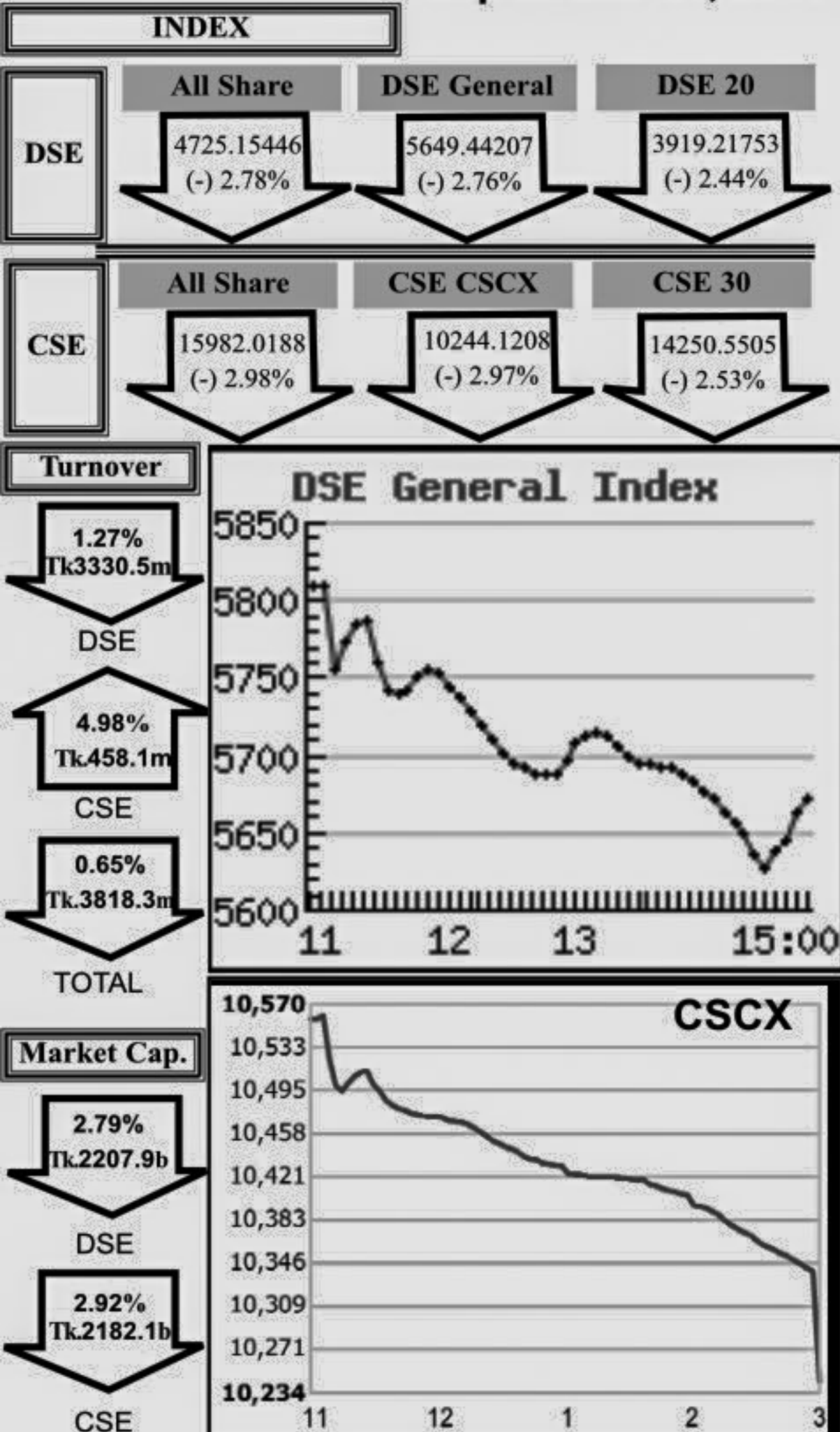


Capital Market Highlights:

September 21, 2011



Key Features - September 21, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,373.42	436.42	3,809.83
Turnover (Volume)	37,848,576	6,398,567	44,247,143
No. of Contract	80,439	17,623	98,062
Traded Issues	259	187	259
Issue Gain (Avg. Price Basis)	230	161	230
Issue Loss (Avg. Price Basis)	27	26	27
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion. Tk.)	2,271.19	2,247.77	2,271.19
Market Cap. Equity (Billion US\$)	33.16	32.81	33.16

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1163286	168.61	4.45	144.95
LafargeS Cement-Z	248550	142.30	3.76	572.51
Grameenphone-A	700058	111.15	2.93	158.78
M.I. Cement-N	584700	93.75	2.47	160.33
UCBL -A	1881640	90.43	2.39	48.06
Aftab Auto.-A	383797	86.58	2.29	225.59
National Bank -A	1377747	86.16	2.27	62.53
Malek Spinning-A	1408000	80.22	2.12	56.98
Square Pharma -A	30079	79.17	2.09	2632.04
People's Leasing-A	905450	75.10	1.98	82.94
Islami Bank BD -A	138860	72.54	1.91	522.37
Beximco Pharma -A	737616	71.95	1.90	97.55
One Bank -A	139029	70.25	1.85	505.29
Pharma Aids A	20960	67.31	1.78	3211.5
UNITED AIR-B	2196660	62.30	1.64	28.36
City Bank -A	103191	58.34	1.54	565.36
Social Islami. B-A	2127368	53.16	1.40	24.99
CMC Kamal Tex. -A	1080753	53.02	1.40	49.06
R. N. Spinning-A	604535	50.17	1.32	83
Fu-Wang Food A	824220	48.05	1.27	58.3
Titas Gas TDCLA	59450	47.01	1.24	790.8
Summit Power -A	565743	46.15	1.22	81.57
Southeast Bank-A	152026	45.94	1.21	302.7
Bank Asia -A	95223	44.83	1.18	470.77
Maksons Spinning-A	1143666	44.68	1.18	39.07
MJL BD Ltd.-N	311600	41.32	1.09	132.59
Grameen M F One-A	397000	40.96	1.08	103.17
Jamuna Oil -A	154320	39.67	1.05	257.08
ConfidenceCement A	269088	38.61	1.02	143.5
AB Bank -A	48353	35.14	0.93	726.72

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	760.10	22.82	782.92
NBFI	275.78	8.28	284.06
Investment	164.62	4.94	169.56
Engineering	240.00	7.21	247.21
Food & Allied	75.60	2.27	77.87
Fuel & Power	266.38	8.00	274.38
Jute	2.05	0.06	2.11
Textile	340.09	10.21	350.30
Pharma & Chemical	336.97	10.12	347.09
Paper & Packaging			
Service	22.36	0.67	23.03
Leather	18.63	0.56	19.19
Ceramic	51.40	1.54	52.94
Cement	261.59	7.85	269.44
Information Technology	14.82	0.45	15.27
General Insurance	164.14	4.93	169.07
Life Insurance	33.56	1.01	34.57
Telecom	95.72	2.87	98.59
Travel & Leisure	48.06	1.44	49.50
Miscellaneous	156.39	4.70	161.09
Debtenture	2.23	0.07	2.30

Sectoral P/E & EPS

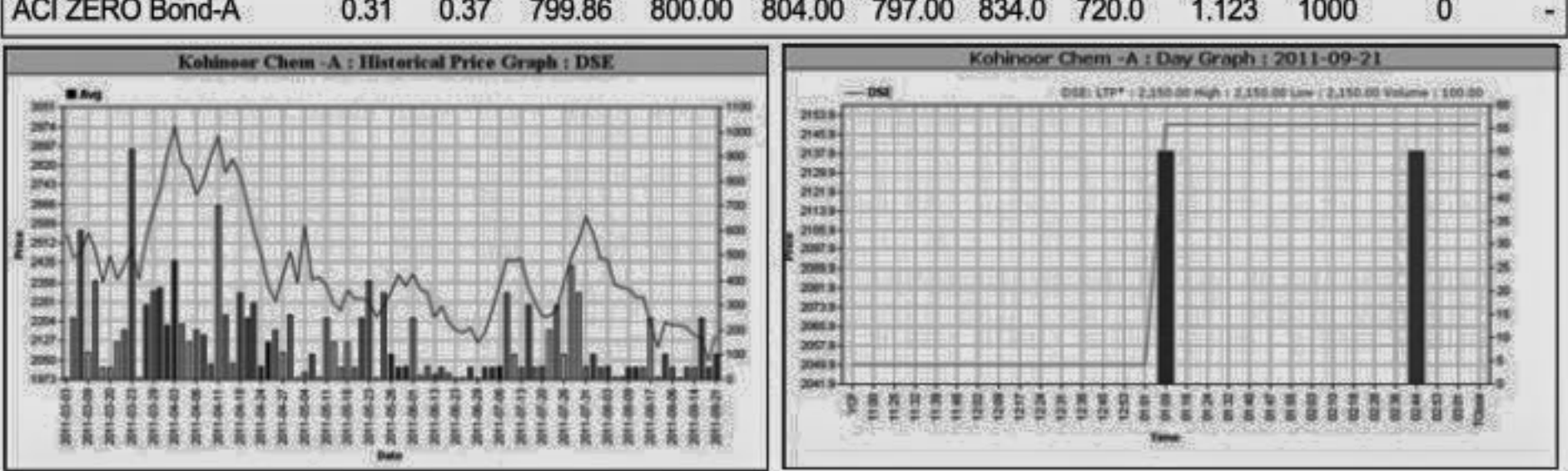
Sector	P/E	EPS(%)
	DSE	CSE
Bank	9.80	9.78
NBFI	20.29	20.51
Investment	15.78	16.93
Engineering	29.67	30.26
Food & Allied	15.17	14.71
Fuel & Power	20.72	20.48
Textile	13.54	14.01
Pharma & Chemical	27.06	26.32
Paper & Printing	30.26	30.53
Service	11.82	11.94
Leather	15.76	16.06
Ceramic	34.53	34.30
Cement	26.00	25.79
IT	25.98	26.09
General Insurance	18.41	18.48
Life Insurance	45.06	47.28
Telecom	20.03	20.01
Travel & Leisure	14.73	21.00
Miscellaneous	8.86	8.87
Stock Exchanges	15.19	15.08

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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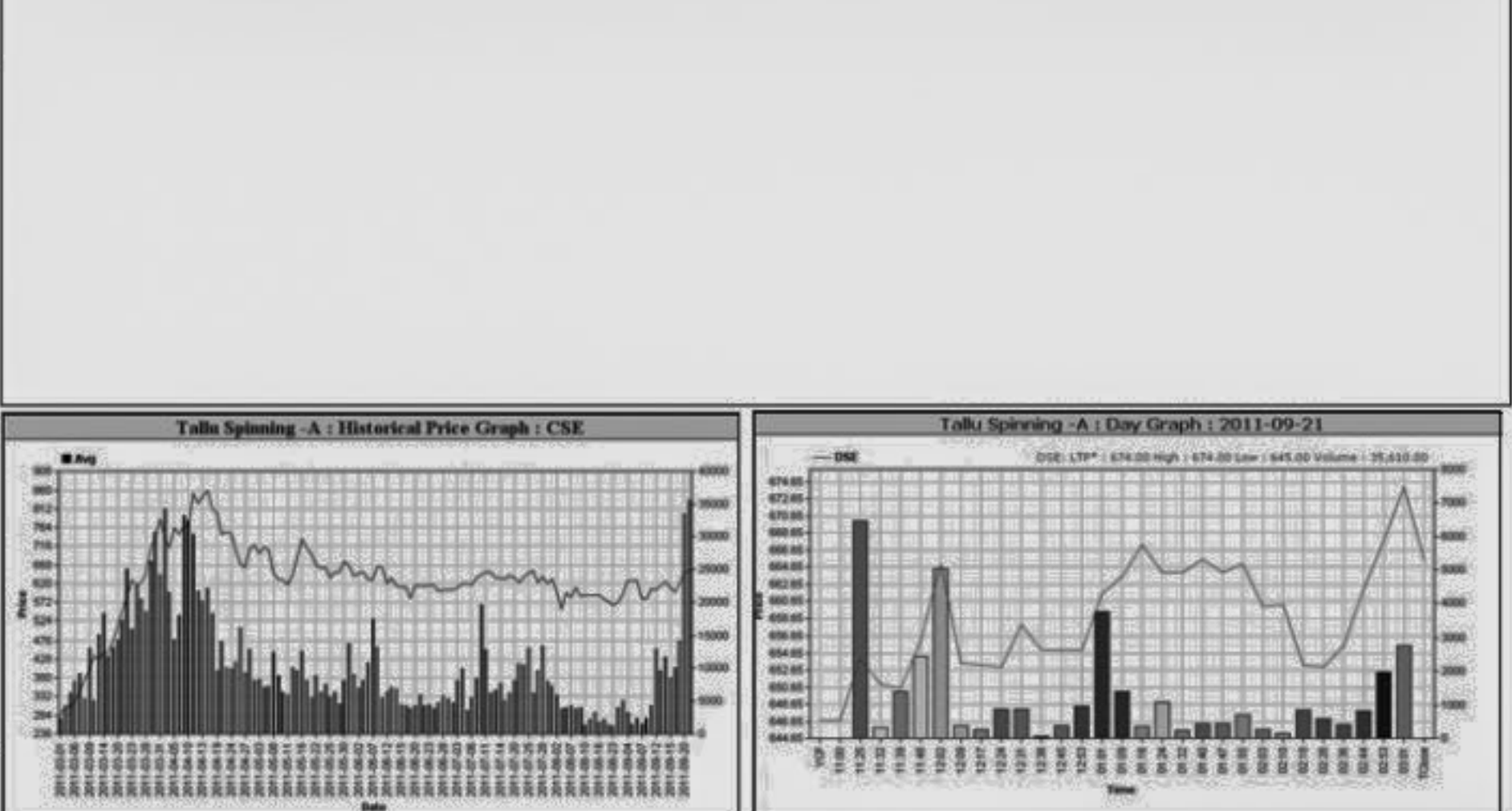
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg. Avg. Close	DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
LR Global BD MF1-A	6.38 11.11 10.00 10.00 10.00 10.00 10.0 9.4		0.005 0 0 -	
Kohinoor Chem -A	4.88 4.88 2,150.00 2,150.00 2,150.00 2,150.00 4425.02050		0.215 -130.71 74.12 29.01	
3rd ICB M F-A	4.81 6.10 2,390.00 2,390.00 2,390.00 2,390.00 2653.31851		0.012 589.1 248.34 9.62	
Tallu Spinning -A	2.90 1.74 658.27 665.50 674.00 645.00 1273.8 262.0		23.441 110.43 3.19 206.35	
Rahim Textile -A	2.04 2.58 2,386.21 2,371.50 2,439.50 2,270.00 3598.01320		0.346 769.62 11.5 207.50	
BD. Autocars -B	1.79 1.81 615.92 609.75 625.00 608.00 800.0 276.0		4.564 57.62 5.37 114.70	
Renata Ltd. -A	1.70 0.40 12,684.77 12,853.30 12,938.30 12,638.00 15000.010120		0.179111267.19 376.85 33.66	
Apex Spinning-A	1.14 1.10 1,150.00 1,149.00 1,200.00 1,096.00 2247.0 842.0		0.092 467 16.11 71.38	
Reckitt Benckiser -A	0.40 0.90 1,110.80 1,112.90 1,135.00 1,040.00 1555.0 760.0		13.885 43.13 26.71 41.59	
ACI ZERO Bond-A	0.31 0.37 799.86 800.00 804.00 797.00 834.0 720.0		1.123 1000 0 -	



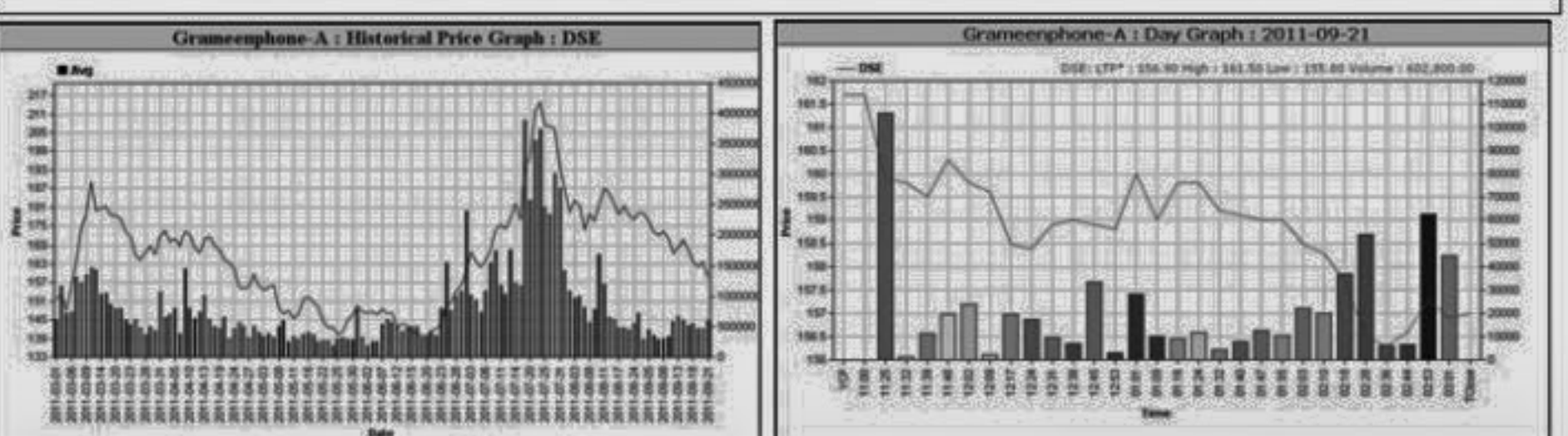
Chittagong Stock Exchange

Tallu Spinning -A	2.33 1.14 654.30 659.00 670.00 645.00 970.0 281.0	0.576 110.43 3.19 205.11
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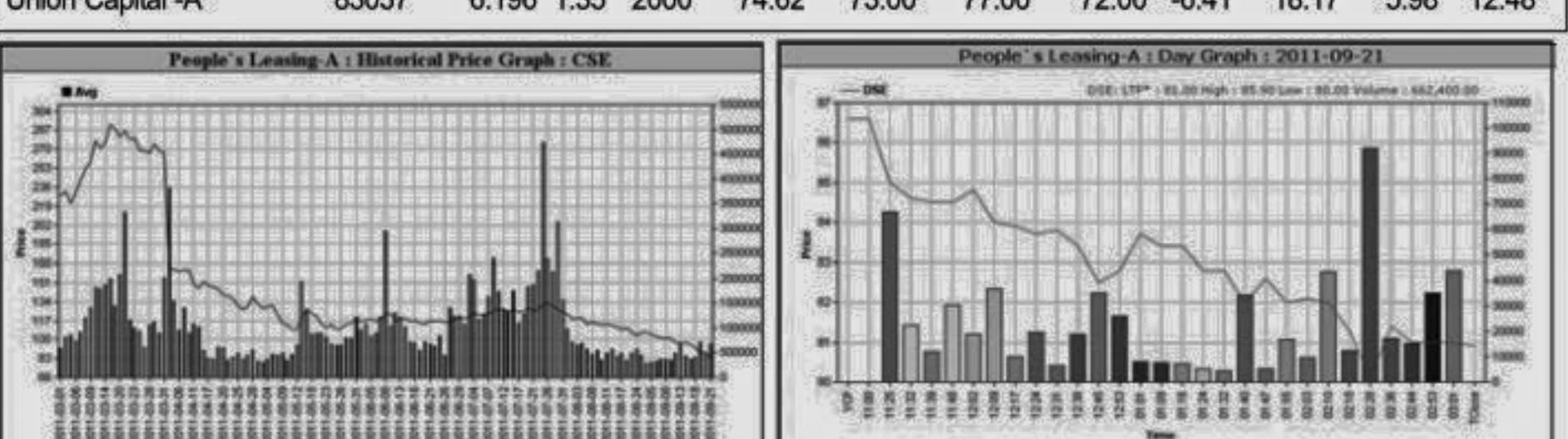
Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C.Pite	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
BEXIMCO Ltd. -A	916840	132,793.39	3.99	-	144.84 143.20 148.00 142.90 -3.11	49.26 19.28 7.51	
LafargeS Cement-Z	220550	126,209.37	3.79	-	572.25 562.25 599.00 560.00 -4.86	72.83 -9.02 -63.44	
Grameenphone-A	602800	95,723.28	2.87	-	158.80 157.00 161.50 155.80 -2.91	27.07 7.93 20.03	
M.I. Cement-N	506900	81,283.24	2.44	-	160.35 158.00 164.00 157.00 -4.13	16.36 3.32 48.30	
Square Pharma -A	28258	74,391.23	2.13	-	2632.56 2631.00 2645.00 2626.00 -0.93	499.53 95.61 27.53	
Malek Spinning-A	1250000	71,204.21	2.04	-	56.96 56.20 58.60 55.80 -3.10	35.64 1.51 37.72	
National Bank -A	1111947	69,492.20	2.09	-	62.50 61.40 64.50 60.90 -4.51	22.21 7.98 7.83	
UCBL -A	1428916	68,666.26	2.06	-	48.05 47.50 49.50 47.30 -3.06	10.74 6 8.01	
Islami Bank BD -A	130534	68,203.20	2.05	-	522.49 520.75 529.00 519.00 -2.44	234.76 44.6 11.72	
Pharma Aids A	20960	67,313.20	2.02	-	3211.50 3095.75 3399.00 3075.50 -4.37	208.86 16.01 200.59	
One Bank -A	127629	64,477.19	1.94	-	505.19 499.00 520.00 496.00 -4.04	152.55 59.19 8.54	
Beximco Pharma -A	631240	61,590.18	1.85	-	97.57 96.40 99.60 95.50 -3.21	78.53 5.17 18.87	
Aftab Auto.-A	251492	56,707.17	1.70	-	225.48 221.10 232.80 220.00 -4.86	55.51 15.08 14.95	
People's Leasing-A	662850	54,835.16	1.59	-	82.73 80.90 85.90 80.00 -5.58	17.69 5.41 15.29	
CMC Kamal Tex. -A	1080753	53,023.15	1.57	-	49.06 48.30 50.40 48.10 -3.59	34.91 1.92 25.55	
City Bank -A	91414	51,698.15	1.55	-	565.54 558.75 576.00 554.00 -2.78	227.87 45.65 12.39	
UNITED AIR-B	1696240	48,057.14	1.44	-	28.33 28.00 29.20 27.90 -3.45	12.64 0.71 39.90	
R. N. Spinning-A	567300	47,066.14	1.41	-	82.96 81.40 85.40 80.70 -5.02	12.38 3.88 21.38	
Fu-Wang Food A	788320	45,970.13	1.38	-	58.31 57.20 59.70 56.80 -3.05	10.89 0.6 97.18	
Titas Gas TDCLA	56950	45,046.13	1.35	-	790.97 787.75 799.00 785.00 -1.93	200.15 60.88 12.99	



Chittagong Stock Exchange

BEXIMCO Ltd. -A	246446	35,822.78	7.82	5000	145.35 143.00 175.00 135.00 -3.38	49.26 19.28 7.54	
Aftab Auto.-A	132305	29,875.62	30.00	225.81	221.00 232.00 218.00 -5.56	55.51 15.08 14.97	
UCBL -A	452724	21,769.47	146.00	48.08	47.00 49.00 45.00 -4.08	10.74 6 8.01	
People's Leasing-A	242600	20,267.42	52.00	83.54	81.00 87.50 80.30 -7.95	17.69 5.41 15.44	
National Bank -A	265800	16,665.36	50.00	62.70	61.00 64.00 60.00 -4.69	22.21 7.98 7.86	
LafargeS Cement-Z	28000	16,089.35	75.00	574.62	562.00 584.00 557.00 -4.58	72.83 -9.02 -63.71	
Grameenphone-A	97258	15,432.33	20.00	158.67	157.00 162.00 156.00 -3.09	27.07 7.93 20.01	
UNITED AIR-B	500420	14,239.31	75.00	28.45	28.00 30.00 28.00 -3.45	12.64 0.71 40.07	
M.I. Cement-N	77800	12,464.27	36.00	160.21	157.00 165.50 157.00 -4.85	16.36 3.32 48.26	
Southeast Bank-A	34817	10,526.23	99.00	302.33	300.00 308.00 298.00 -3.00	197.82 37.67 8.03	
Beximco Pharma -A	106376	10,364.22	30.00	97.43	96.00 144.00 95.00 -3.03	78.53 5.17 18.85	
Maksons Spinning-A	258000	10,045.21	90.00	39.24	38.00 40.00 38.00 -5.00	20.78 4.06 9.67	
AB Bank -A	13767	9,996.21	39.00	726.08	720.00 738.00 650.00 -2.04	375.1 108.23 6.71	
Social Islami. B-A	363975	9,084.198	100.00	24.96	25.00 26.00 20.00 -3.85	12.32 1.89 13.21	
Malek Spinning-A	158000	9,018.197	50.00	57.08	56.00 59.00 56.00 -5.08	35.64 1.51 37.80	
N C C Bank -A	254330	7,736.169	100.00	30.41	30.00 40.00 30.00 -3.23	15.75 4.04 7.53	
City Bank -A	11777	6,642.145	37.00	563.99	575.00 510.00 -2.78	227.87 45.65 12.35	
Mercantile Bank -A	22036	6,579.144	10.00	298.54	294.00 385.00 280.00 -3.29	169.61 33.84 8.87	
Pubali Bank -A	142013	6,497.142	50.00	45.75	46.00 47.00 44.00 -2.13	21.07 4.82 9.49	
Union Capital-A	83037	6,196.135	20.00	74.62	73.00 77.00 72.00 -6.41	18.17 5.98 12.48	



When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.



Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C.Price" or "D Clo." is the Closing Price of the day. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the day. "DayHi"/"D Hi" and "DayLo