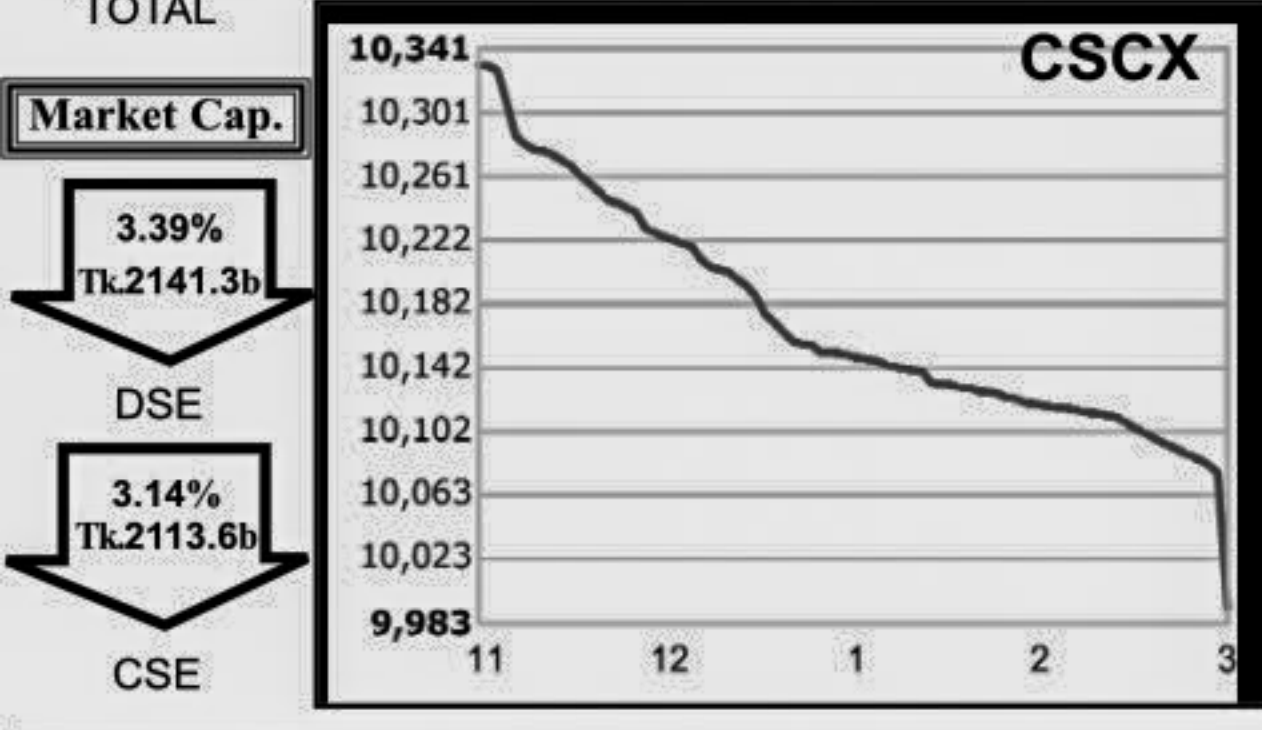
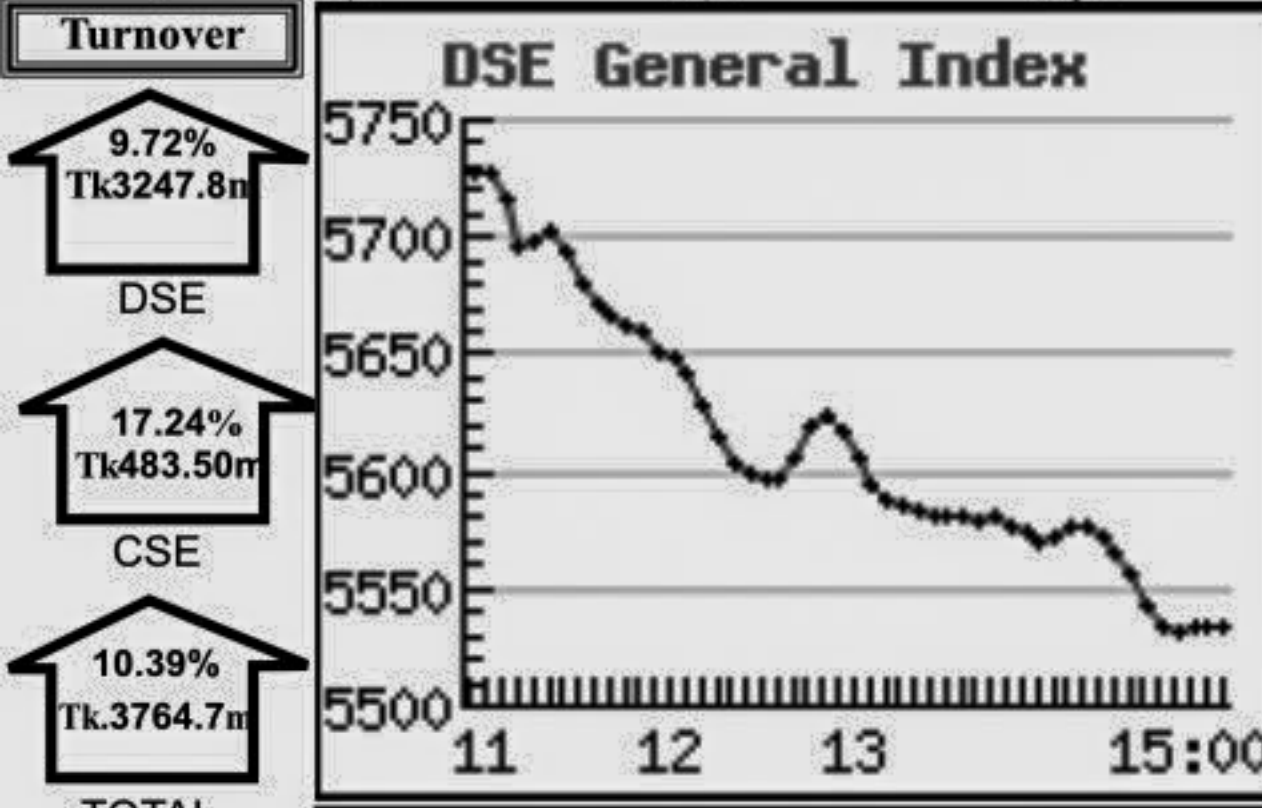


Capital Market Highlights: October 09, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4643.44485 (-) 3.35%	5534.33706 (-) 3.38%	3862.73141 (-) 2.77%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	15630.6464 (-) 3.25%	9992.6415 (-) 3.25%	13917.0127 (-) 2.99%

Turnover			
	DSE	CSE	TOTAL
	9.72% Tk3247.8m	17.24% Tk483.50m	10.39% Tk3764.7m
	3.39% Tk2141.3b	3.14% Tk2113.6b	



Key Features - October 09, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,247.75	483.50	3,731.25
Turnover (Volume)	38,009,325	7,559,519	45,568,844
No. of Contract	95,006	19,690	114,696
Traded Issues	263	188	263
Issue Gain (Avg. Price Basis)	23	10	23
Issue Loss (Avg. Price Basis)	238	178	238
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion Tk.)	2,141.26	2,113.60	2,141.26
Market Cap. Equity (Billion US\$)	27.63	27.27	27.63

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	490250	183.04	4.91	373.36
BEXIMCO Ltd. -A	986015	140.97	3.78	142.97
Beximco Pharma -A	1369888	135.17	3.62	98.74
UCBL -A	2127186	94.49	2.53	44.42
Grameenphone-A	583000	86.86	2.33	148.98
People's Leasing-A	980812	81.14	2.17	82.73
National Bank -A	1322592	80.58	2.16	60.92
UNITED AIR-B	2997920	76.14	2.04	25.4
Aftab Auto -A	338138	75.32	2.02	222.74
M.I. Cement-N	440700	70.44	1.89	159.84
Summit Power -A	800639	69.12	1.85	86.33
Square Pharma -A	245677	62.64	1.68	2549.75
Eastern Housing -A	67705	61.54	1.65	908.95
Malek Spinning-A	1054500	58.62	1.57	55.59
MJL BD Ltd.-N	443498	55.81	1.50	125.83
Titas Gas TDCLA	70475	54.69	1.47	776.05
City Bank -A	96764	52.11	1.40	538.48
One Bank -A	106475	51.90	1.39	487.46
Keya Cosmetics -A	647475	51.72	1.39	79.88
Beximco Syn.-A	104544	51.53	1.38	492.9
Premier Leasing-A	83053	51.40	1.38	618.92
R. N. Spinning-A	598755	48.16	1.29	80.82
Social Islami. B-A	1935389	46.84	1.26	24.2
CMC Kamal Tex. -A	935062	44.75	1.20	47.85
Pharma Aids A	18850	43.14	1.16	2288.81
BD. Thai Alum -A	60257	41.87	1.12	694.9
Southeast Bank-A	125927	36.89	0.99	292.99
Jamuna Oil -A	149700	36.40	0.98	243.13
Olympic Ind. -A	16756	34.78	0.93	2075.83
Fu-Wang Food A	597200	33.72	0.90	56.46

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	602.29	18.54	133.93	25.91	736.22	19.56
NBFI	278.10	8.56	40.23	7.78	318.34	8.46
Investment	96.21	2.96	12.62	2.44	108.83	2.89
Engineering	280.46	8.64	44.02	8.52	324.49	8.62
Food & Allied	98.84	3.04	10.54	2.04	109.38	2.91
Fuel & Power	267.31	8.23	31.48	6.09	298.79	7.94
Jute	7.67	0.24	33.46	6.47	41.13	1.09
Textile	369.87	11.39	33.46	6.47	403.33	10.71
Pharma & Chemical	390.21	12.01	33.15	6.41	423.36	11.25
Paper & Packaging	1.09	0.03	0.25	0.05	1.34	0.04
Service	65.53	2.02	10.19	1.97	75.72	2.01
Leather	15.56	0.48	1.05	0.20	16.61	0.44
Ceramic	72.95	2.25	10.01	1.94	82.96	2.20
Cement	252.09	7.76	47.69	9.23	299.78	7.96
Information Technology	16.95	0.52	3.29	0.64	20.25	0.54
General Insurance	136.94	4.22	7.06	1.36	144.00	3.82
Life Insurance	30.06	0.93	1.56	0.30	31.61	0.84
Telecom	72.04	2.22	14.82	2.87	86.86	2.31
Travel & Leisure	58.87	1.81	17.27	3.34	76.14	2.02
Miscellaneous	133.54	4.11	30.69	5.94	164.23	4.36
Debtenture	1.17	0.04	0.18	0.03	1.35	0.04

Sectoral P/E & EPS

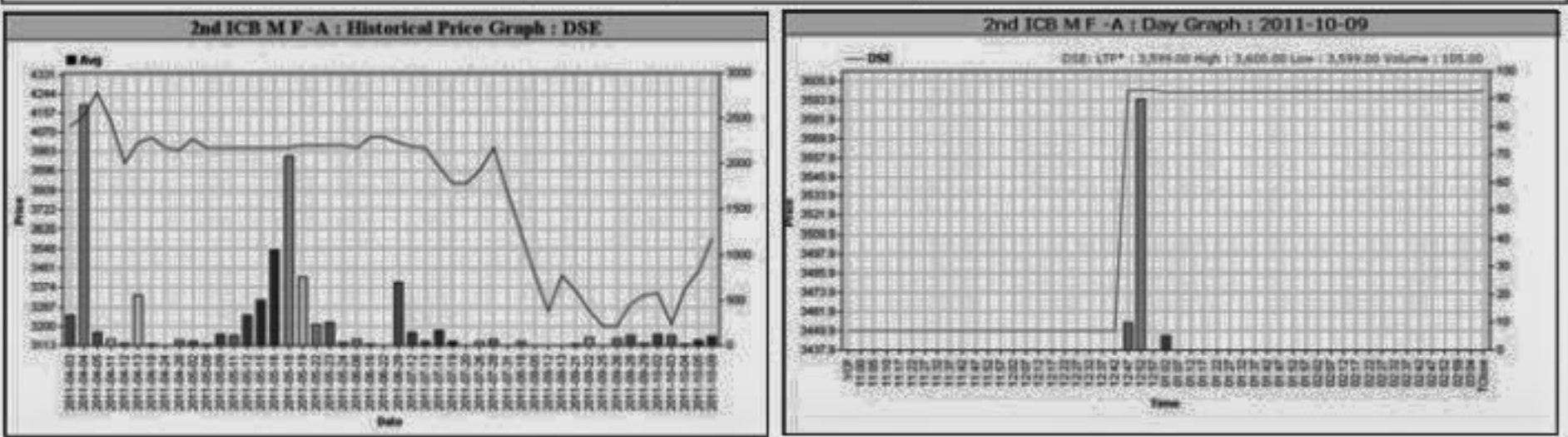
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.39	9.38	46.25	46.25
NBFI	20.06	20.18	45.45	45.69
Investment	15.01	16.25	31.79	31.79
Engineering	29.44	30.11	40.02	37.69
Food & Allied	15.88	15.08	140.48	153.59
Fuel & Power	20.53	20.52	43.05	43.04
Textile	13.45	13.90	29.90	29.92
Pharma. & Chemical	26.78	25.92	66.30	56.74
Paper & Printing	30.24	30.82	12.41	13.27
Service	12.77	12.75	64.01	64.01
Leather	15.83	16.26	104.33	129.27
Ceramic	34.31	34.24	21.06	21.06
Cement	25.73	25.62	68.64	68.64
IT	25.64	25.45	11.54	11.54
General Insurance	18.35	17.99	38.17	38.94
Life Insurance	44.34	45.27	70.00	70.00
Telecom	18.79	18.77	79.30	79.30
Travel & Leisure	13.33	18.76	17.17	13.55
Miscellaneous	8.87	8.75	156.08	151.01
Stock Exchanges	14.83	14.70	47.86	47.56

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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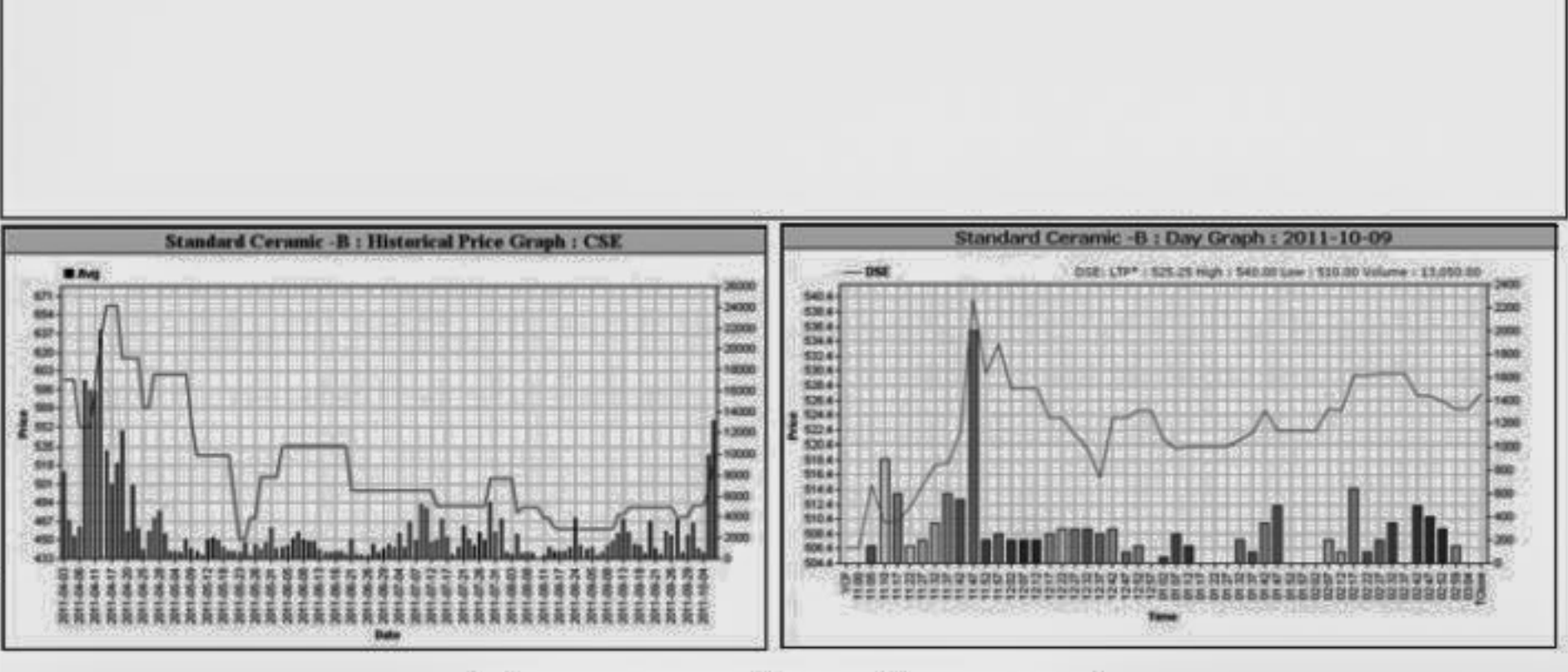
Capital Gainers

Dhaka Stock Exchange																			
Company	Price Chn. (%)		Price Scale				Turnover		BookV		M.Tk		Per S		EPS		PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS	PE	Per S	EPS	PE	
2nd ICB M F-A	4.34	4.35	3,600.00	3,599.75	3,600.00	3,599.00	4,260.00	2,656.00	0.378	763.4	330.21	10.90							
3rd ICB M F-A	4.28	3.61	2,776.74	2,780.00	2,780.00	2,700.00	2,780.01	851.00	0.597	589.1	248.34	11.18							
Standard Ceramic-B	4.10	5.13	523.94	527.25	540.00	510.00	710.00	345.00	6.843	147.83	4.88	107.36							
Desh Garments -B	2.56	2.12	713.81	720.00	739.00	698.00	854.00	286.00	3.669	110.69	2.26	315.85							
FAS Fin. & Inv. Ltd-A	1.61	4.06	548.78	535.50	588.00	528.00	1175.00	415.00	19.498	186.27	17.26	31.79							
4th ICB M F-A	1.46	0.66	2,481.32	2,501.00	2,518.00	2,443.00	2,650.02	1,019.00	2.258	586.34	234.02	10.60							
Berger Paints-A	1.21	1.92	636.99	633.60	650.00	608.20	1040.00	512.00	2.325	54.64	30.39	20.96							
National Tea -A	0.44	3.56	5,177.78	5,183.25	5,250.00	5,150.00	7,999.84	3,500.00	0.233	740	265.87	19.47							
Bala Shoe Ltd. -A	0.33	0.50	607.46	606.70	616.60	603.10	830.00	430.00	3.827	86.07	39.66	15.32							
Delta Life Insu. -Z	0.31	0.27	39,900.00	39,895.30	40,000.00	39,475.30	60,000.00	25,320.00	1.596	1893.97	385.32	103.55							



Chittagong Stock Exchange

Chittagong Stock Exchange																			
Company	Price Chn. (%)		Price Scale				Turnover		BookV		M.Tk		Per S		EPS		PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS	PE	Per S	EPS	PE	
Standard Ceramic-B	6.54	6.56	529.25	529.25	534.25	520.00	682.00	385.00	0.185	147.83	4.88	108.45							
Bangas -A	4.48	4.48	1879.00	1879.00	1879.00	1879.00	3625.00	950.00	0.038	134.45	14.61	128.61							
FAS Fin. & Inv. Ltd-A	3.07	7.59	549.82	537.50	565.00	531.00	1,250.00	400.00	2.293	186.27	17.26	31.86							
Rupali InsurA	0.56	0.01	125.68	126.70	128.00	122.20	205.00	87.2	0.091	43.85	7.39	17.01							
Bala Shoe Ltd. -A	0.42	0.42	600.00	600.00	600.00	600.00	844.9	431.0	0.300	86.07	39.66	15.13							



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV	EPS	PE	Per S	EPS	PE
				Avg. Close	DayHi	DayLo	Chn%							
LafargeS Cement-Z	398950	149,129.4	4.59	373.80	369.25	384.00	367.25	-3.15	72.83	-9.02	-41.44			
Beximco Pharma -A	1229196	121,383.3	3.74	98.75	97.80	103.40	97.70	-4.59	78.53	5.17	19.10			
BEXIMCO Ltd. -A	775293	110,834.3	3.41	142.96	141.20	148.00	140.70	-4.01	49.26	19.28	7.41			
National Bank -A	1192577	72,659.2	2.24	60.93	60.00	63.50	59.70	-4.15	22.21	7.98	7.64			
Grameenphone-A	483400	72,035.2	2.22	149.02	147.70	156.00	147.00	-3.72	27.07	7.93	18.79			
People's Leasing-A	808562	66,853.2	2.06	82.68	81.10	86.50	80.70	-6.13	17.69	5.41	15.28			
UCBL -A	1495999	66,344.2	2.04	44.35	43.90	46.40	43.80	-4.77	10.74	6	7.39			
Summit Power -A	743846	64,187.1	1.98	86.29	85.00	90.40	84.80	-5.13	22.78	3.08	28.02			
M.I. Cement-N	373400	59,676.1	1.84	159.82	157.40	164.80	156.90							