

Capital Market Highlights: July 27, 2011

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DSE All Share: 5522.24867 (-0.24%) DSE General: 6627.75304 (-0.17%) DSE 20: 4353.73215 (+0.08%)

CSE All Share: 18978.5644 (-0.17%) CSE CSCX: 12208.4295 (-0.15%) CSE 30: 16220.8616 (-0.78%)

Turnover
DSE: 2.79% Tk17276m
CSE: 14.89% Tk1921.5m
TOTAL: 4.07% Tk19405.94m

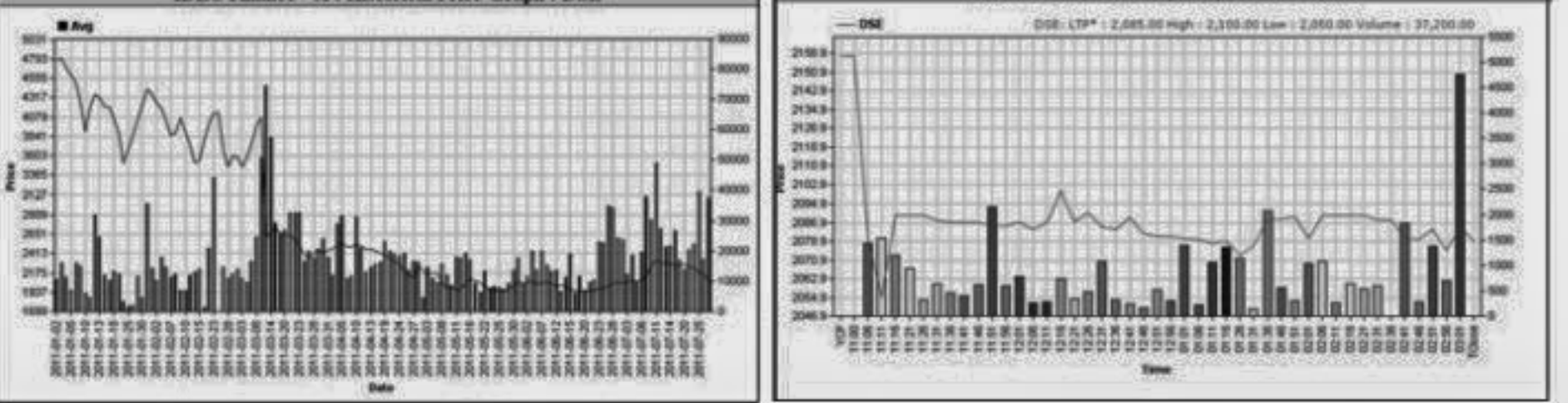
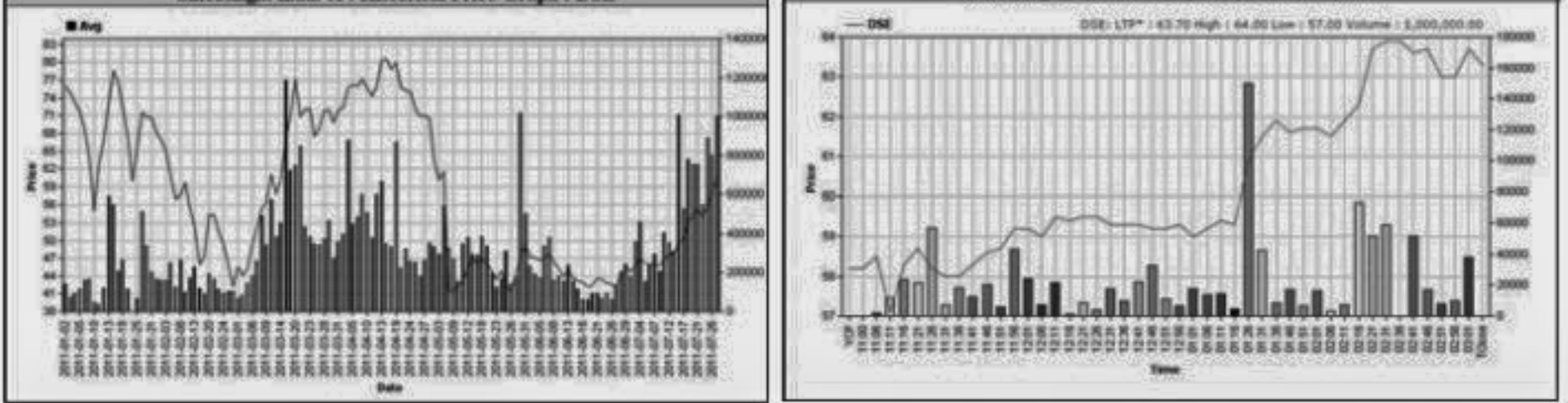
Market Cap.
DSE: 0.10% Tk.2622.1b
CSE: 0.17% Tk.2562.4b

Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
Sinobangla Indu.-A	8.76	4.77	60.58	63.30	64.00	57.00	94.9	39.1	60.581	21.17	1.19	50.91				
Meghna Con. Milk-B	8.02	3.16	49.62	51.20	51.90	46.50	96.9	33.1	26.847	-34.71	0.59	84.10				
Miracle Industries-B	7.84	5.17	37.23	38.50	39.00	35.50	55.8	23.5	30.720	16.05	0.87	42.79				
Agni Systems-A	7.16	3.90	51.40	52.40	52.60	49.00	91.4	35.0	106.616	14.86	1.15	44.70				
Summit Power-A	7.15	4.50	102.24	104.90	105.40	96.50	173.8	73.7	575.026	22.78	3.08	33.19				
Beach Hatchery-A	6.63	4.71	61.77	62.70	63.30	58.50	125.5	44.3	100.987	13.68	2.54	24.32				
Shinepukur Ceramics-A	6.16	3.78	64.30	65.50	66.80	61.70	126.0	44.9	185.738	24.58	2.28	28.20				
Dacca Dyeing-A	6.13	6.54	68.89	69.30	70.70	65.00	105.0	41.1	137.506	12.88	1.34	51.41				
Reckitt Benckiser-A	5.93	3.04	1,083.48	1,096.90	1,100.00	1,070.00	1,555.0	760.0	9.968	43.13	26.71	40.56				
BGIC-A	5.93	2.47	59.82	60.70	61.00	57.10	1100.0	40.7	88.489	19.29	2.2	27.19				

Capital Losers

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
IDLC Finance -A	-3.65	-3.69	2080.77	2079.00	2100.00	2050.00	5398.0	1921.0	77.492	351.53	134.05	15.52				
Rupali Bank -A	-3.51	-2.46	1597.84	1578.75	1641.00	1565.00	2170.0	1200.0	7.214	1029.2	43.65	36.61				
Prime Finance-A	-3.42	-3.95	153.51	152.70	158.50	152.00	514.0	130.0	65.977	21.47	10.63	14.44				
Navana CNG-A	-3.42	-2.72	164.10	163.90	174.90	161.70	264.9	123.0	112.572	27.15	6.91	23.75				
MeghnaCement-A	-3.34	-2.42	228.76	225.60	235.50	223.80	2879.0	146.0	45.363	27.34	2.23	102.58				
ICB Islamic Bank-Z	-2.94	-3.71	13.24	13.20	13.60	13.00	2150.0	10.5	10.898	-8.73	-2.04	-6.49				
Asia Pacific Insu. -A	-2.87	-3.90	568.70	567.25	578.00	560.00	1249.0	401.0	49.079	151.92	14.61	38.93				
AB Bank - A	-2.85	-3.62	817.45	819.00	845.00	808.00	1815.0	608.5	162.482	375.1	108.23	7.55				
Savar Refractories-Z	-2.77	-2.87	686.36	685.50	690.00	685.00	1425.3	411.0	0.151	114.21	5.56	123.45				
BSC-A	-2.72	-3.84	2376.92	2378.25	2409.00	2355.00	4200.0	2100.0	0.618	1014.3	66.71	35.63				

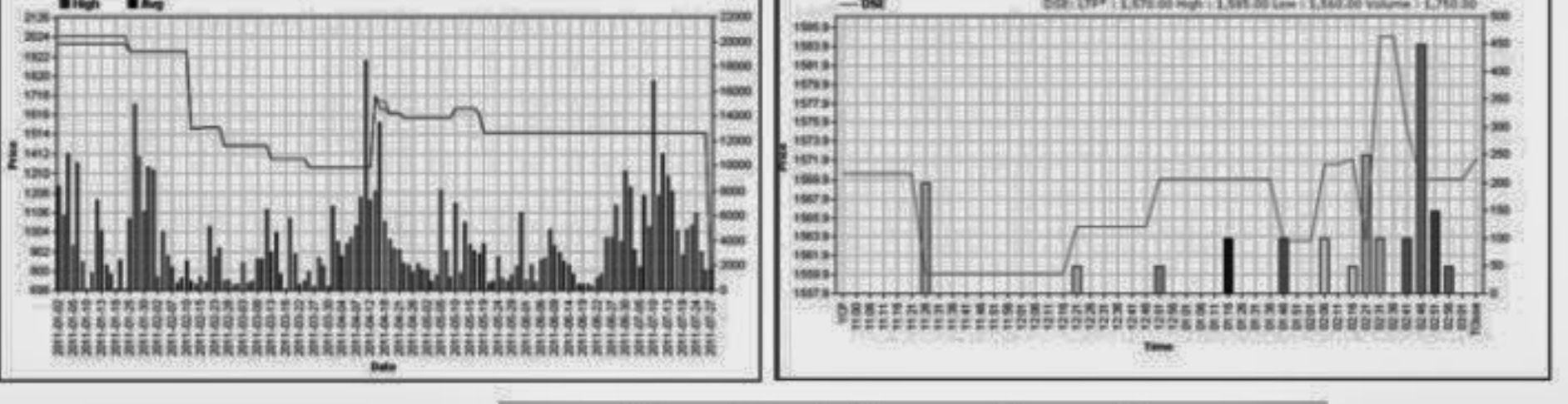


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
Sinobangla Indu.-A	10.53	4.82	60.20	63.00	63.00	57.00	99.0	39.2	3.161	21.17	1.19	50.59				
Miracle Industries-B	8.33	4.20	36.95	39.00	39.00	35.00	56.0	24.1	2.698	16.05	0.87	42.47				
Fine Foods A	7.14	3.59	81.45	84.00	84.00	78.00	138.0	51.5	3.340	11.41	2.49	32.71				
Summit Power-A	7.14	3.64	101.62	105.00	105.00	96.00	174.0	72.0	22.857	22.78	3.08	32.99				
Beach Hatchery-A	6.78	5.35	62.20	63.00	63.50	56.00	260.0	44.6	11.681	13.68	2.54	24.49				
Shinepukur Ceramics-A	6.45	3.19	64.11	66.00	67.00	61.00	156.0	5.0	26.000	24.58	2.28	28.12				
Dacca Dyeing-A	6.32	6.48	68.66	69.00	70.00	64.00	104.8	42.1	11.226	12.88	1.34	51.24				
Agni Systems-A	6.12	3.54	51.49	52.00	53.00	50.00	92.0	35.7	14.616	14.86	1.15	44.77				
Barakatullah E. D.-N	5.75	4.75	90.81	92.00	94.00	87.00	94.0	60.1	20.959	0	0	-				
Samorita Hospital-A	5.51	6.08	1245.00	1245.00	1245.00	1245.00	1950.0	1100.0	0.187	168.8	27.77	44.83				

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover				BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	M.Tk	Per S	EPS	PE
1st BSRS M F-A	-47.44	-47.43	800.00	800.00	800.00	800.00	2,600.00	800.00	0.010	139.55	18.87	42.40				
MBL 1st M. F.-A	-10.00	-9.71	9.30	9.00	9.00	9.00	11.0	7.7	0.005	0	0	-				
S.B. 1st M. F.-A	-10.00	-4.46	9.00	9.00	9.00	9.00	18.9	7.5	0.014	0	0	-				
Anwar Galvanizing-Z	-7.32	-4.58	329.00	329.00	329.00	329.00	609.5	275.0	0.049	75.55	0.13	2530.77				
ICB AMCL 1st NRB-A	-7.12	-6.13	431.80	427.25	450.00	427.25	630.5	346.0	0.108	445.75	49.98	8.64				
ICB AMCL IslamicMF-A	-6.04	-5.91	334.50	334.50	334.50	334.50	530.0	280.0	0.050	339.4	49.76	6.72				
Tallu Spinning-A	-5.05	-4.80	622.01	621.00	625.00	610.00	970.0	183.0	0.224	110.43	3.19	194.99				
Samata Leather-Z	-4.65	-4.65	205.00	205.00	205.00	205.00	350.0	121.5	0.021	52.4	-2.51	-81.67				
Dutch Ban. Bnk-A	-4.36	-4.06	1,650.00	1,645.00	1,658.00	1,632.00	18,001.0	18.5	0.495	350.05	100.12	16.48				
PrimeFin. 1st MF-A	-4.17	-1.99	23.18	23.00	24.00	23.00	44.9	17.1	0.174	26.31	2.83	8.19				



Key Features - July 27

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	17,276.40	1,921.52	19,197.91
Turnover (Volume)	200,093,488	26,283,120	226,376,608
No. of Contract	304,215	53,601	357,816
Traded Issues	263	204	263
Issue Gain (Avg. Price Basis)	74	60	74
Issue Loss (Avg. Price Basis)	187	143	187
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion Tk.)	2,622.13	2,562.40	2,622.13
Market Cap. Equity (Billion US\$)	38.28	37.41	38.28

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-B	14808230	838.20	4.37	56.6
Grameenphone-A	3338323	688.04	3.58	206.1
M.I. Cement-N	2827700	600.50	3.13	212.36
Summit Power -A	5849189	597.88	3.11	102.22
Maksons Spinning-A	9323942	534.96	2.79	57.38
R. N. Spinning-A	4676985	533.92	2.78	114.16
Malek Spinning-A	6141500	464.57	2.42	75.64
National Bank - A	5794813	426.33	2.22	73.75
MJL Bd Ltd.-N	2125800	397.64	2.07	187.05
Golden Son -A	4393608	378.54	1.97	86.16
BEXIMCO Ltd. -A	1973428	378.19	1.97	191.64
Titas Gas TDCLA	430504	356.22	1.86	827.44
Beximco Pharma -A	3204150	354.65	1.85	110.69
Jamuna Oil -A	1281990	348.68	1.82	271.99
UCBL - A	5994910	346.21	1.80	57.75
People's Leasing-A	2458125	321.31	1.67	130.71
Aftab Auto.-A	1080470	308.70	1.61	285.71
Fu-Wang Food A	4395190	304.52	1.59	69.29
Keya Cosmetics -A	2352586	278.72	1.45	118.47
S. Alam CR Steel -A	375261	271.79	1.42	724.28
AIMS First -A	26341000	264.36	1.38	10.04
Social Islami. B-A	8611706	254.68	1.33	29.57
BEXTEX Ltd. -A	6467033	243.55	1.27	37.66
One Bank - A	383593	223.62	1.16	582.96
AB Bank - A	262920	215.06	1.12	817.95
Salvo Chemicals-N	2864000	214.12	1.12	74.76
Shinepukur Ceramics-A	3294228	211.74	1.10	64.28
CMC Kamal Tex. -A	2955594	199.31	1.04	67.43
Active Fine Chem.-A	2034375	182.53	0.95	89.73
BD. Thai Alum -A	222114	178.02	0.93	801.5

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	3066.66	17.75	436.82	20.51	3503.48	18.05
NBFI	1203.16	6.96	127.64	5.99	1330.80	6.86
Investment	641.73	3.71	74.88	3.52	716.61	3.69
Engineering	1536.50	8.89	182.09	8.55	1718.58	8.86
Food & Allied	480.53	2.78	40.52	1.90	521.05	2.66
Fuel & Power	2165.15	12.53	169.86	7.98	2335.02	12.03
Jute	2.11	0.01	208.03	9.77	210.14	1.08
Textile	2485.22	14.39	208.03	9.77	2693.25	13.88
Pharma & Chemical	1298.37	7.52	106.69	5.01	1405.06	7.24
Paper & Packaging	0.98	0.01	1.31	0.06	2.28	0.01
Service	159.82	0.93	32.54	1.53	192.36	0.99
Leather	41.73	0.24	0.63	0.03	42.35	0.22
Ceramic	359.31	2.08	51.47	2.42	410.78	2.12
Cement	830.39	4.81	75.74	3.56	906.13	4.67
Information Technology	154.60	0.89	28.13	1.32	182.73	0.94
General Insurance	872.58	5.05	74.81	3.51	947.39	4.88
Life Insurance	199.08	1.15	7.37	0.35	206.44	1.06
Telecom	617.30	3.57	70.74	3.32	688.04	3.55
Travel & Leisure	644.31	3.73	193.89	9.10	838.20	4.32
Miscellaneous	514.59	2.98	38.26	1.80	552.85	2.85
Debtenture	2.29	0.01	0.10	0.00	2.39	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	11.35	11.35	46.25	46.25
NBFI	26.15	26.42	47.79	48.16
Investment	36.17	35.54	39.85	39.85
Engineering	34.89	36.05	40.28	