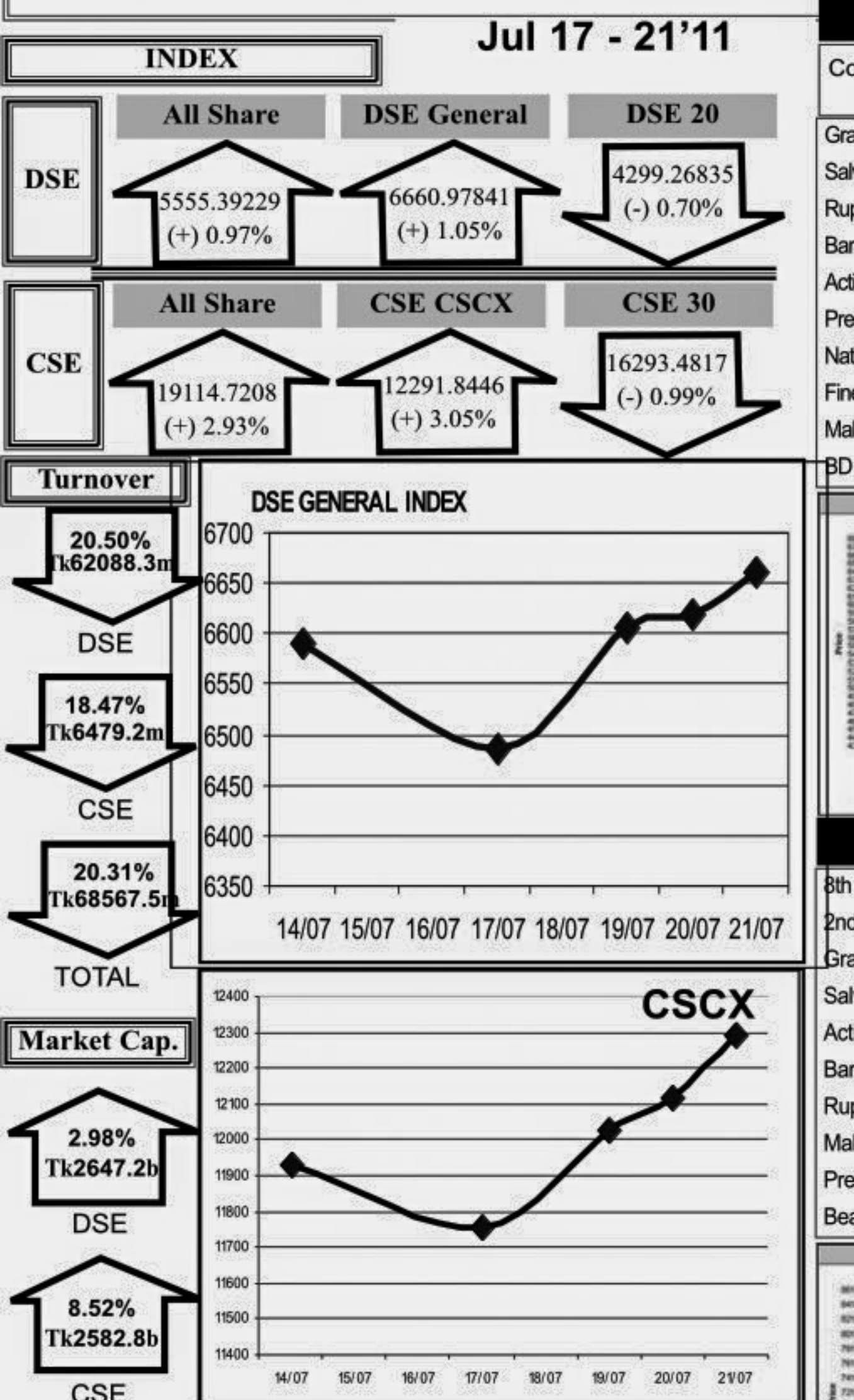


Weekly Capital Market Highlights:



Capital Gainers

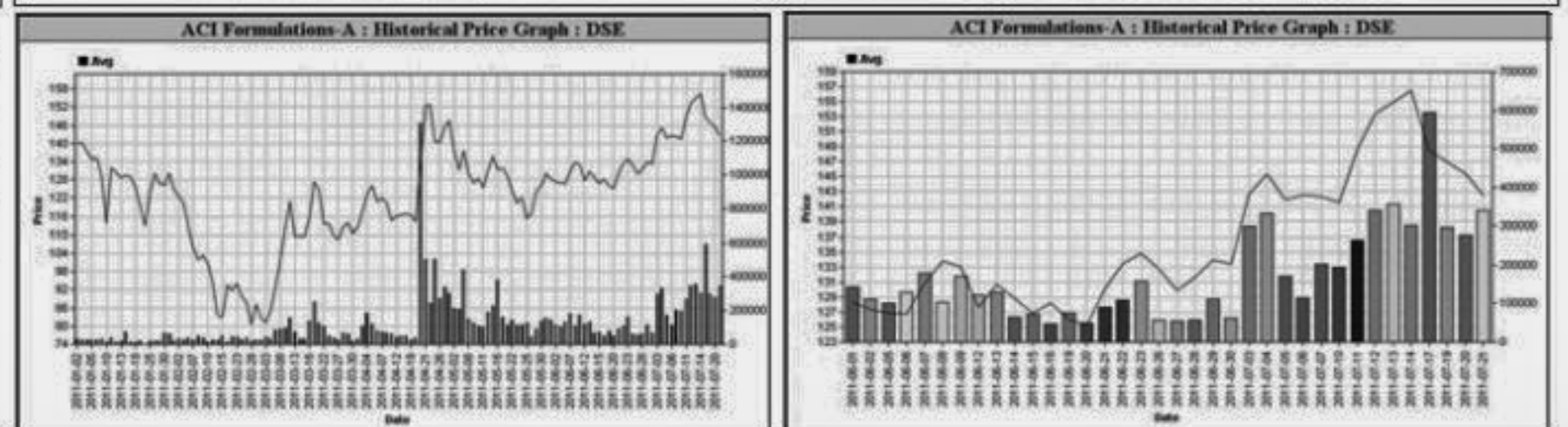
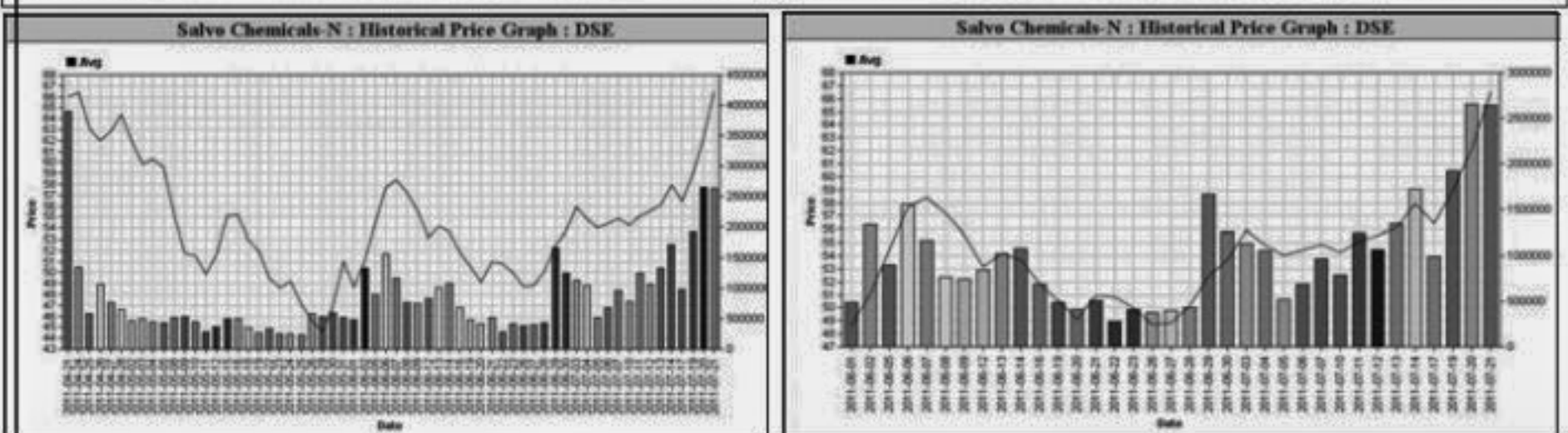
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
Grameenphone-A	18.82	16.22	211.83	215.80	216.40	175.10	292.0	136.2	2217.369	27.07	7.93	26.71
Salvo Chemicals-N	18.32	14.81	66.52	67.80	68.10	55.50	75.0	42.9	509.897	11.48	1.36	48.91
Rupali InsurA	17.74	12.01	167.20	172.60	173.60	144.00	2010.0	86.0	145.387	43.85	7.39	22.63
Barakatullah E. D.-N	16.16	14.21	84.09	84.80	85.70	69.00	91.0	60.1	238.248	0	0	-
Active Fine Chem.-A	15.35	14.98	84.76	84.90	85.10	67.10	180.0	50.0	244.505	13.08	2.71	31.28
Premier Bank -A	14.48	9.53	40.45	41.90	42.00	35.30	72.5	27.2	736.402	15.65	4.64	8.72
National Housing Fin.-A	14.09	11.88	1,339.31	1,340.00	1,367.75	1,149.25	1540.0	690.0	256.989	155.71	31.16	42.98
Fine Foods A	13.78	11.71	79.75	80.10	80.90	68.50	142.0	50.0	166.876	11.41	2.49	32.03
Maksons Spinning-A	13.25	9.71	53.57	54.70	55.00	46.80	111.8	38.1	923.430	20.78	4.06	13.19
BD Finance-A	13.02	12.18	118.52	118.90	123.00	102.10	2189.0	74.2	241.623	17.35	4.58	25.88

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
ACI Formulations-A	-9.58	-8.97	142.47	141.50	157.00	141.00	225.0	75.1	220.418	49.73	3.05	46.71
ACI Limited-A	-9.46	-8.74	279.14	277.50	299.00	275.20	445.0	227.0	109.930	217.76	30.49	9.16
Northern Jute -Z	-9.29	-11.20	32.50	33.20	33.40	33.20	50.4	30.2	0.033	16.4	-5.72	-5.68
Kohinoor Chem -A	-9.18	-9.22	2224.18	2225.00	2360.00	2225.00	4425.0	2120.0	0.938	-130.71	74.12	30.01
Reliance1 M.F.-A	-6.56	-7.65	11.35	11.40	12.20	11.10	15.0	10.3	1.562	0	0	-
Samoria Hospital -A	-5.16	-4.98	1194.67	1194.75	1244.00	1185.00	1950.0	1020.0	1.865	168.8	47.77	43.02
Modern Dyeing -Z	-5.06	-4.79	333.25	333.25	333.25	333.25	635.0	292.0	0.010	103.83	20.03	82.69
BOC (BD) Ltd. -A	-4.80	-4.13	709.84	730.00	701.30	874.0	504.0	48.947	121.12	43.9	16.17	-
Monno Staffers -A	-4.55	-4.36	2305.88	2301.50	2430.00	2265.00	4250.0	896.0	0.926	396.5	39.09	58.99
Eastern Lubricants -A	-4.54	-4.33	575.00	573.80	622.00	570.00	965.0	440.0	0.776	57	5	115.00

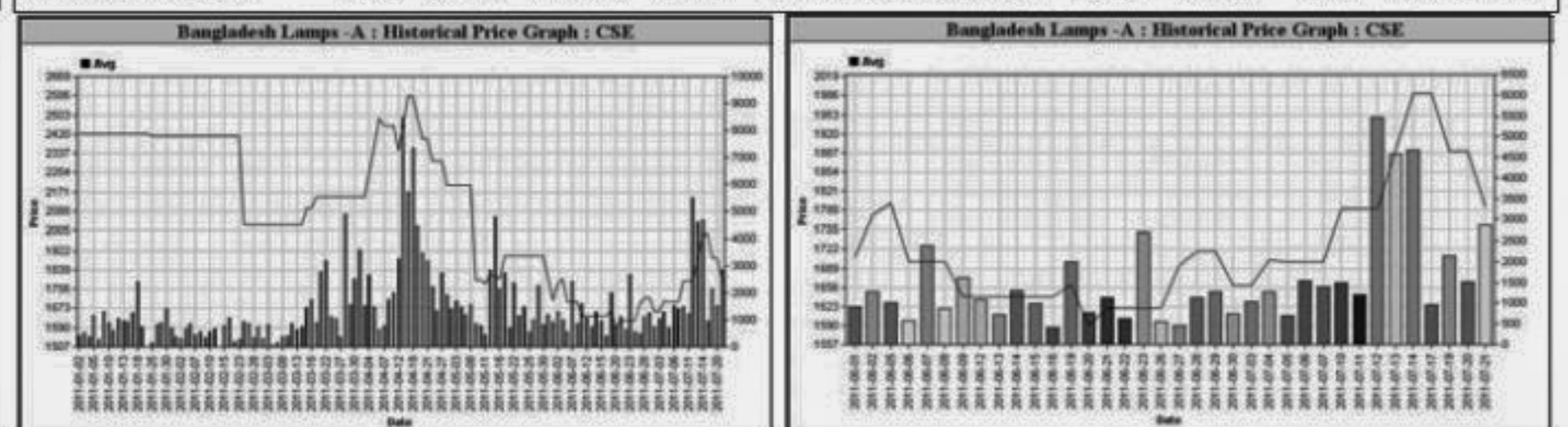
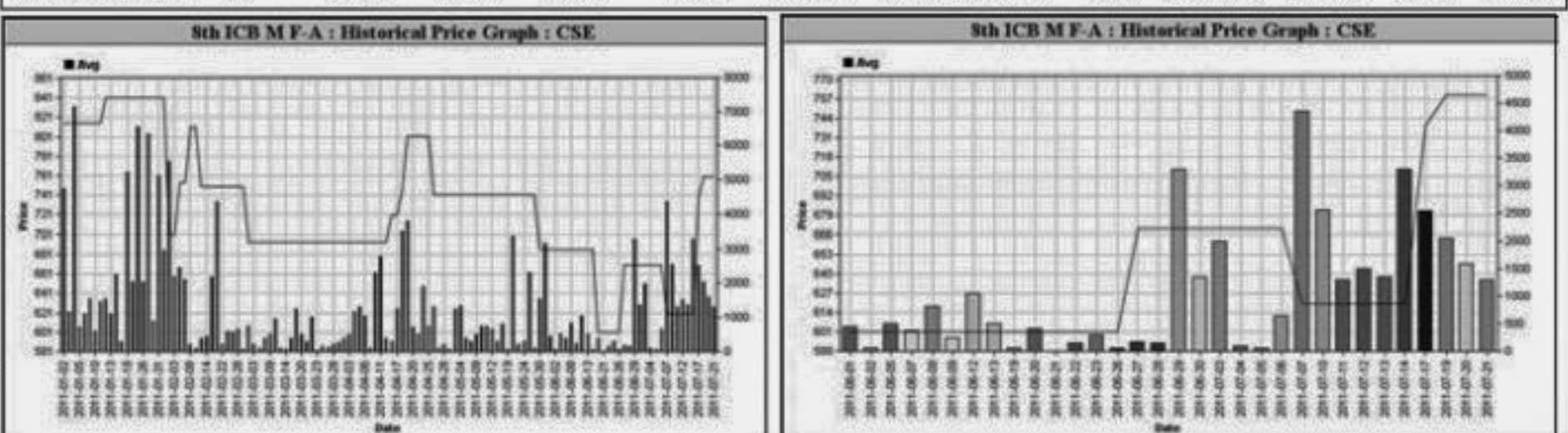


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
1st ICB M F-A	28.23	22.55	759.84	795.00	795.00	600.00	920.0	600.0	0.083	215.35	42.85	17.73
2nd ICB M F-A	20.79	20.79	4300.00	4300.00	4300.00	4300.00	2300.0	0.366	480.33	135.55	31.72	-
Grameenphone-A	19.44	15.94	211.25	215.00	215.00	175.00	294.0	100.0	297.259	27.07	7.93	26.64
Salvo Chemicals-N	17.54	14.58	66.48	67.00	68.00	55.40	75.0	42.9	61.827	11.48	1.36	48.88
Active Fine Chem.-A	16.44	13.78	83.89	85.00	85.00	70.00	181.0	52.0	33.814	13.08	2.71	30.96
Barakatullah E. D.-N	16.44	13.98	83.71	85.00	85.00	71.00	85.0	60.1	58.284	0	0	-
Rupali InsurA	15.44	9.42	165.00	172.00	173.00	145.50	2051.0	87.2	13.425	43.85	7.39	22.33
Maksons Spinning-A	13.64	9.83	53.52	55.00	55.00	46.80	115.0	33.6	126.704	20.78	4.06	13.18
Premier Bank -A	13.51	9.00	40.44	42.00	42.00	34.50	680.0	21.5	95.014	15.65	4.64	8.72
Beach Hatchery -A	13.46	8.45	57.14	59.00	59.00	50.00	260.0	44.6	33.896	13.68	2.54	22.50

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
Bangladesh Lamps -A	-9.90	-9.90	1,793.00	1,793.00	1,890.00	1,793.00	2,850.0	1,590.0	0.0271519	82	85.67	20.93
MBL 1st M. F.-A	-9.09	-10.38	9.50	10.00	10.00	10.00	11.0	7.7	0.015	0	0	-
S.B. 1st M. F.-A	-9.09	-13.24	9.57	10.00	10.40	9.00	18.9	7.5	0.137	0	0	-
ACI Formulations-A	-8.97	-9.12	143.01	142.00	156.20	141.00	1,230.0	74.7	14.761	49.73	3.05	46.89
ICB AMCL3rd NRB M.F.-A	-8.33	-3.74	11.34	11.00	12.00	11.00	15.9	8.4	2.778	10	0	-
ACI Limited-A	-8.17	-7.19	281.99	281.00	296.00	277.00	443.0	225.0	3.492	217.76	30.49	9.25
Reckitt Benckiser -A	-6.58	-6.58	1,121.10	1,121.00	1,131.00	1,121.00	1,619.0	90.0	1.072	43.13	26.71	41.97
Imam Buton -A	-6.25	-6.25	375.00	375.00	390.00	375.00	769.0	200.0	0.176	90.92	-10.49	-35.75
Samoria Hospital -A	-6.24	-6.24	1,111.00	1,111.00	1,111.00	1,111.00	1,950.0	1,000.0	0.056	168.8	27.77	40.01
Samata Leather-Z	-5.88	-5.83	207.75	208.00	212.00	207.00	350.0	121.5	0.400	52.4	-2.51	-82.77



Key Features - Jul 17 - 21

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	62,088.31	6,479.19	68,567.50
Turnover (Volume)	732,051,060	89,627,559	821,678,619
No. of Contract	1,147,316	192,569	1,339,885
Traded Issues	268	222	268
Issue Gain (Avg. Price Basis)	120	115	120
Issue Loss (Avg. Price Basis)	146	106	146
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion Tk.)	2,647.18	2,582.75	2,647.18
Market Cap. Equity (Billion US\$)	38.64	37.70	38.64

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	12663083	2,514.63	3.67	198.58
BEXIMCO Ltd. -A	11889984	2,233.45	3.26	187.84
UNITED AIR-B	41800795	2,217.00	3.23	53.04
Social Islami. B-A	59562808	1,743.70	2.54	29.28
MJL BD Ltd.-N	8753292	1,633.04	2.38	186.56
One Bank -A	2720958	1,601.08	2.34	588.43
UCBL -A	24684101	1,477.81	2.16	59.87
BEXTEX Ltd. -A	38967981	1,454.89	2.12	37.34
M.I. Cement-N	6750900	1,373.71	2.00	203.49
R. N. Spinning-A	12922065	1,242.04	1.81	96.12
Maksons Spinning-A	20546357	1,050.13	1.53	51.11
Fu-Wang Food A	16603431	1,029.71	1.50	62.02
Aftab Auto.-A	3536672	979.10	1.43	276.84
City Bank -A	1557464	978.55	1.43	628.3
Titas Gas TDCLA	1197280	963.01	1.40	804.33
Keya Cosmetics -A	8880017	952.77	1.39	107.29
Beximco Pharma -A	8692592	927.56	1.35	106.71
Square Pharma -A	256942	922.03	1.34	3588.48
Golden Son -A	11199148	907.44	1.32	81.03
People's Leasing-A	7165871	904.57	1.32	126.23
Malek Spinning-A	13110750	885.37	1.29	67.53
National Bank -A	12286839	852.58	1.24	69.39
Premier Bank -A	21320103	831.42	1.21	39
Southeast Bank-A	2203907	748.09	1.09	339.44
BSRM Steels-A	474024	709.32	1.03	1496.39
First Lease-A	582052	707.81	1.03	1216.05
LankaBangla Fin. -A	3220025	699.27	1.02	217.16
RAK Ceramics-A	5721463	691.97	1.01	120.94
Jamuna Bank -A	17271834	690.28	1.01	39.97
Shahjalal Islami -A	16308401	662.15	0.97	40.6

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	4559.72	24.01	694.56	31.10	5254.27	24.76
NBFI	1540.38	8.11	127.53	5.71	1667.92	7.86
Investment	857.67	4.52	79.65	3.57	937.32	4.42
Engineering	1427.45	7.52	144.98	6.49	1572.44	7.41
Food & Allied	455.18	2.40	40.03	1.79	495.21	2.33
Fuel & Power	1377.93	7.26	106.40	4.76	1484.34	6.99
Jute	3.68	0.02	205.43	9.20	209.11	0.99
Textile	2233.20	11.76	205.43	9.20	2438.63	11.49
Pharma & Chemical	1392.08	7.33	105.04	4.70	1497.12	7.05
Paper & Packaging	2.79	0.01	0.65	0.03	3.44	0.02
Service	165.31	0.87	29.55	1.32	194.86	0.92
Leather	70.35	0.37	1.84	0.08	72.19	0.34
Ceramic	419.59	2.21	54.30	2.43	473.89	2.23
Cement	717.83	3.78	61.19	2.74	779.01	3.67
Information Technology	207.10	1.09	48.68	2.18	255.78	1.21
General Insurance	1130.30	5.95	82.37	3.69	1212.68	5.71
Life Insurance	388.49	2.05	14.81	0.66	403.30	1.90
Telecom	751.36	3.96	83.65	3.75	835.02	3.93