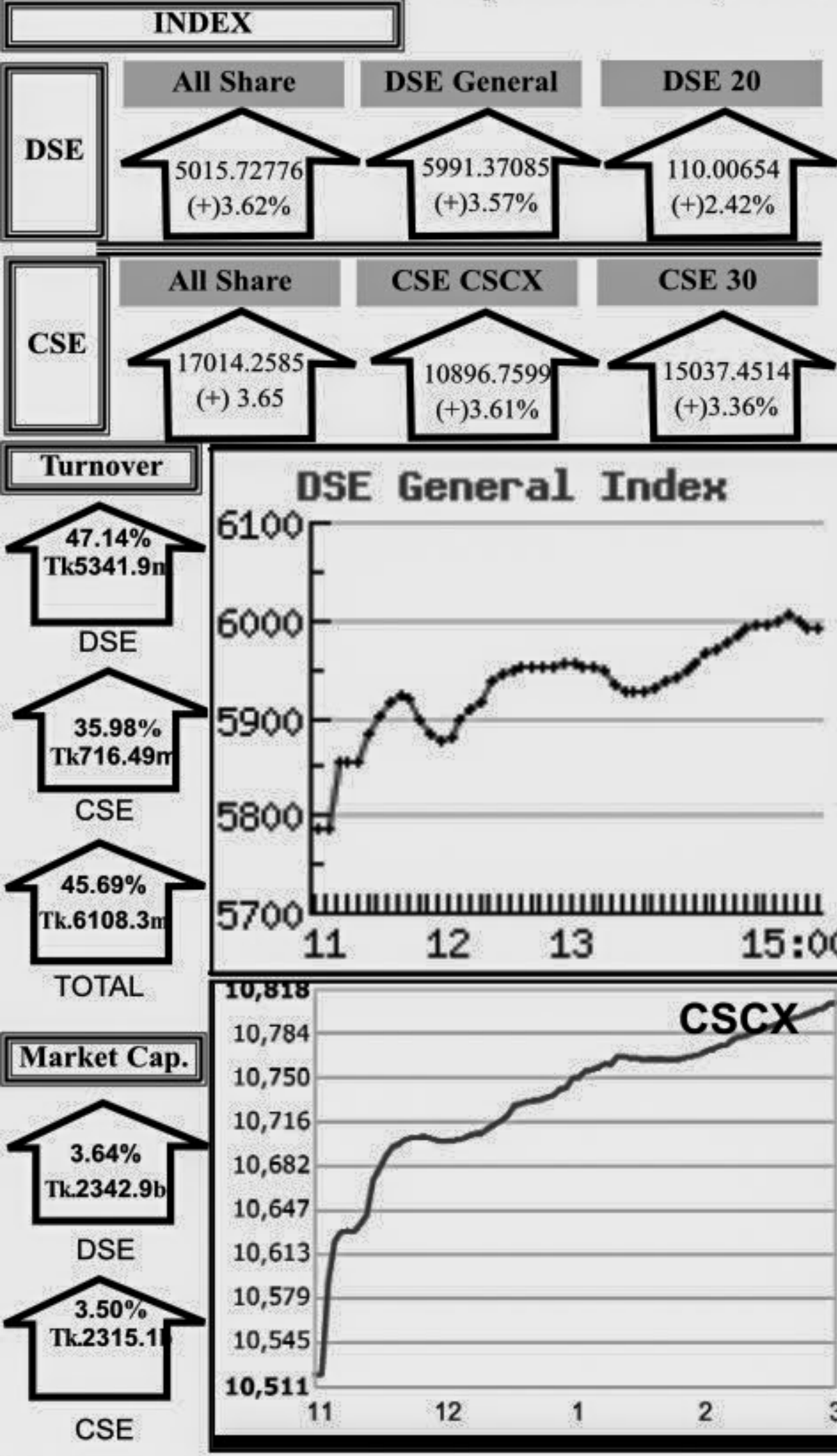


Capital Market Highlights: September 26, 2011

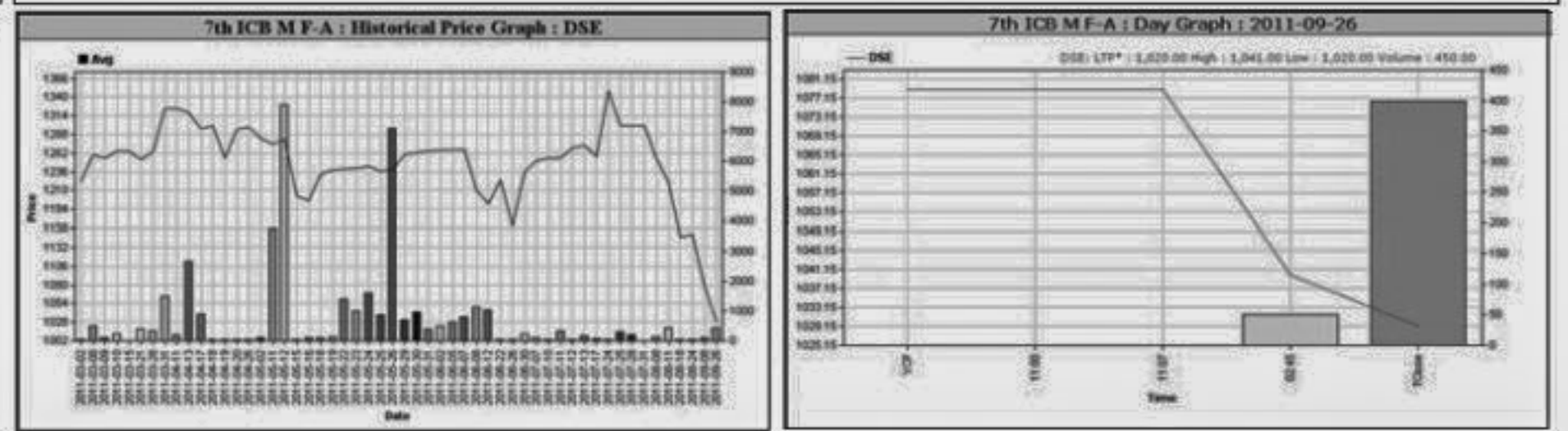
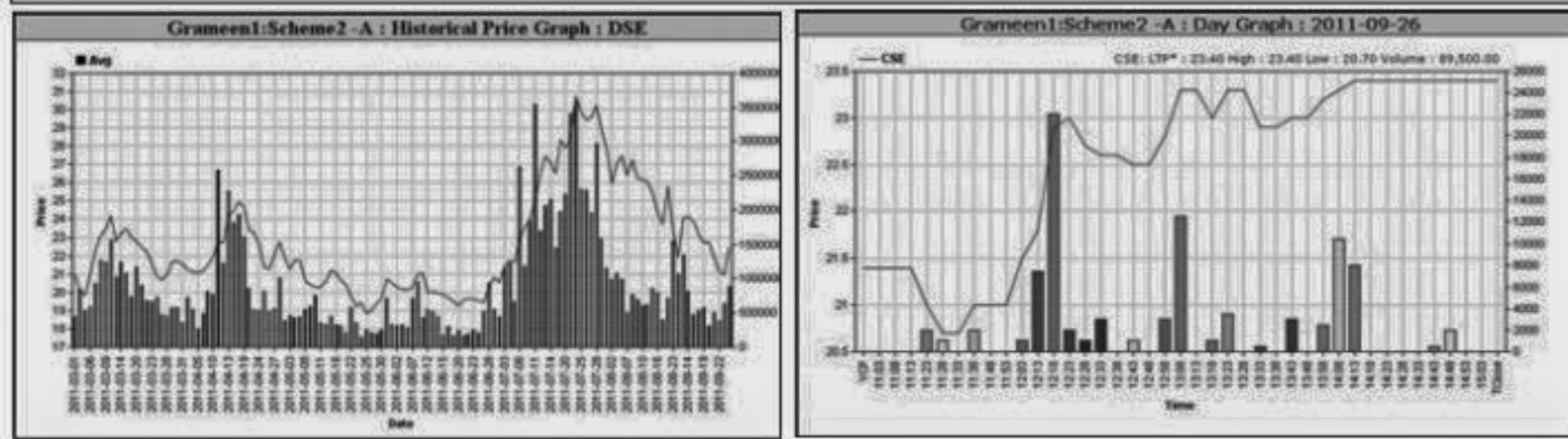


Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Grameen1-Scheme2 -A	10.00	6.95	22.47	23.10	23.10	20.50	35.0	18.5	19.806	12.7	1.2	18.73
People's Leasing-A	9.96	7.92	87.73	90.50	90.50	83.70	319.9	79.0	73.557	17.69	5.41	16.22
Federal Insu.-A	9.88	7.55	54.68	56.70	56.70	53.00	285.0	48.5	6.676	11.25	0.42	130.19
Salvo Chemicals-Z	9.75	9.77	50.65	51.80	51.90	48.20	78.5	42.9	8.895	11.48	1.36	37.24
Union Capital-A	9.61	7.19	78.27	81.00	81.20	75.00	269.8	70.3	25.771	18.17	5.98	13.09
BD Finance-A	9.55	10.02	86.56	89.50	89.80	82.50	2189.0	74.2	11.046	17.35	4.58	18.90
Phoenix Insur -A	9.03	8.57	94.66	96.60	96.90	91.20	1735.0	66.1	9.375	27.84	4.22	22.43
Meghna Life Ins. -A	8.73	10.40	214.99	219.30	219.30	205.00	3980.0	178.1	41.084	48.87	10.82	19.87
GQ Ball PenA	8.72	9.26	215.65	219.40	219.40	207.00	294.0	122.0	19.476	111.95	5.3	40.69
IPDC -A	8.71	9.52	403.89	408.75	408.75	379.00	900.0	332.3	15.878	208.63	14.01	28.83

Capital Losers

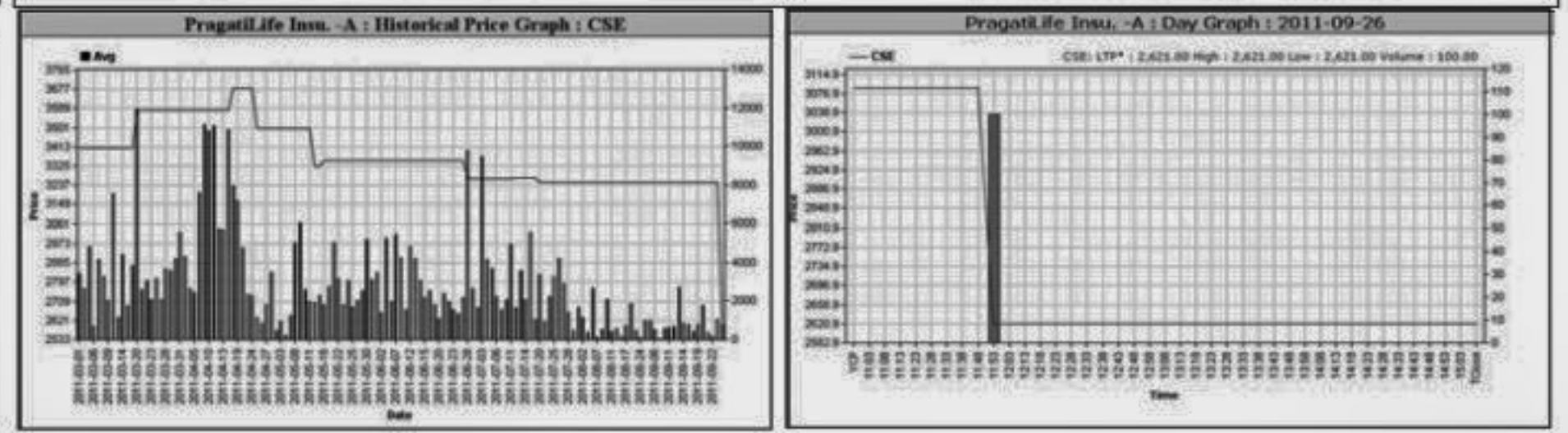
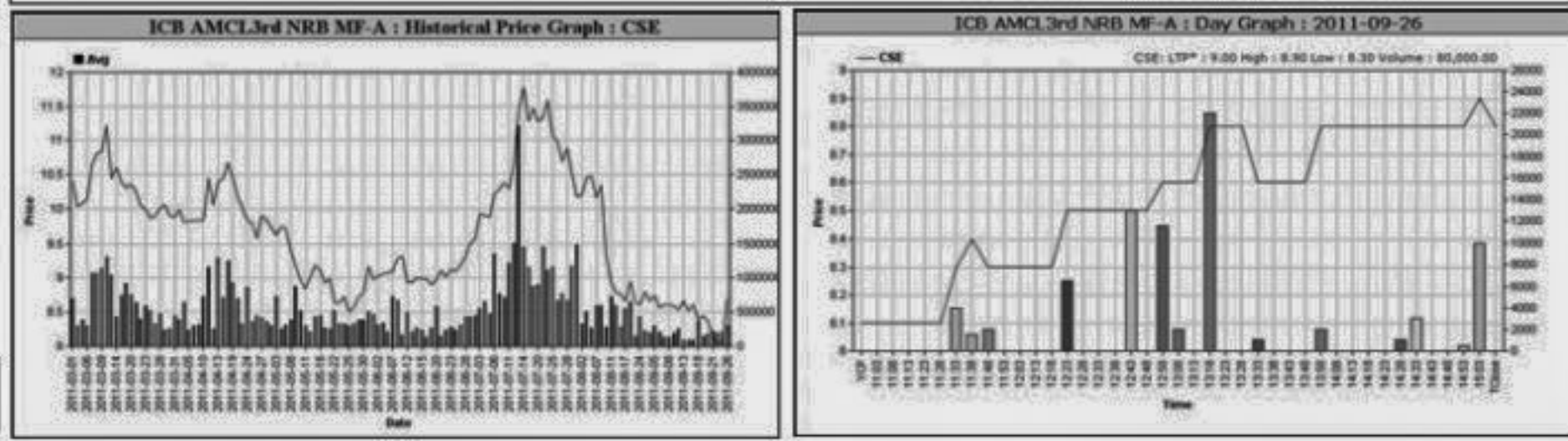
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
7th ICB M F-A	-4.61	-4.64	1028.89	1029.25	1041.00	1020.00	1378.8	1000.0	0.463	320.53	134.7	7.64
Desh Garments -B	-1.58	-1.36	704.14	699.25	715.00	690.00	854.0	286.0	3.063	110.69	2.26	311.57
Reliance1 M.F.-A	-1.05	-0.63	9.50	9.40	10.00	9.30	15.0	9.2	0.171	0	0	-
LR Global BD MF1-A	-1.00	0.00	10.00	9.90	10.00	9.90	10.00	9.4	0.030	0	0	-
4th ICB M F-A	-0.91	-0.90	2200.00	2199.75	2200.00	2199.75	2650.0	2109.0	0.242	586.34	234.02	9.40
Zeal Bangla Sugar -Z	-0.52	0.68	19.23	19.00	19.50	19.00	27.9	13.9	0.050	-110.74	-14.35	-1.34
Standard Ceramic -B	-0.30	1.93	496.82	495.75	503.75	492.00	710.0	345.0	1.093	147.83	4.88	101.81
Jute SpinnersA	-0.20	1.59	1631.58	1628.00	1690.00	1619.25	2540.0	1000.0	0.155	528.94	37.33	43.71



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL3rd NRB MF-A	12.50	7.95	8.69	9.00	9.00	8.00	15.5	8.0	0.695	11.17	1.17	7.43
PrimeFin. 1st MF-A	11.11	8.84	19.70	20.00	20.00	20.00	44.9	17.1	0.010	26.31	2.83	6.96
Prime Finance-A	10.26	9.35	126.76	129.00	129.00	119.00	515.0	111.0	2.211	21.47	10.63	11.92
ISN Ltd. -A	10.00	8.66	32.50	33.00	33.00	32.00	58.0	12.0	0.406	17.71	1.05	30.95
BD Finance-A	9.88	7.89	85.35	89.00	89.00	82.00	2198.0	74.5	6.000	17.35	4.58	18.64
Asia Insur. Ltd.-A	9.23	7.43	68.81	71.00	71.00	67.00	1489.0	54.0	3.931	19.9	9.59	7.18
Peoples Insur -A	9.09	7.47	47.32	48.00	48.00	45.00	1240.0	30.0	1.394	18.47	2.01	23.54
ICB AMCL 2nd NRB -A	9.09	9.16	167.83	168.00	168.00	167.50	268.0	151.0	0.050	136.44	28.49	5.89
GQ Ball PenA	9.05	8.69	216.31	217.00	217.00	215.00	299.0	127.0	0.335	111.95	5.3	40.81
Meghna Life Ins. -A	9.00	10.33	215.35	218.00	218.00	208.00	4050.0	165.0	2.132	48.87	10.82	19.90

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
PragatiLife Insu. -A	-15.12	-15.12	2,621.00	2,621.00	2,621.00	2,621.00	4,700.0	2,621.00	0.262	301.5	6.03	434.66
EBL NRB M.F.-A	-11.11	-7.78	8.30	8.00	8.00	8.00	9.0	8.0	0.004	0	0	-
Nitol Insurance -A	-4.26	-3.08	630.00	630.00	630.00	630.00	1,340.0	487.0	0.063	126.72	19.12	32.95
Reliance Insur -A	-4.03	-5.14	1,190.00	1,190.00	1,190.00	1,190.00	2,150.0	1,050.00	0.119	284.92	53	22.45
Apex Tannery -A	-2.28	-1.91	1,275.00	1,275.00	1,275.00	1,275.00	2,359.0	1,017.0	0.026	571	63.55	20.06
ACI ZERO Bond-A	-1.13	-0.60	783.33	785.00	800.00	775.00	845.0	700.0	0.019	1000	0	-
Rupali Life Insur.-A	-0.80	-0.80	2,112.96	2,113.00	2,130.00	2,098.00	3,990.0	1,933.3	2.853	312.48	37.54	56.29
National Tea -A	-0.12	-0.09	5,005.67	5,005.75	5,106.00	5,005.00	6,051.0	4,800.0	0.075	740	265.87	18.83



Key Features - September 26, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,341.90	716.49	6,058.39
Turnover (Volume)	59,554,249	10,526,203	70,080,452
No. of Contract	126,430	24,923	151,353
Traded Issues	261	195	261
Issue Gain (Avg. Price Basis)	253	186	253
Issue Loss (Avg. Price Basis)	5	9	5
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion. Tk.)	2,342.85	2,315.13	2,342.85
Market Cap. Equity (Billion US\$)	34.20	33.80	34.20

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	544900	339.09	5.60	622.29
BEXIMCO Ltd. -A	1574950	245.63	4.05	155.96
Summit Power -A	2402955	218.64	3.61	90.99
Beximco Pharma -A	1916495	199.16	3.29	103.92
Titas Gas TDCLA	193235	157.93	2.61	817.28
Grameenphone-A	896965	150.14	2.48	167.39
LankaBangla Fin. -A	727300	139.55	2.30	191.88
M.I. Cement-N	735200	126.68	2.09	172.33
National Bank -A	1860572	122.81	2.03	66.01
Aftab Auto -A	505729	120.25	1.98	237.77
Malek Spinning-A	1938000	119.96	1.98	61.9
MJL BD Ltd.-N	787600	109.41	1.81	138.92
CMC Kamal Tex. -A	1969013	102.81	1.70	52.22
People's Leasing-A	1135301	99.26	1.64	87.43
UCBL -A	1990664	97.81	1.61	49.13
Fu-Wang Food A	1510500	95.51	1.58	63.23
UNITED AIR-B	2928110	87.01	1.44	29.72
City Bank -A	140384	82.47	1.36	587.44
Social Islami. B-A	2882346	75.67	1.25	26.25
One Bank -A	137551	73.11	1.21	531.52
Keya Cosmetics -A	835947	71.63	1.18	85.69
R. N. Spinning-A	757090	67.54	1.11	89.2
Deshbandhu Polymer-N	941500	60.54	1.00	64.3
Southeast Bank-A	199005	60.31	1.00	315.92
Islami Bank BD -A	111084	59.95	0.99	539.67
Square Pharma -A	22490	59.84	0.99	2660.54
Golden Son -A	760618	58.70	0.97	77.17
Khulna Power-A	812774	56.61	0.93	69.65
Jamuna Oil -A	207060	55.64	0.92	268.72
S. Alam CR Steel -A	80140	54.64	0.90	681.86

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	960.02	17.97	173.56	22.65	1133.58	18.56
NBFI	536.79	10.05	81.62	10.65	618.42	10.12
Investment	211.66	3.96	22.30	2.91	233.96	3.83
Engineering	367.44	6.88	78.49	10.24	445.93	7.30
Food & Allied	143.98	2.70	10.70	1.40	154.68	2.53
Fuel & Power	664.82	12.45	44.22	5.77	709.04	11.61
Jute	3.66	0.07	49.95	6.52	53.61	0.88
Textile	509.84	9.54	49.95	6.52	559.79	9.16
Pharma & Chemical	465.31	8.71	48.58	6.34	513.88	8.41
Paper & Packaging	1.09	0.02	0.35	0.05	1.44	0.02
Service	34.82	0.65	9.15	1.19	43.97	0.72
Leather	19.52	0.37	0.47	0.06	20.00	0.33
Ceramic	86.36	1.62	15.19	1.98	101.55	1.66
Cement	456.52	8.55	59.91	7.82	516.43	8.45
Information Technology	26.63	0.50	6.23	0.81	32.86	0.54
General Insurance	254.20	4.76	22.23	2.90	276.43	4.53
Life Insurance	146.56	2.74	7.03	0.92	153.59	2.51
Telecom	134.46	2.52	15.68	2.05	150.14	2.46
Travel & Leisure	67.85	1.27	19.16	2.50	87.01	1.42
Miscellaneous	248.12	4.64	51.63	6.74	299.76	4.91
Debtenture	2.27	0.04	0.03	0.00	2.30	0.04

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.18	10.19	46.25	46.25
NBFI	21.57	21.65	46.69	47.00
Investment	15.69	17.03	34.72	34.72
Engineering	30.92	31.77	40.02	37.69
Food & Allied	15.71	15.35	140.48	153.59
Fuel & Power	21.61	21.59	43.05	43.04
Textile	14.51	14.95	29.90	29.92
Pharma & Chemical				