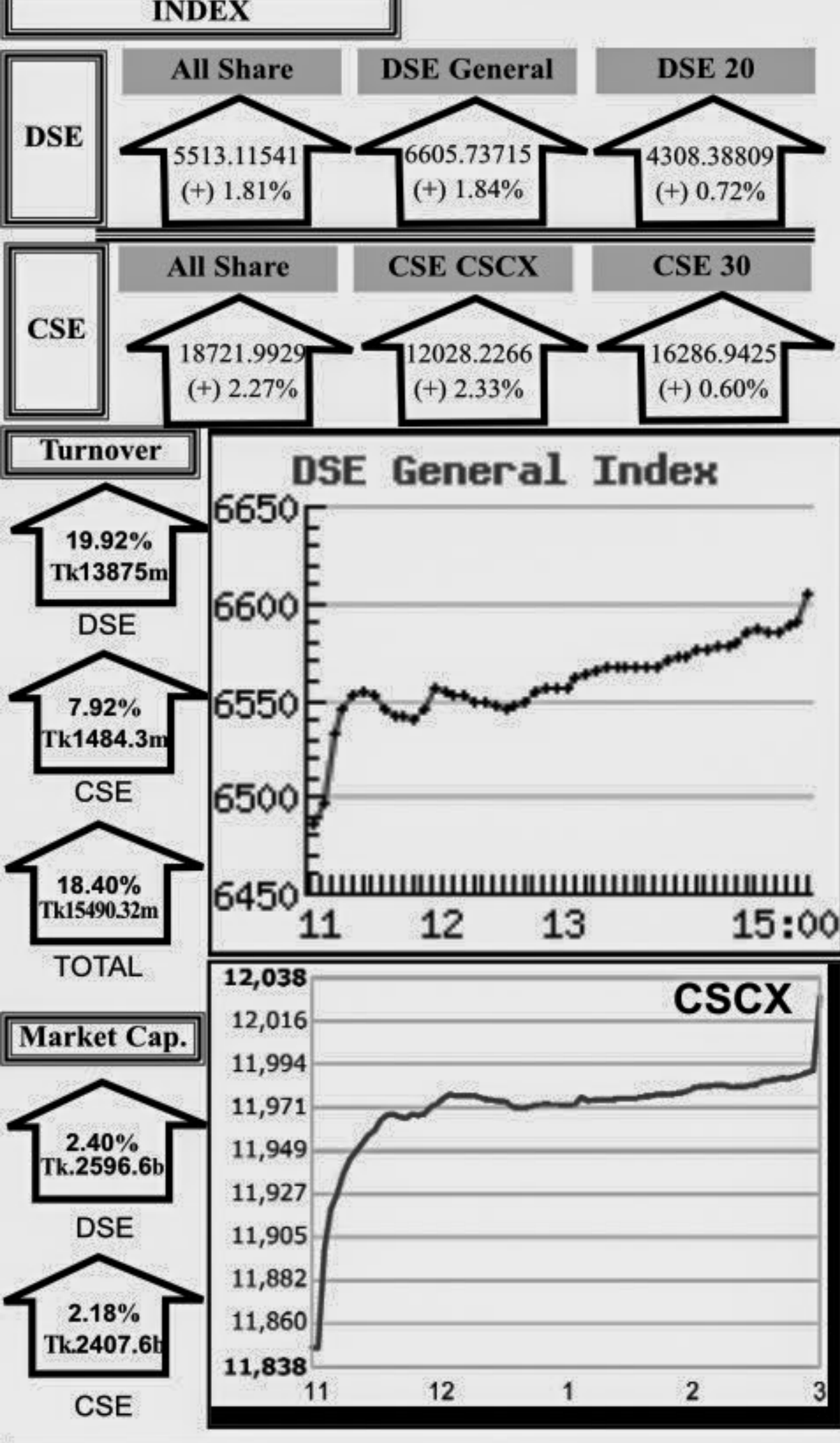


Capital Market Highlights: July 19, 2011



Capital Gainers

Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-------------------------|----------------|------|-------------|----------|----------|----------|----------|-------|---------|--------|-------|--------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Grameenphone-A | 10.11 | 9.93 | 194.57 | 195.00 | 198.50 | 180.00 | 292.0 | 136.2 | 755.028 | 27.07 | 7.93 | 24.54 |
| Beacon Pharma Ltd.-Z | 9.09 | 6.19 | 37.40 | 38.40 | 38.70 | 35.50 | 100.0 | 27.3 | 60.591 | 12.04 | 0.13 | 287.69 |
| BD Finance-A | 8.42 | 5.23 | 109.01 | 112.00 | 113.60 | 105.40 | 2189.0 | 74.2 | 70.435 | 17.35 | 4.58 | 23.80 |
| Aramit -A | 8.09 | 8.39 | 455.74 | 461.10 | 463.50 | 434.00 | 650.0 | 276.4 | 43.489 | 74.61 | 9.67 | 47.13 |
| Fine Foods A | 7.30 | 6.00 | 74.95 | 76.40 | 77.40 | 71.80 | 142.0 | 50.0 | 41.239 | 11.41 | 2.49 | 30.10 |
| FAS Fin. & Inv. Ltd-A | 7.09 | 6.38 | 611.45 | 619.25 | 621.00 | 592.00 | 1175.0 | 415.0 | 32.408 | 186.27 | 17.26 | 35.43 |
| B I F C -A | 6.70 | 5.30 | 708.77 | 716.25 | 720.00 | 685.00 | 1368.0 | 528.8 | 42.555 | 137.21 | 37.26 | 19.02 |
| Salvo Chemicals-N | 6.37 | 4.52 | 58.98 | 60.10 | 62.00 | 55.70 | 75.0 | 42.9 | 113.330 | 11.48 | 1.36 | 43.37 |
| National Housing Fin.-A | 6.24 | 4.99 | 1,219.19 | 1,226.00 | 1,226.00 | 1,189.00 | 1,540.0 | 690.0 | 79.979 | 155.71 | 31.16 | 39.13 |
| Barakatullah E. D.-N | 6.12 | 3.78 | 74.91 | 76.30 | 76.70 | 72.00 | 91.0 | 60.1 | 56.377 | 0 | 0 | - |

Capital Losers

Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|-------|-------------|---------|---------|---------|----------|--------|--------|---------|--------|-------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Northern Jute -Z | -8.74 | -8.74 | 33.40 | 33.40 | 33.40 | 33.40 | 50.4 | 30.2 | 0.020 | 16.4 | -5.72 | -5.84 |
| Kohinoor Chem -A | -2.58 | -2.56 | 2280.00 | 2280.00 | 2280.00 | 2280.00 | 4425.0 | 2120.0 | 0.114 | -130.71 | 74.12 | 30.76 |
| ACI Limited-A | -2.01 | -2.31 | 285.18 | 287.10 | 293.00 | 282.00 | 445.0 | 227.0 | 42.221 | 217.76 | 30.49 | 9.35 |
| ICB AMCL 1st M F-A | -1.97 | -1.75 | 685.85 | 682.50 | 700.00 | 670.00 | 849.0 | 483.3 | 2.229 | 627.49 | 70.78 | 9.69 |
| 2nd ICB M F-A | -1.92 | -1.92 | 3840.00 | 3840.00 | 3840.00 | 3840.00 | 4260.0 | 2461.0 | 0.154 | 480.33 | 135.55 | 28.33 |
| Rupali Bank -A | -1.49 | -1.36 | 1626.36 | 1616.75 | 1650.00 | 1613.00 | 2170.0 | 1200.0 | 14.003 | 1029.2 | 43.65 | 37.26 |
| BATBCL -A | -1.47 | 0.02 | 618.91 | 616.70 | 627.00 | 615.30 | 820.0 | 530.0 | 12.471 | 104.01 | 47.98 | 12.90 |
| IFIL Islamic M.F.1-A | -1.12 | -0.34 | 8.87 | 8.80 | 9.00 | 8.80 | 11.9 | 7.1 | 5.129 | 0 | 0 | - |
| Power Grid Co. -A | -1.10 | -0.75 | 790.66 | 789.25 | 800.00 | 788.00 | 1360.0 | 623.0 | 33.898 | 374.34 | 38.36 | 20.61 |
| 1st Janata Bank MF-A | -1.02 | 0.92 | 9.85 | 9.70 | 10.10 | 9.70 | 13.9 | 8.0 | 10.748 | 0 | 0 | - |

Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-------------------------|----------------|-------|-------------|----------|----------|----------|----------|-------|---------|--------|-------|--------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Grameenphone-A | 9.94 | 10.03 | 194.62 | 194.60 | 200.00 | 190.00 | 294.0 | 100.0 | 124.637 | 27.07 | 7.93 | 24.54 |
| Beacon Pharma Ltd.-Z | 8.33 | 4.73 | 37.17 | 39.00 | 38.90 | 35.10 | 99.0 | 27.5 | 15.501 | 12.04 | 0.13 | 285.92 |
| Fine Foods A | 7.84 | 7.10 | 75.47 | 77.00 | 80.00 | 72.90 | 138.0 | 51.5 | 2.990 | 11.41 | 2.49 | 30.31 |
| IFIC 1st MF-A | 7.69 | 4.31 | 13.81 | 14.00 | 13.90 | 13.50 | 17.4 | 10.1 | 0.766 | 10 | 0 | - |
| Salvo Chemicals-N | 7.14 | 4.63 | 58.81 | 60.00 | 60.00 | 56.50 | 75.0 | 42.9 | 17.056 | 11.48 | 1.36 | 43.24 |
| BD Finance-A | 7.04 | 4.74 | 108.68 | 111.00 | 115.00 | 90.00 | 2198.0 | 74.5 | 17.614 | 17.35 | 4.58 | 23.73 |
| FAS Fin. & Inv. Ltd-A | 6.28 | 6.04 | 607.76 | 617.50 | 620.00 | 571.00 | 1250.0 | 410.0 | 2.295 | 186.27 | 17.26 | 35.21 |
| National Housing Fin.-A | 6.25 | 5.80 | 1,218.78 | 1,224.00 | 1,224.00 | 1,194.00 | 1,500.0 | 730.0 | 2.559 | 155.71 | 31.16 | 39.11 |
| MJL BD Ltd.-N | 6.15 | 6.41 | 187.57 | 190.00 | 190.50 | 175.00 | 190.5 | 130.0 | 67.543 | 10.67 | 1.9 | 98.72 |
| B I F C -A | 6.04 | 5.49 | 706.90 | 710.50 | 810.00 | 690.00 | 1370.0 | 523.0 | 1.757 | 137.21 | 37.26 | 18.97 |

Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|---------------------|----------------|-------|-------------|----------|----------|----------|----------|---------|-----------|--------|--------|--------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| AIBL 1st Is. M. F-A | -10.00 | -2.66 | 9.53 | 9.00 | 9.80 | 9.40 | 31.0 | 7.8 | 0.815 | 0 | 0 | - |
| S.B. 1st M. F-A | -9.09 | -9.79 | 9.95 | 10.00 | 10.40 | 9.90 | 18.9 | 7.5 | 0.065 | 0 | 0 | - |
| Pioneer Insur -A | -5.41 | -5.41 | 1,050.00 | 1,050.00 | 1,050.00 | 1,050.00 | 2,350.0 | 780.0 | 0.053 | 234.48 | 40.57 | 25.88 |
| Bangladesh Lamps -A | -5.03 | -5.03 | 1,890.00 | 1,890.00 | 1,890.00 | 1,890.00 | 2,850.0 | 1,590.0 | 0.0091519 | 85.67 | 85.67 | 22.06 |
| Brac B.C. Bond-A | -4.90 | -4.89 | 951.13 | 951.00 | 956.50 | 946.00 | 1,073.0 | 501.0 | 0.019 | 0 | 0 | - |
| Imam Button -A | -4.75 | -4.24 | 383.06 | 381.00 | 390.00 | 380.25 | 769.0 | 200.0 | 0.077 | 90.92 | -10.49 | -36.52 |
| Mangas -A | -4.54 | -0.94 | 1,744.50 | 1,681.00 | 1,785.00 | 1,670.00 | 3,625.0 | 950.0 | 0.070 | 134.45 | 14.61 | 119.40 |
| Banco BD Ltd-A | -3.70 | -3.89 | 528.70 | 521.00 | 540.00 | 521.00 | 760.0 | 430.0 | 0.264 | 76.18 | 11.34 | 46.62 |
| LafargeS Cement-Z | -2.12 | -1.20 | 602.28 | 599.00 | 616.00 | 595.00 | 843.0 | 326.0 | 15.238 | 72.83 | -9.02 | -66.77 |
| Rupali Bank -A | -1.76 | -2.37 | 1,629.26 | 1,631.00 | 1,694.00 | 1,610.00 | 2,120.0 | 1,211.0 | 0.355 | 1029.2 | 43.65 | 37.33 |

Turnover Leaders

Dhaka Stock Exchange

| Company | Vol. Share | Value (M.Tk.) | % of Total | Price Scale | | | C. Pts | BookV | | | |
|--------------------|------------|---------------|------------|-------------|---------|---------|---------|-------|--------|-------|--------|
| | | | | Avg. Close | DayHi | DayLo | | | | | |
| Grameenphone-A | 3880591 | 755,028.54 | 5.44 | 194.57 | 195.00 | 198.50 | 180.00 | 10.11 | 27.07 | 7.93 | 24.54 |
| BEXIMCO Ltd. -A | 3442472 | 645,062.46 | 5.00 | 187.38 | 190.40 | 191.50 | 181.80 | 5.25 | 62.57 | 27.21 | 6.89 |
| MJL BD Ltd.-N | 1929100 | 362,460.26 | 2.61 | 187.89 | 190.30 | 193.50 | 182.00 | 5.55 | 10.67 | 1.9 | 98.89 |
| Social Islami. B-A | 12588645 | 357,048.25 | 2.57 | 28.37 | 29.00 | 29.30 | 27.80 | 5.45 | 12.32 | 1.89 | 15.01 |
| UNITEC AIR-B | 6688120 | 333,664.24 | 2.40 | 49.86 | 50.60 | 51.00 | 49.00 | 8.00 | 11.54 | 14.49 | 33.46 |
| M.I. Cement-N | 1546700 | 313,693.22 | 2.26 | 202.81 | 206.60 | 207.20 | 197.00 | 5.35 | 16.36 | 3.32 | 61.09 |
| One Bank -A | 528266 | 308,274.22 | 2.22 | 583.56 | 585.25 | 589.00 | 576.00 | 3.00 | 152.55 | 59.19 | 9.86 |
| Golden Son -A | 3531607 | 287,239.20 | 2.07 | 81.33 | 82.10 | 82.50 | 79.00 | 5.66 | 26.47 | 3.22 | 25.26 |
| Titas Gas TDCLA | 310960 | 248,031.17 | 1.79 | 797.63 | 800.00 | 804.50 | 795.00 | 0.53 | 200.15 | 60.88 | 13.10 |
| UCBL -A | 4038538 | 241,108.17 | 1.74 | 59.70 | 59.80 | 60.20 | 59.20 | 0.67 | 10.74 | 6 | 9.95 |
| Fu-Wang Food A | 3492910 | 218,460.15 | 1.67 | 62.54 | 62.90 | 63.30 | 60.00 | 3.80 | 10.89 | 0.6 | 104.23 |
| RAK Ceramics-A | 1746027 | 213,266.15 | 1.54 | 122.14 | 122.70 | 124.00 | 117.10 | 5.59 | 18.04 | 2.55 | 47.90 |
| Beximco Pharma -A | 1909237 | 201,610.14 | 1.45 | 105.60 | 106.10 | 107.90 | 102.50 | 4.43 | 78.53 | 5.17 | 20.43 |
| First Lease -A | 165796 | 198,452.14 | 1.43 | 1196.96 | 1206.75 | 1209.00 | 1170.00 | 5.28 | 157.7 | 27.56 | 43.43 |
| City Bank -A | 318669 | 196,094.13 | 1.41 | 615.35 | 620.60 | 624.00 | 608.50 | 1.35 | 227.87 | 45.65 | 13.48 |
| BSRM Steels-A | 130177 | 194,974.13 | 1.41 | 1497.76 | 1509.25 | 1514.00 | 1470.00 | 1.99 | 65.59 | 48.22 | 31.06 |
| BEXTEX Ltd. -A | 4998697 | 189,716.13 | 1.37 | 37.95 | 38.40 | 38.80 | 36.00 | 4.92 | 23.58 | 3.79 | 10.01 |
| Malek Spinning-A | 2813500 | 186,629.13 | 1.34 | 66.29 | 66.50 | 67.10 | 64.00 | 4.40 | 35.64 | 1.51 | 43.90 |
| Maksons Spinning-A | 3773575 | 185,570.13 | 1.34 | 49.21 | 49.70 | 49.90 | 47.70 | 5.07 | 20.78 | 4.06 | 12.12 |
| R. N. Spinning-A | 1881400 | 175,581.12 | 1.27 | 93.32 | 93.70 | 94.00 | 91.90 | 2.97 | 12.38 | 3.88 | 24.05 |

Market Cap. Leader

Dhaka Stock Exchange

| Company | Market Cap. M. Tk. | % of Total | Average | | | Price Scale | | | BookV | | | |
|-------------------|--------------------|------------|----------|------------|---------|-------------|--------|---------|-------|--------|--------|-------|
| | | | Price | Chn. P Day | P Day | D Hi | D Lo | D Clo. | Chn% | Per S | EPS | PE |
| Grameenphone-A | 262,728 | 10.12 | 194.57 | 9.93 | 176.99 | 198.50 | 180 | 195 | 10.11 | 27.07 | 7.93 | 24.54 |
| ICB -A | 95,300 | 3.67 | 3,812.00 | 1.15 | 3768.66 | 3825 | 3780 | 3811.25 | 1.13 | 230 | 68.18 | 55.91 |
| Titas Gas TDCLA | 75,146 | 2.89 | 797.63 | -0.34 | 800.37 | 804.5 | 795 | 800 | 0.53 | 200.15 | 60.88 | 13.10 |
| Square Pharma -A | 71,153 | 2.74 | 3,627.03 | -0.13 | 3631.88 | 3653.75 | 3611 | 3621.5 | -0.49 | 659.63 | 127.29 | 28.49 |
| National Bank -A | 59,073 | 2.28 | 68.66 | 0.84 | 68.09 | 70 | 67.6 | 69.2 | 1.47 | 22.21 | 7.98 | 8.60 |
| Islami Bank BD -A | 54,220 | 2.09 | 541.78 | -0.06 | 542.09 | 548.75 | 539.75 | 543 | 0.42 | 234.76 | 44.6 | 12.15 |
| BSRM Steels-A | 48,752 | 1.88 | 1,497.76 | 0.88 | 1484.75 | 1514 | 1470 | 1509.25 | 1.99 | 65.59 | 48.22 | 31.06 |
| BEXIMCO Ltd. -A | 45,995 | 1.77 | 187.38 | 3.52 | 181 | 191.5 | 181.80 | 190.4 | 5.25 | 62.57 | 27.21 | 6.89 |
| UCBL -A | 43,431 | 1.67 | 59.70 | 0.03 | 59.68 | 60.2 | 59.2 | 59. | | | | |