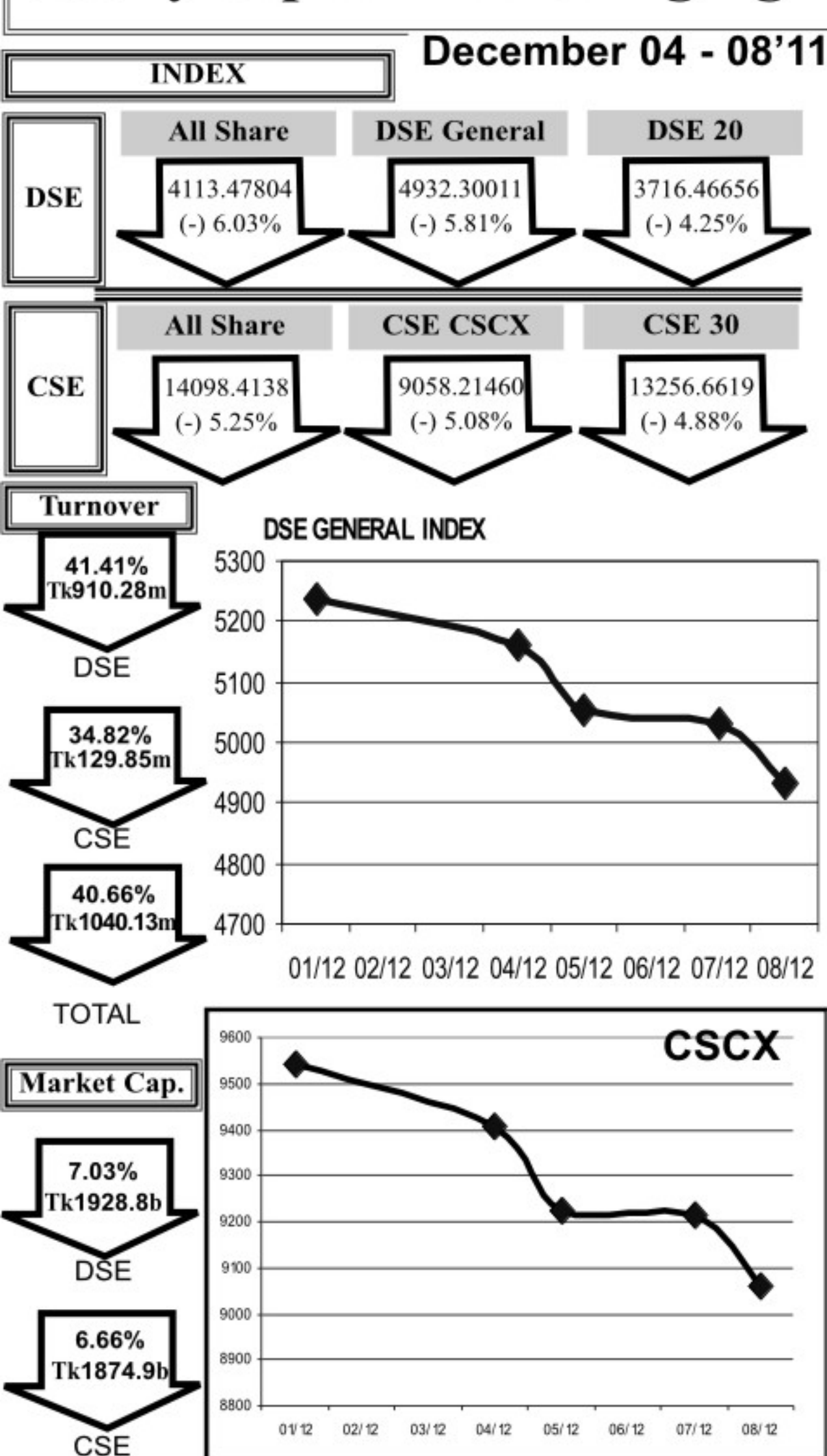


## Weekly Capital Market Highlights:



## Key Features - December 04 - 08,11

| Indicators                         | DSE         | CSE        | TOTAL       |
|------------------------------------|-------------|------------|-------------|
| Turnover (Million Taka)            | 9,102.82    | 1,298.52   | 10,401.35   |
| Turnover (Volume)                  | 188,427,562 | 28,025,542 | 216,453,104 |
| No. of Contract                    | 361,752     | 61,318     | 423,070     |
| Traded Issues                      | 264         | 199        | 264         |
| Issue Gain (Avg. Price Basis)      | 11          | 14         | 11          |
| Issue Loss (Avg. Price Basis)      | 253         | 180        | 253         |
| Unchanged Issue (Avg. Price Basis) | -           | 5          | -           |
| Market Cap. Equity (Billion. Tk.)  | 1,928.86    | 1,874.95   | 1,928.86    |
| Market Cap. Equity (Billion US\$)  | 24.89       | 24.19      | 24.89       |

## Combined Turnover Leaders

| Company            | Volume (Share) | Value (M. Taka) | %of Total | Average Price |
|--------------------|----------------|-----------------|-----------|---------------|
| BEXIMCO Ltd. -A    | 3887887        | 450.44          | 4.33      | 115.86        |
| UNITED AIR-A       | 18043622       | 417.43          | 4.01      | 23.13         |
| Fu-wang Ceramic-A  | 7388780        | 310.59          | 2.99      | 42.04         |
| City Bank -A       | 5247985        | 270.31          | 2.60      | 51.51         |
| LafargeS Cement-Z  | 9387500        | 262.55          | 2.52      | 27.97         |
| UCBL -A            | 6113203        | 262.42          | 2.52      | 42.93         |
| Aftab Auto.-A      | 1670599        | 259.49          | 2.49      | 155.33        |
| Grameenphone-A     | 1627106        | 257.13          | 2.47      | 158.03        |
| BSC-A              | 383365         | 239.02          | 2.30      | 623.47        |
| Beximco Pharma -A  | 2407491        | 227.62          | 2.19      | 94.55         |
| Jamuna Oil -A      | 954200         | 227.62          | 2.19      | 238.55        |
| Zahintex Ind.-N    | 4777000        | 219.74          | 2.11      | 46            |
| Mercantile Bank -A | 6831560        | 218.51          | 2.10      | 31.98         |
| Social Islami. B-A | 8417498        | 210.45          | 2.02      | 25            |
| National Bank -A   | 2927466        | 184.78          | 1.78      | 63.12         |
| Fu-Wang Food A     | 3645757        | 172.59          | 1.66      | 47.34         |
| Uttara Bank -A     | 2232249        | 171.30          | 1.65      | 76.74         |
| Titas Gas TDCLA    | 2199300        | 164.54          | 1.58      | 74.81         |
| One Bank -A        | 3691370        | 162.53          | 1.56      | 44.03         |
| Eastern Bank -A    | 2376024        | 155.31          | 1.49      | 65.36         |
| Pubali Bank -A     | 3244036        | 153.22          | 1.47      | 47.23         |
| M.I. Cement-N      | 1355700        | 142.22          | 1.37      | 104.91        |
| People's Leasing-A | 2049530        | 137.32          | 1.32      | 67            |
| MJL BD Ltd.-A      | 1310070        | 125.40          | 1.21      | 95.72         |
| Square Pharma -A   | 524840         | 124.43          | 1.20      | 237.09        |
| CMC Kamal Tex. -A  | 3113141        | 117.36          | 1.13      | 37.7          |
| Islami Bank BD -A  | 2137580        | 111.39          | 1.07      | 52.11         |
| Eastern Housing -A | 1603200        | 109.27          | 1.05      | 68.16         |
| Maksons Spinning-A | 3322250        | 106.21          | 1.02      | 31.97         |
| R. N. Spinning-A   | 1509613        | 98.84           | 0.95      | 65.47         |

## Sectoral Turnover Summary

| Sector                 | DSE         | CSE       | Total     |
|------------------------|-------------|-----------|-----------|
|                        | Mill. (Tk.) | Mill. Tk. | Mill. Tk. |
| Bank                   | 571.53      | 28.24     | 90.09     |
| NBFI                   | 109.96      | 5.43      | 12.97     |
| Investment             | 43.36       | 2.14      | 8.35      |
| Engineering            | 138.45      | 6.84      | 24.32     |
| Food & Allied          | 82.93       | 4.10      | 5.61      |
| Fuel & Power           | 156.66      | 7.74      | 20.22     |
| Jute                   | 4.78        | 0.24      | 0.00      |
| Textile                | 173.91      | 8.59      | 22.42     |
| Pharma & Chemical      | 134.55      | 6.65      | 16.65     |
| Paper & Packaging      | 0.03        | 0.00      | 0.00      |
| Service                | 25.33       | 1.25      | 3.25      |
| Leather                | 15.48       | 0.76      | 1.87      |
| Ceramic                | 84.64       | 4.18      | 6.04      |
| Cement                 | 83.94       | 4.15      | 15.17     |
| Information Technology | 36.03       | 1.78      | 4.86      |
| General Insurance      | 70.90       | 3.50      | 4.46      |
| Life Insurance         | 34.85       | 1.72      | 3.03      |
| Telecom                | 54.49       | 2.69      | 13.03     |
| Travel & Leisure       | 71.63       | 3.54      | 26.22     |
| Miscellaneous          | 121.60      | 6.01      | 29.01     |
| Debtenture             | 9.11        | 0.45      | 0.06      |

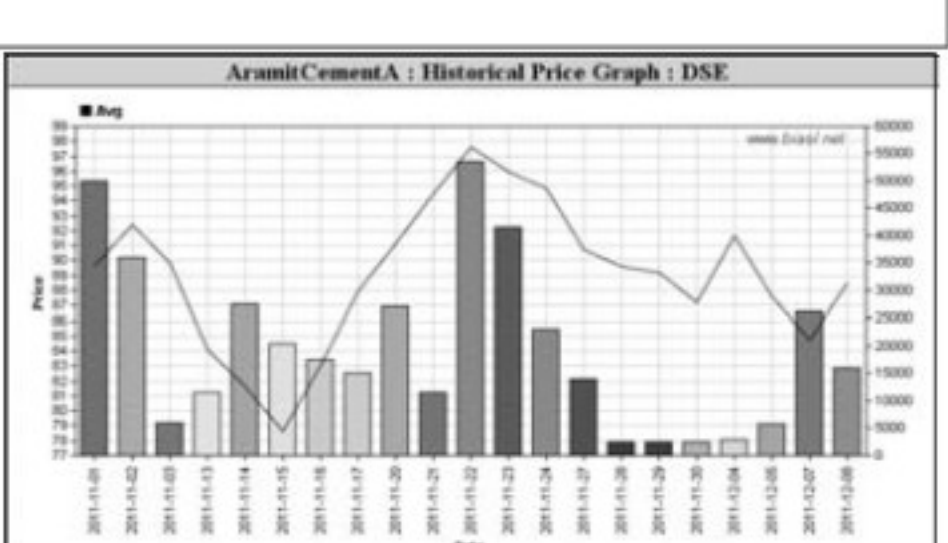
## Sectoral P/E & EPS

| Sector             | P/E   | EPS(%) |
|--------------------|-------|--------|
|                    | DSE   | CSE    |
| Bank               | 9.34  | 9.33   |
| NBFI               | 15.15 | 15.89  |
| Investment         | 6.93  | 7.10   |
| Engineering        | 21.04 | 21.27  |
| Food & Allied      | 14.89 | 14.39  |
| Fuel & Power       | 14.87 | 14.89  |
| Textile            | 10.48 | 11.16  |
| Pharma. & Chemical | 23.07 | 22.82  |
| Paper & Printing   | 21.78 | 22.21  |
| Service            | 9.32  | 9.55   |
| Leather            | 15.23 | 15.53  |
| Ceramic            | 26.87 | 26.88  |
| Cement             | 18.69 | 19.44  |
| IT                 | 22.36 | 22.02  |
| General Insurance  | 14.74 | 14.92  |
| Life Insurance     | 19.10 | 21.76  |
| Telecom            | 19.85 | 19.80  |
| Travel & Leisure   | 22.31 | 32.73  |
| Miscellaneous      | 7.36  | 7.44   |
| Stock Exchanges    | 12.86 | 12.87  |

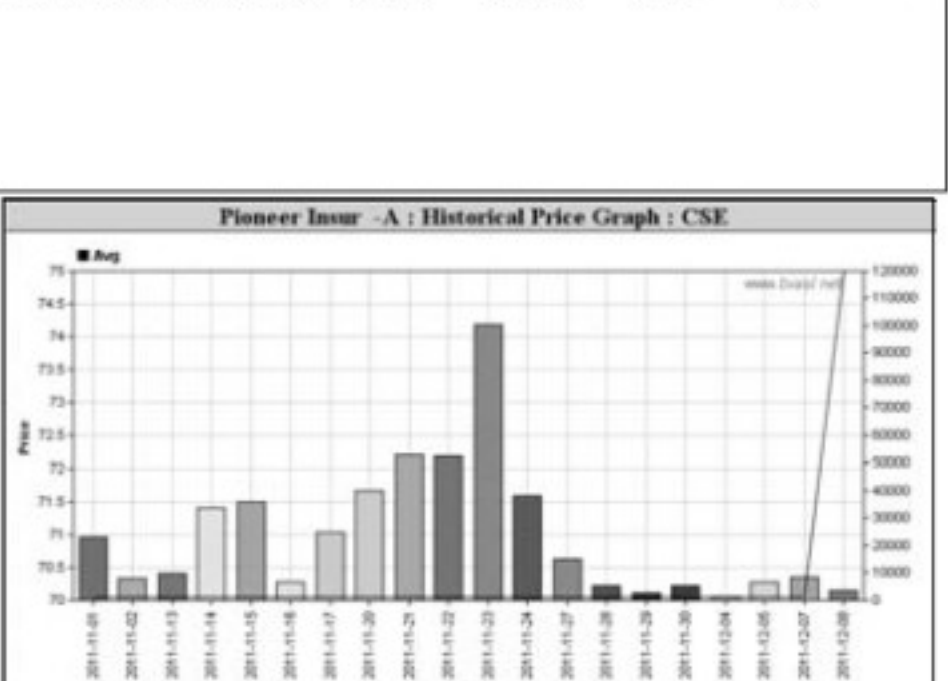
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## Capital Gainers

| Company            | Price Chn. (%) |       | Price Scale |          |          |          |        |       | Turnover |       | BookV |       |
|--------------------|----------------|-------|-------------|----------|----------|----------|--------|-------|----------|-------|-------|-------|
|                    | Close          | Avg.  | Avg.        | Close    | W Hi     | W Lo     | Yr Hi  | YrLo  | M.Tk     | Per S | EPS   | PE    |
| Chittagong Veg.-A  | 20.43          | 23.75 | 282.85      | 278.00   | 291.60   | 230.00   | 669.00 | 230.0 | 38.049   | 12.75 | 3.6   | 78.57 |
| Brac B.C. Bond-A   | 11.50          | 11.50 | 1,125.00    | 1,125.00 | 1,125.00 | 1,059.50 | 1130.0 | 901.5 | 0.037    | 0     | 0     | -     |
| H.R. Textile -A    | 5.43           | 7.91  | 39.95       | 39.20    | 43.30    | 36.80    | 1058.8 | 36.8  | 17.694   | 11.84 | 1.41  | 28.33 |
| LR Global BD MF1-A | 5.26           | 4.17  | 10.00       | 10.00    | 10.00    | 9.60     | 10.3   | 9.1   | 0.149    | 0     | 0     | -     |
| AramitCementA      | 1.17           | 1.49  | 88.50       | 88.10    | 93.50    | 83.00    | 1796.0 | 83.0  | 4.419    | 9.49  | 5.15  | 17.18 |
| Pharma Aids A      | 0.71           | 0.16  | 163.26      | 164.20   | 169.80   | 148.20   | 6978.8 | 148.2 | 17.298   | 21.64 | 4.45  | 36.69 |
| National Tea -A    | 0.55           | 0.58  | 501.35      | 500.80   | 508.80   | 496.10   | 6297.8 | 496.1 | 10.515   | 74    | 26.59 | 18.85 |
| Jamuna Oil -A      | 0.47           | 0.25  | 236.62      | 234.80   | 244.20   | 231.00   | 354.5  | 192.5 | 220.834  | 36.47 | 10.44 | 22.66 |
| IBLMPB-A           | 0.12           | 0.12  | 1,005.02    | 1,005.25 | 1,010.00 | 980.00   | 1015.0 | 860.0 | 19.492   | 1000  | 0     | -     |

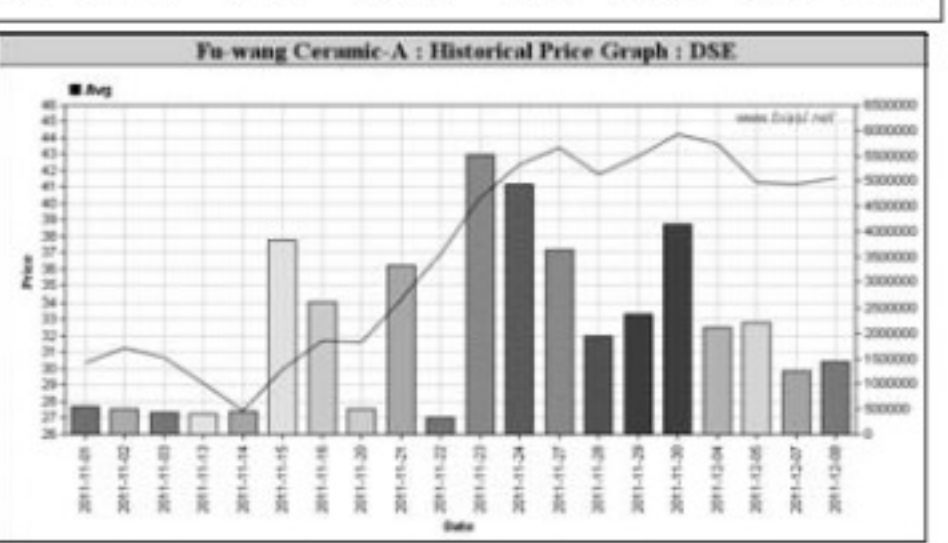
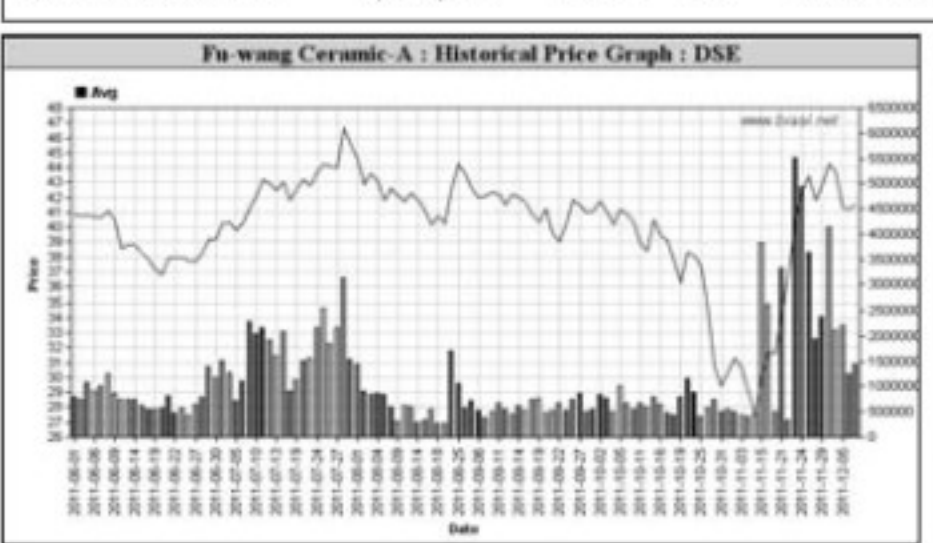


| Chittagong Stock Exchange |       |       |         |         |         |        |        |       |       |        |      |       |
|---------------------------|-------|-------|---------|---------|---------|--------|--------|-------|-------|--------|------|-------|
| Chittagong Veg.-A         | 25.98 | 26.46 | 285.30  | 284.20  | 289.90  | 230.00 | 225.6  | 225.6 | 2.163 | 12.75  | 3.6  | 79.25 |
| Brac B.C. Bond-A          | 11.37 | 11.37 | 1013.50 | 1013.50 | 1013.50 | 951.00 | 1100.0 | 501.0 | 0.020 | 0      | 0    | -     |
| H.R. Textile -A           | 7.80  | 8.16  | 38.83   | 38.70   | 42.00   | 38.00  | 35.9   | 35.9  | 0.798 | 11.84  | 1.41 | 27.54 |
| Pioneer Insur -A          | 6.99  | 7.07  | 75.00   | 75.00   | 75.00   | 75.00  | 70.1   | 70.1  | 0.038 | 23.45  | 4.06 | 14.87 |
| Legacy Footwear -A        | 3.75  | 3.01  | 33.17   | 33.20   | 33.40   | 30.00  | 63.8   | 27.0  | 0.256 | 19.45  | 1.04 | 31.89 |
| BOC (BD) Ltd. -A          | 1.44  | 1.38  | 635.00  | 635.00  | 650.00  | 600.00 | 800.0  | 486.0 | 7.103 | 121.12 | 43.9 | 14.46 |
| ACI ZERO Bond-A           | 0.99  | 1.24  | 816.25  | 815.00  | 820.00  | 801.50 | 845.0  | 711.0 | 0.143 | 1000   | 0    | -     |



## Turnover Leaders

| Company            | Vol.       | Value  | % of Share | Price Scale |        |        |        |        |        | C.Avg |       | BookV  |    |
|--------------------|------------|--------|------------|-------------|--------|--------|--------|--------|--------|-------|-------|--------|----|
|                    |            |        |            | Clo         | Chn    | PW     | Clo    | W Hi   | W Lo   | Avg.  | Per S | EPS    | PE |
| BEXIMCO Ltd. -A    | 3,079,192  | 356.64 | 3.92       | 113.70      | -7.11  | 122.40 | 123.00 | 111.80 | 115.05 | 49.26 | 19.28 | 5.90   |    |
| UNITED AIR-A       | 13,016,284 | 301.11 | 3.31       | 22.70       | -4.22  | 23.70  | 24.30  | 22.20  | 23.19  | 12.64 | 0.71  | 31.97  |    |
| Fu-wang Ceramic-A  | 7,052,680  | 296.48 | 3.26       | 40.50       | -10.10 | 45.05  | 45.00  | 39.00  | 41.55  | 14.31 | 1.07  | 37.85  |    |
| City Bank -A       | 4,753,955  | 245.00 | 2.69       | 50.60       | -8.83  | 55.50  | 57.00  | 49.00  | 51.53  | 22.79 | 4.57  | 11.07  |    |
| Jamuna Oil -A      | 925,520    | 220.83 | 2.43       | 234.80      | 0.47   | 233.70 | 244.20 | 231.00 | 236.62 | 36.47 | 10.44 | 22.49  |    |
| LafargeS Cement-Z  | 7,681,500  | 214.76 | 2.36       | 26.40       | -15.87 | 31.38  | 32.50  | 26.20  | 26.85  | 8.64  | -0.45 | -58.67 |    |
| Grameenphone-A     | 1,345,600  | 212.79 | 2.34       | 155.40      | -3.84  | 161.60 | 161.80 | 155.10 | 157.40 | 27.07 | 7.93  | 19.60  |    |
| Aftab Auto.-A      | 1,288,189  | 201.49 | 2.21       | 139.00      | -26.26 | 188.50 | 185.90 | 138.60 | 141.67 | 56.28 | 19.61 | 7.09   |    |
| Mercantile Bank -A | 6,195,650  | 198.18 | 2.18       | 31.00       | -7.32  | 33.45  | 34.00  | 30.90  | 31.53  | 16.96 | 3.36  | 9.23   |    |
| Beximco Pharma -A  | 2,072,766  | 196.05 | 2.15       | 93.40       | -3.21  | 96.50  | 97.00  | 92.30  | 94.62  | 78.53 | 5.17  | 18.07  |    |
| UCBL -A            | 4,535,727  | 194.70 | 2.14       | 42.50       | -2.75  | 43.70  | 44.80  | 41.80  | 42.93  | 10.74 | 6     | 7.08   |    |
| Zahintex Ind.-N    | 4,077,000  | 187.71 | 2.06       | 42.30       | -4.94  | 44.50  | 49.20  | 41.90  | 43.13  | 23.87 | 1.6   | 26.44  |    |
| Social Islami. B-A | 7,423,135  | 185.68 | 2.04       | 24.70       | -3.52  | 25.60  | 25.90  | 24.50  | 24.98  | 12.32 | 1.89  | 13.07  |    |
| BSC-A              | 295,705    | 184.43 | 2.03       | 580.75      | -17.18 | 701.25 | 704.00 | 571.25 | 589.23 | 278.9 | 18.16 | 31.98  |    |
| National Bank -A   | 2,641,021  | 166.68 | 1.83       | 62.40       | -3.41  | 64.60  | 65.00  | 61.70  | 62.73  | 22.21 | 7.98  | 7.82   |    |
| Fu-Wang Food A     | 3,404,457  | 161.20 | 1.77       | 46.50       | -6.25  | 49.60  | 51.20  | 44.30  | 47.54  | 14.93 | 1.92  | 24.22  |    |
| Uttara Bank -A     | 2,024,637  | 155.47 | 1.71       | 75.90       | -9.49  | 78.20  | 79.90  | 74.50  | 77.05  | 28.28 | 5.4   | 14.06  |    |
| Titas Gas TDCLA    | 2,058,800  | 154.25 | 1.69       | 72.40       | -5.21  | 76.38  | 77.30  | 72.10  | 73.20  | 29.98 | 9.74  | 7.43   |    |
| One Bank -A        | 3,299,400  | 145.44 | 1.60       | 42.40       | -12.27 | 48.33  | 48.00  | 42.00  | 43.00  | 15.26 | 9.92  | 7.16   |    |
| Eastern Bank -A    | 2,139,792  | 139.97 | 1.54       | 64.50       | -3.30  | 66.70  | 68.60  | 62.80  | 66.02  | 26.74 | 5.54  | 11.64  |    |



| Chittagong Stock Exchange |           |        |      |        |        |        |        |        |        |       |       |        |
|---------------------------|-----------|--------|------|--------|--------|--------|--------|--------|--------|-------|-------|--------|
| UNITED AIR-A              | 5,027,338 | 116.32 | 8.96 | 22.80  | -5.00  | 24.00  | 25.00  | 21.50  | 23.22  | 12.64 | 0.71  | 32.11  |
| BEXIMCO Ltd. -A           | 808,695   | 93.81  | 7.22 | 113.60 | -6.89  | 122.00 | 130.00 | 105.00 | 115.23 | 49.26 | 19.28 | 5.89   |
| UCBL -A                   | 1,577,476 | 67.72  | 5.22 | 42.50  | -3.41  | 44.00  | 44.00  | 41.00  | 42.95  | 10.74 | 6     | 7.08   |
| Aftab Auto.-A             | 382,410   | 58.01  | 4.47 | 138.70 | -25.83 | 187.00 | 188.00 | 137.50 | 141.16 | 56.28 | 19.61 | 7.07   |
| BSC-A                     | 87,660    | 54.59  | 4.20 | 581.50 | -17.05 | 701.00 | 685.00 | 570.00 | 588.84 | 278.9 | 18.16 | 32.02  |
| LafargeS Cement-Z         | 1,706,000 | 47.79  | 3.68 | 26.40  | -15.92 | 31.40  | 32.00  | 26.20  | 26.87  | 8.64  | -0.45 | -58.67 |
| Grameenphone-A            | 281,506   | 44.34  | 3.41 | 155.40 | -3.48  | 161.00 | 162.00 | 154.30 | 156.98 | 27.07 | 7.93  | 19.60  |
| Zahintex Ind.-N           | 700,000   | 32.03  | 2.47 | 42.40  | -5.78  | 45.00  | 49.00  | 42.20  | 43.15  | 23.87 | 1.6   | 26.50  |
| Beximco Pharma -A         | 334,725   | 31.57  | 2.43 | 93.20  | -2.92  | 96.00  | 98.00  | 92.20  | 94.29  | 78.53 | 5.1   | 18.03  |
| People's Leasing-A        | 387,950   | 26.07  | 2.01 | 65.20  | -8.17  | 71.00  | 71.00  | 64.30  | 66.50  | 17.69 | 5.47  | 12.05  |
| City Bank -A              | 494,030   | 25.31  | 1.95 | 50.90  | -7.96  | 55.30  | 56.00  | 48.00  | 51.58  | 22.79 | 4.57  | 11.14  |
| Social Islami. B-A        | 994,363   | 24.77  | 1.91 | 24.60  | -5.38  | 26.00  | 27.00  | 22.70  | 24.85  | 12.32 | 1.89  | 10.32  |
| Pubali Bank -A            | 498,391   | 23.60  | 1.82 | 46.80  | -4.49  | 49.00  | 50.00  | 45.00  | 47.38  | 21.07 | 4.82  | 9.71   |
| Maksons Spinning-A        | 734,500   | 23.53  | 1.81 | 31.30  | -5.15  | 33.00  | 34.00  | 30.70  | 31.92  | 20.78 | 4.06  | 7.71   |
| Mercantile Bank -A        | 635,910   | 20.32  | 1.57 | 31.10  | -6.89  | 33.40  | 34.00  | 30.50  | 31.48  | 16.96 | 3.36  | 9.26   |
| AB Bank -A                | 290,630   | 19.51  | 1.50 | 66.20  | -5.43  | 70.00  | 71.00  | 64.00  | 67.26  | 37.51 | 10.82 | 1.12   |
| Islami Bank BD -A         | 369,610   | 19.17  | 1.48 | 51.30  | -2.66  | 52.70  | 54.00  | 50.00  | 51.75  | 23.48 | 4.46  | 11.50  |
| National Bank -A          | 286,445   | 18.10  | 1.39 | 62.60  | -2.19  | 64.00  | 65.00  | 61.60  | 62.74  | 22.21 | 7.98  | 7.84   |
| AIMS First -A             | 397,500   | 17.62  | 1.36 | 42.00  | -16.00 | 50.00  | 48.40  | 41.20  | 42.47  | 43.5  | 5.1   | 8.24   |
| Eastern Housing -A        | 250,680   | 17.12  | 1.32 | 65.10  | -2.31  | 66.50  | 72.00  | 64.20  | 67.11  | 19.03 | 4.04  | 16.14  |