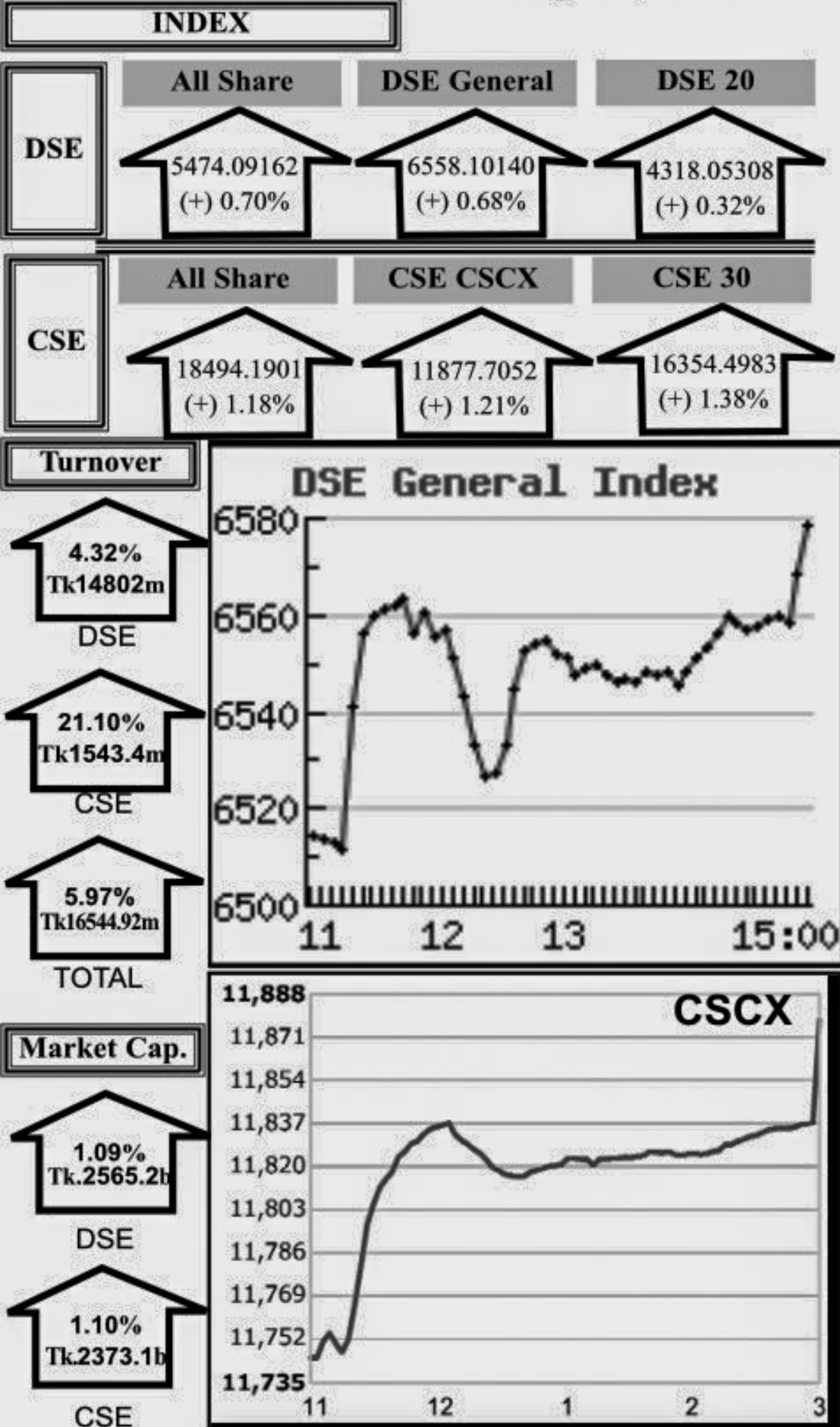


Capital Market Highlights: July 13, 2011



Key Features - July 13			
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	14,802.07	1,543.41	16,345.49
Turnover (Volume)	208,340,623	27,397,220	235,737,843
No. of Contract	290,016	51,140	341,156
Traded Issues	263	209	263
Issue Gain (Avg. Price Basis)	149	124	149
Issue Loss (Avg. Price Basis)	112	84	112
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	2,565.23	2,373.10	2,565.23
Market Cap. Equity (Billion US\$)	37.45	34.64	37.45

Combined Turnover Leaders				
Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXTEX Ltd. -A	20223956	779.38	4.77	38.54
BEXIMCO Ltd. -A	3763107	692.57	4.24	184.04
UNITED AIR-B	12129860	611.02	3.74	50.37
UCBL -A	6428900	378.38	2.31	58.86
National Bank -A	5289669	363.19	2.22	68.66
Social Islami. B-A	13170911	360.34	2.20	27.36
Grameenphone-A	1949600	345.58	2.11	177.25
M.I. Cement-N	1751000	340.68	2.08	194.58
One Bank -A	558059	314.08	1.92	562.56
R. N. Spinning-A	3369680	306.81	1.88	91.05
BSRM Steels-A	168030	253.26	1.55	1507.24
Titas Gas TDCLA	308460	252.87	1.55	819.79
Aftab Auto.-A	826780	231.91	1.42	280.49
Golden Son -A	2910070	224.46	1.37	77.13
EXIM Bank-A	5794929	198.60	1.22	34.27
People's Leasing-A	1579783	197.71	1.21	125.15
Januna Bank -A	5159378	197.10	1.21	38.2
Southeast Bank-A	563392	190.64	1.17	338.39
Shahjalal Islami -A	4611304	189.20	1.16	41.03
LankaBangla Fin. -A	847325	182.74	1.12	215.67
N C C Bank -A	4737002	179.84	1.10	37.96
Mercantile Bank -A	484893	168.70	1.03	347.91
Square Pharma -A	46104	166.32	1.02	3607.47
Maksons Spinning-A	3475375	163.72	1.00	47.11
Prime Bank-A	3101356	161.52	0.99	52.08
AIMS First -A	18629350	158.39	0.97	8.5
Pu-Wang Food A	2730830	155.36	0.95	56.89
Pubali Bank -A	2723926	152.08	0.93	55.83
Fareast Islami Life -A	425900	149.76	0.92	351.63
City Bank -A	248680	149.35	0.91	600.59

Sectoral Turnover Summary				
Sector	DSE	CSE	Total	
	Mill. (Tk.)	Mill. Tk.	%	Mill. Tk.
Bank	3906.13	26.39	492.18	28.24
NBFI	1195.93	8.08	107.11	6.15
Investment	924.46	6.25	83.80	4.81
Engineering	1162.68	7.85	97.60	5.60
Food & Allied	310.06	2.09	16.87	0.97
Fuel & Power	907.01	6.13	72.25	4.15
Jute	2.91	0.02	199.44	11.44
Textile	1672.90	11.30	199.44	11.44
Pharma & Chemical	745.20	5.03	61.97	3.56
Paper & Packaging	1.11	0.01	0.80	0.05
Service	106.86	0.72	18.98	1.09
Leather	54.09	0.37	1.20	0.07
Ceramic	259.02	1.75	30.45	1.75
Cement	643.50	4.35	66.15	3.80
Information Technology	59.43	0.40	10.42	0.60
General Insurance	982.49	6.64	46.20	2.65
Life Insurance	369.33	2.50	13.60	0.78
Telecom	314.26	2.12	31.32	1.80
Travel & Leisure	499.26	3.37	111.76	6.41
Miscellaneous	684.45	4.62	81.26	4.66
Debtenture	0.99	0.01	0.04	0.00

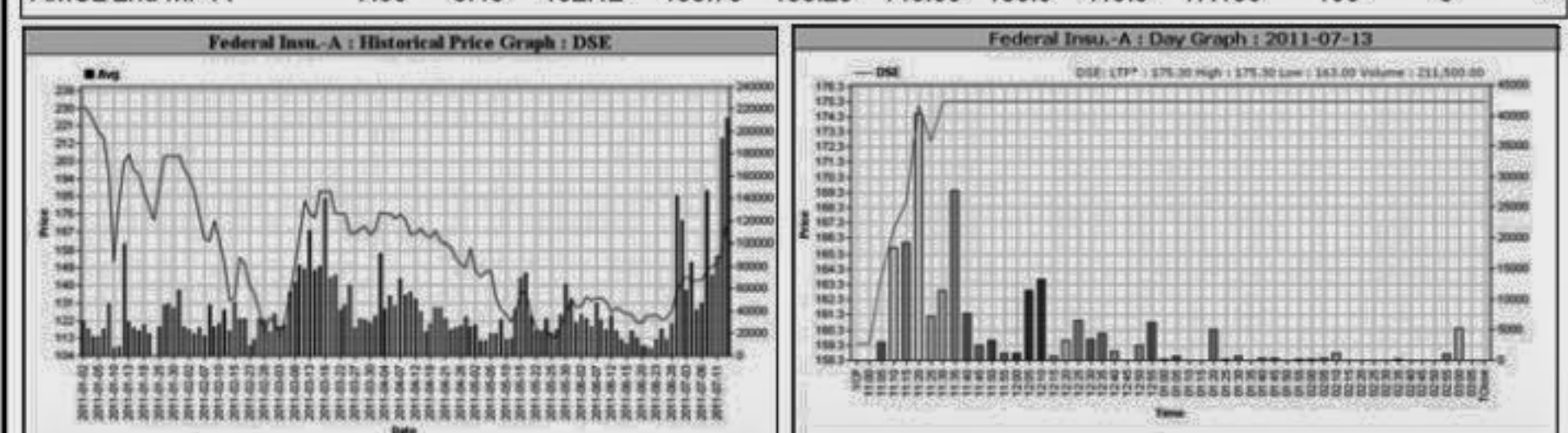
Sectoral P/E & EPS				
Sector	P/E	EPS(%)	DSE	CSE
	DSE	CSE	DSE	CSE
Bank	11.38	11.38	46.25	46.25
NBFI	26.97	27.21	47.79	48.16
Investment	36.80	35.25	39.85	39.85
Engineering	34.73	35.76	40.17	37.83
Food & Allied	16.25	16.10	140.38	153.49
Fuel & Power	22.59	22.53	43.33	43.32
Textile	19.88	20.16	29.48	29.54
Pharma, & Chemical	29.14	29.14	69.40	59.17
Paper & Printing	53.63	54.15	8.48	9.01
Service	14.35	14.36	64.01	64.01
Leather	16.35	16.24	109.75	136.03
Ceramic	42.82	42.77	20.67	20.67
Cement	31.29	31.14	68.64	68.64
IT	29.65	29.68	11.54	11.54
General Insurance	22.43	22.04	38.60	39.44
Life Insurance	53.22	53.47	81.55	81.55
Telecom	22.36	22.26	79.30	79.30
Travel & Leisure	40.21	99.81	10.63	5.03
Miscellaneous	8.20	8.20	208.62	199.77
Stock Exchanges	17.98	17.80	49.38	49.09

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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Capital Gainers

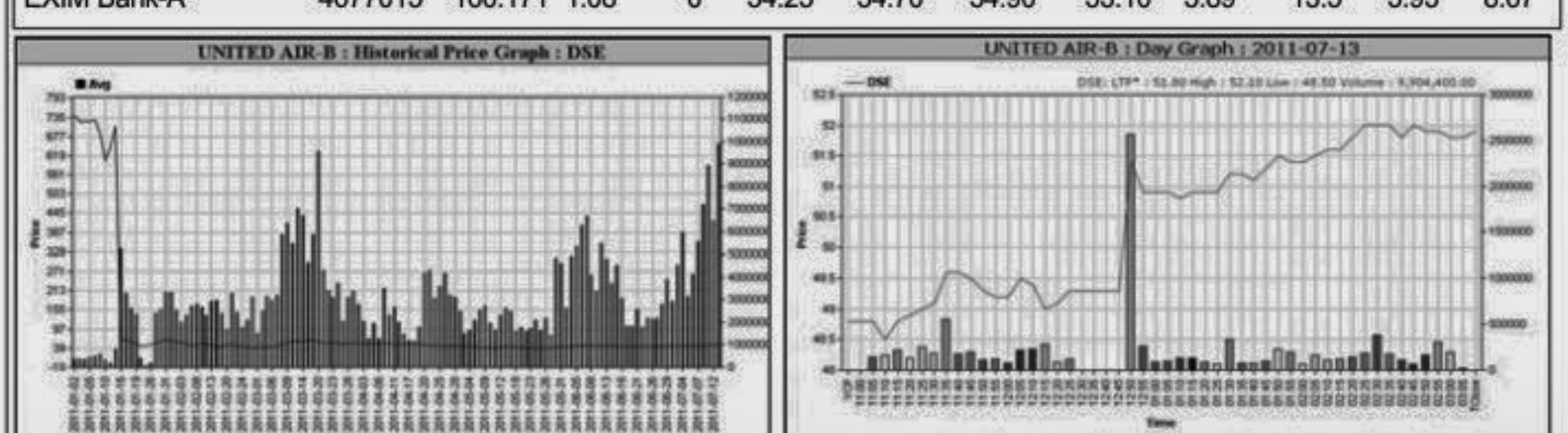
Dhaka Stock Exchange												
Company	Price Chn. (%)	Price Scale	Turnover	BookV								
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Federal Insu.-A	9.97	9.76	173.30	175.30	175.30	163.00	1499.8	107.0	36.652	13.48	1.18	146.86
IFIL Islamic M.F.1-A	9.64	7.22	8.91	9.10	9.10	8.20	11.9	7.1	23.661	0	0	-
PHP 1st M. F.-A	9.41	5.72	9.05	9.30	9.30	8.50	12.3	7.3	42.107	0	0	-
Green Delta M.F.-A	8.89	7.75	9.73	9.80	9.90	9.10	13.9	7.2	33.093	0	0	-
1st Janata Bank MF-A	8.51	6.49	10.01	10.20	10.30	9.50	13.9	8.0	34.028	0	0	-
S.B. 1st M. F.-A	8.51	8.64	10.18	10.20	10.30	9.70	10.5	8.0	3.223	0	0	-
ICB AMCL3rd NRB MF-A	8.41	6.88	11.50	11.60	11.70	10.70	15.8	8.4	36.979	10	0	-
Rupali InsurA	8.35	4.08	141.68	146.60	148.00	135.00	2010.0	86.0	37.757	43.85	7.39	19.17
Popular Life 1st M.F.-A	7.69	5.42	9.53	9.80	9.90	9.20	12.1	7.0	38.281	0	0	-
AMCL2nd MF-A	7.60	3.40	152.12	155.75	158.25	146.00	185.0	119.5	17.136	100	0	-



Chittagong Stock Exchange												
IFIL Islamic M.F.1-A	13.75	8.87	9.08	9.10	9.20	8.20	12.0	7.1	3.470	0	0	-
Popular Life 1st M.F.-A	11.11	7.33	9.66	10.00	9.90	8.80	12.4	7.1	2.174	0	0	-
AIBL 1st Is. M. F.-A	11.11	6.79	9.59	10.00	9.90	9.40	31.0	7.8	3.447	0	0	-
MBL 1st M. F.-A	11.11	8.99	9.70	10.00	9.70	9.70	11.0	7.7	0.010	0	0	-
Green Delta M.F.-A	10.00	7.95	9.78	9.90	9.90	9.10	14.0	7.2	2.058	0	0	-
S.B. 1st M. F.-A	10.00	5.60	10.56	11.00	11.00	10.00	18.9	7.5	0.053	0	0	-
Federal Insu.-A	9.78	9.18	172.49	174.00	174.30	165.00	1500.0	109.0	3.967	13.48	1.18	146.18
1st Janata Bank MF-A	9.68	7.49	10.05	10.20	10.20	9.10	14.0	7.8	4.833	0	0	-
Prime Bank 1st MF-A	9.52	6.74	11.24	11.50	11.50	10.80	17.2	9.0	1.590	10	0	-
ICB AMCL3rd NRB MF-A	9.09	7.30	11.46	12.00	11.70	10.50	15.9	8.4	2.733	10	0	-



Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale			C.Pite	BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
BEXTEX Ltd. -A	17245754	664,424.4	4.15	0	38.53	38.20	40.00	37.90	-5.68	23.58	3.79	10.17
BEXIMCO Ltd. -A	3335957	613,918.4	4.49	0	184.03	181.90	188.00	181.50	0.44	62.57	27.21	6.76
UNITED AIR-B	9905460	499,261.3	3.37	0	50.40	51.90	52.10	48.50	6.35	10.05	1.13	44.60
Social Islami. B-A	11737734	321,237.2	2.17	0	27.37	27.80	28.00	26.80	2.58	12.32	1.89	14.48
National Bank -A	4667279	320,542.3	2.12	0	68.68	68.80	69.50	66.80	2.84	22.21	7.98	8.61
Grameenphone-A	1772200	314,259.2	2.17	0	177.33	179.30	180.90	172.60	3.05	27.07	7.93	22.36
M.I. Cement-N	1569100	305,315.2	2.06	0	194.58	197.50	198.70	190.10	3.62	16.36	3.32	58.61
UCBL -A	5187179	305,289.2	2.06	0	58.85	58.70	59.60	57.80	1.56	10.74	6	9.81
One Bank -A	537351	302,389.2	2.04	0	562.74	560.75	570.00	556.25	-0.36	152.55	59.19	9.51
R. N. Spinning-A	3130780	284,970.1	1.93	0	91.02	93.50	94.20	88.80	4.59	12.38	3.88	23.46
Titas Gas TDCLA	303310	248,656.1	1.68	0	819.81	823.75	828.00	811.00	0.33	200.15	60.88	13.47
BSRM Steels-A	157200	236,939.1	1.60	0	1507.25	1513.25	1521.00	1485.00	0.85	65.59	48.22	31.26
Golden Son -A	2756225	212,594.4	1.44	0	77.13	77.90	78.50	75.00	3.73	26.47	3.22	23.95
Aftab Auto.-A	704520	197,587.1	1.33	0	280.46	281.40	282.90	278.00	0.86	55.51	15.08	18.60
Januna Bank -A	4738265	181,010.1	1.22	0	38.20	39.00	39.30	37.00	4.56	23.56	2.94	12.99
Southeast Bank-A	498750	168,781.1	1.14	0	338.41	338.75	340.00	333.50	0.97	197.82	37.67	8.98
People's Leasing-A	1342658	167,993.1	1.13	0	125.12	124.70	126.80	124.50	-0.72	17.69	5.41	23.13
Shahjalal Islami -A	4083026	167,616.1	1.13	0	41.05	41.30	41.50	39.80	3.77	15.15	4.65	8.83
LankaBangla Fin. -A	775775	167,266.1	1.13	0	215.61	214.70	218.90	213.60	-0.69	21.5	42.1	51.21
EXIM Bank-A	4677015	160,171.1	1.08	0	34.25	34.70	34.90	33.10	3.89	13.5	3.95	8.67



Chittagong Stock Exchange												
BEXTEX Ltd. -A	2978202	114,957.7	7.45	50000	38.60	38.20	40.00	37.90	-4.50	23.58	3.79	10.18
UNITED AIR-B	2224400	111,762.72	7.24	17800	50.24	52.00	52.00	48.10	6.12	10.05	1.13	44.46
BEXIMCO Ltd. -A	427150	78,657.51	5.10	6100	184.14	182.00	187.80	181.60	1.11	62.57	27.21	6.77
UCBL -A	1241721	73,092.47	7.74	12850	58.86	59.00	87.00	52.20	17.2	10.74	6	9.81
National Bank -A	622390	42,646.27	2.76	9200	68.62	69.00	69.50	66.50	2.99	22.21	7.98	8.59
Social Islami, B-A	1433177	39,102.25	2.53	12750	27.28	28.00	27.90	26.80	3.70	12.32	1.89	14.43
EXIM Bank-A	11179314	38,427.19	4.99	7800	34.37	35.00	35.00	33.40	2.94	13.5	3.95	8.70
M.J. Cement-N	181900	35,366.29	2.99	7000	194.42	198.00	199.00	188.10	4.21	16.36	3.32	58.56
Autob. Auto.-A	122260	34,318.22	2.22	2000	280.70	281.00	285.00	277.30	0.72	55.51	15.08	18.61
AIMS First -A	3713300	31,589.20	5.05	100000	8.51	9.00	8.77	8.07	12.50	3.42	0.47	18.11
Gramphone-A	177400	31,317.20	4.08	4800	176.53	179.00	179.50	173.30	3.11	27.07	9.73	22.26
N C C Bank -A	786920	29,744.19	3.93	12500	37.80	38.10	38.20	36.50	2.97	15.75	4.04	9.36
People's Leasing-A	237125	29,713.19	3.93	5000	125.31	125.00	127.20	124.80	-0.56	17.69	5.41	23.16
MJL BD Ltd.-N	152100	25,946.18	1.20	1200	170.58	173.40	175.00	167.10	3.21	10.67	1.9	89.78
Pubali Bank -A	414516	23,076.150	5.00	5000	55.67	56.00	56.00	54.60	1.82	21.07	4.82	11.55
AB Bank -A	25220	22,268.14	2.35	882.94	880.00	880.00	890.00	878.50	-0.11	375.1	108.23	8.16
Southeast Bank-A	64642	21,863.142	2.00	2000	338.21	338.00	340.00	335.50	0.30	197.87	37.67	8.98
R. N. Spinning-A	238900	21,840.142	5.00	91.42	93.00	93.00	95.00	88.70	4.49	12.38	3.38	23.56
Shahjalal Islami -A	528278	21,583.140	5.00	4000	40.86	41.00	41.30	39.70	2.50	15.15	4.65	8.79
Maksons Spinning-A	445500	20,954.136	4.50	47.04	47.00	47.00	47.60	46.50	0.00	20.78	4.06	11.59