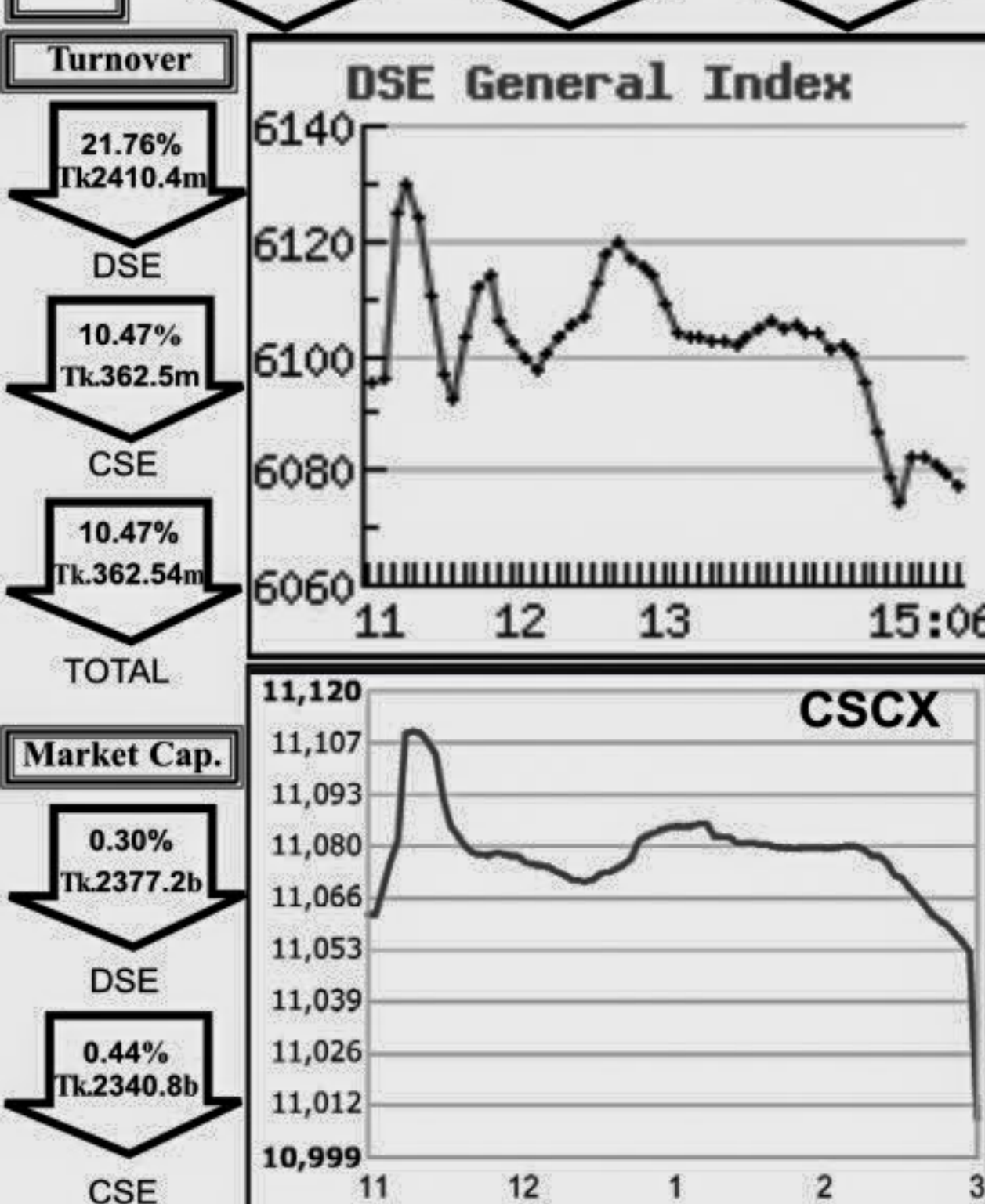


Capital Market Highlights: September 08, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	5088.41591 (-) 0.25%	6077.31501 (-) 0.30%	4144.51483 (-) 0.05%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	17198.3711 (-) 0.39%	11009.1207 (-) 0.45%	15208.1214 (-) 0.32%



Key Features - September 08

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,410.41	362.54	2,772.95
Turnover (Volume)	24,364,979	4,104,066	28,469,045
No. of Contract	64,584	14,934	79,518
Traded Issues	252	177	252
Issue Gain (Avg. Price Basis)	199	125	199
Issue Loss (Avg. Price Basis)	51	48	51
Unchanged Issue (Avg. Price Basis)	2	4	2
Market Cap. Equity (Billion Tk.)	2,377.20	2,340.84	2,377.20
Market Cap. Equity (Billion US\$)	34.70	34.17	34.70

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	390900	253.74	9.15	649.12
UCBL - A	2068470	107.97	3.89	52.2
BEXIMCO Ltd. -A	606955	94.57	3.41	155.81
Titas Gas TDCLA	110525	92.25	3.33	834.66
Square Pharma -A	25129	68.16	2.46	2712.21
Jamuna Oil -A	232780	64.55	2.33	277.32
National Bank - A	910526	63.59	2.29	69.83
Islami Bank BD - A	109346	60.45	2.18	552.83
Grameenphone-A	343616	59.52	2.15	173.23
UNITED AIR-B	1900510	57.66	2.08	30.34
M.I. Cement-N	320300	56.20	2.03	175.46
One Bank - A	99859	55.32	1.99	553.94
City Bank - A	89307	54.35	1.96	608.55
CMC Kamal Tex. -A	903374	48.48	1.75	53.66
Beximco Pharma -A	477859	45.90	1.66	96.05
People's Leasing-A	442033	44.91	1.62	101.59
Malek Spinning-A	691000	43.56	1.57	63.04
Fu-Wang Food A	692000	43.40	1.57	62.72
R. N. Spinning-A	316900	43.29	1.56	136.62
M. J. BD Ltd.-N	443185	40.84	1.47	92.15
Aftab Auto.-A	153918	39.40	1.42	256
Southeast Bank-A	116866	37.96	1.37	324.78
Social Islami. B-A	1286856	34.51	1.24	26.82
Maksons Spinning-A	654250	28.15	1.02	43.02
Prmier Bank -A	711324	27.04	0.98	38.01
Summit Power -A	306910	26.98	0.97	87.92
Fu-wang Ceramic-A	61454	26.01	0.94	423.28
S. Alam CR Steel -A	33826	23.66	0.85	699.61
Prime Bank-A	468776	21.81	0.79	46.52
AB Bank - A	27584	21.05	0.76	763.28

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk.)	%	Mill. Tk.	%	
Bank	587.57	24.38	125.13	32.54	712.70
NBFI	169.72	7.04	25.02	6.51	194.74
Investment	53.55	2.22	3.00	0.78	56.54
Engineering	127.12	5.27	20.71	5.39	147.84
Food & Allied	65.65	2.72	3.48	0.90	69.13
Fuel & Power	289.83	12.02	18.50	4.81	308.33
Jute	0.56	0.02	22.02	5.73	22.58
Textile	246.60	10.23	22.02	5.73	268.62
Pharma & Chemical	162.89	6.76	23.68	6.16	186.57
Paper & Packaging	1.03	0.04	0.19	0.05	1.22
Service	16.69	0.69	2.63	0.68	19.32
Leather	14.57	0.60	1.02	0.27	15.59
Ceramic	43.81	1.82	9.70	2.52	53.51
Cement	283.06	11.74	50.14	13.04	333.20
Information Technology	12.33	0.51	2.13	0.55	14.46
General Insurance	99.64	4.13	7.04	1.83	106.68
Life Insurance	46.23	1.92	0.71	0.18	46.94
Telecom	51.17	2.12	8.35	2.17	59.52
Travel & Leisure	39.62	1.64	18.05	4.69	57.66
Miscellaneous	92.65	3.84	20.96	5.45	113.62
Debtenture	6.09	0.25	0.10	0.03	6.19

Sectoral P/E & EPS

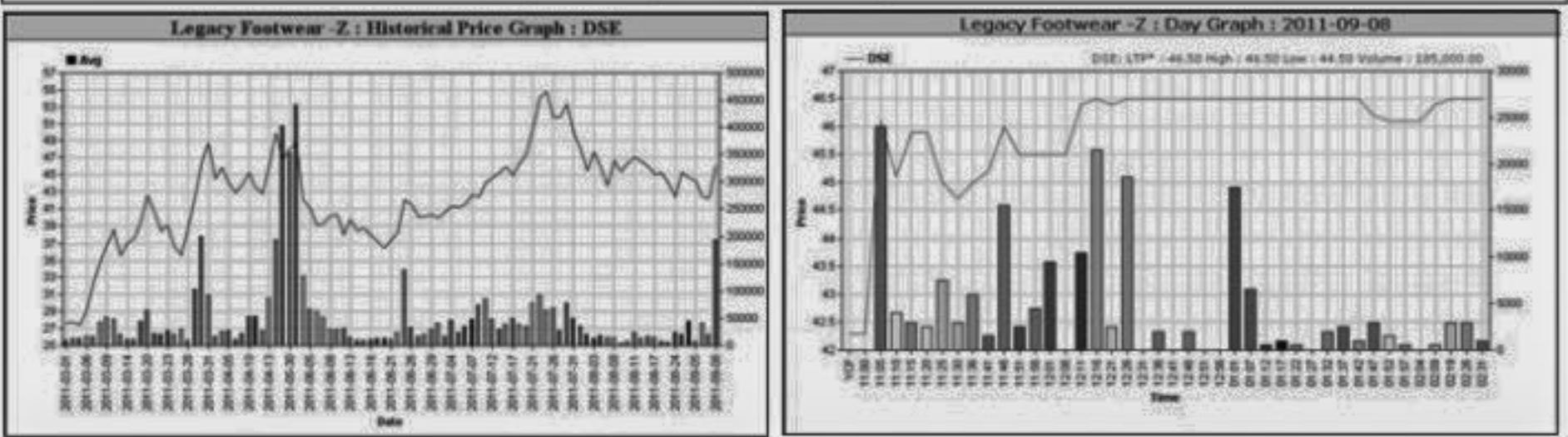
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.57	10.55	46.25	46.25
NBFI	22.97	23.05	45.68	45.93
Investment	23.06	22.72	26.02	26.02
Engineering	31.87	32.70	40.03	37.69
Food & Allied	15.56	14.96	140.48	153.59
Fuel & Power	21.69	21.61	43.05	43.04
Textile	14.79	15.21	29.90	29.92
Pharma. & Chemical	27.61	27.07	67.07	57.42
Paper & Printing	50.84	50.62	8.48	9.01
Service	13.02	13.07	64.01	64.01
Leather	16.05	16.25	104.33	129.27
Ceramic	37.02	37.00	21.25	21.25
Cement	27.85	27.89	68.64	68.64
IT	28.92	28.87	11.54	11.54
General Insurance	20.39	20.18	38.17	38.94
Life Insurance	48.65	49.76	74.55	74.55
Telecom	21.84	21.85	79.30	79.30
Travel & Leisure	15.70	22.36	17.17	13.55
Miscellaneous	9.57	9.61	156.08	151.01
Stock Exchanges	16.52	16.35	47.63	47.33

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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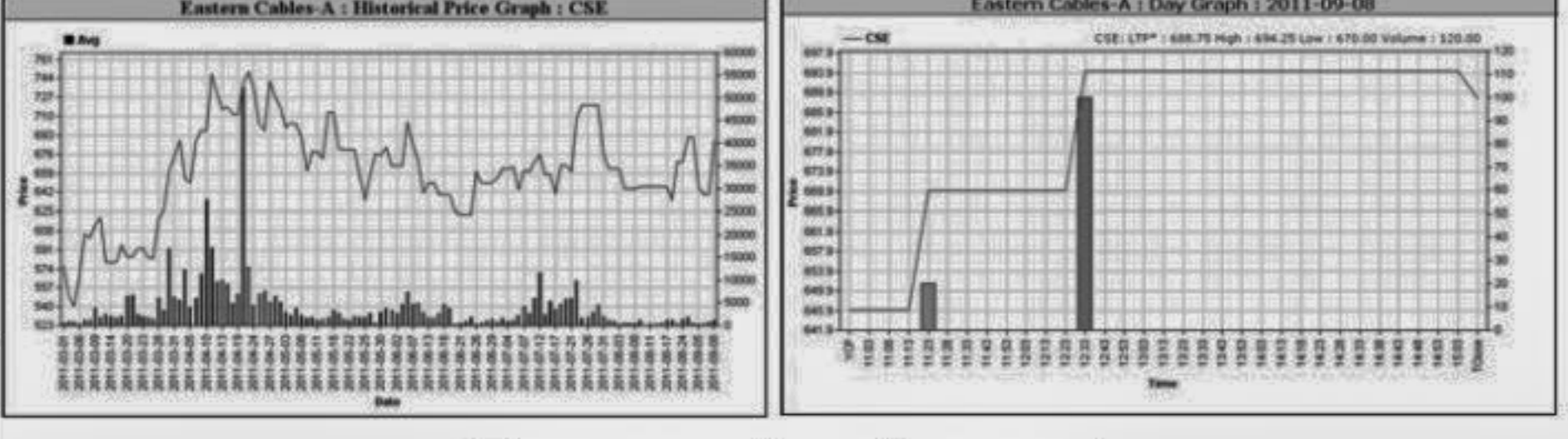
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Legacy Footwear -Z	9.93	9.10	46.05	46.50	46.50	44.50	68.5	24.9	8.988	19.45	1.04	44.28		
Samata Leather-Z	8.84	10.14	203.75	203.25	204.00	200.00	364.5	118.0	0.163	52.4	-2.51	-81.18		
ICB AMCL IslamicMF-A	5.55	3.50	355.28	356.50	363.50	343.00	530.0	276.0	5.489	168.65	41.74	8.51		
Monno Stafflers -A	4.37	4.00	2,080.00	2,091.00	2,091.25	2,090.00	4,250.0	1,053.0	0.052	396.5	39.09	53.21		
Savar Refractories-Z	4.25	3.98	672.73	674.50	675.00	670.00	1,425.3	411.0	0.037	114.21	5.56	120.99		
MBL 1st M. F.-A	4.23	4.23	7.40	7.40	7.40	7.40	11.0	7.1	0.004	0	0	-		
Anlima Yam -A	2.64	3.62	457.08	457.00	466.00	444.00	571.0	198.0	17.529	107.7	0.48	952.25		
BD. Autocars -B	2.37	4.70	524.98	528.75	534.00	511.50	800.0	276.0	3.625	57.62	5.37	97.76		
Libra Infusions-A	2.16	2.11	4,105.00	4,107.00	4,120.00	4,100.00	5,242.0	2,321.3	0.821	1,564.71	61.61	66.63		
Reliance Insur -A	2.10	1.95	1,179.80	1,181.00	1,190.00	1,165.00	2,097.0	970.0	2.316	284.92	53	22.26		



Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Legacy Footwear -Z	9.52	8.82	46.41	46.00	47.00	42.00	74.0	27.0	0.910	19.45	1.04	44.63		
Eastern Cables-A	7.66	7.60	688.63	689.00	694.00	670.00	840.0	450.0	0.083	382.58	6.82	100.97		
ACI Limited-A	4.45	4.82	258.00	258.00	264.00	252.00	414.0	80.0	0.052	217.76	30.49	8.46		
Apex Foods -A	4.19	4.19	870.00	870.00	870.00	870.00	1,530.0	711.0	0.039	697	18.93	45.96		
LafargeS Cement-Z	2.78	2.34	658.87	665.00	674.00	645.00	802.3	70.0	35.711	72.83	-9.02	-73.05		
Rangpur Foundry-A	2.27	3.78	91.67	90.00	93.00	90.00	167.0	71.0	0.504	15.29	2.23	41.11		
Brac B.C. Bond-A	2.21	2.16	970.50	971.00	971.00	971.00	1,073.0	501.0	0.005	0	0	-		
Safko Spinning-A	1.95	1.86	469.33	470.00	475.00	464.00	905.0	149.0	0.563	43.23	-5.16	-90.96		
Anlima Yam -A	1.77	2.57	459.32	459.00	465.00	449.00	577.8	200.0	1.171	107.7	0.48	956.92		
Power Grid Co. -A	1.41	2.11	792.95	791.00	800.00	790.00	1,362.0	629.0	0.174	374.34	38.36	20.67		



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C.Pite	BookV						
				Avg. Close	DayHi	DayLo			Chn%	Per S	EPS	PE		
LafargeS Cement-Z	336700	218,029	9.05	647.55	652.00	669.00	638.00	2.07	72.83	-9.02	-71.79			
Titas Gas TDCLA	106895	89,226	3.70	834.71	831.50	839.50	830.00	0.03	200.15	60.88	13.71			
UCBL - A	1491459	77,910	3.23	52.24	51.90	52.90	51.90	10.74	6	8.71				
BEXIMCO Ltd. -A	474657	74,022	3.07	155.95	155.20	156.90	154.90	-0.45	49.26	19.28	8.09			
Jamuna Oil -A	228340	62,769	2.60	277.32	275.00	281.50	274.20	-1.33	36.47	10.44	26.56			
National Bank - A	838100	58,519	2.43	69.82	69.70	70.50	69.50	0.14	22.21	7.98	8.75			
Square Pharma -A	20970	56,860	2.36	2711.49	2705.00	2729.00	2700.00	-0.29	499.53	95.61	28.36			
One Bank - A	92536	51,264	2.13	553.99	551.25	559.75	550.00	-0.23	152.55	59.19	9.36			
Grameenphone-A	295416	51,173	2.12	173.22	172.30	175.00	171.80	-0.46	27.07	7.93	21.84			
CMC Kamal Tex. -A	903374	48,476	2.01	53.66	53.30	54.50	52.90	-0.93	34.91	1.92	27.95			
City Bank - A	77617	47,235	1.96	608.57	606.75	613.00	605.50	-0.04	227.87	45.65	13.33			
Islami Bank BD - A	82949	45,819	1.90	552.38	549.00	557.00	547.00	-0.41	234.76	44.6				