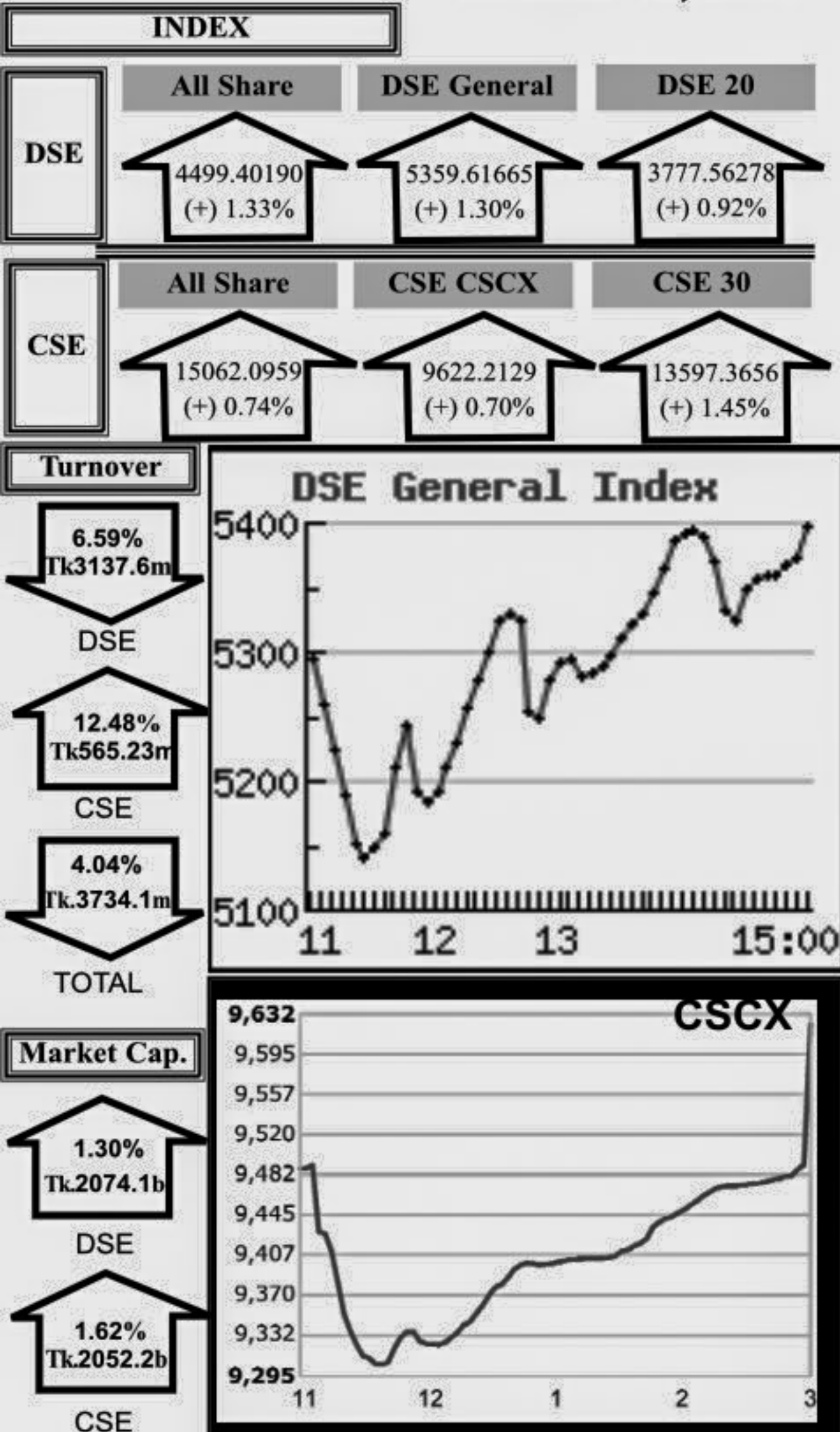


Capital Market Highlights: October 12, 2011



Key Features - October 12, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,137.63	565.23	3,702.86
Turnover (Volume)	41,825,525	10,004,491	51,830,016
No. of Contract	100,423	24,129	124,552
Traded Issues	254	182	254
Issue Gain (Avg. Price Basis)	52	48	52
Issue Loss (Avg. Price Basis)	198	134	198
Unchanged Issue (Avg. Price Basis)	4	-	-
Market Cap. Equity (Billion. Tk.)	2,074.09	2,052.16	2,074.09
Market Cap. Equity (Billion US\$)	26.76	26.48	26.76

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	495350	175.59	4.74	354.47
BEXIMCO Ltd. -A	1266637	165.97	4.48	131.03
Titas Gas TDCLA	147490	111.73	3.02	757.57
UCBL -A	2302607	95.73	2.59	41.57
Beximco Pharma -A	1010335	95.59	2.58	94.61
Grameenphone-A	650600	92.37	2.49	141.98
Aftab Auto.-A	422549	86.92	2.35	205.71
Summit Power -A	983916	80.89	2.18	82.21
M.I. Cement-N	533000	77.73	2.10	145.84
One Bank -A	170955	76.04	2.05	444.77
UNITED AIR-B	3214740	75.26	2.03	23.41
Keya Cosmetics -A	957542	72.91	1.97	76.14
Social Islami, B-A	3133692	72.17	1.95	23.03
National Bank -A	1202544	68.98	1.86	57.37
MJL BD Ltd.-N	545755	62.56	1.69	114.63
People's Leasing-A	831182	62.51	1.69	75.21
Malek Spinning-A	1214000	62.08	1.68	51.13
Southeast Bank-A	210542	58.88	1.59	279.68
CMC Kamal Tex. -A	1304898	55.68	1.50	42.67
City Bank -A	109107	53.88	1.46	493.82
Square Pharma -A	19943	47.97	1.30	2405.37
R. N. Spinning-A	638405	47.93	1.29	75.07
Fu-Wang Food A	888600	45.67	1.23	51.47
Eastern Housing -A	54361	45.52	1.23	837.44
Maksons Spinning-A	1251500	42.86	1.16	34.25
AB Bank -A	63618	41.75	1.13	656.34
Islami Bank BD -A	80575	40.77	1.10	505.97
Golden Son -A	590861	39.35	1.06	66.59
Beximco Syn.-A	77910	35.79	0.97	459.34
DESCO Ltd. -A	23955	35.78	0.97	1493.66

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	696.29	22.19	162.90
NBFI	216.17	6.89	37.62
Investment	89.69	2.86	15.80
Engineering	228.73	7.29	57.55
Food & Allied	87.31	2.78	11.17
Fuel & Power	334.98	10.68	37.31
Jute	3.30	0.11	31.28
Textile	327.93	10.45	31.28
Pharma & Chemical	298.49	9.51	38.93
Paper & Packaging	0.17	0.01	0.22
Service	50.93	1.62	12.26
Leather	24.32	0.78	0.12
Ceramic	59.39	1.89	15.09
Cement	250.47	7.98	38.65
Information Technology	17.37	0.55	5.46
General Insurance	126.61	4.04	12.82
Life Insurance	52.19	1.66	1.21
Telecom	74.99	2.39	17.38
Travel & Leisure	52.36	1.67	22.89
Miscellaneous	143.62	4.58	46.48
Debtenture	2.32	0.07	0.08

Sectoral P/E & EPS

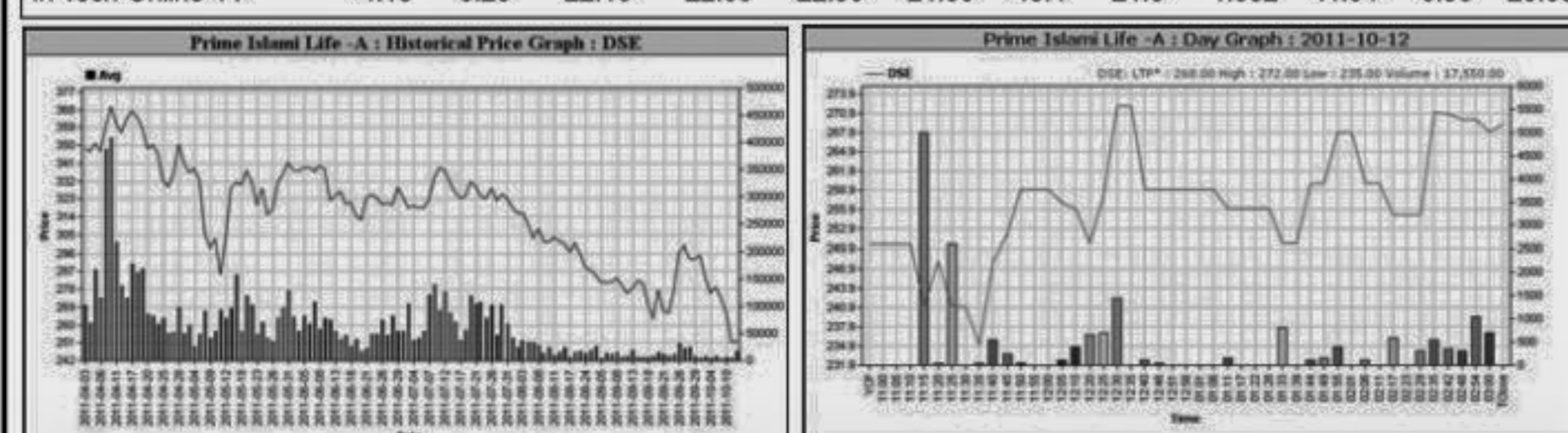
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.89	8.77	46.25	46.25
NBFI	18.58	18.76	44.24	44.41
Investment	14.11	16.11	31.79	31.79
Engineering	27.25	27.99	40.02	37.69
Food & Allied	15.40	14.52	140.48	153.59
Fuel & Power	19.81	19.60	43.05	43.04
Textile	12.31	12.90	29.90	29.92
Pharma. & Chemical	25.63	24.69	66.38	56.74
Paper & Printing	27.39	28.98	12.41	13.27
Service	11.96	11.92	64.01	64.01
Leather	15.68	15.92	104.33	129.27
Ceramic	32.00	31.90	21.06	21.06
Cement	24.18	23.92	68.64	68.64
IT	23.51	23.73	11.54	11.54
General Insurance	17.20	17.26	38.17	38.94
Life Insurance	41.98	44.12	70.00	70.00
Telecom	17.90	17.93	79.30	79.30
Travel & Leisure	12.39	12.78	17.17	13.55
Miscellaneous	8.13	8.08	156.08	151.01
Stock Exchanges	14.02	13.90	47.77	47.48

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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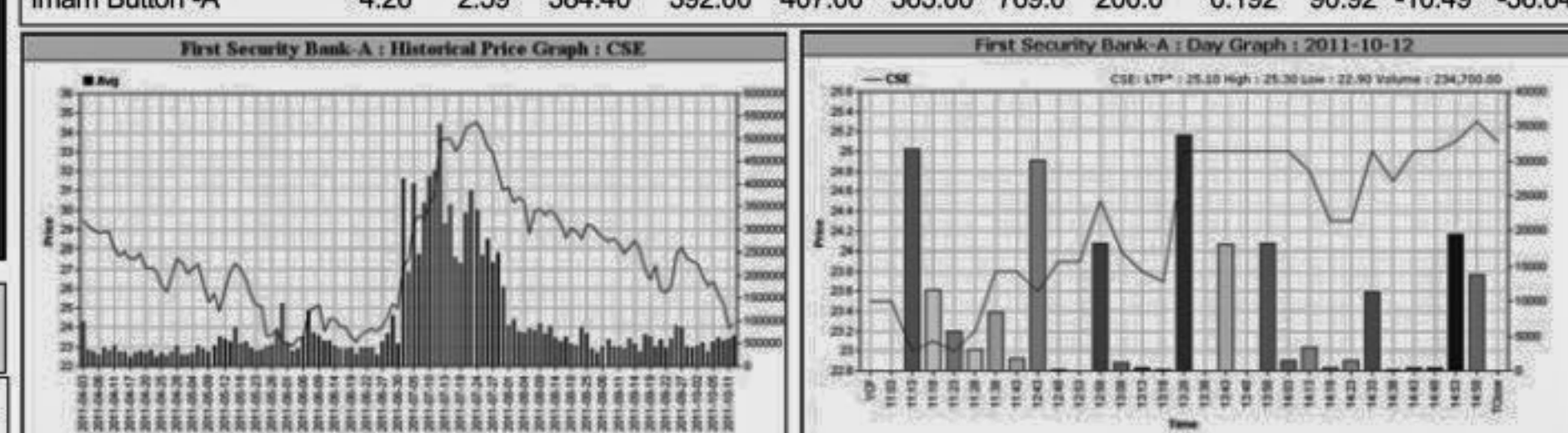
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Prime Islami Life -A	7.42 0.18	251.79 269.20 272.00 235.00 3847.0 215.5	4.419 27.1 5.51 45.70	
Alltex Industries -Z	6.67 2.33	215.40 223.75 227.75 195.50 368.5 112.5	13.150 100.76 -17.5 -12.14	
Anwar Galvanizing -Z	6.02 5.74	304.00 303.75 304.75 299.50 620.0 220.0	0.228 75.55 0.13 2338.46	
Shahjalal Islami -A	6.02 1.25	30.79 31.70 32.30 29.30 944.0 29.3	17.795 15.15 4.65 6.62	
Meghna Life Ins. -A	5.20 0.79	186.50 192.30 200.00 177.60 3980.0 177.6	15.048 48.87 10.82 17.24	
Samata Leather -Z	4.87 5.25	183.53 183.00 187.50 180.00 364.5 118.0	0.156 52.4 -2.51 -73.12	
Eastern Cables-A	4.78 3.14	575.78 586.25 593.00 550.00 835.0 510.0	0.268 382.58 6.82 84.43	
Standard Insurance-A	4.43 1.93	439.66 448.00 454.00 403.00 1110.0 372.3	2.448 129.66 18.61 23.62	
Premier Bank -A	4.36 0.70	30.25 31.10 31.80 28.70 72.5 27.2	17.046 15.65 4.64 6.52	
In Tech Online -A	4.15 0.23	22.16 22.60 22.90 21.00 45.4 21.0	1.652 11.04 0.96 23.08	



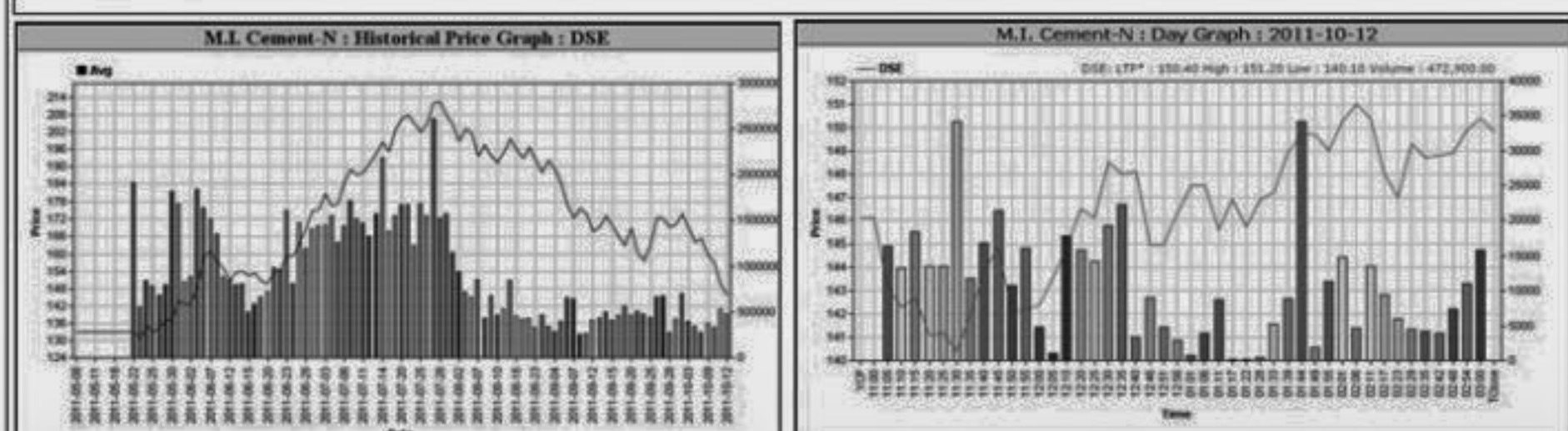
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
ICB AMCL 2nd NRB -A	7.60 7.52	155.63 155.75 155.75 155.50 268.0 142.3	0.031 136.44 28.49 5.46	
First Security Bank-A	6.81 1.04	24.23 25.10 25.30 22.90 9999.0 15.0	5.690 11.44 2.08 11.65	
Prime Bank-A	6.14 2.48	40.83 41.50 42.00 39.00 1020.0 17.0	0.654 29.03 5.69 7.18	
ICB AMCL 1st NRB -A	5.62 5.62	385.00 385.00 385.00 385.00 630.5 346.0	0.019 176.14 48.13 8.00	
Alltex Industries -Z	5.44 1.06	212.85 223.00 228.00 200.00 361.5 112.3	1.086 100.76 -17.5 -11.99	
Paramount Insur-A	5.00 3.37	393.76 393.75 396.50 390.00 1150.0 352.3	0.906 121.82 11.85 33.23	
Olympic Ind. -A	4.81 1.85	1986.00 2028.00 2028.00 1945.00 4595.0 1132.5	0.298 144.42 54.89 36.18	
ICB Emp. PMF-A	4.76 6.31	8.93 8.80 9.20 8.40 18.0 8.3	0.156 11.65 1.44 6.20	
PrimeFin. 1st MF-A	4.42 6.80	18.85 18.90 18.90 18.80 44.9 17.1	0.038 26.31 2.83 6.66	
Imam Button -A	4.26 2.59	384.40 392.00 407.00 365.00 769.0 200.0	0.192 90.92 -10.49 -36.64	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Pite	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
LafargeS Cement-Z	420100	148,923.475	-	354.49	363.25 366.50 338.00	3.42	72.83
BEXIMCO Ltd. -A	917057	120,259.383	-	131.14	133.30 134.40 126.20	1.21	49.26
Titas Gas TDCLA	142240	107,748.343	-	757.51	756.50 767.75 740.50	0.20	200.15
Beximco Pharma -A	870023	82,380.263	-	94.69	96.50 98.00 91.90	3.10	78.53
Grameenphone-A	528400	74,993.239	-	141.92	143.20 144.80 138.30	1.34	27.07
Summit Power -A	882634	72,571.231	-	82.22	83.90 84.90 79.00	2.57	22.78
M.I. Cement-N	472900	68,953.220	-	145.81	148.80 151.20 140.10	2.53	16.36
One Bank -A	147655	65,683.209	-	444.84	452.00 460.00 425.00	0.67	152.55
UCBL -A	1538370	64,005.204	-	41.61	42.90 43.30 39.80	3.13	10.74
Keya Cosmetics -A	799542	60,857.194	-	76.11	77.20 78.80 72.60	1.18	20.69
Social Islami, B-A	2586915	59,581.190	-	23.03	23.80 24.50 22.00	4.85	12.32
National Bank -A	1028944	59,007.187	-	57.35	58.40 58.50 55.00	1.04	22.21
CMC Kamal Tex. -A	1304898	55,675.178	-	42.67	44.40 45.00 40.10	3.50	34.91
Malek Spinning-A	1067000	54,562.174	-	51.14	52.20 53.00 48.40	2.55	35.64
UNITED AIR-B	2236650	52,362.167	-	23.41	24.20 24.50 22.20	3.86	12.64
MJL BD Ltd.-N	454240	52,059.166	-	114.61	117.40 118.00 110.30	2.18	18.84
Aftab Auto.-A	235619	48,425.154	-	205.52	213.60 214.90 195.20	1.96	55.51
People's Leasing-A	622882	46,804.149	-	75.14	77.00 77.90 72.00	1.32	17.69
City Bank -A	93335	46,087.147	-	493.78	501.25 507.75 475.00	0.30	227.87
R. N. Spinning-A	602905	45,241.144	-	75.04	77.00 78.80 72.00	2.80	12.38



Chittagong Stock Exchange

BEXIMCO Ltd. -A	349580	45.715	8.09	8300	130.77	132.80	134.90	126.50	0.30	49.26	19.28	6.78
Aftab Auto. -A	186930	38.497	6.81	2400	205.94	211.30	213.00	197.00	0.96	55.51	15.08	13.66
UCBL -A	764237	31.721	6.51	19000	41.51	43.00	43.40	39.50	3.12	10.74	6	6.92
LafargeS Cement-Z	75250	26.666	4.72	1000	354.37	360.25	365.00	342.00	2.27	72.83	-9.02	-39.29
UNITED AIR-B	978090	22.894	4.05	13000	23.41	24.20	24.40	22.00	3.42	12.64	0.71	32.97
Grameenphone-A	122200	17.379	3.07	2000	142.22	143.70	144.80	138.20	2.13	27.07	7.93	17.93
People's Leasing-A	208300	15.710	2.78	2500	75.42	77.10	78.20	72.80	1.58	17.69	5.41	13.94
Southeast Bank-A	55914	15.590	2.76	1000	278.82	286.50	295.00	266.00	2.96	197.82	37.67	7.40
Beximco Pharma -A	140312	13.213	2.34	2000	94.17	96.60	97.90	91.60	4.21	78.53	5.17	18.21
Social Islami, B-A	546777	12.592	2.23	13000	23.03	23.80	24.30	22.10	4.85	12.32	1.89	17.02
Keya Cosmetics -A	158000	12.054	2.13	5000	76.29	77.40	79.50	73.10	0.91	20.69	1.63	21.02
Maksons Spinning-A	315000	10.816	1.91	7500	34.34	35.60	36.20	32.40	1.42	20.78	4.86	8.46
MJL BD Ltd.-N	91515	10.501	1.86	2500	114.74	117.40	118.00	108.10	2.53	18.84	3.15	36.43
One Bank -A	23300	10.353	1.83	500	444.34	452.50	454.75	424.50	0.95	152.55	59.19	7.51
National Bank -A	173600	9.978	1.77	500	57.48	58.40	59.00	55.00	1.92	22.21	7.98	7.20
N C C Bank -A	342640	9.564	1.69	9250	27.91	28.90	29.20	26.20	0.59	15.75	4.04	6.91
AIMS First -A	1630000	8.440	1.67	90000	5.79	5.95	5.99	5.50	2.59	4.35	0.51	11.35
M.I. Cement-N	60100	7.779	1.55	1000	146.08	150.50	151.10	144.00	3.29	16.36	3.32	44.00
Eastern Housing-A	10280	8.504	1.50	480	827.26	873.75	882.00	790.00	6.23	174.86	35.9	23.04
Susmit Power-A	101282	8.318	1.47	9000	87.12	83.90	85.00	79.00	2.24	72.78	30.08	26.68