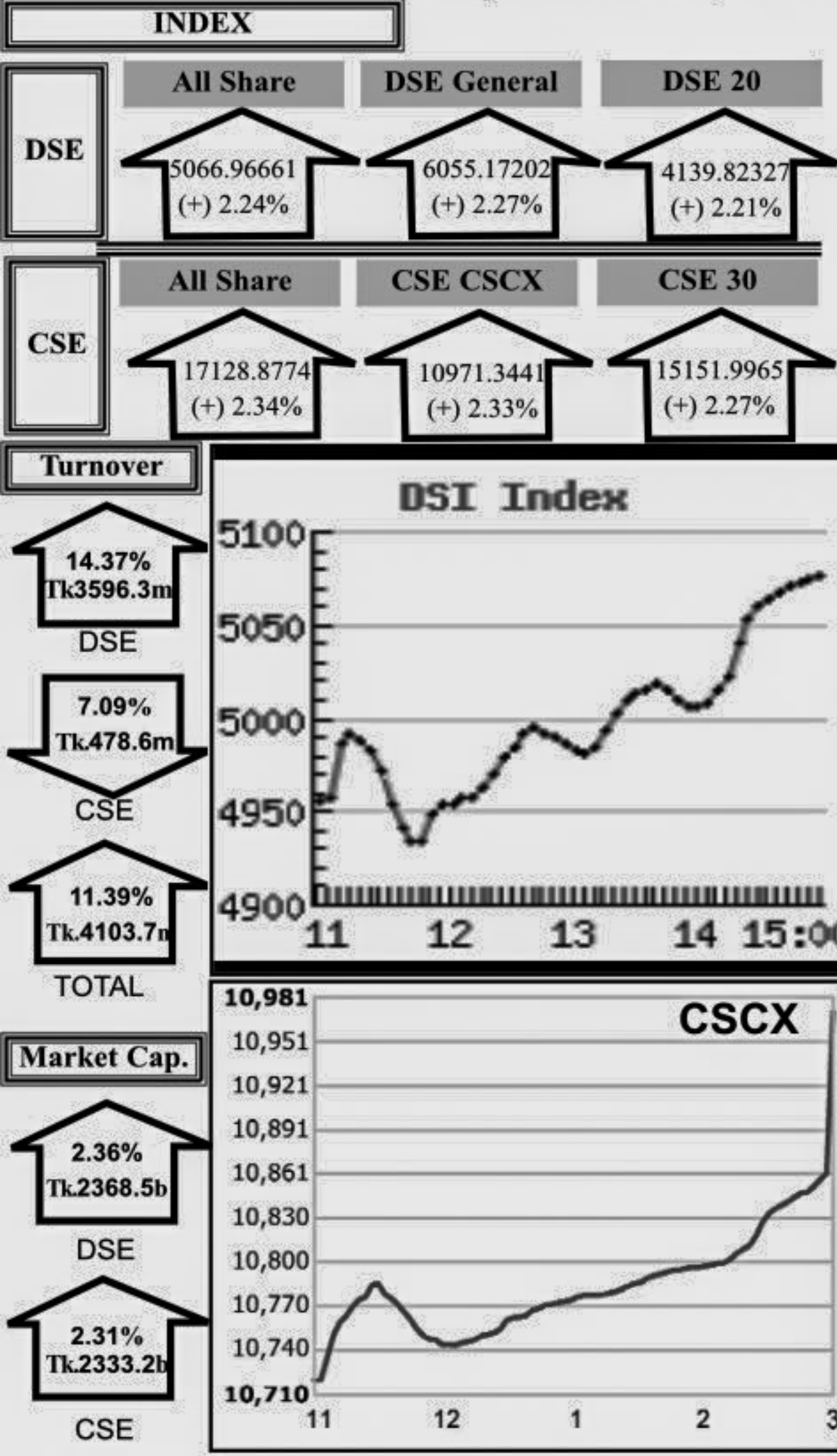


### Capital Market Highlights: September 13, 2011

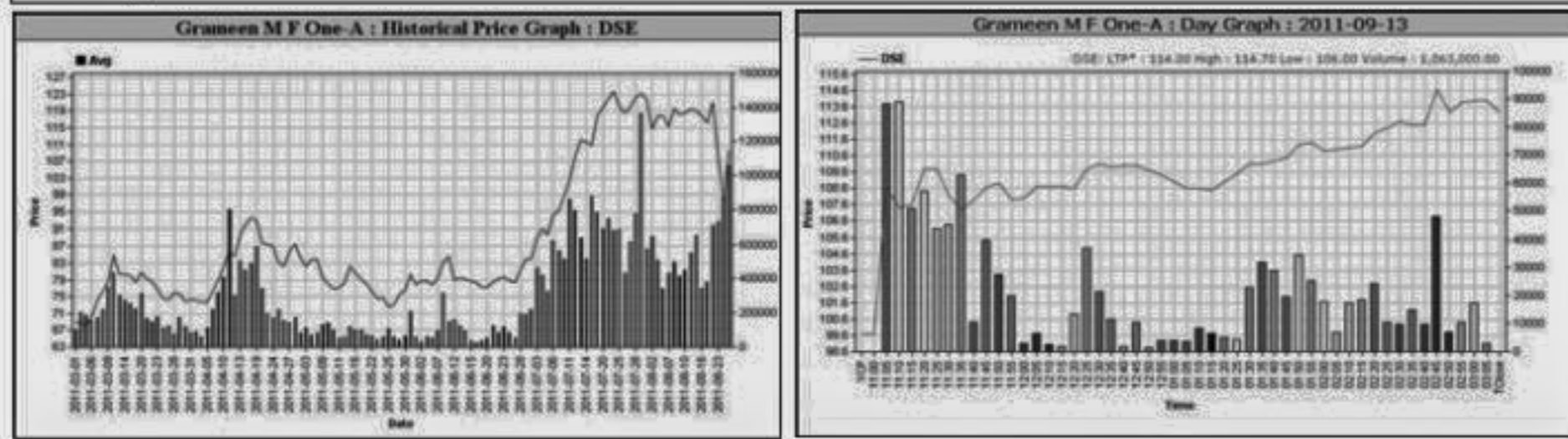


### Capital Gainers

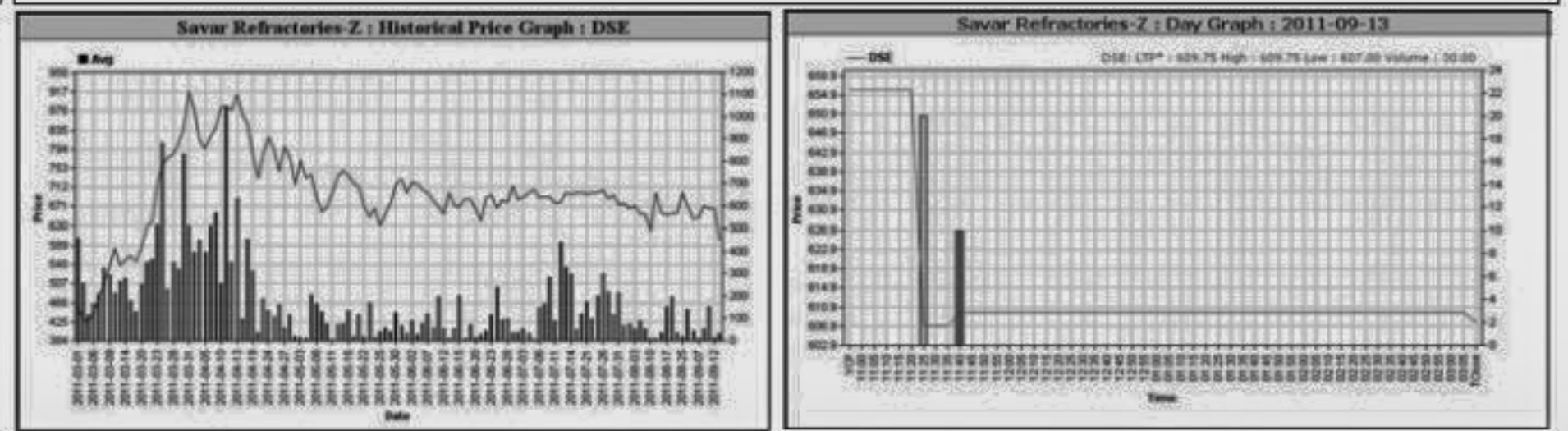
| Dhaka Stock Exchange |                |       |             |        |        |        |          |      |         |       |      |       |
|----------------------|----------------|-------|-------------|--------|--------|--------|----------|------|---------|-------|------|-------|
| Company              | Price Chn. (%) |       | Price Scale |        |        |        | Turnover |      | BookV   |       |      |       |
|                      | Close          | Avg.  | Avg.        | Close  | DayHi  | DayLo  | Yr Hi    | YrLo | M.Tk    | Per S | EPS  | PE    |
| Grameen M F One-A    | 13.64          | 11.91 | 109.62      | 113.30 | 114.70 | 106.00 | 127.2    | 62.0 | 116.531 | 34.65 | 3.45 | 31.77 |
| AIBL 1st Is. M. F.-A | 8.86           | 7.40  | 8.56        | 8.60   | 8.60   | 7.90   | 20.1     | 7.4  | 3.002   | 0     | 0    | -     |
| MBL 1st M. F.-A      | 8.33           | 11.11 | 8.00        | 7.80   | 7.90   | 7.80   | 11.0     | 7.1  | 0.028   | 0     | 0    | -     |
| ACI Formulations-A   | 8.09           | 6.15  | 121.15      | 122.90 | 123.90 | 113.00 | 176.0    | 75.1 | 9.995   | 49.73 | 3.05 | 39.72 |
| Grameen1-Scheme2-A   | 7.52           | 9.52  | 24.04       | 24.30  | 25.10  | 23.20  | 35.0     | 18.5 | 32.478  | 12.7  | 1.2  | 20.03 |
| Beach Hatchery -A    | 7.31           | 3.28  | 52.22       | 54.30  | 55.00  | 49.90  | 125.5    | 44.3 | 12.342  | 13.68 | 2.54 | 20.56 |
| Sinobangla Indu.-A   | 7.01           | 3.08  | 45.87       | 47.30  | 48.00  | 44.30  | 94.9     | 39.1 | 12.202  | 21.17 | 1.19 | 38.55 |
| Keya Cosmetics -A    | 6.88           | 4.21  | 83.39       | 85.50  | 86.30  | 79.00  | 168.0    | 64.0 | 94.495  | 20.69 | 3.63 | 22.97 |
| Dacca Dyeing-A       | 6.51           | 3.04  | 60.67       | 62.20  | 62.90  | 57.30  | 105.0    | 42.2 | 8.524   | 12.88 | 1.34 | 45.28 |
| Union Capital -A     | 6.39           | 2.49  | 81.14       | 83.30  | 84.90  | 78.20  | 269.8    | 77.7 | 14.513  | 18.17 | 5.98 | 13.57 |

### Capital Losers

| Dhaka Stock Exchange |                |        |             |         |         |         |          |        |        |         |        |        |
|----------------------|----------------|--------|-------------|---------|---------|---------|----------|--------|--------|---------|--------|--------|
| Company              | Price Chn. (%) |        | Price Scale |         |         |         | Turnover |        | BookV  |         |        |        |
|                      | Close          | Avg.   | Avg.        | Close   | DayHi   | DayLo   | Yr Hi    | YrLo   | M.Tk   | Per S   | EPS    | PE     |
| Savar Refractories-Z | -7.36          | -10.00 | 600.00      | 607.75  | 609.75  | 607.00  | 1425.3   | 411.0  | 0.018  | 114.21  | 5.56   | 107.91 |
| 3rd ICB M F-A        | -4.98          | -4.98  | 2347.00     | 2347.00 | 2347.00 | 2347.00 | 2653.3   | 1851.0 | 0.012  | 589.1   | 248.34 | 9.45   |
| Reliance1 M.F.-A     | -2.04          | -3.30  | 9.67        | 9.60    | 10.00   | 9.50    | 15.0     | 9.5    | 0.145  | 0       | 0      | -      |
| Berger Paints-A      | -1.49          | -1.70  | 654.48      | 656.10  | 678.00  | 645.00  | 1074.0   | 512.0  | 0.949  | 54.64   | 30.39  | 21.54  |
| S.B. 1st M. F.-A     | -1.19          | 5.00   | 8.40        | 8.30    | 8.60    | 8.30    | 10.7     | 8.0    | 0.189  | 0       | 0      | -      |
| Monno Jutex -A       | -0.84          | -0.88  | 1690.91     | 1689.00 | 1728.00 | 1670.00 | 4600.0   | 1624.0 | 0.093  | 1311.38 | 20.89  | 80.94  |
| Intl. Leasing-A      | -0.58          | -0.64  | 637.57      | 640.25  | 651.00  | 632.00  | 2950.0   | 632.0  | 47.467 | 114.64  | 14.65  | 43.52  |
| AMCL 2nd MF-A        | -0.23          | -0.60  | 109.43      | 109.75  | 112.00  | 108.00  | 185.0    | 108.0  | 1.160  | 121.16  | 18.08  | 6.05   |
| Renwick Jaineswar-Z  | -0.10          | -2.89  | 776.92      | 777.25  | 783.00  | 774.00  | 1399.0   | 545.0  | 0.101  | -273.62 | 35.57  | 21.84  |



| Chittagong Stock Exchange |                |       |             |        |        |        |          |      |        |       |      |       |
|---------------------------|----------------|-------|-------------|--------|--------|--------|----------|------|--------|-------|------|-------|
| Company                   | Price Chn. (%) |       | Price Scale |        |        |        | Turnover |      | BookV  |       |      |       |
|                           | Close          | Avg.  | Avg.        | Close  | DayHi  | DayLo  | Yr Hi    | YrLo | M.Tk   | Per S | EPS  | PE    |
| AIMS First -A             | 16.67          | 4.23  | 6.66        | 7.00   | 7.00   | 6.00   | 29.0     | 6.0  | 10.605 | 4.35  | 0.51 | 13.06 |
| Grameen M F One-A         | 12.75          | 11.40 | 109.91      | 115.00 | 120.00 | 105.50 | 128.0    | 63.0 | 3.517  | 34.65 | 3.45 | 31.86 |
| Prime Bank 1st MF-A       | 12.50          | 4.85  | 8.65        | 9.00   | 9.00   | 8.00   | 16.4     | 8.0  | 0.065  | 11.59 | 1.35 | 6.41  |
| AIBL 1st Is. M. F.-A      | 12.50          | 7.82  | 8.41        | 9.00   | 9.00   | 8.00   | 31.0     | 7.8  | 0.366  | 0     | 0    | -     |
| Trust Bank 1st MF-A       | 10.00          | 3.25  | 10.81       | 11.00  | 11.00  | 11.00  | 18.9     | 10.0 | 0.432  | 14.13 | 2.17 | 4.98  |
| Hakkani P& Paper-B        | 9.76           | 8.80  | 44.39       | 45.00  | 45.00  | 42.00  | 90.0     | 34.5 | 0.155  | 35.99 | 0.96 | 46.24 |
| Grameen1-Scheme2-A        | 8.70           | 10.84 | 24.24       | 25.00  | 25.00  | 23.00  | 34.8     | 18.6 | 6.897  | 12.7  | 1.2  | 20.20 |
| Beach Hatchery -A         | 8.00           | 3.29  | 52.15       | 54.00  | 55.00  | 49.00  | 128.0    | 44.6 | 1.643  | 13.68 | 2.54 | 20.53 |
| Keya Cosmetics -A         | 7.50           | 3.47  | 82.88       | 86.00  | 86.00  | 80.00  | 167.0    | 66.0 | 3.812  | 20.69 | 3.63 | 22.83 |
| Prime Insur -A            | 7.35           | 3.23  | 70.30       | 73.00  | 75.00  | 62.00  | 199.8    | 58.0 | 0.088  | 12.33 | 3.11 | 22.60 |



| Chittagong Stock Exchange |                |       |             |        |        |        |          |      |        |       |      |       |
|---------------------------|----------------|-------|-------------|--------|--------|--------|----------|------|--------|-------|------|-------|
| Company                   | Price Chn. (%) |       | Price Scale |        |        |        | Turnover |      | BookV  |       |      |       |
|                           | Close          | Avg.  | Avg.        | Close  | DayHi  | DayLo  | Yr Hi    | YrLo | M.Tk   | Per S | EPS  | PE    |
| AIMS First -A             | 16.67          | 4.23  | 6.66        | 7.00   | 7.00   | 6.00   | 29.0     | 6.0  | 10.605 | 4.35  | 0.51 | 13.06 |
| Grameen M F One-A         | 12.75          | 11.40 | 109.91      | 115.00 | 120.00 | 105.50 | 128.0    | 63.0 | 3.517  | 34.65 | 3.45 | 31.86 |
| Prime Bank 1st MF-A       | 12.50          | 4.85  | 8.65        | 9.00   | 9.00   | 8.00   | 16.4     | 8.0  | 0.065  | 11.59 | 1.35 | 6.41  |
| AIBL 1st Is. M. F.-A      | 12.50          | 7.82  | 8.41        | 9.00   | 9.00   | 8.00   | 31.0     | 7.8  | 0.366  | 0     | 0    | -     |
| Trust Bank 1st MF-A       | 10.00          | 3.25  | 10.81       | 11.00  | 11.00  | 11.00  | 18.9     | 10.0 | 0.432  | 14.13 | 2.17 | 4.98  |
| Hakkani P& Paper-B        | 9.76           | 8.80  | 44.39       | 45.00  | 45.00  | 42.00  | 90.0     | 34.5 | 0.155  | 35.99 | 0.96 | 46.24 |
| Grameen1-Scheme2-A        | 8.70           | 10.84 | 24.24       | 25.00  | 25.00  | 23.00  | 34.8     | 18.6 | 6.897  | 12.7  | 1.2  | 20.20 |
| Beach Hatchery -A         | 8.00           | 3.29  | 52.15       | 54.00  | 55.00  | 49.00  | 128.0    | 44.6 | 1.643  | 13.68 | 2.54 | 20.53 |
| Keya Cosmetics -A         | 7.50           | 3.47  | 82.88       | 86.00  | 86.00  | 80.00  | 167.0    | 66.0 | 3.812  | 20.69 | 3.63 | 22.83 |
| Prime Insur -A            | 7.35           | 3.23  | 70.30       | 73.00  | 75.00  | 62.00  | 199.8    | 58.0 | 0.088  | 12.33 | 3.11 | 22.60 |

| Chittagong Stock Exchange |                |       |             |          |          |          |          |         |       |        |        |        |
|---------------------------|----------------|-------|-------------|----------|----------|----------|----------|---------|-------|--------|--------|--------|
| Company                   | Price Chn. (%) |       | Price Scale |          |          |          | Turnover |         | BookV |        |        |        |
|                           | Close          | Avg.  | Avg.        | Close    | DayHi    | DayLo    | Yr Hi    | YrLo    | M.Tk  | Per S  | EPS    | PE     |
| Imam Button -A            | -4.42          | -4.38 | 367.66      | 368.00   | 379.00   | 352.00   | 769.0    | 200.0   | 0.202 | 90.92  | -10.49 | -35.05 |
| Pragati Gen. I -A         | -4.00          | -3.95 | 889.29      | 889.00   | 895.00   | 880.00   | 1,730.0  | 809.0   | 0.019 | 460    | 32.16  | 27.65  |
| Anilma Yam -A             | -1.75          | -1.33 | 449.44      | 450.00   | 457.00   | 441.00   | 577.8    | 200.0   | 0.202 | 107.7  | 0.48   | 936.33 |
| Dutch Ban. Brnk-A         | -1.59          | -1.54 | 1,546.13    | 1,546.00 | 1,550.00 | 1,542.00 | 2,620.0  | 18.5    | 0.155 | 350.05 | 100.12 | 15.44  |
| Aramit -A                 | -1.37          | -1.37 | 360.00      | 360.00   | 360.00   | 360.00   | 680.0    | 287.0   | 0.018 | 74.61  | 9.67   | 37.23  |
| Chittagong Veg.-A         | -1.13          | -1.14 | 2,624.83    | 2,625.00 | 2,650.00 | 2,612.00 | 6,500.0  | 1,200.0 | 0.079 | 114.28 | 18.08  | 145.18 |
| Intl. Leasing-A           | -1.09          | -0.51 | 637.73      | 638.00   | 660.00   | 630.00   | 2,959.0  | 630.0   | 9.279 | 114.64 | 14.65  | 43.53  |
| BATBCL -A                 | -0.67          | -0.67 | 590.00      | 590.00   | 590.00   | 590.00   | 822.0    | 536.0   | 0.059 | 104.01 | 47.98  | 12.30  |
| Mithun Knitting-A         | -0.14          | -0.14 | 1,399.00    | 1,399.00 | 1,399.00 | 1,399.00 | 2,507.0  | 620.0   | 0.280 | 174.54 | 39.3   | 35.60  |
| Delta Brac HFCLA          | -0.04          | -0.03 | 2,544.00    | 2,544.00 | 2,544.00 | 2,544.00 | 3,070.0  | 1,390.0 | 0.127 | 238.4  | 59.2   | 42.97  |

### Key Features - September 13

| Indicators                         | DSE        | CSE       | TOTAL      |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka)            | 3,596.31   | 478.57    | 4,074.87   |
| Turnover (Volume)                  | 46,979,481 | 7,529,828 | 54,509,309 |
| No. of Contract                    | 82,430     | 17,694    | 100,124    |
| Traded Issues                      | 259        | 180       | 259        |
| Issue Gain (Avg. Price Basis)      | 241        | 163       | 241        |
| Issue Loss (Avg. Price Basis)      | 15         | 16        | 15         |
| Unchanged Issue (Avg. Price Basis) | 3          | 1         | 3          |
| Market Cap. Equity (Billion Tk.)   | 2,368.51   | 2,333.23  | 2,368.51   |
| Market Cap. Equity (Billion US\$)  | 34.58      | 34.06     | 34.58      |

### Combined Turnover Leaders

| Company             | Volume (Share) | Value (M. Taka) | %of Total | Average Price |
|---------------------|----------------|-----------------|-----------|---------------|
| CMC Kamal Tex. -A   | 3684847        | 186.39          | 4.57      | 50.58         |
| LafargeS Cement-Z   | 216800         | 135.36          | 3.32      | 624.36        |
| Grameenphone-A      | 728043         | 122.59          | 3.01      | 168.38        |
| UCBL -A             | 2385543        | 121.22          | 2.97      | 50.81         |
| City Bank -A        | 199851         | 120.16          | 2.95      | 601.23        |
| Grameen M F One-A   | 1095000        | 120.05          | 2.95      | 109.63        |
| MJL BD Ltd.-N       | 831400         | 112.77          | 2.77      | 135.64        |
| BEXIMCO Ltd.-A      | 683698         | 105.46          | 2.59      | 154.24        |
| Malek Spinning-A    | 1668500        | 100.61          | 2.47      | 60.3          |
| Titas Gas TDCLA     | 122185         | 100.07          | 2.46      | 819           |
| Keya Cosmetics -A   | 1179155        | 98.31           | 2.41      | 83.37         |
| M.I. Cement-N       | 547100         | 92.44           | 2.27      | 168.97        |
| People's Leasing-A  | 881325         | 85.04           | 2.09      | 96.49         |
| One Bank -A         | 156187         | 84.87           | 2.08      | 543.36        |
| UNITED AIR-B        | 2766300        | 83.28           | 2.04      | 30.11         |
| Meghna Petroleum -A | 443918         | 80.21           | 1.97      | 180.68        |
| Square Pharma -A    | 29473          | 78.83           | 1.93      | 2674.8        |
| Social Islami. B-A  | 2372952        | 63.16           | 1.55      | 26.62         |
| Jamuna Oil -A       | 224720         | 61.36           | 1.51      | 273.06        |
| Aftab Auto.-A       | 247214         | 61.20           | 1.50      | 247.55        |
| Intl. Leasing-A     | 89000          | 56.75           | 1.39      | 637.6         |
| Golden Son -A       | 763772         | 56.40           | 1.38      | 73.84         |
| National Bank -A    | 803410         | 55.17           | 1.35      | 68.68         |
| Ru-Wang Food A      | 827550         | 51.37           | 1.26      | 62.07         |
| F. N. Spinning-A    | 541845         | 48.84           | 1.20      | 90.13         |
| Maksons Spinning-A  | 1134750        | 48.32           | 1.19      | 42.58         |
| Islami Bank BD -A   | 85816          | 46.77           | 1.15      | 545.04        |
| AIMS First -A       | 6829000        | 45.54           | 1.12      | 6.67          |
| Southeast Bank-A    | 136744         | 43.74           | 1.07      | 319.84        |
| Pubali Bank -A      | 886460         | 43.61           | 1.07      | 49.19         |

### Sectoral Turnover Summary

| Sector | DSE        |       | CSE       |       | Total     |       |
|--------|------------|-------|-----------|-------|-----------|-------|
|        | Mill. (Tk) | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank   | 801.17     | 22.28 | 150.36    | 29.63 | 951.53    | 23.19 |