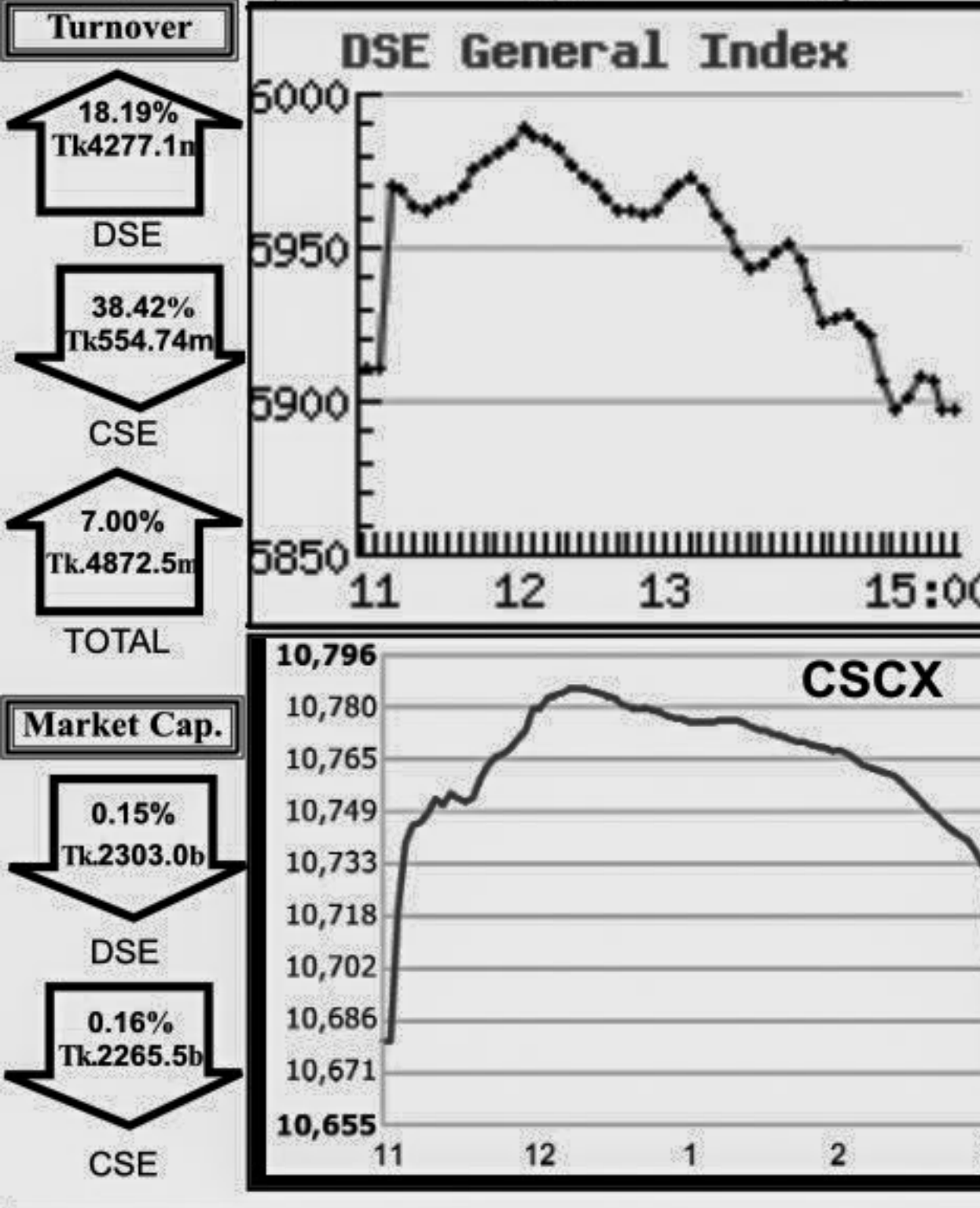


### Capital Market Highlights: October 02, 2011

INDEX	All Share	DSE General	DSE 20
DSE	4937.08544 (-) 0.16%	5901.74314 (-) 0.14%	4073.36142 (-) 0.16%

INDEX	All Share	CSE CSCX	CSE 30
CSE	16643.9675 (-) 0.15%	10665.0535 (-) 0.13%	14672.6569 (-) 0.25%



### Key Features - October 02, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,277.07	554.74	4,831.81
Turnover (Volume)	44,194,402	7,651,946	51,846,348
No. of Contract	108,396	19,860	128,256
Traded Issues	262	191	262
Issue Gain (Avg. Price Basis)	195	126	195
Issue Loss (Avg. Price Basis)	66	65	66
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion Tk.)	2,303.00	2,265.50	2,303.00
Market Cap. Equity (Billion US\$)	29.72	29.23	29.72

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	541900	330.00	6.83	608.98
Summit Power -A	2653440	252.83	5.23	95.28
Beximco Pharma -A	1728367	185.90	3.85	107.56
BEXIMCO Ltd. -A	1065664	164.46	3.40	154.33
M.I. Cement-N	827200	143.51	2.97	173.49
Beximco Syn.-A	253224	127.58	2.64	503.83
Malek Spinning-A	1866000	111.99	2.32	60.02
Keya Cosmetics -A	1236144	108.45	2.24	87.74
CMC Kamal Tex. -A	1701564	88.69	1.84	52.12
Square Pharma -A	33136	87.28	1.81	2633.96
Aftab Auto.-A	333064	80.53	1.67	241.77
UCBL -A	1632590	78.45	1.62	48.05
UNITED AIR-B	2684334	76.62	1.59	28.54
BD. Thai Alum -A	108877	75.52	1.56	693.67
Grameenphone-A	441795	72.74	1.51	164.66
Titas Gas TDCLA	83445	67.64	1.40	810.62
People's Leasing-A	646407	60.56	1.25	93.68
City Bank -A	102251	58.90	1.22	576.03
Orion Infusions -A	81200	57.73	1.19	711.01
Fu-Wang Food A	893400	55.21	1.14	61.8
R. N. Spinning-A	623775	54.94	1.14	88.08
Golden Son -A	699623	53.51	1.11	76.48
MJL BD Ltd.-N	389400	53.01	1.10	136.13
Grameen M F One-A	763000	52.29	1.08	68.53
Khulna Power-A	684643	51.12	1.06	74.66
Shinepukur Ceramics-A	941996	50.85	1.05	53.98
Olympic Ind. -A	23927	50.83	1.05	2124.42
National Bank -A	754293	49.60	1.03	65.76
One Bank -A	86646	45.26	0.94	522.36
Delta Brac HFCL-A	34781	45.19	0.94	1299.26

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	607.99	14.21	109.87	18.45	717.85	14.73
NBFI	273.59	6.40	32.73	5.50	306.31	6.29
Investment	164.67	3.85	18.11	3.04	182.78	3.75
Engineering	441.39	10.32	49.49	8.31	490.88	10.07
Food & Allied	116.68	2.73	7.49	1.26	124.17	2.55
Fuel & Power	465.06	10.87	47.48	7.97	512.54	10.52
Jute	5.69	0.13	40.68	6.83	46.38	0.95
Textile	522.28	12.21	40.68	6.83	562.96	11.55
Pharma & Chemical	530.02	12.39	47.77	8.02	577.79	11.86
Paper & Packaging	2.34	0.05	0.28	0.05	2.62	0.05
Service	61.04	1.43	12.94	2.17	73.98	1.52
Leather	13.64	0.32	0.31	0.05	13.94	0.29
Ceramic	102.05	2.39	21.80	3.66	123.85	2.54
Cement	416.78	9.74	93.05	15.63	509.83	10.46
Information Technology	18.05	0.42	2.84	0.48	20.90	0.43
General Insurance	166.42	3.89	13.55	2.28	179.97	3.69
Life Insurance	62.48	1.46	4.02	0.67	66.49	1.36
Telecom	64.67	1.51	8.08	1.36	72.74	1.49
Travel & Leisure	59.14	1.38	17.48	2.94	76.62	1.57
Miscellaneous	181.33	4.24	26.63	4.47	207.96	4.27
Debtenture	1.77	0.04	0.15	0.03	1.92	0.04

### Sectoral P/E & EPS

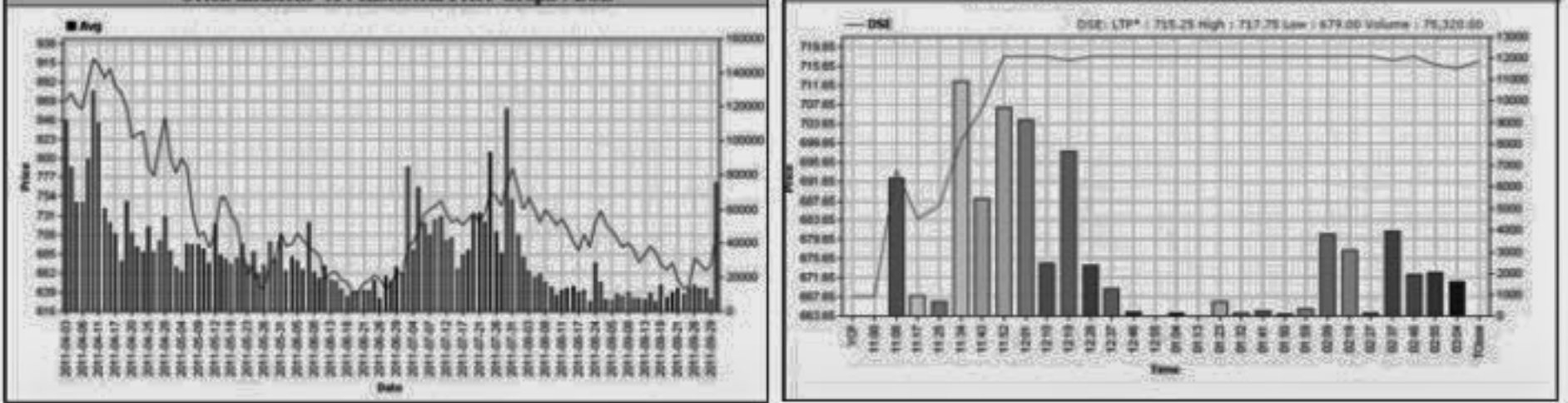
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.03	10.00	46.25	46.25
NBFI	21.76	21.91	45.45	45.69
Investment	16.26	16.47	31.79	31.79
Engineering	31.27	32.04	40.02	37.69
Food & Allied	16.26	15.78	140.48	153.59
Fuel & Power	21.65	21.55	43.05	43.04
Textile	14.34	14.73	29.90	29.92
Pharma. & Chemical	28.05	27.17	66.30	56.74
Paper & Printing	31.63	31.56	12.41	13.27
Service	13.51	13.51	64.01	64.01
Leather	16.10	16.36	104.33	129.27
Ceramic	36.56	36.42	21.06	21.06
Cement	27.46	27.28	68.64	68.64
IT	27.56	27.42	11.54	11.54
General Insurance	19.59	19.30	38.17	38.94
Life Insurance	47.39	48.00	70.00	70.00
Telecom	20.77	20.75	79.30	79.30
Travel & Leisure	14.82	21.11	17.17	13.55
Miscellaneous	9.46	9.39	156.08	151.01
Stock Exchanges	15.84	15.64	47.86	47.56

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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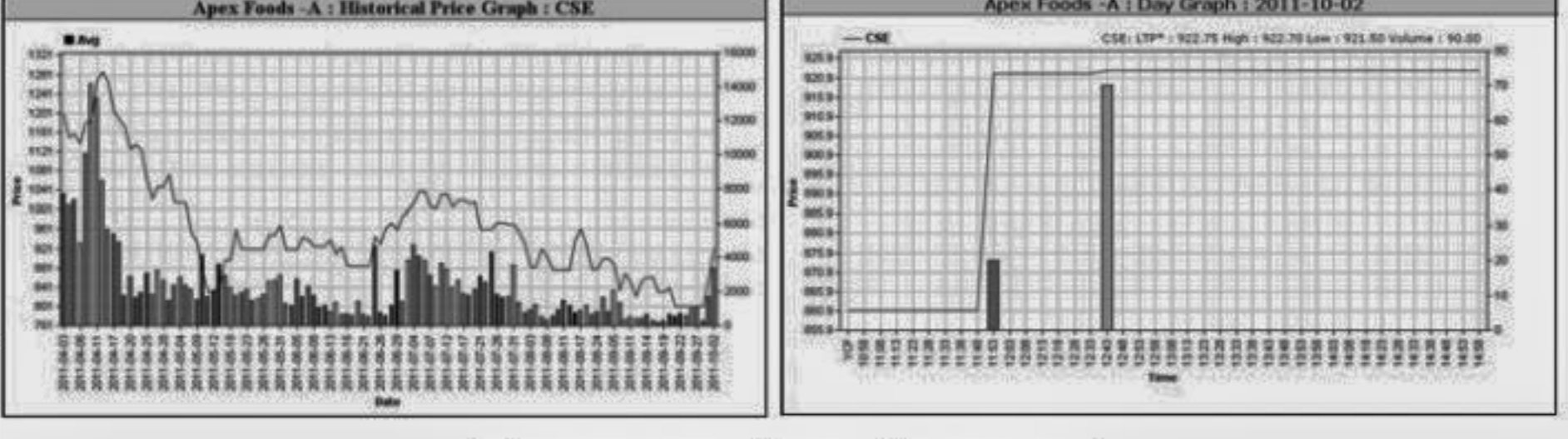
### Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
	Orion Infusions -A	7.34	5.78	710.50	716.75	717.75	679.00	970.00	443.0	53.515	101.24	14.82	47.94	53.515	101.24	14.82
Tallu Spinning -A	7.05	6.82	757.30	758.75	761.75	722.00	1273.8	262.0	17.365	110.43	3.19	237.40	17.365	110.43	3.19	237.40
Usmania Glass -A	6.25	6.59	1566.80	1572.75	1572.75	1506.00	2900.01	150.0	3.870	355.35	17.73	88.37	3.870	355.35	17.73	88.37
Mithun Knitting -A	6.24	6.95	1514.25	1514.75	1514.75	1470.00	2557.8	660.0	17.369	174.54	39.3	38.53	17.369	174.54	39.3	38.53
Monno Ceramic -A	6.11	5.57	693.71	694.50	703.50	667.00	1679.0	467.0	11.697	184.74	14.91	46.53	11.697	184.74	14.91	46.53
Samorta Hospital -A	5.92	5.85	1159.05	1159.00	1162.25	1130.00	1950.01	020.0	1.217	168.8	27.77	41.74	1.217	168.8	27.77	41.74
Jute SpinnersA	5.91	6.02	1760.39	1761.25	1762.75	1748.00	2540.01	000.0	1.822	528.94	37.33	47.16	1.822	528.94	37.33	47.16
BSC-A	5.48	5.76	1909.38	1910.25	1910.75	1898.00	3802.01	620.0	4.611	1014.3	66.71	28.62	4.611	1014.3	66.71	28.62
Bangas -A	5.32	5.41	1971.55	1973.00	1973.25	1942.00	3450.0	850.0	0.505	134.45	14.61	134.95	0.505	134.45	14.61	134.95
Brac B.C. Bond-A	5.31	2.73	1130.00	1130.00	1130.00	1130.00	1130.0	901.5	0.006	0	0	-	0.006	0	0	-



### Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
	Orion Infusions -A	7.46	7.73	717.59	720.00	720.25	680.00	980.0	452.0	4.219	101.24	14.82	48.42	4.219	101.24	14.82
Apex Foods -A	7.18	7.18	921.94	922.00	922.75	921.50	1530.0	711.0	0.083	697	18.93	48.70	0.083	697	18.93	48.70
Monno Ceramic -A	6.24	5.23	688.48	689.50	696.50	668.00	1645.0	529.0	0.296	184.74	14.91	46.18	0.296	184.74	14.91	46.18
Usmania Glass -A	6.24	6.24	1552.50	1552.75	1552.25	1552.00	2900.0	1172.0	0.054	355.35	17.73	87.56	0.054	355.35	17.73	87.56
Mithun Knitting -A	6.17	6.17	1448.86	1448.75	1449.75	1440.00	2507.0	620.0	0.319	174.54	39.3	36.87	0.319	174.54	39.3	36.87
Islami Ins.BD-A	6.01	7.34	489.75	489.75	490.00	489.50	1112.5	11.0	0.049	122.88	18.29	26.78	0.049	122.88	18.29	26.78
Bangas -A	5.36	5.36	1945.75	1945.75	1946.50	1945.00	3625.0	950.0	0.019	134.45	14.61	133.18	0.019	134.45	14.61	133.18
Pragati Gen. I -A	5.34	5.34	927.00	927.00	927.00	927.00	1730.0	809.0	0.019	460	32.16	28.82	0.019	460	32.16	28.82
Tallu Spinning -A	5.23	7.28	763.31	760.00	766.00	745.00	970.0	281.0	0.618	110.43	3.19	239.28	0.618	110.43	3.19	239.28
Singer BD -A	5.00	4.73	2848.15	2863.50	2863.50	2750.00	900.0	2530.0	2.592	799.77	87.29	32.63	2.592	799.77	87.29	32.63



### Turnover Leaders

Company	Vol.		Value		% of Total		Price Scale				C.Pite BookV					
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	M.Tk	Per S	EPS	PE
	LafargeS Cement-Z	434400	264.593	6.19	-	609.10	603.50	623.50	601.25	-1.71	72.83	-9.02	-67.53	434400	264.593	6.19
Summit Power -A	2452450	233.688	5.46	-	95.29	93.90	96.60	93.50	0.32	22.78	3.08	30.94	2452450	233.688	5.46	-
Beximco Pharma -A	1504852	161.947	3.79	-	107.62	105.20	109.80	104.70	-2.50	78.53	5.17	20.82	1504852	161.947	3.79	-
BEXIMCO Ltd. -A	902804	139.339	3.26	-	154.34	153.20	156.00	152.20								