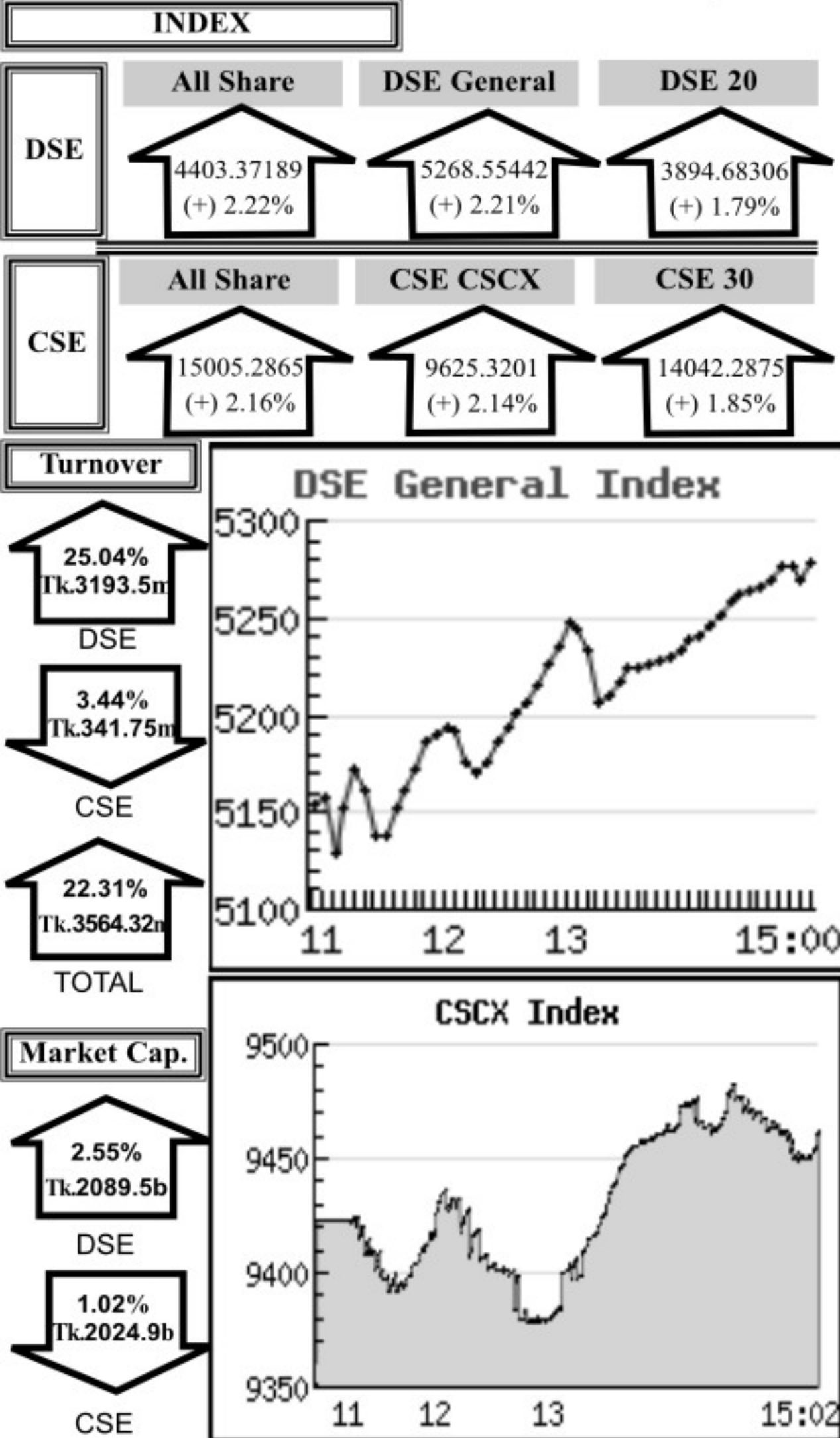


Capital Market Highlights: November 30, 2011



Key Features - November 30, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,193.45	341.75	3,535.21
Turnover (Volume)	40,769,862	6,392,861	47,162,723
No. of Contract	124,259	17,407	141,666
Traded Issues	260	174	260
Issue Gain (Avg. Price Basis)	206	133	206
Issue Loss (Avg. Price Basis)	52	39	52
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	2,089.54	2,024.91	2,089.54
Market Cap. Equity (Billion US\$)	26.96	26.13	26.96

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Fu-wang Ceramic-A	436448	193.12	5.46	442.49
LafargeS Cement-Z	419300	129.91	3.67	309.84
City Bank - A	231588	128.02	3.62	552.79
BEXIMCO Ltd. -A	1005007	123.44	3.49	122.82
Aftab Auto-A	626290	118.06	3.33	188.51
BSC-A	169145	117.43	3.32	694.27
UNITED AIR-A	4370950	105.00	2.97	24.02
Mercantile Bank -A	293726	97.08	2.74	330.53
Beximco Pharma -A	926376	90.97	2.57	98.2
National Bank - A	1290866	83.43	2.36	64.63
Grameenphone-A	505000	82.15	2.32	162.67
Titas Gas TDCLA	82000	62.33	1.76	760.15
Social Islami. B-A	2203235	56.44	1.59	25.62
UCBL - A	1277113	56.30	1.59	44.08
Pubali Bank - A	1022035	50.80	1.44	49.71
Fu-Wang Food A	964400	48.80	1.38	50.6
Eastern Housing -A	72831	48.78	1.38	669.76
One Bank -A	93673	45.21	1.28	482.62
Uttara Bank - A	559932	44.09	1.25	78.73
Jamuna Oil -A	193240	43.54	1.23	225.33
Eastern Bank - A	607442	40.52	1.14	66.71
Islami Bank BD - A	75493	39.98	1.13	529.57
BSRM Steels-A	36030	38.45	1.09	1067.07
Zahintex Ind.-N	874500	37.82	1.07	43.24
People's Leasing-A	526156	37.73	1.07	71.71
CMC Kamal Tex. -A	895012	35.92	1.01	40.14
Square Pharma -A	13618	33.38	0.94	2451.25
M.I. Cement-N	296300	32.84	0.93	110.85
Summit Power -A	420894	32.76	0.93	77.83
Al Arafat Islami B-A	947780	32.28	0.91	34.06

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	890.06	27.87	917.93
NBFI	169.98	5.32	175.30
Investment	72.49	2.27	74.76
Engineering	278.56	8.72	287.28
Food & Allied	91.29	2.86	94.15
Fuel & Power	230.15	7.21	237.36
Jute	0.45	0.01	0.46
Textile	251.45	7.87	259.32
Pharma & Chemical	183.54	5.75	189.29
Paper & Packaging	0.17	0.01	0.18
Service	53.89	1.69	55.58
Leather	30.63	0.96	31.59
Ceramic	213.50	6.69	220.19
Cement	163.27	5.11	168.38
Information Technology	21.90	0.69	22.59
General Insurance	136.76	4.28	141.04
Life Insurance	23.46	0.73	24.19
Telecom	66.45	2.08	68.53
Travel & Leisure	81.12	2.54	83.66
Miscellaneous	228.44	7.15	235.59
Debtenture	5.90	0.18	6.08

Sectoral P/E & EPS

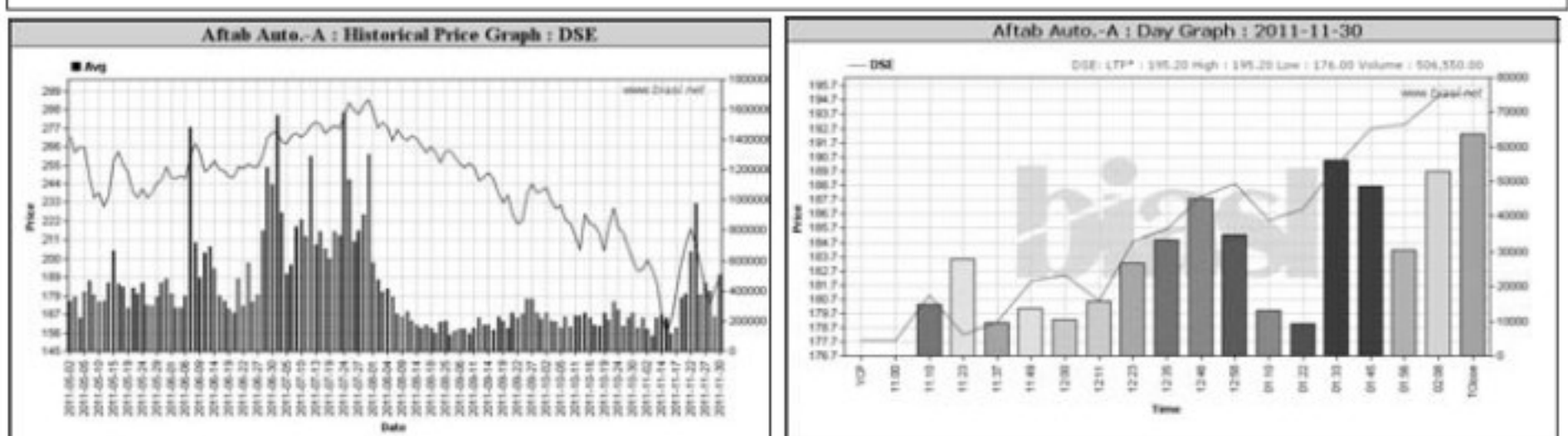
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.82	9.81	45.91	45.91
NBFI	16.24	19.00	54.41	54.97
Investment	7.35	7.44	16.80	16.80
Engineering	24.33	24.61	41.35	39.16
Food & Allied	15.09	14.83	125.48	127.41
Fuel & Power	15.73	15.61	51.86	51.86
Textile	11.30	11.98	28.55	28.48
Pharma. & Chemical	24.26	23.73	66.49	56.96
Paper & Printing	22.96	21.69	12.41	13.27
Service	10.01	10.18	64.37	64.37
Leather	15.87	16.04	104.33	129.27
Ceramic	29.06	28.97	21.56	21.56
Cement	20.16	20.25	67.36	67.36
IT	23.30	23.30	12.37	12.37
General Insurance	15.91	15.76	38.17	38.94
Life Insurance	37.24	39.97	70.00	70.00
Telecom	20.53	20.45	79.30	79.30
Travel & Leisure	23.10	33.71	9.85	7.10
Miscellaneous	7.95	7.99	135.63	131.73
Stock Exchanges	13.76	13.88	48.00	47.69

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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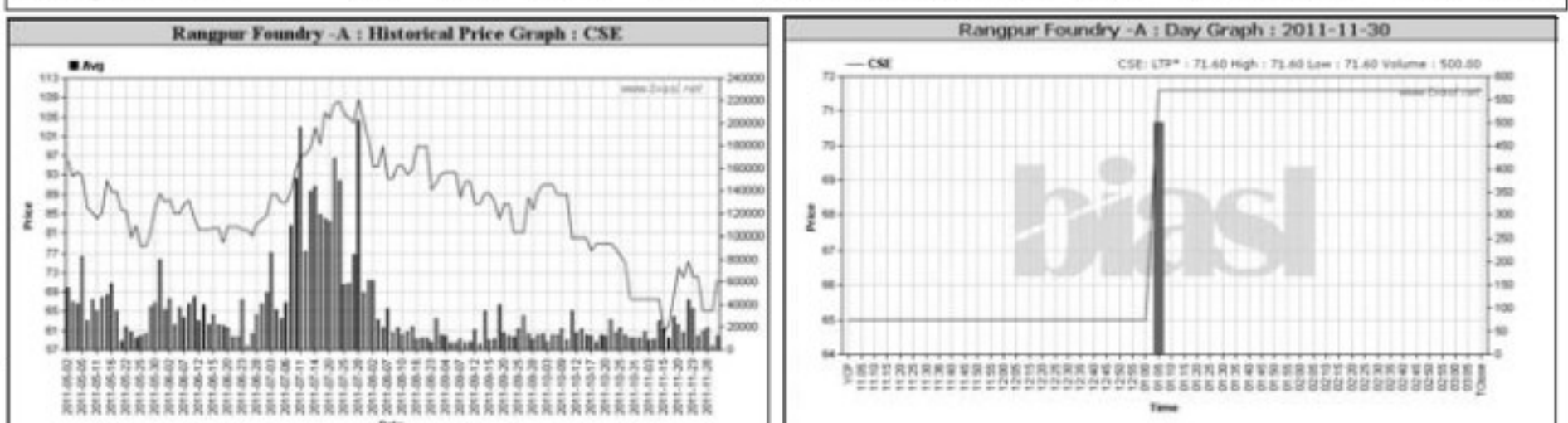
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Aftab Auto.-A	9.79	3.59	188.38	195.20	192.00	170.00	525.0	149.3	95.459	71.66	16.15	11.66	
Dulamia CottonZ	9.15	6.18	166.48	170.00	171.00	153.00	496.8	121.5	2.329	-193.18	-20.06	-8.30	
Ambee Pharma -A	8.38	1.97	329.00	340.30	341.20	308.50	780.0	266.1	1.645	21.4	3.68	89.40	
SonarBangla Insu. -A	8.36	5.42	387.36	395.50	396.75	359.50	1137.0	284.5	8.958	118.41	14.82	26.14	
Islami Ins.BD-A	8.11	4.39	424.71	426.50	410.00	410.00	1180.0	310.0	10.541	122.88	18.29	23.22	
ICB AMCL 1st M F-A	8.06	7.69	466.67	469.50	470.00	469.00	849.0	423.0	0.070	217.55	73.8	6.32	
Modern Dyeing -Z	8.04	6.72	490.91	497.00	497.25	497.00	599.8	292.0	0.027	93.49	-6.37	-77.07	
Eastern Housing -A	7.50	6.09	669.94	670.25	670.00	650.00	1810.0	522.0	47.171	190.29	40.43	16.57	
Janata Insur -A	7.25	3.81	369.04	377.00	380.00	341.25	2400.0	292.8	2.539	171.32	5.73	64.40	
Prime Textile -A	7.24	4.37	362.03	366.50	371.50	348.00	1037.8	306.0	3.204	678.76	18.15	19.95	



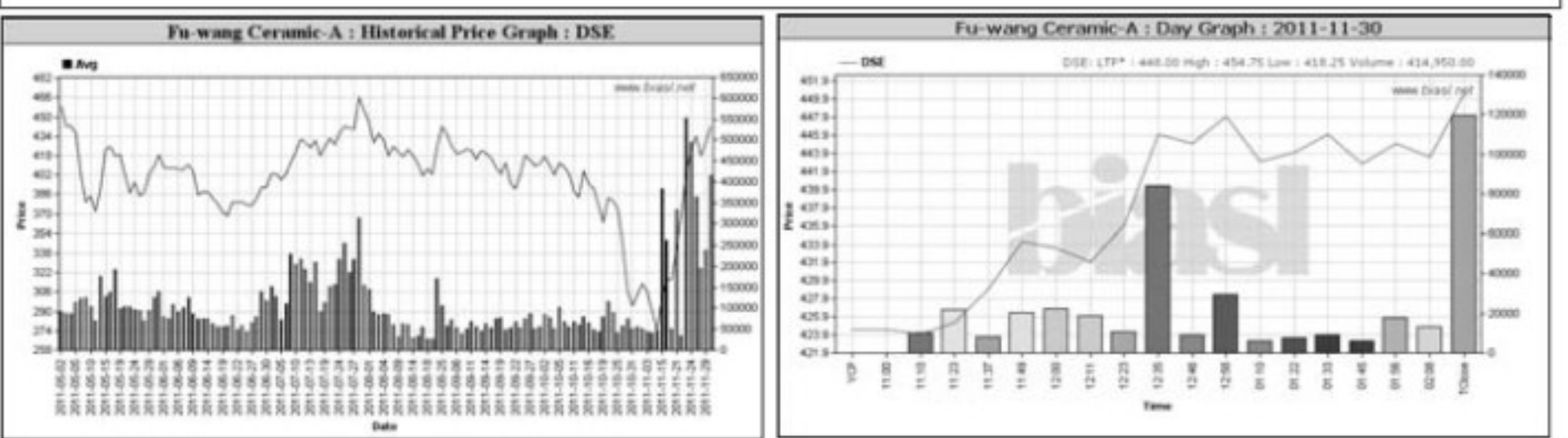
Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C.Pite	BookV
	Share	(M.Tk.)	Total	Avg. Close	DayHi	DayLo
Rangpur Foundry -A	10.77	9.98	71.60	72.00	72.00	160.0
Aftab Auto.-A	10.11	4.45	189.05	196.00	196.00	176.00
EBL First M F-A	10.00	4.28	10.47	11.00	11.00	10.00
ICB AMCL 2nd NRB -A	9.35	9.43	151.75	152.00	152.00	125.00
Samata Leather-Z	9.15	9.09	167.11	167.00	168.00	160.00
Kay & Que (BD) -B	8.46	6.20	423.27	423.00	424.00	400.00
H.R. Textile -A	8.46	8.46	359.00	359.00	359.00	1141.5
Prime Textile -A	8.45	8.45	371.57	372.00	373.00	365.00
Beximco Syn.-A	8.27	6.02	399.86	406.00	407.00	386.00
Sonargaon Tex -A	7.94	4.83	334.31	340.00	342.00	325.00



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.			Price Scale				Turnover		BookV			
	Share	Value (M.Tk.)	% of Total	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE			
Fu-wang Ceramic-A	415048	183.645	5.75	-	442.47	450.50	440.00	6.12	143.13	10.74	41.20		
City Bank - A	222822	123.193	3.86	-	552.88	555.00	558.00	540.00	2.26	227.87	45.65	12.11	
LafargeS Cement-Z	355750	110.332	3.45	-	310.14	313.75	319.75	298.00	3.72	86.41	-4.51	-68.77	
BEXIMCO Ltd. -A	874714	107.489	3.37	-	122.88	124.10	125.00	118.50	2.73	49.26	19.28	6.37	
BSC-A	147605	102.430	3.21	-	693.95	701.25	712.00	531.00	-24.50	1014.3	66.71	10.40	
Aftab Auto.-A	506740	95.459	2.99	-	188.38	195.20	192.00	170.00	9.79	71.66	16.15	11.66	
Mercantile Bank -A	267372	91.362	2.86	-	330.58	334.50	336.00	320.00	3.72	169.61	33.64	9.83	
Beximco Pharma -A	853075	83.900	2.62	-	98.23	99.40	100.00	94.00	4.63	78.53	5.17	19.00	
UNITED AIR-A	3372756	81.122	2.54	-	24.05	24.30	25.80	21.50	3.40	12.64	0.71	33.87	
National Bank - A	1175066	75.948	2.38	-	64.63	64.90	66.00	62.00	2.37	22.21	7.98	8.10	
Grameenphone-A	408200	66.453	2.08	-	162.80	164.20	164.60	158.00	2.63	27.07	7.93	20.53	
Titas Gas TDCLA	81450	61.913	1.94	-	760.14	763.75	767.00	748.25	2.17	299.82	97.41	7.80	
Social Islami. B-A	1921360	49.267	1.54	-	25.64	25.80	26.00	24.90	2.79	12.32	1.98	13.57	
Eastern Housing -A	70411	46.171	1.48	-	669.94	670.25	670.00	650.00	7.50	190.29	40.43	16.57	
Fu-Wang Food A	911300	47.126	1.44	-	50.62	51.20	51.70	48.60	3.43	14.93	1.92	26.36	
Jamuna Oil -A	190920	43.022	1.35	-	225.34	229.70	225.00	225.00	6.44	36.47	10.44	21.58	
UCBL - A	966401	42.629	1.33	-	44.11	44.30	44.70	43.10	2.07	10.74	6	7.35	
One Bank -A	88287	42.612	1.33	-	482.65	483.25	480.00	460.00	0.94	152.55	59.19	8.15	
Uttara Bank - A	522522	41.144	1.29	-	78.74	79.60	80.00	76.40	2.98	28.28	5.4	14.58	
Pubali Bank - A	794810	39.537	1.24	-	49.74	49.90	50.30	48.10	2.67	21.07	4.82	10.32	



Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C.Pite	BookV
	Share	(M.Tk.)	Total	Avg. Close	DayHi	DayLo
UNITED AIR-A	998194	23.877	6.89	30000	23.92	24.00
Aftab Auto.-A	119550	22.601	6.52	3400	189.05	196.00
LafargeS Cement-Z	63550	19.582	5.65	1000	308.14	