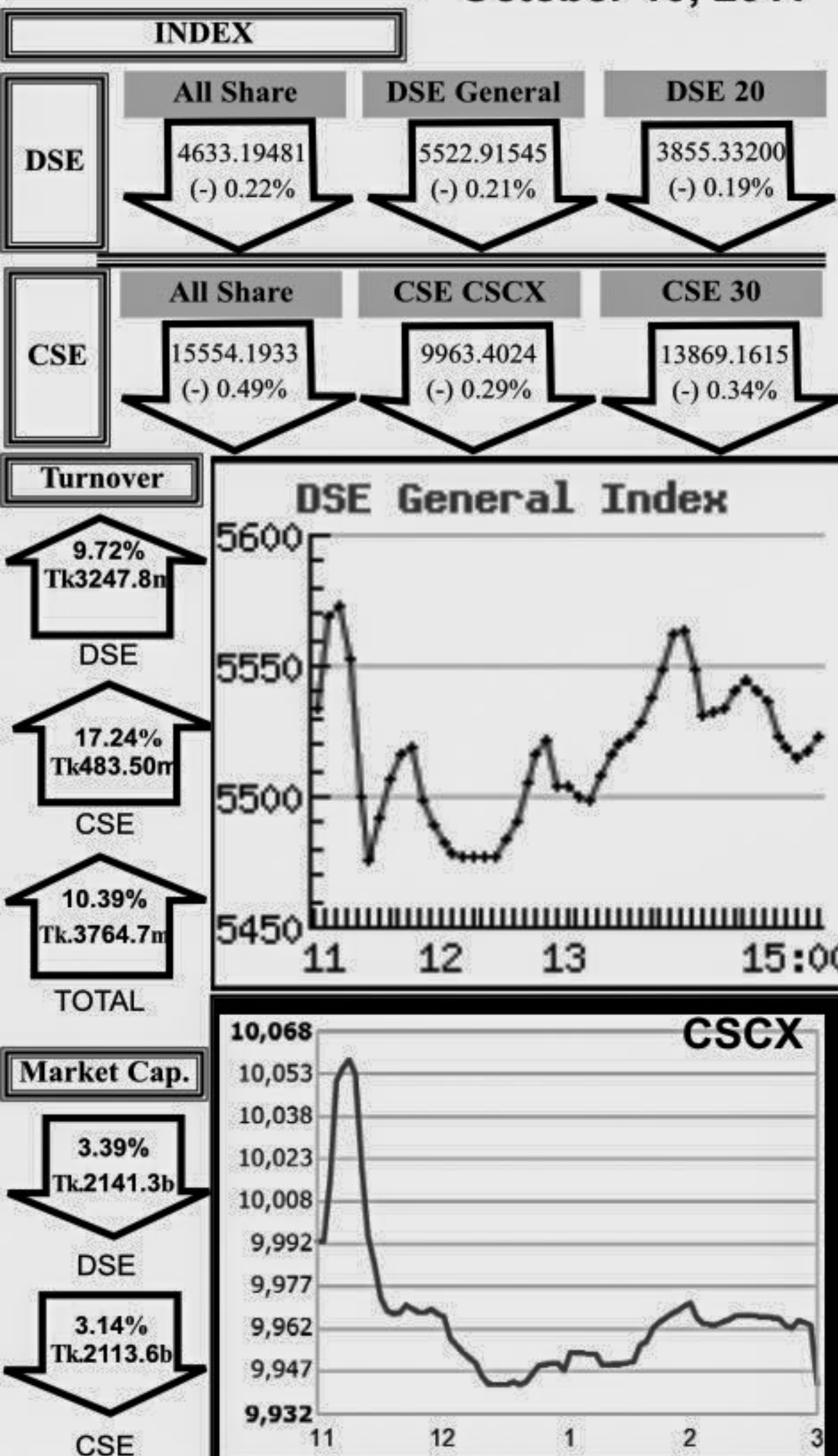


Capital Market Highlights: October 10, 2011



Key Features - October 10, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,558.06	419.69	2,977.75
Turnover (Volume)	30,734,299	7,108,289	37,842,588
No. of Contract	81,847	17,896	99,743
Traded Issues	254	170	254
Issue Gain (Avg. Price Basis)	33	25	33
Issue Loss (Avg. Price Basis)	217	145	217
Unchanged Issue (Avg. Price Basis)	4	-	4
Market Cap. Equity (Billion. Tk.)	2,135.49	2,102.70	2,135.49
Market Cap. Equity (Billion US\$)	27.55	27.13	27.55

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	459900	167.47	5.62	364.14
BEXIMCO Ltd. -A	888369	125.58	4.22	141.36
Grameenphone-A	749400	110.90	3.72	147.98
MJL BD Ltd.-N	609362	75.11	2.52	123.26
National Bank -A	1238150	74.00	2.49	59.77
UCBL -A	1563413	68.55	2.30	43.85
Aftab Auto.-A	277122	61.11	2.05	220.52
Beximco Pharma -A	626829	60.90	2.05	97.16
Summit Power -A	703602	60.10	2.02	85.41
M.I. Cement-N	381100	59.84	2.01	157.01
People's Leasing-A	719372	58.63	1.97	81.5
Malek Spinning-A	997000	54.78	1.84	54.95
City Bank -A	95455	50.25	1.69	526.42
UNITED AIR-B	1992070	49.73	1.67	24.97
Square Pharma -A	19710	49.30	1.66	2501.49
Keya Cosmetics -A	548931	43.93	1.48	80.03
Golden Son -A	620222	43.83	1.47	70.67
Jamuna Oil -A	181040	43.46	1.46	240.03
One Bank -A	82085	39.12	1.31	476.6
Eastern Housing -A	44030	39.08	1.31	887.62
Titas Gas TDCLA	50450	39.04	1.31	773.93
Southeast Bank-A	127588	37.07	1.24	290.53
Fu-Wang Food A	646500	35.66	1.20	55.16
R. N. Spinning-A	444735	35.42	1.19	79.65
S. Alam CR Steel -A	54527	35.34	1.19	648.05
Social Islami. B-A	1462246	35.22	1.18	24.09
Islami Bank BD -A	65808	34.21	1.15	519.78
CMC Kamal Tex. -A	669236	31.43	1.06	46.96
BD. Thai Alum -A	45432	30.84	1.04	678.84
Beximco Syn.-A	56629	27.32	0.92	482.43

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	513.93	20.09	118.23
NBFI	180.32	7.05	35.72
Investment	76.19	2.98	11.97
Engineering	225.73	8.82	43.91
Food & Allied	64.57	2.52	11.90
Fuel & Power	251.98	9.85	32.11
Jute	4.97	0.19	24.80
Textile	246.03	9.62	24.80
Pharma & Chemical	232.20	9.08	22.83
Paper & Packaging	0.70	0.03	0.10
Service	43.76	1.71	7.59
Leather	11.61	0.45	0.22
Ceramic	56.39	2.20	9.07
Cement	235.29	9.20	30.12
Information Technology	14.39	0.56	3.38
General Insurance	105.53	4.13	11.99
Life Insurance	41.61	1.63	1.77
Telecom	101.73	3.98	9.16
Travel & Leisure	36.08	1.41	13.65
Miscellaneous	113.90	4.45	31.06
Debtenture	1.13	0.04	0.09

Sectoral P/E & EPS

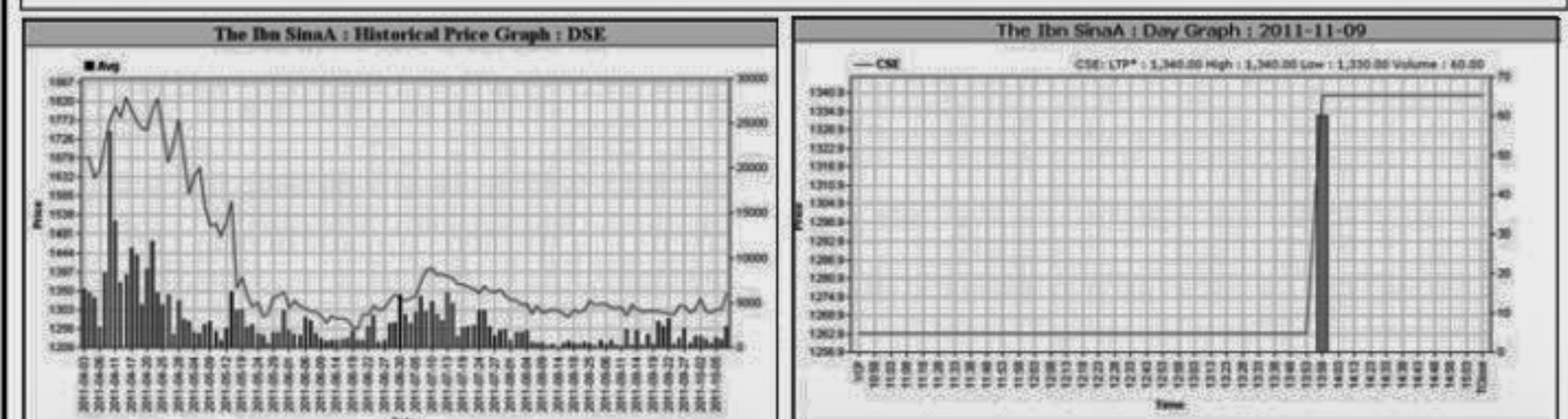
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.30	9.27	46.25	46.25
NBFI	19.75	19.86	45.45	45.69
Investment	14.64	16.20	31.79	31.79
Engineering	28.87	29.29	40.02	37.69
Food & Allied	15.81	14.73	140.48	153.59
Fuel & Power	20.39	20.40	43.05	43.04
Textile	13.21	13.69	29.90	29.92
Pharma. & Chemical	26.48	25.49	66.38	56.74
Paper & Printing	29.62	30.69	12.41	13.27
Service	12.55	12.56	64.01	64.01
Leather	15.87	16.13	104.33	129.27
Ceramic	33.89	33.83	21.06	21.06
Cement	25.46	25.17	68.64	68.64
IT	25.23	25.23	11.54	11.54
General Insurance	18.22	17.91	38.17	38.94
Life Insurance	43.65	45.24	70.00	70.00
Telecom	18.66	18.64	79.30	79.30
Travel & Leisure	13.13	18.45	17.17	13.55
Miscellaneous	8.75	8.65	156.08	151.01
Stock Exchanges	14.66	14.53	47.86	47.56

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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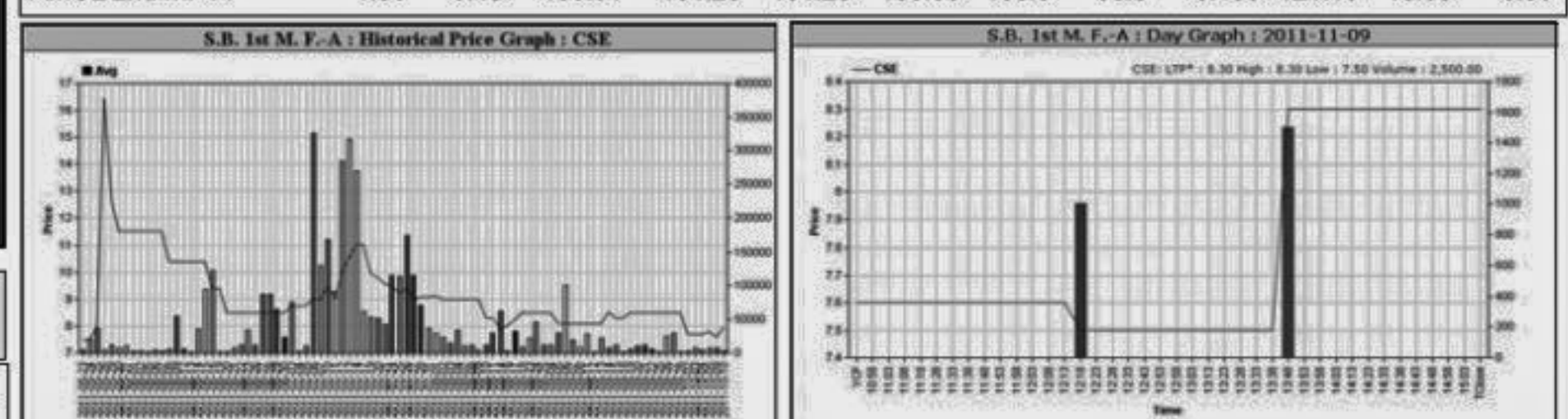
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
The Ibn SinaA	4.86	3.16 1,344.47 1,358.25 1,360.50 1,260.25 1948.01087.0	3.203 199.03 46.35 29.01	
Rupali InsurA	4.85	2.45 129.46 132.00 132.50 125.10 2010.0 86.0	11.932 43.85 7.39 17.52	
Reliance1 M.F.-A	3.41	3.67 9.33 9.10 9.30 9.10 15.0 8.5	0.014 0 0 -	
Reckitt Benckiser -A	3.28	3.47 1,050.30 1,049.10 1,060.00 1,026.00 1555.0 760.0	8.875 43.13 26.71 39.32	
Meghna PET Ind. -Z	3.25	3.90 16.00 15.90 16.00 15.90 33.0 14.1	0.040 0.2 -1.64 -9.76	
AramitCementA	1.62	1.38 1,083.81 1,083.25 1,097.75 1,050.00 1951.0 777.5	1.138 94.94 51.53 21.03	
ACI Limited-A	1.28	0.61 252.38 252.80 259.50 248.50 420.0 227.0	2.915 217.76 30.49 8.28	
AIBL 1st Is. M. F.-A	1.27	- 8.00 8.00 8.10 7.90 20.1 7.4	0.296 0 0 -	
Aziz PipesZ	1.17	0.03 343.86 346.00 348.00 331.25 788.5 312.0	0.294 -383.45 7.18 47.89	
Islami Bank BD -A	1.16	0.24 519.96 521.75 524.00 515.25 879.0 443.0	31.134 234.76 44.6 11.66	



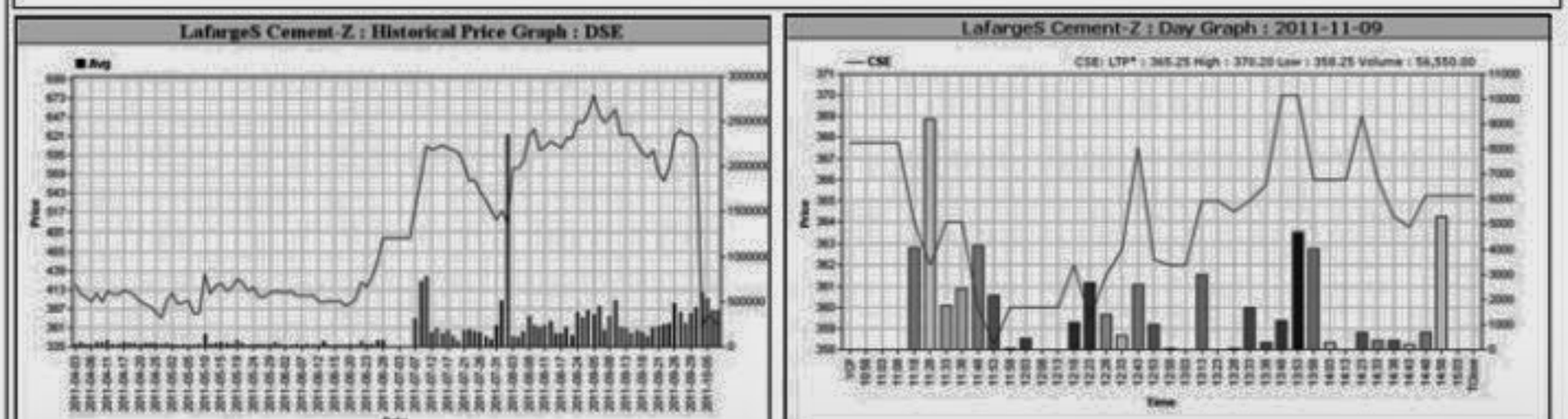
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
The Ibn SinaA	5.84	5.83 1336.67 1336.75 1340.00 1330.00 1998.8 1100.0	0.080 199.03 46.35 28.84	
S.B. 1st M. F.-A	5.26	5.00 7.98 8.00 8.30 7.50 18.9 7.5	0.020 0 0 -	
Rupali InsurA	4.42	3.41 129.96 132.30 132.80 127.00 2051.0 87.2	4.107 43.85 7.39 17.59	
ICB Emp. PMF-A	3.45	1.35 9.00 9.00 9.00 9.00 18.0 8.7	0.014 11.65 1.44 6.25	
National Life I -A	3.33	0.68 3806.57 3848.00 3850.00 3550.00 8599.0 3550.0	0.133 809.94 123.4 30.85	
GreenDeltains-A	2.10	3.03 165.19 165.10 168.00 161.20 3199.0 156.2	0.198 72.6 12.31 13.42	
Power Grid Co. -A	1.76	1.29 747.58 751.50 770.00 733.00 1362.0 629.0	0.081 374.34 38.36 19.49	
ACI Formulations-A	1.67	0.69 114.48 115.60 117.00 114.00 1230.0 74.7	0.069 49.73 3.05 37.53	
First Lease-A	1.61	0.62 930.00 930.00 930.00 930.00 1848.0 630.0	0.047 157.6 27.56 33.74	
AMCL 2nd MF-A	1.50	0.45 100.61 101.25 101.25 100.00 188.0 98.5	0.458 121.16 18.08 5.56	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Pite	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
LafargeS Cement-Z	403350	146.859	5.74	- 364.10	366.25 374.00 358.00 -0.81	72.83 -9.02 -40.37	
Grameenphone-A	687400	101.733	3.98	- 148.00	147.90 149.70 146.20 0.14	27.07 7.93 18.66	
BEXIMCO Ltd. -A	674073	95.337	3.73	- 141.43	140.70 143.60 140.00 -0.35	49.26 19.28 7.34	
National Bank -A	1061100	63.360	2.48	- 59.71	59.50 61.10 59.00 -0.83	22.21 7.98 7.48	
MJL BD Ltd.-N	508995	62.736	2.45	- 123.25	123.00 125.00 120.00 0.00	18.84 3.15 39.13	
Summit Power -A	643499	54.967	2.15	- 85.42	85.20 87.30 83.20 0.24	22.78 3.08 27.73	
Beximco Pharma -A	556704	54.054	2.11	- 97.10	97.00 99.20 95.30 -0.82	78.53 5.17 18.78	
M.I. Cement-N	335800	52.724	2.06	- 157.01	156.50 161.00 155.00 -0.57	16.36 3.32 47.29	
UCBL -A	1117039	48.988	1.92	- 43.86	43.80 44.90 43.00 -0.23	10.74 6 7.31	
Malek Spinning-A	867500	47.668	1.86	- 54.95	54.50 56.20 53.90 -0.37	35.64 1.51 36.39	
City Bank -A	87556	46.094	1.80	- 526.45	525.25 538.75 518.00 -0.43	227.87 45.65 11.53	
Square Pharma -A	17852	44.656	1.75	- 2501.46	2499.25 2548.00 2491.00 -1.11	499.53 95.61 26.16	
Jamuna Oil -A	179720	43.142	1.69	- 240.05	241.20 246.90 235.60 -0.17	36.47 10.44 7.59	
People's Leasing-A	496497	40.444	1.58	- 81.46	81.00 83.70 80.40 -0.12	17.69 5.41 15.06	
Golden Son -A	567622	40.123	1.57	- 70.69	70.00 72.00 69.00 -0.28	26.47 3.22 21.95	
Keya Cosmetics -A	48431	38.783	1.52	- 80.06	79.50 82.00 78.00 0.76	20.69 3.63 22.06	
Titas Gas TDCLA	49150	38.041	1.49	- 773.98	775.50 785.00 766.25 0.42	200.15 60.88 12.71	
UNITED AIR-B	1445770	36.084	1.41	- 24.96	24.80 25.50 24.60 -0.40	12.64 0.71 35.15	
Eastern Housing -A	39700	34.695	1.36	- 888.03	879.75 904.00 872.00 -0.79	174.86 35.21 24.74	
Aftab Auto.-A	156872	34.584	1.35	- 220.46	220.70 226.00 216.00 0.64	55.51 15.08 14.62	



Chittagong Stock Exchange

BEXIMCO Ltd. -A	214296	30.244	7.21	5800	141.13	140.40	143.70	139.70	-0.64	49.26	19.28	7.32
Aftab Auto.-A	120250	26.528	6.32	1000	220.61	219.90	224.80	216.60	0.27	55.51	15.08	14.63
LafargeS Cement-Z	56550	20.608	4.91	2000	364.42	364.50	370.25	358.25	-0.88	72.83	-9.02	-40.40
UCBL -A	446374	19.566	4.66	20000	43.83	43.80	44.90	43.30	-0.45	10.74	6	7.31
People's Leasing-A	222875	18.184	4.33	2000	81.59	80.80	84.00	80.50	-0.62	17.69	5.41	15.08
UNITED AIR-B	546300	13.650	3.25	10000	24.99	24.80	25.50	24.50	-0.80	12.64	0.71	35.20
MJL BD Ltd.-N	100367	12.375	2.95	2100	123.29	122.70	127.50	121.00	-1.37	18.84	3.15	39.14
Southeast Bank-A	39274	11.450	2.73	896	291.55	289.50	296.00	285.00	-0.34	197.82	37.67	7.74
National Bank -A	177050	10.645	2.54	2500	60.12	59.80	61.30	59.50	-0.50	22.21	7.98	7.53
Khulna Power-A	148558	9.984	2.38	5000	67.20	66.90	68.80	66.00	0.90	12.57	2.25	29.87
Grameenphone-A	62000	9.163	2.18	2000	147.79	147.50	149.50	145.40	0.07	27.07	7.03	18.64
M C C Bank -A	314645	8.058	1.86	10000	23.82	23.80	23.80	23.20	0.00	15.75	0.14	13.13
U C C Bank -A	361020	8.669	2.07	9750	24.01	23.90	24.40	24.02	-0.42	12.32	1.89	12.70
AIMS Firms-A	1202500	7.891	1.76	32500	6.15	6.11	6.34	6.07	-0.61	4.35	0.51	12.06
One Bank -A	15200	7.236	1.72	500	476.03	472.00	492.00	466.00	-0.68	152.55	59.19	8.04
Malek Spinning-A	129500	7.117	1.70	4500	54.95	54.50	56.00	53.90	-0.55	35.64	1.51	36.39
M.I. Cement-N	45300	7.114	1.70	1000	157.04	155.40	161.80	154.60	-1.21	16.36	3.32	47.30
Beximco Pharma -A	70125	6.846	1.63	2000	97.62	97.10	99.90	96.00	-1.21	78.53	5.17	18.88
AB Bank -A	9799	6.762	1.61	340	690.09	686.00	702.00	681.00	-0.62	375.1	108.23	6.38
Maksan Spinning-A	178792	6.712	1.61	3000	37.67	37.30	38.60	37.10	-0.32	30.78	4.06	9.28