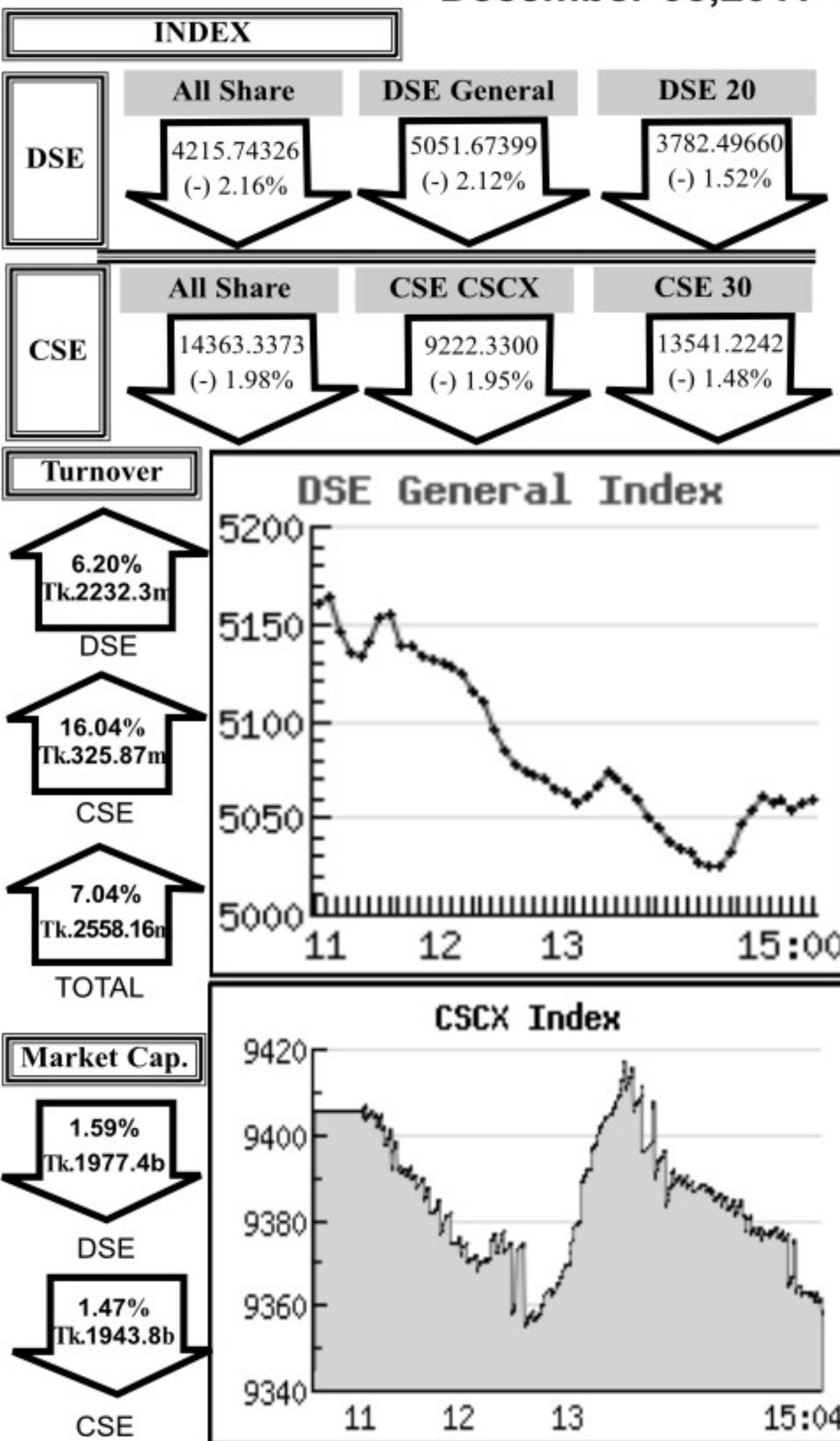


Capital Market Highlights:
December 05, 2011

Key Features - December 05, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,232.29	325.87	2,558.16
Turnover (Volume)	46,403,172	7,298,107	53,701,279
No. of Contract	88,711	17,260	105,971
Traded Issues	246	169	246
Issue Gain (Avg. Price Basis)	16	11	16
Issue Loss (Avg. Price Basis)	228	156	228
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	1,977.39	1,943.78	1,977.39
Market Cap. Equity (Billion US\$)	25.51	25.08	25.51

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1058500	122.91	4.80	116.12
Fu-wang Ceramic-A	2341300	96.67	3.78	41.29
UNITED AIR-A	4026838	92.79	3.63	23.04
BSC-A	123225	77.13	3.02	625.97
Jamuna Oil -A	305980	73.71	2.88	240.88
Grameenphone-A	446200	70.56	2.76	158.14
City Bank -A	1337600	68.54	2.68	51.24
Mercantile Bank-A	2092000	65.98	2.58	31.54
LafargeS Cement-Z	2279500	64.53	2.52	28.31
Beximco Pharma -A	653181	61.66	2.41	94.4
Social Islami. B-A	2422897	60.59	2.37	25.01
UCBL -A	1333313	57.21	2.24	42.91
One Bank -A	1104510	49.40	1.93	44.72
MJL BD Ltd.-A	490830	47.06	1.84	95.89
National Bank -A	645654	41.04	1.60	63.56
Pubali Bank -A	809386	38.11	1.49	47.08
Zahintex Ind.-N	788500	36.45	1.42	46.23
M.I. Cement-N	336700	35.50	1.39	105.44
Uttara Bank -A	463161	35.41	1.38	76.46
People's Leasing-A	508641	34.38	1.34	67.6
Fu-Wang Food A	730400	34.37	1.34	47.05
Square Pharma -A	143550	34.23	1.34	238.42
Titas Gas TDCLA	402400	30.13	1.18	74.87
Eastern Bank -A	433270	27.94	1.09	64.48
AB Bank -A	409650	27.60	1.08	67.37
Islami Bank BD -A	524670	27.35	1.07	52.13
CMC Kamal Tex. -A	696975	26.32	1.03	37.77
Southeast Bank-A	879913	25.59	1.00	29.08
R. N. Spinning-A	380968	25.38	0.99	66.61
Meghna Petroleum -A	156250	25.06	0.98	160.39

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	647.92	29.02	97.03
NBFI	119.08	5.33	14.07
Investment	50.12	2.25	7.34
Engineering	92.04	4.12	6.42
Food & Allied	78.53	3.52	8.03
Fuel & Power	226.33	10.14	16.50
Jute	0.64	0.03	0.00
Textile	184.61	8.27	20.30
Pharma & Chemical	137.14	6.14	15.61
Paper & Packaging	0.03	0.00	0.00
Service	21.37	0.96	2.67
Leather	18.33	0.82	0.14
Ceramic	113.39	5.08	9.15
Cement	101.77	4.56	17.56
Information Technology	29.43	1.32	4.40
General Insurance	80.95	3.63	7.36
Life Insurance	43.30	1.94	0.35
Telecom	58.54	2.62	12.02
Travel & Leisure	59.33	2.66	33.47
Miscellaneous	164.56	7.37	53.39
Debtenture	4.89	0.22	0.05

Sectoral P/E & EPS

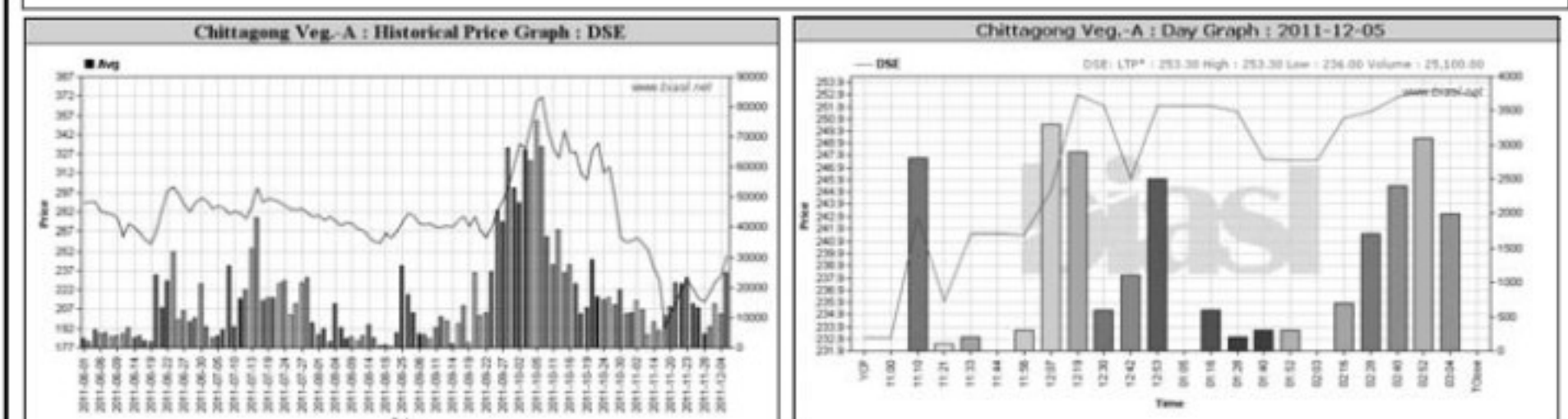
Sector	P/E	EPS(%)
	DSE	CSE
Bank	9.44	9.39
NBFI	15.68	22.38
Investment	12.68	19.22
Engineering	22.65	26.89
Food & Allied	14.81	26.81
Fuel & Power	15.18	15.20
Textile	11.25	14.51
Pharma & Chemical	23.54	26.27
Paper & Printing	21.06	22.21
Service	9.52	15.08
Leather	15.70	51.72
Ceramic	27.23	27.40
Cement	19.13	26.44
IT	21.65	21.63
General Insurance	14.96	38.10
Life Insurance	20.10	39.13
Telecom	19.95	19.89
Travel & Leisure	22.15	32.54
Miscellaneous	7.48	7.55
Stock Exchanges	13.24	15.53

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

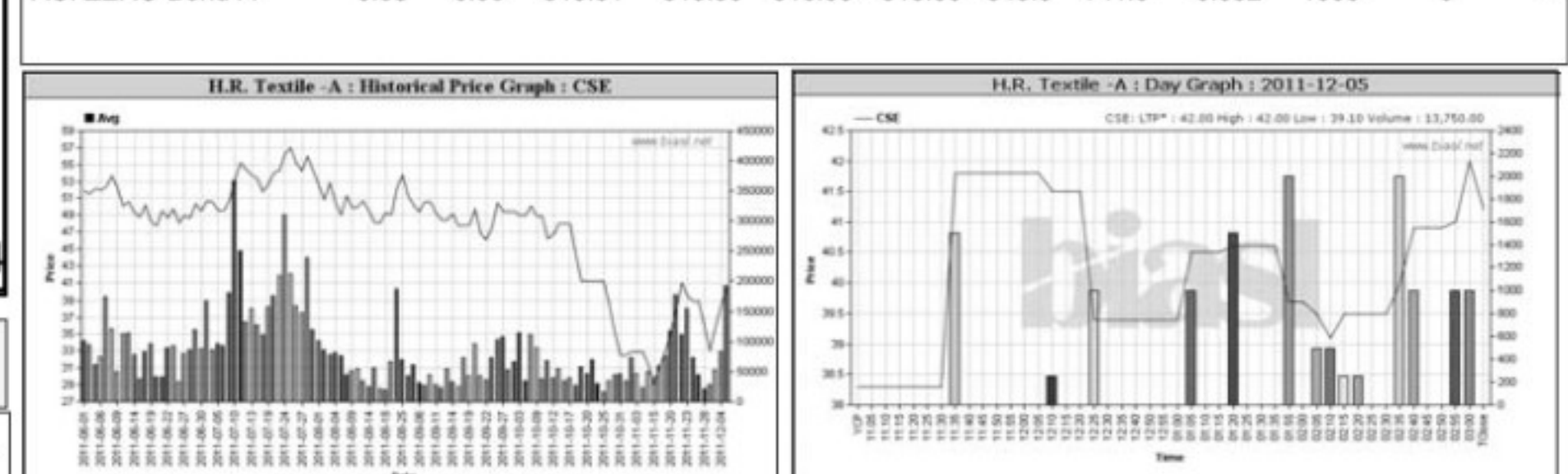
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Chittagong Veg.-A	8.45	6.91	248.61	252.70	253.30	236.00	669.00	230.0	6.240	12.75	3.6	69.06
H.R. Textile -A	7.25	5.73	40.75	41.40	42.00	37.20	114.50	36.8	7.787	11.84	1.41	28.90
Eastern Cables-A	6.51	7.32	55.45	55.60	57.10	55.00	77.50	51.0	0.244	38.26	0.68	81.54
Prime Islami Life -A	5.45	1.80	190.72	197.50	200.00	185.10	445.0	185.1	2.632	27.1	5.51	34.61
Anwar Galvanizing -Z	1.95	1.16	20.89	20.90	21.10	20.70	54.00	20.4	0.188	7.57	0.52	40.17
Nitol Insurance -A	1.29	1.18	47.14	47.10	49.00	45.70	124.00	45.7	0.330	12.67	1.91	24.68
Miracle Industries -B	1.24	0.99	24.49	24.40	25.40	23.80	50.1	20.4	2.743	15.5	0.21	116.62
Jamuna Oil -A	0.89	2.13	240.87	238.60	244.20	236.80	358.0	192.5	72.155	36.47	10.44	23.07
Meghna Petroleum -A	0.57	0.60	160.44	159.30	163.30	158.20	255.0	136.0	24.086	26.27	9.57	16.76
ACI ZERO Bond-A	0.49	0.65	824.07	825.50	830.00	817.00	840.0	720.0	0.089	1000	0	-

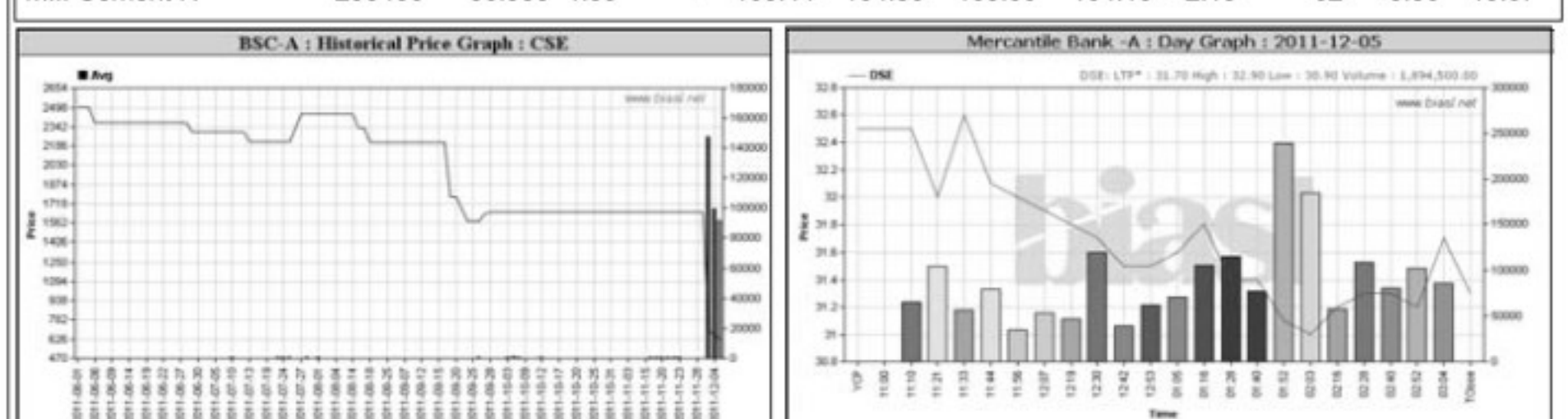


Chittagong Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale				C. Price	BookV			
	Share	(M.Tk.)	Total	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
H.R. Textile -A	8.42	5.29	40.41	41.20	42.00	39.10	114.15	38.0	0.556	11.84	1.41	28.66
Chittagong Veg.-A	7.57	6.25	244.37	247.40	250.00	239.00	650.00	230.0	0.684	12.75	3.6	67.88
Apex Tannery -A	2.48	2.31	124.00	124.00	124.00	124.00	218.10	121.0	0.050	57.1	6.36	19.50
Jamuna Oil -A	2.43	3.13	241.54	240.70	244.00	237.20	359.0	190.0	1.551	36.47	10.44	23.14
Quasem Drycells -A	1.92	1.01	52.02	53.00	53.00	51.30	188.0	46.0	0.156	76.6	2.05	25.38
Meghna Petroleum -A	1.91	1.31	158.98	160.00	160.10	158.00	258.6	130.0	0.975	26.27	9.57	16.61
Ocean Containers-A	1.54	0.23	65.15	66.00	66.00	64.30	145.0	30.0	0.013	40	2.14	30.44
PrimeFin. 1st MF-A	1.11	1.11	18.20	18.20	18.20	18.20	44.9	15.0	0.009	26.31	2.83	6.43
ACI ZERO Bond-A	0.68	0.66	815.31	815.50	816.00	815.00	845.0	711.0	0.052	1000	0	-



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.		Value		% of Big		Price Scale				C. Price	
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Fu-wang Ceramic-A	2219800	91.654	4.11	-	41.29	40.50	43.30	39.90	-5.37	14.31	1.07	38.59
BEXIMCO Ltd. -A	774804	89.990	4.03	-	116.15	115.50	120.90	114.60	-3.35	49.26	19.28	6.02
Jamuna Oil -A	299560	72.155	3.23	-	240.87	238.60	244.20	236.80	0.89	36.47	10.44	23.07
City Bank -A	1254250	64.259	2.88	-	51.23	50.50	53.40	50.30	-4.54	22.79	4.57	11.21
Mercantile Bank -A	1898980	59.857	2.68	-	31.52	31.30	32.90	30.90	-3.69	16.96	3.36	9.38
UNITED AIR-A	2577763	59.326	2.66	-	23.01	22.90	23.60	22.70	-1.72	12.64	0.71	32.41
Grameenphone-A	370000	58.543	2.62	-	158.22	157.70	160.30	158.90	-1.44	27.07	7.93	19.95
BSC-A	91205	57.069	2.56	-	625.72	612.75	660.00	610.50	-6.95	278.9	18.16	34.46
Beximco Pharma -A	597311	54.685	2.45	-	94.40	94.00	96.70	93.20	-1.78	78.53	5.17	18.26
LafargeS Cement-Z	1871500	52.915	2.37	-	28.27	28.10	29.80	27.70	-4.10	8.64	-0.45	-62.82
Social Islami. B-A	2108147	52.723	2.36	-	25.01	24.90	25.50	24.80	-1.58	12.32	1.89	13.23
One Bank -A	1014840	45.373	2.03	-	44.71	44.10	47.00	43.90	-5.36	15.26	5.92	7.55
MJL BD Ltd.-A	434520	41.721	1.87	-	96.02	96.20	98.00	94.00	-1.84	18.64	3.15	30.48
UCBL -A	925213	39.697	1.78	-	42.91	42.70	43.80	42.50	-1.61	10.74	6	7.15
National Bank -A	583554	37.101	1.66	-	63.58	63.20	64.30	63.00	-1.56	22.21	7.98	7.97
Uttara Bank -A	427626	32.710	1.47	-	76.49	76.20	78.00	75.70	-1.55	28.28	5.4	14.16
Pubali Bank -A	687630	32.710	1.45	-	47.07	46.90	48.70	46.10	-2.29	21.07	4.82	9.77
Zahintex Ind.-N	685500	31.718	1.42	-	46.27	45.80	48.50	44.80	-4.58	23.87	1.6	28.92
Fu-Wang Food A	657100	30.936	1.39	-	47.08	46.60	48.40	45.90	-3.52	14.93	1.92	24.52
M.I. Cement-N	293400	30.935	1.39	-	105.44	104.80	109.00	104.10	-2.15	62	5.36	19.67



Chittagong Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale				C. Price	BookV			
	Share	(M.Tk.)	Total	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
UNITED AIR-A	1449075	33.466	10.27	20000	23.09	23.20	23.60	22.70	0.87	12.64	0.71	32.52
BEXIMCO Ltd. -A	283696	32.925	10.10	4200	116.06	115.10	119.70	113.80	-3.28	49.26	19.28	6.02
BSC-A	32020	20.066	6.16	840	626.66	612.80	665.00	607.50	-6.44	278.9	18.16	34.51
UCBL -A	408100	17.515	5.37	8000	42.92	42.80	43.90	42.40	-0.47	10.74	6	7.15
Grameenphone-A	76200	12.018	3.69	3000	157.72	157.30	160.80	156.70	-1.69	27.07	7.93	19.89
LafargeS Cement-Z	408000	11.615	3.56	18000	28.47	28.20	30.30	27.70	-6.00	8.64	-0.45	-63.27
Social Islami. B-A	314750	7.866	2.41	20000	24.99	25.00	25.30	23.00	0.00	12.32	1.89	13.22
Beximco Pharma -A	73870	6.973	2.14	3500	94.40	93.80	96.10	93.20	-1.26	78.53	5.17	18.26
People's Leasing-A	97700	6.632	2.04	2000	67.88	67.20	69.80	66.50	-2.61	17.69	5.41	12.55
Mercantile Bank -A	193110	6.125	1.88	3500	31.72	31.40	32.70	31.10	-4.85	16.96	3.36	9.44
Maksons Spinning-A	188000	6.003	1.84	5000	31.93	31.70	32.80	31.40	-3.94	20.78	4.06	7.86
Islami Bank BD -A	114720	5.932	1.82	10900	51.71	51.80	52.20	51.10	-0.38	23.48	4.46	11.59
Pubali Bank -A	121756	5.740	1.76	4875	47.14	46.90	48.40	46.30	-2.29	21.07	4.82	9.78
N C C Bank -A	192840	5.614	1.72	7000	29.11	29.00	29.60	28.80	-3.33	15.75	4.04	7.21
MJL BD Ltd.-A	56310	5.344	1.64	5000	94.90	95.30	97.50	93.10	-1.75	18.84	3.15	30.13
Southeast Bank-A	126500	5.151	1.58	5000	29.23	29.10	30.00	27.00	-3.00	19.78	3.77	7.75
Fu-wang Ceramic-A	172150	5.015	1.54	10000	41.28	40.20	43.00	39.70	-6.51	14.31	1.07	38.58
AB Bank -A	72420	4.841	1.49	3400	66.85	66.90	69.00	66.00	-3.04	37.51	10.82	6.18
Zahintex Ind.-N	103000	4.734	1.45	3000	45.96	45.80	47.90	44.90	-4.58	23.87	1.6	28.73