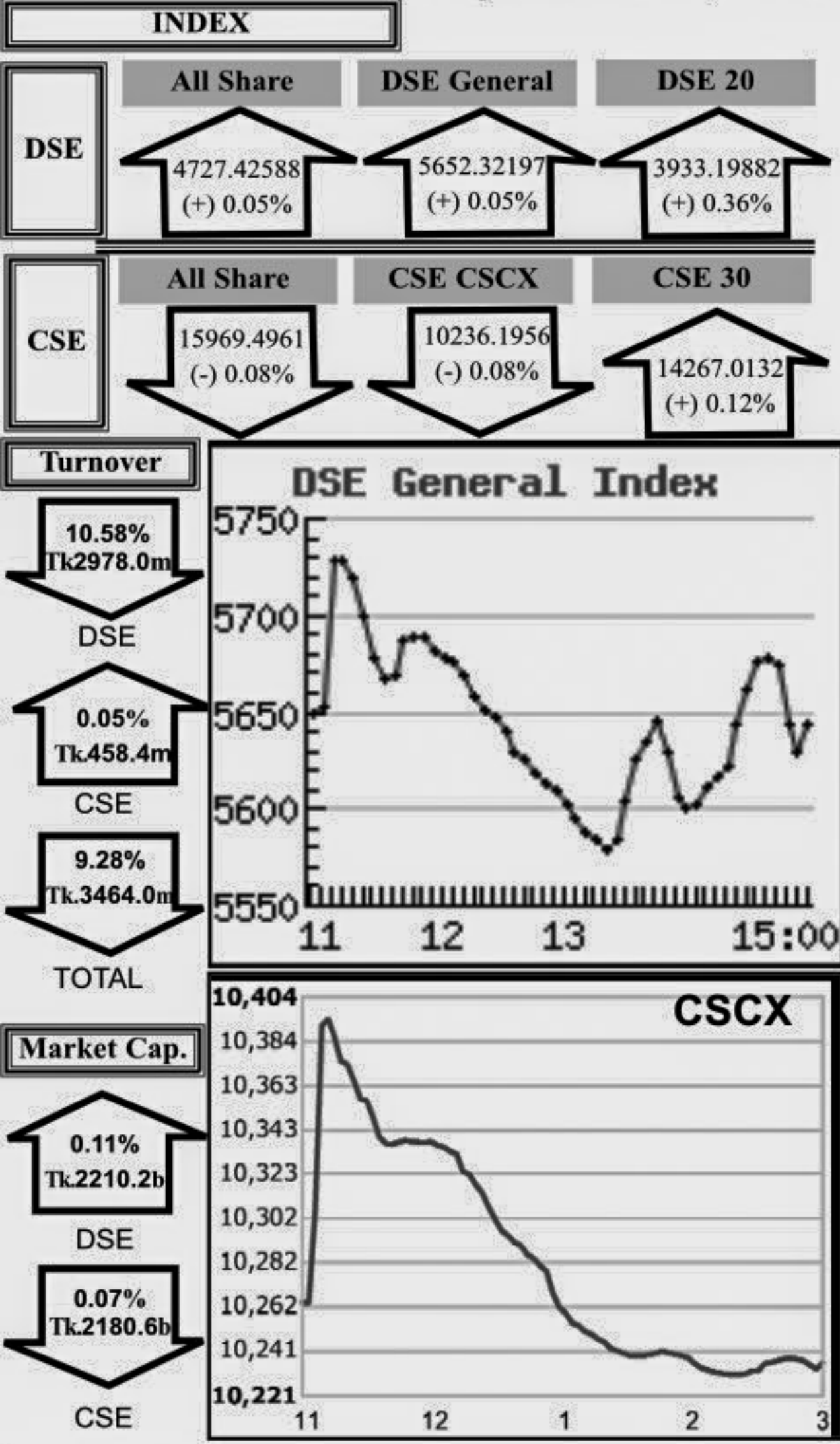


Capital Market Highlights: September 22, 2011



Key Features - September 22

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,978.04	458.38	3,436.42
Turnover (Volume)	39,091,923	6,936,287	46,028,210
No. of Contract	85,563	18,732	104,295
Traded Issues	258	175	258
Issue Gain (Avg. Price Basis)	43	20	43
Issue Loss (Avg. Price Basis)	213	155	213
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion. Tk.)	2,210.22	2,180.58	2,210.22
Market Cap. Equity (Billion US\$)	32.27	31.83	32.27

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1492074	217.75	6.34	145.94
LafargeS Cement-Z	269400	150.86	4.39	559.97
National Bank - A	1486180	92.88	2.70	62.5
Greenphone-A	582482	91.47	2.66	157.04
UCBL - A	1949800	91.37	2.66	46.86
M.I. Cement-N	567600	89.64	2.61	157.92
City Bank - A	144189	80.35	2.34	557.26
Aftab Auto - A	352673	77.67	2.26	220.23
Titas Gas TDCLA	95420	74.48	2.17	780.55
One Bank - A	136208	68.16	1.98	500.43
CMC Kamal Tex. -A	1334035	65.10	1.89	48.8
Malek Spinning-A	1126500	64.01	1.86	56.82
Beximco Pharma -A	650401	63.21	1.84	97.19
UNITED AIR-B	2243860	63.18	1.84	28.16
People's Leasing-A	638100	51.58	1.50	80.84
Square Pharma -A	18455	48.52	1.41	2629.1
R. N. Spinning-A	581255	47.51	1.38	81.74
Keya Cosmetics -A	591285	47.11	1.37	79.67
Social Islami. B-A	1864580	46.47	1.35	24.92
Greenphone M F One-A	443500	44.47	1.29	100.28
Fu-Wang Food A	759700	43.70	1.27	57.53
Golden Son -A	606468	43.08	1.25	71.03
Southeast Bank-A	140348	42.12	1.23	300.13
Maksons Spinning-A	1085600	41.66	1.21	38.37
MJL BD Ltd.-N	293900	38.89	1.13	133.21
AB Bank - A	47450	34.21	1.00	721.02
AIMS First - A	4837500	31.70	0.92	6.55
Summit Power -A	382636	31.18	0.91	81.48
Deshbandhu Polymer-N	546000	31.14	0.91	57.04
Fu-wang Ceramic-A	77906	30.42	0.89	390.44

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	668.21	22.44	137.77
NBFI	242.99	8.16	33.45
Investment	159.77	5.36	13.24
Engineering	220.78	7.41	46.23
Food & Allied	73.42	2.47	9.50
Fuel & Power	216.97	7.29	18.49
Jute	1.23	0.04	27.61
Textile	317.12	10.65	27.61
Pharma & Chemical	220.61	7.41	29.15
Paper & Packaging	0.04	0.00	0.00
Service	22.71	0.76	5.62
Leather	16.92	0.57	0.16
Ceramic	63.00	2.12	15.65
Cement	244.38	8.21	35.46
Information Technology	20.35	0.68	3.62
General Insurance	128.87	4.33	11.00
Life Insurance	36.22	1.22	0.97
Telecom	76.89	2.58	14.58
Travel & Leisure	44.86	1.51	18.32
Miscellaneous	202.04	6.78	37.34
Debtenture	0.64	0.02	0.06

Sectoral P/E & EPS

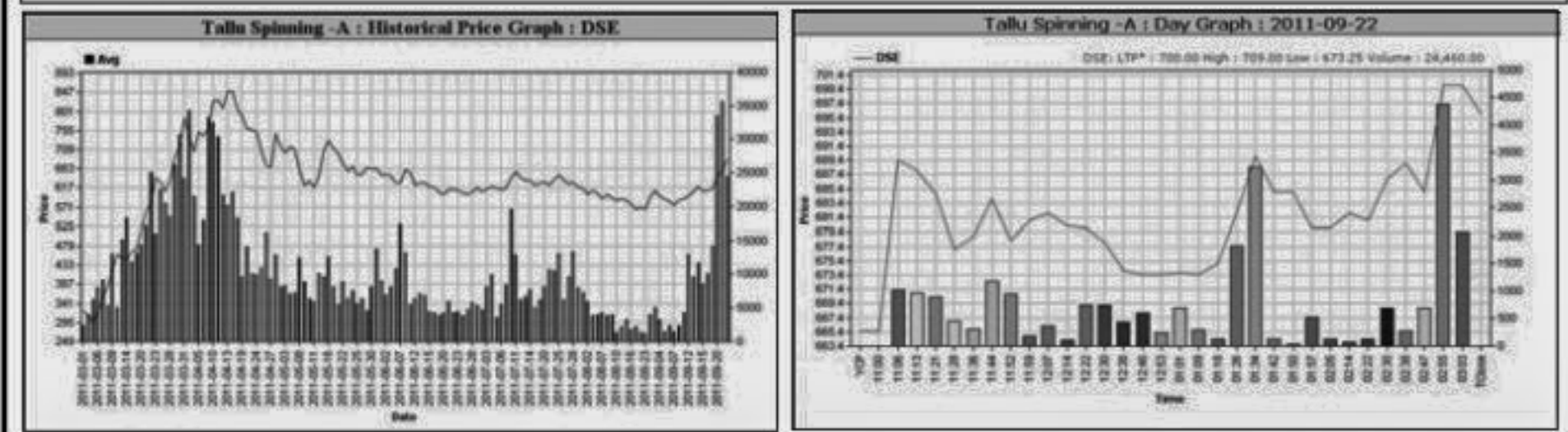
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.72	9.69	46.25	46.25
NBFI	19.95	20.04	46.69	47.00
Investment	15.58	16.85	34.72	34.72
Engineering	29.24	29.93	40.02	37.69
Food & Allied	15.14	14.69	140.48	153.59
Fuel & Power	20.59	20.39	43.05	43.04
Textile	13.42	13.91	29.90	29.92
Pharma. & Chemical	27.06	26.25	66.30	56.74
Paper & Printing	29.13	30.09	12.41	13.27
Service	11.66	11.71	64.01	64.01
Leather	15.78	15.97	104.33	129.27
Ceramic	34.01	33.92	21.06	21.06
Cement	25.85	25.63	68.64	68.64
IT	25.55	25.58	11.54	11.54
General Insurance	18.21	18.34	38.17	38.94
Life Insurance	44.52	46.56	74.55	74.55
Telecom	19.81	19.77	79.30	79.30
Travel & Leisure	14.64	20.80	17.17	13.55
Miscellaneous	8.89	8.84	156.08	151.01
Stock Exchanges	15.06	14.95	48.25	47.97

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

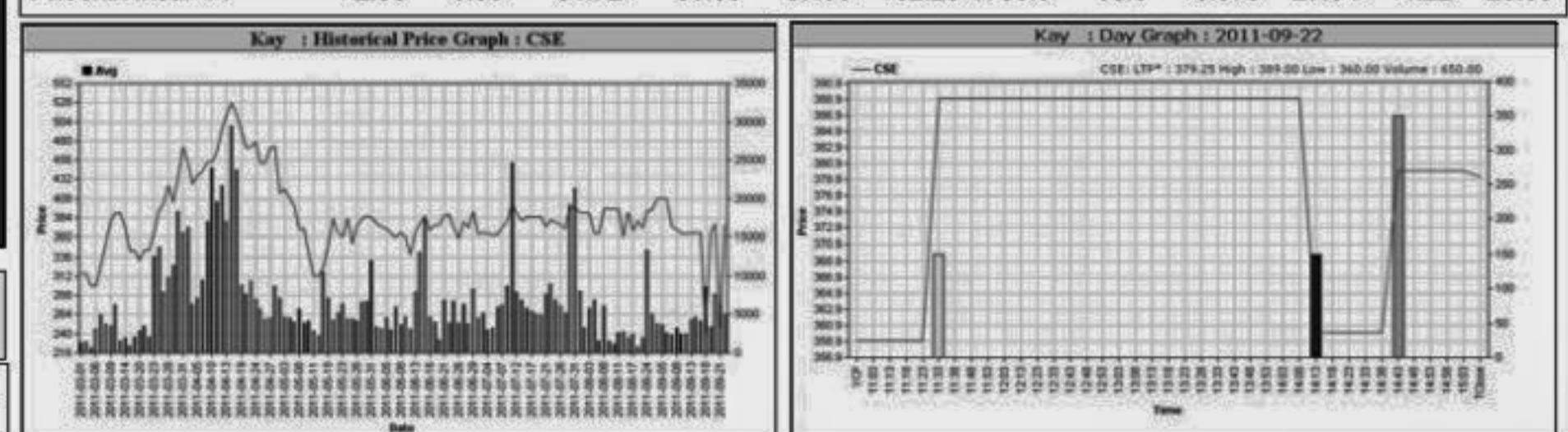
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE
	Close Avg. Avg. Close	DayHi DayLo Yr Hi YrLo	M.Tk Per S			
Tallu Spinning -A	4.58 4.26 686.34 696.00	709.00 673.25 1273.8 262.0	16.792 110.43	3.19 215.15		
Samata Leather-Z	3.71 1.79 180.00 181.75	182.00 181.75 364.5 118.0	0.018 52.4	-2.51 -71.71		
Desh Garments-B	3.68 3.41 694.90 704.25	720.00 683.50 854.0 286.0	3.273 110.69	2.26 307.48		
ICB AMCL IslamicMF-A	3.58 2.27 319.70 325.50	328.00 307.00 530.0 276.0	6.410 168.65	41.74 7.66		
Ambee Pharma -A	3.56 0.97 465.82 471.30	475.00 457.20 843.0 266.1	9.689 21.4	3.68 126.58		
3rd ICB M F-A	3.49 2.51 2,450.00 2,473.50	2,509.00 2,400.00 2653.31851.0	0.049 589.1	248.34 9.87		
Jute SpinnersA	3.34 3.59 1,540.26 1,537.75	1,550.00 1,500.00 2540.01000.0	0.593 528.94	37.33 41.26		
Eastern Lubricants -A	3.00 2.68 420.99 422.70	429.70 411.30 965.0 394.0	1.705 57	5 84.20		
Kay & Que (BD) -B	2.79 0.76 372.08 377.50	387.00 365.00 619.0 259.0	1.879 105.22	4.53 82.14		
BEXIMCO Ltd. -A	2.79 0.81 146.02 147.20	148.40 143.10 339.5 142.2	180.771 49.26	19.28 7.57		

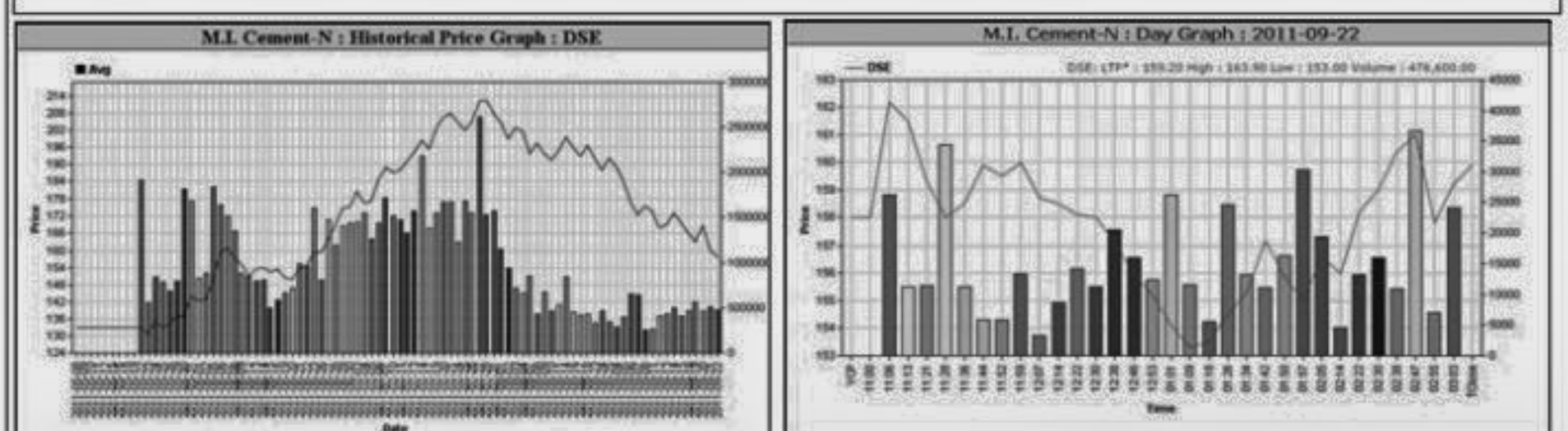


Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE
	Close Avg. Avg. Close	DayHi DayLo Yr Hi YrLo	M.Tk Per S			
Nitol Insurance -A	7.87 6.56 650.00 658.00	650.00 650.00 1340.0 487.0	0.003 126.72	19.12 34.00		
Kay & Que (BD) -B	5.57 51.71 376.44 379.00	389.00 360.00 640.0 84.0	0.254 105.22	4.53 83.10		
Tallu Spinning -A	4.70 4.91 686.44 690.00	694.00 676.00 970.0 281.0	0.405 110.43	3.19 215.18		
Keya Cosmetics -A	3.85 0.58 80.16 81.00	82.00 77.00 156.9 66.0	9.058 20.69	3.63 22.08		
Ambee Pharma -A	3.54 1.40 462.56 468.00	470.00 450.00 831.0 293.1	1.041 21.4	3.68 125.70		
Beximco Syn.-A	3.35 0.03 457.11 463.00	474.00 442.00 615.0 76.0	1.143 294	4.01 113.99		
Meghna Petroleum-A	2.98 1.60 171.71 173.00	173.00 150.00 309.0 148.1	0.228 26.27	9.57 17.94		
Standard Insurance-A	2.84 0.15 457.69 470.00	470.00 425.00 1130.0 375.5	0.366 129.66	18.61 24.59		
BEXIMCO Ltd. -A	2.80 0.12 145.52 147.00	155.00 135.00 340.0 20.0	36.980 49.26	19.28 7.55		
Phoenix Insur -A	2.38 0.86 84.72 86.00	87.00 82.20 1750.0 65.0	0.373 27.84	4.22 20.08		



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Pite	BookV	EPS	PE
					Avg. Close DayHi DayLo	Chn% Per S			
BEXIMCO Ltd. -A	1237951	180.771	6.07	-	146.02 147.20 148.40 143.10	2.79 49.26 19.28 7.57			
LafargeS Cement-Z	240850	134.944	4.53	-	560.28 563.00 578.00 548.50	0.13 72.83 -9.02 -62.12			
National Bank - A	1237480	77.409	2.60	-	62.55 62.40 64.00 61.10	1.63 22.21 7.98 7.84			
Greenphone-A	489482	76.892	2.58	-	157.09 157.70 159.90 154.20	0.45 27.07 7.93 19.81			
M.I. Cement-N	476600	75.275	2.53	-	157.94 159.90 163.90 153.00	1.20 16.36 3.32 47.57			
City Bank - A	134306	74.857	2.51	-	557.36 560.50 580.00 545.25	0.31 227.87 45.65 12.21			
Titas Gas TDCLA	92070	71.883	2.41	-	780.74 787.50 794.50 773.00	-0.03 200.15 60.88 12.82			
CMC Kamal Tex. -A	1334035	65.104	2.19	-	48.80 48.70 50.40 47.50	0.83 34.91 1.92 25.42			
UCBL - A	1385088	64.805	2.18	-	46.79 46.30 48.90 45.90	-2.53 10.74 6 7.80			
One Bank -A	120503	60.305	2.03	-	500.44 503.75 510.50 490.00	0.95 152.55 59.19 8.45			
Malek Spinning-A	1008000	57.273	1.92	-	56.82 57.20 59.00 55.40	1.78 35.64 1.51 37.63			
Beximco Pharma -A	545199	52.997	1.78	-	97.21 98.80 99.90 94.20	-0.49 78.53 5.17 18.80			
Aftab Auto -A	217723	47.967	1.61	-	220.31 220.40 228.30 214.60	2.32 55.51 15.08 14.61			
UNITED AIR-B	1593520	44.862	1.51	-	28.15 28.30 28.90 27.40	1.07 12.64 0.71 39.65			
R. N. Spinning-A	546655	44.672	1.50	-	81.72 81.50 85.00 79.00	0.12 12.38 3.88 21.06			
Square Pharma -A	16824	44.253	1.49	-	2630.35 2626.50 2650.00 2620.00	-0.17 499.53 95.61 27.51			
Green M F One-A	426000	42.707	1.43	-	100.25 100.00 104.00 97.00	-0.30 34.65 3.45 29.06			
Golden Son -A	568268	40.368	1.36	-	71.04 71.60 73.40 68.80	0.99 26.47 3.22 22.06			
People's Leasing-A	490550	39.672	1.33	-	80.87 80.40 83.50 79.00	-0.62 17.69 5.41 14.95			
Social Islami. B-A	1586745	39.554	1.33	-	24.93 24.90 25.60 24.50	0.40 12.32 1.89 13.19			



Chittagong Stock Exchange												
BEXIMCO Ltd. -A	254123	36.980	8.07	5000	145.52	147.00	155.00	135.00	2.80	49.26	19.28	7.55
Aftab Auto.-A	134950	29.704	6.48	1150	220.11	218.00	228.00	215.00	-1.36	55.51	15.08	14.60
UCBL - A	564712	26.569	5.80	9900	47.05	46.00	50.00	45.00	-2.13	10.74	6	7.84
UNITED AIR-B	650340	18.322	4.00	20000	28.17	28.00	29.00	27.00	0.00	12.64	0.71	39.68
LafargeS Cement-Z	28550	15.912	3.47	950	557.32	562.00	574.00	542.00	0.00	72.83	-9.02	-61.79
National Bank - A	248700	15.471	3.38	5000	62.21	62.00	64.00	61.00	1.64	22.21	7.98	7.80
Greenphone-A	93000	14.580	3.18	1000	156.77	157.00	162.00	154.00	0.00	27.07	7.93	19.77
M.I. Cement-N	91000	14.360	3.13	3900	157.80	159.00	164.00	153.00	1.27	16.36	3.32	47.53
Southeast Bank-A	40473	12.143	2.65	920	300.03	300.00	310.00	295.00	0.00	197.82	37.67	7.96
People's Leasing-A	147550	11.910	2.60	5000	80.72	80.00	84.00	79.30	-1.23	17.69	5.41	14.92
Beximco Pharma -A	105202	10.213	2.23	3000	97.08	98.00	100.00	88.00	0.00	28.53	5.17	18.78
Maksons Spinning-A	241500	9.281	2.02	5000	38.43	38.00	40.00	38.00	0.00	20.78	4.06	9.47
Keya Cosmetics -A	113000	9.058	1.98	5000	80.16	81.00	82.00	77.00	3.85	20.69	3.63	22.08