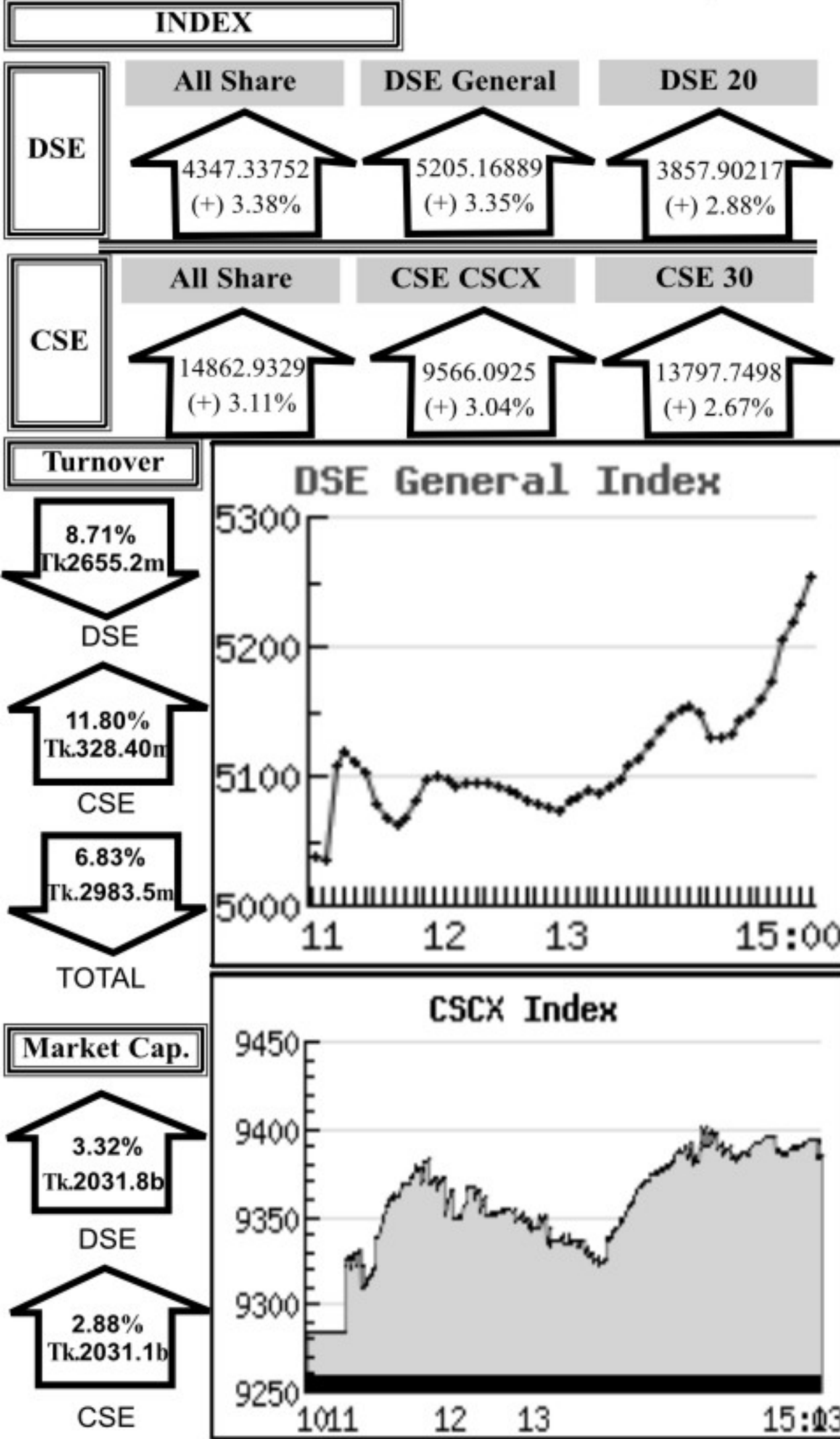


Capital Market Highlights: November 01, 2011



Key Features - November 01, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,655.17	328.40	2,983.57
Turnover (Volume)	37,574,860	5,373,860	42,948,720
No. of Contract	81,316	11,239	92,555
Traded Issues	254	170	254
Issue Gain (Avg. Price Basis)	183	124	183
Issue Loss (Avg. Price Basis)	70	45	70
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion. Tk.)	2,031.85	2,031.07	2,031.85
Market Cap. Equity (Billion US\$)	26.22	26.21	26.22

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	2803581	322.29	10.80	114.96
Grameenphone-A	878600	143.50	4.81	163.32
Mercantile Bank -A	327677	102.04	3.42	311.39
Titas Gas TDCLA	125495	96.87	3.25	771.88
Social Islami. B-A	3469620	90.44	3.03	26.07
UCBL -A	1899063	83.39	2.79	43.91
Beximco Pharma -A	858684	76.18	2.55	88.72
National Bank -A	1107985	71.30	2.39	64.35
Summit Power -A	845316	66.58	2.23	78.76
M.I. Cement-N	430200	60.27	2.02	140.09
City Bank -A	121348	60.11	2.01	495.37
One Bank -A	1113151	53.40	1.79	471.97
Aftab Auto.-A	272052	52.68	1.77	193.65
Southeast Bank-A	152044	45.08	1.51	296.52
UNITED AIR-A	1757210	39.97	1.34	22.75
Islami Bank BD -A	72416	38.53	1.29	532.12
Uttara Bank -A	524037	37.12	1.24	70.83
Al Arafat Islami B-A	1064375	36.93	1.24	34.69
LafargeS Cement-Z	123850	35.24	1.18	284.55
Dhaka Bank -A	794366	34.53	1.16	43.47
Jamuna Bank -A	995234	34.03	1.14	34.19
Fu-Wang Food A	700300	33.27	1.12	47.5
Malek Spinning-A	826500	33.17	1.11	40.13
AB Bank -A	47916	31.03	1.04	647.66
MJB BD Ltd.-A	299080	30.61	1.03	102.36
Bay Leasing.-A	45808	30.09	1.01	656.92
Square Pharma -A	11838	28.44	0.95	2402.44
EXIM Bank-A	942355	26.89	0.90	28.54
CMC Kamal Tex. -A	706232	26.05	0.87	36.89
Maksons Spinning-A	882000	25.97	0.87	29.44

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Milli. (Tk.)	Milli. Tk.	Milli. Tk.
Bank	853.62	32.15	126.46
NBFI	144.52	5.44	15.71
Investment	50.01	1.88	6.28
Engineering	171.09	6.44	19.08
Food & Allied	53.18	2.00	2.64
Fuel & Power	251.86	9.49	18.35
Jute	2.63	0.10	0.00
Textile	174.04	6.55	12.97
Pharma & Chemical	159.67	6.01	12.99
Paper & Packaging	0.05	0.00	0.00
Service	23.20	0.87	2.38
Leather	26.81	1.01	0.15
Ceramic	49.82	1.88	6.36
Cement	97.81	3.68	27.51
Information Technology	12.27	0.46	2.28
General Insurance	94.56	3.56	4.84
Life Insurance	39.38	1.48	0.20
Telecom	115.04	4.33	28.46
Travel & Leisure	29.87	1.12	10.11
Miscellaneous	304.18	11.46	31.63
Debtenture	1.57	0.06	0.01

Sectoral P/E & EPS

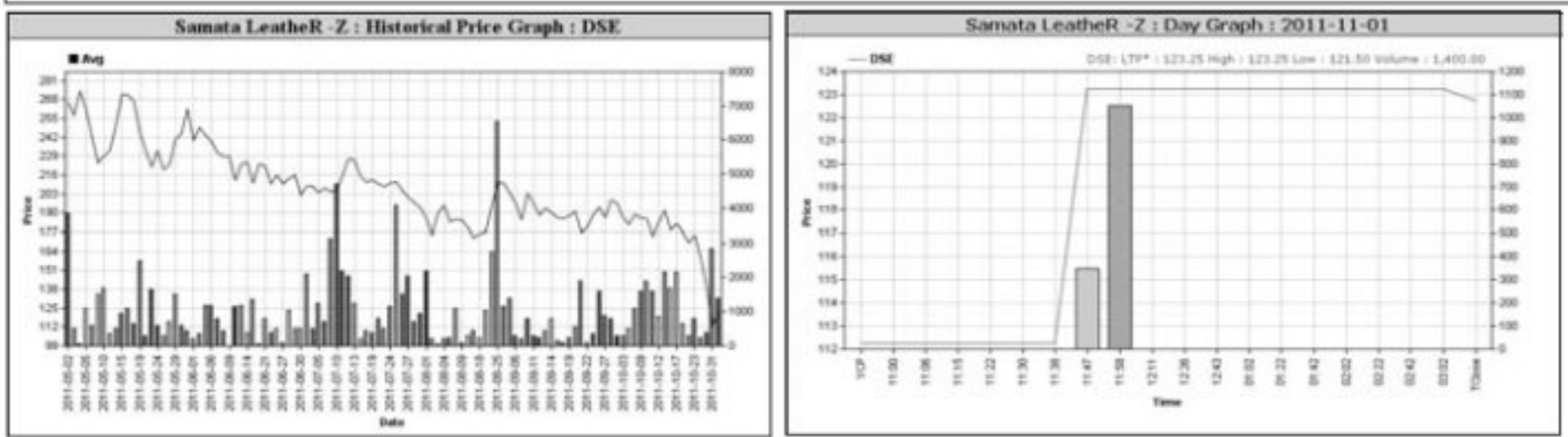
Sector	P/E	EPS(%)
	DSE	CSE
Bank	9.49	9.44
NBFI	16.13	16.29
Investment	12.24	16.01
Engineering	23.99	24.55
Food & Allied	14.46	14.57
Fuel & Power	15.78	15.69
Textile	10.71	11.49
Pharma & Chemical	23.84	23.09
Paper & Printing	21.78	24.26
Service	9.67	9.78
Leather	15.40	15.42
Ceramic	26.58	26.43
Cement	19.35	19.08
IT	18.19	18.12
General Insurance	15.43	15.61
Life Insurance	39.03	43.04
Telecom	20.61	20.55
Travel & Leisure	12.07	16.82
Miscellaneous	7.08	7.24
Stock Exchanges	13.44	13.53

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

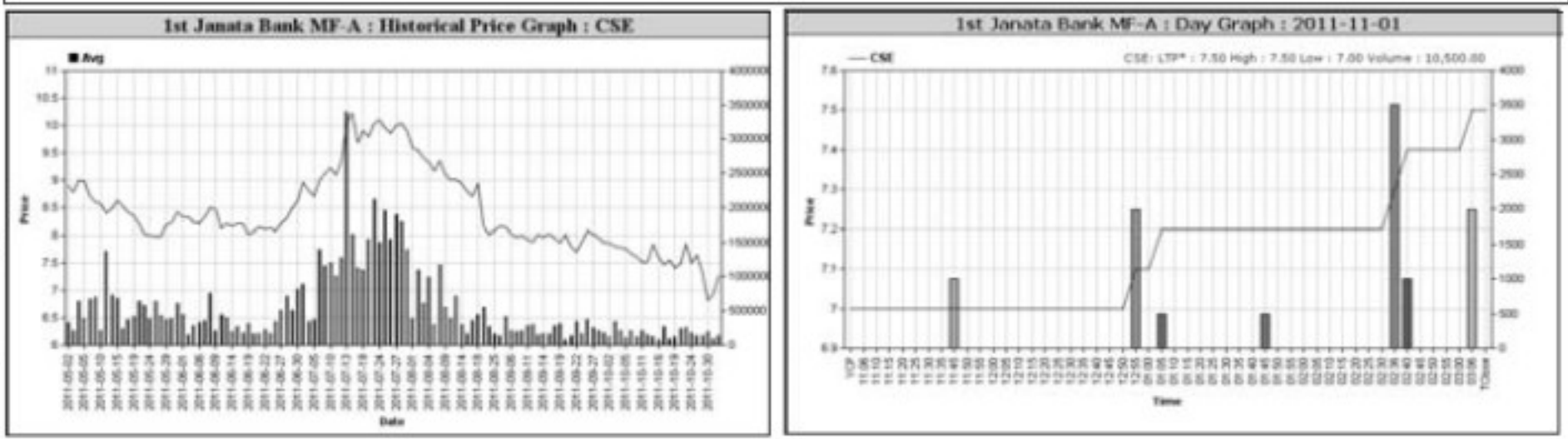
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg. Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE		
Samata LeatherR -Z	9.35 9.42 122.86 122.75 123.25 121.50 364.5 101.0	0.172 120.42 -1.26 -97.51		
Fine Foods A	8.82 2.47 42.38 43.20 43.60 41.00 134.9 38.5	2.476 12.94 1.57 26.99		
Miracle Industries -B	8.73 5.39 24.26 24.90 25.10 23.00 52.0 22.8	1.407 16.05 0.87 27.89		
MeghnaCement -A	8.70 3.03 111.42 114.90 116.20 107.00 425.0 103.6	7.131 27.34 2.23 49.96		
Premier Bank -A	8.61 4.17 31.73 32.80 33.20 30.80 72.5 27.2	20.886 15.65 4.64 6.84		
Fu-wang Ceramic-A	8.46 3.12 303.80 311.00 311.75 291.50 749.0 277.0	16.499 143.13 10.74 28.29		
Active Fine Chem.-A	8.17 3.40 59.63 60.90 61.50 57.60 180.0 50.0	12.933 13.08 2.71 22.00		
Anilma Yarn -A	7.84 2.73 287.89 299.00 301.00 274.50 571.0 198.0	3.282 108.17 11.65 24.71		
Federal Insu.-A	7.84 2.79 37.54 38.50 39.00 36.40 285.0 35.0	5.062 11.25 0.42 89.38		
Eastern Lubricants -A	7.64 7.67 367.50 367.50 367.50 367.50 900.0 332.2	0.018 57 5 73.50		

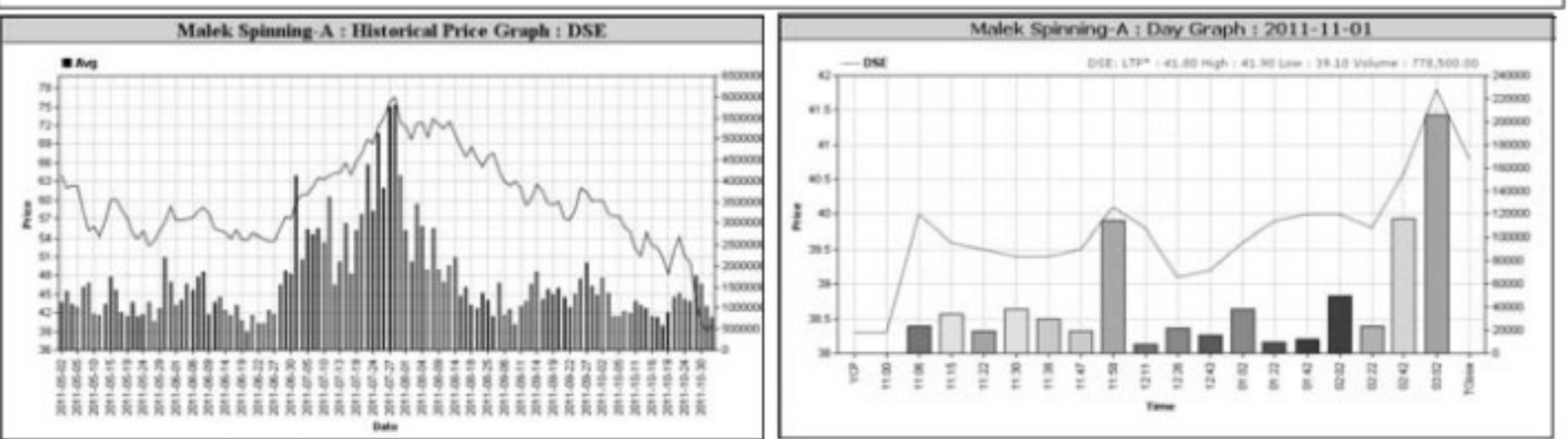


Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg. Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE		
1st Janata Bank MF-A	14.29 4.91 7.27 8.00 8.00 7.00 13.4 7.0	0.076 10.29 0.91 7.99		
ICB Emp. PMF-A	12.50 5.70 8.90 9.00 9.00 9.00 18.0 8.0	0.004 11.65 1.44 6.18		
Premier Bank -A	10.00 4.27 31.78 33.00 33.00 31.00 73.0 21.5	3.099 15.65 4.64 6.85		
Barakatullah E. D.-A	9.52 4.69 44.63 46.00 46.00 43.00 94.0 40.0	0.680 19.73 1.59 20.87		
Legacy Footwear -A	9.38 6.54 35.20 35.00 36.00 35.00 74.0 27.0	0.070 19.45 1.04 33.85		
Rupali InsurA	9.18 7.25 105.01 107.00 108.00 97.00 2051.0 87.2	0.084 43.85 7.39 14.21		
Al Arafat Islami B-A	9.09 5.44 34.50 36.00 36.00 30.00 77.0 10.0	3.438 13.03 3.21 10.75		
FAS Fin. & Inv. Ltd-A	8.65 7.04 448.50 452.00 452.00 430.00 1095.0 400.0	0.179 186.27 17.26 25.98		
MeghnaCement -A	8.26 6.98 117.60 118.00 120.00 112.00 432.0 108.0	0.506 27.34 2.23 52.74		
Dacca Dyeing-A	7.69 6.48 41.71 42.00 43.00 41.00 104.8 38.0	0.563 35.62 1.61 25.91		



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Price		BookV	
					Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo
BEXIMCO Ltd. -A	2532647	290.871	10.95	-	114.85	118.00	119.10	112.00	1.72	49.26	19.28	5.96
Grameenphone-A	704000	115.041	4.33	-	163.41	164.50	165.00	160.50	3.26	27.07	7.93	20.61
Titas Gas TDCLA	120995	93.396	3.52	-	771.90	780.25	786.50	760.00	3.65	299.82	97.41	7.92
Mercantile Bank -A	287821	89.726	3.38	-	311.74	318.00	322.00	305.00	5.39	169.61	33.64	9.27
Social Islami. B-A	2975895	77.649	2.92	-	26.09	26.50	26.80	25.60	5.16	12.32	1.89	13.80
Beximco Pharma -A	802844	71.203	2.68	-	88.69	89.70	91.30	87.30	3.22	78.53	5.17	17.15
UCBL -A	1507276	66.197	2.49	-	43.92	44.80	45.30	41.70	5.91	10.74	6	7.32
National Bank -A	981061	63.151	2.38	-	64.37	65.10	66.00	63.10	4.33	22.21	7.98	8.07
Summit Power -A	787216	62.045	2.34	-	78.82	80.30	81.40	77.00	6.08	22.78	3.08	25.59
City Bank -A	114089	56.529	2.13	-	495.48	502.50	505.00	486.75	2.60	227.87	45.65	10.85
One Bank -A	103351	48.760	1.84	-	471.79	480.25	487.75	461.00	4.46	152.55	59.19	7.97
M.I. Cement-N	307200	43.192	1.63	-	140.60	142.10	143.00	138.00	3.42	62	5.36	26.23
Aftab Auto.-A	217112	42.073	1.58	-	193.78	195.20	199.00	190.40	3.01	55.51	15.08	12.85
Islami Bank BD -A	68806	36.621	1.38	-	532.24	534.50	536.75	528.00	1.09	234.76	44.6	11.93
Southeast Bank-A	122645	36.407	1.37	-	296.85	300.75	305.00	292.00	4.07	197.82	37.67	7.88
Uttara Bank -A	500877	35.476	1.34	-	70.83	71.10	71.90	69.80	3.64	28.28	5.4	13.12
Al Arafat Islami B-A	964740	33.490	1.26	-	34.71	35.40	36.20	33.60	6.13	13.03	3.21	10.81
Fu-Wang Food A	673600	32.001	1.21	-	47.51	49.00	50.00	45.70	7.46	14.93	1.92	24.74
Dhaka Bank -A	734796	31.954	1.20	-	43.49	43.90	44.60	42.00	7.38	13.33	4.67	9.31
Malek Spinning-A	778500	31.258	1.18	-	40.15	40.80	41.90	39.10	6.53	30.49	1.72	23.34



Chittagong Stock Exchange												
BEXIMCO Ltd. -A	270934	31.415	9.57	4600	115.95	118.00	119.00	105.00	1.72	49.26	19.28	6.01
Grameenphone-A	174600	28.455	8.67	6800	162.97	164.00	165.00	160.00	3.80	27.07	7.93	20.55
UCBL -A	391787	17.191	5.23	7600	43.88	45.00	46.00	41.00	7.14	10.74	6	7.31
AB Bank -A	26534	17.152	5.22	1600	646.42	653.00	658.00	630.00	3.00	375.1	108.23	5.97
M.I. Cement-N	123000	17.075	5.20	4800	138.82	141.00	145.00	137.00	2.92	62	5.36	25.90
Social Islami. B-A	493725	12.791	3.90	20000	25.91	26.00	26.90	25.00	4.00	12.32	1.89	13.71
Mercantile Bank -A	39856	12.310	3.75	2100	308.86	316.00	320.00	300.00	6.04	169.61	33.64	9.18
Aftab Auto.-A	54940	10.609	3.23	1700	193.10	196.00	200.00	190.00	3.16	55.51	15.08	12.81
UNITED AIR-A	443620	10.107	3.08	19500	22.78	23.00	23.00	22.00	4.55	12.64	0.71	32.08
Southeast Bank-A	29399	8.678	2.64	850	295.17	300.00	303.00	288.00	3.45	197.82	37.67	7.84
LafargeS Cement-Z	30200	8.674	2.64	2350	287.22	297.00	299.00	280.00	8.00	86.41	-4.51	-63.69
National Bank -A	126924	8.144	2.48	5000	64.17	65.00	67.00	60.00	3.17	22.21	7.98	8.04
N C C Bank -A	216390	6.470	1.97	5250	29.90	30.00	31.00	27.00	3.45	15.75	4.04	7.40
People's Leasing-A	82087	5.351	1.63	2500	65.19	66.00	68.00	64.00	3.13	17.69	5.41	12.05
Maksons Spinning-A	170500	5.036	1.53	4000	29.54	30.00	31.00	29.00	4.45	20.78	4.06	7.28
Beximco Pharma -A	55840	4.979	1.52	4000	89.17	90.00	90.00	87.30	3.45	78.53	5.17	17.25
One Bank -A	9800	4.644	1.41	1000	473.88	479.00	483.00	461.00	5.04	152.55	59.19	8.01
Summit Power -A	58100	4.536	1.38	7500	78.07	81.00	82.00	76.00	6.58	22.78	3.08	25.35
MUL BD Ltd.-A	40695	4.158	1.27	2600	102.16	104.00	104.00	100.00	5.05	18.84	3.15	23.43
Khulna Power-A	65420	4.122	1.26	2500	63.01	64.00	65.00	61.00	3.23	12.57	2.25	2