telecom	19.48	19.46	79.30	79.30
Travel & Leisure	21.53	31.50	9.85	7.10
Miscellaneous	7.26	7.36	135.63	131.73
Stock Exchanges	12.56	12.61	48.39	48.08

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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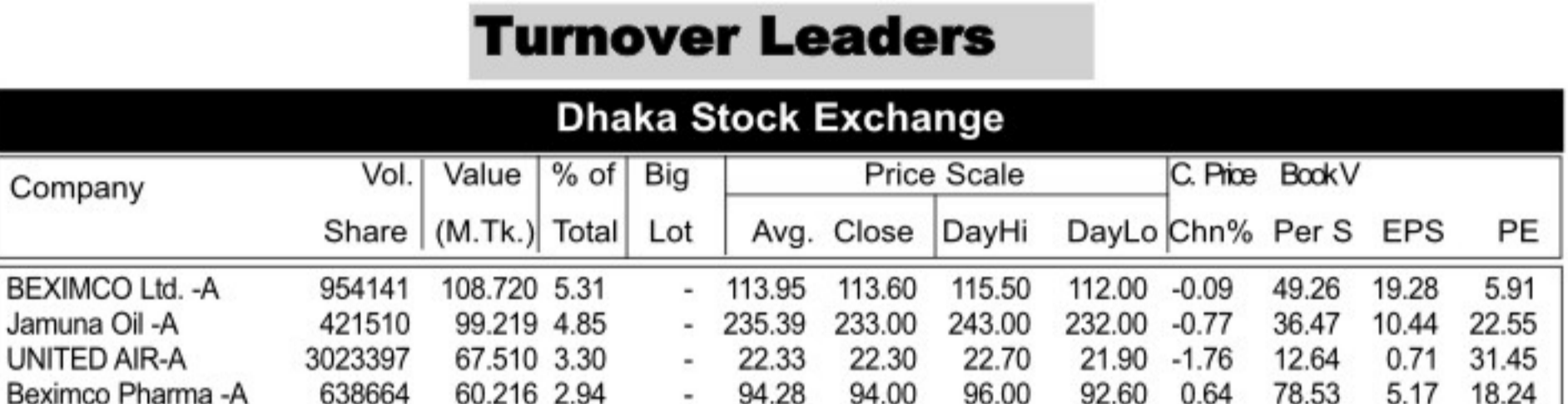
## Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Modern Dyeing -Z	10.00	10.00	52.80	52.80	52.80	52.80	599.8	45.1	0.005	9.35	-0.64	-82.50		
Tallu Spinning -A	9.87	9.20	72.07	73.50	73.50	67.00	951.0	61.8	13.730	11.04	0.32	225.22		
Bangas -A	9.40	7.90	131.56	133.90	134.60	120.00	2630.0	103.5	2.105	13.45	1.46	90.11		
Apex SpinningA	5.45	6.67	80.00	79.30	82.00	77.00	2247.0	72.0	0.048	46.7	1.61	49.69		
AIBL 1st Is. M. F-A	3.95	3.40	7.90	7.90	7.90	7.90	20.1	7.0	0.008	0	0	0		
Usmania Glass -A	3.86	2.28	106.67	107.70	113.00	100.30	2008.0	96.4	0.016	28.89	0.14	761.93		
Sonali Ansh -A	2.23	6.47	141.90	137.40	147.80	130.50	3500.0	115.9	2.611	220.8	5.54	25.61		
Pharma Aids -A	1.83	2.27	166.97	167.20	170.00	162.20	6978.8	148.2	7.639	21.64	4.45	37.52		
Jute SpinnersA	1.56	1.00	103.64	103.90	105.00	100.00	2300.0	99.6	0.057	56.59	4.48	12.81		
GlaxoSK (BD) -A	1.24	0.33	612.00	612.50	619.00	583.20	1307.0	560.0	0.306	114.65	34.05	17.97		



## Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS
Tallu Spinning -A	10.00	10.50	73.13	73.70	73.70	72.00	71.9	0.373	11.04	0.32	228.53			
Bangas -A	9.16	12.64	122.79	122.80	123.70	120.00	150.3	0.135	13.45	1.46	84.10			
Berger Paints-A	7.36	7.36	642.00	642.00	642.00	642.00	920.0	525.0	0.032	54.64	30.39	21.13		
Rupali Bank -A	5.73	4.56	106.83	107.00	107.00	106.50	2040.0	100.1	0.064	102.92	4.37	24.45		
S.B. 1st M. F.-A	5.00	3.75	8.30	8.40	8.40	8.20	18.9	7.0	0.012	0	0	0		
National Housing Fin.-A	3.70	3.70	101.00	101.00	101.00	101.00	1400.0	5.0	0.005	15.57	3.12	32.37		
GreenDeltainsu-A	1.98	2.23	144.55	144.20	145.00	143.90	379.0	126.0	0.231	72.6	12.31	11.74		
GQ Ball PenA	1.93	1.12	152.97	153.00	153.00	152.80	285.0	127.0	0.054	111.95	5.3	28.86		
Square Textile -A	1.85	2.54	110.00	110.00	110.00	110.00	237.0	99.0	0.001	44.24	5.8	18.97		
Miracle Industries -B	1.71	1.06	23.83	23.80	23.90	23.70	44.0	20.0	0.036	15.5	0.21	113.48		



## Turnover Leaders

Dhaka Stock Exchange													
Company	Vol. Share	Value (M. Tk.)	% of Total	Price Scale				C. Pts	BookV	EPS			
				Avg. Close	DayHi	DayLo	Chn%			Per S	EPS	PE	
BEXIMCO Ltd. -A	954141	108.720	5.31	113.95	113.60	115.50	112.00	-0.09	49.26	19.28	5.91		
Jamuna Oil -A	421510	99.219	4.85	235.39	233.00	243.00	232.00	-0.77	36.47	10.44	22.55		
UNITED AIR-A	3023397	67.510	3.30	22.33	22.30	22.70	21.90	-1.76	12.64	0.71	31.45		
BEXIMCO Pharma -A	638664	60.216	2.94	94.28	94.00	96.00	92.60	0.64	78.53	5.17	18.24		
Grameenphone-A	358800	55.431	2.71	154.49	154.30	155.40	153.30	-0.71	27.07	7.93	19.48		
Uttara Bank -A	604554	45.495	2.22	75.25	75.20	76.00	74.70	-0.92	28.28	5.4	13.94		
Social Islami. B-A	1857228	45.423	2.22	24.46	24.20	24.20	24.20	-0.02	12.32	1.89	12.94		
UCBL -A	1073851	45.270	2.21	42.16	42.20	42.50	41.80	-0.71	10.74	6	7.03		
City Bank -A	856370	42.852	2.09	50.04	50.00	51.00	49.10	-1.19	22.79	4.57	10.95		
R. N. Spinning-A	675475	40.752	1.99	60.33	59.80	62.00	59.00	-4.93	12.38	3.88	15.55		
LafargeS Cement-Z	1468000	37.607	1.84	25.62	25.60	26.30	25.00	-3.03	8.64	-0.45	-56.93		
Fu-wang Ceramic-A	939850	37.476	1.83	39.87	39.30	40.70	39.10	-2.96	14.31	1.07	37.26		
Fu-Wang Food A	799000	36.318	1.77	45.45	45.10	46.50	44.80	-3.01	14.93	1.92	23.67		
National Bank -A	558739	34.516	1.69	61.77	61.60	62.20	61.30	-1.28	22.21	7.98			