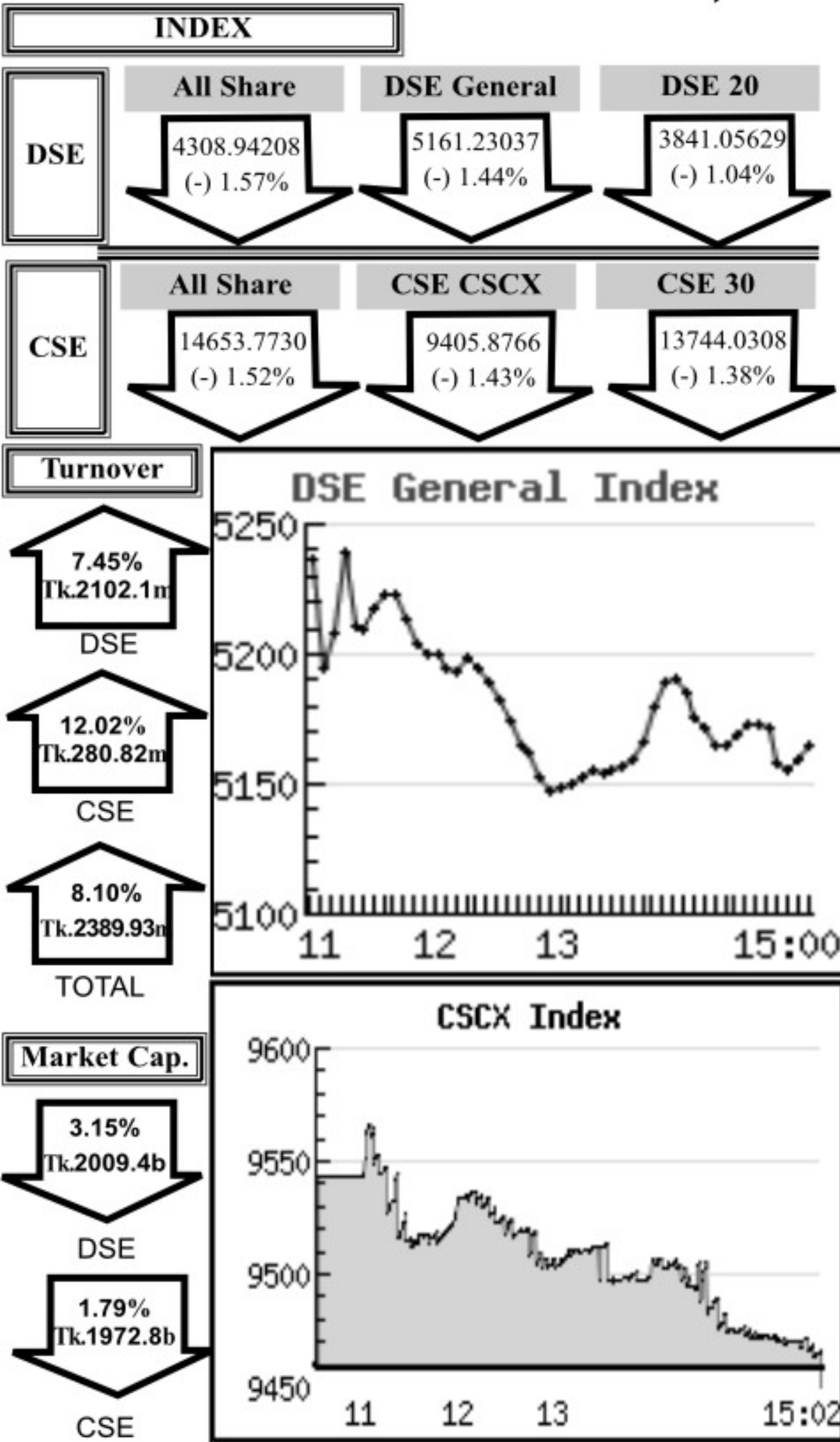


Capital Market Highlights: December 04, 2011



Key Features - December 04, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,102.05	280.82	2,382.87
Turnover (Volume)	41,741,842	5,583,078	47,324,920
No. of Contract	85,333	14,234	99,567
Traded Issues	249	169	249
Issue Gain (Avg. Price Basis)	25	24	25
Issue Loss (Avg. Price Basis)	222	145	222
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	2,009.37	1,972.82	2,009.37
Market Cap. Equity (Billion US\$)	25.93	25.46	25.93

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Zahintex Ind.-N	2415500	114.42	4.79	47.37
Aftab Auto.-A	550114	99.55	4.17	180.97
Fu-wang Ceramic-A	2203200	96.17	4.02	43.65
BEXIMCO Ltd.-A	768090	92.04	3.85	119.83
UNITED AIR-A	3757273	87.97	3.68	23.41
BSC-A	125300	82.72	3.46	660.14
Mercantile Bank -A	2229040	73.49	3.07	32.97
Titas Gas TDCLA	852000	64.81	2.71	76.07
LafargeS Cement-Z	2073500	61.88	2.59	29.84
City Bank - A	1048935	56.12	2.35	53.51
Grameenphone-A	331000	53.05	2.22	160.26
Eastern Housing-A	762700	53.04	2.22	69.54
UCBL - A	1034004	44.95	1.88	43.47
Beximco Pharma -A	454340	43.47	1.82	95.67
Social Islami. B-A	1643248	41.62	1.74	25.33
National Bank - A	590648	37.99	1.59	64.33
Rangpur Dairy-N	1060200	37.78	1.58	35.63
Olympic Ind. -A	194400	35.24	1.47	181.3
Eastern Bank - A	536263	35.19	1.47	65.62
Jamuna Oil - A	131760	31.07	1.30	235.8
Fu-Wang Food A	610420	29.73	1.24	48.71
Islami Bank BD - A	560280	29.45	1.23	52.57
Uttara Bank - A	366783	28.47	1.19	77.62
M.I. Cement-N	262800	28.33	1.19	107.8
Pubali Bank - A	569682	27.55	1.15	48.36
MJL BD Ltd.-A	278615	27.33	1.14	98.08
People's Leasing-A	387411	26.98	1.13	69.63
Square Pharma -A	109970	26.78	1.12	243.49
One Bank -A	504490	23.60	0.99	46.78
Maksons Spinning-A	671500	21.98	0.92	32.73

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	528.21	25.13	71.54
NBFI	102.08	4.86	9.91
Investment	43.91	2.09	5.23
Engineering	197.73	9.41	22.41
Food & Allied	79.50	3.78	11.97
Fuel & Power	176.02	8.37	17.70
Jute	0.56	0.03	0.00
Textile	222.45	10.58	28.27
Pharma & Chemical	110.27	5.25	8.77
Paper & Packaging	0.08	0.00	0.00
Service	46.51	2.21	11.24
Leather	24.53	1.17	0.15
Ceramic	108.17	5.15	5.12
Cement	90.03	4.28	11.69
Information Technology	22.12	1.05	2.38
General Insurance	63.71	3.03	3.78
Life Insurance	24.50	1.17	0.26
Telecom	44.51	2.12	8.54
Travel & Leisure	62.32	2.96	25.65
Miscellaneous	151.04	7.19	43.24
Debtenture	3.82	0.18	0.04

Sectoral P/E & EPS

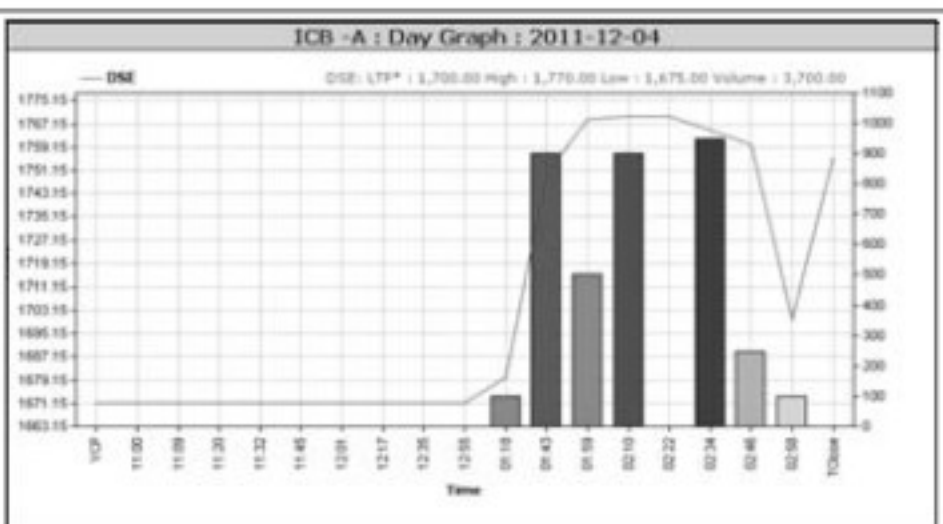
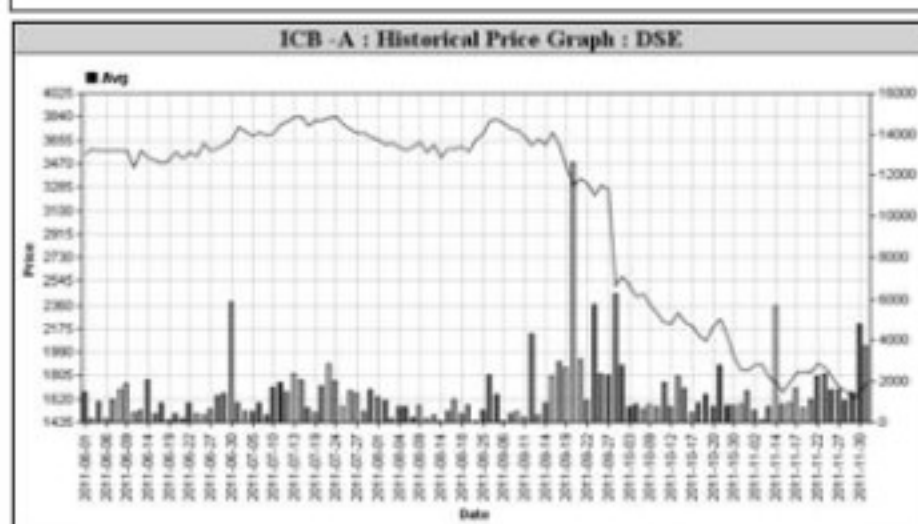
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	5.76	5.73	72.88	72.88
NBFI	10.16	13.61	111.56	109.08
Investment	15.21	16.23	13.77	13.77
Engineering	9.08	8.54	105.70	104.41
Food & Allied	12.60	14.45	155.05	157.54
Fuel & Power	8.81	10.30	92.96	92.99
Textile	9.10	10.02	33.65	33.49
Pharma. & Chemical	12.45	14.01	90.12	75.81
Paper & Printing	22.50	22.21	12.41	13.27
Service	6.73	7.28	90.98	90.98
Leather	10.50	13.93	145.08	198.84
Ceramic	24.54	24.58	26.76	26.76
Cement	12.40	13.13	87.33	87.33
IT	22.47	22.39	12.37	12.37
General Insurance	7.33	11.13	83.88	83.73
Life Insurance	19.65	38.63	102.26	102.26
Telecom	20.22	20.16	79.30	79.30
Travel & Leisure	22.51	33.02	9.85	7.10
Miscellaneous	7.73	7.79	138.01	133.64
Stock Exchanges	9.03	9.91	69.87	69.15

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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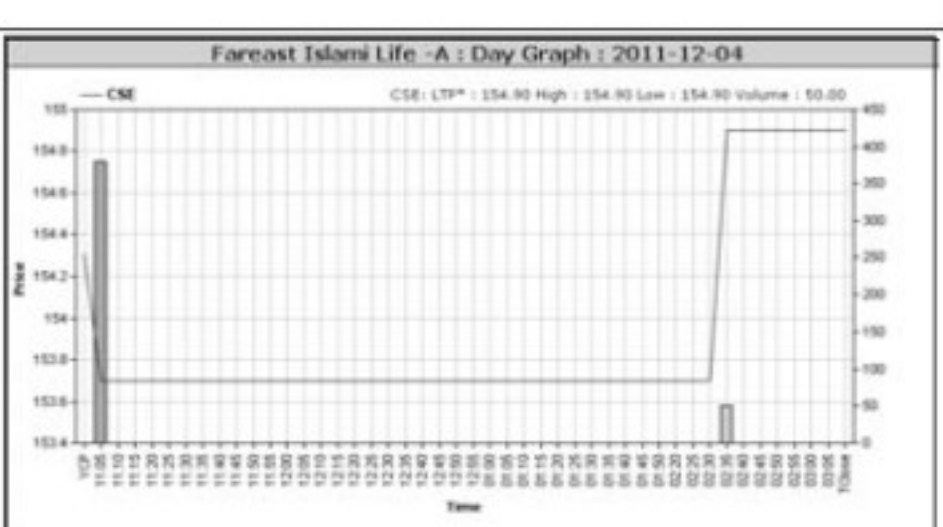
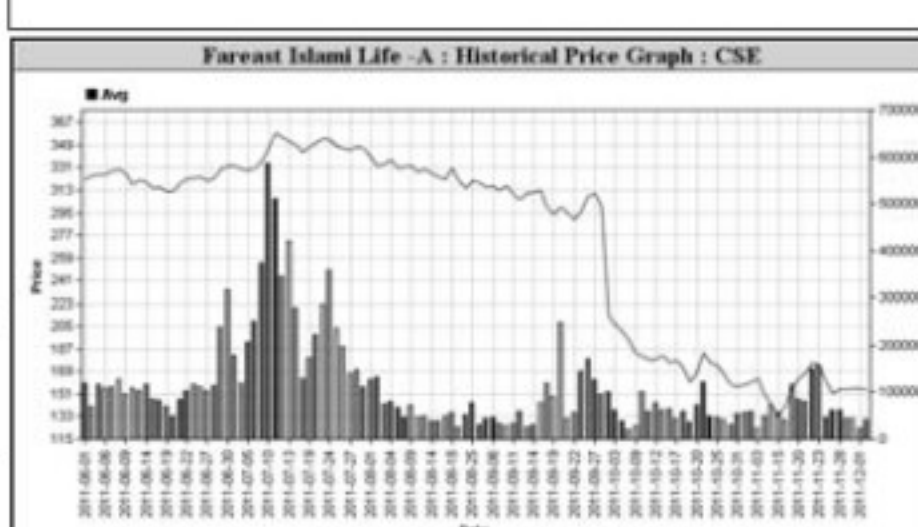
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Zahintex Ind.-N	7.87	5.90	47.41	48.00	49.20	44.20	49.2	30.0	97.260	23.87	1.6	29.63
ICB -A	5.04	4.92	1,748.59	1,755.50	1,770.00	1,675.00	4550.01	1600.0	6.531	753.05	114.23	15.31
Rangpur Dairy-N	3.47	2.12	35.70	35.80	37.40	33.50	40.1	28.5	30.730	6.96	1.04	34.33
MBL 1st M. F-A	1.19	0.12	8.50	8.50	8.50	8.50	11.0	7.1	0.004	0	0	-
S.B. 1st M. F-A	1.14	1.25	8.92	8.90	9.00	8.80	10.7	7.9	0.428	0	0	-
LR Global BD MF1-A	1.05	-	9.60	9.60	9.60	9.60	10.3	9.1	0.144	0	0	-
Bata Shoe Ltd. -A	0.99	0.89	622.38	622.70	624.80	618.00	771.0	430.0	5.228	86.07	39.66	15.69



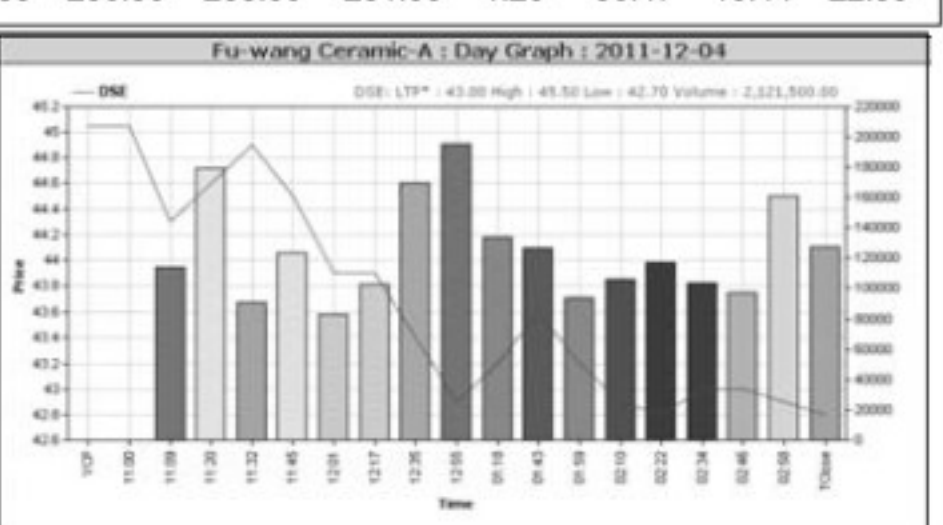
Chittagong Stock Exchange

Zahintex Ind.-N	6.67	5.36	47.14	48.00	49.00	43.50	49.0	36.1	17.159	23.87	1.6	29.46
Brac B.C. Bond-A	4.51	4.51	951.00	951.00	951.00	951.00	1100.0	501.0	0.005	0	0	-
Foreast Islami Life -A	0.65	0.55	154.90	155.00	155.00	155.00	453.0	130.0	0.008	60.79	9.21	16.82
ACI ZERO Bond-A	0.37	0.47	810.00	810.00	810.00	810.00	845.0	711.0	0.032	1000	0	-



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Price BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Zahintex Ind.-N	2051500	97,260	4.63	-	47.41	48.00	49.20	44.20	7.87	23.87	1.6	29.63
Fu-wang Ceramic-A	2121700	92,619	4.41	-	43.65	42.80	45.50	42.70	-4.99	14.31	1.07	40.79
Aftab Auto.-A	456604	82,677	3.93	-	181.07	180.20	185.90	179.00	-4.40	56.28	19.61	9.23
BEXIMCO Ltd. -A	611999	73,370	3.49	-	119.89	119.50	123.00	119.00	-2.37	49.26	19.28	6.22
Mercantile Bank -A	2041640	67,315	3.20	-	32.97	32.50	34.00	32.20	-2.84	16.96	3.36	9.81
BSC-A	99025	65,374	3.11	-	660.18	658.50	704.00	649.00	-6.10	278.9	18.16	36.35
Titas Gas TDCLA	831500	63,271	3.01	-	76.09	75.50	77.30	75.00	-1.15	29.98	9.74	7.81
UNITED AIR-A	2662745	62,318	2.96	-	23.40	23.30	24.10	23.20	-1.69	12.64	0.71	32.96
LafargeS Cement-Z	1787000	53,266	2.53	-	29.81	29.30	32.50	28.90	-6.63	8.64	-0.45	-66.24
City Bank - A	972905	52,067	2.48	-	53.52	52.90	57.00	51.20	-4.68	22.79	4.57	11.71
Grameenphone-A	277600	44,510	2.12	-	160.34	160.00	161.80	159.10	-0.99	27.07	7.93	20.22
Eastern Housing-A	608000	42,357	2.02	-	69.67	69.60	70.80	67.10	-3.83	19.03	4.04	17.25
Social Islami. B-A	1531475	38,799	1.85	-	25.33	25.30	25.90	25.00	-1.17	12.32	1.89	13.40
Beximco Pharma -A	403447	38,611	1.84	-	95.70	95.70	97.00	95.10	-0.83	78.53	5.17	18.51
Olympic Ind. -A	192500	34,871	1.66	-	181.23	183.50	185.00	176.50	-4.42	21.35	7.36	24.62
National Bank - A	522438	33,626	1.60	-	64.36	64.20	65.00	64.00	-0.62	22.21	7.98	0.7
Eastern Bank -A	501731	32,937	1.57	-	65.65	65.80	66.70	65.00	-1.35	26.74	5.54	11.85
UCBL - A	730879	31,823	1.51	-	43.54	43.40	44.80	43.10	-0.69	10.74	6	7.26
Rangpur Dairy-N	860800	30,730	1.46	-	35.70	35.80	37.40	33.50	-3.47	6.96	1.04	34.33
Jamuna Oil -A	127160	29,991	1.43	-	235.85	236.50	238.00	231.00	-1.20	36.47	10.44	22.59



Chittagong Stock Exchange

UNITED AIR-A	1094528	25,650	8.91	32200	23.43	23.00	25.00	22.00	-4.17	12.64	0.71	33.00
BEXIMCO Ltd. -A	156091	18,669	6.49	4000	119.60	119.00	130.00	118.00	-2.46	49.26	19.28	6.20
BSC-A	26275	17,342	6.02	200	660.01	655.00	685.00	650.00	-6.56	278.9	18.16	36.34
Zahintex Ind.-N	364000	17,159	5.96	7500	47.14	48.00	49.00	43.50	6.67	23.87	1.6	29.46
Aftab Auto.-A	93510	16,876	5.86	2600	180.48	181.00	188.00	177.00	-3.21	56.28	19.61	9.20
UCBL - A	303125	13,130	4.56	13000	43.32	43.00	44.00	43.00	-2.27	10.74	6	7.22
Eastern Housing-A	154700	10,683	3.71	18400	69.06	69.00	72.00	67.20	3.76	19.03	4.04	17.09
LafargeS Cement-Z	286500	8,614	2.99	8500	30.06	30.00	32.00	29.00	-4.46	8.64	-0.45	-66.80
Grameenphone-A	534	8,535	2.96	2000	159.83	160.00	161.00	158.00	-0.62	27.07	7.93	20.16
Islami Bank BD - A	156300	8,162	2.84	5000	52.22	52.00	54.00	50.00	-1.33	23.48	4.46	11.71
Fahad Industries Ltd.	199400	7,048	2.45	10000	35.35	35.00	37.00	33.00	0.00	9.53	-1.22	-28.06
Rangpur Dairy-N	199400	7,048	2.45	10000	35.35	35.00	37.00	33.00	0.00	6.96	1.04	33.99
Mercantile Bank -A	187400	6,173	2.14	4900	32.94	33.00	34.00	32.00	-1.20	16.96	3.36	9.80
BOC (BD) Ltd. -A	8000	5,198	1.81	7950	649.69	600.00	650.00	600.00	-4.15	121.12	43.9	14.80
Maksos Spinning-A	150000	4,909	1.71	5000	32.73	33.00	34.00	32.00	0.00	20.78	4.06	8.06
Beximco Pharma -A	50893	4,855	1.69	2000	95.40	95.00	98.00	94.00	-1.04	78.53	5.17	18.45
National Bank - A	68210	4,368	1.52	5000	64.04	64.00	65.00	63.00	0.00	22.21	7.98	8.03
People's Leasing-A	61800	4,307	1.50	2900	69.70	69.00	71.00	65.00	-2.82	17.69	5.41	12.88
City Bank - A	76030	4,057	1.41	5000	53.36	53.00	56.00	52.70	-1.46	22.79	4.57	11.68
AIMS First - A	84000	3,960	1.38	7750	47.14	47.00	48.00	47.00	-6.00	43.5	5.1	9.24