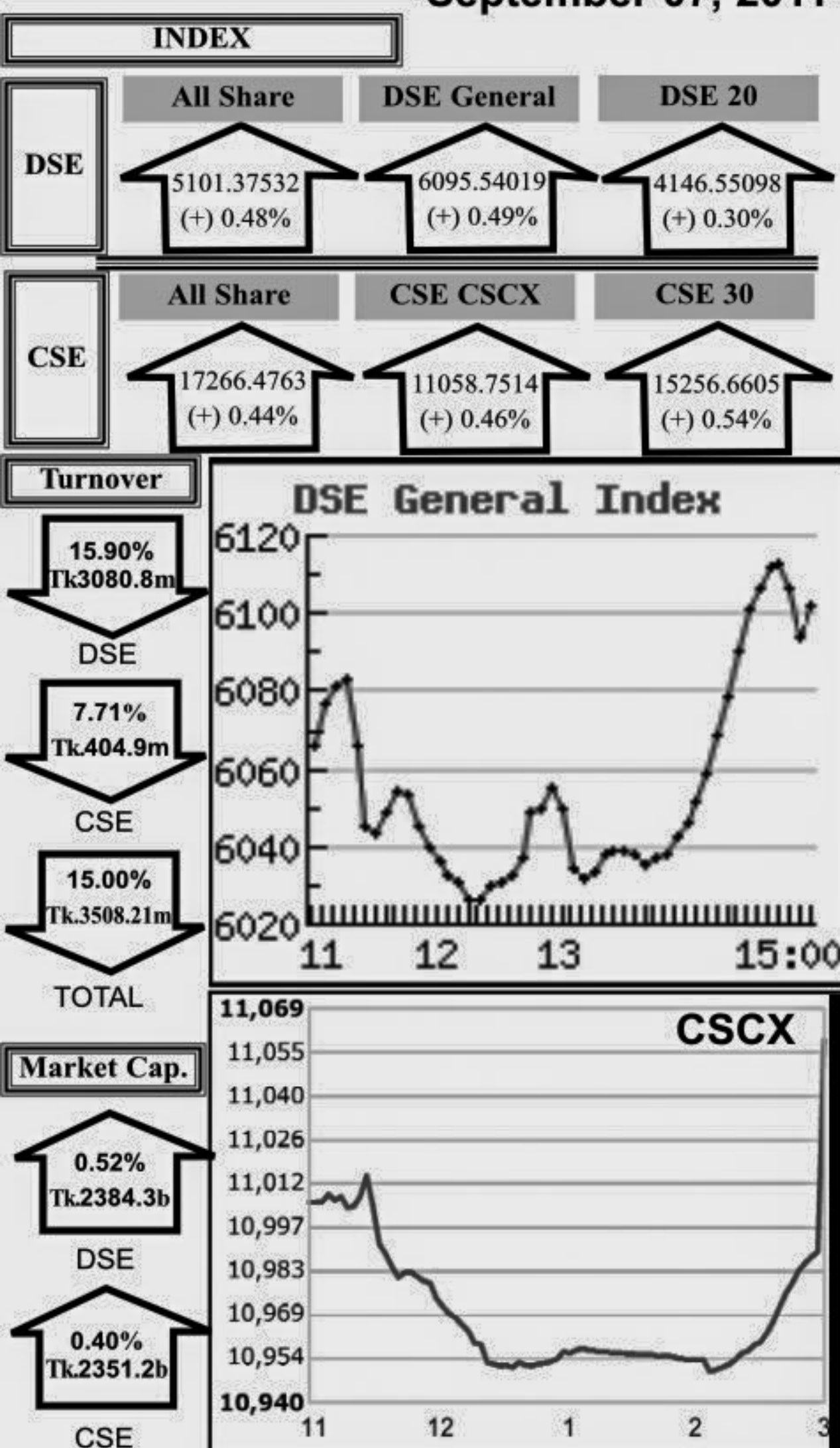


Capital Market Highlights: September 07, 2011



Key Features - September 07

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,080.76	404.96	3,485.72
Turnover (Volume)	35,891,433	5,737,284	41,628,717
No. of Contract	75,574	15,790	91,364
Traded Issues	254	167	254
Issue Gain (Avg. Price Basis)	64	44	64
Issue Loss (Avg. Price Basis)	185	122	185
Unchanged Issue (Avg. Price Basis)	5	1	5
Market Cap. Equity (Billion. Tk.)	2,384.30	2,351.22	2,384.30
Market Cap. Equity (Billion US\$)	34.81	34.32	34.81

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Jamuna Oil -A	615980	169.93	4.88	275.87
Titas Gas TDCLA	188605	156.55	4.49	830.02
LafargeS Cement-Z	240790	154.31	4.43	640.85
UCBL -A	2565941	131.51	3.77	51.25
M.I. Cement-N	746500	128.66	3.69	172.35
BEXIMCO Ltd. -A	825744	127.62	3.66	154.55
Islamic Bank BD -A	134784	74.30	2.13	551.28
UNITED AIR-B	2389973	72.01	2.07	30.13
R. N. Spinning-A	751281	68.36	1.96	90.99
City Bank -A	111756	67.45	1.94	603.58
Malek Spinning-A	1059000	66.01	1.89	62.33
Square Pharma -A	24143	65.57	1.88	2715.77
Keya Cosmetics -A	655634	64.93	1.86	99.04
One Bank -A	111228	61.11	1.75	549.43
Southeast Bank-A	188602	60.65	1.74	321.57
National Bank -A	851475	58.99	1.69	69.28
Aftab Auto -A	219510	55.69	1.60	253.71
Grameenphone-A	322475	55.46	1.59	171.99
Prime Bank-A	1102758	50.86	1.46	46.12
People's Leasing-A	497614	50.36	1.44	101.21
Beximco Pharma -A	520616	48.79	1.40	93.71
MJL BD Ltd.-N	346300	47.04	1.35	135.83
CMC Kamal Tex. -A	868420	46.29	1.33	53.3
Golden Son -A	548050	40.07	1.15	73.11
BSRM Steels-A	28020	37.30	1.07	1331.04
Fu-Wang Food A	593900	37.07	1.06	62.42
AIMS First -A	5607500	36.65	1.05	6.54
Meghna Petroleum -A	186647	35.42	1.02	189.75
Khulna Power-A	497339	32.89	0.94	66.13
Social Islami. B-A	1191349	31.77	0.91	26.67

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	780.39	25.33	805.72
NBFI	209.84	6.81	216.65
Investment	87.24	2.83	90.07
Engineering	182.13	5.91	188.04
Food & Allied	53.58	1.74	55.32
Fuel & Power	502.17	16.30	518.47
Jute	0.47	0.02	0.49
Textile	293.50	9.53	303.03
Pharma & Chemical	220.79	7.17	227.96
Paper & Packaging	0.49	0.02	0.51
Service	16.11	0.52	16.63
Leather	19.38	0.63	20.01
Ceramic	50.33	1.63	51.96
Cement	257.59	8.36	265.95
Information Technology	12.60	0.41	13.01
General Insurance	124.75	4.05	128.80
Life Insurance	42.38	1.38	43.76
Telecom	47.47	1.54	49.01
Travel & Leisure	57.97	1.88	59.85
Miscellaneous	119.38	3.88	123.26
Debtenture	2.19	0.07	2.26

Sectoral P/E & EPS

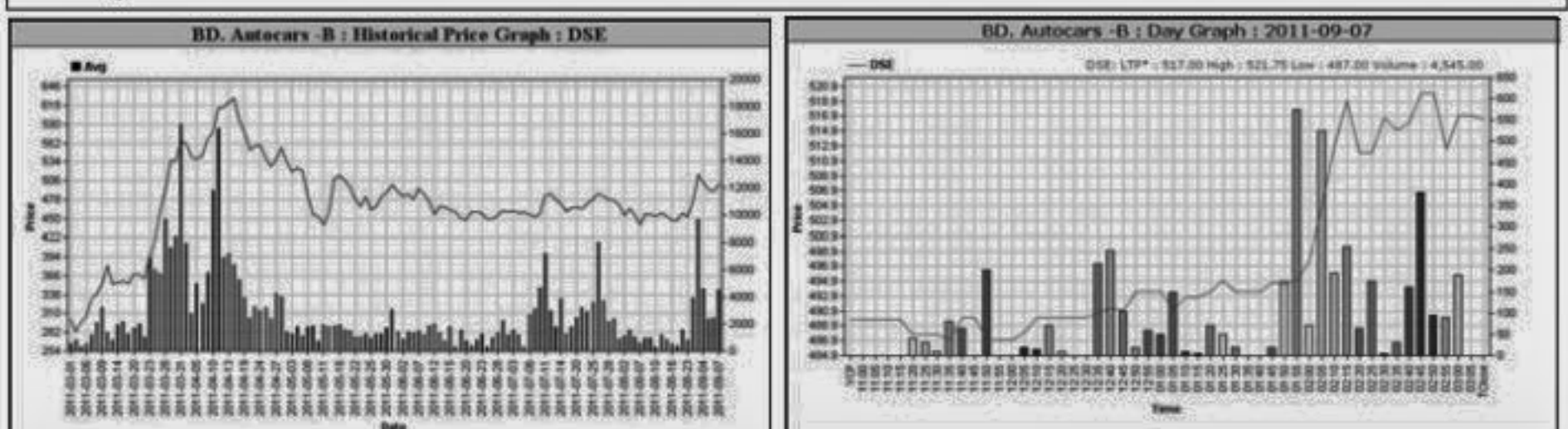
Sector	P/E	EPS(%)
Bank	10.48	10.47
NBFI	22.83	23.02
Investment	23.13	22.72
Engineering	31.71	32.50
Food & Allied	15.52	14.95
Fuel & Power	21.53	21.46
Textile	14.65	15.07
Pharma & Chemical	27.52	26.93
Paper & Printing	52.06	52.14
Service	12.91	12.97
Leather	16.04	16.12
Ceramic	36.80	36.76
Cement	27.61	27.69
IT	28.65	28.72
General Insurance	20.34	20.35
Life Insurance	48.71	49.71
Telecom	21.68	21.72
Travel & Leisure	15.58	22.27
Miscellaneous	9.49	9.57
Stock Exchanges	16.42	16.26

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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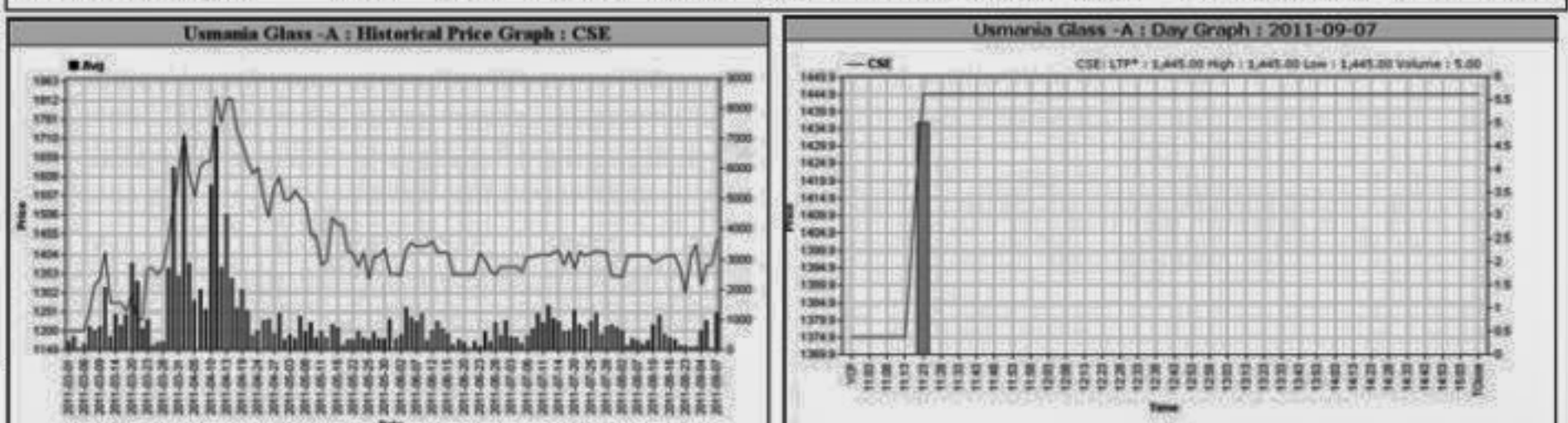
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
BD. Autocars -B	5.46	2.24 501.43 516.50	521.75 487.00 800.0	276.0
Hakkani P& Paper -B	5.15	5.21 49.10 49.00	49.70 48.50 81.0	35.1
Dacca Dyeing-A	3.97	0.36 61.50 62.80	63.50 59.30 105.0	42.2
Dulamia CottonZ	3.74	0.53 317.50 326.00	328.00 306.00 515.3	161.0
Metro Spinning -A	3.68	0.94 66.36 67.60	68.20 64.80 122.0	48.7
Desh Garments -B	3.57	2.38 604.41 616.25	627.00 591.50 854.0	286.0
Beximco Pharma -A	3.49	1.49 93.76 95.00	96.00 91.10 155.0	72.2
ICB AMCL 1st M F-A	3.43	3.48 549.75 549.75	549.75 549.75 849.0	483.3
AramitCementA	3.27	2.93 1,205.71 1,208.50	1,230.00 1,175.00 2010.0	777.5
Fu-Wang Food A	3.09	0.14 62.45 63.40	63.80 61.20 129.8	36.4



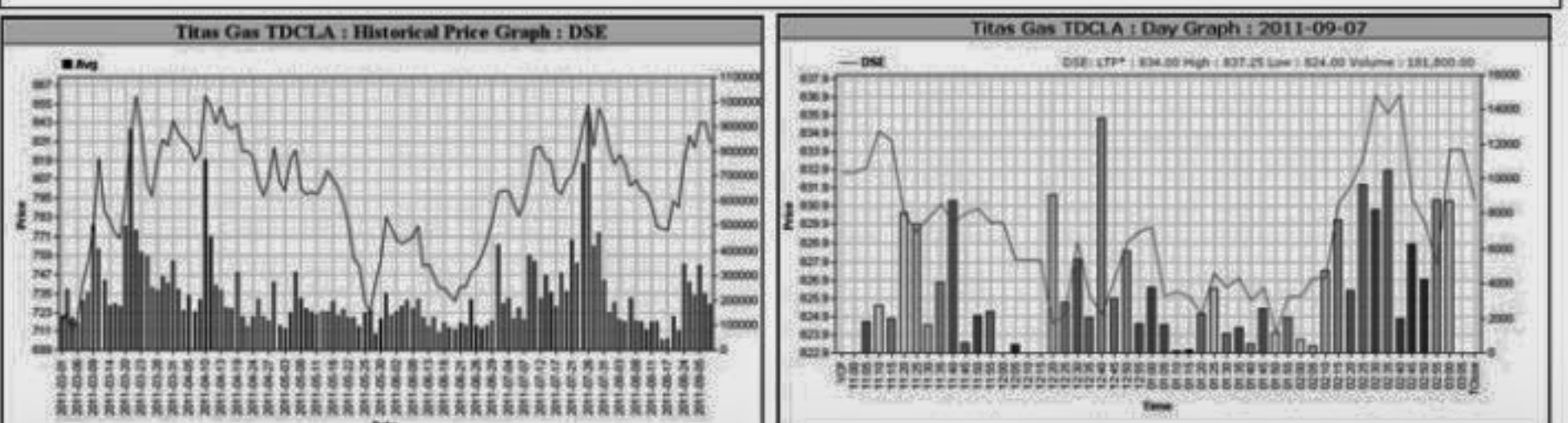
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Usmania Glass -A	5.09	5.09 1445.00 1445.00	1445.00 1445.00 2900.0	1172.0
Dacca Dyeing-A	5.00	0.93 61.64 63.00	63.00 60.00 104.8	43.0
Delta Brac HFCL-A	4.48	4.48 2591.00 2591.00	2591.00 2591.00 3070.0	1390.0
GreenDeltainsu-A	4.00	2.16 181.90 182.00	182.00 182.00 3199.0	161.0
Pragati Gen. I-A	3.54	3.57 937.00 937.00	937.00 937.00 1730.0	809.0
Beximco Syn.-A	3.31	0.65 491.10 499.00	500.00 470.00 615.0	76.0
ISN Ltd. -A	3.03	0.96 33.74 34.00	34.00 32.70 58.0	12.0
Dhaka Ins. Ltd.-A	2.75	2.75 1399.00 1399.00	1399.00 1399.00 3099.0	50.0
Rahima Food -A	2.62	0.63 425.75 431.00	432.00 416.00 864.0	267.0
Eastern Housing -A	2.51	0.33 886.69 898.00	900.00 874.00 2040.0	580.0



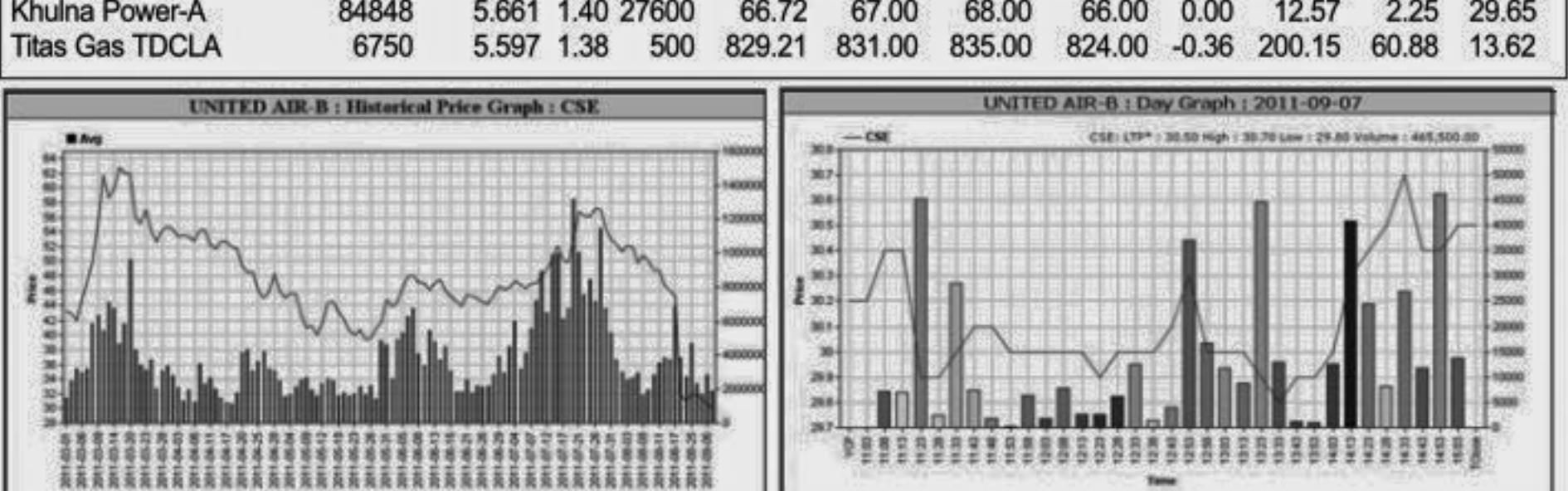
Turnover Leaders

Company	Vol.	Value	% of Big	Price Scale	C. Pite	BookV
Jamuna Oil -A	612220	168.881	5.48	- 275.85 278.70	280.00	272.80
Titas Gas TDCLA	181855	150.949	4.90	- 830.05 831.25	837.25	824.00
LafargeS Cement-Z	181050	115.849	3.76	- 639.87 638.75	650.00	633.75
M.I. Cement-N	649000	111.861	3.63	- 172.36 175.10	176.00	169.50
BEXIMCO Ltd. -A	651029	100.627	3.27	- 154.57 155.90	157.20	152.10
UCBL -A	1866172	95.722	3.11	- 51.29 51.80	52.00	50.60
Islamic Bank BD -A	124932	68.889	2.24	- 551.41 551.25	556.75	549.00
R. N. Spinning-A	709751	64.579	2.10	- 90.99 92.00	92.60	90.20
Keya Cosmetics -A	627134	62.113	2.02	- 99.04 99.20	101.00	97.10
City Bank -A	101981	61.562	2.00	- 603.66 607.00	610.00	597.75
Malek Spinning-A	974000	60.687	1.97	- 62.31 62.80	63.10	61.20
UNITED AIR-B	1924473	57.970	1.88	- 30.12 30.40	30.60	29.70
Square Pharma -A	24143	56.694	1.84	- 2715.10 2712.75	2740.00	2705.00
One Bank -A	101728	55.884	1.81	- 549.35 552.50	555.00	542.00
National Bank -A	755409	52.323	1.70	- 69.26 69.60	70.00	68.50
Prime Bank-A	1070258	49.371	1.60	- 46.13 46.40	46.70	45.70
Grameenphone-A	148202	47.647	1.55	- 321.50 324.75	326.50	318.50
CMC Kamal Tex. -A	276075	47.468	1.54	- 171.94 173.10	173.90	170.20
GMC Kamal Tex. -A	868420	46.287	1.50	- 53.30 53.80	54.40	52.50
Beximco Pharma -A	471987	44.254	1.44	- 93.76 95.00	96.00	91.10



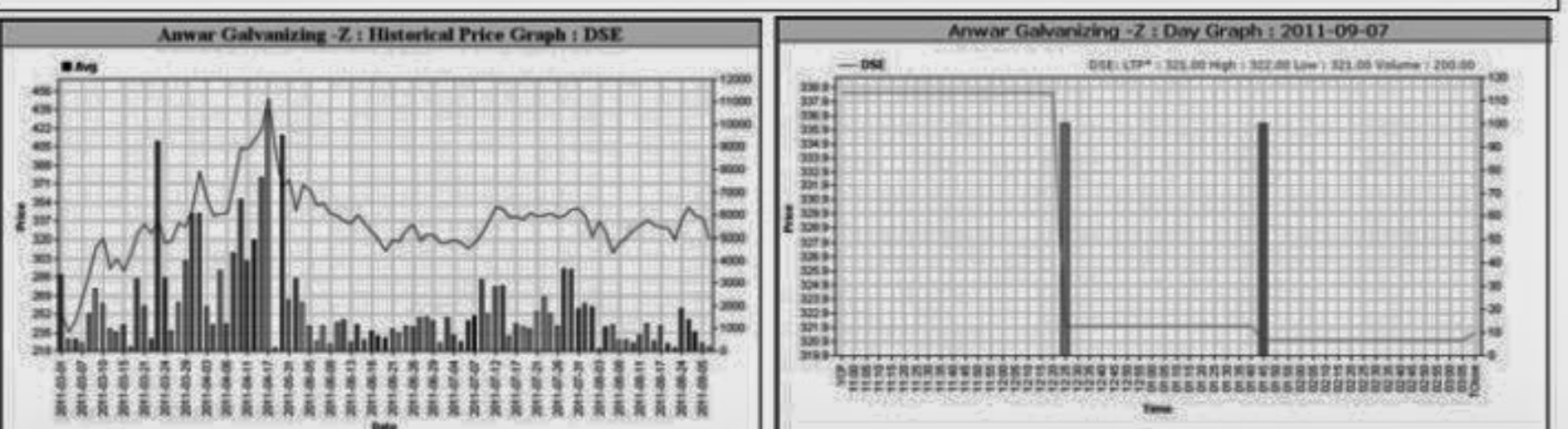
Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C. Pite	BookV
LafargeS Cement-Z	59740	38.460	9.50	2750	643.79	647.00
UCBL -A	699769	35.786	8.84	17500	51.14	52.00
BEXIMCO Ltd. -A	174715	26.990	6.67	3100	154.48	156.00
Aftab Auto-A	74478	18.901	4.67	1700	253.78	256.00
M.I. Cement-N	97500	16.802	4.15	2000	172.32	175.00
UNITED AIR-B	465500	14.039	3.47	5700	30.16	31.00
Southeast Bank-A	40400	13.002	3.21	600	321.84	325.00
People's Leasing-A	122925	12.453	3.08	2000	101.31	102.00
AB Bank -A	13410	10.190	2.52	500	759.87	763.00
Square Pharma -A	3262	8.873	2.19	200	2720.03	2745.00
Social Islami. B-A	310685	8.293	2.05	9000	26.69	27.00
Grameenphone-A	46400	7.993	1.97	2600	172.66	173.00
AIMS First -A	1111000	7.224	1.78	20000	6.50	7.00
National Bank -A	96066	6.667	1.65	2800	69.40	70.00
Mercantile Bank-A	20266	6.393	1.58	500	315.43	322.00
MJL BD Ltd.-N	46000	6.244	1.54	1100	135.74	137.00
Standard Bank -A	19116	6.191	1.53	1050	323.86	326.00
City Bank -A	9775	5.892	1.45	500	602.73	607.00
Khulna Power-A	84848	5.661	1.40	27600	66.72	67.00
Titas Gas TDCLA	6750	5.597	1.38	500	829.21	831.00



Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Anwar Galvanizing -Z	-5.02	-5.88 320.00 321.50	322.00 321.00 620.0	220.0
Samata Leather-Z	-4.72	-5.93 185.00 186.75	190.00 182.00 364.5	118.0
Libra Infusions-A	-4.29	-4.29 4020.00 4020.00	4020.00 4020.00 5242.0	2321.3
ICB AMCL IslamicMF-A	-3.84	0.09 343.26 337.75	354.75 335.00 530.0	276.0
Monno Staffers -A	-3.75	-3.23 2000.00 2003.50	2015.00 2000.00 4250.0	1053.0
EBL NRB M.F.-A	-3.41	-4.06 8.50 8.50	8.50 8.50 10.6	8.3
S.B. 1st M. F.-A	-3.41	-3.30 8.51 8.50	8.80 8.50 10.7	8.0
Central Insur -A	-2.96	-3.05 744.83 744.75	764.00 740.00 1350.0	513.8
Eastern Lubricants -A	-2.93	-3.79 430.32 430.50	439.00 423.40 965.0	394.0
MBL 1st M. F.-A	-2.74	-2.74 7.10 7.10	7.10 7.10 11.0	7.1



Chittagong Stock Exchange

Key & Que (BD) -B	-8.58	-8.41	373.70	373.00	374.00	373.00	640.0	268.5	0.187	105.22	4.53	82.49
ICB AMCL 1st NRB -A	-8.46	-8.46	357.00	357.00	357.00	357.00	630.5	346.0	0.018	176.14	48.13	7.42
Tellu Spinning -A	-7.48	-7.48	581.00	581.00	581.00	581.00	970.0	183.0	0.006	110.43	3.91	182.13
Apex Foods -A	-6.81	-5.93	835.00	835.00	835.00	835.00	1,530.0	711.0	0.025	697	18.93	44.11
ICB AMCL 2nd NRB -A	-6.29	-6.00	164.50	164.00	165.00	164.00	275.0	164.0	0.049	136.44	28.49	5.77
Rangpur Foundry -A	-4.35	-5.63	883.3	88.00	89.00	88.00	167.0	71.0	0.265	15.29	2.23	39.61
DBH 1st MF-A	-3.85	-0.77	10.37	10.00	11.00	10.00	17.0	10.0	0.037	11.94	1.9	5.46
Phoenix Fencing-A	-3.57	-3.57	945.00	945.00	945.00	945.00	2,590.0	701.0	0.047	226.76	33.78	27.98
Mithun Knitting -A	-3.27	-4.94	1,423.00	1,448.00	1,448.00	1,404.00	2,507.0	620.0	0.142	174.54	39.3	36.21
Federal Insu.-A	-3.17	-5.35	60.67	61.00	61.90	56.00	285.0	55.0	0.855	11.25	0.42	144.45