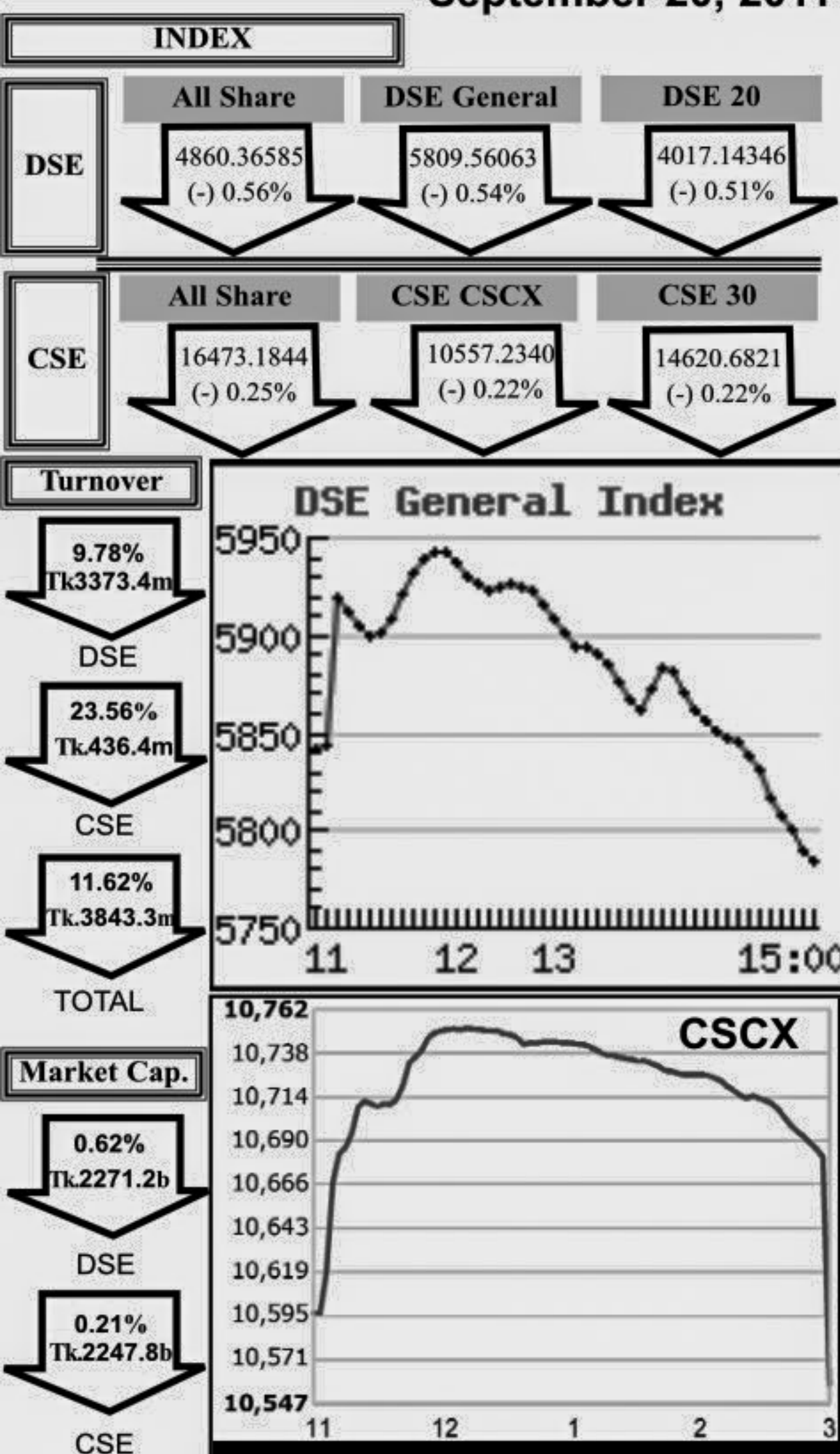


Capital Market Highlights: September 20, 2011



Key Features - September 20

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,373.42	436.42	3,809.83
Turnover (Volume)	37,848,576	6,398,567	44,247,143
No. of Contract	80,439	17,623	98,062
Traded Issues	259	187	259
Issue Gain (Avg. Price Basis)	230	161	230
Issue Loss (Avg. Price Basis)	27	26	27
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion. Tk.)	2,271.19	2,247.77	2,271.19
Market Cap. Equity (Billion US\$)	33.16	32.81	33.16

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1045893	157.82	4.14	150.89
Lafarge Cement-Z	239300	144.06	3.78	602.02
Malek Spinning-A	1711500	102.29	2.68	59.77
M.I. Cement-N	559800	94.32	2.48	168.49
Titas Gas TDCLA	111395	90.04	2.36	808.3
Grameenphone-A	527800	86.39	2.27	163.68
Beximco Pharma -A	802897	81.57	2.14	101.59
UCBL -A	1546245	77.17	2.03	49.91
UNITED AIR-B	2445820	72.52	1.90	29.65
Fareast Islami Life -A	248710	71.07	1.87	285.77
National Bank - A	1045069	68.63	1.80	65.67
CMC Kamal Tex. -A	1320373	67.77	1.78	51.33
One Bank -A	127624	67.27	1.77	527.1
Fu-Wang Food A	1019700	61.78	1.62	60.58
People's Leasing-A	655054	58.22	1.53	88.87
Aftab Auto.-A	242442	57.59	1.51	237.55
City Bank - A	98501	57.53	1.51	584.08
Square Pharma -A	20940	55.74	1.46	2661.79
MJL BD Ltd.-N	399500	54.96	1.44	137.58
DESCO Ltd. -A	35450	53.90	1.41	1520.37
Social Islami. B-A	2018174	52.54	1.38	26.04
Delta Brac HFCL-A	19104	48.82	1.28	2555.37
Southeast Bank-A	145573	45.43	1.19	312.05
Jamuna Oil -A	161840	42.81	1.12	264.55
R. N. Spinning-A	480070	42.26	1.11	88.02
ICB -A	12650	41.76	1.10	3301.26
Power Grid Co. -A	51971	40.56	1.06	780.45
Golden Son -A	537991	40.18	1.05	74.69
BSRM Steels-A	31198	40.11	1.05	1285.65
S. Alam CR Steel -A	57466	39.04	1.02	679.29

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	659.26	19.54	139.25
NBFI	309.73	9.18	41.21
Investment	185.52	5.50	11.76
Engineering	226.90	6.73	32.33
Food & Allied	88.96	2.64	6.88
Fuel & Power	358.10	10.62	24.53
Jute	4.89	0.15	33.56
Textile	350.97	10.40	33.56
Pharma & Chemical	260.74	7.73	24.51
Paper & Packaging	0.36	0.01	0.08
Service	20.57	0.61	7.92
Leather	53.17	1.58	0.26
Ceramic	53.32	1.58	8.45
Cement	243.19	7.21	34.77
Information Technology	17.69	0.52	3.79
General Insurance	144.67	4.29	6.88
Life Insurance	112.35	3.33	0.98
Telecom	74.98	2.22	11.41
Travel & Leisure	53.25	1.58	19.28
Miscellaneous	152.89	4.53	28.56
Debtenture	1.91	0.06	0.04

Sectoral P/E & EPS

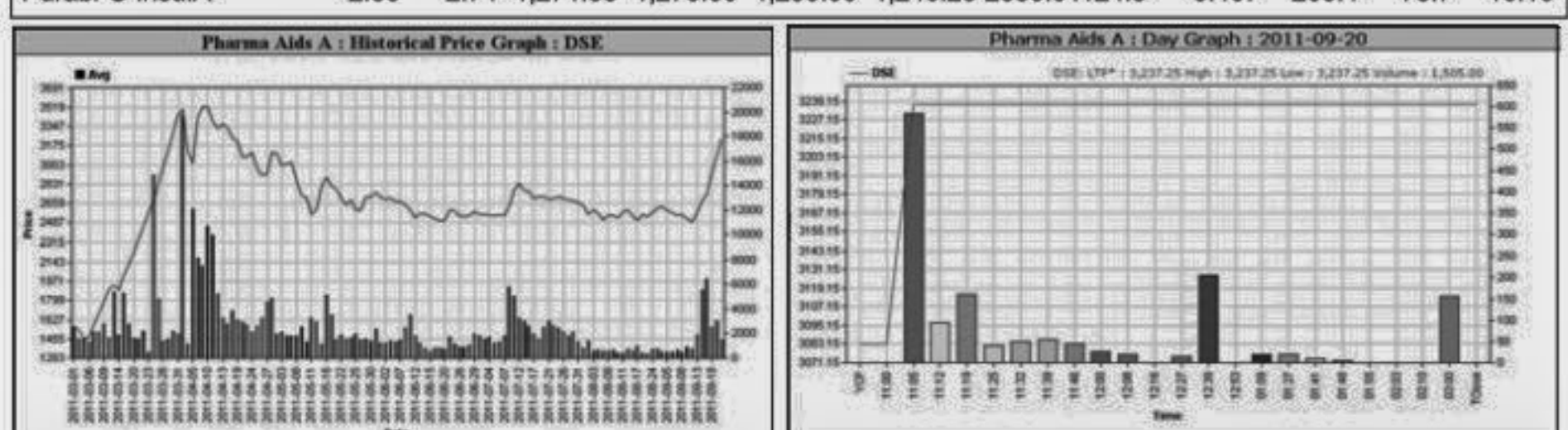
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.17	10.16	46.25	46.25
NBFI	21.25	21.45	46.69	47.00
Investment	15.72	17.03	34.72	34.72
Engineering	30.72	31.42	40.02	37.69
Food & Allied	15.39	14.83	140.48	153.59
Fuel & Power	21.14	21.21	43.05	43.04
Textile	14.17	14.63	29.90	29.92
Pharma. & Chemical	27.52	26.87	66.30	56.74
Paper & Printing	30.26	30.53	12.41	13.27
Service	12.25	12.42	64.01	64.01
Leather	15.91	16.08	104.33	129.27
Ceramic	35.68	35.65	21.06	21.06
Cement	26.87	26.56	68.64	68.64
IT	27.12	27.21	11.54	11.54
General Insurance	19.34	19.24	38.17	38.94
Life Insurance	46.27	47.94	74.55	74.55
Telecom	20.63	20.73	79.30	79.30
Travel & Leisure	15.34	21.96	17.17	13.55
Miscellaneous	9.23	9.22	156.08	151.01
Stock Exchanges	15.66	15.59	48.25	47.97

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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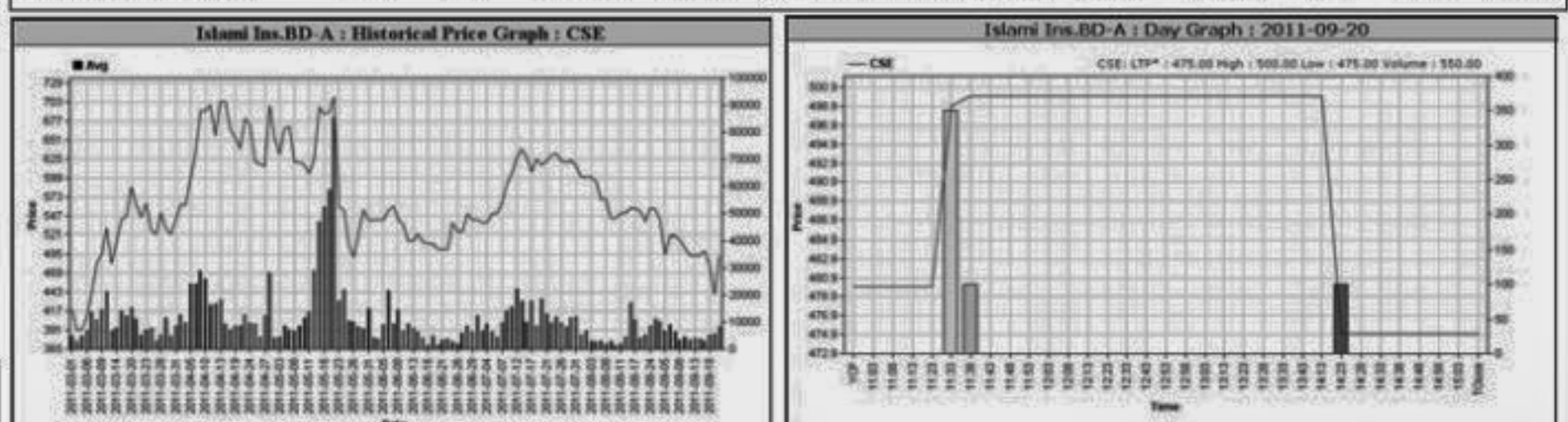
Capital Gainers

Dhaka Stock Exchange											
Company	Price Chn. (%)			Price Scale				Turnover		BookV	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS
Pharma Aids A	4.99	4.99	3,237.25	3,237.25	3,237.25	3,237.25	25000.0	1408.0	4.872	208.86	16.01
Rahim Textile -A	4.86	4.82	2,326.09	2,324.00	2,327.00	2,236.00	3598.0	1320.0	0.535	769.62	11.5
Tallu Spinning -A	4.31	5.12	647.00	646.75	659.00	626.50	1273.8	262.0	21.642	110.43	3.19
Ambee Pharma -A	4.01	6.80	465.96	459.50	479.30	450.00	843.0	266.1	12.441	21.4	3.68
Reckitt Benckiser -A	3.92	2.90	1,100.85	1,108.50	1,110.00	1,050.00	1555.0	760.0	5.174	43.13	26.71
Anwar Galvanizing -Z	3.84	3.70	311.11	311.00	325.00	302.00	620.0	220.0	0.280	75.55	0.13
Popular Life Insu. -A	3.30	3.62	307.69	307.20	314.00	300.00	7299.0	287.0	4.551	60.17	20.45
5th ICB M F-A	3.23	3.23	1,600.00	1,600.00	1,600.00	1,600.00	2200.0	01540.0	0.016	419.46	189.29
Bangladesh Lamps -A	2.99	3.34	1,875.60	1,874.25	1,913.00	1,802.00	3024.0	01600.0	4.689	1519.82	85.67
Purabi G Insu.A	2.83	2.74	1,271.88	1,273.00	1,299.00	1,246.25	2835.0	01124.3	0.407	203.4	78.7



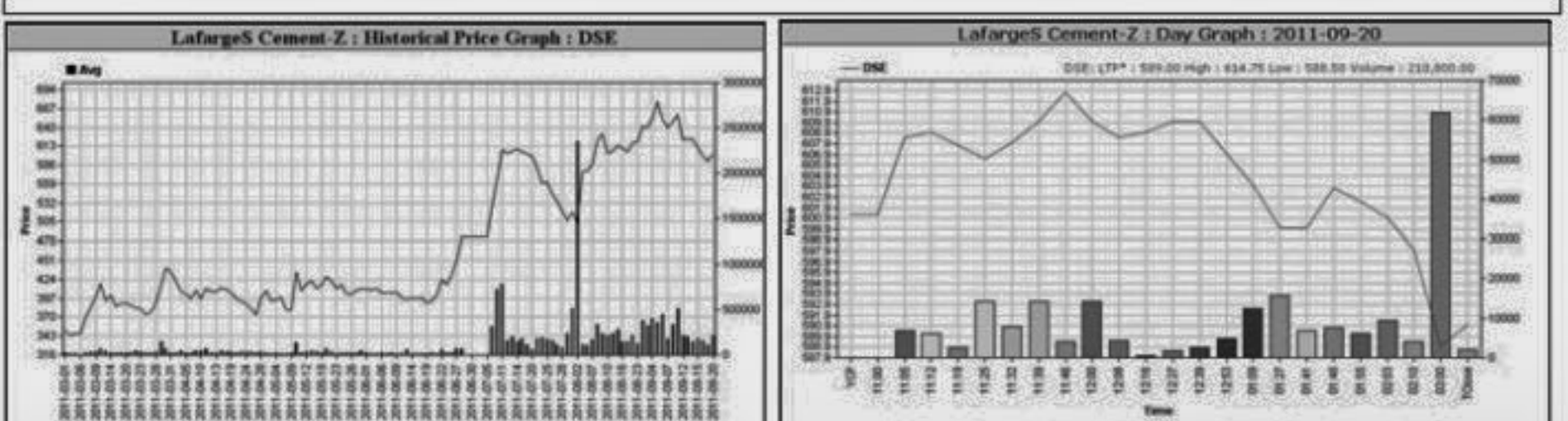
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV	PE
Islami Ins.BD-A	12.05	12.07	493.09	493.00	500.00
Bangladesh Lamps -A	5.63	5.63	1875.00	1875.00	1875.00
Chittagong Veg.-A	4.62	4.74	2739.14	2736.00	2746.00
Ambee Pharma -A	4.41	7.37	462.73	455.00	473.00
Prime Insur -A	4.13	3.95	67.92	68.00	70.00
Tallu Spinning -A	3.87	4.34	646.91	644.00	658.00
Imam Button -A	3.80	3.84	376.17	376.00	373.00
Continental Insur. -A	3.74	3.09	551.41	555.00	545.00
Rangpur Foundry -A	3.69	3.69	87.00	87.00	87.00
Prime Islami Life -A	3.60	6.07	265.18	259.00	271.00



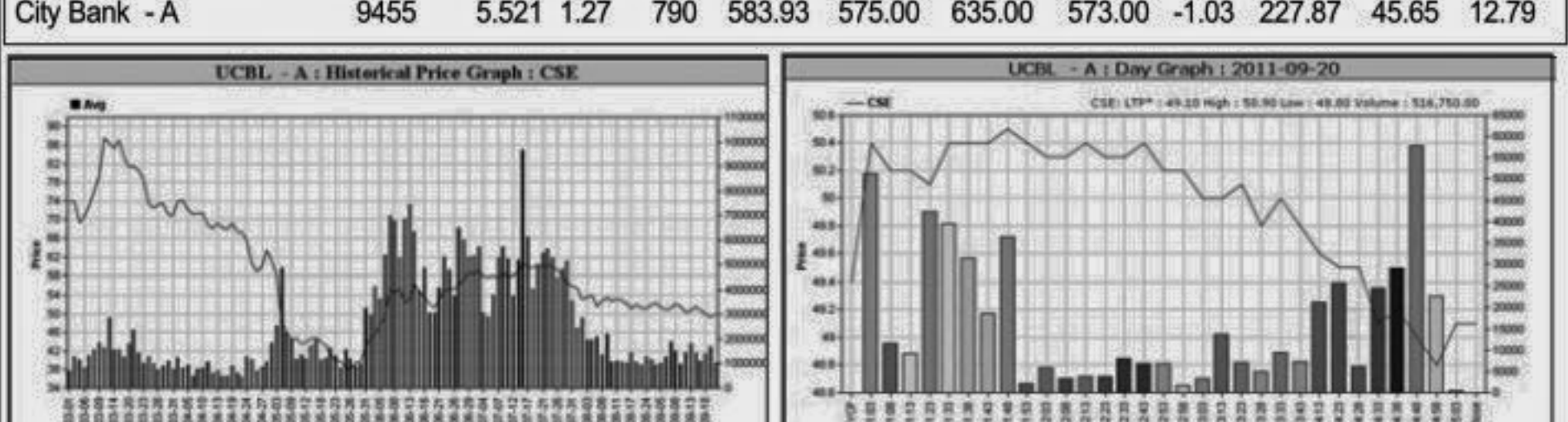
Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Price BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
BEXIMCO Ltd. -A	860207	129.765	3.85	-	150.85	147.80	153.80	146.90	-1.99	49.26	19.28	7.82
Lafarge Cement-Z	210800	126.894	3.76	-	601.96	591.00	614.75	588.50	-1.70	72.83	-9.02	-66.74
Titas Gas TDCLA	109670	88.650	2.63	-	808.33	803.25	819.00	799.00	-0.22	200.15	60.88	13.28
Malek Spinning-A	1457500	87.084	2.58	-	59.75	58.00	61.80	57.50	-3.01	35.64	1.51	39.57
M.I. Cement-N	470600	79.300	2.35	-	168.51	164.80	171.90	163.50	-0.54	16.36	3.32	50.76
Grameenphone-A	458400	74.984	2.22	-	163.58	161.70	166.80	160.00	-1.10	27.07	7.93	20.63
Fareast Islami Life -A	247710	70.774	2.10	-	285.71	300.70	308.50	299.50	-0.07	60.79	9.21	31.02
Beximco Pharma -A	694495	70.547	2.09	-	101.58	99.60	103.20	98.80	-0.99	78.53	5.17	19.65
CMC Kamal Tex. -A	1320373	67.771	2.01	-	51.33	50.10	52.20	49.80	-0.79	34.91	9.22	26.73
One Bank -A	115164	60.702	1.80	-	527.09	520.00	536.75	518.00	-0.43	152.55	59.19	8.91
Fu-Wang Food A	934000	56.605	1.68	-	60.60	59.00	62.50	58.50	-2.64	10.89	0.6	101.00
DESCO Ltd. -A	35300	53.657	1.59	-	1520.03	1576.50	1597.50	1575.00	-0.10	409.16	85.91	17.69
UNITED AIR-B	1797670	53.246	1.58	-	29.62	29.00	30.40	28.80	-1.69	12.64	0.71	41.72
Square Pharma -A	19935	53.064	1.57	-	2661.85	2655.75	2680.00	2645.00	-0.08	499.53	95.61	27.84
National Bank -A	798694	52.470	1.56	-	65.69	64.30	67.00	64.10	-0.77	22.21	7.98	8.23
City Bank -A	89046	52.011	1.54	-	584.09	574.75	594.75	570.25	-1.03	227.87	45.65	12.79
UCBL -A	1029309	51.371	1.52	-	49.91	49.00	50.80	48.80	-0.61	10.74	6	8.32
Delta Brac HFCL-A	18704	47.781	1.42	-	2554.60	2522.75	2579.00	2501.25	-0.20	328	98	26.07
Social Islami. B-A	1650429	43.001	1.27	-	26.05	25.50	26.50	25.30	-0.39	12.32	1.89	13.78
MJL BD Ltd.-N	310900	42.778	1.27	-	137.59	134.60	140.30	134.30	-1.25	18.84	3.15	43.68



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV	PE
BEXIMCO Ltd. -A	185686	28.050	6.43	2600	151.06
UCBL -A	516936	25.801	5.91	14050	49.91
Aftab Auto.-A	91490	21.727	4.98	1000	237.48
UNITED AIR-B	648150	19.279	4.42	10200	29.74
LafargeS Cement-Z	28500	17.170	3.93	1000	602.45
National Bank -A	246375	16.165	3.70	9800	65.61
People's Leasing-A	177300	15.791	3.62	3100	89.06
Malek Spinning-A	254000	15.204	3.48	5000	59.86
M.I. Cement-N	89200	15.021	3.44	2000	168.40
MJL BD Ltd.-N	88600	12.186	2.79	2000	137.54
Grameenphone-A	69400	11.408	2.61	2400	164.38
Beximco Pharma -A	108402	11.019	2.52	2700	101.65
Southeast Bank-A	33778	10.570	2.42	1305	312.93
Social Islami. B-A	367745	9.544	2.19	19250	25.95
Mercantile Bank -A	26920	8.305	1.90	450	308.52
One Bank -A	12460	6.569	1.51	700	527.19
Standard Bank -A	19568	6.073	1.39	750	310.38
AB Bank -A	7788	5.765	1.32	160	740.23
EXIM Bank-A	186018	5.684	1.30	5000	30.56
City Bank -A	9455	5.521	1.27	790	583.93



When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight