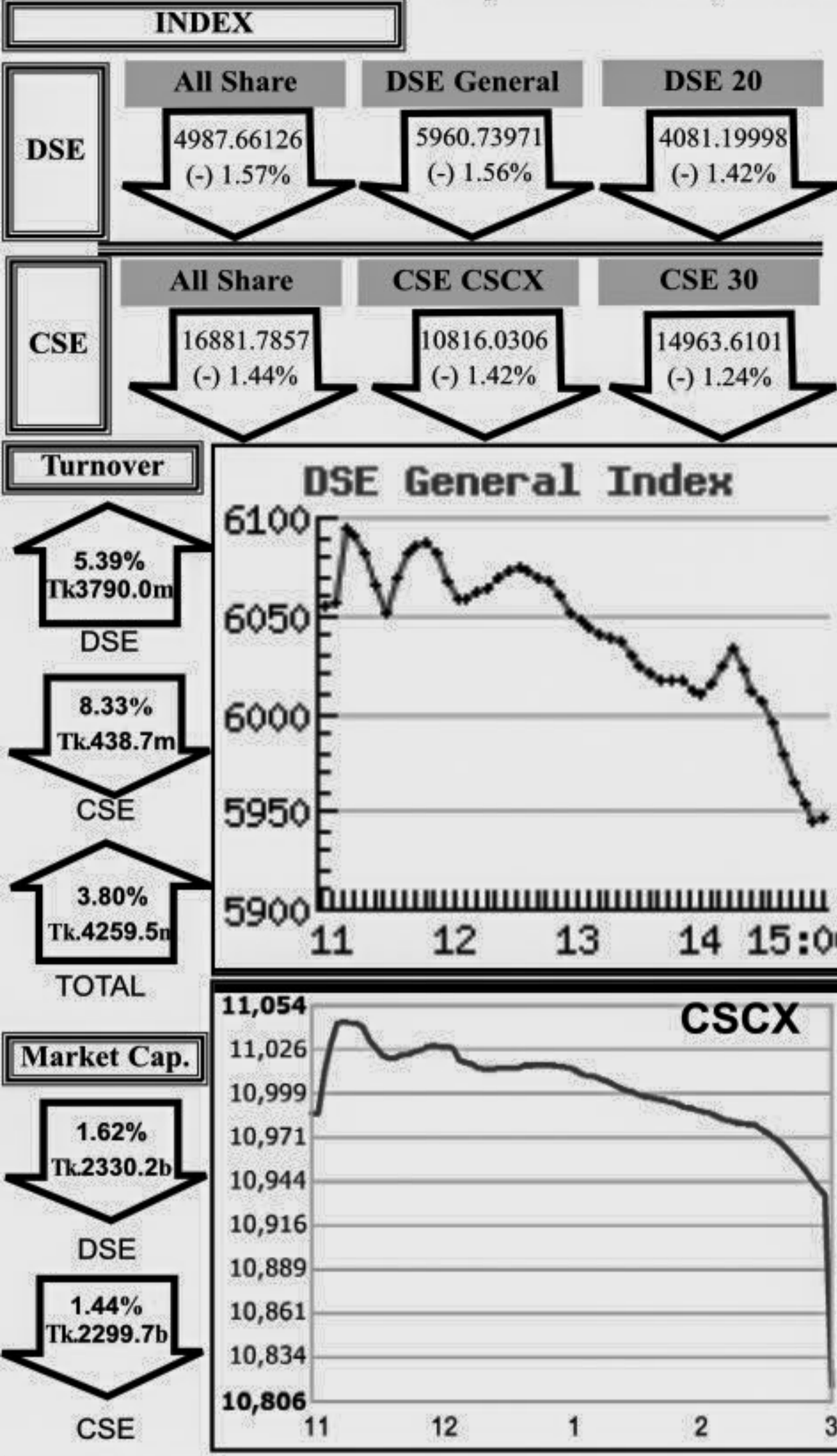
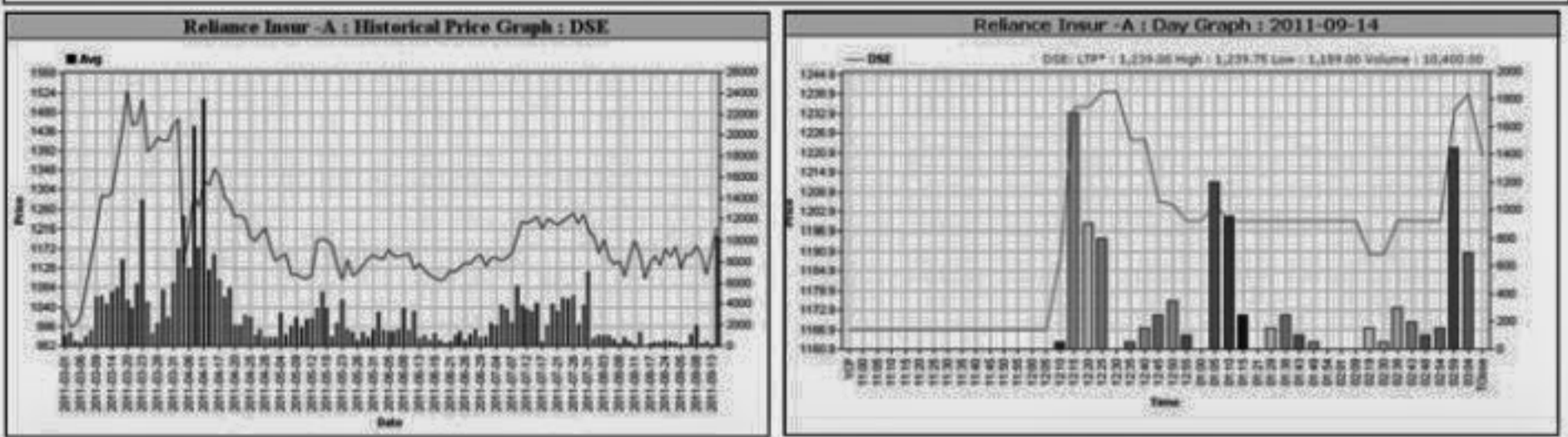


### Capital Market Highlights: September 14, 2011



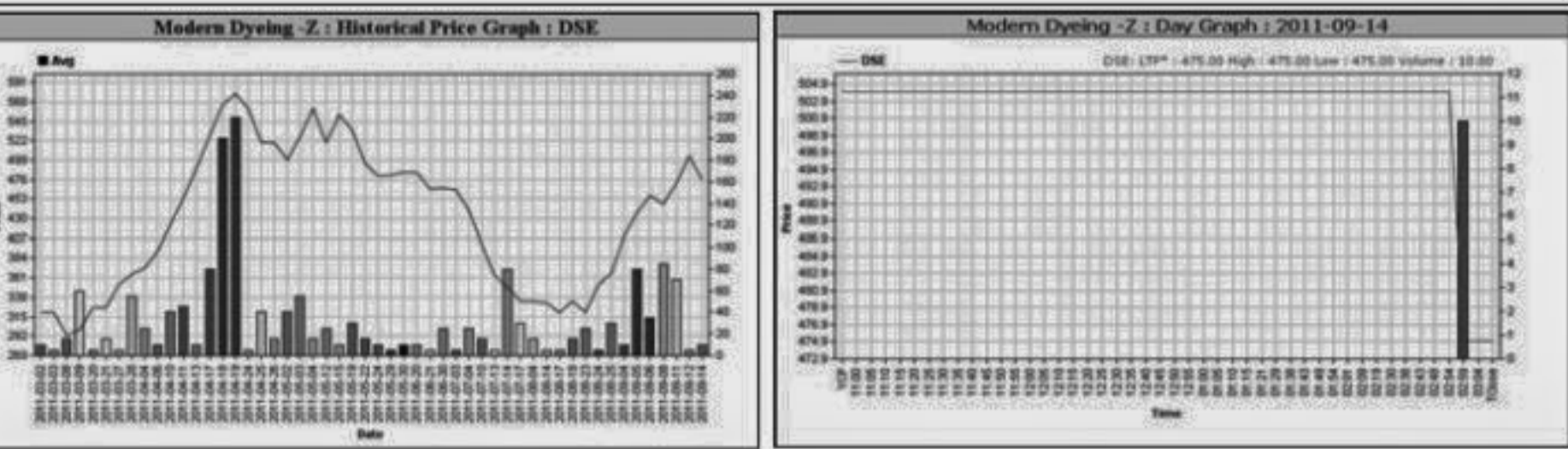
### Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Savar Refractories-Z	6.87	8.47	650.79	649.50	653.25	643.00	1425.3	411.0	0.205	114.21	5.56	117.05	
Reliance Insur -A	4.54	4.34	1,217.59	1,220.00	1,239.75	1,189.00	2097.0	970.0	12.664	284.92	53	22.97	
EBL NRB M.F.-A	3.66	2.44	8.40	8.50	8.70	8.30	10.6	8.1	0.021	0	0	-	
Pharma Aids A	2.50	4.10	2,680.36	2,663.75	2,708.00	2,600.00	2500.0	10408.0	14.943	208.86	16.01	167.42	
Meghna PET Ind. -Z	1.73	2.42	17.75	17.60	17.70	17.60	33.0	14.1	0.071	0.2	-1.64	-10.82	
Eastern Bank - A	1.35	3.86	61.05	60.00	61.70	59.70	144.0	44.5	26.930	26.74	5.54	11.02	
PragatiLife Insu. -A	1.25	1.17	2,668.24	2,668.50	2,700.00	2,653.25	4700.0	02560.0	2.268	301.5	6.03	442.49	
Samorita Hospital -A	1.19	1.49	1,066.67	1,063.50	1,070.00	1,060.00	1950.0	1020.0	0.160	168.8	27.77	38.41	
GeminiSeaFood-A	0.90	0.98	2,751.72	2,751.75	2,799.00	2,701.00	4050.0	01410.0	0.399	-88.73	36.95	74.47	
Rahim Textile -A	0.74	0.80	2,308.33	2,307.00	2,368.00	2,240.00	3598.0	01320.0	0.277	769.62	11.5	200.72	



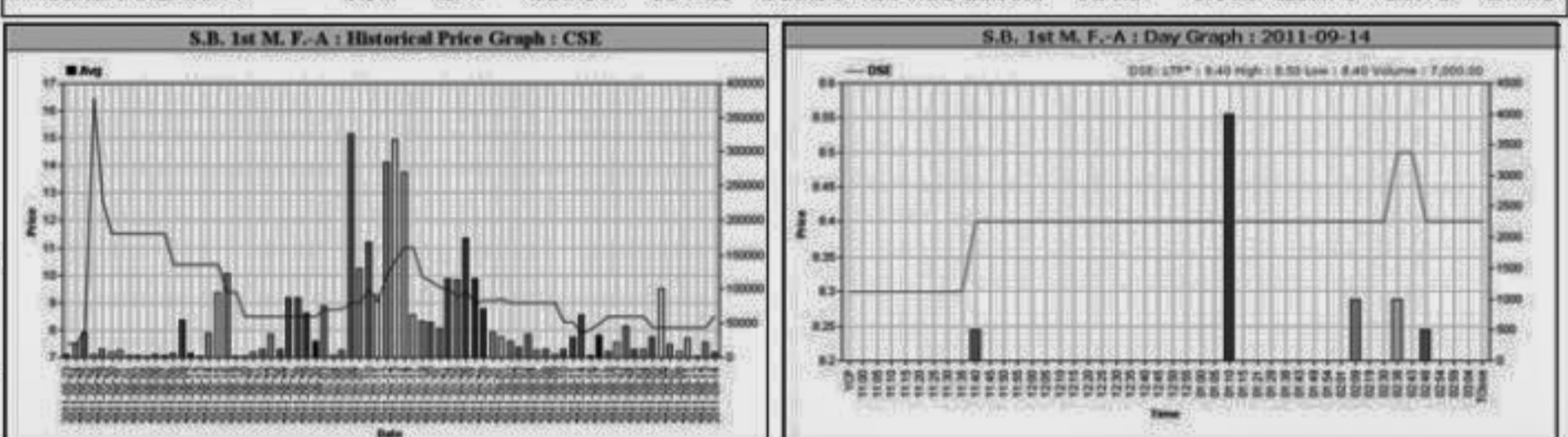
### Capital Losers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Modern Dyeing -Z	-5.75	-5.75	475.00	475.00	475.00	475.00	635.0	292.0	0.005	103.83	4.03	117.87	
Salvo Chemicals-Z	-5.41	-0.08	50.70	49.00	52.80	48.30	78.5	42.9	4.527	11.48	1.36	37.28	
Phoenix Fin. 1st MF-A	-5.38	-3.86	8.96	8.80	9.40	8.80	17.5	8.6	8.441	11.33	1.33	6.74	
Paramount Insur-A	-4.44	-1.79	463.30	457.75	481.00	452.00	1194.0	346.0	3.484	121.82	11.85	39.10	
Metro Spinning-A	-4.43	0.73	66.19	64.70	67.90	64.00	122.0	48.7	9.637	23.96	3.2	20.68	
MeghnaCement -A	-4.42	0.71	186.43	181.50	194.00	181.00	2879.0	146.0	7.983	27.34	2.23	83.60	
Dacca Dyeing-A	-4.34	1.04	61.30	59.50	62.90	58.90	105.0	42.2	11.831	12.88	1.34	45.75	
Square Textile -A	-4.29	0.72	143.91	140.50	147.00	138.70	260.0	108.2	9.764	44.24	5.8	24.81	
Prime Insur -A	-4.20	0.23	69.42	68.50	72.40	66.70	1950.0	58.6	1.132	12.33	3.11	22.32	
Phoenix Insur -A	-4.09	1.78	96.50	93.70	98.80	92.30	1735.0	66.1	7.200	27.84	4.22	22.87	



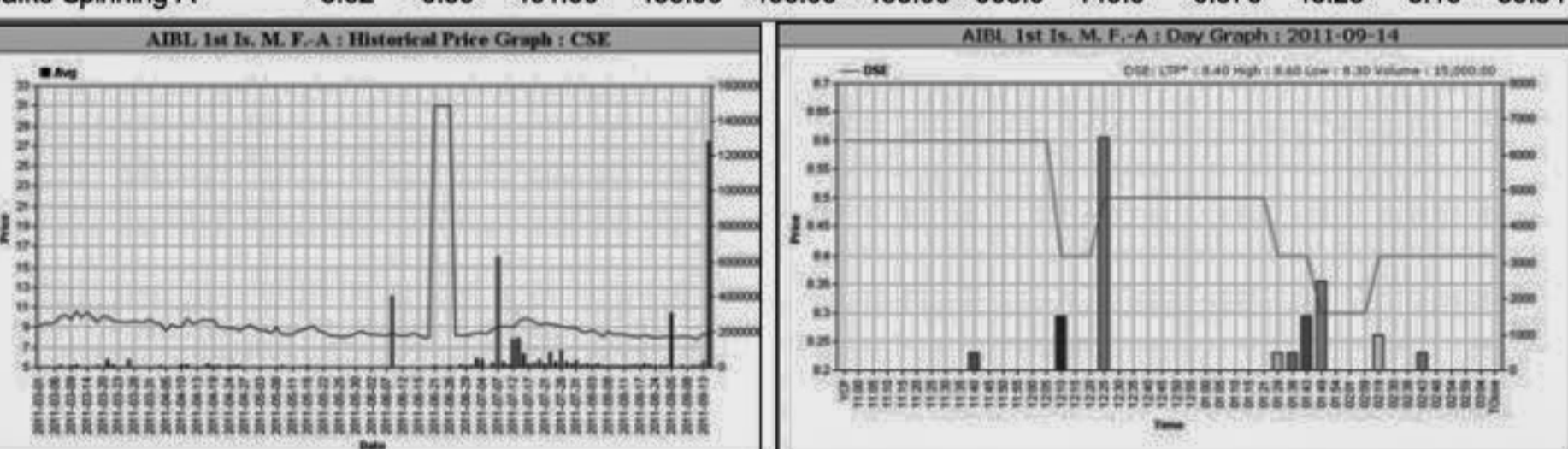
### Chittagong Stock Exchange

Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
S.B. 1st M. F.-A	12.50	5.31	8.53	9.00	9.00	8.00	18.9	7.5	0.017	0	0	-	
ICB AMCL 2nd NRB -A	6.45	6.63	164.83	165.00	169.00	164.00	275.0	151.0	0.272	136.44	28.49	5.79	
GreenDeltainsu -A	4.17	4.05	175.00	175.00	175.00	175.00	3199.0	161.0	0.088	72.6	12.31	14.22	
Prime Islami Fin. -A	3.44	3.20	270.50	271.00	271.00	271.00	3792.0	225.0	0.108	27.1	5.51	49.09	
Chittagong Veg.-A	2.86	2.86	2700.00	2700.00	2700.00	2700.00	6500.0	1200.0	0.027	114.28	18.08	149.34	
Standard Insurance-A	2.56	2.38	519.73	520.00	525.00	516.00	1130.0	375.5	0.286	129.66	18.61	27.93	
National Polymer -A	2.36	4.30	824.00	824.00	824.00	824.00	1167.0	520.0	0.041	411.86	24.27	33.95	
IBBLMPB-A	2.32	2.06	925.50	928.00	928.00	923.00	1048.5	833.0	0.028	1000	0	-	
Rangpur Foundry-A	2.30	2.53	89.20	89.00	89.00	89.00	167.0	71.0	0.089	15.29	2.23	40.00	
Phoenix Finance-A	0.97	2.47	933.50	934.00	936.00	931.00	2590.0	701.0	0.093	226.76	33.78	27.63	



### Chittagong Stock Exchange

Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
AIBL 1st Is. M. F.-A	-11.11	-2.85	8.17	8.00	8.00	8.00	31.0	7.8	0.074	0	0	-	
MeghnaCement -A	-5.26	-0.10	183.87	180.00	195.00	175.00	2,865.0	147.0	0.644	27.34	2.23	82.45	
Federal Insu. -A	-4.84	-0.12	60.56	59.00	63.00	58.00	285.0	54.0	0.608	11.25	0.42	144.19	
Prime Fin. 1st MF-A	-4.76	-0.50	19.94	20.00	20.00	20.00	44.9	17.1	0.329	26.31	2.83	7.05	
Monno Ceramic -A	-4.62	-1.94	685.78	682.00	704.00	680.00	1,645.0	529.0	0.363	184.74	14.91	45.99	
Samata Leather-Z	-4.59	-4.59	187.00	187.00	187.00	187.00	350.0	121.5	0.009	52.4	-2.51	-74.50	
Hakkani P & Paper-B	-4.44	-2.16	43.43	43.00	45.00	43.00	90.0	34.5	0.195	35.99	0.96	45.24	
Sinobangla Indu.-A	-4.17	-0.83	46.69	46.00	48.00	45.00	99.0	39.2	0.420	21.17	1.19	39.24	
Grameen1.Scheme2 -A	-4.00	-1.03	23.99	24.00	25.00	24.00	34.8	18.6	2.003	12.7	1.2	19.99	
Safko Spinning-A	-3.62	-0.59	461.00	453.00	466.00	453.00	905.0	149.0	0.376	43.23	-5.16	-89.34	



### Key Features - September 14

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,790.04	438.68	4,228.72
Turnover (Volume)	56,358,802	7,212,486	63,571,288
No. of Contract	86,325	17,655	103,980
Traded Issues	257	183	257
Issue Gain (Avg. Price Basis)	163	123	163
Issue Loss (Avg. Price Basis)	90	57	90
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion Tk.)	2,330.23	2,299.67	2,330.23
Market Cap. Equity (Billion US\$)	34.02	33.57	34.02

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Intl. Leasing-A	286020	180.51	4.27	631.11
BEXIMCO Ltd. -A	941855	145.60	3.44	154.58
Malek Spinning-A	2054000	128.39	3.04	62.51
Grameenphone-A	671209	114.31	2.70	170.30
Jamuna Oil -A	398840	109.65	2.59	274.93
AIBL 1st Is. M. F.-A	1282400	109.00	2.58	8.5
M.I. Cement-N	605400	104.54	2.47	172.68
Titas Gas TDCLA	121780	99.93	2.36	820.59
Beximco Pharma -A	1017482	99.20	2.35	97.49
LafargeS Cement-Z	159050	99.19	2.35	623.66
UCBL -A	1892081	97.55	2.31	51.56
Golden Son -A	1233480	93.94	2.22	76.16
MJL BD Ltd.-N	636700	88.08	2.08	138.33
One Bank -A	157862	85.82	2.03	543.64
CMC Kamal Tex. -A	1489542	79.71	1.89	53.51
Square Pharma -A	29199	78.26	1.85	2680.33
UNITED AIR-B	2520830	77.09	1.82	30.58
Keya Cosmetics -A	865408	73.64	1.74	85.09
City Bank - A	108535	65.24	1.54	601.08
Fu-Wang Food A	1029200	64.43	1.52	62.6
Aftab Auto.-A	245076	61.44	1.45	250.69
AIMS First -A	8166250	56.42	1.33	6.91
People's Leasing-A	569627	55.51	1.31	97.45
Grameen M F One-A	478000	54.86	1.30	114.77
National Bank - A	778088	53.88	1.27	69.25
Islami Bank BD -A	88508	48.29	1.14	545.62
Meghna Spinning-A	1048750	44.82	1.06	42.73
Makhsna Petroleum -A	242221	44.12	1.04	182.13
Mercantile Bank -A	131004	41.44	0.98	316.29
R. N. Spinning-A	452760	41.14	0.97	90.87

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	761.46	20.09	128.86	27.45	890.32	20.90
NBFI	398.05	10.50	43.15	9.19	441.20	10.36
Investment	296.72	7.83	20.73	4.41	317.45	7.45
Engineering	258.08	6.81	31.20	6.65	289.28	6.79
Food & Allied	79.72	2.10	9.97	2.12	89.70	2.11
Fuel & Power	430.77	11.37	26.54	5.65	457.31	10.74
Jute	1.45	0.04	30.77	6.55	32.22	0.76
Textile	374.01	9.87	30.77	6.55	404.77	9.50
Pharma & Chemical	316.01	8.34	33.84	7.21	349.85	8.21
Paper & Packaging	0.53	0.01	0.20	0.04	0.73	0.02
Service	25.81	0.68	5.24	1.12	31.05	0.73
Leather	32.00	0.84	0.42	0.09	32.42	0.76
Ceramic	71.17	1.88	8.37	1.78	79.54	1.87
Cement	214.19	5.65	31.33	6.67	245.52	5.76
Information Technology	1					