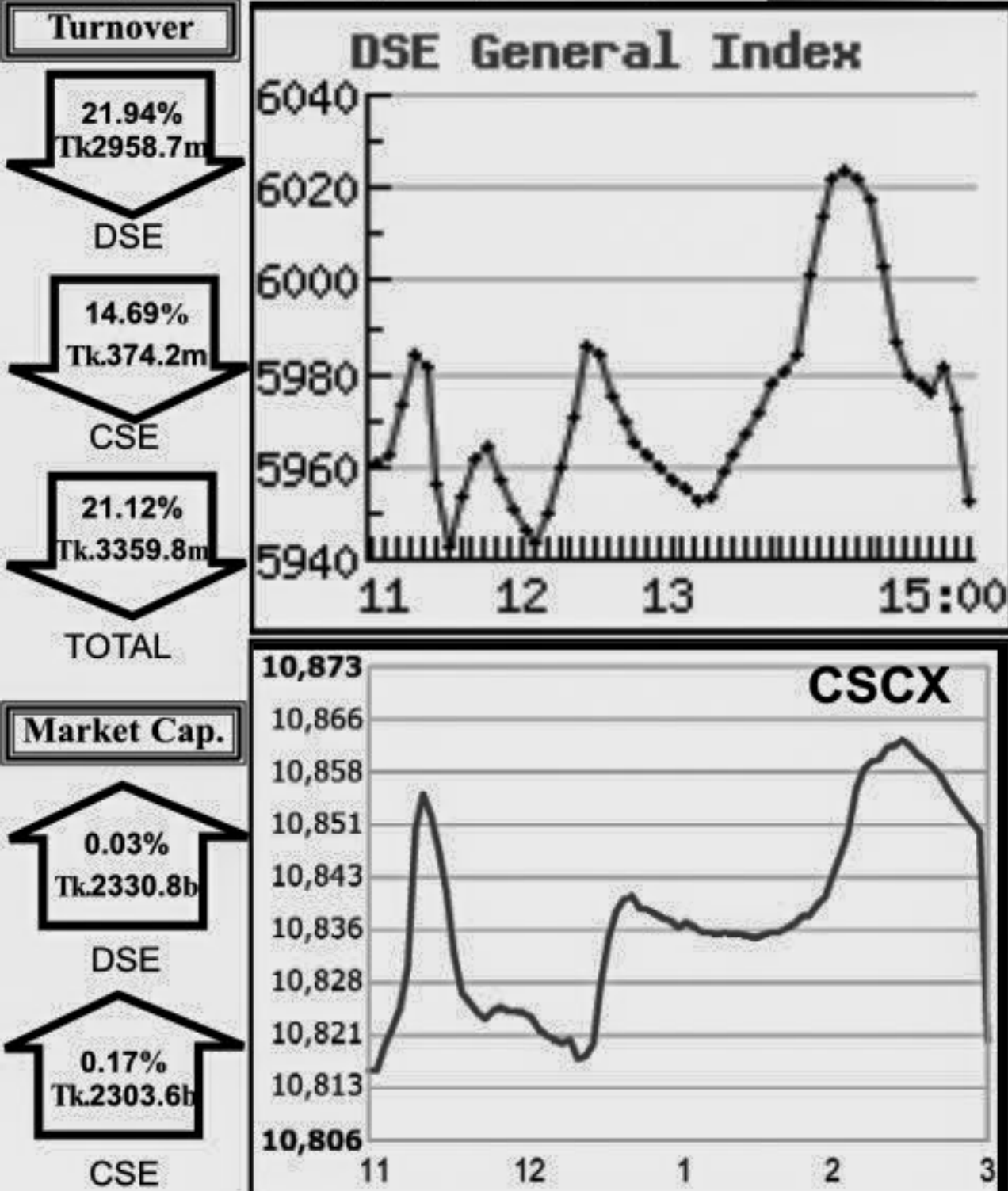


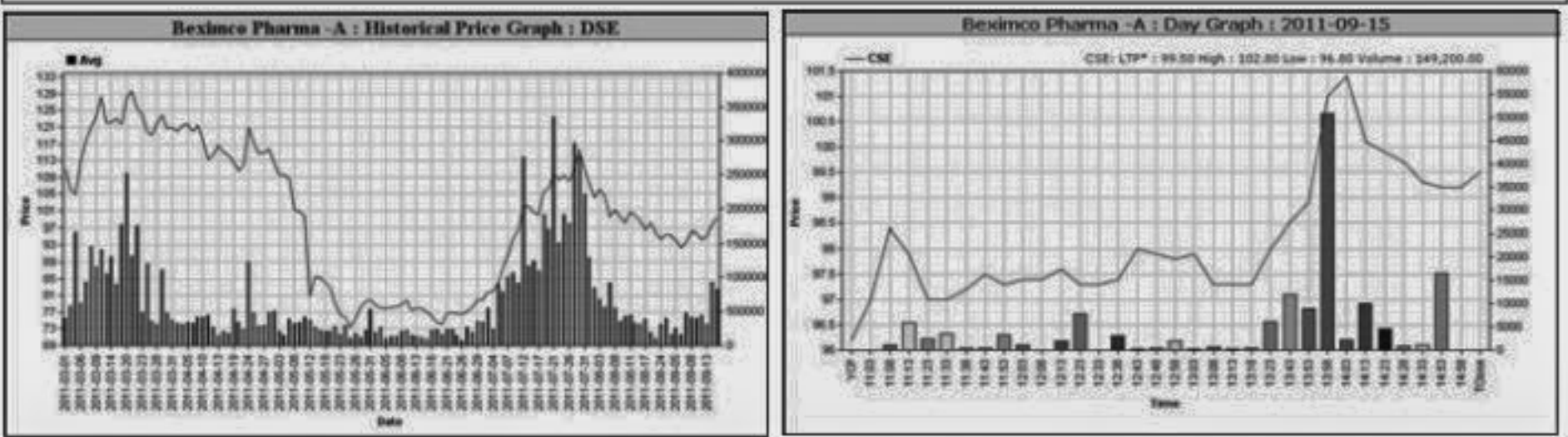
Capital Market Highlights: September 15, 2011

INDEX	All Share	DSE General	DSE 20
DSE	4991.51887 (+) 0.08%	5966.51278 (+) 0.10%	4088.45096 (+) 0.18%
INDEX	All Share	CSE CSCX	CSE 30
CSE	16884.3195 (+) 0.02%	10820.1992 (+) 0.04%	14972.1127 (+) 0.06%



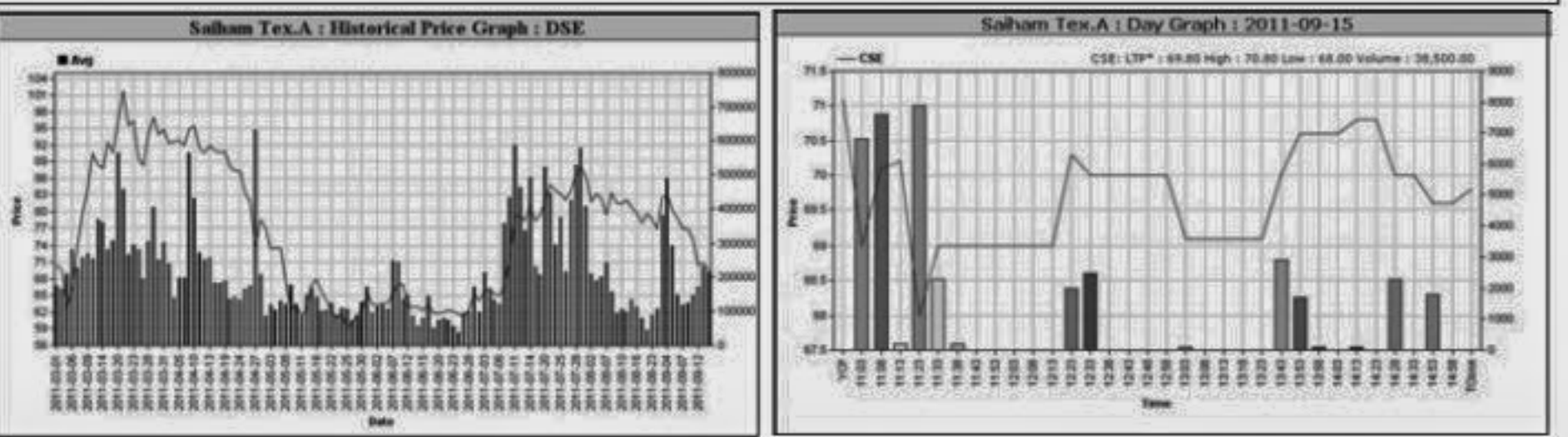
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS		
Savar Refractories-Z	7.16	6.97	696.15	696.00	698.00	680.25	1425.3	411.0	0.181	114.21	5.56	125.21
MBL 1st M. F.-A	6.49	4.00	8.32	8.20	8.40	7.90	11.0	7.1	0.104	0	0	-
Jute Spinners-A	5.63	5.00	1472.09	1481.00	1489.50	1435.00	2540.01000	0.633	528.94	37.33	39.43	
Sonali Ansh -A	5.32	1.92	1,751.31	1,761.25	1,772.25	1,670.00	4326.81081	2.338	2148.33	46.76	37.45	
Pharma Aids A	4.99	2.38	2,744.26	2,796.75	2,796.75	2,652.00	2500.01408	17.577	208.86	16.01	171.41	
Beximco Pharma -A	2.89	1.84	99.29	99.80	102.00	96.10	155.0	72.2	82.156	78.53	5.17	19.21
ICB AMCL IslamicMF-A	2.70	2.73	352.07	351.25	355.00	333.50	530.0	276.0	4.753	168.65	41.74	8.43
1st BSRM M F-A	2.61	1.37	1,477.38	1,484.75	1,509.00	1,445.00	2379.01145	0.817	1743.84	144.28	10.24	
Chittagong Veg.-A	2.37	1.92	2,751.90	2,767.00	2,805.00	2,730.00	6699.01295	2.174	114.28	18.08	152.21	
PrimeFin. 1st MF-A	2.03	0.30	20.20	20.10	20.40	19.80	44.6	17.0	2.000	26.31	2.83	7.14



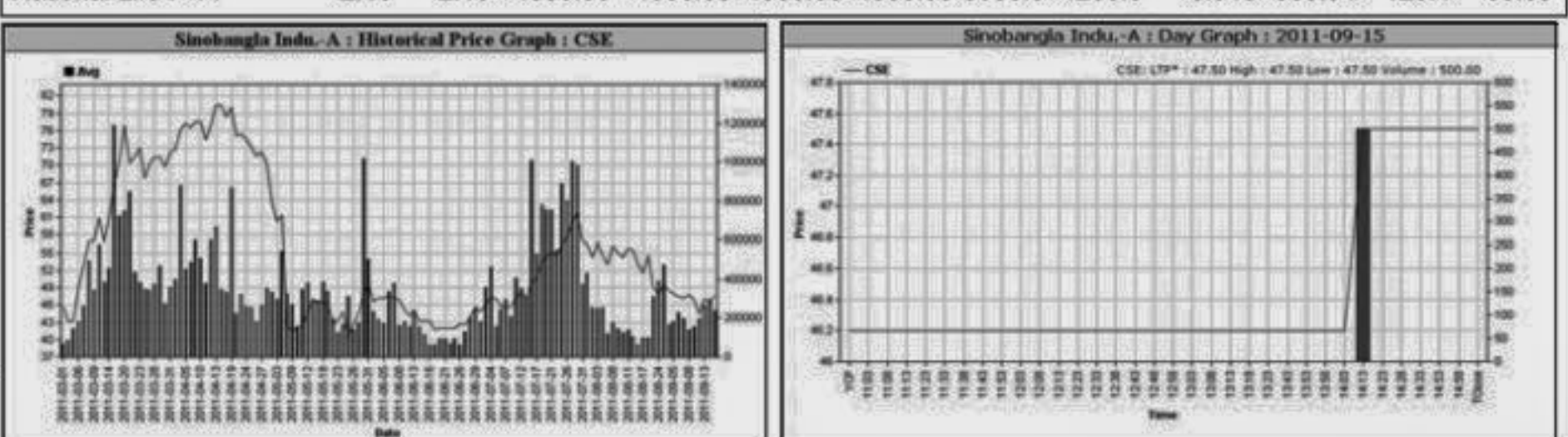
Capital Losers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS		
Saihan Tex.A	-3.05	-1.69	69.70	70.00	70.90	68.00	2200.0	56.7	15.152	12.24	3.31	21.06
Apex SpinningA	-2.44	-2.44	1200.00	1201.00	1245.00	1171.00	2247.0	813.0	0.144	467	16.11	74.49
ACI Formulations-A	-2.27	-1.98	121.27	120.30	123.60	119.40	176.0	75.1	1.904	49.73	3.05	39.76
Phoenix Fin. 1st MF-A	-2.27	-2.46	8.74	8.60	9.10	8.60	17.5	8.6	10.375	11.33	1.33	6.57
Reliance1 M.F.-A	-2.08	-2.16	9.50	9.40	9.50	9.30	15.0	9.3	0.019	0	0	-
Reliance Insur -A	-2.05	-1.86	1195.00	1195.00	1200.00	1185.50	2097.0	970.0	0.717	284.92	53	22.55
Rahim Textile -A	-2.04	-0.36	2300.00	2260.00	2310.00	2210.00	3598.0	1320.0	0.023	769.62	11.5	200.00
Hakkani P& Paper-B	-2.04	-1.94	43.39	43.30	44.00	42.80	81.0	35.1	0.499	35.99	0.96	45.20
BATBCL -A	-1.88	-0.84	587.19	580.80	591.90	580.30	820.0	530.0	4.492	104.01	47.98	12.24
Trust Bank 1st MF-A	-1.87	-0.74	10.70	10.50	10.80	10.50	18.7	10.4	8.149	14.13	2.17	4.93

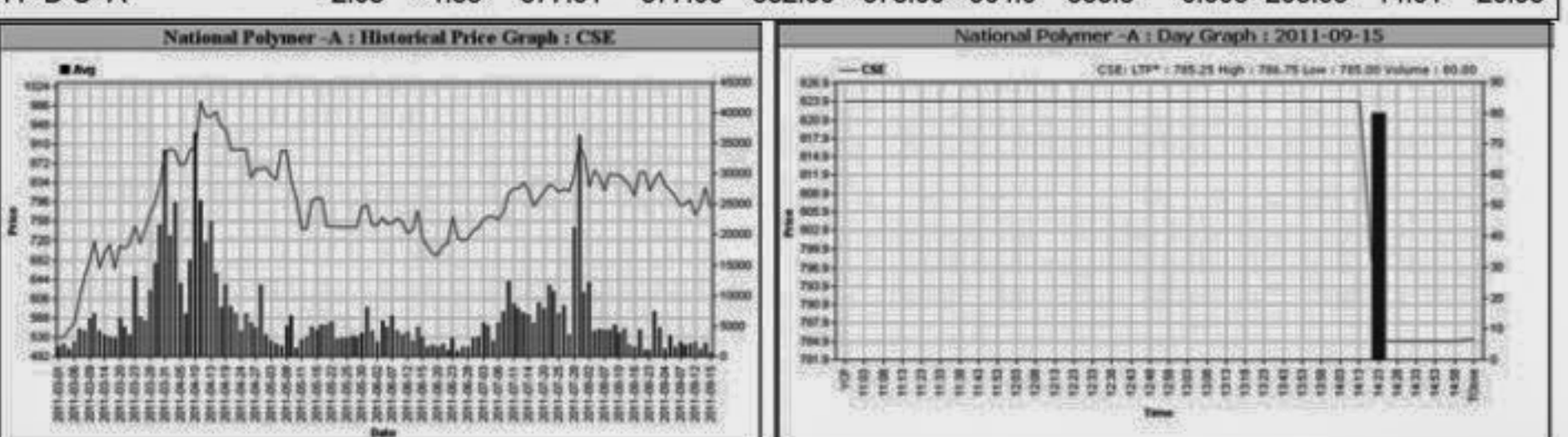


Chittagong Stock Exchange

Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS		
Sinobangla Indu.-A	4.35	1.73	47.50	48.00	48.00	48.00	99.0	39.2	0.024	21.17	1.19	39.92
Beximco Pharma -A	4.17	1.98	99.31	100.00	103.00	97.00	350.0	50.0	14.824	78.53	5.17	19.21
National Housing Fin.-A	3.35	3.34	1140.00	1140.00	1145.00	1135.00	1500.0	5.0	0.171	155.71	31.16	36.59
ACI Limited-A	2.77	1.30	256.96	260.00	260.00	248.00	414.0	80.0	0.321	217.76	30.49	8.43
Monno Ceramic-A	2.64	2.00	699.50	700.00	700.00	700.00	1645.0	529.0	0.070	184.74	14.91	46.91
Islamic Finance-A	2.64	1.74	465.81	466.00	480.00	458.00	1129.0	380.0	0.186	134.99	18.03	25.84
Aziz PipesZ	2.56	1.92	360.00	360.00	360.00	360.00	829.5	325.0	0.002	-383.45	7.18	50.14
Chittagong Veg.-A	2.19	2.19	2759.00	2759.00	2759.00	2759.00	6500.0	1200.0	0.028	114.28	18.08	152.60
B I F C -A	2.17	2.10	564.00	564.00	580.00	559.00	1370.0	521.0	0.254	137.21	37.26	15.14
National Life I -A	2.10	2.10	4330.00	4330.00	4330.00	4330.00	8650.0	4200.0	0.043	809.94	123.4	35.09



Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS		
S.B. 1st M. F.-A	-11.11	-2.70	8.30	8.00	8.00	8.00	18.9	7.5	0.004	0	0	-
FAS Fin. & Inv. Ltd-A	-4.85	-3.14	530.00	530.00	530.00	530.00	1,250.0	400.0	0.008	186.27	17.26	30.71
National Polymer -A	-4.73	-4.71	785.22	785.00	786.75	785.00	1,167.0	520.0	0.063	411.86	24.27	32.35
Eastern Cables-A	-4.33	-4.33	641.00	641.00	641.00	641.00	840.0	450.0	0.006	382.58	6.82	93.99
Nilol Insurance -A	-3.09	-3.07	658.00	658.00	658.00	658.00	1,340.0	487.0	0.033	126.72	19.12	34.41
Jamuna Bank -A	-2.86	-2.24	34.53	34.00	35.00	34.00	67.3	22.0	1.472	23.56	2.94	11.74
Dhaka Bank -A	-2.33	-1.31	42.31	42.00	43.00	42.00	86.3	25.4	0.479	18.33	4.67	9.06
GreenDeltainsu -A	-2.29	-2.35	170.89	171.00	172.00	168.00	3,199.0	161.0	0.120	72.6	12.31	13.88
Anilma Yam -A	-2.21	-0.93	451.58	442.00	458.00	440.00	577.8	200.0	0.497	107.7	0.48	940.79
I P D C -A	-2.08	-1.83	377.61	377.00	382.00	373.00	904.0	338.3	0.605	208.63	14.01	26.95



Key Features - September 15

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,958.69	374.25	3,332.94
Turnover (Volume)	38,548,753	6,080,182	44,628,935
No. of Contract	71,888	14,984	86,872
Traded Issues	252	176	252
Issue Gain (Avg. Price Basis)	37	40	37
Issue Loss (Avg. Price Basis)	214	136	214
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,330.84	2,303.55	2,330.84
Market Cap. Equity (Billion US\$)	34.03	33.63	34.03

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Meghna Petroleum -A	1352331	241.99	7.26	178.95
BEXIMCO Ltd. -A	1008477	154.04	4.62	152.74
LafargeS Cement-Z	206800	126.35	3.79	610.99
CMC Kamal Tex. -A	1984432	103.24	3.10	52.02
Grameenphone-A	587000	98.56	2.96	167.9
Beximco Pharma -A	976701	96.98	2.91	99.29
Malek Spinning-A	1335000	82.06	2.46	61.47
UCBL -A	1536549	78.22	2.35	50.91
M.I. Cement-N	459500	77.91	2.34	169.55
City Bank -A	124315	73.79	2.21	593.61
UNITED AIR-B	2254384	67.81	2.03	30.08
One Bank -A	108625	58.55	1.76	539.03
National Bank -A	855690	58.43	1.75	68.29
Social Islami. B-A	2200690	57.75	1.73	26.24
AIMS First -A	7892750	54.43	1.63	6.9
Aftab Auto.-A	207381	51.17	1.54	246.75
Square Pharma -A	18641	49.79	1.49	2670.9
Titas Gas TDCLA	60315	49.25	1.48	816.51
People's Leasing-A	507580	48.46	1.45	95.47
R. N. Spinning-A	526645	47.21	1.42	89.65
Jamuna Oil -A	171940	46.40	1.39	269.89
MJL BD Ltd.-N	337000	45.92	1.38	136.25
Islamic Bank BD -A	81302	44.13	1.32	542.84
Fu-Wang Food A	705295	43.94	1.32	62.3
Grameen M F One-A	342500	38.76	1.16	113.16
Keya Cosmetics -A	433678	36.47	1.09	84.09
Southeast Bank-A	106651	33.86	1.02	317.45
Golden Son -A	425316	32.11	0.96	75.49
Maksons Spinning-A	674425	28.46	0.85	42.2
Fu-wang Ceramic-A	67223	28.00	0.84	416.49

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	
Bank	614.69	20.78	107.03	26.69	721.72	21.48
NBFI	203.98	6.89	26.54	6.62	230.52	6.86
Investment	164.88	5.57	16.34	4.07	181.21	5.39
Engineering	167.65	5.67	26.15	6.52	193.80	5.77
Food & Allied	59.70	2.02	9.25	2.31	68.95	2.05
Fuel & Power	439.73	14.86	18.95	4.73	458.68	13.65
Jute	2.97	0.10	26.84	6.69	29.81	0.89
Textile	343.75	11.62	26.84	6.69	370.59	11.03
Pharma & Chemical	234.41	7.92	26.31	6.56	260.72	7.76
Paper & Packaging	0.50	0.02	0.02	0.01	0.52	0.02
Service	16.03	0.54	3.31	0.82	19.33	0.58
Leather	10.63	0.36	0.33	0.08	10.96	0.33
Ceramic	49.73	1.68	9.73	2.43	59.47	1.77
Cement	210.49	7.11	28.30	7.06	238.79	7.11
Information Technology	12.70	0.43	2.79	0.69	15.48	0.46
General Insurance	99.86	3.38	3.36	0.84	103.22	3.07
Life Insurance	45.23	1.53	0.54	0.13	45.77	1.36
Telecom	87.13	2.94	11.43	2.85	98.56	2.93
Travel & Leisure	54.27	1.83	13.55	3.38	67.81	2.02
Miscellaneous	139.96	4.73	43.45	10.83	183.42	5.46
Debtenture	0.44	0.01	0.02	0.00	0.45	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.35	10.35	46.25	46.25
NBFI	22.20	22.48	45.68	45.93
Investment	22.98	22.74	26.13	26.13
Engineering	31.16	31.94	40.02	37.69
Food & Allied	15.40	14.88	140.48	153.59
Fuel & Power	21.34	21.26	43.05	43.04
Textile	14.43	14.87	29.90	29.92
Pharma. & Chemical	27.44	26.86	66.30	56.74
Paper & Printing	31.43	31.84	12.41	13.27
Service	12.65	12.74	64.01	64.01
Leather	15.95	16.07	104.33	129.27
Ceramic	36.29	36.55	21.06	21.06
Cement	27.09	26.97	68.64	68.64
IT	28.02	28.11	11.54	11.54
General Insurance	19.87	19.46	38.17	