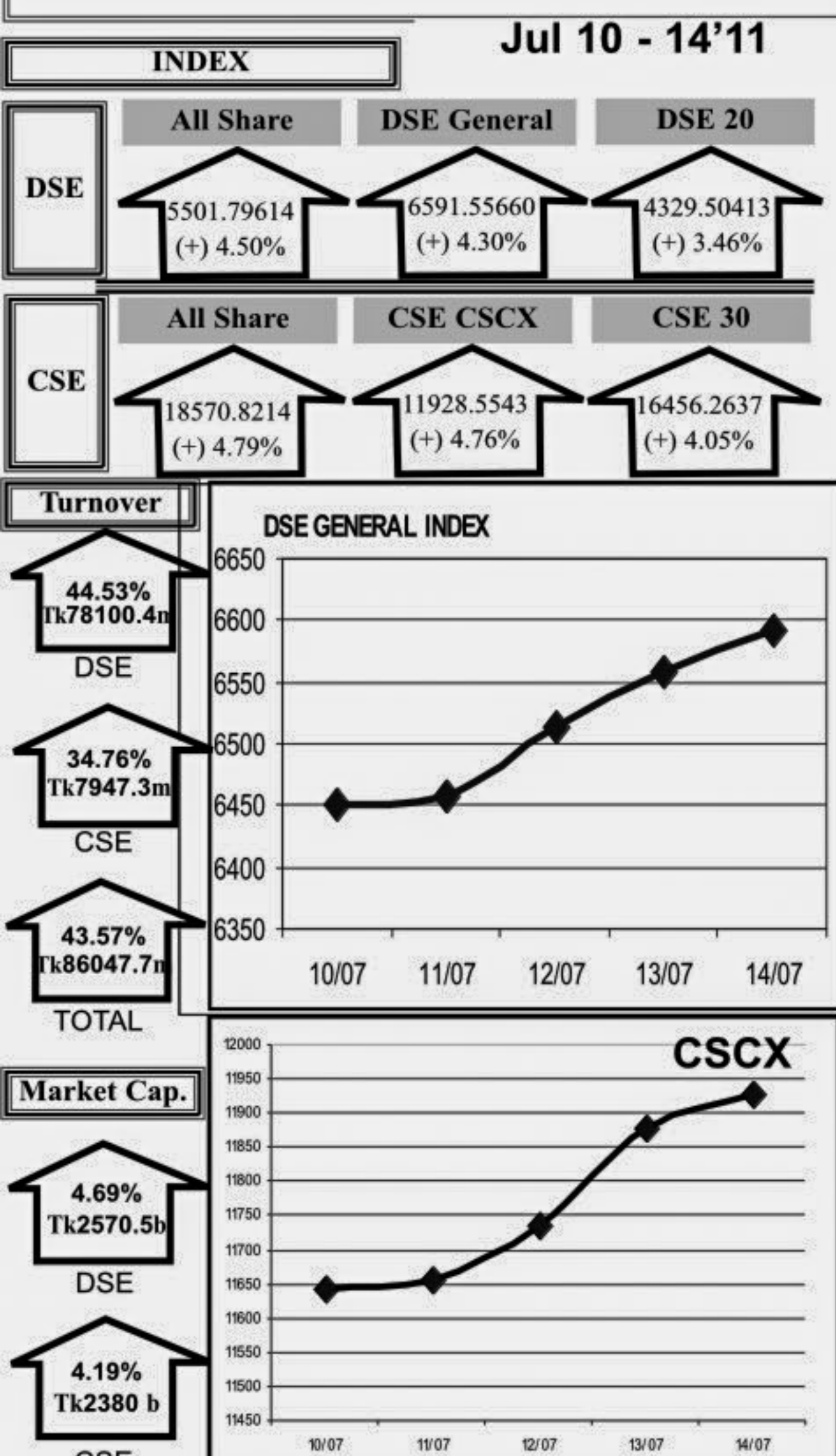


Weekly Capital Market Highlights:



Key Features - Jul 10 - 14

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	78,100.37	7,947.34	86,047.72
Turnover (Volume)	944,006,920	117,499,600	1,061,506,520
No. of Contract	1,511,146	253,515	1,764,661
Traded Issues	268	224	268
Issue Gain (Avg. Price Basis)	249	206	249
Issue Loss (Avg. Price Basis)	18	18	18
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion Tk.)	2,570.46	2,379.98	2,570.46
Market Cap. Equity (Billion US\$)	37.53	34.74	37.53

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXTEX Ltd. -A	79678382	3,102.68	3.61	38.94
BEXIMCO Ltd. -A	16201939	2,898.92	3.37	178.92
UNITED AIR-B	49683745	2,460.59	2.86	49.53
UCBL - A	37189324	2,193.15	2.55	58.97
One Bank -A	3449939	1,939.28	2.25	562.12
M.I. Cement-N	8815420	1,697.05	1.97	192.51
Social Islami. B-A	59848340	1,599.78	1.86	26.73
LafargeS Cement-Z	2386100	1,421.34	1.65	595.67
Grameenphone-A	7996981	1,411.23	1.64	176.47
R. N. Spinning-A	15763088	1,408.58	1.64	89.36
Aftab Auto.-A	5060207	1,400.94	1.63	276.85
BSRM Steels-A	910890	1,369.51	1.59	1503.48
National Bank - A	18936307	1,285.63	1.49	67.89
People's Leasing-A	10167857	1,281.86	1.49	126.07
Titas Gas TDCLA	1525845	1,250.01	1.45	819.22
Southeast Bank-A	3609526	1,220.46	1.42	338.12
Mercantile Bank -A	3084929	1,066.83	1.24	345.82
City Bank - A	1748986	1,063.14	1.24	607.86
Golden Son -A	13850697	1,050.78	1.22	75.87
Square Pharma -A	289407	1,044.80	1.21	3610.16
LankaBangla Fin. -A	4598140	1,006.44	1.17	218.88
MJL BD Ltd.-N	5769900	998.31	1.16	173.02
Maksons Spinning-A	20157737	951.73	1.11	47.21
Bay Leasing-A	717203	900.80	1.05	1255.99
Malek Spinning-A	13870500	893.38	1.04	64.41
ConfidenceCement A	4352886	860.90	1.00	197.78
Uttara Bank - A	9355392	841.79	0.98	89.98
Shahjalal Islami -A	20734576	828.25	0.96	39.95
RAK Ceramics-A	7099096	817.63	0.95	115.17
Prime Bank-A	16052522	814.36	0.95	50.73

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	%
Bank	4639.00	27.56	582.23
NBFI	1485.77	8.83	106.01
Investment	821.27	4.88	62.07
Engineering	1229.43	7.30	103.40
Food & Allied	323.76	1.92	24.60
Fuel & Power	1219.94	7.25	117.26
Jute	2.69	0.02	202.82
Textile	1822.76	10.83	202.82
Pharma & Chemical	892.33	5.30	66.86
Paper & Packaging	1.75	0.01	1.12
Service	161.04	0.96	24.17
Leather	54.18	0.32	1.63
Ceramic	364.78	2.17	45.86
Cement	843.41	5.01	66.04
Information Technology	102.64	0.61	25.47
General Insurance	1195.86	7.10	73.70
Life Insurance	309.51	1.84	15.08
Telecom	223.09	1.33	41.11
Travel & Leisure	518.82	3.08	70.75
Miscellaneous	619.32	3.68	55.49
Debtenture	3.01	0.02	0.26

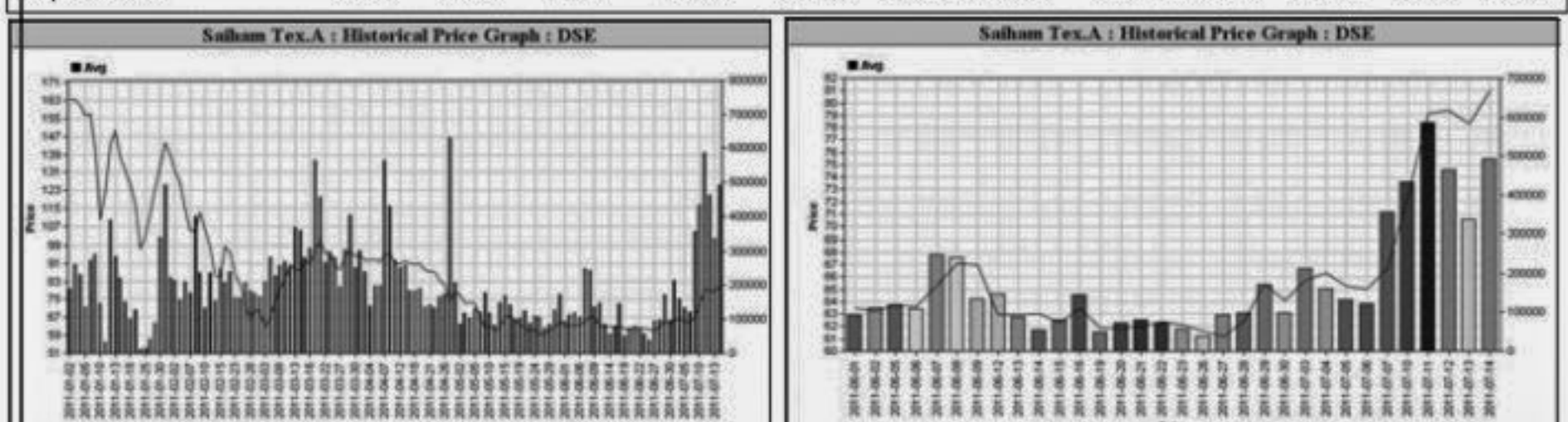
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	11.52	11.53	46.25	46.25
NBFI	27.22	27.47	47.79	48.16
Investment	36.84	35.28	39.85	39.85
Engineering	34.97	36.06	40.17	37.83
Food & Allied	16.19	16.11	140.38	153.49
Fuel & Power	22.84	22.74	43.33	43.32
Textile	19.95	20.23	29.48	29.54
Pharma. & Chemical	29.38	29.40	69.40	59.17
Paper & Printing	55.25	56.45	8.48	9.01
Service	14.89	14.88	64.01	64.01
Leather	16.49	16.32	109.75	136.03
Ceramic	43.92	43.92	20.67	20.67
Cement	31.74	31.66	68.64	68.64
IT	30.19	30.22	11.54	11.54
General Insurance	22.98	22.64	38.60	39.44
Life Insurance	53.04	53.27	81.04	81.04
Telecom	22.98	22.98	79.30	79.30
Travel & Leisure	41.55	103.64	10.63	5.03
Miscellaneous	8.10	8.10	208.62	199.77
Stock Exchanges	18.19	18.02	49.38	49.09

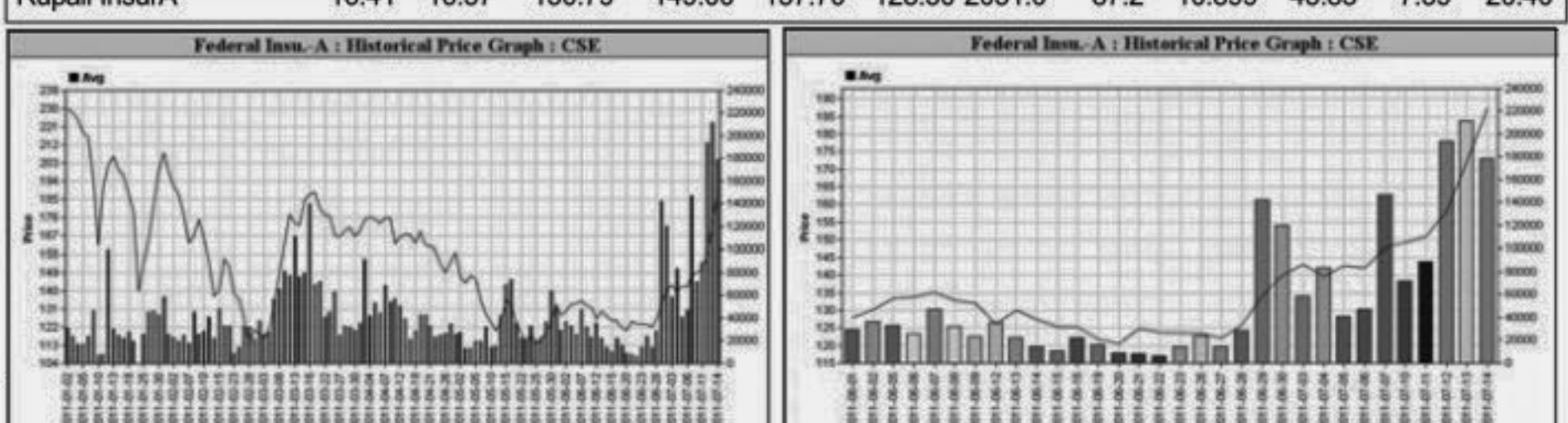
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover	BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Federal Insu.-A	24.59	27.62	188.59	184.40	192.60	145.10	1499.8	107.0	125.144	13.48	1.18	159.82
Saiham Tex-A	18.22	21.39	80.99	79.80	84.80	67.00	2200.0	56.7	180.600	10.53	0.94	86.16
ICB Islamic Bank-Z	17.65	18.96	14.24	14.00	14.60	11.70	2150.0	10.5	81.149	-8.73	-2.04	-6.98
Dhaka Ins. Ltd.-A	16.72	14.02	1,407.78	1,425.75	1,430.75	1,231.00	3100.0	845.5	184.066	293.26	109.52	12.85
Grameen M F One-A	15.49	17.16	111.64	109.60	115.90	96.50	123.9	62.0	354.011	34.65	3.45	32.36
LafargeS Cement-Z	14.86	15.71	609.19	604.75	627.50	565.75	844.0	321.0	1180.326	72.83	-9.02	-67.54
Ocean Containers-A	13.91	13.12	94.38	94.20	95.80	82.00	183.7	66.0	66.780	40	2.14	44.10
SummitAlliancePort.-A	13.83	13.49	94.14	93.80	95.80	82.70	1822.0	72.0	195.681	28	9.22	10.21
Rangpur Foundry -A	13.71	15.35	103.46	101.20	107.00	91.50	173.0	74.0	70.654	15.29	2.23	46.39
Rupali Insura	13.29	14.73	149.27	146.60	155.00	128.50	2010.0	86.0	125.391	43.85	7.39	20.20

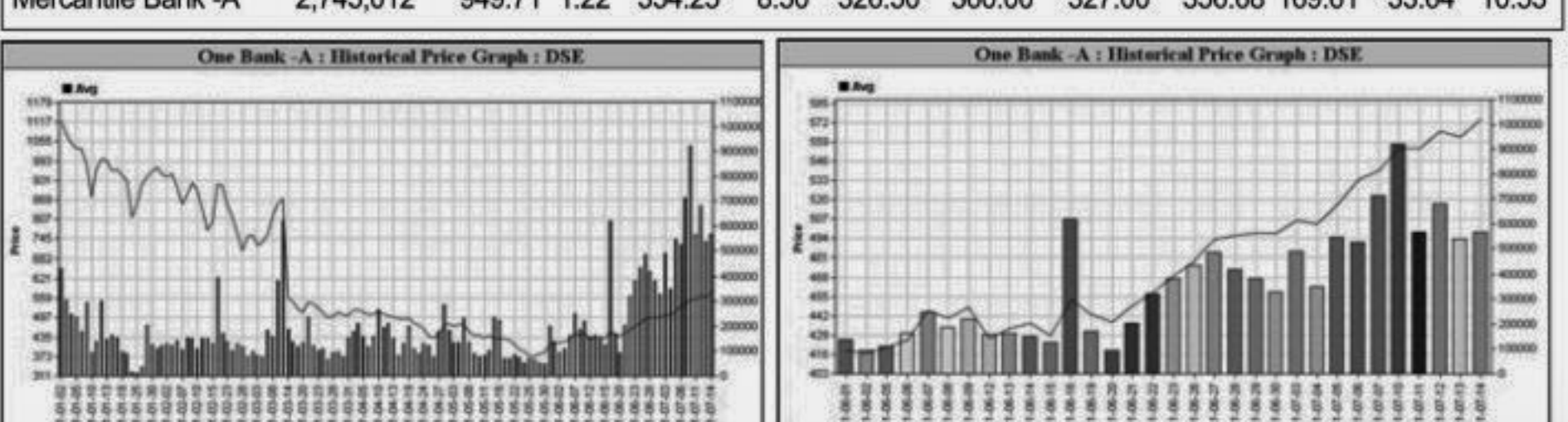


Chittagong Stock Exchange												
MBL 1st M. F-A	35.80	31.35	10.60	11.00	10.60	8.50	11.0	7.7	0.024	0	0	-
Federal Insu.-A	25.20	26.91	187.56	185.30	191.70	146.50	1500.0	109.0	18.807	13.48	1.18	158.95
S.B. 1st M. F-A	22.22	22.56	11.03	11.00	11.10	9.00	18.9	7.5	0.088	0	0	-
ICB AMCL3rd NRB MF-A	20.00	14.48	11.78	12.00	12.20	10.00	15.9	8.4	5.582	10	0	-
Saiham Tex.A	19.40	20.96	80.46	80.00	82.00	67.50	2400.0	58.0	22.730	10.53	0.94	85.60
Grameen M F One-A	18.09	18.88	112.70	111.00	115.90	96.00	123.5	63.0	15.397	34.65	3.45	32.67
6th ICB M F-A	17.16	17.20	750.67	751.00	751.00	650.00	969.0	566.0	0.049	196.03	50	15.01
Bangladesh Lamps -A	17.06	17.06	1990.00	1990.00	1990.00	1775.00	2850.0	1590.0	0.145	1519.82	85.67	23.23
ICB AMCL 1st NRB -A	16.71	16.92	461.25	461.00	461.25	420.00	603.0	346.0	0.150	445.75	49.98	9.23
Rupali Insura	16.41	16.57	150.79	149.00	157.70	128.30	2010.0	87.2	10.899	43.85	7.39	20.40



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale					C.Avg BookV				
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
BEXTEX Ltd. -A	68,615,135	2671.66	3.42	37.10	0.82	36.80		41.60	36.50	37.03	23.58	3.79	9.79
BEXIMCO Ltd. -A	14,624,700	2616.81	3.35	181.60	6.82	170.00		188.00	170.00	181.24	62.57	27.21	6.67
UNITED AIR-B	42,448,655	2102.93	2.69	50.90	7.84	47.20		54.00	46.30	52.17	10.05	1.13	45.04
One Bank -A	3,272,734	1839.38	2.36	574.75	4.07	552.25		589.50	546.25	574.51	152.55	59.19	9.71
UCBL - A	29,491,908	1739.37	2.23	61.10	5.71	57.80		61.80	57.00	60.73	10.74	6	10.18
M.I. Cement-N	8,054,720	1550.94	1.99	195.70	3.93	188.30		202.20	184.00	198.54	16.36	3.32	58.95
Social Islami. B-A	52,453,706	1402.90	1.80	27.90	9.84	25.40		28.50	24.80	28.13	12.32	1.89	14.76
R. N. Spinning-A	14,864,913	1328.17	1.70	91.80	9.94	83.50		94.80	84.20	92.74	12.38	3.88	23.66
BSRM Steels-A	854,073	1284.07	1.64	1504.75	4.04	1446.25		1542.00	1453.00	1522.22	65.59	48.22	31.21
Grameenphone-A	6,969,381	1229.98	1.57	180.10	7.27	167.90		184.50	170.00	182.26	27.07	7.93	22.71
Aftab Auto.-A	4,393,570	1216.17	1.56	276.60	1.77	271.80		282.90	270.20	279.38	55.51	15.08	18.34
Titas Gas TDCLA	1,483,925	1215.79	1.56	812.50	2.72	791.00		835.25	795.00	818.65	200.15	60.88	13.35
LafargeS Cement-Z	1,993,200	1180.33	1.51	604.75	14.86	526.50		627.50	565.75	609.19	72.83	-9.02	-67.05
National Bank - A	17,026,863	1155.93	1.48	69.10	4.07	66.40		70.30	65.90	69.73	22.21	7.98	8.66
People's Leasing-A	8,597,057	1083.64	1.39	125.50	2.03	123.00		128.50	122.20	126.60	17.69	5.41	23.20
Southeast Bank-A	3,179,287	1074.90	1.38	343.75	5.69	325.25		347.00	326.50	345.06	197.82	37.67	9.13
Golden Son -A	13,086,234	992.66	1.27	77.30	7.51	71.90		79.70	71.70	78.28	26.47	3.22	24.01
Square Pharma -A	273,776	988.35	1.27	3648.00	2.91	3545.00		3679.25	3546.00	3655.79	659.63	127.29	28.66
City Bank - A	1,620,548	984.99	1.26	617.25	2.07	604.75		625.00	591.25	616.12	227.87	45.65	13.52
Mercantile Bank -A	2,745,012	949.71	1.22	354.25	8.50	326.50		360.00	327.00	356.68	169.61	33.64	10.53



Chittagong Stock Exchange												
UCBL - A	7,697,416	453.77	5.71	61.00	5.17	58.00	61.80	52.20	60.69	10.74	6	10.17
BEXTEX Ltd. -A	11,063,247	431.02	5.42	37.00	1.37	36.50	41.70	36.70	37.24	23.58	3.79	9.76
UNITED AIR-B	7,235,090	357.67	4.50	51.00	8.51	47.00	54.00	44.50	52.17	10.51	11.53	45.13
BEXIMCO Ltd.-A	1,577,239	282.10	3.55	180.00	6.60	169.00	189.00	168.00	180.98	62.57	27.21	6.65
Lafarge's Cement-Z	392,900	241.01	3.03	607.00	0.05	567.00	658.00	585.00	607.76	72.83	-0.92	-67.29
People's Leasing-A	1,570,800	198.21	2.49	126.00	2.44	123.00	129.30	123.00	126.86	17.69	5.41	23.29
Social Islami -B	7,394,634	196.88	2.48	28.00	6.69	26.00	30.00	22.50	28.18	12.32	1.89	14.81
Aftab Auto-A	666,637	184.77	2.32	278.00	2.21	272.00	312.00	265.00	279.47	55.51	15.08	18.44
Grameenphone-A	1,027,600	181.25	2.28	180.00	7.14	188.00	184.40	169.00	182.20	37.07	7.93	22.00
AB Bank - A	171,400	152.49	1.92	890.00	2.30	870.00	904.00	870.00	891.84	27.51	108.23	8.22
MUL BD Ltd.-N	848,800	146.82	1.85	176.00	1.26	174.00	180.00	167.10	177.32	10.67	1.9	92.74
EXIM Bank-A	4,317,468	146.46	1.84	35.00	6.06	33.00	42.00	32.00	35.18	13.35	3.95	8.86