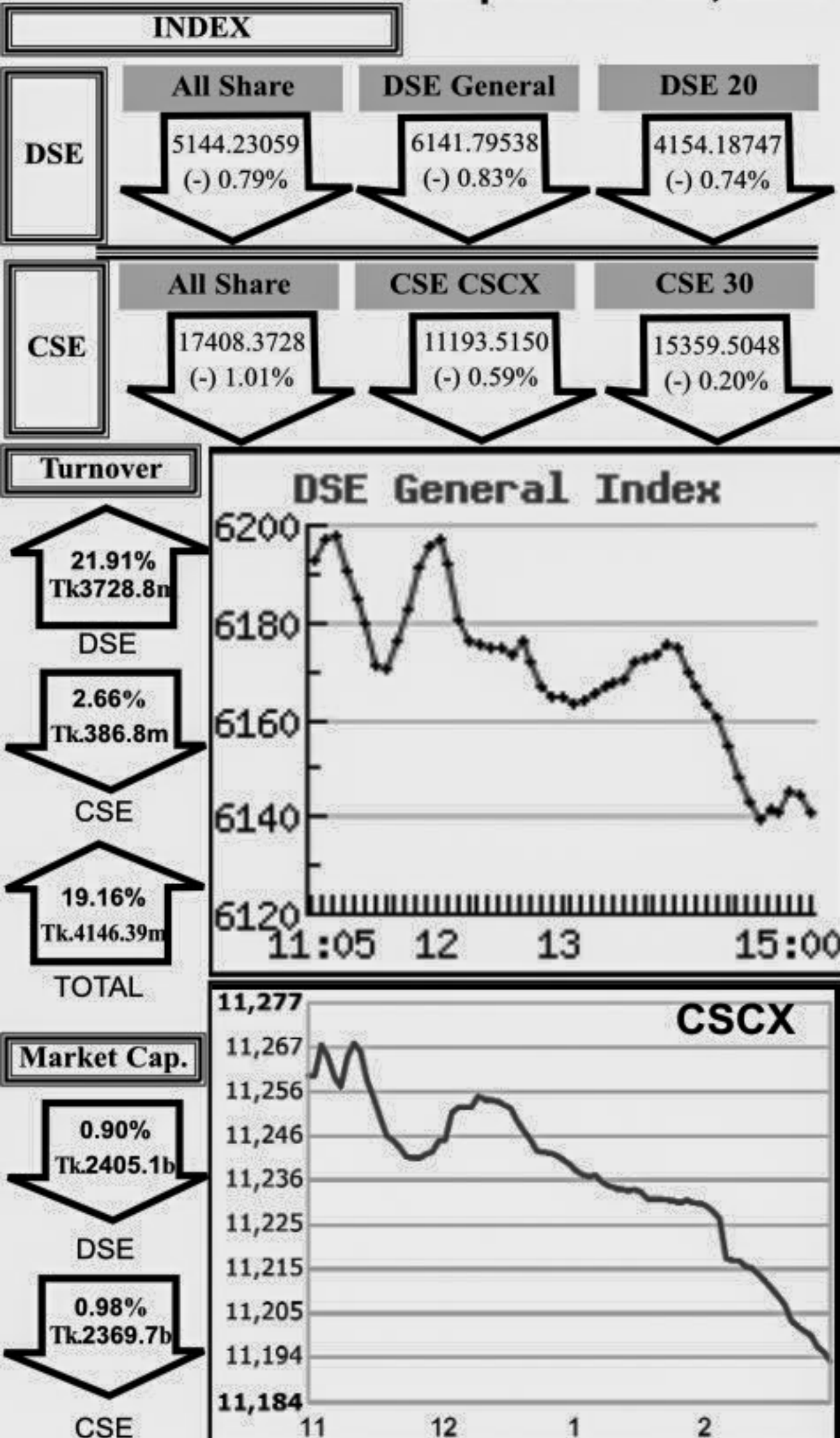


Capital Market Highlights: September 05, 2011



Key Features - September 05, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,728.81	386.84	4,115.65
Turnover (Volume)	40,167,018	4,831,953	44,998,971
No. of Contract	83,380	15,002	98,382
Traded Issues	255	180	255
Issue Gain (Avg. Price Basis)	27	21	27
Issue Loss (Avg. Price Basis)	226	157	226
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	2,405.05	2,369.72	2,405.05
Market Cap. Equity (Billion US\$)	35.11	34.59	35.11

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCL	360165	303.59	7.38	842.92
LafargeS Cement-Z	392900	265.90	6.46	676.75
Square Pharma -A	75206	206.16	5.01	2741.29
BEXIMCO Ltd. -A	826091	131.25	3.19	158.88
Meghna Petroleum -A	618156	117.58	2.86	190.22
City Bank -A	192613	117.28	2.85	608.88
Malek Spinning-A	1727500	112.05	2.72	64.86
Grameenphone-A	531051	93.75	2.28	176.55
Jamuna Oil -A	326580	90.61	2.20	277.46
One Bank -A	155023	86.57	2.10	558.4
National Bank -A	1167886	83.00	2.02	71.07
M.I. Cement-N	446300	82.22	2.00	184.22
CMC Kamal Tex. -A	1332124	74.17	1.80	55.68
Fu-Wang Food A	1135500	73.15	1.78	64.42
UNITED AIR-B	2216382	69.33	1.68	31.28
UCBL -A	1340497	68.99	1.68	51.47
Keya Cosmetics -A	644804	67.21	1.63	104.24
MJL BD Ltd.-N	423491	59.93	1.46	141.52
R. N. Spinning-A	617300	57.99	1.41	93.94
Mercantile Insur -A	95181	54.73	1.33	574.99
Islami Bank BD -A	98690	54.20	1.32	549.19
Southeast Bank-A	149934	49.02	1.19	326.95
Aftab Auto.-A	168476	43.79	1.06	259.93
People's Leasing-A	398038	41.56	1.01	104.42
Summit Power -A	447977	39.70	0.96	88.62
Social Islami. B-A	1405293	38.11	0.93	27.12
Power Grid Co. -A	46144	37.36	0.91	809.6
Golden Son -A	467736	35.90	0.87	76.76
Maksons Spinning-A	822675	35.74	0.87	43.44
Fu-wang Ceramic-A	82970	35.32	0.86	425.71

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	754.93	20.25	118.62
NBFI	201.60	5.41	24.39
Investment	137.96	3.70	9.78
Engineering	195.81	5.25	23.90
Food & Allied	97.32	2.61	7.30
Fuel & Power	672.60	18.04	36.23
Jute	1.14	0.03	30.74
Textile	384.35	10.31	30.74
Pharma & Chemical	351.08	9.42	23.17
Paper & Packaging	0.02	0.00	2.77
Service	22.77	0.61	0.46
Leather	11.57	0.31	8.64
Ceramic	66.70	1.79	39.81
Cement	336.61	9.03	1.34
Information Technology	15.76	0.42	6.27
General Insurance	159.98	4.29	1.76
Life Insurance	46.42	1.24	13.99
Telecom	79.77	2.14	15.85
Travel & Leisure	53.48	1.43	21.70
Miscellaneous	137.05	3.68	0.12
Debtenture	1.88	0.05	0.00

Sectoral P/E & EPS

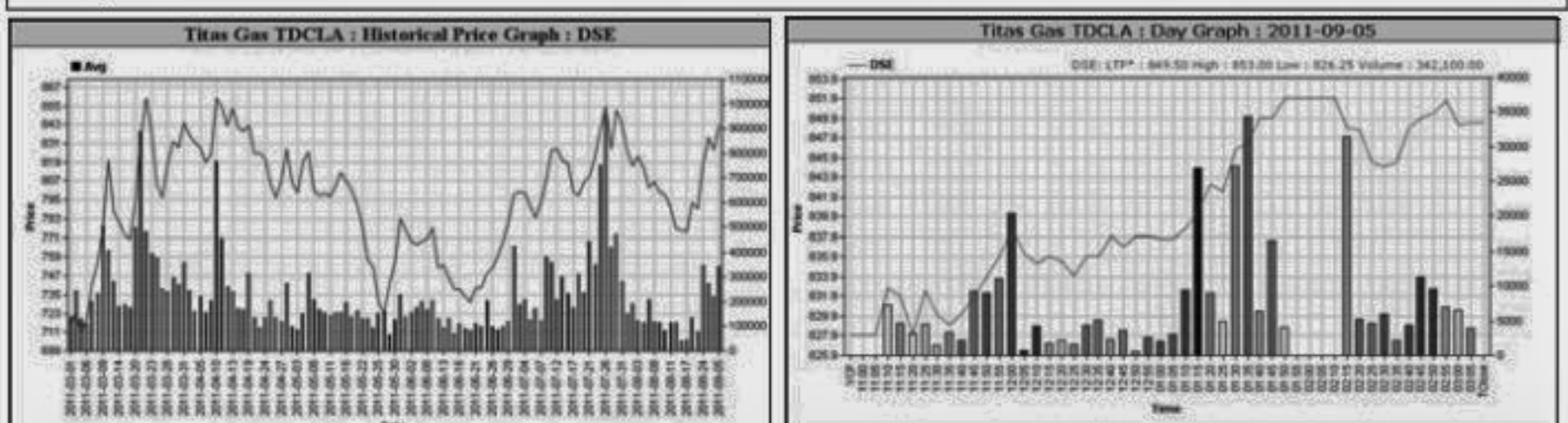
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.63	10.61	46.25	46.25
NBFI	23.42	23.50	45.68	45.93
Investment	23.55	22.81	26.02	26.02
Engineering	32.29	33.19	40.03	37.69
Food & Allied	15.54	15.07	140.48	153.59
Fuel & Power	21.98	21.94	43.05	43.04
Textile	15.09	15.51	29.90	29.92
Pharma. & Chemical	27.70	27.40	67.07	57.42
Paper & Printing	49.52	50.25	8.48	9.01
Service	13.15	13.17	64.01	64.01
Leather	16.17	17.73	104.33	129.27
Ceramic	37.39	37.33	21.25	21.25
Cement	28.48	28.80	68.64	68.64
IT	29.39	29.47	11.54	11.54
General Insurance	20.68	20.55	38.17	38.94
Life Insurance	49.14	50.25	74.55	74.55
Telecom	22.26	22.27	79.30	79.30
Travel & Leisure	16.14	23.06	17.17	13.55
Miscellaneous	9.76	9.82	156.08	151.01
Stock Exchanges	16.72	16.56	47.63	47.33

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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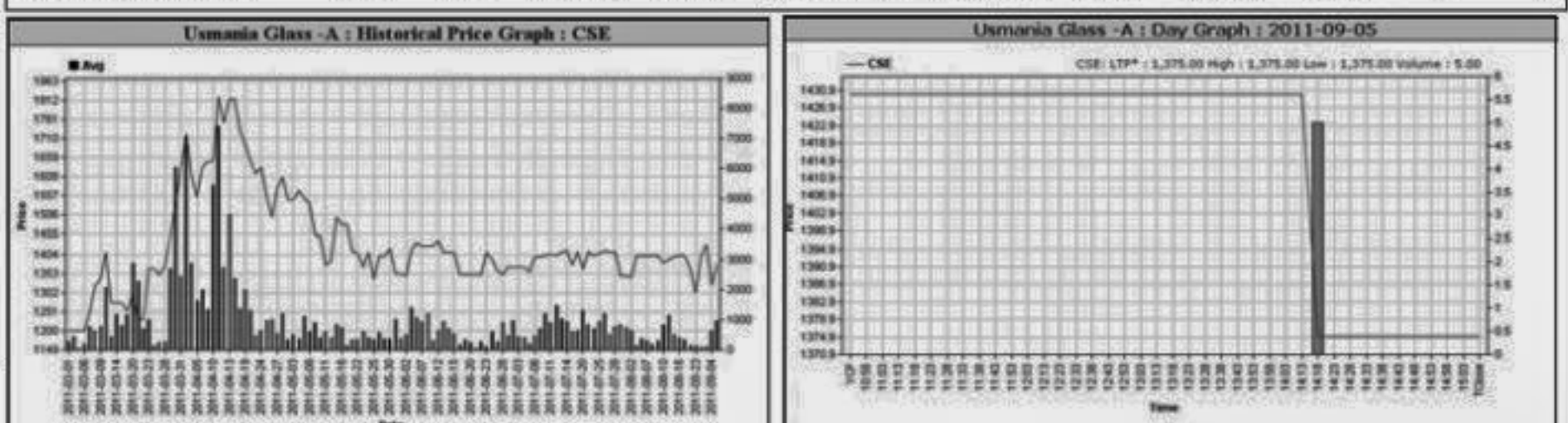
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Modem Dyeing -Z	7.62	6.71	437.50	441.25	445.75	430.00	635.00	292.0	0.035	103.83	4.03	108.56	
Titas Gas TDCL	2.60	1.92	842.89	849.50	853.00	826.25	1300.0	668.3	288.618	200.15	60.88	13.85	
Renata Ltd. -A	2.50	2.11	12,159.14	12,280.50	12,280.80	12,061.00	15,000.01	10,205.65	14267.193	76.85	32.27		
Power Grid Co. -A	2.34	1.54	809.87	809.75	817.00	796.00	1360.0	623.0	36.018	374.34	38.36	21.11	
AI-Haj Textile -Z	2.15	1.30	61.39	61.90	62.00	60.20	95.0	45.0	1.905	32.8	-2.28	-26.93	
LafargeS Cement-Z	1.51	3.53	676.63	672.75	682.75	665.00	844.0	321.0	237.225	72.83	-9.02	-75.01	
MBL 1st M. F-A	1.37	1.37	7.40	7.40	7.40	7.40	11.0	7.3	0.007	0	0	-	
Square Pharma -A	0.69	0.57	2,741.22	2,745.75	2,754.50	2,725.00	40,190.26	253.3	192.316	499.53	95.61	28.67	
ACI Limited-A	0.63	0.41	254.95	255.10	256.50	253.50	420.0	227.0	1.893	217.76	30.49	8.36	
Aziz PipesZ	0.62	1.01	363.44	362.75	367.00	355.50	788.5	312.0	0.169	-383.45	7.18	50.62	



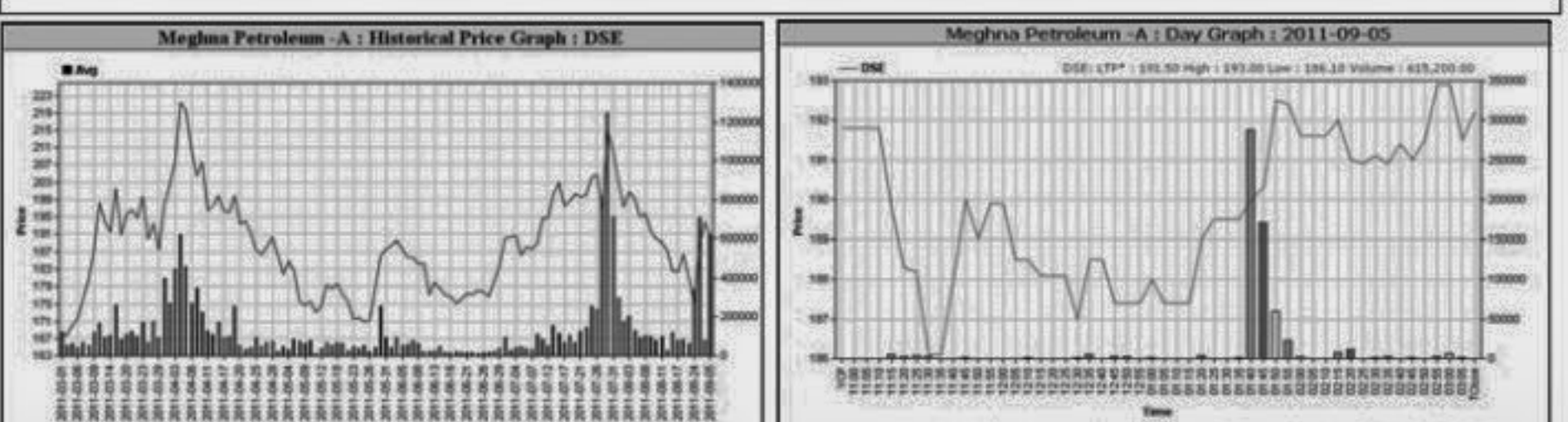
Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C. Pite	BookV
	Share	(M.Tk.)	Total	Avg. Close	DayHi	DayLo
Usmania Glass -A	14.58	3.90	1375.00	1375.00	1375.00	2900.0
Prime Insur -A	10.14	9.63	75.70	76.00	76.00	1998.0
HeidelbergCement -A	3.99	3.99	3075.43	3076.00	3098.00	3070.00
Apex Tannery -A	2.68	2.69	1360.85	1360.75	1380.00	1331.25
Power Grid Co. -A	2.56	2.22	802.53	802.00	814.00	750.00
Titas Gas TDCL	2.42	1.56	843.51	847.00	855.00	807.00
Dutch Ban. Bnk-A	0.91	0.28	1604.50	1604.50	1628.00	1575.00
Imam Button -A	0.78	0.90	388.87	389.00	399.00	370.00
Square Pharma -A	0.66	0.61	2742.19	2773.00	2756.00	4020.00
ACI ZERO Bond-A	0.65	0.58	770.94	772.00	772.00	845.00



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.		Value		% of Big		Price Scale				C. Pite		
	Share	(M.Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
Titas Gas TDCL	342415	288,618	7.74	-	842.89	849.50	853.00	826.25	2.60	200.15	60.88	13.85	
LafargeS Cement-Z	350600	237,225	6.36	-	676.63	672.75	682.75	665.00	1.51	72.83	-9.02	-75.01	
Square Pharma -A	70157	192,316	5.16	-	2741.22	2745.75	2754.50	2725.00	0.69	499.53	95.61	28.67	
Meghna Petroleum -A	615426	117,065	3.14	-	190.22	192.20	193.00	186.10	0.21	26.27	9.57	19.88	
BEXIMCO Ltd. -A	691665	109,842	2.95	-	158.81	157.20	161.40	157.00	-0.06	49.26	19.28	8.24	
City Bank -A	177761	108,230	2.90	-	608.85	605.50	615.00	604.25	-1.38	227.87	45.65	13.34	
Malek Spinning-A	1578500	102,347	2.74	-	64.84	63.80	67.00	63.50	-4.49	35.64	1.51	42.94	
Jamuna Oil -A	319480	88,640	2.38	-	277.45	277.00	280.70	275.30	-0.86	36.47	10.44	26.58	
Grameenphone-A	451851	79,767	2.14	-	176.53	175.10	178.70	174.50	-1.52	27.07	7.93	22.26	
One Bank -A	140173	78,264	2.10	-	558.34	554.50	565.25	552.50	-1.16	152.55	59.19	9.43	
National Bank -A	1078052	76,641	2.06	-	71.09	70.70	71.70	70.60	-1.39	22.21	7.98	8.91	
CMC Kamal Tex. -A	1332124	74,173	1.99	-	55.68	55.00	58.20	54.90	-4.68	34.91	1.92	29.46	
M.I. Cement-N	394500	72,636	1.95	-	184.12	182.10	188.90	181.50	-2.78	16.36	3.32	55.46	
Fu-Wang Food A	1056000	67,996	1.82	-	64.39	63.50	65.50	63.30	-2.76	10.89	0.6	107.32	
Keya Cosmetics -A	644804	64,983	1.74	-	104.26	102.80	106.90	102.50	-0.66	25.04	4.39	23.75	
R. N. Spinning-A	589350	55,373	1.49	-	93.96	93.30	94.80	93.00	-1.27	12.38	3.88	24.22	
Mercantile Insur -A	94561	54,373	1.46	-	575.01	572.50	582.50	571.25	-1.80	143.47	18.47	31.13	
UNITED AIR-B	1709122	53,481	1.43	-	31.29	31.00	31.80	30.90	-1.90	10.49	1.35	23.18	
UCBL -A	1004783	51,759	1.39	-	51.51	51.10	52.20	51.10	-1.73	10.74	6	8.59	
MJL BD Ltd.-N	352291	49,863	1.34	-	141.54	139.90	144.00	139.70	-1.82	18.84	3.15	44.93	



Chittagong Stock Exchange

BoxingCS Cement-Z	42300	28,671	7.41	1000	677.81	674.00	885.00	671.00	0.45	72.83	-9.02	-75.15
BEXIMCO Ltd. -A	134426	21,406	5.53	1500	159.24	158.00	185.00	148.00	-1.86	49.26	19.28	8.26
UCBL -A	335714	17,232	4.45	10000	51.33	51.00	60.00	49.00	-1.92	10.74	6	8.56
UNITED AIR-B	507260	15,846	4.10	10000	31.24	31.00	31.90	30.00	-3.13	10.49	1.35	23.14
Titas Gas TDCL	17750	14,972	3.87	1550	843.51	847.00	855.00	807.00	2.42	200.15	60.88	13.86
Grameenphone-A	79200	13,988	3.62	2400	176.61	175.00	179.00	175.00	-1.69	27.07	7.93	27.22
Square Pharma -A	5049	13,845	3.58	100	2742.19	2743.00	2756.00	2726.00	0.66	499.53	95.61	28.68
Southeast Bank-A	36937	12,130	3.14	2150	328.39	325.00	333.75	324.00	-1.52	197.82	67.87	8.72
MJL BD Ltd.-N	71200	10,069	2.60	2000	141.42	140.00	144.00	139.00	-2.10	18.84	3.15	40.90
Aftab Auto.-A	38150	9,920	2.56	1000	260.02	258.00	263.30	258.00	-1.53	55.51	15.08	17.24
Malek Spinning-A	149000	9,701	2.51	5000	65.10	64.00	67.00	64.00	-4.48	35.64	1.51	43.11
M.I. Cement-N	51800	9,581	2.48	1000	184.95	183.00	190.00	182.00	-2.66	16.36	3.32	55.71
AB Bank -A	12153	9,357	2.42	2000	769.91	766.00	820.00	100.00	-1.03	375.1	108.23	7.11
City Bank -A	14852	9,048	2.34	570	609.22	605.00	630.00	600.00	-1.47	227.87	45.65	13.35
People's Leasing-A	85263	8,919	2.31	4000	104.61	103.00	111.00	103.00	-2.83	17.69	5.41	19.34
One Bank -A	14850	8,301	2.15	700	558.99	552.00	567.00	550.00	-1.60	152.55	59.19	9.44
Islami Bank BD -A	12003	6,590	1.70	530	549.01	547.00	555.00	530.00	-0.18	234.76	44.6	12.31
Social Islami, B-A	241486	6,565	1.70	5000	27.18	27.00	28.00	25.00	0.00	12.32	1.89	14.38
National Bank -A	98934	6,359	1.64	2000	70.78	71.00	75.00	68.00	0.00	22.21	7.98	8.87
Saltah, Tax-A	26100	6,123	1.58	1200	40.43	40.00	43.00	39.00	2.47	13.24	3.31	24.30