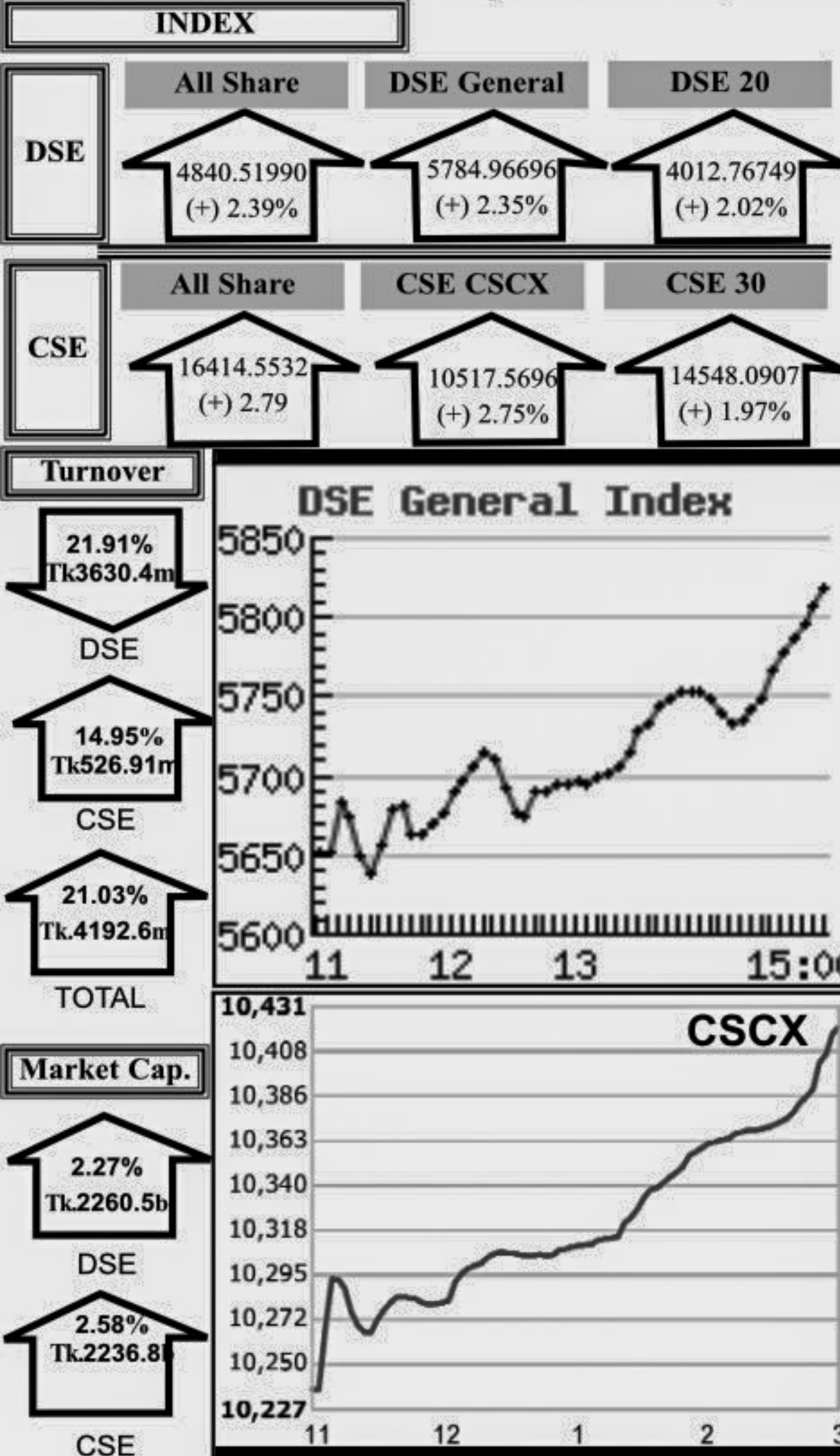


Capital Market Highlights: September 25, 2011



Key Features - September 25, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,630.41	526.91	4,157.32
Turnover (Volume)	40,858,404	7,774,485	48,632,889
No. of Contract	91,945	19,668	111,613
Traded Issues	258	186	258
Issue Gain (Avg. Price Basis)	232	165	232
Issue Loss (Avg. Price Basis)	24	17	24
Unchanged Issue (Avg. Price Basis)	2	4	2
Market Cap. Equity (Billion. Tk.)	2,260.46	2,236.80	2,260.46
Market Cap. Equity (Billion US\$)	33.00	32.65	33.00

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1458934	218.38	5.25	149.68
LafargeS Cement-Z	285900	165.48	3.98	578.82
Titas Gas TDCLA	207515	156.82	3.77	755.73
Beximco Pharma -A	1339146	134.13	3.23	100.16
LankaBangla Fin. -A	710575	128.11	3.08	180.3
Summit Power -A	1164789	99.85	2.40	85.72
Fu-Wang Food A	1503000	91.29	2.20	60.74
Malek Spinning-A	1539500	90.05	2.17	58.49
National Bank -A	1405988	89.64	2.16	63.75
M.I. Cement-N	520300	84.80	2.04	162.98
Aftab Auto.-A	347529	77.15	1.86	221.99
DESCO Ltd. -A	50356	74.66	1.80	1482.58
Grameenphone-A	433800	69.59	1.67	160.42
UNITED AIR-B	2404660	68.72	1.65	28.58
City Bank -A	111346	63.23	1.52	567.85
CMC Kamal Tex. -A	1202413	59.87	1.44	49.79
MJL BD Ltd.-N	444000	59.76	1.44	134.58
People's Leasing-A	721802	58.69	1.41	81.32
Social Islami. B-A	2305176	58.09	1.40	25.2
UCBL -A	1195980	56.08	1.35	46.89
One Bank -A	106483	54.32	1.31	510.17
Golden Son -A	710134	52.55	1.26	74
ApexAdelchi Ftr -A	17460	51.97	1.25	2976.75
Grameen M F One-A	504000	49.76	1.20	98.72
S. Alam CR Steel -A	73751	48.93	1.18	663.48
Southeast Bank-A	150356	45.80	1.10	304.6
Square Pharma -A	16570	43.54	1.05	2627.92
Deshbandhu Polymer-N	706500	41.87	1.01	59.26
Fareast Islami Life -A	149000	40.92	0.98	274.65
R. N. Spinning-A	480510	40.38	0.97	84.03

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	640.77	17.65	148.08	26.34	788.85	18.81
NBFI	364.39	10.04	46.10	8.20	410.48	9.79
Investment	168.76	4.65	15.93	2.83	184.69	4.41
Engineering	291.10	8.02	42.20	7.51	333.30	7.95
Food & Allied	119.13	3.28	10.62	1.89	129.74	3.09
Fuel & Power	461.42	12.71	34.85	6.20	496.27	11.84
Jute	3.35	0.09	35.35	6.29	38.70	0.92
Textile	340.43	9.38	35.35	6.29	375.78	8.96
Pharma & Chemical	294.56	8.11	26.62	4.73	321.18	7.66
Paper & Packaging	0.84	0.02	0.26	0.05	1.10	0.03
Service	34.15	0.94	7.87	1.40	42.02	1.00
Leather	56.65	1.56	0.20	0.03	56.84	1.36
Ceramic	58.63	1.62	18.16	3.23	76.79	1.83
Cement	250.45	6.90	34.97	6.22	285.42	6.81
Information Technology	15.62	0.43	4.71	0.84	20.33	0.48
General Insurance	140.03	3.86	16.45	2.93	156.48	3.73
Life Insurance	81.83	2.25	7.02	1.25	88.85	2.12
Telecom	54.16	1.49	15.43	2.74	69.59	1.66
Travel & Leisure	51.59	1.42	17.33	3.05	68.92	1.64
Miscellaneous	199.18	5.49	43.06	7.66	242.24	5.78
Debtenture	3.39	0.09	1.91	0.34	5.30	0.13

Sectoral P/E & EPS

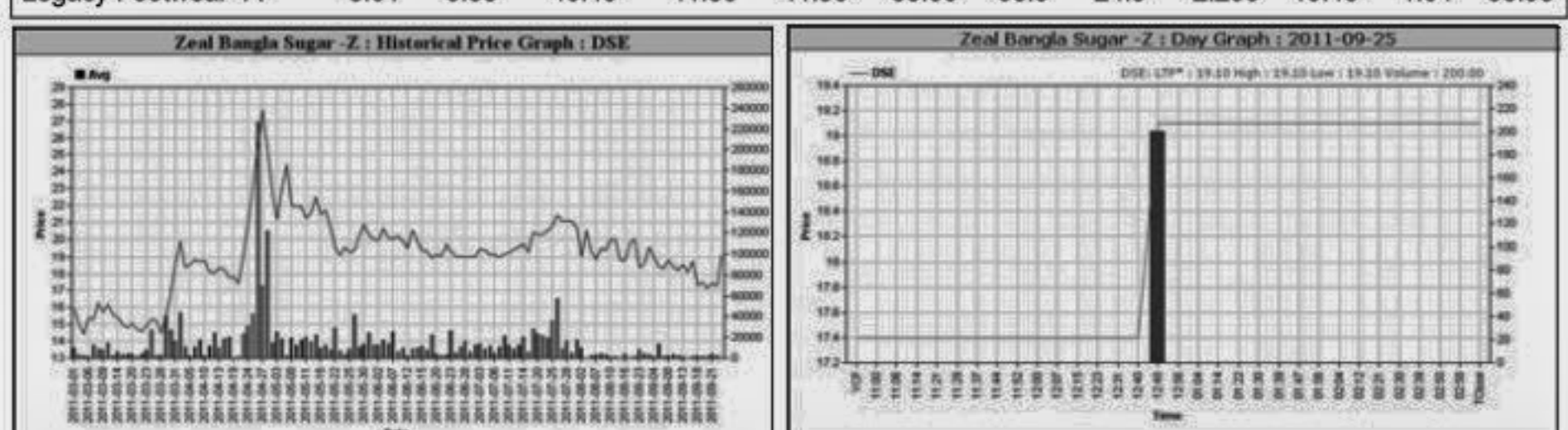
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.80	9.76	46.25	46.25
NBFI	20.38	20.52	46.69	47.00
Investment	15.28	16.88	34.72	34.72
Engineering	29.66	30.49	40.02	37.69
Food & Allied	15.39	14.81	140.48	153.59
Fuel & Power	20.62	21.07	43.05	43.04
Textile	13.81	14.26	29.90	29.92
Pharma. & Chemical	27.37	26.65	66.30	56.74
Paper & Printing	29.62	29.32	12.41	13.27
Service	11.97	12.05	64.01	64.01
Leather	15.70	16.06	104.33	129.27
Ceramic	34.57	34.52	21.06	21.06
Cement	26.39	26.05	68.64	68.64
IT	26.35	26.20	11.54	11.54
General Insurance	18.62	18.68	38.17	38.94
Life Insurance	44.99	46.84	74.55	74.55
Telecom	20.22	20.27	79.30	79.30
Travel & Leisure	14.85	21.11	17.17	13.55
Miscellaneous	9.09	9.08	156.08	151.01
Stock Exchanges	15.23	15.20	48.25	47.97

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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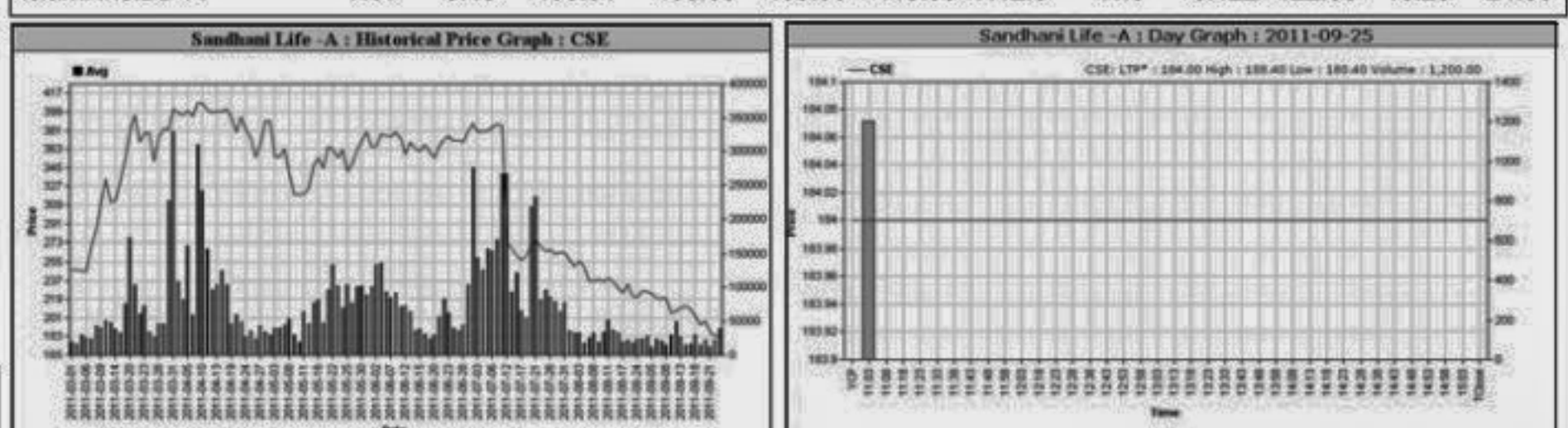
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Zeal Bangla Sugar -Z	9.77	10.60	19.10	19.10	19.10	19.10	27.9	13.9	0.004	-110.74	-14.35	-1.33
Meghna Life Ins. -A	8.79	5.44	194.74	201.70	202.90	184.40	3980.0	178.1	18.185	48.87	10.82	18.00
Kay & Que (BD) -B	8.68	8.28	402.88	410.25	410.50	380.00	619.0	259.0	13.760	105.22	4.53	88.94
Meghna Con. Milk -B	8.36	4.11	40.26	41.50	41.80	38.10	96.9	33.1	2.939	-34.71	0.59	68.24
LankaBangla Fin. -A	8.29	6.35	180.22	182.80	183.90	176.50	570.0	156.7	119.773	21.5	4.21	42.81
Sandhani Life -A	8.27	4.25	193.91	201.70	203.70	187.00	4485.0	182.5	7.495	47.52	3.4	57.03
Alltex Industries -Z	8.25	5.80	223.44	229.50	230.50	210.50	368.5	112.5	6.681	100.76	-17.75	-12.59
Dulamia CottonZ	8.18	6.89	307.31	314.25	315.75	280.00	515.3	161.0	0.799	-173.12	-8.32	-36.94
Imam Button -A	8.13	5.72	372.72	379.00	380.00	353.00	752.0	231.0	4.249	90.92	-10.49	-35.53
Legacy Footwear -A	8.01	5.88	40.49	41.80	41.90	38.00	68.5	24.9	2.293	19.45	1.04	38.93



Chittagong Stock Exchange

Sandhani Life -A	9.51	8.55	199.05	201.50	201.50	195.90	4489.0	180.0	0.235	47.52	3.4	58.54
Meghna Life Ins. -A	9.29	7.18	195.18	200.00	200.30	165.00	4050.0	165.0	0.835	48.87	10.82	18.04
Anilma Yam -A	8.89	7.52	436.25	441.00	441.00	415.00	577.8	209.0	0.611	107.7	0.48	908.85
LankaBangla Fin. -A	8.82	6.40	181.33	185.00	189.00	177.00	564.0	157.0	8.341	21.5	4.21	43.07
Kay & Que (BD) -B	8.71	5.48	397.07	412.00	412.00	380.00	640.0	84.0	0.787	105.22	4.53	87.65
ICB AMCL IslamicMF-A	8.50	8.50	332.00	332.00	332.00	332.00	530.0	280.0	0.017	168.65	41.74	7.95
Fine Foods A	7.94	6.86	67.48	68.00	68.70	64.90	138.0	51.5	0.169	11.41	2.49	27.10
Rahima Food -A	7.89	5.21	412.86	424.00	425.00	398.00	864.0	267.0	0.537	47.75	8.22	50.23
I P D C -A	7.74	6.53	371.36	376.00	378.00	364.00	904.0	337.0	0.581	208.63	14.01	26.51
Islami Ins.BD-A	7.67	5.43	453.61	463.00	465.00	448.00	1112.5	11.0	0.122	122.88	18.29	24.80



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale				C. Price BookV				
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chnn%	Per S	EPS	PE
BEXIMCO Ltd. -A	1176970	176,169.48	4.85	-	149.68	151.60	152.80	147.30	2.99	49.26	19.28	7.76
TITAS Gas TDCLA	204560	154,471.42	4.25	-	755.14	798.50	805.00	782.00	1.40	200.15	60.88	12.40
LafargeS Cement-Z	251500	145,603.40	4.01	-	578.94	590.75	600.00	556.00	4.93	72.83	-9.02	-64.18
Beximco Pharma -A	1233147	123,536.34	3.40	-	100.18	100.90	101.70	98.20	2.13	78.53	5.17	19.38
LankaBangla Fin. -A	664575	119,773.30	3.30	-	180.22	182.80	183.90	176.50	8.29	21.5	4.21	42.81
Summit Power -A	1083384	92,623.25	2.55	-	85.49	87.10	87.80	82.60	6.48	22.78	3.08	27.76
Fu-Wang Food A	1367300	83,106.22	2.29	-	60.78	62.40	63.90	57.60	6.85	10.89	0.6	101.30
Malek Spinning-A	1316000	76,941.21	2.12	-	58.47	59.50	60.70	56.60	4.02	35.64	1.51	38.72
National Bank - A	1162583	74,141.204	2.04	-	63.77	64.50	64.80	62.60	3.37	22.21	7.98	7.99
DESCO Ltd. -A	50006	74,118.204	2.04	-	1482.19	1547.50	1555.00	1525.00	1.09	409.16	85.91	17.25
M.I. Cement-N	445800	72,654.200	2.00	-	162.97	166.80	169.50	157.80	4.32	16.36	3.32	49.09
CMC Kamal Tex. -A	1202413	59,869.165	1.65	-	49.79	50.20	50.50	48.20	3.08	34.91	1.92	25.93
City Bank - A	97337	55,293.15	1.52	-	568.06	573.75	578.00	557.00	2.36	227.87	45.65	12.44
Aftab Auto.-A	245376	54,475.150	1.50	-	222.01	225.20	227.90	216.50	2.31	55.51	15.08	14.72
Grameenphone-A	337800	54,159.149	1.49	-	160.33	162.70	163.60	157.50	3.17	27.07	7.93	20.22
ApexAdelchi Ftr -A	17460	51,974.143	1.43	-	2976.75	3151.50	3183.00	3066.00	0.75	645	202.87	14.67
UNITED AIR-B	1805340	51,590.142	1.28	-	28.58	28.90	29.20	28.00	2.12	12.64	0.71	40.25
Golden Son -A	686034	50,769.140	1.37	-	74.00	75.50	76.00	71.10	5.45	26.47	3.22	22.98
S. Alam CR Steel -A	72000	47,766.132	1.32	-	663.41	670.50	673.00	641.00	2.29	201.36	16.3	40.70
Grameen M. F. One-A	481500	47,506.131	1.31	-	98.86	97.20	102.00	96.80	-2.80	34.65	3.45	38.60