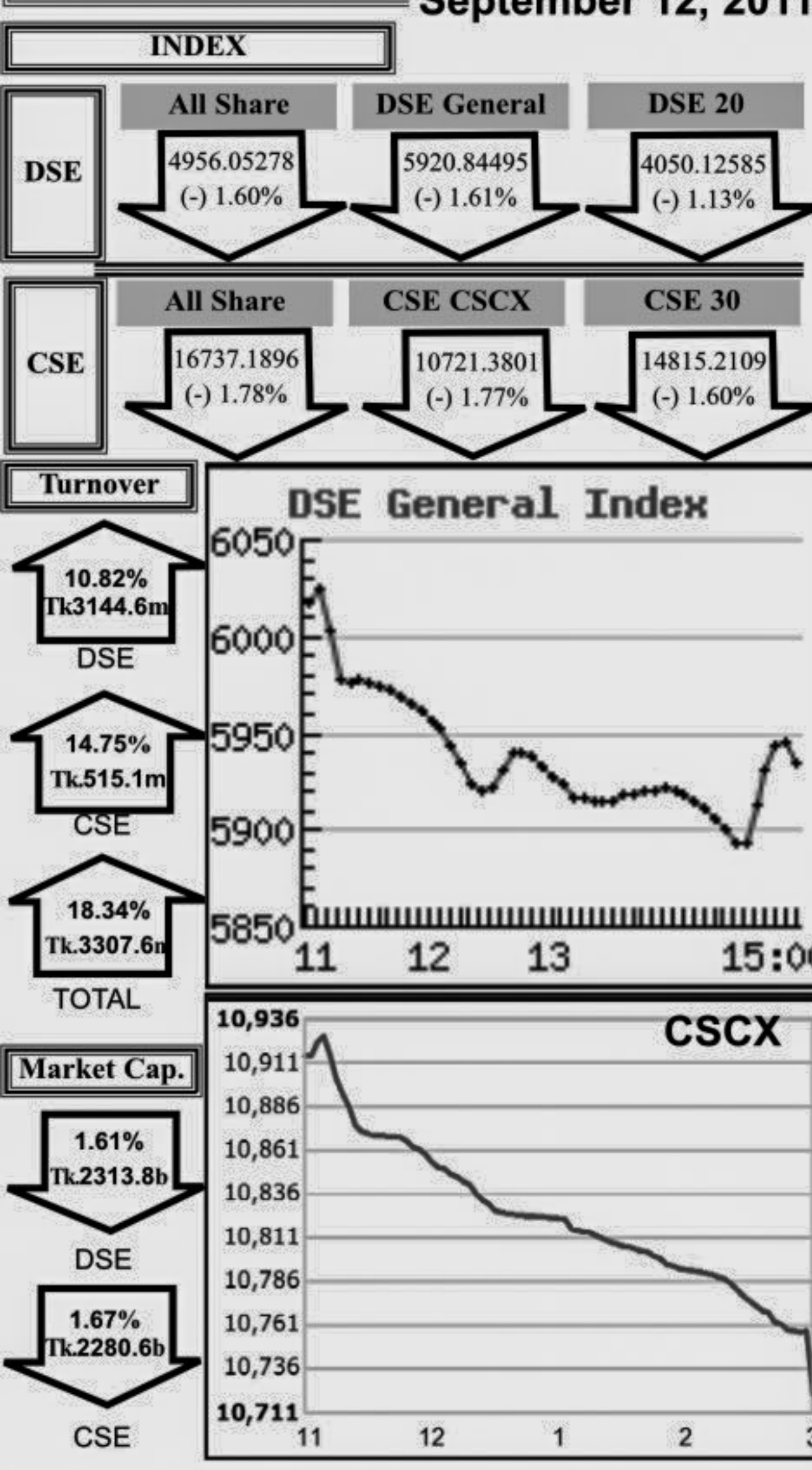


Capital Market Highlights: September 12, 2011



Key Features - September 12, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,144.55	515.11	3,659.66
Turnover (Volume)	35,567,779	8,031,639	43,599,418
No. of Contract	81,057	17,502	98,559
Traded Issues	256	184	256
Issue Gain (Avg. Price Basis)	12	7	12
Issue Loss (Avg. Price Basis)	243	175	243
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion. Tk.)	2,313.85	2,280.63	2,313.85
Market Cap. Equity (Billion US\$)	33.78	33.29	33.78

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
LafargeS Cement-Z	239555	149.06	4.07	622.22
Titas Gas TDCLA	176180	144.03	3.94	817.49
UCBL - A	2541690	128.20	3.50	50.44
Grameenphone-A	750600	124.93	3.41	166.44
BEXIMCO Ltd. -A	804876	122.90	3.36	152.69
M.I. Cement-N	532500	89.25	2.44	167.6
Square Pharma -A	29826	79.33	2.17	2659.78
Aftab Auto-A	311198	76.66	2.09	246.34
CMC Kamal Tex. -A	1519110	76.56	2.09	50.4
Malek Spinning-A	1281500	75.67	2.07	59.05
UNITED AIR-B	2474961	72.97	1.99	29.48
Beximco Pharma -A	772887	72.81	1.99	94.21
One Bank -A	122959	66.22	1.81	538.57
National Bank - A	966879	65.60	1.79	67.85
Jamuna Oil -A	230260	62.29	1.70	270.52
People's Leasing-A	633715	61.54	1.68	97.11
City Bank - A	96667	57.26	1.56	592.3
R. N. Spinning-A	639180	56.59	1.55	88.53
MJL BD Ltd.-N	427900	56.36	1.54	131.72
Summit Power -A	640902	54.51	1.49	85.05
Southeast Bank-A	170085	54.07	1.48	317.92
Phoenix Finance-A	48099	45.54	1.24	946.72
Social Islami. B-A	1638213	42.84	1.17	26.15
Fu-Wang Food A	704985	42.62	1.16	60.45
Keya Cosmetics -A	524543	41.98	1.15	80.03
AB Bank - A	55661	41.52	1.13	745.86
Islamic Bank BD - A	74823	40.36	1.10	539.39
S. Alam CR Steel -A	59825	40.33	1.10	674.06
IDLC Finance -A	18822	35.86	0.98	1905.01
Maksons Spinning-A	843375	35.28	0.96	41.83

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	706.78	22.48	168.19	31.17	874.97	23.75
NBFI	297.11	9.45	33.95	6.29	331.07	8.99
Investment	85.55	2.72	15.53	2.88	101.08	2.74
Engineering	226.23	7.19	38.92	7.21	265.15	7.20
Food & Allied	61.05	1.94	5.13	0.95	66.18	1.80
Fuel & Power	382.05	12.15	31.20	5.78	413.25	11.22
Jute	0.59	0.02	24.49	4.54	25.08	0.68
Textile	342.95	10.91	24.49	4.54	367.44	9.97
Pharma & Chemical	235.14	7.48	47.88	8.87	283.02	7.68
Paper & Packaging	0.30	0.01	0.02	0.00	0.32	0.01
Service	17.30	0.55	6.93	1.28	24.24	0.66
Leather	13.91	0.44	0.15	0.03	14.06	0.38
Ceramic	63.36	2.01	7.34	1.36	70.70	1.92
Cement	229.86	7.31	44.19	8.19	274.05	7.44
Information Technology	15.68	0.50	3.61	0.67	19.30	0.52
General Insurance	137.11	4.36	9.61	1.78	146.72	3.98
Life Insurance	60.68	1.93	1.92	0.36	62.60	1.70
Telecom	96.15	3.06	28.78	5.33	124.93	3.39
Travel & Leisure	53.07	1.69	19.90	3.69	72.97	1.98
Miscellaneous	116.68	3.71	27.28	5.06	143.96	3.91
Debtenture	3.00	0.10	0.07	0.01	3.07	0.08

Sectoral P/E & EPS

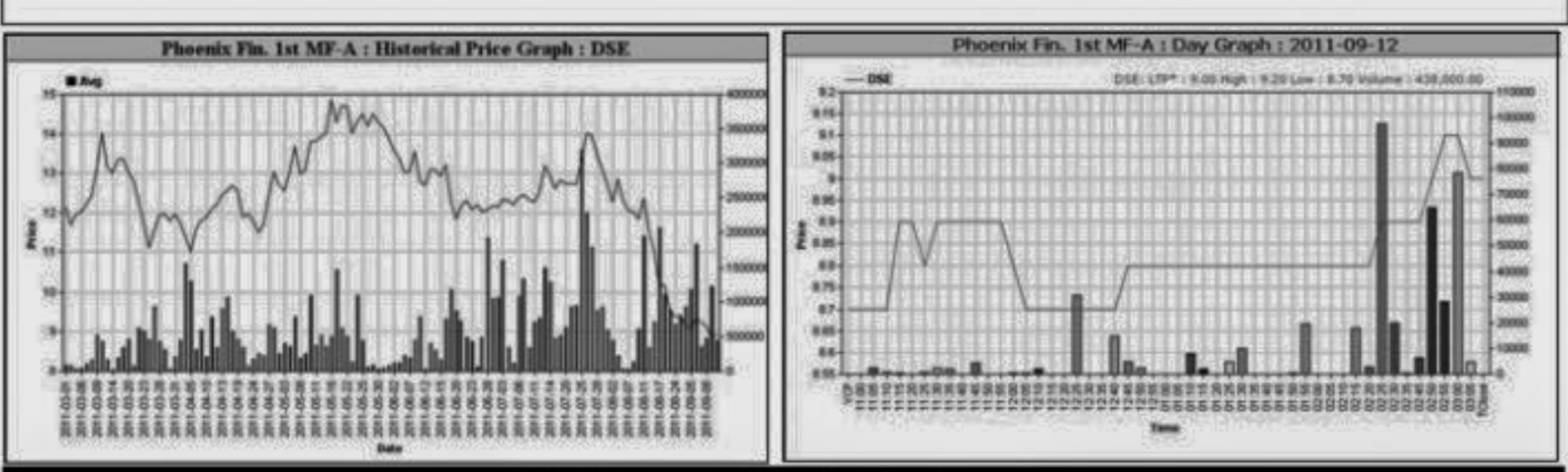
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.28	10.29	46.25	46.25
NBFI	22.24	22.34	45.68	45.93
Investment	22.40	22.62	26.02	26.02
Engineering	30.89	31.74	40.02	37.69
Food & Allied	15.21	15.21	140.48	153.59
Fuel & Power	21.20	21.40	43.05	43.04
Textile	14.14	14.56	29.90	29.92
Pharma. & Chemical	27.00	26.40	66.30	56.74
Paper & Printing	30.94	29.94	12.41	13.27
Service	12.56	12.61	64.01	64.01
Leather	15.86	15.88	104.33	129.27
Ceramic	36.12	36.06	21.06	21.06
Cement	26.95	26.64	68.64	68.64
IT	27.92	27.78	11.54	11.54
General Insurance	19.68	19.56	38.17	38.94
Life Insurance	47.49	48.72	74.55	74.55
Telecom	21.01	20.93	79.30	79.30
Travel & Leisure	15.28	21.78	17.17	13.55
Miscellaneous	9.33	9.47	156.08	151.01
Stock Exchanges	16.05	15.95	47.60	47.30

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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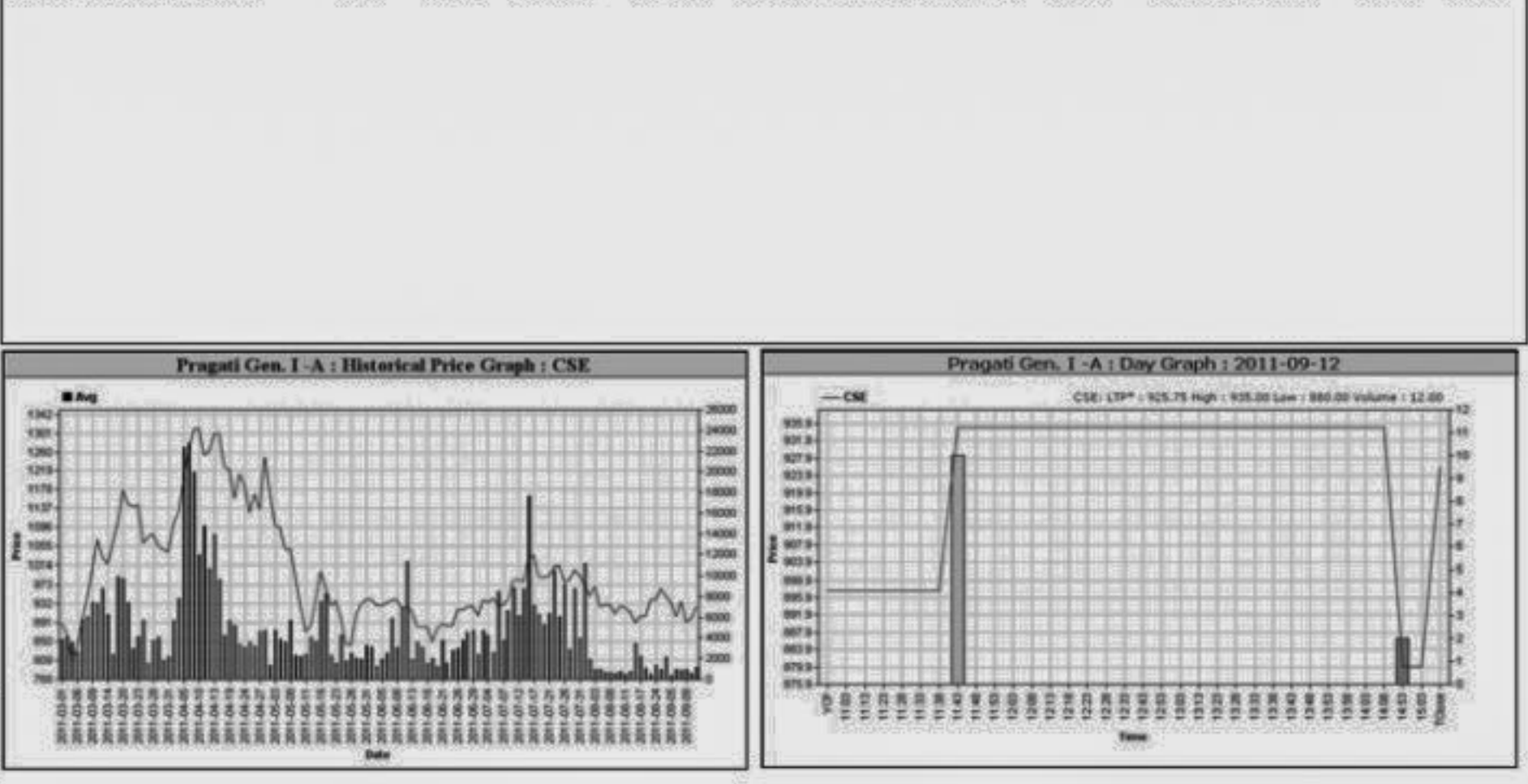
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover	BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Modern Dyeing -Z	6.55	6.91	504.00	504.00	504.00	504.00	635.0	292.0	0.003	103.83	4.03	125.06
Phoenix Fin. 1st MF-A	3.45	0.68	8.92	9.00	9.20	8.70	17.5	8.6	3.908	11.33	1.33	6.71
Tallu Spinning -A	1.40	1.24	597.52	597.25	605.00	590.50	1273.8	239.3	7.702	110.43	3.19	187.31
Apex SpinningA	0.64	0.17	1,212.50	1,211.50	1,278.00	1,173.00	2247.0	807.0	0.194	467	16.11	75.26
Eastern Lubricants -A	0.52	0.11	423.08	422.90	429.00	415.30	965.0	394.0	0.275	57	5	84.62
Anwar Galvanizing -Z	0.31	1.25	324.00	322.50	328.00	316.00	620.0	220.0	0.081	75.55	0.13	2492.31



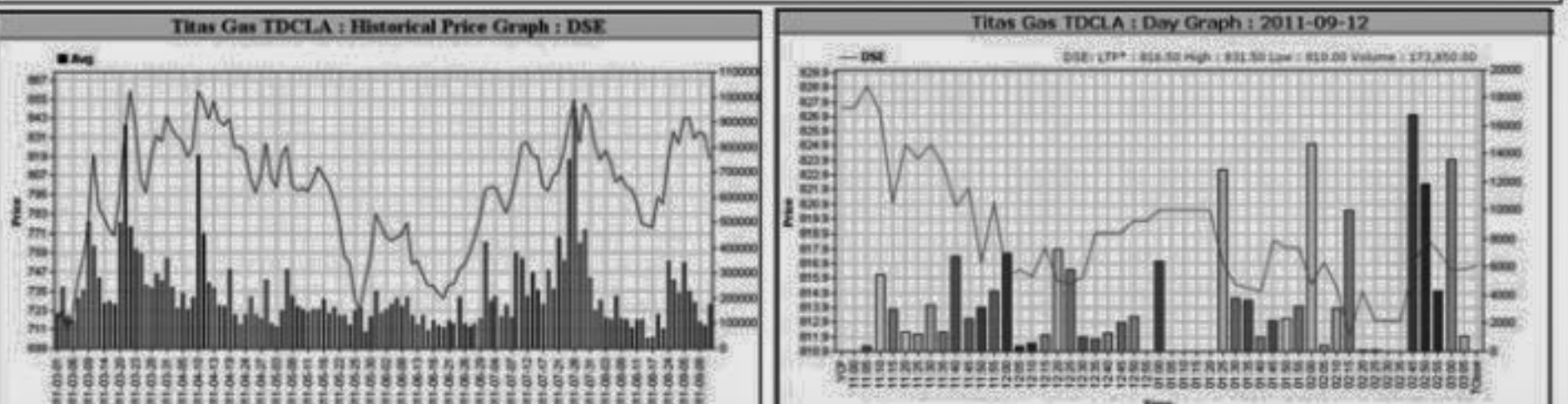
Chittagong Stock Exchange

Pragati Gen. I -A	3.12	2.82	925.83	926.00	935.00	880.00	1730.0	809.0	0.011	460	32.16	28.79
Standard Ceramic -B	2.83	2.83	473.00	473.00	473.00	473.00	682.0	385.0	0.024	147.83	4.88	96.93
FAS Fin. & Inv. Ltd-A	0.19	0.90	537.56	538.00	550.00	525.00	1250.0	400.0	0.108	186.27	17.26	31.14



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale				C. Price BookV			
					Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Titas Gas TDCLA	173955	142.210	4.52		817.51	816.75	831.50	810.00	-1.30	200.15	60.88	13.43
LafargeS Cement-Z	205605	128.004	4.07		622.57	623.50	639.00	610.25	-1.73	72.83	-9.02	-69.02
BEXIMCO Ltd. -A	636369	97.094	3.09		152.58	152.10	155.90	151.00	-1.62	49.26	19.28	7.91
Grameenphone-A	577200	96.154	3.06		166.59	166.70	170.00	164.70	-1.65	27.07	7.93	21.01
CMC Kamal Tex. -A	1519110	76.556	2.43		50.40	50.00	52.90	49.60	-3.85	34.91	1.92	26.25
UCBL - A	1433142	72.471	2.30		50.57	50.20	51.40	49.90	-1.95	10.74	6	8.43
Square Pharma -A	26617	70.799	2.25		2659.92	2664.75	2695.00	2650.25	-0.48	499.53	95.61	27.82
M.I. Cement-N	414500	69.467	2.21		167.59	166.10	173.20	165.30	-3.37	16.36	3.32	50.48
Malek Spinning-A	1162000	68.628	2.18		59.06	58.60	61.60	57.80	-3.78	35.64	1.51	39.11
One Bank -A	113294	61.007	1.94		538.48	535.75	549.75	531.50	-1.97	152.55	59.19	9.10
Jamuna Oil -A	221040	59.801	1.90		270.54	270.40	274.00	268.00	-0.88	36.47	10.44	25.91
National Bank -A	802167	54.421	1.73		67.84	67.80	69.00	67.20	-1.60	22.21	7.98	8.50
Aftab Auto.-A	218736	53.788	1.71		245.90	243.80	254.90	242.80	-3.29	55.51	15.08	16.31
R. N. Spinning-A	604565	53.533	1.70		88.55	87.90	91.00	87.00	-2.87	12.38	3.88	22.82
UNITED AIR-B	1800541	53.071	1.69		29.48	29.20	30.30	29.00	-2.34	10.49	1.35	21.84
Summit Power -A	609742	51.549	1.64		84.54	84.50	86.70	83.70	-1.74	22.78	3.08	27.45
City Bank -A	85044	50.372	1.60		592.31	589.50	604.75	586.00	-2.04	227.87	45.65	12.98
People's Leasing-A	489850	47.564	1.51		97.10	96.26	100.90	95.50	-3.11	17.69	5.41	17.95
Phoenix Finance-A	47999	45.444	1.45		946.77	926.25	950.00	921.50	-0.70	226.76	33.78	28.03
MJL BD Ltd.-N	325700	42.972	1.37		131.94	131.40	134.40	130.60	-1.79	18.84	3.15	41.89



Chittagong Stock Exchange

Chinagoong Stock Exchange												
UCBL - A	1108548	55.733	10.82	26350	50.28	50.00	52.00	50.00	-1.96	10.74	6	8.38
Beximco Pharma -A	321929	30.248	5.87	10000	93.96	93.00	95.00	93.00	-2.11	78.53	5.17	18.17
Grameenphone-A	173400	28.779	5.59	5600	165.97	165.00	170.00	163.00	-2.37	27.07	7.93	20.93
BEXIMCO Ltd. -A	168507	25.806	5.01	4000	153.14	153.00	156.00	151.00	-1.29	49.26	19.28	7.94
Aftab Auto-A	92462	22.874	4.44	2350	247.39	244.00	254.00	242.00	-3.17	55.51	15.08	16.41
LafargeS Cement-Z	33950	21.051	4.09	1000	620.06	621.00	645.00	605.00	-2.36	72.83	-9.02	-68.74
UNITED AIR-B	674420	19.897	3.86	40000	29.50	29.00	30.00	29.00	-3.33	10.49	1.35	21.85
M.I. Cement-N	118000	19.782	3.84	2000	167.65	166.00	172.00	164.00	-3.49	16.36	3.32	50.50
People's Leasing-A	143865	13.976	2.71	6100	97.15	96.00	101.00	95.00	-4.00	17.69	5.41	17.96
MJL BD Ltd.-N	102200	13.391	2.60	5200	131.02	130.00	134.00	129.00	-2.26	18.84	3.15	41.59
Southeast Bank-A	41166	13.101	2.54	904	318.25	317.00	323.00	315.00	-1.55	197.82	37.67	8.45
AB Bank - A	15551	11.590	2.25	500	745.31	740.00	752.00	737.00	-1.73	375.1	108.23	6.89
National Bank - A	164712	11.183	2.17	4200	67.89	68.00	70.00	67.00	-1.45	22.21	7.98	8.51
AIMS First - A	1709250	10.923	2.12	30000	6.39	6.00	7.00	6.00	-14.29	4.35	0.51	12.53
Social Islami. B-A	367855	9.618	1.87	10000	26.14	26.00	27.00	26.00	-3.70	12.32	1.89	13.83
Square Pharma - A	3209	8.352	1.66	200	2658.67	2654.25	2710.00	2650.00	-1.00	499.53	95.61	27.81
Malek Spinning-A	119500	7.046	1.37	3500	58.97	58.00	61.00	58.00	-4.92	35.64	1.51	39.05
City Bank - A	11623	6.883	1.34	320	592.23	590.00	622.00	560.00	-1.99	227.87	45.65	12.97
N C C Bank - A	194666	6.302	1.22	8000	32.38	32.00	33.00	32.00	-2.74	15.75	4.04	8.01
Standard Bank - A	18447	5.861	1.14	500	317.72	316.00	322.00	315.00	-1.86	138.5	33.71	9.43
UCBL - A : Historical Price Graph : CSE					UCBL - A : Day Graph : 2011-09-12							