

Capital Market Highlights: September 11, 2011

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DSE
All Share: 5036.89452 (-1.01%)
DSE General: 6017.95826 (-0.98%)
DSE 20: 4096.35251 (-1.16%)

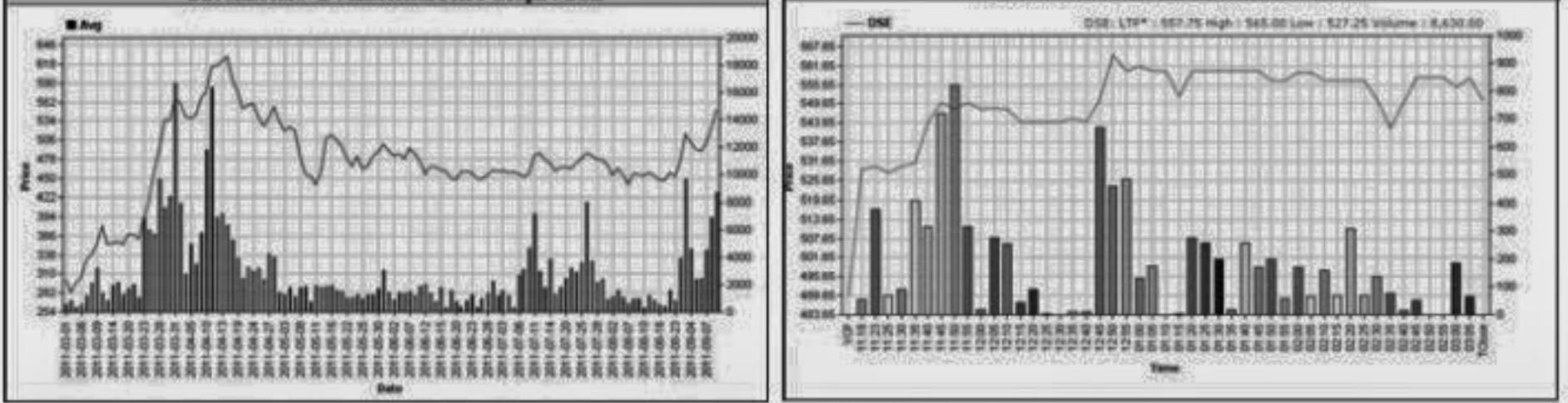
CSE
All Share: 17040.4415 (-0.92%)
CSE CSCX: 10914.5091 (-0.86%)
CSE 30: 15055.8591 (-1.00%)

Turnover
DSE: 17.72% Tk.2837.5m
CSE: 23.82% Tk.448.9m
TOTAL: 18.34% Tk.3307.6m

Market Cap.
DSE: 1.07% Tk.2351.7b
CSE: 0.92% Tk.2319.4b

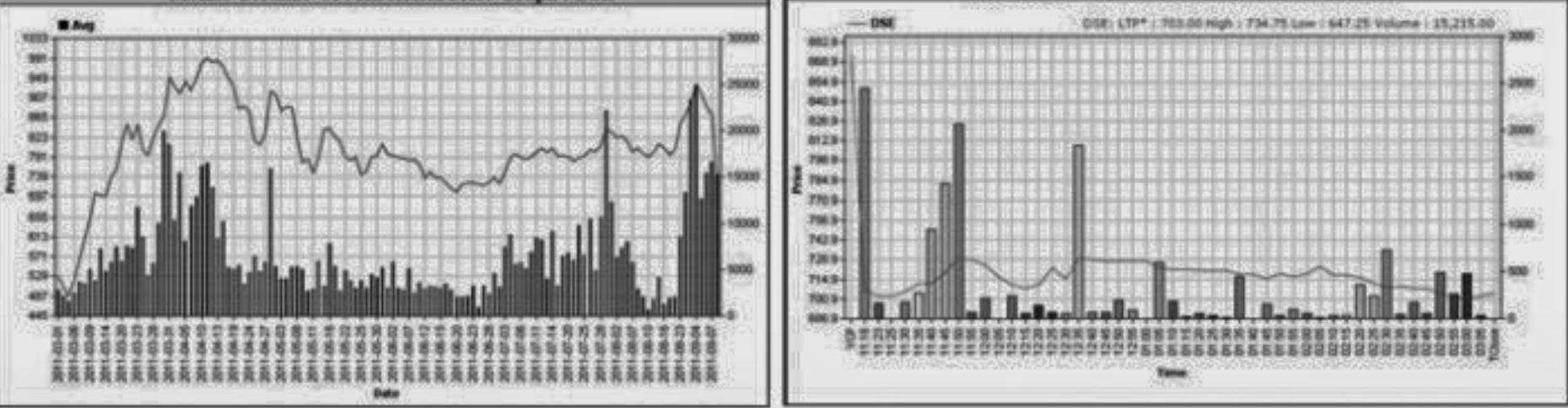
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale				Turnover			BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE			
Modern Dyeing-Z	5.94	5.45	471.43	473.00	482.50	451.00	635.00	292.0	0.033	103.83	4.03	116.98		
BD. Autocars-B	4.16	4.91	550.75	550.75	565.00	527.25	800.00	276.0	4.754	57.62	5.37	102.56		
Rahim Textile-A	2.57	2.00	2,295.00	2,295.00	2,295.00	2,295.00	3,598.01	320.0	0.011	769.62	11.5	199.57		
Ambee Pharma-A	2.33	1.64	423.57	426.80	430.00	416.00	843.0	266.1	5.930	21.4	3.68	115.10		
Anilma Yam-A	2.19	2.63	469.10	467.00	476.75	461.00	571.0	198.0	18.811	107.7	0.48	977.29		
Progressive Life-A	2.18	1.20	2,100.00	2,120.25	2,100.00	2,100.00	3,939.02	302.0	0.004	260.53	17.48	120.14		
Delta Brac HFCL-A	2.11	2.02	2,560.93	2,552.25	2,580.00	2,530.00	3,059.01	379.8	49.326	238.4	59.2	43.26		
ISN Ltd.-A	1.50	1.44	33.87	33.80	34.10	33.50	56.3	25.6	1.920	17.71	1.05	32.26		
Aramit-A	1.22	1.37	359.27	357.10	365.50	353.00	650.0	276.4	1.958	74.61	9.67	37.15		
S.B. 1st M. F-A	1.18	2.01	8.64	8.60	8.80	8.60	10.7	8.0	0.242	0	0	-		



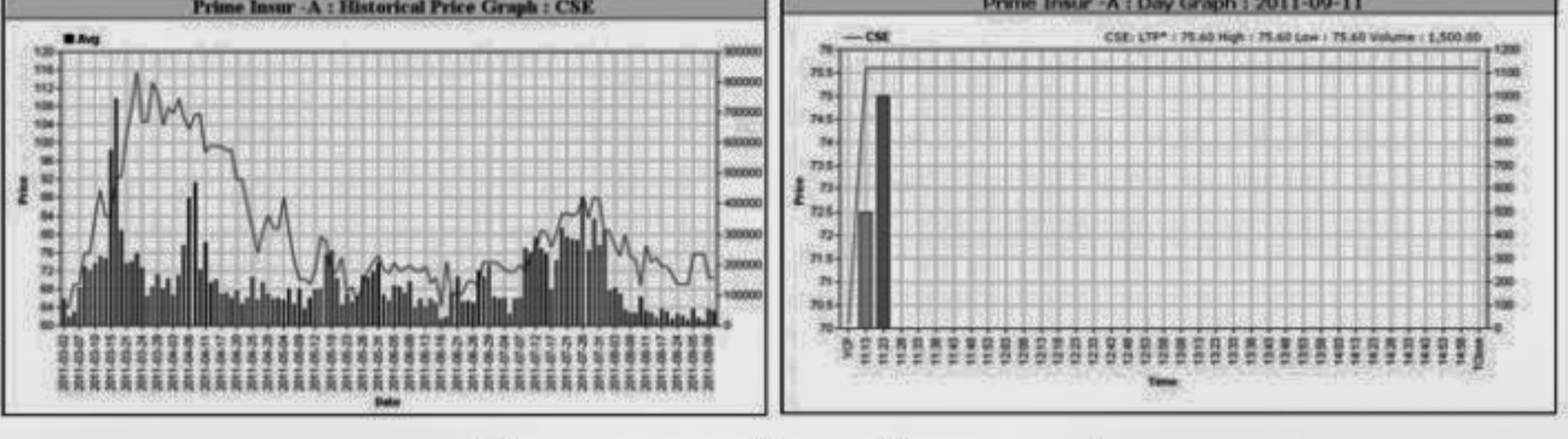
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale				Turnover			BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE			
Monno Ceramic-A	-19.27	-17.81	715.70	705.00	734.75	647.25	1679.0	467.0	10.893	184.74	14.91	48.00		
Monno Jutex-A	-19.23	-21.72	1669.14	1735.50	1755.00	1624.00	4600.0	1624.0	0.676	1311.38	20.89	79.90		
Keya Cosmetics-A	-17.14	-15.68	83.51	82.20	90.20	81.30	168.0	64.0	74.223	20.69	3.63	23.01		
Hakkani P& Paper-B	-7.68	-7.09	44.55	44.50	45.10	40.00	81.0	35.1	0.490	35.99	0.96	46.41		
Apex Spinning-A	-4.97	-4.84	1210.47	1203.75	1290.00	1192.00	2247.0	807.0	1.041	467	16.11	75.14		
Monno Staffers-A	-4.88	-3.85	2000.00	1989.00	1990.00	1988.00	4250.0	1099.0	0.020	396.5	39.09	51.16		
Phoenix Fin. 1st MF-A	-4.40	-3.17	8.86	8.70	9.30	8.60	17.5	8.6	10.860	11.33	1.33	6.66		
BSC-A	-4.06	-4.28	1966.67	1969.50	2040.00	1950.25	3802.0	1950.3	0.236	1014.3	66.71	29.48		
1st BSRS M F-A	-3.59	-3.68	1390.91	1391.75	1421.00	1380.00	2379.0	1145.0	0.765	1689.07	100.16	13.89		
Samata Leather-Z	-3.57	-3.47	196.67	196.00	200.00	192.00	364.5	118.0	0.059	52.4	-2.51	-78.35		



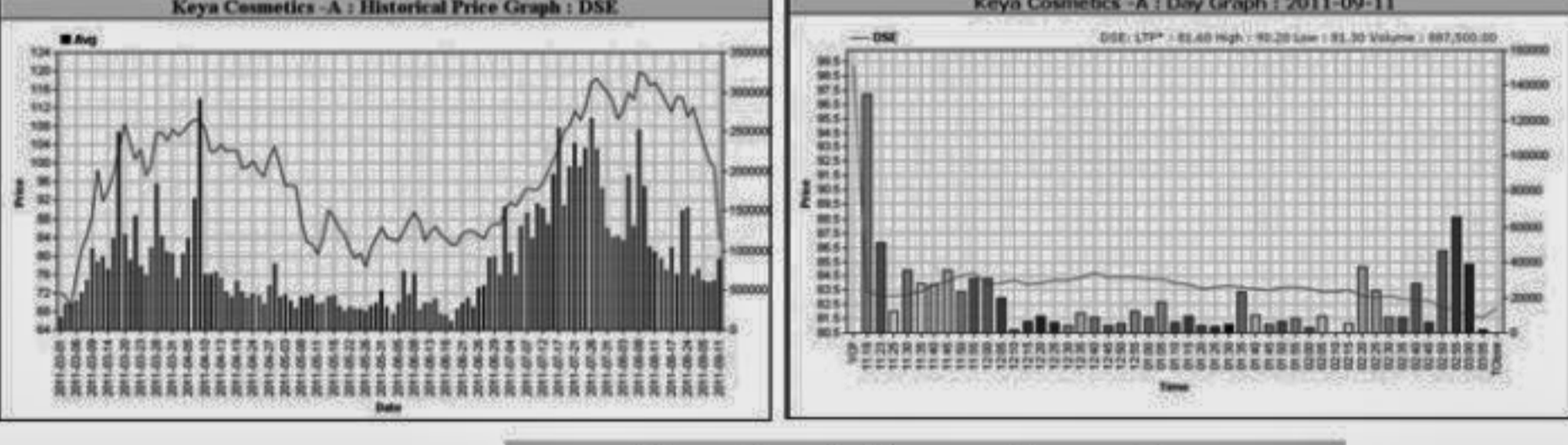
Chittagong Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover			BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE			
Prime Insur-A	8.57	7.33	75.60	76.00	76.00	76.00	1998.0	58.0	0.113	12.33	3.11	24.31		
Tallu Spinning-A	4.48	4.42	606.68	607.00	610.00	595.00	970.0	183.0	0.061	110.43	3.19	190.18		
BATBCL-A	3.30	3.30	594.00	594.00	594.00	594.00	822.0	536.0	0.103	104.01	47.98	12.38		
Delta Brac HFCL-A	2.62	2.58	2544.65	2545.00	2570.00	2500.00	3070.0	1390.0	2.163	238.4	59.2	42.98		
Prime Islami Life-A	2.27	2.27	270.00	270.00	270.00	270.00	3792.0	225.0	0.014	27.1	5.51	49.00		
First Lease-A	2.08	2.11	1032.11	1032.00	1040.00	1020.00	1848.0	630.0	0.929	157.6	27.56	37.45		
Ambee Pharma-A	1.93	2.33	420.56	423.00	425.00	415.00	831.0	282.0	0.709	21.4	3.68	114.28		
Bangas-A	1.86	1.86	1640.00	1640.00	1640.00	1640.00	3625.0	950.0	0.016	134.45	14.61	112.25		
Anilma Yam-A	1.74	3.06	473.36	467.00	490.00	466.00	577.8	200.0	2.083	107.7	0.48	986.17		
Imam Button-A	1.58	1.40	384.50	385.00	385.00	384.00	769.0	200.0	0.038	90.92	-10.49	-36.65		



Chittagong Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover			BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE			
Monno Ceramic-A	-18.68	-18.35	716.17	714.00	721.00	700.00	1,645.0	529.0	0.963	184.74	14.91	48.03		
Keya Cosmetics-A	-18.00	-15.39	83.76	82.00	86.00	82.00	167.0	66.0	4.158	20.69	3.63	23.07		
Popular Life 1st M.F-A	-12.50	-2.53	7.31	7.00	7.00	7.00	12.4	7.0	0.146	10.07	-0.03	-243.67		
Samata Leather-Z	-8.84	-8.73	196.00	196.00	196.00	196.00	350.0	121.5	0.039	52.4	-2.51	-78.09		
ICB AMCL 2nd NRB-A	-6.63	-6.60	154.58	155.00	162.00	151.00	275.0	151.0	0.023	136.44	28.49	5.43		
Hakkani P& Paper-B	-6.38	-9.87	42.26	44.00	45.00	40.00	90.0	34.5	0.190	35.99	0.96	44.02		
Sonair Bangla Insu.-A	-6.18	-6.02	471.00	471.00	471.00	471.00	1,154.0	355.0	0.236	118.41	14.82	31.78		
Saihan Tex-A	-5.06	-3.12	74.92	73.10	76.00	73.00	2,400.0	58.0	1.551	13.74	3.31	22.63		
AramitCementA	-4.99	-4.99	1,180.00	1,180.00	1,180.00	1,180.00	2,010.0	827.5	0.012	94.94	51.53	22.90		
Usmania Glass-A	-4.19	-4.21	1,327.00	1,327.00	1,327.00	1,327.00	2,900.0	1,172.0	0.013	355.35	17.73	74.84		



Key Features - September 11, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,837.46	448.90	3,286.36
Turnover (Volume)	34,486,815	6,363,963	40,850,778
No. of Contract	72,504	15,426	87,930
Traded Issues	254	184	254
Issue Gain (Avg. Price Basis)	33	27	33
Issue Loss (Avg. Price Basis)	220	155	220
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	2,351.71	2,319.36	2,351.71
Market Cap. Equity (Billion US\$)	34.33	33.86	34.33

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	625800	412.32	12.55	658.86
BEXIMCO Ltd.-A	639936	99.67	3.03	155.76
Jamuna Oil-A	298100	81.92	2.49	274.82
Beximco Pharma-A	832387	79.60	2.42	95.63
Keya Cosmetics-A	938444	78.38	2.39	83.52
Titas Gas TDCLA	919975	76.54	2.33	832.22
Square Pharma-A	28195	75.82	2.31	2689.26
UCBL-A	1419096	73.21	2.23	51.59
UNITED AIR-B	2366010	71.42	2.17	30.18
City Bank-A	117877	71.29	2.17	604.74
Malek Spinning-A	1125000	69.72	2.12	61.97
Grameenphone-A	394265	67.41	2.05	170.98
M.I. Cement-N	370000	64.13	1.95	173.33
AIMS First-A	8015250	51.99	1.58	6.49
CMC Kamal Tex.-A	979959	51.59	1.57	52.65
Delta Brac HFCL-A	20111	51.49	1.57	2560.24
Meghna Petroleum-A	278097	50.53	1.54	181.68
Aftab Auto-A	196098	49.81	1.52	253.99
MJL BD Ltd.-N	358100	48.16	1.47	134.48
Islami Bank BD-A	87685	47.93	1.46	546.66
IDLC Finance-A	23865	46.55	1.42	1950.45
National Bank-A	666968	46.26	1.41	69.36
People's Leasing-A	421774	42.44	1.29	100.63
Southeast Bank-A	127200	41.21	1.25	323.94
One Bank-A	70691	38.86	1.18	549.78
R. N. Spinning-A	420820	38.41	1.17	91.26
Fu-Wang Food-A	582700	36.22	1.10	62.16
Social Islami. B-A	1221567	32.54	0.99	26.64
Golden Son-A	433567	32.21	0.98	74.29
Fu-wang Ceramic-A	76255	32.20	0.98	422.25

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	553.50	19.51	103.51	22.02	657.01	19.86
NBFI	258.01	9.09	27.98	5.95	285.98	8.65
Investment	113.22	3.99	13.93	2.96	127.15	3.84
Engineering	162.03	5.71	22.43	4.77	184.46	5.58
Food & Allied	53.55	1.89	4.40	0.94	57.94	1.75
Fuel & Power	305.91	10.78	22.99	4.89	328.90	9.94
Jute	0.59	0.02	21.25	4.52	21.83	0.66
Textile	285.89	10.08	21.25	4.52	307.13	9.29
Pharma & Chemical	244.89	8.63	61.43	13.07	306.32	9.26
Paper & Packaging	0.49	0.02	0.19	0.04	0.68	0.02
Service	21.06	0.74	4.14	0.88	25.20	0.76
Leather	10.61	0.37	0.68	0.14	11.29	0.34
Ceramic	61.12	2.15	8.56	1.82	69.68	2.11
Cement	403.88	14.23	94.94	20.19	498.82	15.08
Information Technology	12.61	0.44	2.62	0.56	15.23	0.46
General Insurance						