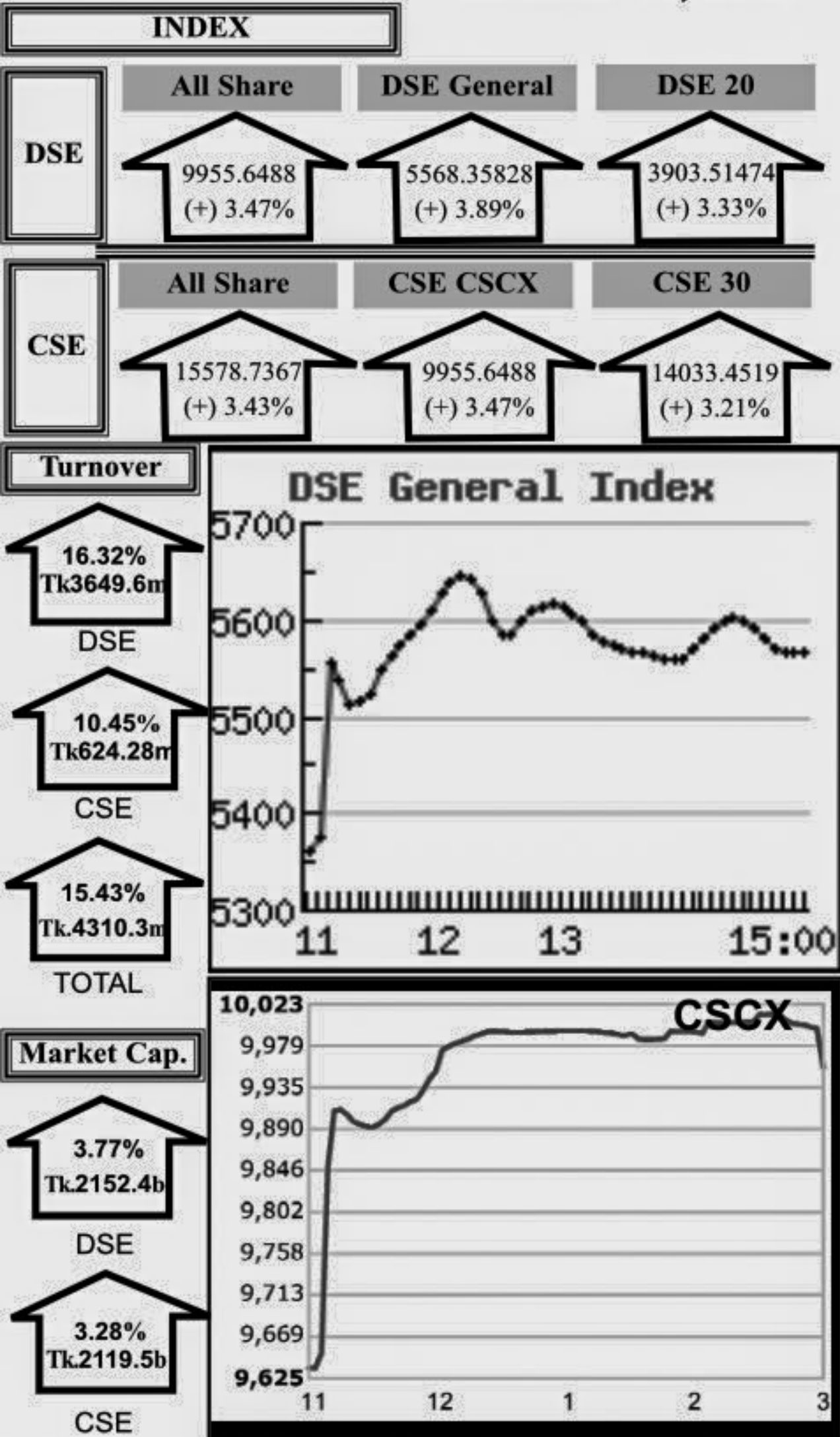


Capital Market Highlights: October 13, 2011



Key Features - October 13, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,649.58	624.28	4,273.86
Turnover (Volume)	48,391,362	10,828,695	59,220,057
No. of Contract	102,290	24,047	126,337
Traded Issues	257	189	257
Issue Gain (Avg. Price Basis)	252	179	252
Issue Loss (Avg. Price Basis)	4	10	4
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion. Tk.)	2,152.37	2,119.46	2,152.37
Market Cap. Equity (Billion US\$)	27.77	27.35	27.77

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	473900	175.93	4.12	371.25
National Bank - A	2454560	149.64	3.50	60.96
BEXIMCO Ltd. -A	1044379	145.27	3.40	139.09
Titas Gas TDCLA	133300	103.71	2.43	778.02
UCBL - A	2224308	101.50	2.37	45.63
Social Islami. B-A	3716143	94.61	2.21	25.46
Summit Power -A	1043259	90.79	2.12	87.01
Keya Cosmetics -A	1078636	87.01	2.04	80.67
Grameenphone-A	580592	86.16	2.02	148.39
UNITED AIR-B	3263300	84.52	1.98	25.9
M.I. Cement-N	534200	84.45	1.98	158.08
Aftab Auto -A	366620	82.71	1.94	225.6
MJL BD Ltd.-N	661550	81.40	1.90	123.04
People's Leasing-A	961541	78.32	1.83	81.45
Beximco Pharma -A	779117	77.76	1.82	99.8
One Bank -A	151305	73.20	1.71	483.76
Southeast Bank-A	223458	66.46	1.56	297.43
City Bank - A	124477	65.63	1.54	527.25
Fu-Wang Food A	1094400	61.30	1.43	56.01
Malek Spinning-A	1115000	61.18	1.43	54.87
Golden Son -A	823750	58.67	1.37	71.23
Islami Bank BD - A	106706	56.85	1.33	532.81
CMC Kamal Tex. -A	1161373	54.86	1.28	47.24
R. N. Spinning-A	639525	51.70	1.21	80.84
Deshabandu Polymer-N	860500	50.87	1.19	59.12
Square Pharma -A	17597	44.17	1.03	2510.17
Eastern Housing -A	46561	41.99	0.98	901.83
DESCO Ltd. -A	25900	39.97	0.94	1543.4
Active Fine Chem.-A	595350	38.97	0.91	65.46
S. Alam CR Steel -A	59082	38.41	0.90	650.12

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	868.89	23.81	188.69
NBFI	264.19	7.24	51.08
Investment	143.15	3.92	23.82
Engineering	318.05	8.71	54.08
Food & Allied	89.67	2.46	15.65
Fuel & Power	381.56	10.45	37.33
Jute	1.83	0.05	36.44
Textile	317.99	8.71	36.44
Pharma & Chemical	339.10	9.29	30.55
Paper & Packaging	0.73	0.02	0.35
Service	53.16	1.46	10.60
Leather	22.11	0.61	0.29
Ceramic	70.65	1.94	13.14
Cement	260.24	7.13	36.49
Information Technology	18.44	0.51	5.36
General Insurance	176.58	4.84	3.70
Life Insurance	56.15	1.54	5.77
Telecom	68.60	1.88	17.55
Travel & Leisure	60.44	1.66	24.99
Miscellaneous	136.94	3.75	38.22
Debtenture	1.14	0.03	0.06

Sectoral P/E & EPS

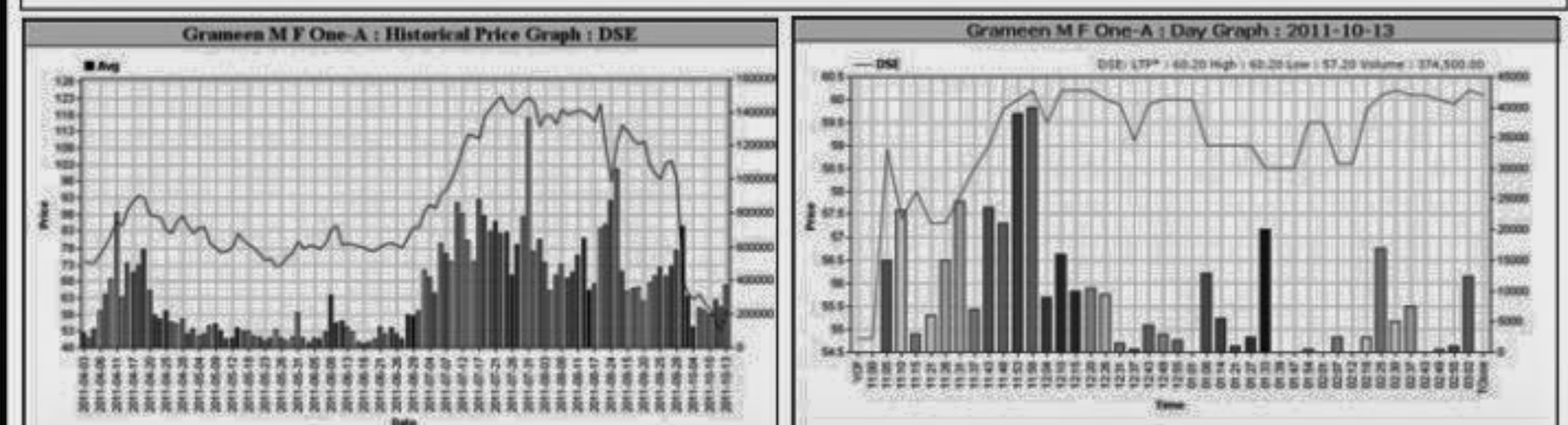
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.54	9.51	46.25	46.25
NBFI	19.75	19.73	44.24	44.41
Investment	14.78	16.32	31.79	31.79
Engineering	28.98	29.60	40.02	37.69
Food & Allied	15.71	15.47	140.48	153.59
Fuel & Power	20.54	20.47	43.05	43.04
Textile	13.22	13.72	29.90	29.92
Pharma. & Chemical	26.56	25.51	66.38	56.74
Paper & Printing	29.23	30.46	12.41	13.27
Service	12.74	12.78	64.01	64.01
Leather	15.98	16.07	104.33	129.27
Ceramic	34.27	34.18	21.06	21.06
Cement	25.44	25.28	68.64	68.64
IT	25.78	25.70	11.54	11.54
General Insurance	18.23	17.93	38.17	38.94
Life Insurance	44.42	45.33	70.00	70.00
Telecom	18.70	18.76	79.30	79.30
Travel & Leisure	13.59	19.05	17.17	13.55
Miscellaneous	8.64	8.54	156.08	151.01
Stock Exchanges	14.81	14.69	47.77	47.48

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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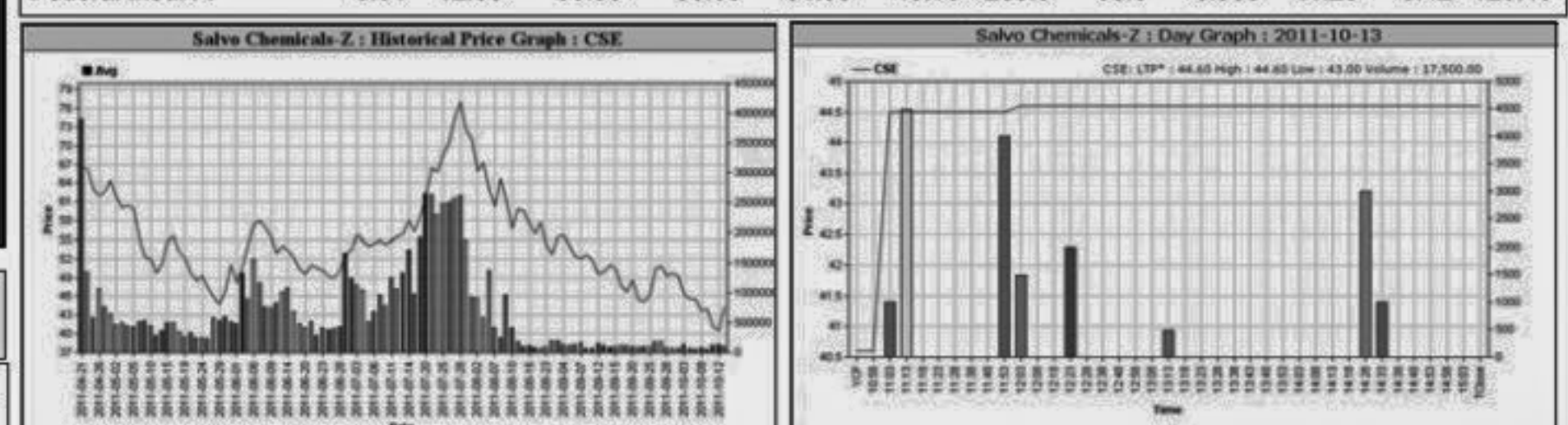
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE							
Grameen M F One-A	9.67	10.88	59.31	60.10	60.20	57.20	127.2	50.1	22.21	34.65	3.45	17.19	
ISN Ltd. -A	9.61	8.81	30.52	30.80	30.90	28.50	53.3	25.6	0.629	17.71	1.05	29.07	
Zeal Bangla Sugar -Z	8.93	7.98	18.13	18.30	18.40	18.00	27.9	13.9	0.029	-110.74	-14.35	-1.26	
MBL 1st M. F-A	8.75	8.75	8.70	8.70	8.70	8.70	11.0	7.1	0.004	0	0	-	
EBL NRB M.F.-A	8.43	8.04	9.00	9.00	9.10	9.00	10.6	8.0	0.018	0	0	-	
Meghna Con. Milk -B	8.24	11.90	39.39	39.40	40.00	37.50	96.9	33.0	3.151	-34.71	0.59	66.76	
Grameen1.Scheme2 -A	8.24	11.10	18.32	18.40	18.70	17.20	35.0	15.6	13.688	12.7	1.2	15.27	
Bangladesh Welding -A	8.17	11.01	49.99	50.30	51.00	47.70	282.0	42.6	15.221	14.12	1.08	46.29	
Meghna Life Ins. -A	8.16	9.06	203.40	208.00	209.70	196.00	3980.0	177.6	19.781	48.87	10.82	18.80	
ICB AMCL3rd NRB MF-A	8.11	7.96	8.00	8.00	8.10	7.80	15.3	7.3	2.572	11.17	1.17	6.84	



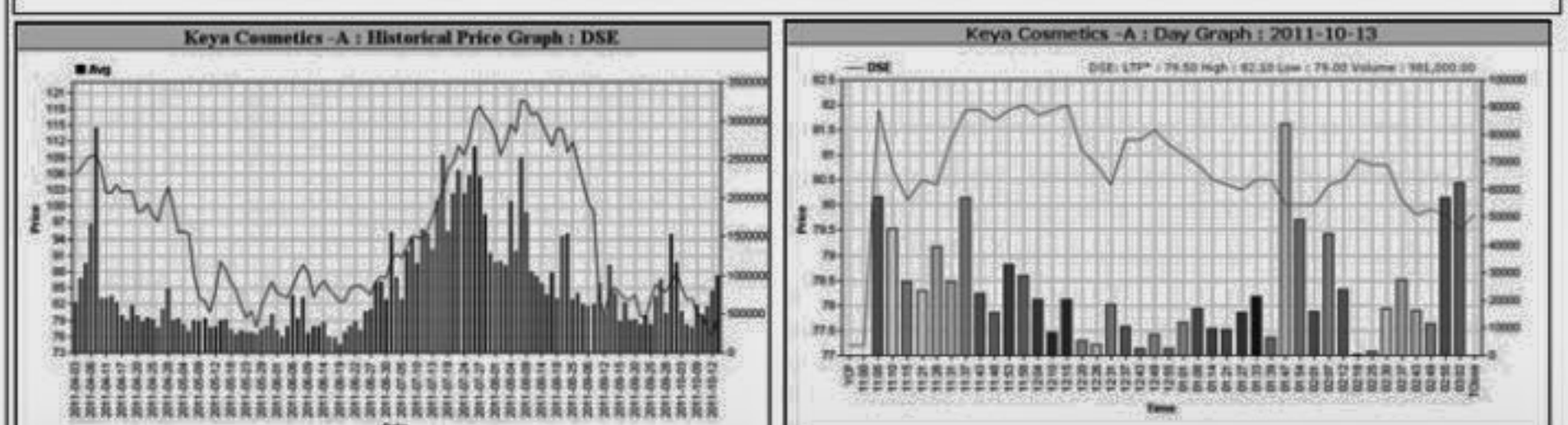
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE
Salvo Chemicals-Z	9.85	9.32	44.34	44.60	44.60	43.00
Grameen M F One-A	9.80	10.36	59.66	60.50	60.50	58.70
ISN Ltd. -A	9.29	9.86	30.76	30.60	31.10	30.60
Meghna Life Ins. -A	8.89	10.49	205.37	206.90	207.50	200.00
Grameen1.Scheme2 -A	8.19	11.29	18.33	18.50	18.70	17.50
Social Islami. B-A	6.72	10.25	25.39	25.40	26.00	24.50
BD Finance-A	6.72	9.56	80.66	81.00	82.30	78.50
Dacca Dyeing-A	6.69	9.77	54.95	54.20	55.80	54.00
Aftab Auto.-A	6.67	9.17	224.82	225.40	229.00	216.00
Federal Insu.-A	6.61	12.03	50.58	50.00	51.50	40.10



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale	C. Pite	BookV						
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
LafargeS Cement-Z	421500	156.491	4.29	-	371.27	369.75	375.25	365.00	1.79	72.83	-9.02	-41.16	
National Bank - A	2122770	129.369	3.54	-	60.94	60.70	61.80	59.90	3.94	22.21	7.98	7.64	
BEXIMCO Ltd. -A	777000	108.078	2.96	-	139.10	138.50	141.50	134.90	3.90	49.26	19.28	7.21	
Titas Gas TDCLA	129100	100.439	2.75	-	777.99	783.00	789.00	767.00	3.50	200.15	60.88	12.78	
Summit Power -A	975316	84.890	2.33	-	87.04	85.90	88.50	84.90	2.38	22.78	3.08	28.26	
Keya Cosmetics -A	996986	80.436	2.20	-	80.68	79.80	82.10	79.00	3.37	20.69	3.63	22.23	
Social Islami. B-A	3033423	77.281	2.12	-	25.48	25.40	26.00	24.50	6.72	12.32	1.89	13.48	
UCBL - A	1546373	70.621	1.94	-	45.67	45.50	46.70	43.50	6.06	10.74	6	7.61	
M.I. Cement-N	446400	70.579	1.93	-	158.11	158.30	160.90	154.00	5.67	16.36	3.32	47.62	
Beximco Pharma -A	698113	69.674	1.91	-	99.80	99.30	101.40	97.50	1.87	78.53	5.17	19.30	
Grameenphone-A	462592	68.603	1.88	-	148.30	147.10	151.50	144.90	2.72	27.07	7.93	18.70	
MJL BD Ltd.-N	557170	68.556	1.88	-	123.04	121.40	127.00	120.00	3.41	18.84	3.15	39.06	
One Bank -A	138455	66.994	1.84	-	483.87	487.00	489.50	465.00	7.74	152.55	59.19	8.17	
People's Leasing-A	792466	64.520	1.77	-	81.42	80.80	83.60	79.00	4.94	17.69	5.41	15.05	
UNITED AIR-B	2329600	60.437	1.66	-	25.94	25.80	26.40	24.50	6.81	12.64	0.71	36.54	
City Bank - A	113418	59.803	1.64	-	527.28	528.50	535.00	510.00	5.44	227.87	45.65	11.55	
Aftab Auto.-A	255770	57.790	1.58	-	225.95	226.00	230.00	215.90	5.81	55.51	15.08	3.63	
CMC Kamal Tex.-A	1161373	54.864	1.50	-	47.24	47.00	48.40	45.00	5.86	34.91	1.92	24.60	
Malek Spinning-A	995500	54.626	1.50	-	54.87	54.50	55.70	53.20	4.41	35.64	1.51	36.34	
Golden Son -A	754450	53.742	1.47	-	71.23	70.60	72.80	69.90	3.98	26.47	3.22	22.12	



Chittagong Stock Exchange

BEXIMCO Ltd. -A	267379	37.188	5.96	4500	139.08	138.20	140.90	136.00	4.07	49.26	19.28	7.21
UCBL - A	677935	30.879	4.95	6700	45.55	45.70	46.50	43.50	6.28	10.74	6	7.59
Aftab Auto.-A	110850	24.921	3.99	2000	224.82	225.40	229.00	216.00	6.67	55.51	15.08	14.91
UNITED AIR-B	933700	24.085	3.86	10000	25.80	25.70	26.40	24.80	6.20	12.64	0.71	36.34
Southeast Bank-A	68629	20.463	3.28	1939	298.17	296.25	302.00	294.50	3.40	197.82	37.67	7.92
National Bank - A	331790	20.272	3.25	14000	61.10	60.60	62.50	60.00	3.77	22.21	7.98	7.66
Lafarge S Cement-Z	52400	19.442	3.11	1000	371.03	368.50	375.00	366.25	2.29	72.83	9.02	41.13
Grameephone-A	118000	17.553	2.81	2000	148.75	147.40	151.90	146.10	2.57	27.07	7.93	18.76
Social Islami- B-A	682720	17.331	2.78	10000	25.39	25.40	26.00	24.20	6.72	12.32	8.99	13.43
Sin Bank - A	21668	14.392	2.39	255	169.95	168.80	169.50	167.00	3.41	375.1	108.23	17.46
M.I. Cement-A	13668	13.868	2.22	150	65.79	65.80	66.50	65.00	3.16	16.65	3.32	47.58
M.I. Cement-Issuing-A	169075	13.798	2.20	2800	81.61	81.20	82.90	79.40	3.52	17.99	1.41	35.09
M.I. Bd Ltd.-N	104380	12.844	2.06	2000	123.05	122.30	125.70	120.20	4.17	18.84	3.15	39.06
Republic Insu.-A	22050	12.608	2.02	7000	571.79	570.00	585.00	570.00	3.64	128.81	15.41	37.11
AIMS Insu.-A	1747500	10.964	1.76	25000	6.27	6.28	6.39	6.09	5.55	4.35	0.51	12.29
N C C Bank -A	360534	10.924	1.75	5500	30.30	30.00	31.00	28.00	3.81	15.75	0.44	7.50
Peoples Insur -A	229900	9.816	1.57	5000	42.70	42.10	43.90	41.90	3.19	18.47	2.01	21.24
Fu-Wang Food -A	168700	9.461	1.52	10000	56.08	55.50	57.20	55.00	4.52	10.89	0.6	93.47
Deshbandhu Polymer-N	158000	9.392	1.50	5500	59.44	58.20	60.50	57.30	3.37	13.63	3.47	17.13
Mekong Soinrui-A	233325	8.702	1.39	4000	33.63	33.20	34.50	36.80	5.06	70.78	0.96	9.27