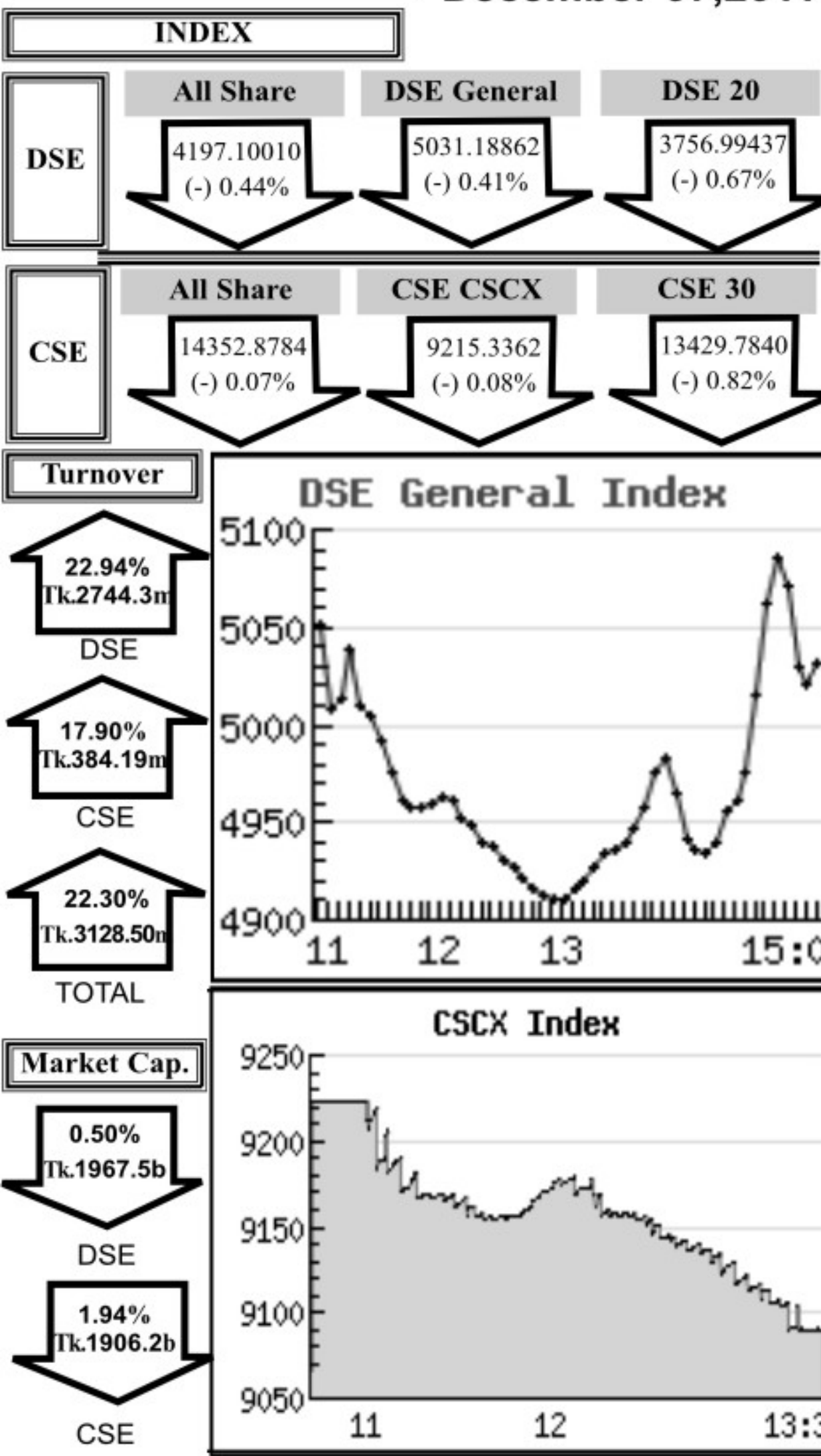


Capital Market Highlights:
December 07, 2011

Key Features - December 07, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,744.31	384.19	3,128.50
Turnover (Volume)	58,117,309	8,669,892	66,787,201
No. of Contract	109,222	17,071	126,293
Traded Issues	254	166	254
Issue Gain (Avg. Price Basis)	36	31	36
Issue Loss (Avg. Price Basis)	215	134	215
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	1,967.50	1,906.15	1,967.50
Market Cap. Equity (Billion US\$)	25.39	24.60	25.39

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	6041292	138.82	4.44	22.98
BEXIMCO Ltd. -A	1161631	131.95	4.22	113.59
Aftab Auto.-A	785735	112.57	3.60	143.26
UCBL -A	2435955	104.01	3.32	42.70
City Bank -A	1752600	88.51	2.83	50.5
LafargeS Cement-Z	2989000	81.21	2.60	27.17
Beximco Pharma -A	762119	71.63	2.29	93.99
Fu-Wang Food A	1447437	67.73	2.17	46.8
Grameenphone-A	420706	66.00	2.11	156.88
National Bank -A	1042836	65.08	2.08	62.4
Social Islami. B-A	2546361	63.19	2.02	24.82
Uttara Bank -A	792727	60.44	1.93	76.25
Jamuna Oil -A	251040	60.06	1.92	239.24
One Bank -A	1306120	56.16	1.80	43
Eastern Bank -A	856641	55.89	1.79	65.25
Fu-wang Ceramic-A	1327880	54.74	1.75	41.22
M.I. Cement-N	484100	50.19	1.60	103.68
BSC-A	84160	49.31	1.58	585.9
Pubali Bank -A	1018631	47.31	1.51	46.45
People's Leasing-A	672178	44.18	1.41	65.73
CMC Kamal Tex. -A	1171204	43.40	1.39	37.06
Titas Gas TDCLA	546100	40.43	1.29	74.03
Mercantile Bank -A	1254660	39.45	1.26	31.44
Maksons Spinning-A	1158750	36.55	1.17	31.54
Summit Power -A	479305	35.55	1.14	74.16
R. N. Spinning-A	523835	33.94	1.08	64.79
Meghna Life Ins. -A	193870	33.44	1.07	172.49
Square Pharma -A	139600	32.69	1.05	234.18
Zahintex Ind.-N	704000	31.38	1.00	44.58
Malek Spinning-A	957500	30.93	0.99	32.3

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	787.60	121.96	31.75
NBFI	153.91	5.61	26.38
Investment	59.51	2.17	10.60
Engineering	203.47	7.41	36.16
Food & Allied	121.04	4.41	9.34
Fuel & Power	204.28	7.44	15.12
Jute	1.79	0.07	0.00
Textile	235.77	8.59	22.52
Pharma & Chemical	163.29	5.95	19.89
Paper & Packaging	0.13	0.00	0.00
Service	25.79	0.94	4.53
Leather	16.33	0.60	0.08
Ceramic	87.09	3.17	7.70
Cement	132.31	4.82	23.57
Information Technology	47.09	1.72	6.05
General Insurance	102.87	3.75	6.47
Life Insurance	66.45	2.42	0.98
Telecom	55.24	2.01	10.76
Travel & Leisure	107.84	3.93	30.88
Miscellaneous	170.27	6.20	31.03
Debtenture	2.23	0.08	0.07

Sectoral P/E & EPS

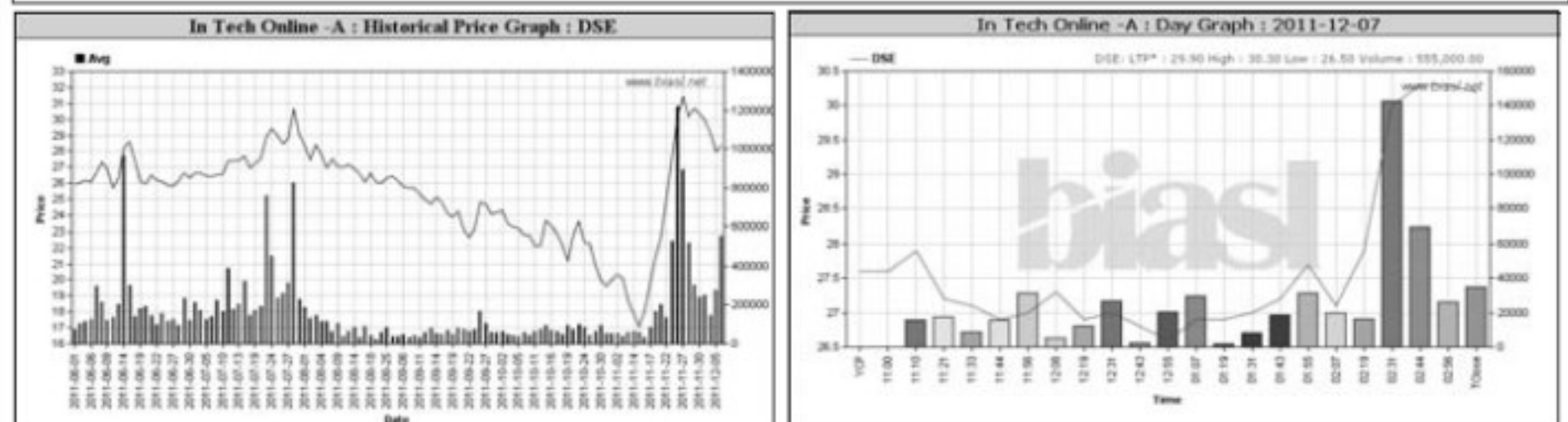
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.32	9.27	46.22	46.22
NBFI	15.17	15.95	54.53	55.10
Investment	6.95	7.07	16.80	16.80
Engineering	21.21	21.20	42.86	40.70
Food & Allied	14.77	14.87	126.72	128.70
Fuel & Power	14.93	14.95	52.60	52.60
Textile	10.46	11.27	28.54	28.40
Pharma. & Chemical	23.07	22.80	66.49	56.90
Paper & Printing	21.30	22.21	12.41	13.20
Service	9.40	9.55	65.49	65.49
Leather	15.34	15.73	104.33	129.27
Ceramic	26.85	26.81	21.98	21.98
Cement	18.62	19.47	67.36	67.36
IT	21.81	22.06	12.37	12.37
General Insurance	14.63	15.23	38.31	39.10
Life Insurance	18.96	22.04	95.84	95.84
Telecom	19.80	19.69	79.30	79.30
Travel & Leisure	22.15	32.23	9.85	7.10
Miscellaneous	7.28	7.36	135.63	131.73
Stock Exchanges	12.85	12.86	48.39	48.00

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

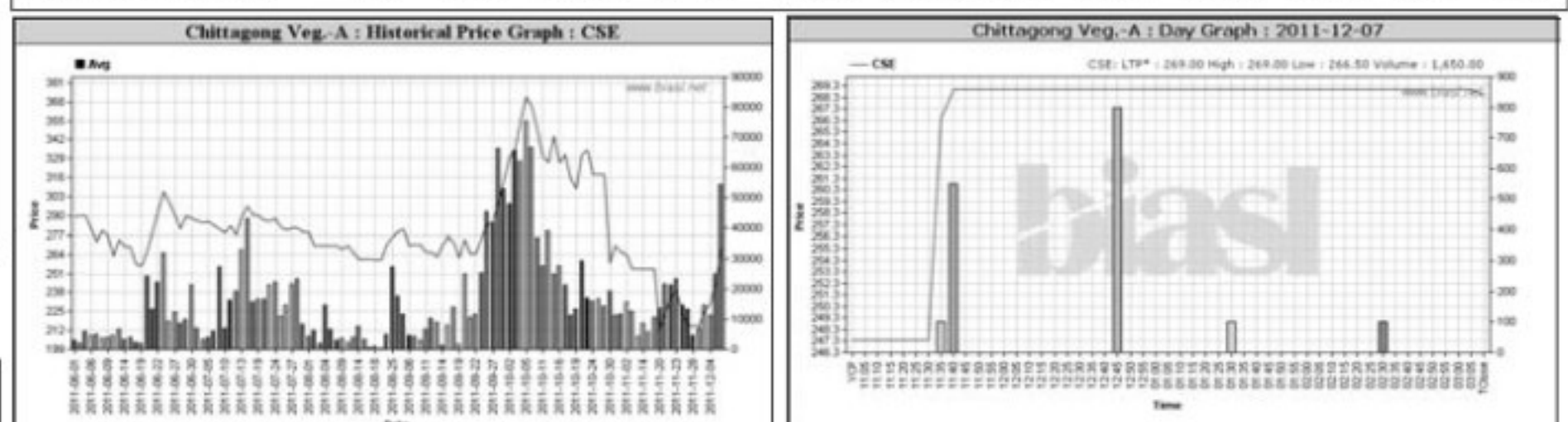
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Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
In Tech Online -A	9.42	1.54	28.37	30.20	30.30	26.50	42.7	16.5	15.777	11.04	0.96	29.55
Kay & Que (BD) -B	9.35	3.29	37.06	38.60	38.80	33.50	537.8	33.5	2.835	10.52	0.45	82.36
Agni Systems -A	8.90	1.90	34.93	36.70	37.00	32.60	71.9	25.0	17.613	25.52	1.26	27.72
BDCOM Online-A	8.78	3.42	27.24	28.50	28.80	25.70	57.3	18.6	6.869	16.07	0.51	53.41
Chittagong Veg.-A	7.68	8.72	270.28	272.10	274.80	261.00	6699.0	230.0	14.676	12.75	3.6	75.08
First Lease-A	7.36	0.33	66.39	70.00	71.70	62.00	1765.0	62.0	7.974	15.76	2.76	24.05
Fine Foods A	6.89	1.23	42.75	45.00	46.00	39.90	126.0	32.9	6.477	12.94	1.57	27.23
ICB AMCL 1st NRB -A	6.55	5.92	30.93	30.90	31.70	30.50	609.0	28.9	0.232	17.61	4.81	6.43
Modern Dyeing -Z	6.19	5.89	48.00	48.00	48.00	48.00	599.8	45.1	0.010	9.35	-0.64	-75.00
B I F C -A	6.17	0.37	41.21	43.00	44.50	38.20	1280.0	38.2	2.270	13.72	3.73	11.05

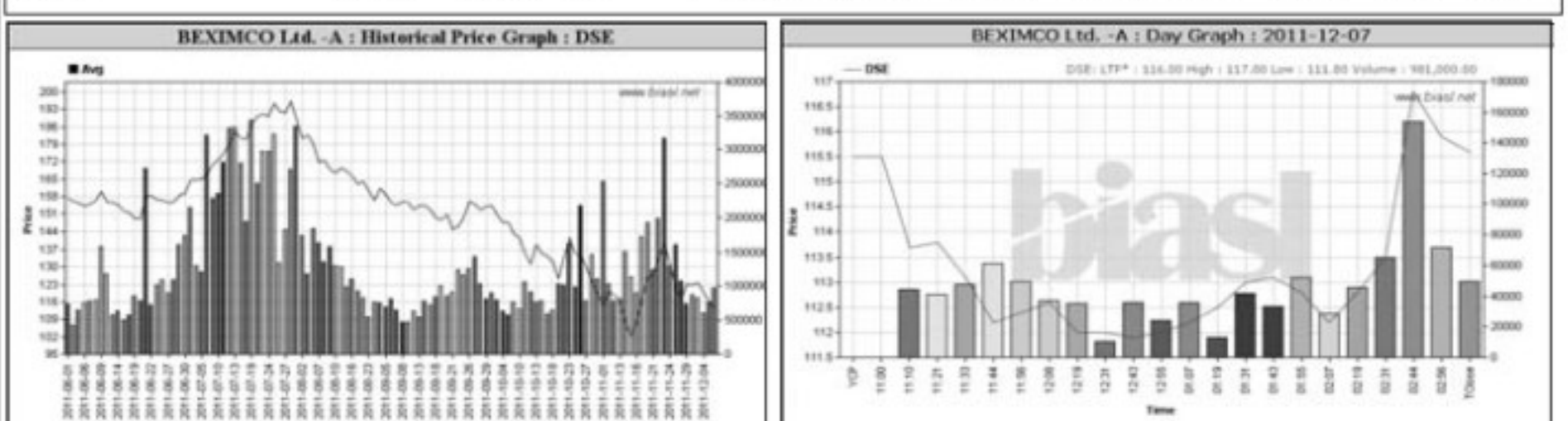


Chittagong Stock Exchange												
Chittagong Veg.-A	19.02	19.01	268.48	268.50	269.00	266.50	225.6	0.443	12.75	3.6	74.58	
H.R. Textile -A	14.21	14.21	41.00	41.00	41.00	41.00	35.9	0.021	11.84	1.41	29.08	
Agni Systems -A	9.79	3.41	35.48	37.00	37.00	33.00	70.8	0.887	25.52	1.26	28.16	
Prime Insur -A	9.20	9.28	57.00	57.00	57.00	57.00	180.0	43.0	0.14	12.33	3.1	18.33
In Tech Online -A	9.03	4.18	28.91	30.20	30.40	26.50	41.5	16.8	3.394	11.04	0.96	30.11
Bangladesh Welding -A	8.04	1.46	43.23	45.70	46.50	40.30	275.0	33.0	1.232	14.12	1.08	40.03
Fu-wang Ceramic-A	7.71	0.68	41.56	43.30	44.00	39.10	688.0	39.1	2.805	14.31	1.07	38.84
ISN Ltd. -A	7.46	5.88	28.80	28.80	29.40	28.50	46.9	12.0	0.043	17.71	1.05	27.43
Fine Foods A	7.38	4.49	44.65	45.10	46.00	42.50	124.0	34.0	0.246	12.94	1.57	28.44
Foreast Islami Life -A	6.02	7.46	158.50	158.50	158.50	158.50	442.0	130.0	0.008	60.79	9.21	17.21



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.		Value		% of Big		Price Scale				C. Price	
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
UNITED AIR-A	984201	111,802	4.07	-	113.60	115.60	117.00	111.80	0.09	49.26	19.28	5.89
BEXIMCO Ltd. -A	4686603	107,837	3.93	-	23.01	23.60	24.00	22.20	3.06	12.64	0.71	32.41
Aftab Auto.-A	600885	86,124	3.14	-	143.33	144.70	150.00	140.00	-19.70	56.28	19.61	7.31
UCBL -A	1971660	84,200	3.07	-	42.71	43.50	44.70	41.80	1.87	10.74	6	7.12
City Bank -A	1528400	77,232	2.81	-	50.53	52.30	53.50	49.00	3.56	22.79	4.57	11.06
LafargeS Cement-Z	2380500	64,476	2.35	-	27.09	27.20	28.00	26.60	-3.20	8.64	-0.45	-60.20
Fu-Wang Food A	1367337	63,976	2.33	-	46.79	49.10	51.20	44.30	5.36	14.93	1.92	24.37
National Bank -A	955936	59,624	2.17	-	62.37	62.90	63.90	61.70	-0.47	22.21	7.98	7.82
Beximco Pharma -A	626039	58,851	2.14	-	94.01	95.40	97.00	92.30	1.49	78.53	5.17	18.18
Jamuna Oil -A	244940	58,619	2.14	-	239.32	238.80	244.00	236.00	0.08	36.47	10.44	22.92
Social Islami. B-A	2261081	56,124	2.05	-	24.82	25.10	25.40	24.50	0.80	12.32	1.89	13.13
Grameenphone-A	351800	55,242	2.01	-	157.03	158.70	159.90	155.20	0.63	27.07	7.93	19.80
Uttara Bank -A	715779	54,652	1.99	-	76.35	78.00	79.90	74.50	2.36	28.28	5.4	14.14
Fu-wang Ceramic-A	1260380	51,933	1.89	-	41.20	43.30	44.50	39.00	6.91	14.31	1.07	38.50
Eastern Bank -A	780241	50,968	1.86	-	65.32	67.20	68.50	62.80	3.70	26.74	5.54	11.79
M.I. Cement-N	1113920	47,947	1.75	-	43.04	43.80	44.60	42.00	-0.68	15.26	5.92	7.27
One Bank -A	446600	46,299	1.69	-	103.67	104.50	106.00	101.80	-0.29	6.2	5.36	19.34
CMC Kamal Tex. -A	1171204	43,399	1.58	-	37.06	38.20	39.50	35.80	1.60	34.91	1.92	19.30
Pubali Bank -A	880516	40,833	1.49	-	46.37	48.00	49.00	45.00	2.35	21.07	4.82	9.62
BSC-A	66100	38,787	1.41	-	586.79	597.25	612.00	571.25	-2.53	278.9	18.16	32.31



Chittagong Stock Exchange												
UNITED AIR-A	1354689	30,982	8.06	30000	22.87	23.50	23.90	22.20	1.29	12.64	0.71	32.21
Aftab Auto.-A	184850	26,444	6.88	4800	143.06	144.40	152.10	138.00	-20.22	56.28	19.61	7.30
BEXIMCO Ltd. -A	177430	20,149	5.24	2000	113.56	115.50	118.00	111.00	0.35	49.26	19.28	5.89
UCBL -A	464295	19,808	5.16	11700	42.66	43.30	44.00	42.00	1.17	10.74	6	7.11
LafargeS Cement-Z	608500	16,732	4.36	20000	27.50	28.20	29.00	26.70	-10.19	8.64	-0.45	-61.11
Beximco Pharma -A	136080	12,778	3.34	4200	93.90	95.90	97.00	92.20	2.24	78.53	5.17	18.16
City Bank - A	224200	11,280	2.94	10000	50.31	53.00	53.40	48.80	4.74	22.79	4.57	11.01
Grameenphone-A	68906	10,759	2.80	1600	156.15	158.00	159.00	154.30	0.45	24.07	9.73	19.69
BSC-A	18060	10,523	2.74	200	582.65	598.80	616.00	570.00	-2.28	278.9	18.16	32.08
EXIM Bank-A	352683	9,594	2.50	50000	27.20	27.70	27.90	27.00	-0.72	13.5	3.95	6.89
People's Leasing-A	126275	8,364	2.18	3000	66.00	66.90	68.90	64.30	-0.45	17.69	5.41	12.20
One Bank -A	192200	8,216	2.14	7900	42.75	43.40	45.00	41.90	-2.03	15.26	5.92	7.22
Social Islami. B-A	285280	7,065	1.84	9500	24.76	25.10	25.50	24.30	0.40	12.32	1.89	13.10
AIBS First - A	160000	6,840	1.78	9250	42.75	43.80	44.80	41.20	-1.79	43.5	5.1	8.38
AIM Bank -A	98130	6,492	1.69	2750	66.15	67.90	69.90	64.30	1.49	37.51	10.82	6.11
Pubali Bank -A	138115	6,240	1.69	7950	46.92	47.80	48.80	45.20	1.92	21.07	4.82	9.73
Maksons Spinning-A	196500	6,434	1.62	5000	31.73	32.50	33.00	30.70	2.52	20.78	4.06	7.82
Uttara Bank -A	76948	5,793	1.51	2975	75.28	78.20	80.00	73.70	2.89	28.28	5.4	13.94
National Bank -A	86900	5,453	1.42	4800	62.75	63.20	63.90	61.60	0.00	22.21	7.98	7.86