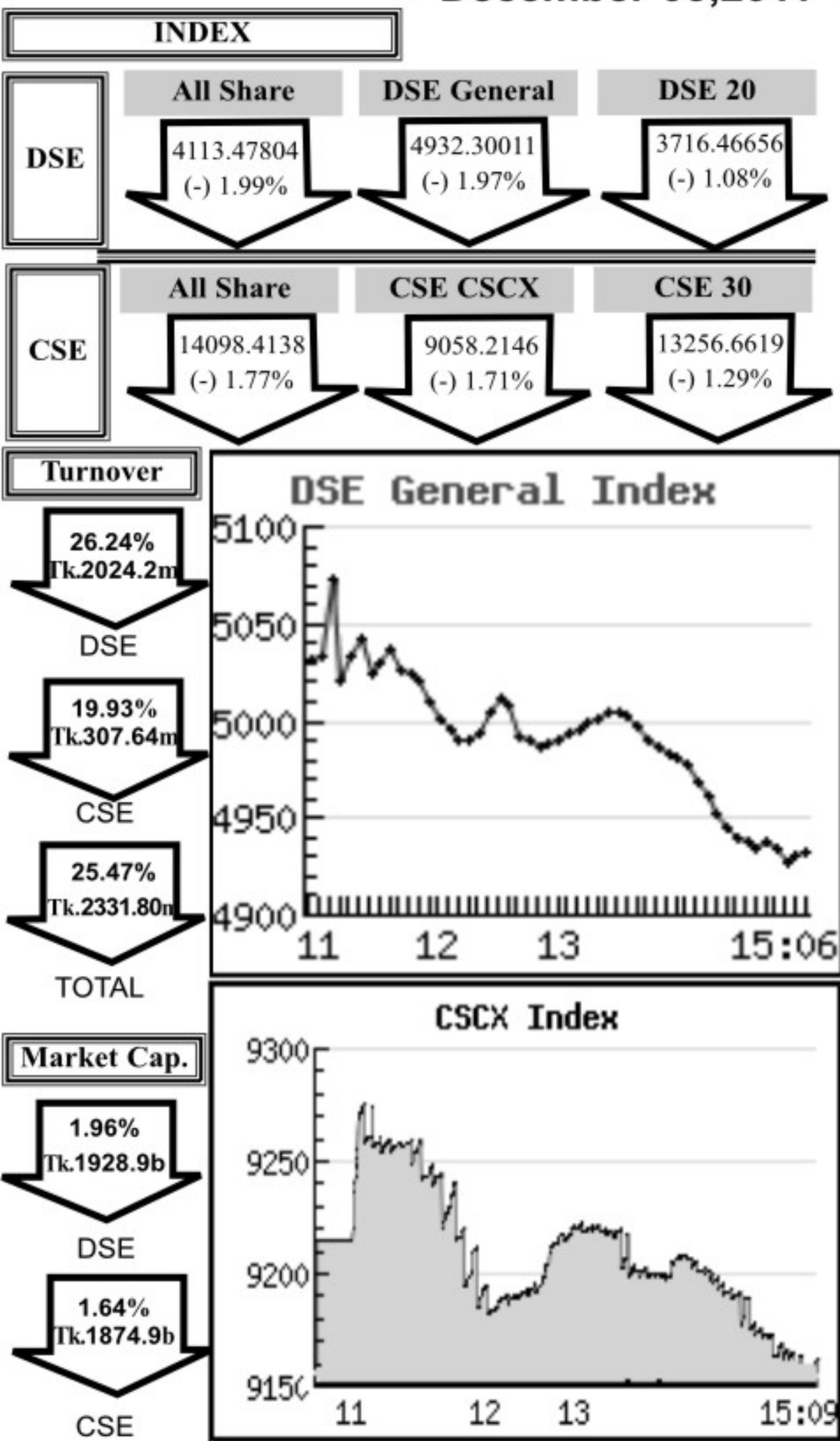


Capital Market Highlights:
December 08, 2011

Key Features - December 08, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,024.16	307.64	2,331.80
Turnover (Volume)	42,165,239	6,474,465	48,639,704
No. of Contract	78,486	12,753	91,239
Traded Issues	254	175	254
Issue Gain (Avg. Price Basis)	140	87	140
Issue Loss (Avg. Price Basis)	110	88	110
Unchanged Issue (Avg. Price Basis)	4	-	4
Market Cap. Equity (Billion. Tk.)	1,928.86	1,874.95	1,928.86
Market Cap. Equity (Billion US\$)	24.89	24.19	24.89

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Tk.)	% of Total	Average Price
BEXIMCO Ltd. -A	899666	103.54	4.44	115.09
UNITED AIR-A	4218219	97.85	4.20	23.2
Grameenphone-A	429200	67.52	2.90	157.32
Fu-wang Ceramic-A	1516400	63.02	2.70	41.56
Jamuna Oil -A	265420	62.79	2.69	236.56
City Bank - A	1108850	57.14	2.45	51.53
UCBL - A	1309931	56.25	2.41	42.94
LafargeS Cement-Z	2045500	54.93	2.36	26.85
Beximco Pharma -A	537851	50.87	2.18	94.57
Aftab Auto-A	334750	47.37	2.03	141.51
Uttara Bank - A	609578	46.97	2.01	77.06
Social Islami. B-A	1804992	45.05	1.93	24.96
Fu-Wang Food A	857500	40.75	1.75	47.53
National Bank - A	648328	40.67	1.74	62.73
Pubali Bank - A	846337	40.25	1.73	47.56
Mercantile Bank -A	1255860	39.59	1.70	31.52
Zahintex Ind.-N	869000	37.48	1.61	43.14
Eastern Bank - A	549850	36.29	1.56	65.99
One Bank - A	776250	33.38	1.43	43
People's Leasing-A	481300	31.78	1.36	66.03
Square Pharma -A	131720	30.74	1.32	233.36
BSC-A	50680	29.86	1.28	589.15
Titas Gas TDCLA	398800	29.17	1.25	73.14
M.I. Cement-N	272100	28.20	1.21	103.64
R.N. Spinning-A	430765	27.51	1.18	63.86
Islami Bank BD - A	510220	26.47	1.14	51.87
CMC Kamal Tek. -A	681875	25.67	1.10	37.65
Maksons Spinning-A	780000	24.90	1.07	31.92
Southeast Bank-A	781190	22.47	0.96	28.76
MJL BD Ltd.-A	234780	22.20	0.95	94.57

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	571.53	28.24	90.09
NBFI	109.96	5.43	12.97
Investment	43.36	2.14	8.35
Engineering	138.45	6.84	24.32
Food & Allied	82.93	4.10	5.61
Fuel & Power	156.66	7.74	20.22
Jute	4.78	0.24	0.00
Textile	173.91	8.59	22.42
Pharma & Chemical	134.55	6.65	16.65
Paper & Packaging	0.03	0.00	0.00
Service	25.33	1.25	3.25
Leather	15.48	0.76	1.87
Ceramic	84.64	4.18	6.04
Cement	83.94	4.15	15.17
Information Technology	36.03	1.78	4.86
General Insurance	70.90	3.50	4.46
Life Insurance	34.85	1.72	3.03
Telecom	54.49	2.69	13.03
Travel & Leisure	71.63	3.54	26.22
Miscellaneous	121.60	6.01	29.01
Debtenture	9.11	0.45	0.06

Sectoral P/E & EPS

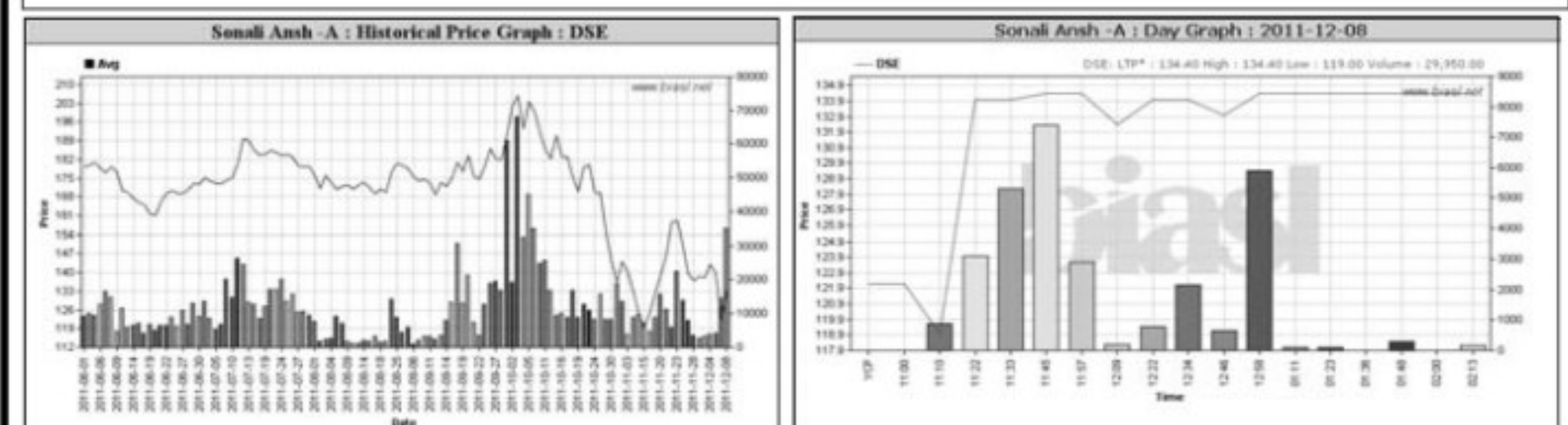
Sector	P/E	EPS(%)
	DSE	CSE
Bank	9.34	9.33
NBFI	15.15	15.89
Investment	6.93	7.10
Engineering	21.04	21.27
Food & Allied	14.89	14.39
Fuel & Power	14.87	14.89
Textile	10.48	11.16
Pharma & Chemical	23.07	22.82
Paper & Printing	21.78	22.21
Service	9.32	9.55
Leather	15.23	15.53
Ceramic	26.87	26.88
Cement	18.69	19.44
IT	22.36	22.02
General Insurance	14.74	14.92
Life Insurance	19.10	21.76
Telecom	19.85	19.80
Travel & Leisure	22.31	32.73
Miscellaneous	7.36	7.44
Stock Exchanges	12.86	12.87

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

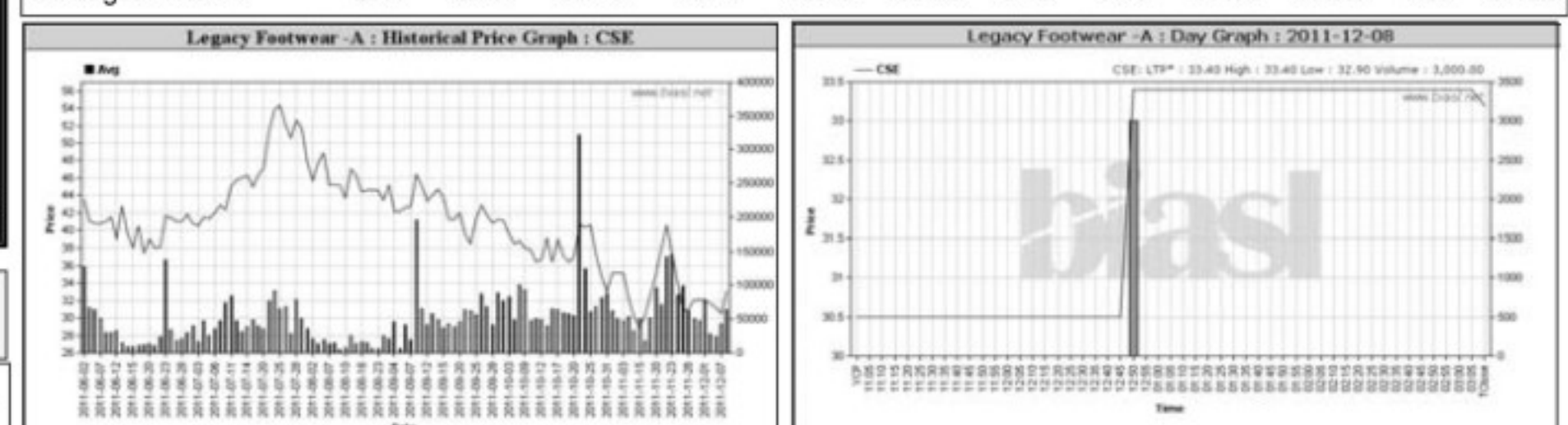
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Sonali Ansh -A	9.98 8.84	133.28 134.40 134.40 119.00 3500.00	115.9 4.658 220.8 5.54	24.06
Bangas -A	9.19 12.14	121.93 122.40 123.30 115.00 2630.00	103.5 2.975 13.45 1.46	83.51
Monno Staffers -A	7.96 6.99	173.33 174.90 175.00 174.90 4250.00	162.0 0.026 39.65 3.91	44.33
Pharma Aids A	6.28 7.33	163.26 164.20 169.80 153.30 6978.8	148.2 9.559 21.64 4.45	36.69
Brac B.C. Bond-A	6.18 8.17	1,125.00 1,125.00 1,125.00 1,125.00 1130.00	901.5 0.011 0 0	-
Tallu Spinning -A	4.53 5.13	66.00 66.90 69.00 64.00 951.0	61.8 9.081 11.04 0.32	206.25
Central Insur -A	4.49 4.71	58.21 58.20 58.60 58.00 1275.0	53.9 0.163 26.78 3.05	19.09
LR Global BD MF1-A	4.17 4.17	10.00 10.00 10.00 10.00 10.3	9.1 0.005 0 0	-
Reckitt Benckiser -A	3.33 3.40	810.00 809.60 817.90 785.00 1347.0	760.0 0.162 43.13 26.71	30.33
Aramit -A	3.19 2.65	242.89 245.90 250.00 240.30 544.0	234.0 1.093 74.61 9.67	25.12

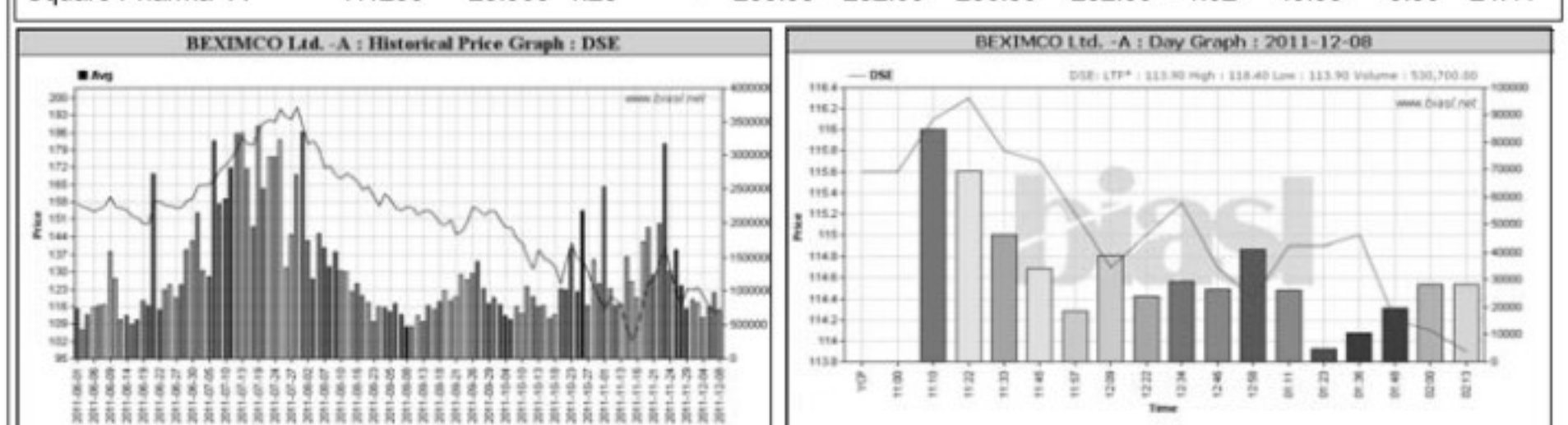


Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Legacy Footwear -A	8.85 8.75	33.17 33.20 33.40 32.90 63.8	27.0 0.100 19.45 1.04	31.89
Pioneer Insur -A	6.99 7.07	75.00 75.00 75.00 75.00 70.1	70.1 0.038 23.45 4.06	18.47
Brac B.C. Bond-A	6.57 6.57	1013.50 1013.50 1013.50 1013.50 100.0	501.0 0.015 0 0	-
Chittagong Veg.-A	5.85 6.26	285.30 284.20 289.90 282.00 225.6	1.013 12.75 3.6	79.25
Tallu Spinning -A	5.85 5.08	66.18 67.00 67.90 64.00 71.9	71.9 0.311 11.04 0.32	206.81
Midas Financing-A	3.42 4.51	51.40 51.40 51.90 47.00 2240.0	47.0 0.200 13.24 1.21	42.48
Bank Asia -A	2.97 2.89	38.10 38.10 38.80 37.30 909.0	37.0 0.076 16.79 4.59	8.30
IBBLMPB-A	2.47 3.43	995.00 995.00 1000.00 990.00 1048.5	833.0 0.010 1000 0	-
Phoenix Insur -A	2.27 2.62	72.08 72.00 74.00 70.20 1650.0	65.0 0.087 27.84 4.22	17.08
Sonargaon Tex -A	2.03 2.00	30.13 30.10 30.50 30.00 34.0	34.0 0.196 65.02 1.29	23.36

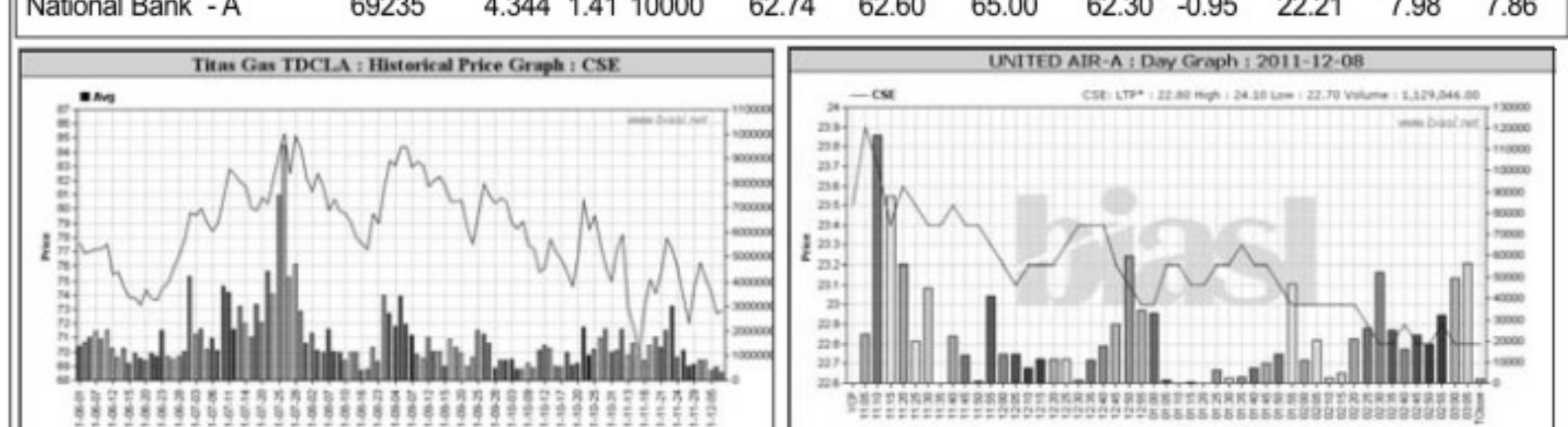


Turnover Leaders

Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
BEXIMCO Ltd. -A	708188	81,475.403	-	115.05	113.70 118.40 113.50	-1.64	49.26 19.28 5.97
UNITED AIR-A	3089173	71,630.354	-	23.19	22.70 24.30 22.70	-3.81	12.64 0.71 32.66
Fu-wang Ceramic-A	1450800	60,277.298	-	41.55	40.50 43.90 40.30	-6.47	14.31 1.07 38.83
Jamuna Oil -A	253860	60,069.297	-	236.62	234.80 241.70 233.00	-1.68	36.47 10.44 22.66
Grameenphone-A	346200	54,492.269	-	157.40	155.40 160.90 155.10	-2.08	27.07 7.93 19.85
City Bank - A	998400	51,444.254	-	51.53	50.60 53.40 50.40	-3.25	22.79 4.57 11.28
LafargeS Cement-Z	1642500	44,104.218	-	26.85	26.40 28.20 26.20	-2.94	8.84 -0.45 -59.67
Beximco Pharma -A	463969	43,989.217	-	94.62	93.40 97.00 93.30	-2.10	78.53 5.17 18.30
Uttara Bank - A	550219	42,395.209	-	77.05	75.90 79.00 75.50	-2.69	28.28 5.4 14.27
UCBL - A	907975	38,983.193	-	42.93	42.50 44.20 42.20	-2.30	10.74 6 7.16
Fu-Wang Food A	804400	38,241.189	-	47.54	46.50 50.00 46.10	-5.30	14.93 1.92 24.76
Social Islami. B-A	1522432	38,033.188	-	24.98	24.70 25.50 24.60	-1.59	12.32 1.89 13.22
National Bank - A	579093	36,324.179	-	62.73	62.40 64.30 62.00	-0.79	22.21 7.98 7.86
Mercantile Bank -A	1146070	36,132.179	-	31.53	31.00 32.60 30.90	-3.13	16.96 3.36 9.38
Aftab Auto-A	230700	32,684.161	-	141.67	139.00 146.80 138.60	-3.94	56.28 19.61 7.22
Pubali Bank - A	682947	32,507.157	-	47.60	46.90 49.00 46.80	-2.29	21.07 4.82 9.88
Eastern Bank - A	480750	31,737.161	-	66.02	64.50 68.60 64.10	-4.02	26.74 5.41 11.92
Zahintex Ind.-N	702000	30,278.150	-	43.13	42.30 46.00 41.90	-6.83	23.87 1.6 26.96
One Bank -A	698850	30,052.148	-	43.00	42.40 44.70 42.20	-3.20	15.26 5.92 7.26
Square Pharma -A	111250	25,963.128	-	233.38	232.60 236.30 232.00	-1.02	49.95 9.56 24.41



Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
UNITED AIR-A	1129046	26,221.852	15000	23.22	22.80 24.10 21.50	-2.98	12.64 0.71 32.70
BEXIMCO Ltd. -A	191478	22,064.717	5000	115.23	113.60 118.00 105.00	-1.65	49.26 19.28 5.98
UCBL - A	401956	17,265.661	10000	42.95	42.50 44.00 41.00	-1.85	10.74 6 7.16
Aftab Auto-A	104050	14,688.477	3250	141.16	138.70 147.00 137.50	-3.95	56.28 19.61 7.20
Grameenphone-A	83000	13,030.424	4600	156.98	155.40 162.00 155.10	-1.65	27.07 7.93 19.80
LafargeS Cement-Z	403000	10,828.352	15500	26.87	26.40 28.00 26.20	-3.28	8.84 -0.45 -59.71
Pubali Bank - A	163380	7,742.252	5000	47.38	46.80 50.00 45.00	-2.09	21.07 4.82 9.83
Zahintex Ind.-N	167000	7,206.234	22500	43.15	42.40 45.70 42.20	-1.78	23.87 1.6 26.97
Social Islami. B-A	282560	7,021.228	21750	24.85	24.60 25.40 22.70	-1.99	12.32 1.89 13.15
Beximco Pharma -A	73882	6,966.226	2900	94.29	93.00 96.00 93.00	-2.82	78.53 5.17 18.24
People's Leasing-A	101725	6,764.220	2500	66.50	65.20 69.50 64.90	-5.54	17.69 5.41 12.29
BSC-A	11305	6,657.216	410	588.84	581.50 610.00 580.50	-2.89	27.89 18.16 32.43
Maksons Spinning-A	200000	6,385.208	10000	31.92	31.30 33.00 31.10	-3.69	20.78 4.06 7.86
City Bank - A	110450	5,697.185	20000	51.58	50.90 53.00 48.00	-3.96	22.79 4.57 11.29
Titas Gas TDCLA	78000	5,686.185	25000	72.89	72.20 73.70 72.00	-1.90	29.98 9.74 7.48
Square Pharma -A	20470	4,775.155	10000	233.29	231.30 237.00 230.60	-1.24	49.95 9.56 24.40
UCBL - A	59359	4,579.149	5000	77.14	75.80 79.00 75.00	-3.07	28.28 5.4 14.29
Eastern Bank - A	69100	4,549.148	3600	65.84	64.40 69.30 64.00	-3.88	26.74 5.41 11.88
AB Bank - A	66700	4,486.146	1400	67.26	66.20 69.40 64.00	-2.50	37.51 10.82 6.22
National Bank - A	69235	4,344.141	10000	62.74	62.60 65.00 62.30	-0.95	22.21 7.98 7.86



When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Diver**