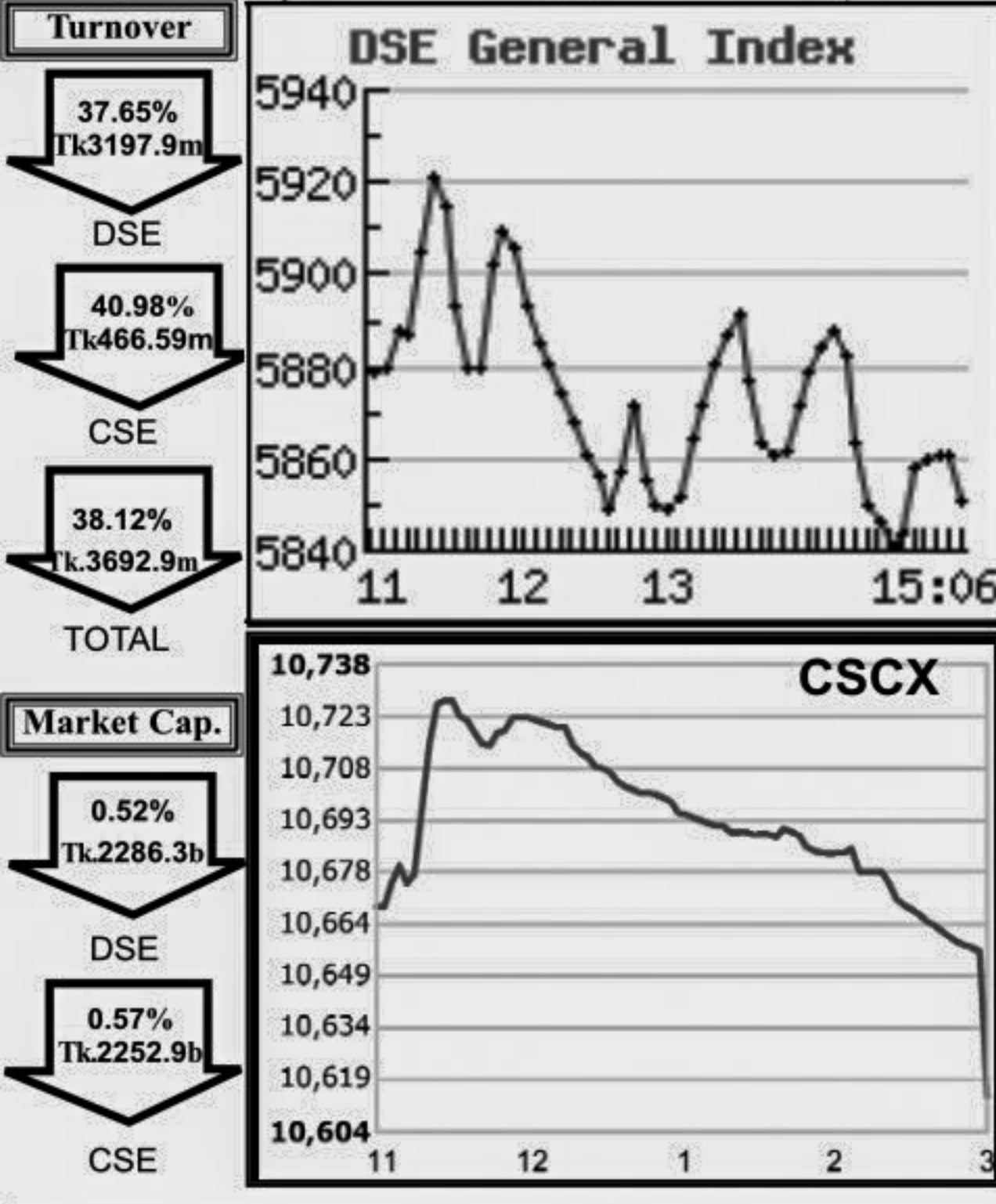
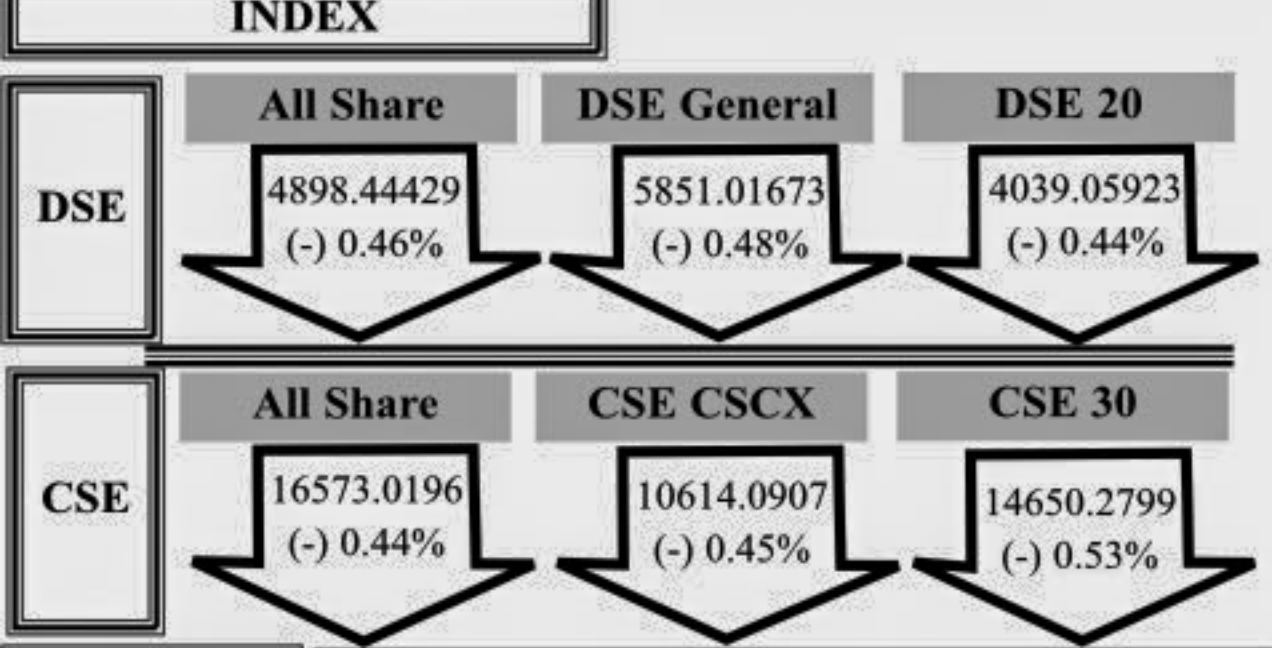


Capital Market Highlights: September 28, 2011



Key Features - September 28, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,197.96	466.59	3,664.55
Turnover (Volume)	34,357,365	6,372,039	40,729,404
No. of Contract	81,998	17,094	99,092
Traded Issues	258	182	258
Issue Gain (Avg. Price Basis)	31	21	31
Issue Loss (Avg. Price Basis)	226	160	226
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,286.34	2,252.90	2,286.34
Market Cap. Equity (Billion US\$)	33.38	32.89	33.38

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1337296	204.00	5.57	152.55
LafargeS Cement-Z	300000	186.89	5.10	62.29
Beximco Pharma -A	1352334	140.80	3.84	104.12
Malek Spinning-A	1678000	100.49	2.74	59.89
Summit Power -A	1095176	100.20	2.73	91.51
People's Leasing-A	1004262	92.91	2.54	92.55
Aftab Auto.-A	382367	91.24	2.49	238.61
Grameenphone-A	538957	88.33	2.41	163.9
LankaBangla Fin. -A	442125	84.48	2.31	191.07
City Bank -A	123786	71.37	1.95	576.6
M.I. Cement-N	374100	63.29	1.73	169.18
Square Pharma -A	230550	60.77	1.66	263.64
Grameen M F One-A	614501	60.33	1.65	98.18
Delta Brac HFCL-A	20357	51.01	1.39	2505.81
CMC Kamal Tex. -A	991744	50.68	1.38	51.1
Golden Son -A	675680	50.39	1.38	74.58
Jamuna Oil -A	190460	50.20	1.37	263.58
National Bank -A	771335	49.99	1.36	64.81
R. N. Spinning-A	551800	47.99	1.31	86.98
MJL BD Ltd.-N	353000	47.95	1.31	135.82
UNITED AIR-B	1636740	47.33	1.29	28.92
Fu-Wang Food A	767200	47.24	1.29	61.58
Keya Cosmetics -A	528024	44.55	1.22	84.37
One Bank -A	82204	42.93	1.17	522.27
Titas Gas TDCLA	52275	42.34	1.16	809.89
Islami Bank BD -A	74638	40.24	1.10	539.19
Khulna Power-A	526233	36.39	0.99	69.14
Social Islami. B-A	1373100	35.47	0.97	25.83
Maksons Spinning-A	870125	35.34	0.96	40.61
Pharma Aids A	10450	35.25	0.96	3373.3

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	487.25	15.24	91.40	18.46	578.65	15.67
NBFI	342.73	10.72	47.99	9.70	390.71	10.58
Investment	149.27	4.67	14.11	2.85	163.38	4.42
Engineering	261.03	8.16	50.94	10.29	311.98	8.45
Food & Allied	96.42	3.01	8.13	1.64	104.55	2.83
Fuel & Power	294.61	9.21	35.55	7.18	330.16	8.94
Jute	3.13	0.10	28.40	5.74	31.53	0.85
Textile	337.85	10.56	28.40	5.74	366.25	9.92
Pharma & Chemical	348.19	10.89	27.32	5.52	375.51	10.17
Paper & Packaging	0.54	0.02	4.25	0.86	4.79	0.13
Service	39.77	1.24	10.21	2.06	49.98	1.35
Leather	5.77	0.18	0.08	0.02	5.85	0.16
Ceramic	52.02	1.63	13.95	2.82	65.96	1.79
Cement	235.85	7.38	44.97	9.09	280.83	7.60
Information Technology	17.13	0.54	3.92	0.79	21.05	0.57
General Insurance	149.41	4.67	9.00	1.82	158.41	4.29
Life Insurance	86.08	2.69	5.27	1.06	91.35	2.47
Telecom	75.12	2.35	13.22	2.67	88.33	2.39
Travel & Leisure	36.79	1.15	10.53	2.13	47.33	1.28
Miscellaneous	177.55	5.55	46.11	9.31	223.66	6.06
Debtenture	1.46	0.05	1.22	0.25	2.68	0.07

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.03	10.01	46.25	46.25
NBFI	21.58	21.67	46.69	47.00
Investment	15.64	17.09	33.11	33.11
Engineering	30.42	31.26	40.02	37.69
Food & Allied	15.67	14.94	140.48	153.59
Fuel & Power	21.40	21.28	43.05	43.04
Textile	14.11	14.52	29.90	29.92
Pharma. & Chemical	27.68	26.96	66.30	56.74
Paper & Printing	30.10	29.46	12.41	13.21
Service	12.74	12.80	64.01	64.01
Leather	16.00	16.44	104.33	129.27
Ceramic	35.81	35.69	21.06	21.06
Cement	26.97	26.89	68.64	68.64
IT	27.14	27.10	11.54	11.54
General Insurance	19.38	19.05	38.17	38.94
Life Insurance	46.95	47.76	74.55	74.55
Telecom	20.66	20.73	79.30	79.30
Travel & Leisure	15.00	21.38	17.17	13.55
Miscellaneous	9.28	9.27	156.08	151.01
Stock Exchanges	15.66	15.55	48.10	47.81

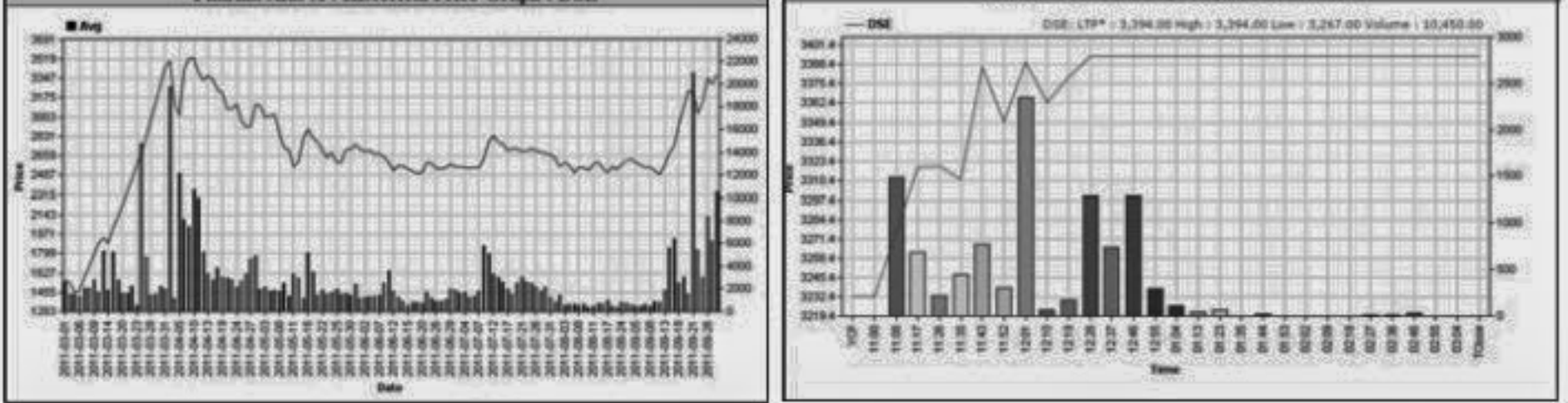
All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV				
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi			YrLo			
Chittagong Veg.-A	5.00	3.87	3,019.31	3,042.25	3,042.25	2,945.00	6699.012950	20.030	114.28	18.08	167.00	
Pharma Aids A	5.00	2.45	3,373.30	3,394.00	3,394.00	3,267.00	2500.014080	35.251	208.86	16.01	210.70	
GeminiSeaFoodA	4.89	3.64	2,953.85	2,989.75	2,993.00	2,850.00	4050.014200	1.344	-88.73	36.95	79.94	
6th ICB M F-A	4.49	4.31	685.92	686.50	688.50	661.00	919.0	550.0	0.487	267.31	105.77	6.49
Bangas -A	3.59	1.45	1,758.92	1,773.25	1,810.00	1,701.00	3450.0	850.0	3.254	134.45	14.61	120.39
LR Global BD MF1-A	3.09	3.09	10.00	10.00	10.20	10.00	10.2	9.4	0.075	0	0	-
2nd ICB M F-A	3.07	3.13	3,300.00	3,298.50	3,300.00	3,280.00	4260.025910	0.363	763.4	330.21	9.99	
Reliance Insur -A	3.06	3.14	1,209.23	1,211.25	1,219.00	1,175.00	2097.0	970.0	1.572	284.92	53	22.82
Ocean Containers-A	2.95	0.69	86.22	87.30	87.90	84.80	158.9	66.0	8.305	40	2.14	40.29
Renwick Jaineswar-Z	2.28	1.36	770.37	773.00	787.00	752.00	1229.0	545.0	0.104	-273.62	35.57	21.66



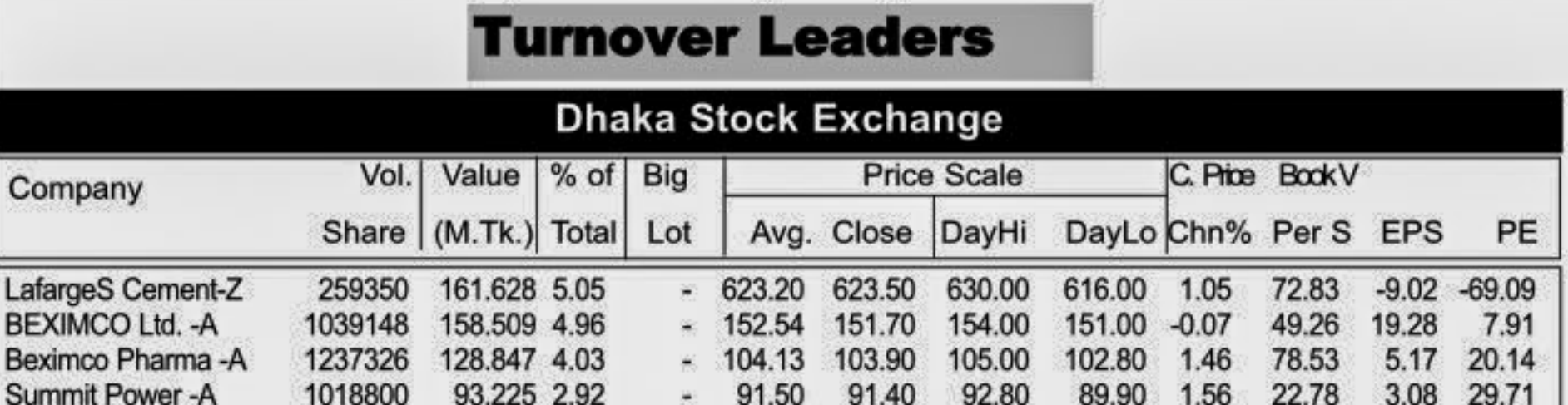
Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV				
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi			YrLo			
Grameen1.Scheme2 -A	-4.09	-6.25	21.46	21.10	22.30	20.90	35.0	18.5	22.887	12.7	1.2	17.88
Apex SpinningA	-3.97	-3.43	1110.61	1106.25	1170.00	1100.00	2247.0	957.0	0.733	46.7	16.11	68.94
Grameen M F One-A	-3.96	-5.62	98.19	96.90	101.50	96.10	127.2	62.0	56.999	34.65	3.45	28.46
Eastern Lubricants -A	-3.22	-3.23	422.58	421.00	445.00	420.00	965.0	394.0	1.310	57	5	84.52
Foreast Islami Life -A	-3.12	-2.60	300.11	298.10	309.80	297.40	468.9	232.9	28.931	60.79	9.21	32.59
Reckitt Benckiser -A	-3.08	1.72	1093.38	1048.50	1110.00	1035.10	1555.0	760.0	13.231	43.13	26.71	40.94
BSC-A	-2.90	-2.41	1717.65	1713.50	1720.00	1710.00	3802.0	1620.0	0.146	1014.3	66.71	25.75
Khulna Power-A	-2.84	-0.89	69.22	68.50	71.10	68.20	142.0	54.2	22.733	12.57	2.25	30.76
PragatiLife Insu. -A	-2.70	-2.72	2500.00	2500.00	2500.00	4700.0	2500.0	0.250	301.5	6.03	414.59	
ICB Islamic Bank-Z	-2.63	-1.82	11.33	11.10	11.50	11.00	23.9	10.5	1.706	-8.73	-2.04	-5.55

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV				
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi			YrLo			
Chittagong Veg.-A	5.00	4.88	2991.40	2995.00	2995.00	2960.00	6500.0	1200.0	0.927	114.28	18.08	165.45
SonarBangla Insu. -A	4.18	2.66	499.00	499.00	499.00	499.00	1154.0	355.0	0.150	118.41	14.82	33.67
Ocean Containers-A	3.57	0.69	86.32	87.00	88.00	84.20	160.0	30.0	1.565	40	2.14	40.34
GreenDeltaInsu.-A	3.53	3.75	176.38	176.00	178.00	170.00	319.0	161.0	0.088	72.6	12.31	14.33
3rd ICB M F-A	3.19	3.19	2425.00	2425.00	2450.00	2400.00	2535.0	2000.0	0.024	589.1	248.34	9.76
Imam Button -A	2.84	0.45	387.29	389.75	394.75	380.00	769.0	200.0	0.116	90.92	-10.49	-36.92
ICB AMCL 1st NRB -A	2.57	2.48	399.00	399.00	399.00	399.00	630.5	346.0	0.020	176.14	48.13	8.29
Bangas -A	2.46	2.47	1747.59	1747.50	1760.00	1740.00	3625.0	950.0	0.096	134.45	14.61	119.62
GG Ball Pen-A	2.36	0.80	216.89	217.00	219.00	213.00	299.0	127.0	0.087	111.95	5.3	40.92
Janata Insur -A	1.57	0.09	518.92	518.00	538.00	507.00	2398.0	471.0	0.249	171.32	5.73	90.56



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M. Tk.)	% of Total	Price Scale			C. Pts	BookV			
				Avg. Close	DayHi	DayLo					
LafargeS Cement-Z	259350	161,628	5.05	623.20	623.50	630.00	616.00	1.05	72.83	-9.02	-69.09
BEXIMCO Ltd. -A	1039148	158,509	4.96	152.54	151.70	154.00	151.00	-0.07	49.26	19.28	7.91
Beximco Pharma -A	1237326	128,847	4.03	104.13	103.90	105.00	102.80	1.46	78.53	5.17	20.14
Summit Power -A	1018800	93,225	2.92	91.50	91.40	92.80	89.90	1.56	22.78	3.08	29.71
Malek Spinning-A	1510000	90,410	2.83	59.87	59.30	61.10	59.00	-0.84	35.64	1.51	39.65
LankaBangla Fin. -A	402625	76,974	2.41	191.18	189.90	193.80	188.00	0.64	21.5	4.21	45.41
Grameenphone-A	458557	75,118	2.35	163.81	163.00	166.00	161.80	-1.15	27.07	7.93	20.66
People's Leasing-A	787737	72,877	2.28	92.51	91.90	93.90	90.30	-1.11	17.69	5.41	17.10
City Bank -A	117167	67,557	2.11	576.59	573.00	582.00	571.00	-0.39	227.87	45.65	12.63
Aftab Auto.-A	250967	59,890	1.87	238.64	237.30	243.90	235.00	-0.29	55.		