

Capital Market Highlights: July 28, 2011

INDEX			
DSE	All Share: 5488.25575 (-0.62%)	DSE General: 6587.81273 (-0.60%)	DSE 20: 4315.32075 (-0.88%)
CSE	All Share: 18869.8475 (-0.57%)	CSE CSCX: 12140.2483 (-0.56%)	CSE 30: 15972.0960 (-1.53%)

Turnover	DSE: 4.46% Tk18047m	CSE: 5.38% Tk1818.2m
Market Cap.	DSE: 0.51% Tk2608.6b	CSE: 0.58% Tk2547.6b

DSE General Index

CSCX

Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover			BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Meghna Petroleum -A	8.27	9.04	214.88	217.30	218.20	203.90	309.0	150.0	267.192	26.27	9.57	22.45
Jamuna Oil -A	7.54	9.80	298.88	302.30	305.50	282.00	472.0	195.0	476.393	36.47	10.44	28.63
Republic Insu.-A	7.06	5.65	721.89	731.50	734.25	680.00	1145.0	403.0	124.429	120.81	15.41	46.85

Capital Losers

Company	Price Chn. (%)		Price Scale				Turnover			BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Premier Bank -A	-5.85	-3.77	39.31	38.60	41.00	38.30	72.5	27.2	154.106	15.85	4.64	8.47
Beximco Syn.-A	-5.50	-3.91	539.93	528.75	568.00	522.00	615.0	290.5	128.023	29.4	4.01	134.65
Shampur Sugar -Z	-4.97	-4.35	17.39	17.20	18.00	17.10	26.0	12.5	0.207	-251.1	0	-

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover			BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
AIMS First -A	10.00	5.39	10.56	11.00	11.00	10.00	29.0	6.2	38.003	3.42	0.47	22.47
Jamuna Oil -A	8.93	10.77	297.67	305.00	305.00	285.00	470.0	61.0	19.212	36.47	10.44	28.51
Meghna Petroleum -A	8.42	10.05	214.75	219.00	219.00	206.00	309.0	148.1	9.494	26.27	9.57	22.44

Company	Price Chn. (%)		Price Scale				Turnover			BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
AI Arafat Islami B-A	-5.00	-2.74	38.69	38.00	40.00	38.00	110.0	10.0	7.899	13.03	3.21	12.05
Jamuna Bank -A	-5.00	-2.14	38.93	38.00	41.00	38.00	515.0	22.0	9.427	23.56	2.94	13.24
Shahjalal Islami -A	-4.88	-3.58	39.56	39.00	41.00	39.00	942.0	12.0	15.243	15.15	4.65	8.51

Key Features - July 28

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	18,047.39	1,818.19	19,865.57
Turnover (Volume)	196,851,437	24,986,357	221,837,794
No. of Contract	325,347	55,279	380,626
Traded Issues	264	200	264
Issue Gain (Avg. Price Basis)	164	122	164
Issue Loss (Avg. Price Basis)	97	78	97
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion Tk.)	2,608.63	2,547.60	2,608.63
Market Cap. Equity (Billion US\$)	38.08	37.19	38.08

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
MJL BD Ltd.-N	3041400	588.02	2.96	193.34
Summit Power -A	5508651	586.14	2.95	106.4
BEXIMCO Ltd.-A	2899323	568.73	2.86	196.16
Jamuna Oil -A	1658490	495.60	2.49	298.83
Maksons Spinning-A	8248416	468.92	2.36	56.85
Malek Spinning-A	6057500	464.22	2.34	76.64
People's Leasing-A	3619910	458.90	2.31	126.77
UNITED AIR-B	8283490	450.31	2.27	54.36
Titas Gas TDCLA	4869200	415.00	2.09	852.29
R. N. Spinning-A	3566515	411.21	2.07	115.3
BEXTEX Ltd.-A	10467111	403.16	2.03	38.52
National Bank -A	5296995	394.00	1.98	74.38
M.I. Cement-N	1667100	354.43	1.78	212.6
Beximco Pharma -A	3049662	352.78	1.78	115.68
UCBL -A	6245828	351.80	1.77	56.33
BSRM Steels-A	223098	332.41	1.67	1489.98
Golden Son -A	3803271	326.34	1.64	85.8
One Bank -A	572469	323.12	1.63	564.43
Aftab Auto.-A	1102590	320.24	1.61	290.45
Meghna Petroleum -A	1287678	276.69	1.39	214.87
Social Islami. B-A	8946956	255.91	1.29	28.6
AIMS First -A	23695830	251.45	1.27	10.61
Fu-Wang Food A	407200	249.52	1.26	69.57
S. Alam CR Steel -A	325956	242.16	1.22	742.94
Salvo Chemicals-N	2877500	222.14	1.12	77.2
Keya Cosmetics -A	1863475	217.60	1.10	116.77
Shinepukur Ceramics-A	3174529	211.52	1.06	66.63
Phoenix Insur -A	1524900	182.80	0.92	119.67
Premier Bank -A	4468323	175.73	0.88	39.33
BD. Thai Alum -A	211620	174.63	0.88	825.2

Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale			C. Pts	BookV			
					Avg. Close	DayHi	DayLo					
Summit Power -A	5232819	556.769	3.09	0	106.40	105.60	107.90	104.60	0.67	22.78	3.08	34.55
BEXIMCO Ltd.-A	2705335	530.900	2.94	0	196.24	195.10	198.00	193.70	1.30	62.57	27.21	7.21
MJL BD Ltd.-N	2634200	509.513	2.82	0	193.42	193.90	197.30	188.90	4.47	10.67	1.9	101.80

Market Cap. Leader

Company	Market Cap. M. Tk.	% of Total	Average			Price Scale			BookV			
			Price	Chn. %	P Day	D Hi	D Lo	D Clo. Chn%				
Grameenphone-A	278,351	10.67	206.14	0.00	206.14	0	0	0	0	27.07	7.93	25.99
ICB -A	92,906	3.56	3,716.24	0.07	3713.79	3750	3661	3719.5	0.16	230	68.18	54.51
Titas Gas TDCLA	80,297	3.08	852.31	3.00	827.5	860	840	850.25	-1.01	200.15	60.88	14.00

Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale			C. Pts	BookV			
					Avg. Close	DayHi	DayLo					
UNITED AIR-B	1594980	86.881	4.78	5000.00	54.47	54.00	57.00	54.00	-3.40	11.54	1.49	36.56
MJL BD Ltd.-N	407200	78.512	4.32	4600	192.81	193.00	197.00	188.00	3.21	10.67	1.9	101.48
People's Leasing-A	505575	64.141	3.53	5600	126.87	126.00	131.00	125.00	-3.08	17.69	5.41	23.45

Chittagong Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Average			Price Scale			BookV			
			Price	Chn. %	P Day	D Hi	D Lo	D Clo. Chn%				
Grameenphone-A	277,838	10.91	205.76	0.00	205.76	0	0	0	0	27.07	7.93	25.95
ICB -A	91,640	3.60	3,665.60	0.00	3665.6	0	0	0	0	230	68.18	53.76
Titas Gas TDCLA	80,243	3.15	851.73	3.28	824.66	865	839	852.2	-1.16	200.15	60.88	13.99

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. Tk.	%	Mill. Tk.	%		
Bank	3106.32	17.21	403.61	19.91	3509.93	17.48
NBFI	1331.38	7.38	154.38	7.62	1485.76	7.40
Investment	661.40	3.66	70.10	3.46	731.50	3.64
Engineering	1730.14	9.59	161.66	7.97	1891.79	9.42
Food & Allied	455.26	2.52	32.96	1.63	488.22	2.43
Fuel & Power	2635.38	14.60	207.13	10.22	2842.51	14.16
Jute	2.32	0.01	208.97	10.31	211.30	1.05
Textile	2537.23	14.06	208.97	10.31	2746.21	13.68
Pharma & Chemical	1195.17	6.62	105.57	5.21	1300.74	6.48
Paper & Packaging	3.68	0.02	1.32	0.07	5.00	0.02
Service	230.60	1.28	41.80	2.06	272.40	1.36
Leather	39.70	0.22	1.03	0.05	40.72	0.20
Ceramic	420.20	2.33	55.17	2.72	475.36	2.37
Cement	551.31	3.05	56.25	2.77	607.55	3.03
Information Technology	206.34	1.14	45.04	2.22	251.38	1.25
General Insurance	1635.90	9.06	126.63	6.25	1762.53	8.78
Life Insurance	245.95	1.36	10.20	0.50	256.16	1.28
Telecom						
Travel & Leisure	363.43	2.01	86.88	4.29	450.31	2.24
Miscellaneous	688.84	3.82	49.35	2.43	738.20	3.68
Debtenture	6.85	0.04	0.13	0.01	6.98	0.03

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	11.14	11.16	46.25	46.25
NBFI	25.63	25.93	47.79	48.16
Investment	36.37	35.73	39.85	39.85
Engineering	35.65	36.72	40.28	37.95
Food & Allied	16.41	15.86	140.38	153.49
Fuel & Power	24.05	23.47	43.33	43.32
Textile	22.20	22.40	29.48	29.54
Pharma. & Chemical	30.04	29.95	69.73	59.51
Paper & Printing	57.72	59.32	8.48	9.01
Service	15.98	15.93	64.01	64.01
Leather	16.44	16.67	109.75	136.03
Ceramic	43.98	44.08	20.67	20.67
Cement	31.51	31.31	68.64	68.64
IT	34.87	34.72	11.54	11.54
General Insurance	23.70	23.47	38.60	39.44
Life Insurance	54.12	53.96	81.04	81.04
Telecom	25.99	25.95	79.30	79.30
Travel & Leisure	24.75	36.56	18.54	14.90
Miscellaneous	8.78	8.77	208.62	199.77
Stock Exchanges	18.45	18.29	49.47	49.18

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses.

SMA (Simple Moving Average): A simple, or arithmetic, moving average is