

Weekly Capital Market Highlights:

INDEX Nov. 27 - Dec. 01'11

DSE: All Share 4377.48368 (-) 2.63%, DSE General 5236.75797 (-) 2.54%, DSE 20 3881.34500 (-) 0.69%

CSE: All Share 14879.3289 (-) 2.37%, CSE CSCX 9542.67210 (-) 2.32%, CSE 30 13936.1519 (-) 1.70%

Turnover: DSE 54.04% Tk15537.7m, CSE 46.73% Tk1992.07m, TOTAL 53.31% Tk17,529.7m

Market Cap.: DSE 0.86% Tk2074.78b, CSE 3.82% Tk2008.79b

DSE GENERAL INDEX

CSCX

Capital Gainers

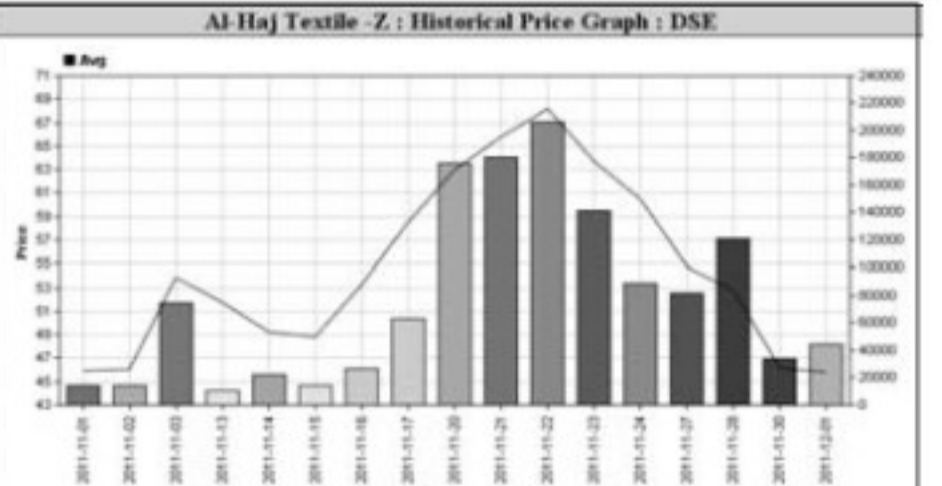
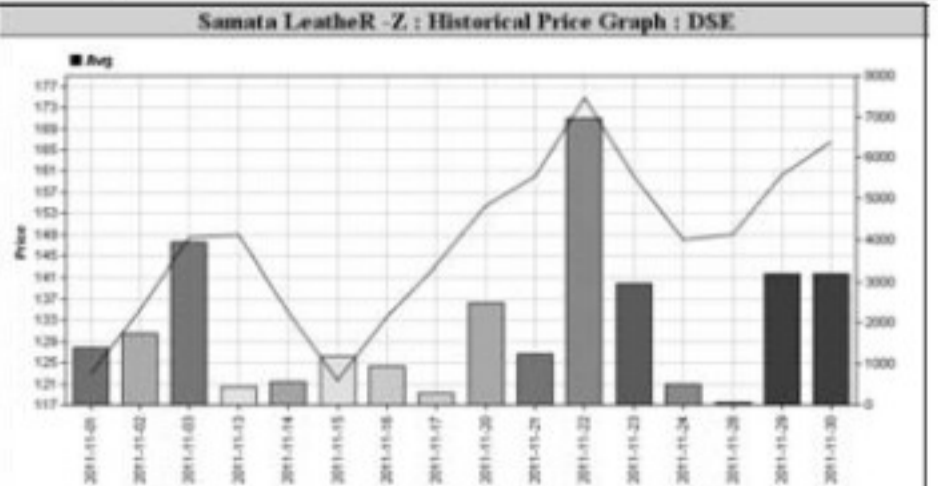
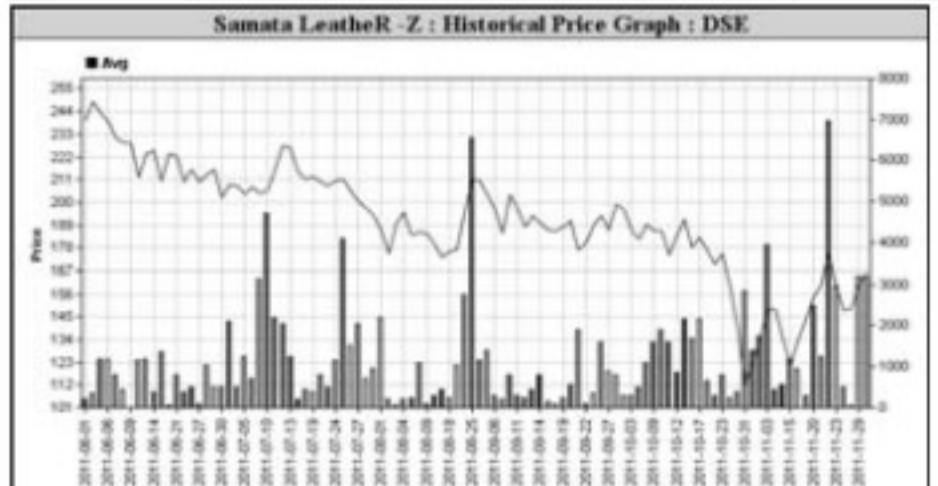
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samata Leather-Z	8.91	12.54	166.56	162.00	174.00	148.00	364.5	101.0	1.053	120.42	-1.26	-132.19
Jamuna Oil-A	6.96	7.22	236.02	233.70	240.00	200.10	358.0	192.5	165.346	36.47	10.44	22.61
Apex Spinning-A	6.30	6.33	840.00	840.00	845.00	735.00	2247.0	676.3	0.232	467	16.11	52.14
Rahima Food-A	6.07	1.31	348.53	353.75	357.00	308.00	849.5	240.0	15.667	47.75	8.22	42.40
Meghna Petroleum-A	4.62	5.55	160.34	158.40	163.20	137.30	255.0	136.0	117.226	26.27	9.57	16.75
Fu-wang Ceramic-A	4.52	4.39	442.47	450.50	456.00	386.00	749.0	270.0	525.594	143.13	10.74	41.20
Islami Ins.BD-A	4.34	3.04	424.71	426.50	419.00	347.25	1180.0	310.0	19.898	122.88	18.29	23.22
Alltex Industries-Z	4.29	1.20	166.63	170.25	173.00	133.75	368.5	112.5	69.467	247.35	1.03	161.78
BSRM Steels-A	4.28	3.07	1,067.65	1,071.00	1,050.00	961.00	2,195.0	851.5	116.630	65.59	48.22	22.14
Apex Tannery-A	4.18	4.95	1,262.60	1,270.25	1,280.00	1,107.25	2,227.0	964.8	49.699	571	63.55	19.87

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
BSC-A	-36.82	-37.54	693.95	701.25	1055.00	531.00	3700.0	531.0	103.049	278.9	18.16	38.21
Al-Haj Textile-Z	-23.91	-24.22	45.81	45.50	58.80	44.00	76.3	43.5	14.494	29.68	3.02	15.17
Meghna Con. Milk-B	-14.43	-16.16	25.11	24.90	29.00	23.50	96.9	20.3	16.107	-9.34	-4.43	-5.67
Beacon Pharma Ltd.-Z	-13.77	-16.36	26.54	26.30	30.00	24.70	86.8	23.9	80.767	11.54	0.49	54.16
AIMS First -A	-12.19	-12.78	4.98	4.97	5.70	4.70	13.0	4.7	71.888	4.35	0.51	9.76
Samorta Hospital -A	-12.13	-12.45	830.00	831.25	876.50	800.00	1609.0	767.0	0.660	178.21	32.7	25.38
Meghna PET Ind.-Z	-11.76	-11.24	12.00	12.00	13.00	11.20	33.0	9.0	1.003	-0.43	-0.63	-19.05
8th ICB M-F-A	-10.46	-10.52	535.25	535.25	561.25	525.00	990.0	503.8	0.081	295.43	123.26	4.34
Ambee Pharma-A	-10.29	-7.93	334.16	326.90	360.00	304.00	780.0	266.1	10.352	21.4	3.68	90.80
Shampur Sugar-Z	-10.00	-12.03	12.50	12.60	13.50	12.00	24.0	12.0	0.071	-638.4	-31.34	-0.40

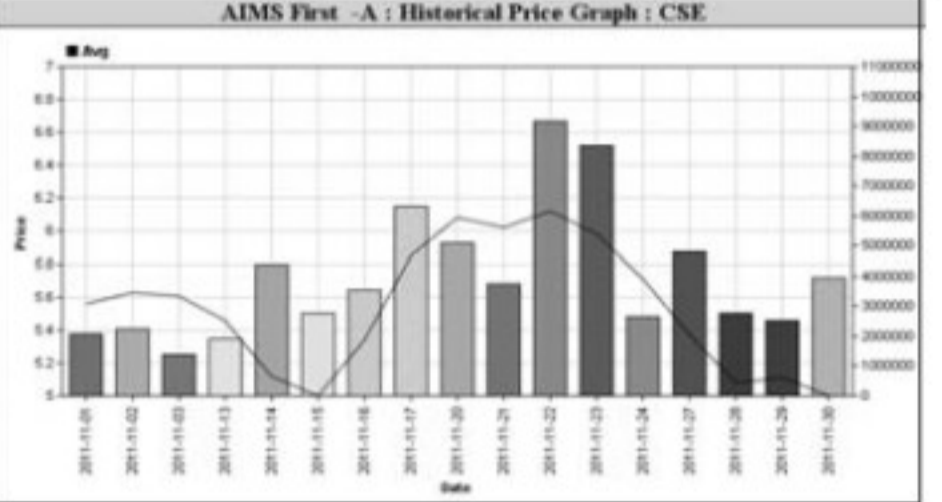
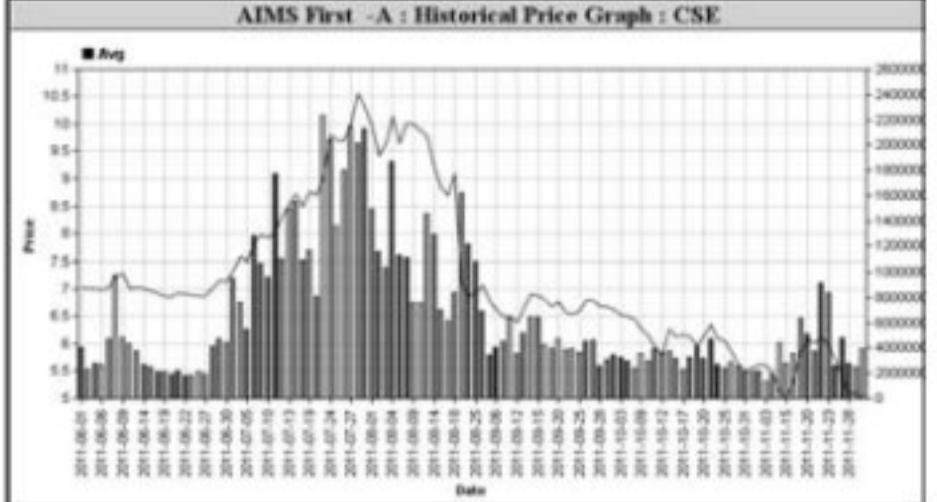
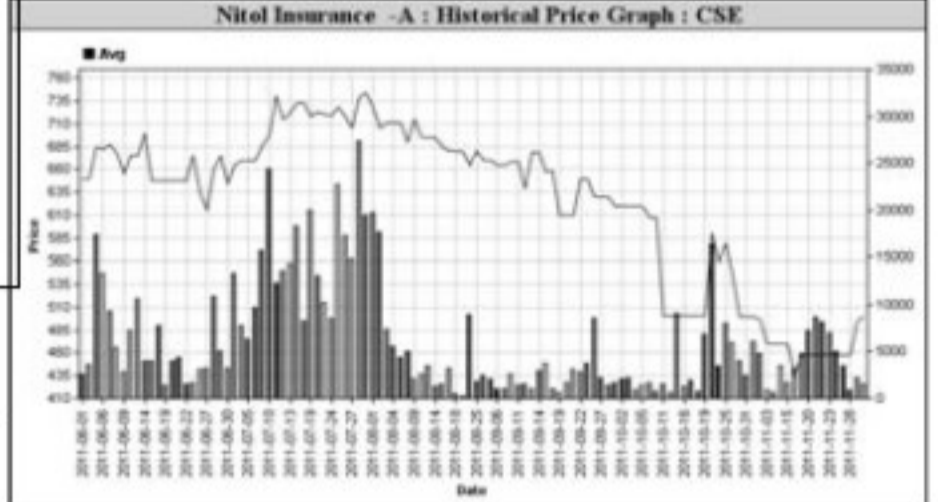


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Nitol Insurance -A	9.17	9.17	500.00	500.00	500.00	455.00	1340.0	435.0	0.654	126.72	19.12	26.15
Alltex Industries-Z	7.55	3.91	168.83	171.00	174.00	140.00	361.5	112.3	6.721	247.35	1.03	163.91
Eastern Cables-A	7.48	7.45	646.50	647.00	647.00	647.00	770.0	505.0	0.006	382.58	6.82	94.79
Rahima Food-A	7.40	4.21	351.88	363.00	365.00	285.00	845.0	237.0	1.483	47.75	8.22	42.81
Dutch Ban. Bnk-A	6.92	5.96	1377.50	1390.00	1390.00	1300.00	2620.0	986.0	1.008	350.05	100.12	13.76
Jamuna Oil-A	6.39	8.82	238.51	233.00	241.00	200.00	359.0	190.0	4.779	36.47	10.44	22.85
Mithun Knitting -A	5.83	5.83	999.00	999.00	999.00	915.00	2149.0	695.0	0.245	174.54	39.3	25.42
Fu-wang Ceramic-A	5.39	5.83	442.95	450.00	454.00	390.00	745.0	265.0	33.614	143.13	10.74	41.24
Meghna Petroleum-A	5.33	6.88	159.36	158.00	164.00	137.00	258.6	130.0	1.509	26.27	9.57	16.65
Samata Leather-Z	5.03	5.27	167.11	167.00	168.00	150.00	345.0	121.5	0.136	120.42	-1.26	-132.63

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
BSC-A	-57.52	-57.79	696.49	701.00	898.00	632.00	3,850.0	632.0	15.002	278.9	18.16	38.35
S.B. 1st M.F-A	-20.00	-13.02	8.35	8.00	9.00	8.00	18.9	7.0	0.017	0	0	0
AIMS First -A	-16.67	-12.43	5.00	5.00	6.00	5.00	13.2	5.0	19.922	4.35	0.51	9.80
Central Insur -A	-14.46	-14.54	555.50	556.00	556.00	556.00	1,345.0	10.0	0.056	267.82	30.47	18.23
IFIL Islamic M.F.1-A	-14.29	-5.40	6.31	6.00	7.00	6.00	12.0	6.0	0.287	10.15	0.15	42.07
Beacon Pharma Ltd.-Z	-12.90	-16.68	26.47	27.00	30.00	24.00	99.0	24.0	13.736	11.54	0.49	54.02
Prime Bank 1st MF-A	-12.50	-5.02	7.17	7.00	8.00	6.90	16.4	6.9	0.194	11.59	1.35	5.33
EBL NRB M.F.-A	-12.50	-9.76	7.40	7.00	7.00	7.00	9.0	7.0	0.015	0	0	0
IFIC 1st MF-A	-11.11	-6.45	7.98	8.00	8.10	7.80	17.4	7.0	0.426	13.44	1.78	4.48
Deshbandhu Polymer-N	-10.26	-9.79	35.56	35.00	39.00	33.00	96.2	12.0	13.885	12.91	1.32	26.94



Key Features - Nov. 27-Dec. 01, 11

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	15,537.69	1,992.07	17,529.76
Turnover (Volume)	244,563,935	38,604,505	283,168,440
No. of Contract	542,863	84,069	626,932
Traded Issues	267	198	267
Issue Gain (Avg. Price Basis)	35	34	35
Issue Loss (Avg. Price Basis)	229	165	229
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion Tk.)	2,074.78	2,008.79	2,074.78
Market Cap. Equity (Billion US\$)	26.77	25.92	26.77

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	34695358	823.78	4.69	23.74
BEXIMCO Ltd. -A	6350556	771.56	4.39	121.5
Grameenphone-A	3603321	581.77	3.31	161.45
Fu-wang Ceramic-A	1290728	559.21	3.18	433.25
Aftab Auto-A	2868392	530.01	3.02	184.78
LafargeS Cement-Z	1559450	478.12	2.72	306.59
Beximco Pharma-A	4745620	458.02	2.61	96.52
UCBL -A	9723496	424.89	2.42	43.7
City Bank -A	763046	416.80	2.37	546.24
National Bank -A	6507278	413.40	2.35	63.53
Social Islami. B-A	14030651	354.90	2.02	25.29
Mercantile Bank-A	1030673	334.77	1.91	324.81
Fu-Wang Food A	6464540	324.38	1.85	50.18
Uttara Bank -A	4024061	314.55	1.79	78.17
Zahintex Ind.-N	6562000	288.22	1.64	43.92
Pubali Bank -A	5633754	276.38	1.57	49.06
Eastern Bank -A	3967409	261.39	1.49	65.88
People's Leasing-A	3533324	250.21	1.42	70.81
Titas Gas TDCLA	331530	247.38	1.41	746.18
MJL BD Ltd.-A	2506909	245.17	1.40	97.8
M.I. Cement-N	2106672	229.55	1.31	108.96
CMC Kamal Tex. -A	5698822	222.37	1.27	39.02
Maksons Spinning-A	6691835	220.42	1.26	32.94
Summit Power -A	2662640	204.30	1.16	76.73
One Bank -A	365218	173.63	0.99	475.43
Islami Bank BD -A	329100	173.09	0.99	525.94
Jamuna Oil -A	753800	170.12	0.97	225.69
Golden Son -A	2870950	168.82	0.96	58.8
Rangpur Dairy-N	4766600	166.45	0.95	34.92
Square Pharma -A	68603	165.90	0.94	2418.31

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	4271.82	27.53	610.85	29.85	4882.68	27.80
NBFI	886.08	5.71	112.21	5.48	998.29	5.68
Investment	365.94	2.36	36.36	1.78	402.30	2.29
Engineering	1193.34	7.69	147.41	7.20	1340.74	7.63
Food & Allied	591.40	3.81	56.91	2.78	648.30	3.69
Fuel & Power	1171.79	7.55	95.76	4.68	1267.55	7.22
Jute	180.21	1.16	0.00	0.00	180.21	1.03
Textile	1286.28	8.29	150.03	7.33	1436.30	8.18
Pharma & Chemical	856.03	5.52	106.89	5.22	962.92	5.48
Paper & Packaging	5.80	0.04	0.48	0.02	6.28	0.04
Service	134.79	0.87	14.06	0.69	148.85	0.85
Leather	135.91	0.88	2.08	0.10	137.99	0.79
Ceramic	729.54	4.70	56.82	2.78	786.36	4.48
Cement	728.79	4.70	104.91	5.13	833.71	4.75
Information Technology	235.91	1.52	37.48	1.83	273.39	1.56
General Insurance	567.99	3.66	43.69	2.13	611.68	3.48
Life Insurance	283.61	1.83	3.34	0.16	286.94	1.63
Telecom	520.03	3.35	84.07	4.11	604.09	3.44
Travel & Leisure	663.04	4.27	191.26	9.35	854.30	4.86
Miscellaneous	708.19	4.56	191.79	9.37	899.98	5.12
Debtenture	21.21	0.14	0.27	0.01	21.48	0.12

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.84	9.81	45.91	45.91
NBFI	16.24	18.96	54.41	54.97
Investment	7.35	7.43	16.80	16.80
Engineering	23.22	23.30	43.47	41.35
Food & Allied	15.16	14.81	125.48	127.41
Fuel & Power	15.84	15.70	51.86	51.86
Textile	11.33	12.04	28.55	28.48
Pharma. & Chemical	24.21	23.67	66.49	56.96</