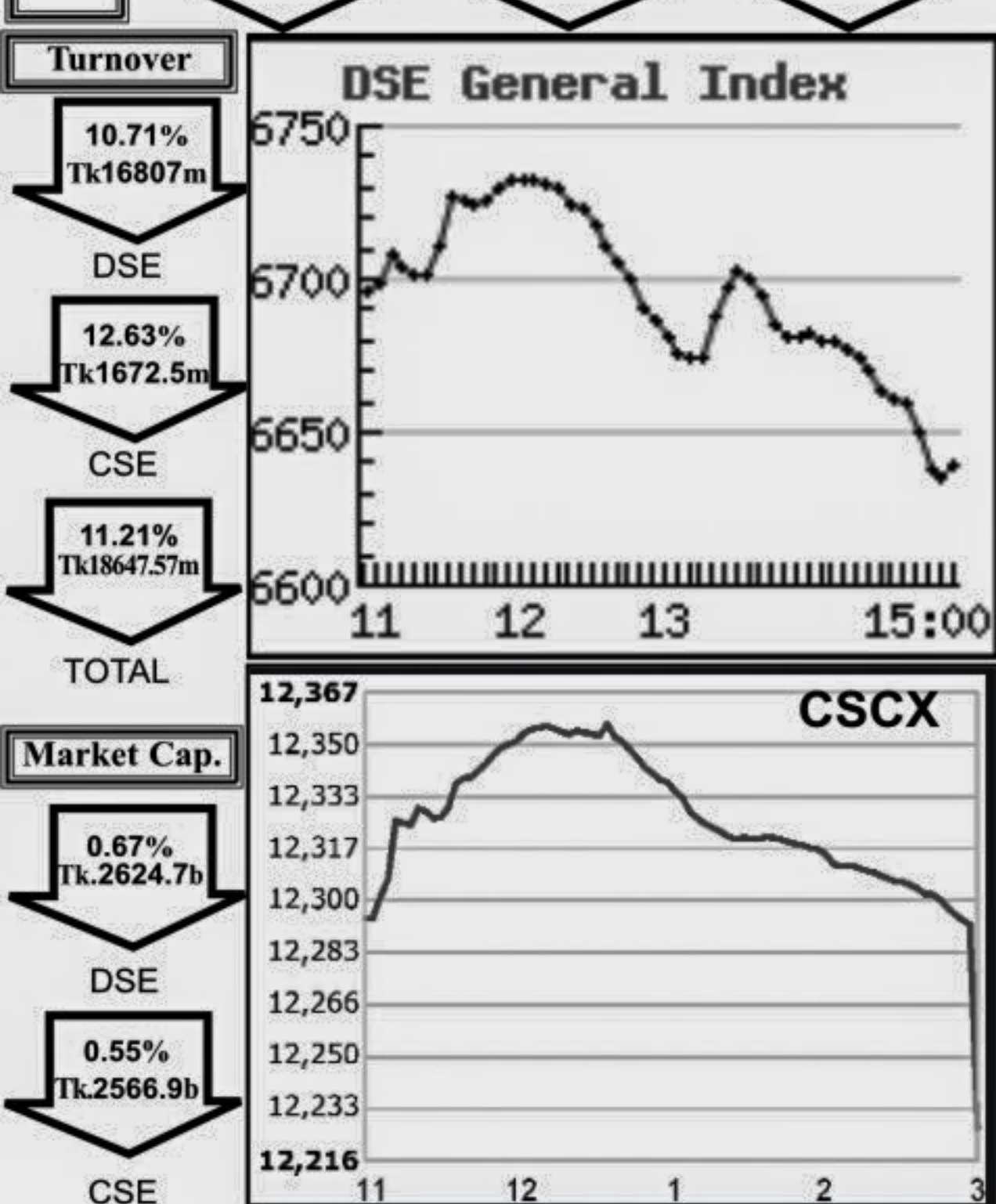


**Capital Market Highlights:**  
July 26, 2011

INDEX			
DSE	All Share	DSE General	DSE 20
	5535.54527 (-) 0.98%	6639.03904 (-) 1.00%	4350.24407 (-) 0.15%
CSE	All Share	CSE CSCX	CSE 30
	19009.9471 (-) 0.51%	12226.1734 (-) 0.52%	16348.4515 (-) 0.87%



**Key Features - July 26**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	16,807.02	1,672.46	18,479.48
Turnover (Volume)	175,505,714	20,156,193	195,661,907
No. of Contract	294,833	47,465	342,298
Traded Issues	264	204	264
Issue Gain (Avg. Price Basis)	94	75	94
Issue Loss (Avg. Price Basis)	166	127	166
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion Tk.)	2,624.69	2,566.87	2,624.69
Market Cap. Equity (Billion US\$)	38.32	37.47	38.32

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	974130	832.31	4.50	854.41
R. N. Spinning-A	6120835	674.55	3.65	110.2
Grameenphone-A	2499392	517.62	2.80	207.1
UNITED AIR-B	8826805	503.01	2.72	56.99
National Bank - A	6605617	486.46	2.63	73.64
S. Alam CR Steel - A	549907	383.27	2.07	696.98
People's Leasing-A	2709556	360.78	1.95	133.15
One Bank - A	599549	354.60	1.92	591.45
UCBL - A	5770637	343.07	1.86	59.45
M.I. Cement-N	1654800	339.74	1.84	205.3
Key Bank - A	392591	333.51	1.80	849.5
Keya Cosmetics -A	2806051	328.93	1.78	117.22
Summit Power -A	3250634	318.08	1.72	97.85
Malek Spinning-A	4020625	294.69	1.59	73.3
Maksons Spinning-A	5263534	293.79	1.59	55.82
Social Islami. B-A	9713804	292.02	1.58	30.06
BEXIMCO Ltd. -A	1473530	283.05	1.53	192.09
Aftab Auto -A	936362	269.69	1.46	288.02
Golden Son -A	2980197	254.61	1.38	85.44
MJL BD Ltd.-N	1350000	253.12	1.37	187.5
Jamuna Oil -A	875240	245.98	1.33	281.05
Fu-Wang Food A	3569550	240.37	1.30	67.34
Beximco Pharma -A	1941365	210.08	1.14	108.21
Premier Bank -A	4864321	204.00	1.10	41.94
Salvo Chemicals-N	2815000	198.19	1.07	70.4
AIMS First -A	20295750	197.55	1.07	9.73
BSRM Steels-A	130450	189.57	1.03	1453.2
Square Pharma -A	51969	185.20	1.00	3563.61
City Bank - A	298005	184.48	1.00	619.06
Square Textile -A	1138818	183.28	0.99	160.94

**Sectoral Turnover Summary**

Sector	DSE	CSE	Total
	Mill. (Tk)	Mill. Tk.	Mill. Tk.
Bank	3857.62	22.95	497.47
NBFI	1401.16	8.34	132.36
Investment	543.73	3.24	42.94
Engineering	1532.30	9.12	176.19
Food & Allied	378.45	2.25	23.23
Fuel & Power	2003.10	11.92	120.75
Jute	3.13	0.02	168.10
Textile	1999.24	11.90	168.10
Pharma & Chemical	1207.70	7.19	112.66
Paper & Packaging	0.44	0.00	0.35
Service	139.00	0.83	18.40
Leather	70.33	0.42	1.82
Ceramic	278.68	1.66	35.62
Cement	592.94	3.53	72.65
Information Technology	88.22	0.52	16.91
General Insurance	1163.39	6.92	85.95
Life Insurance	241.85	1.44	6.62
Telecom	483.79	2.88	33.83
Travel & Leisure	406.35	2.42	96.66
Miscellaneous	412.13	2.45	29.86
Debtenture	3.45	0.02	0.12

**Sectoral P/E & EPS**

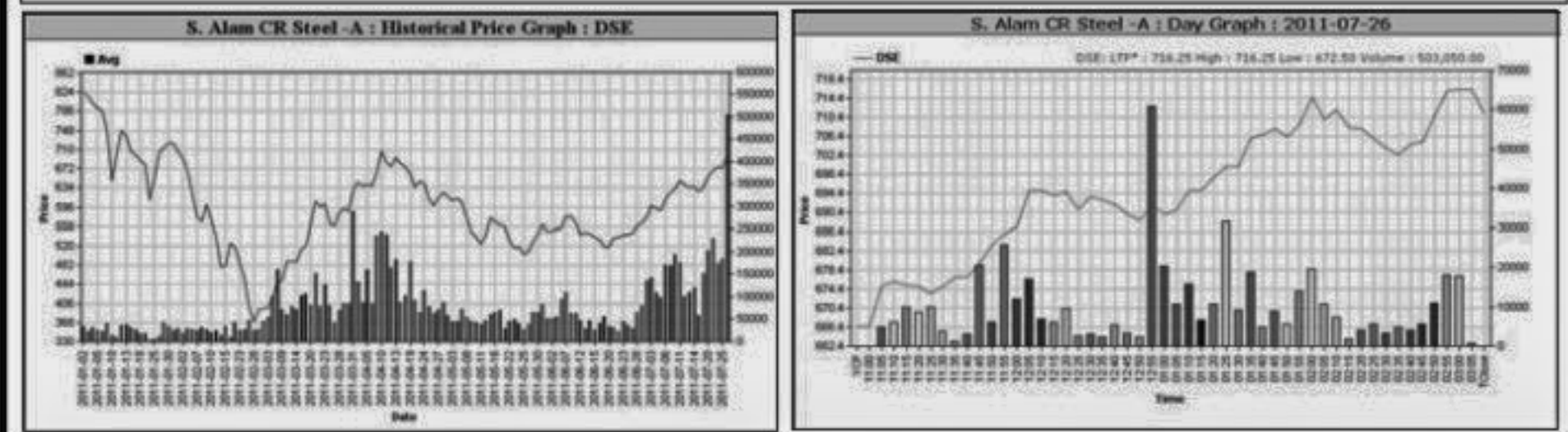
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	11.57	11.59	46.25	46.25
NBFI	26.79	27.06	47.79	48.16
Investment	36.33	35.61	39.85	39.85
Engineering	35.11	36.23	40.17	37.83
Food & Allied	15.92	15.62	140.38	153.49
Fuel & Power	23.57	23.58	43.33	43.32
Textile	21.65	21.82	29.48	29.54
Pharma. & Chemical	29.68	29.71	69.73	59.51
Paper & Printing	55.12	57.93	8.48	9.01
Service	14.94	14.91	64.01	64.01
Leather	16.55	16.69	109.75	136.03
Ceramic	43.29	43.43	20.67	20.67
Cement	31.28	31.12	68.64	68.64
IT	32.17	32.33	11.54	11.54
General Insurance	23.41	22.79	38.60	39.44
Life Insurance	53.58	53.23	81.04	81.04
Telecom	26.12	26.00	79.30	79.30
Travel & Leisure	25.88	38.36	18.54	14.90
Miscellaneous	8.64	8.59	208.62	199.77
Stock Exchanges	18.58	18.42	49.46	49.17

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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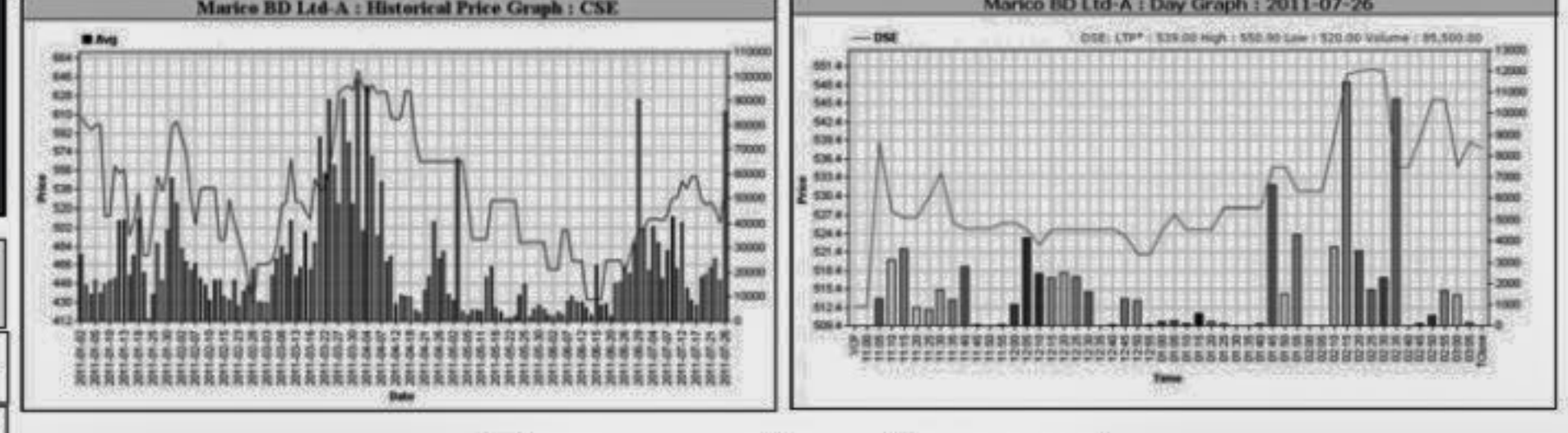
**Capital Gainers**

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Beacon Pharma Ltd.-Z	8.99	5.06	46.68	47.10	47.70	43.50	100.0	27.3	85.75	12.04	0.13	359.08	
S. Alam CR Steel -A	6.71	3.45	696.74	711.25	716.25	672.50	999.0	357.0	351.035	201.36	16.3	42.74	
Salvo Chemicals-N	5.81	2.22	70.40	72.90	73.80	68.00	75.0	42.9	175.723	11.48	1.36	51.76	
Keya Cosmetics -A	5.05	4.47	117.24	118.50	119.20	113.90	168.0	64.0	312.222	19.11	3.01	38.95	
Marico BD Ltd-A	5.00	3.99	535.43	538.10	550.90	520.00	768.9	432.0	45.779	76.18	11.34	47.22	
Barakatullah E. D.-N	4.74	5.13	87.67	88.30	89.00	84.50	91.0	60.1	66.819	0	0	-	
Shampur Sugar -Z	4.65	2.67	17.70	18.00	18.70	17.10	26.0	12.5	0.501	-251.1	0	-	
4th ICB M F-A	4.59	4.50	2,300.00	2,302.00	2,303.00	2,300.00	2,650.00	1,177.50	0.460	586.36	114.28	20.13	
Kohinoor Chem -A	4.47	4.73	2,360.00	2,364.50	2,369.00	2,360.00	4,425.00	2,120.00	0.236	-130.71	74.12	31.84	
Miracle Industries -B	4.39	2.58	35.40	35.70	36.30	34.00	55.8	23.5	20.415	16.05	0.87	40.69	



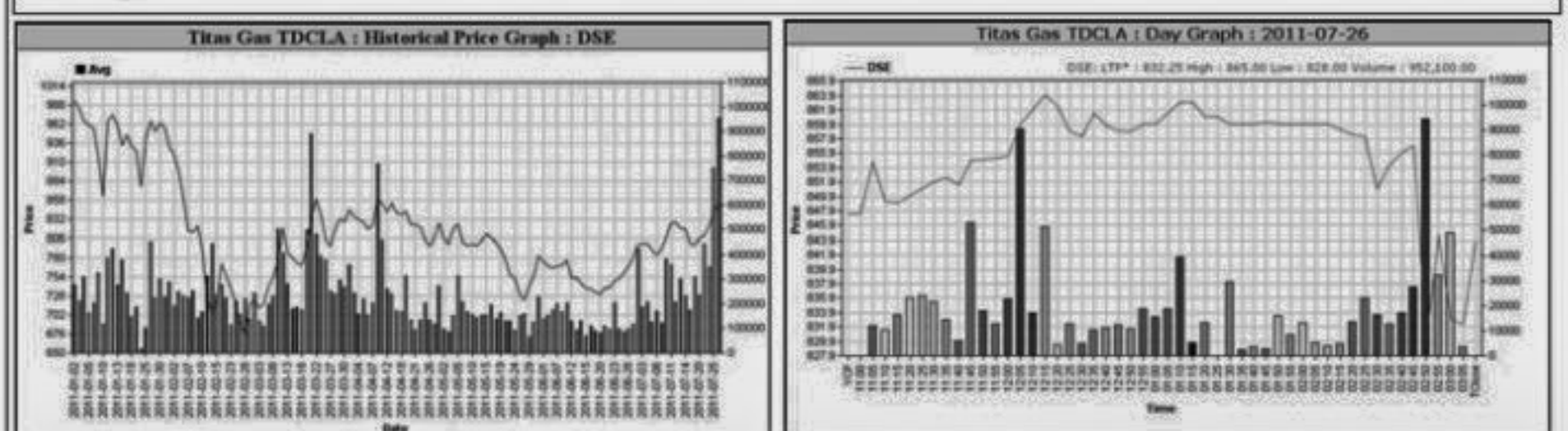
**Chittagong Stock Exchange**

Chittagong Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
S.B. 1st M. F.-A	11.11	2.06	9.42	10.00	10.00	9.00	18.9	7.5	0.042	0	0	-	
Marico BD Ltd-A	7.50	5.70	535.92	545.00	545.00	522.00	760.0	430.0	0.322	76.18	11.34	47.26	
Beacon Pharma Ltd.-Z	6.82	4.55	46.44	47.00	48.00	43.00	99.0	27.5	18.972	12.04	0.13	357.23	
S. Alam CR Steel -A	6.48	4.36	699.63	707.00	714.00	671.00	999.0	363.0	32.239	201.36	16.3	42.92	
Keya Cosmetics -A	6.25	4.14	116.89	119.00	119.00	114.00	167.0	66.0	16.709	19.11	3.01	38.83	
BSC-A	5.00	5.00	2331.00	2331.00	2331.00	2331.00	3850.0	2000.0	0.012	1014.3	66.71	34.94	
Barakatullah E. D.-N	4.82	4.48	86.69	87.00	88.00	83.00	88.0	60.1	13.904	0	0	-	
Beximco Syn.-A	4.81	3.38	558.40	567.00	569.00	548.00	615.0	20.0	9.618	294	4.01	139.25	
Salvo Chemicals-N	4.35	2.46	70.41	72.00	73.00	68.00	75.0	42.9	22.462	11.48	1.36	51.77	
Bangas -A	4.16	4.18	1703.32	1703.00	1735.00	1699.00	3625.0	950.0	0.290	134.45	14.61	116.59	



**Turnover Leaders**

Dhaka Stock Exchange													
Company	Vol.	Value	% of Big	Price Scale				C. Pts	BookV				
				Avg. Close	DayHi	DayLo	Chn%						
Titas Gas TDCLA	952480	813,830	4.84	854.43	843.75	865.00	828.00	-0.44	200.15	60.88	14.03		
R. N. Spinning-A	5712120	629,575	3.75	110.22	112.10	114.50	107.00	0.99	12.38	3.88	28.41		
Grameenphone-A	2335332	483,793	2.88	207.16	205.50	209.70	203.50	-0.05	27.07	7.93	26.12		
National Bank - A	6024012	443,717	2.64	73.66	73.60	74.60	71.00	2.79	22.21	7.98	9.23		
UNITED AIR-B	7135585	406,352	2.42	56.95	57.00	57.90	55.50	2.15	11.54	14.49	38.22		
S. Alam CR Steel -A	503827	351,035	2.09	696.74	711.25	716.25	672.50	6.71	201.36	16.3	42.74		
One Bank - A	556647	328,533	1.95	591.26	586.00	600.00	582.25	-1.68	152.55	59.19	9.99		
People's Leasing-A	2391581	318,511	1.90	133.18	132.00	131.50	126.00	-1.57	17.69	5.41	24.62		
M.I. Cement-N	1539100	316,057	1.88	205.35	205.80	207.40	200.50	2.75	16.36	3.32	61.85		
Keya Cosmetics -A	2663098	312,222	1.86	117.24	118.50	119.20	113.90	5.05	19.11	3.01	38.95		
Summit Power -A	3101817	303,485	1.81	97.84	97.90	99.00	95.00	2.41	22.78	3.08	31.77		
Malek Spinning-A	3818000	279,862	1.67	73.30	73.40	74.40	71.70	2.23	35.64	1.51	48.54		
UCBL - A	4494959	267,387	1.59	59.49	59.70	60.70	58.50	-0.84	10.74	6	9.92		
Maksons Spinning-A	4712284	262,980	1.56	55.81	55.80	56.30	55.10	0.18	20.78	4.06	13.75		
Social Islami. B-A	8672613	260,754	1.55	30.07	29.90	30.50	29.60	-1.32	12.32	1.89	15.91		
BEXIMCO Ltd. -A	1352040	259,787	1.55	192.14	190.20	195.60	188.10	-1.50	62.57	27.21	7.06		
AB Bank - A	298346	253,039	1.51	84.14	84.00	86.50	84.00	-0.37	375.1	108.23	7.84		
Golden Son -A	2827911	241,605	1.44	85.44	84.50	86.90	83.50	-1.74	26.47	3.22	26.53		
Jamuna Oil -A	837160	235,176	1.40	280.92	273.70	289.80	266.00	-2.60	36.47	10.44	26.91		
Fu-Wang Food A	3380400	227,685	1.35	67.35	67.40	68.10	66.00	1.51	10.89	0.6	112.25		



**Chittagong Stock Exchange**

Chittagong Stock Exchange													
Company	Vol.	Value	% of Big	Price Scale				C. Pts	BookV				
				Avg. Close	DayHi	DayLo	Chn%						
UNITED AIR-B	1691220	96,659	5.78	297.00	57.15	57.00	58.00	56.00	1.79	11.54	1.49	38.36	
AB Bank - A	94245	80,468	4.81	985	853.82	844.00	880.00	841.00	-3.76	375.1	108.23		