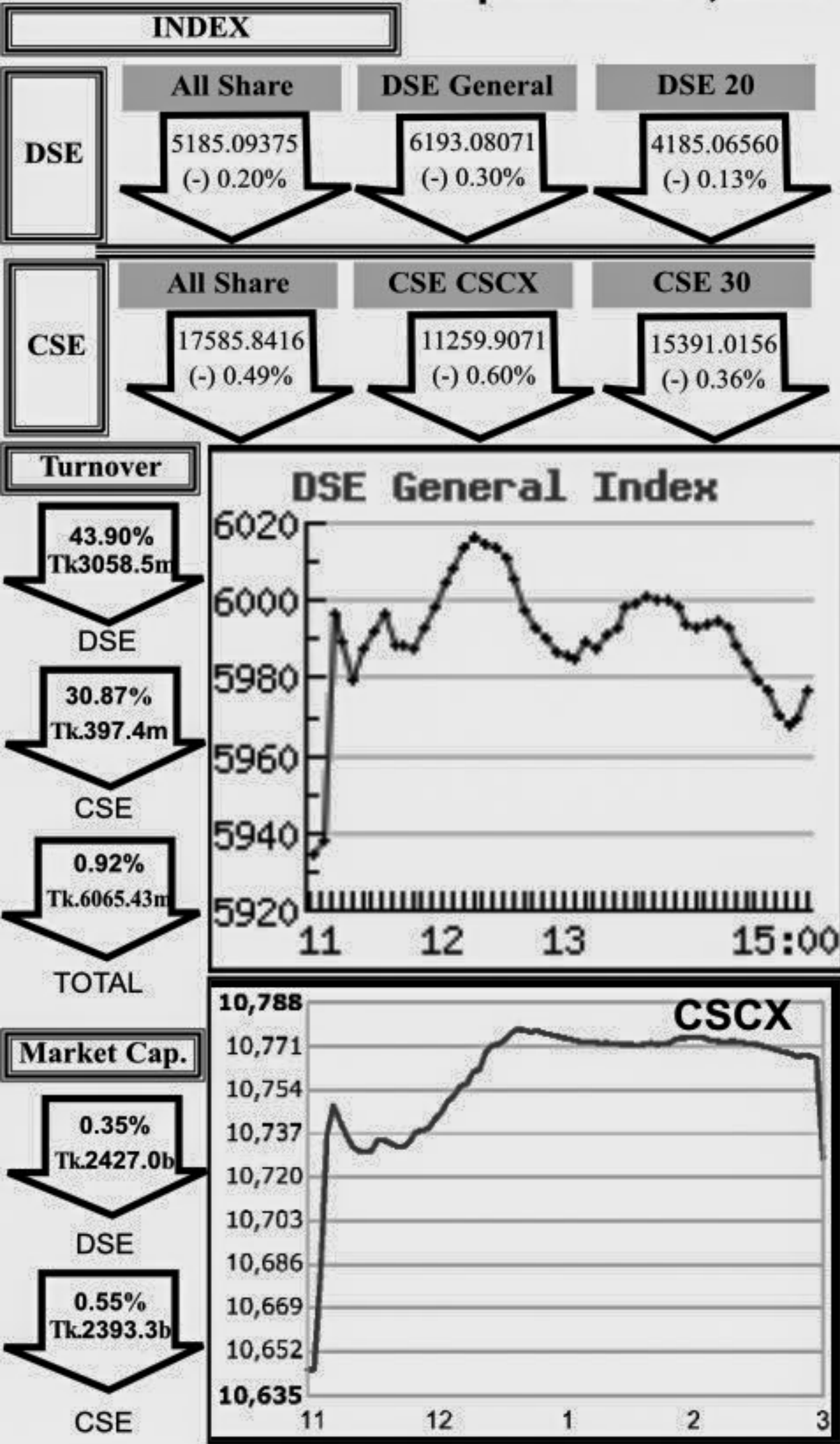


Capital Market Highlights: September 04, 2011



Key Features - September 04, 2011

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,058.53	397.41	3,455.94
Turnover (Volume)	33,808,687	5,805,223	39,613,910
No. of Contract	75,841	14,183	90,024
Traded Issues	254	176	254
Issue Gain (Avg. Price Basis)	75	53	75
Issue Loss (Avg. Price Basis)	174	122	174
Unchanged Issue (Avg. Price Basis)	5	1	5
Market Cap. Equity (Billion. Tk.)	2,426.97	2,393.25	2,426.97
Market Cap. Equity (Billion US\$)	35.43	34.94	35.43

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	476252	311.81	9.02	654.72
Titas Gas TDCLA	221205	182.95	5.29	827.05
BEXIMCO Ltd. -A	932459	150.41	4.35	161.3
Square Pharma -A	46296	126.19	3.65	2725.63
City Bank - A	147666	90.78	2.63	614.75
Keya Cosmetics -A	818774	88.43	2.56	108
UNITED AIR-B	2697268	85.83	2.48	31.82
National Bank - A	1107330	79.29	2.29	71.61
UCBL - A	1285842	67.46	1.95	52.46
M.I. Cement-N	345500	65.44	1.89	189.39
One Bank - A	113730	64.20	1.86	564.49
AIMS First -A	8821500	62.12	1.80	7.04
Malek Spinning-A	886500	59.93	1.73	67.61
Grameenphone-A	327095	58.57	1.69	179.07
MJL BD Ltd.-N	384500	55.33	1.60	143.91
Southeast Bank-A	162399	54.01	1.56	332.59
Jamuna Oil -A	183040	51.55	1.49	281.64
Social Islami. B-A	1686634	46.30	1.34	27.45
R. N. Spinning-A	485188	46.18	1.34	95.17
Saiham Tex-A	514500	42.73	1.24	83.06
Aftab Auto-A	145285	38.32	1.11	263.75
Premier Leasing-A	46506	38.29	1.11	823.39
AB Bank - A	46323	36.06	1.04	778.38
People's Leasing-A	336940	35.94	1.04	106.66
Islamic Bank BD - A	59107	32.56	0.94	550.87
Fu-Wang Food A	457340	30.11	0.87	65.84
BSRM Steels-A	21308	28.74	0.83	1348.66
Fu-wang Ceramic-A	65670	28.62	0.83	435.86
Maksons Spinning-A	638594	28.27	0.82	44.27
Standard Bank -A	82036	27.43	0.79	334.36

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	702.89	22.98	122.98
NBFI	196.84	6.44	22.53
Investment	109.73	3.59	18.84
Engineering	172.30	5.63	20.02
Food & Allied	48.76	1.59	2.08
Fuel & Power	381.86	12.48	24.58
Jute	0.97	0.03	23.85
Textile	283.63	9.27	23.85
Pharma & Chemical	267.50	8.75	25.87
Paper & Packaging	0.07	0.00	0.19
Service	17.09	0.56	2.08
Leather	9.63	0.31	0.05
Ceramic	74.66	2.44	10.50
Cement	342.12	11.19	65.16
Information Technology	18.54	0.61	1.88
General Insurance	108.54	3.55	7.46
Life Insurance	59.18	1.93	1.08
Telecom	52.16	1.71	6.41
Travel & Leisure	72.89	2.38	12.94
Miscellaneous	138.89	4.54	28.88
Debtenture	0.29	0.01	0.03

Sectoral P/E & EPS

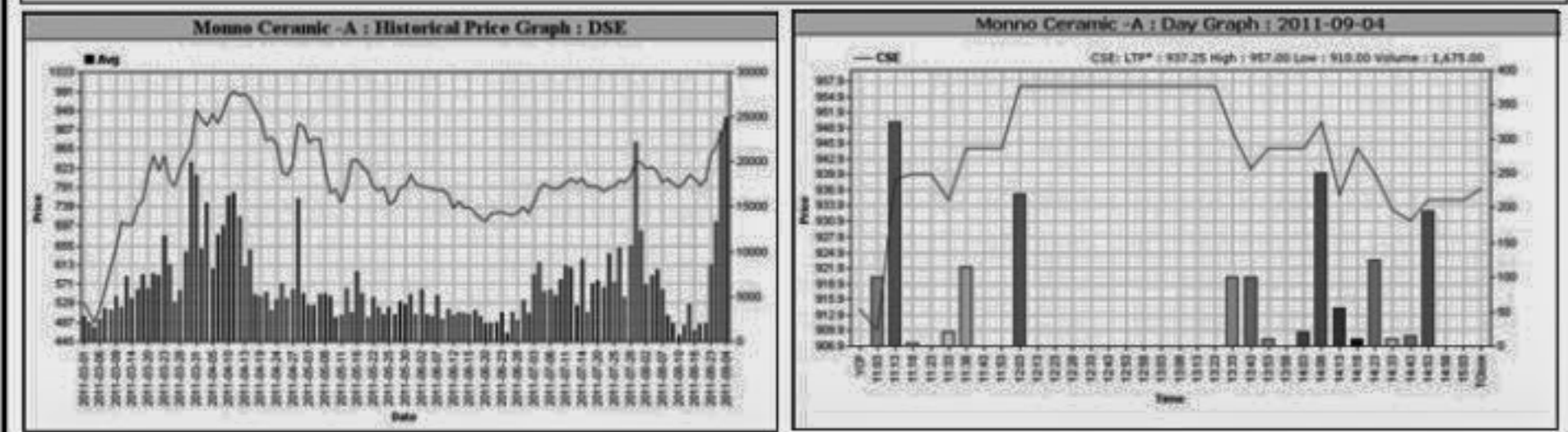
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.73	10.72	46.25	46.25
NBFI	23.80	23.92	45.68	45.93
Investment	23.57	22.88	26.02	26.02
Engineering	32.63	33.52	40.03	37.69
Food & Allied	15.59	15.10	140.48	153.59
Fuel & Power	21.99	22.08	43.05	43.04
Textile	15.62	15.98	29.53	29.54
Pharma. & Chemical	27.73	27.46	67.07	57.42
Paper & Printing	50.19	50.25	8.48	9.01
Service	13.39	13.42	64.01	64.01
Leather	16.15	17.67	104.33	129.27
Ceramic	38.03	38.10	21.25	21.25
Cement	28.95	28.80	68.64	68.64
IT	29.79	29.83	11.54	11.54
General Insurance	21.08	20.98	38.17	38.94
Life Insurance	49.65	50.63	74.55	74.55
Telecom	22.58	22.59	79.30	79.30
Travel & Leisure	16.38	23.54	17.17	13.55
Miscellaneous	9.91	9.96	156.08	151.01
Stock Exchanges	16.88	16.74	47.61	47.31

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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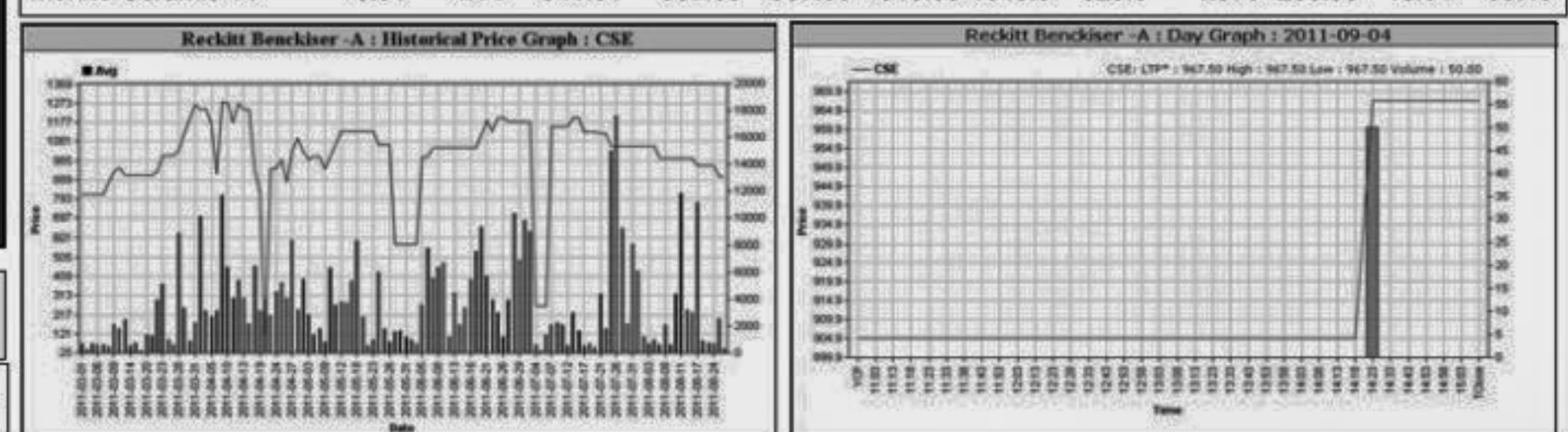
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)	Price Scale						Turnover	BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Modern Dyeing -Z	8.68	11.82	410.00	410.00	410.00	410.00	635.0	292.0	0.004	103.83	4.03	101.74
Eastern Lubricants -A	8.56	8.36	465.09	466.80	467.00	456.90	965.0	394.0	1.279	57	5	93.02
LafargeS Cement-Z	5.16	2.13	653.56	662.75	667.00	637.25	844.0	321.0	257.829	72.83	-9.02	-72.46
Meghna PET Ind. -Z	3.91	4.47	18.71	18.60	18.90	18.50	33.0	14.1	0.655	0.2	-1.64	-11.41
ICB -A	3.50	2.77	3,808.70	3,835.50	3,859.00	3,732.00	5900.02787.3		8.760	230	68.18	55.86
Al-Haj Textile -Z	3.41	3.04	60.60	60.60	61.00	58.30	95.0	45.0	0.506	32.8	-2.28	-26.58
Rahim Textile -A	3.28	3.21	2,500.00	2,497.75	2,500.00	2,497.00	3598.01320.0		0.125	769.62	11.5	217.39
Libra Infusions-A	3.11	3.08	4,350.00	4,351.25	4,400.00	4,286.00	5242.02321.3		1.30515647.1		61.61	70.61
BEXIMCO Ltd. -A	2.49	3.10	161.23	160.50	162.70	160.00	340.7	142.2	121.700	49.26	19.28	8.36
Monno Ceramic -A	2.18	4.29	935.53	927.25	950.00	915.00	1679.0	467.0	23.319	230.93	18.64	50.19



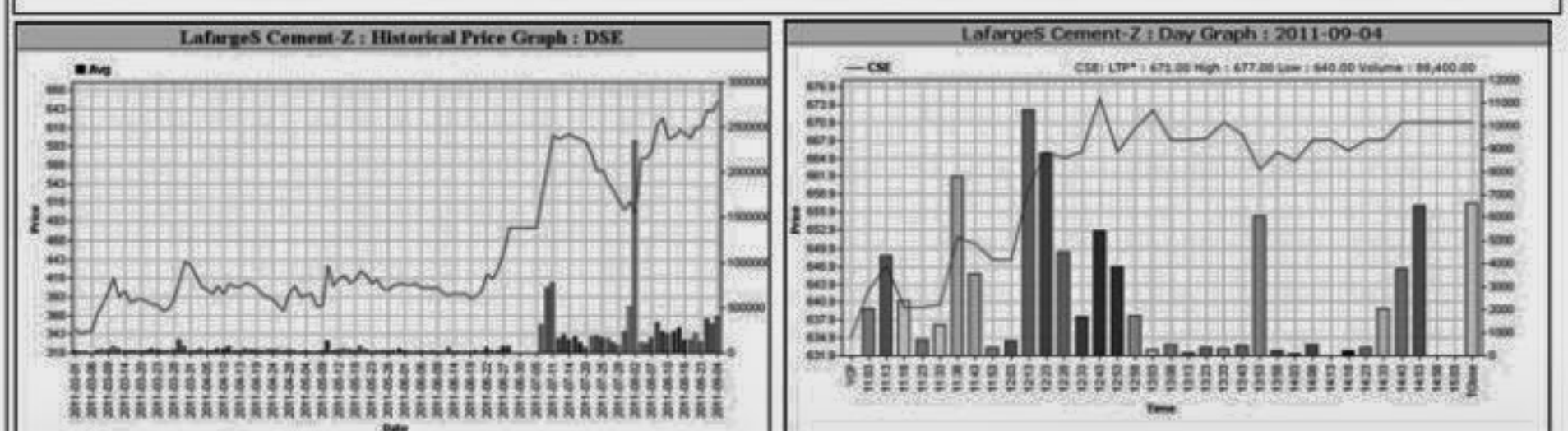
Chittagong Stock Exchange

Dhaka Ins. Ltd.-A	6.24	6.24	1482.00	1482.00	1482.00	1482.00	3099.0	50.0	0.074	293.26	109.52	13.53
Tallu Spinning -A	5.90	5.90	628.00	628.00	637.00	610.00	970.0	183.0	0.019	110.43	3.19	196.87
LafargeS Cement-Z	5.34	2.52	660.36	671.00	677.00	640.00	843.0	70.0	53.984	72.83	-9.02	-73.21
Continental Insur. -A	5.04	3.07	629.93	630.00	632.00	597.00	1275.0	331.0	0.945	133.79	18.89	33.35
Samata Leather-Z	4.83	5.08	217.00	217.00	224.00	210.00	350.0	121.5	0.022	52.4	-2.51	-86.45
Libra Infusions-A	4.78	4.78	4102.00	4102.00	4102.00	4102.00	5236.3	3400.0	0.08215647.1	61.61	66.58	
Kay & Que (BD) -B	4.62	3.47	408.00	408.00	408.00	408.00	640.0	268.5	0.020	105.22	4.53	90.07
DESCO Ltd. -A	4.62	4.08	1698.00	1698.00	1698.00	1698.00	3780.0	1250.0	0.170	409.16	85.91	19.76
Monno Ceramic -A	3.31	4.14	941.01	937.00	957.00	910.00	1645.0	529.0	1.576	230.93	18.64	50.48



Turnover Leaders

Company	Vol.	Value	% of Big	Price Scale	C. Pite	BookV
	Share	(M.Tk.)	Total Lot	Avg. Close	DayHi DayLo	Chn% Per S EPS PE
LafargeS Cement-Z	394502	257,829	8.43	- 653.56	662.75 667.00	637.25 5.16 72.83 -9.02 -72.46
Titas Gas TDCLA	218200	180,452	5.90	- 827.00	828.00 834.00	820.75 -0.06 200.15 60.88 13.58
BEXIMCO Ltd. -A	754841	121,700	3.98	- 161.23	160.50 162.70	160.00 2.49 49.26 19.28 8.36
Square Pharma -A	41639	113,493	3.71	- 2725.64	2727.00 2740.00	2711.00 0.98 499.53 95.61 28.51
City Bank - A	135687	83,406	2.73	- 614.69	614.00 621.00	612.25 -0.77 227.87 45.65 13.47
Keya Cosmetics -A	762846	82,358	2.69	- 107.96	106.70 112.60	105.50 -4.22 25.04 4.39 24.59
National Bank - A	1029730	73,758	2.41	- 71.63	71.70 72.50	71.00 0.28 22.21 7.98 8.98
UNITED AIR-B	2291268	72,892	2.38	- 31.81	31.60 32.70	31.40 -1.25 10.49 1.35 23.56
One Bank - A	106510	60,103	1.97	- 564.29	561.00 574.00	557.00 -4.45 152.55 59.19 9.53
M.I. Cement-N	294100	55,643	1.82	- 189.20	187.30 194.00	186.90 -2.35 16.36 3.32 56.99
Malek Spinning-A	805000	54,425	1.78	- 67.61	66.80 68.90	66.60 -0.74 35.64 1.51 44.77
Grameenphone-A	291295	52,161	1.71	- 179.07	177.80 182.50	177.50 -1.06 27.07 7.93 22.58
UCBL - A	948342	49,800	1.63	- 52.51	52.00 53.10	51.90 -0.57 10.74 6 8.75
Jamuna Oil -A	176640	49,739	1.63	- 281.58	279.40 285.30	278.70 -1.48 36.47 10.44 26.97
AIMS First -A	6974000	49,081	1.60	- 7.04	7.00 7.15	6.96 0.14 4.63 0.51 13.80
R. N. Spinning-A	448573	42,684	1.40	- 95.16	94.50 96.00	94.10 0.00 12.38 3.88 24.53
MJL BD Ltd.-N	296100	42,587	1.39	- 143.83	142.50 147.50	142.10 -1.93 18.84 3.15 45.66
Southeast Bank-A	122968	40,848	1.34	- 332.18	330.00 338.25	328.75 -1.12 197.82 37.67 8.82
Saiham Tex-A	490100	40,699	1.33	- 83.04	80.70 85.90	80.00 -8.47 10.53 0.94 88.34
Social Islami. B-A	1378522	37,849	1.24	- 27.46	27.30 28.00	27.30 -0.73 12.32 1.89 14.53



Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C. Pite	BookV
	Share	(M.Tk.)	Total Lot	Avg. Close	DayHi DayLo	Chn% Per S EPS PE
LafargeS Cement-Z	81750	53,984	13.58	850	660.36 671.00	677.00 5.34 72.83 -9.02 -73.21
Titas Gas TDCLA	177618	28,710	7.22	2000	161.64 161.00	160.00 2.55 49.26 19.28 8.36
BEXIMCO Ltd. -A	337500	17,656	4.44	10000	52.32 52.00	53.00 0.28 10.74 6 8.72
UCBL - A	21141	16,395	4.13	425	775.49 774.00	781.00 0.26 375.1 108.23 7.17
AB Bank - A	39431	13,164	3.31	953	333.86 330.00	342.00 -2.08 197.82 37.67 8.86
Southeast Bank-A	1847500	13,037	3.28	2000	7.06 7.00	7.00 0.00 4.63 0.51 13.84
UNITED AIR-B	406000	12,943	3.25	9100	31.88 32.00	32.00 -0.31 10.49 1.35 23.61
MJL BD Ltd.-N	88400	12,746	3.21	3200	144.18 143.00	147.00 -0.75 18.84 3.15 45.77
Square Pharma -A	4657	12,693	3.19	100	2725.51 2725.00	2716.00 0.78 499.53 95.61 28.51
Aftab Auto-A	39605	10,437	2.63	1000	263.54 262.00	268.00 -0.76 55.51 15.08 17.48
M.I. Cement-N	51400	9,793	2.46	3000	190.52 188.00	196.00 -1.29 16.36 3.32 57.39
Social Islami. B-A	308112	8,451	2.13	10000	27.43 27.00	28.00 -1.82 12.32 1.89 14.51
City Bank - A	11979	7,372	1.86	300	615.43 614.00	624.00 -0.97 227.87 45.65 13.48
People's Leasing-A	60850	6,513	1.64	2000	107.03 106.00	106.00 -0.93 17.69 5.41 19.78
Pubali Bank - A	132746	6,475	1.63	5000	48.78 49.00	48.00 -0.41 21.07 4.82 10.12
Grameenphone-A	35800	6,412	1.61	1000	179.10 178.00	182.00 -1.11 27.07 7.93 22.59
Standard Bank -A	19092	6,400	1.61	930	335.20 331.00	340.00 -2