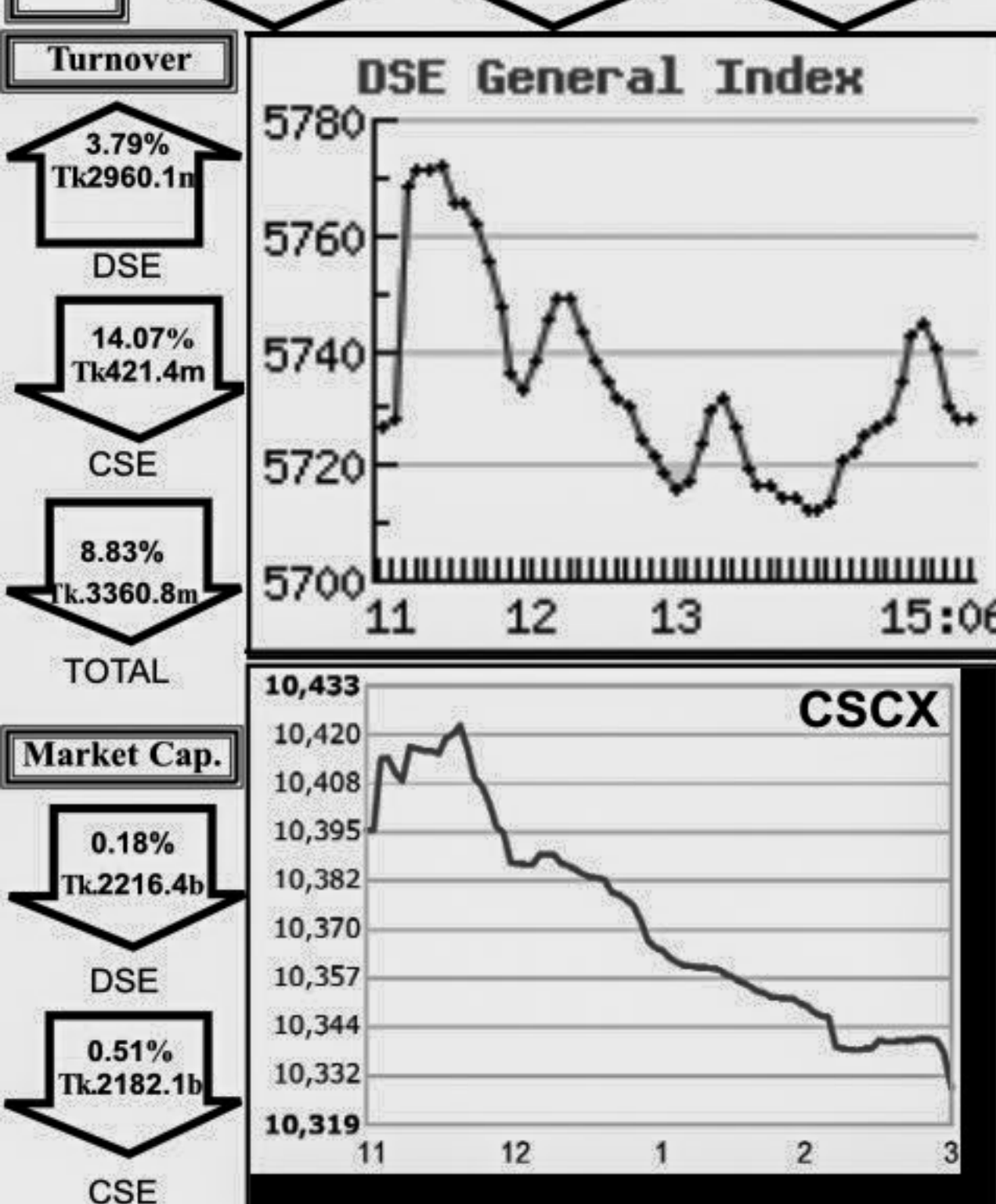


Capital Market Highlights: October 05, 2011

INDEX			
All Share		DSE General	
DSE	4804.17021 (+) 0.08%	5727.80037 (+) 0.02%	3972.80176 (+) 0.02%
All Share		CSE CSCX	
CSE	16155.1367 (-) 0.47%	10328.6360 (-) 0.55%	14345.3442 (-) 0.34%



Key Features - October 05, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,960.14	412.41	3,372.55
Turnover (Volume)	31,548,888	5,723,927	37,272,815
No. of Contract	85,354	16,315	101,669
Traded Issues	259	179	259
Issue Gain (Avg. Price Basis)	190	105	190
Issue Loss (Avg. Price Basis)	62	70	62
Unchanged Issue (Avg. Price Basis)	7	4	7
Market Cap. Equity (Billion Tk.)	2,216.39	2,182.10	2,216.39
Market Cap. Equity (Billion US\$)	28.60	28.16	28.60

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	609850	230.51	6.84	377.98
Grameenphone-A	1179794	181.05	5.37	153.46
Eastern Housing -A	116641	108.36	3.21	928.97
BEXIMCO Ltd. -A	699311	103.21	3.06	147.58
Beximco Syn.-A	188557	95.63	2.84	507.15
National Bank -A	1325759	83.37	2.47	62.88
BD. Thai Alum -A	111681	78.68	2.33	704.53
Summit Power -A	719026	64.86	1.92	90.2
Beximco Pharma -A	585626	60.07	1.78	102.57
UNITED AIR-B	2142510	57.25	1.70	26.72
Aftab Auto.-A	242382	56.08	1.66	231.36
Malek Spinning-A	963000	55.38	1.64	57.5
City Bank -A	95018	52.91	1.57	556.88
Square Pharma -A	20214	52.36	1.55	2590.52
M.I. Cement-N	315100	52.00	1.54	165.03
Fu-wang Ceramic-A	123004	50.69	1.50	412.09
UCBL -A	1008757	46.74	1.39	46.34
Orion Infusions -A	62200	45.48	1.35	731.21
CMC Kamal Tex. -A	877767	43.38	1.29	49.43
People's Leasing-A	497575	43.24	1.28	86.9
Social Islami. B-A	1625838	40.61	1.20	24.98
MJL BD Ltd.-N	304600	40.01	1.19	133.04
Safko Spinning-A	80150	36.55	1.08	456.61
Titas Gas TDCLA	44280	34.99	1.04	790.19
S. Alam CR Steel -A	50291	33.64	1.00	668.92
Rahima Food -A	70550	33.56	1.00	475.71
R. N. Spinning-A	388960	32.61	0.97	83.84
Key Cosmetics -A	358000	29.75	0.88	83.11
One Bank -A	59147	29.74	0.88	502.82
Premier Leasing-A	45706	29.72	0.88	650.27

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	495.58	16.74	79.75	17.71	575.33	16.87
NBFI	148.92	5.03	28.65	6.36	177.56	5.21
Investment	121.41	4.10	11.40	2.53	132.80	3.89
Engineering	291.05	9.83	46.76	10.39	337.81	9.91
Food & Allied	100.66	3.40	12.27	2.73	112.93	3.31
Fuel & Power	194.53	6.57	24.65	5.47	219.17	6.43
Jute	10.29	0.35	37.83	8.40	48.12	1.41
Textile	392.78	13.27	37.83	8.40	430.61	12.63
Pharma & Chemical	278.93	9.42	25.12	5.58	304.05	8.92
Paper & Packaging	1.33	0.05	0.21	0.05	1.54	0.05
Service	106.10	3.58	13.55	3.01	119.65	3.51
Leather	13.91	0.47	1.61	0.36	15.52	0.46
Ceramic	89.50	3.02	16.72	3.71	106.21	3.11
Cement	262.91	8.88	36.47	8.10	299.38	8.78
Information Technology	11.41	0.39	1.76	0.39	13.17	0.39
General Insurance	103.78	3.51	9.41	2.09	113.18	3.32
Life Insurance	27.12	0.92	1.51	0.34	28.63	0.84
Telecom	150.25	5.08	30.80	6.84	181.05	5.31
Travel & Leisure	43.20	1.46	14.05	3.12	57.25	1.68
Miscellaneous	114.62	3.87	19.62	4.36	134.24	3.94
Debtenture	1.88	0.06	0.27	0.06	2.15	0.06

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.67	9.67	46.25	46.25
NBFI	20.63	20.74	45.45	45.69
Investment	15.53	16.34	31.79	31.79
Engineering	30.29	31.08	40.02	37.69
Food & Allied	15.90	15.19	140.48	153.59
Fuel & Power	20.98	20.95	43.05	43.04
Textile	13.86	14.33	29.90	29.92
Pharma. & Chemical	27.24	26.43	66.30	56.74
Paper & Printing	30.66	31.09	12.41	13.27
Service	13.20	13.15	64.01	64.01
Leather	15.87	16.30	104.33	129.27
Ceramic	35.09	35.04	21.06	21.06
Cement	26.41	26.23	68.64	68.64
IT	26.34	26.19	11.54	11.54
General Insurance	18.81	18.59	38.17	38.94
Life Insurance	45.58	46.48	70.00	70.00
Telecom	19.35	19.34	79.30	79.30
Travel & Leisure	13.94	19.81	17.17	13.55
Miscellaneous	9.16	9.00	156.08	151.01
Stock Exchanges	15.22	15.08	47.86	47.56

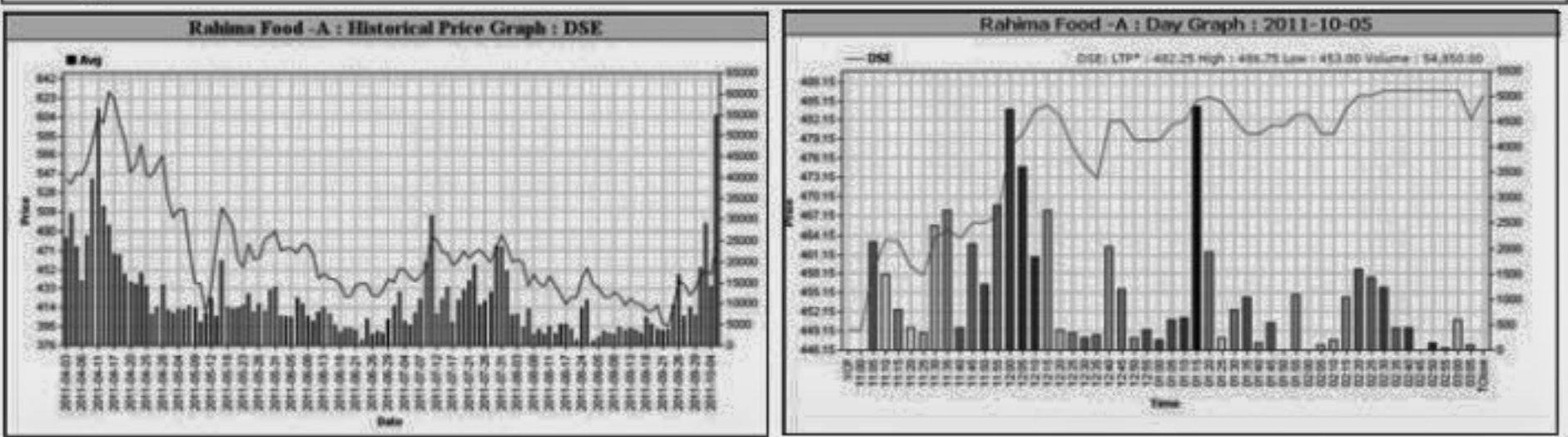
All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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Capital Gainers

Dhaka Stock Exchange

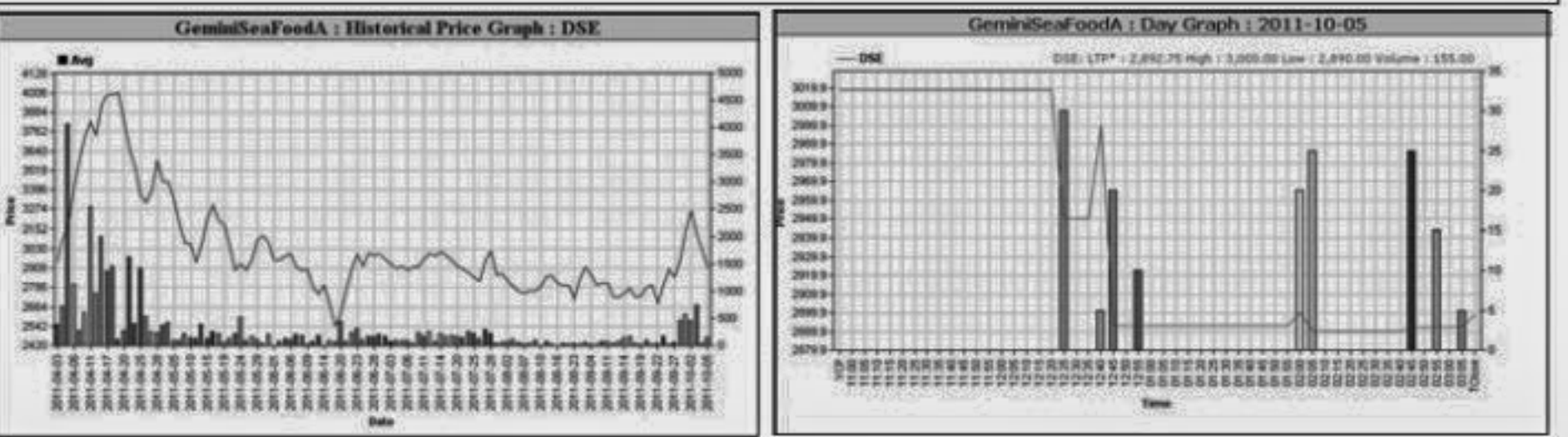
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Rahima Food -A	8.18	6.48	475.82	486.00	486.75	453.00	880.00	260.0	26.099	47.75	8.22	57.89
Standard Ceramic -B	7.25	5.42	498.35	506.50	509.00	473.50	710.00	345.0	4.941	147.83	4.88	102.12
Safko Spinning-A	7.19	5.40	455.74	465.75	470.00	439.75	918.00	201.0	33.983	43.23	-5.16	-88.32
Ambee Pharma -A	6.55	5.23	525.18	535.10	538.00	508.90	843.00	266.1	16.018	21.4	3.68	142.71
Imam Button -A	6.44	4.81	424.67	437.75	444.00	407.25	752.00	231.0	17.681	90.92	-10.49	-40.48
Jute SpinnersA	6.09	5.40	1,725.40	1,733.25	1,733.50	1,701.00	2,540.00	10,000.0	1.087	528.94	37.33	46.22
National Polymer -A	6.08	5.23	812.75	824.00	834.75	778.00	1,198.00	516.0	9.948	411.86	24.27	33.49
Purabi G Insu-A	6.04	4.97	1,368.29	1,382.50	1,385.00	1,318.75	2,835.00	11,243.0	5.298	203.4	78.7	17.39
5th ICB M F-A	5.47	3.39	1,698.73	1,755.00	1,760.00	1,660.50	2,200.00	15,200.0	4.009	419.46	189.29	8.97
Sonargaon Tex -A	5.39	3.93	466.60	474.25	477.00	457.00	1,744.8	412.5	4.826	650.17	12.86	36.28



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Modern Dyeing -Z	-7.19	-5.42	457.14	452.00	453.00	451.00	599.8	292.0	0.032	103.83	4.03	113.43
Pharma Aids A	-5.00	-5.00	3141.50	3141.50	3141.50	3141.50	5,025,000.0	1408.0	7.791	208.86	16.01	196.22
GeminiSeaFoodA	-3.98	-3.62	2909.68	2898.75	3000.00	2890.00	4,050.00	1420.0	0.451	-88.73	36.95	78.75
Stylecraft -A	-3.43	-3.43	4870.00	4870.00	4870.00	4870.00	9,724.8	3605.0	0.049	2380	269.8	18.05
Monno Staffers -A	-2.96	-2.91	2000.00	2000.00	2010.00	2006.00	4,250.00	1230.0	0.020	396.5	39.09	51.16
Reckitt Benckiser -A	-2.47	-1.49	1021.00	1036.50	1074.00	1015.00	1,555.0	760.0	18.284	43.13	26.71	38.23
ICB AMCL 1st NRB -A	-2.43	0.22	356.06	351.75	365.00	350.00	609.0	346.0	1.175	176.04	48.13	7.40
Grameenphone-A	-2.36	-2.21	153.48	153.40	157.00	151.80	292.0	136.2	150.254	27.07	7.93	19.35
Berger Paints-A	-2.29	-2.83	625.00	626.00	626.00	626.00	10,740.0	512.0	0.125	54.64	30.39	20.57
1st BSRS M F-A	-2.28	-1.76	1280.66	1274.00	1330.00	1255.00	2,379.0	1145.0	3.906	1743.84	144.28	8.88



Turnover Leaders

Dhaka Stock Exchange

Company	Vol.		Value		% of Total		Big Lot		Price Scale				C. Pts		BookV	
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE					
LafargeS Cement-Z	533800	201,893.68	-	378.22	381.25	383.75	371.75	2.56	72.83	-9.02	-41.93					
Grameenphone-A	978994	150,254.508	-	153.48	153.40	157.00	151.80	-2.36	27.07	7.93	19.35					
Eastern Housing -A	104301	96,955.328	-	929.57	936.25	941.00	872.00	3.05	174.86	35.9	25.89					
Beximco Syn.-A	176381	89,464.302	-	507.22	507.50	511.00	501.50	1.00	294	4.01	126.49					
BEXIMCO Ltd. -A	572856	84,549.286	-	147.59	147.10	149.60	146.10	-0.54	49.26	19.28	7.66					
National Bank -A	1221490	76,788.259	-	62.86	62.60	64.00	62.50	-1.26	22.21	7.98	7.88					
BD. Thai Alum -A	101671	71,622.242	-	704.45	712.50	714.75	695.25	8.85	424.8	19.63	35.89					
Summit Power -A	667549	60,215.203	-	90.20	89.60	91.90	89.00	-0.78	22.78	3.08	29.29					
Beximco Pharma -A	513724	52,697.178	-	102.58	102.50	103.80	101.70	0.69	78.53	5.17	19.84					
City Bank -A	89712	49,960.169	-	556.89	556.00	565.00	552.50	-0.13	227.87	45.65	12.20					
Square Pharma -A	18344	47,519.181	-	2590.44	2590.50	2605.00	2585.00	0.02	499.53	95.61	27.09					
M.I. Cement-N	278000	45,871.155	-	165.00	164.50	168.50	163.30	0								