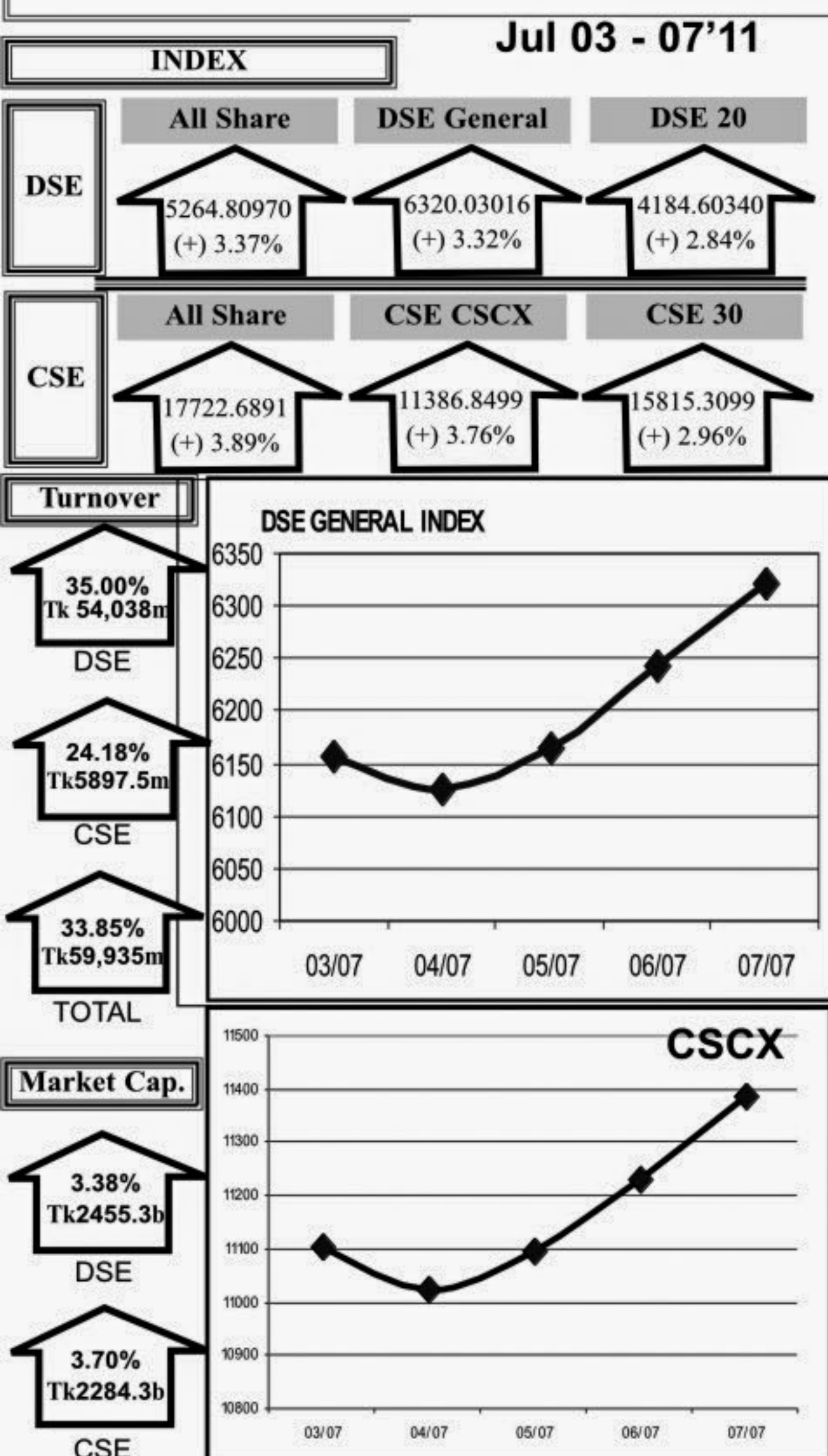


Weekly Capital Market Highlights:



Key Features - Jul 03 - 07

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	54,038.11	5,897.50	59,935.62
Turnover (Volume)	631,205,843	91,402,190	722,608,033
No. of Contract	1,140,400	202,770	1,343,170
Traded Issues	265	215	265
Issue Gain (Avg. Price Basis)	229	186	229
Issue Loss (Avg. Price Basis)	34	27	34
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	2,455.26	2,284.27	2,455.26
Market Cap. Equity (Billion US\$)	35.84	33.35	35.84

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	11532456	1,923.65	3.21	166.8
UCBL - A	25884971	1,502.97	2.51	58.06
M.I. Cement-N	8229338	1,496.88	2.50	181.9
One Bank -A	2816536	1,471.87	2.46	522.58
Aftab Auto.-A	4899314	1,333.93	2.23	272.27
Social Islami. B-A	53444718	1,326.93	2.21	24.83
UNITED AIR-B	27992790	1,310.22	2.19	46.81
City Bank - A	2023685	1,180.29	1.97	583.24
People's Leasing-A	9499911	1,164.56	1.94	122.59
National Bank - A	17179433	1,138.80	1.90	66.29
MJL BD Ltd.-N	6703700	1,121.74	1.87	167.33
BEXTEX Ltd. -A	29641828	1,049.34	1.75	35.4
Grameenphone-A	6292099	1,040.74	1.74	165.4
Malek Spinning-A	16184500	992.96	1.66	61.35
BATBCL -A	1486551	957.05	1.60	643.8
LankaBangla Fin. -A	4279963	921.18	1.54	215.23
Southeast Bank-A	2689716	864.17	1.44	321.29
BSRM Steels-A	576363	817.17	1.36	1417.8
Uttara Bank - A	9658928	795.26	1.33	82.33
AB Bank - A	923001	786.99	1.31	852.64
R. N. Spinning-A	9212975	757.02	1.26	82.17
Islami Bank BD - A	1388657	739.64	1.23	532.63
Titas Gas TDCLA	857255	680.57	1.14	793.89
Mercantile Bank-A	2095118	669.24	1.12	319.43
RAK Ceramics-A	6061197	667.33	1.11	110.1
Prime Bank-A	13880066	665.60	1.11	47.95
Square Pharma -A	187163	663.44	1.11	3544.69
Maksons Spinning-A	14481088	661.42	1.10	45.68
Delta Brac HFCL-A	276320	661.33	1.10	2393.34
Golden Son -A	9091057	653.69	1.09	71.91

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	%
Bank	16005.13	29.62	2158.58
NBFI	6303.45	11.67	477.41
Investment	1929.67	3.57	213.02
Engineering	4625.99	8.56	375.12
Food & Allied	1763.68	3.26	79.12
Fuel & Power	3266.30	6.05	358.83
Jute	12.59	0.02	552.63
Textile	4878.10	9.03	552.63
Pharma & Chemical	2632.53	4.87	225.69
Paper & Packaging	2.48	0.00	8.85
Service	327.67	0.61	54.22
Leather	195.30	0.36	28.64
Ceramic	1162.69	2.15	183.50
Cement	2419.03	4.48	331.27
Information Technology	226.88	0.42	57.93
General Insurance	2755.75	5.10	127.38
Life Insurance	1612.77	2.98	77.42
Telecom	880.15	1.63	160.80
Travel & Leisure	1095.17	2.03	222.59
Miscellaneous	1936.81	3.58	204.11
Debtenture	5.99	0.01	0.48

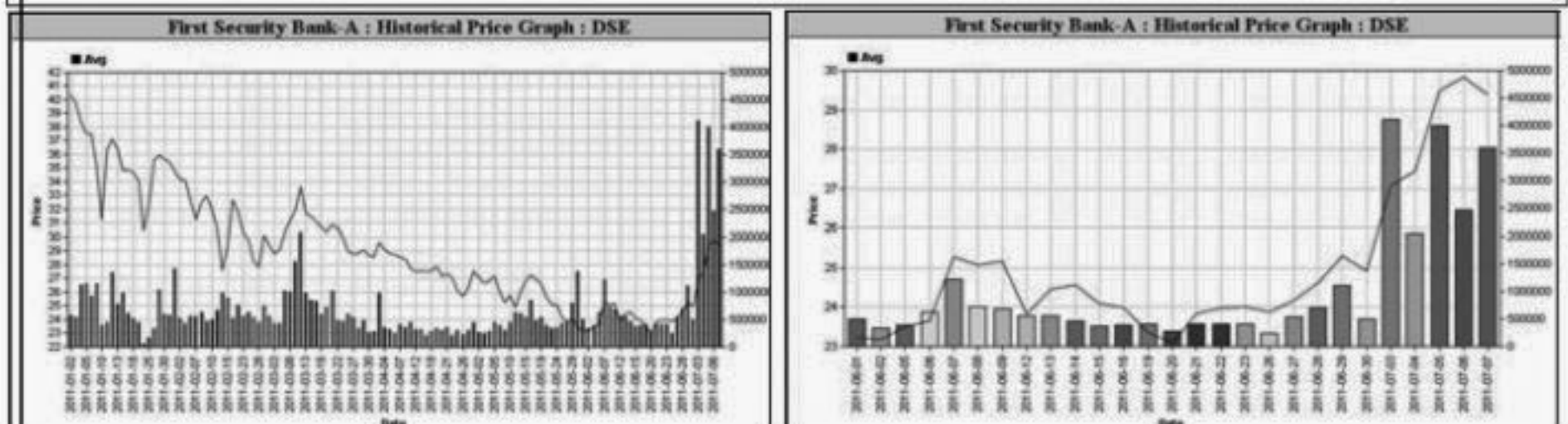
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.88	10.88	46.25	46.25
NBFI	26.00	26.27	47.79	48.16
Investment	35.12	33.44	39.85	39.85
Engineering	33.29	34.27	40.17	37.83
Food & Allied	16.40	16.27	140.38	153.49
Fuel & Power	21.96	21.90	43.33	43.32
Textile	19.01	19.32	29.48	29.54
Pharma. & Chemical	27.98	27.79	69.40	59.17
Paper & Printing	50.07	50.83	8.48	9.01
Service	13.50	13.51	64.01	64.01
Leather	15.75	15.64	109.75	136.03
Ceramic	41.68	41.60	20.67	20.67
Cement	29.93	29.87	68.64	68.64
IT	28.80	28.84	11.54	11.54
General Insurance	21.08	20.74	38.60	39.44
Life Insurance	53.11	52.83	89.73	89.73
Telecom	21.19	21.19	79.30	79.30
Travel & Leisure	37.65	93.27	10.63	5.03
Miscellaneous	7.67	7.70	208.62	199.77
Stock Exchanges	17.26	17.08	49.40	49.11

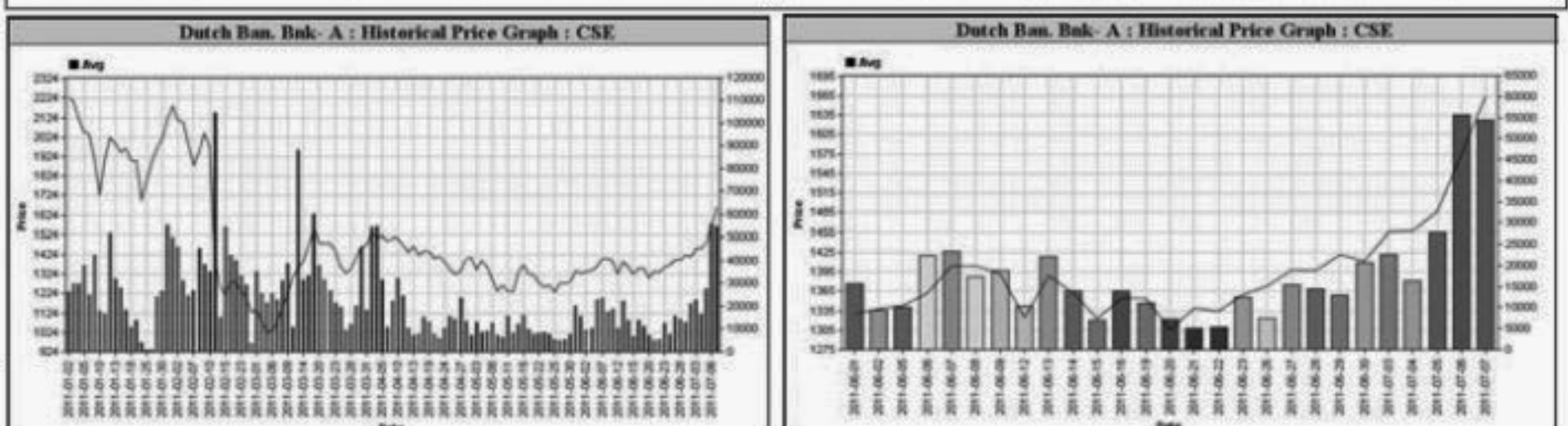
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover	BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
LafargeS Cement-Z	18.69	16.14	483.79	489.00	492.00	421.00	844.0	321.0	74.284	72.83	-9.02	-53.64
Federal Insu.-A	14.65	14.12	142.52	143.20	144.80	122.00	1499.8	107.0	44.782	13.48	1.18	120.78
BGIC -A	14.25	12.94	50.80	51.30	53.20	44.70	1100.0	40.7	100.207	19.29	2.2	23.09
Square Textile -A	14.18	12.74	138.04	139.30	142.40	121.00	260.0	108.0	626.495	44.24	5.8	23.80
Grameenphone-A	13.11	11.64	160.63	163.90	165.00	145.70	292.0	136.2	1051.847	27.07	7.93	20.26
Beach Hatchery -A	11.26	8.61	50.33	51.40	52.00	44.30	125.5	44.3	127.278	13.68	2.54	19.81
M.I. Cement-N	10.71	9.84	175.07	176.80	177.90	158.50	177.9	128.5	1065.364	16.36	3.32	52.73
Karnaphuli Insur -A	9.79	13.21	63.49	62.80	65.80	56.80	1150.0	50.0	237.854	20.68	3.98	15.95
Peoples Insur -A	9.50	8.86	48.30	48.40	50.00	43.80	1210.0	41.5	82.164	18.47	2.01	24.03
Southeast Bank-A	9.48	8.31	317.86	320.50	328.00	292.25	671.0	268.0	1070.923	197.82	37.67	8.44

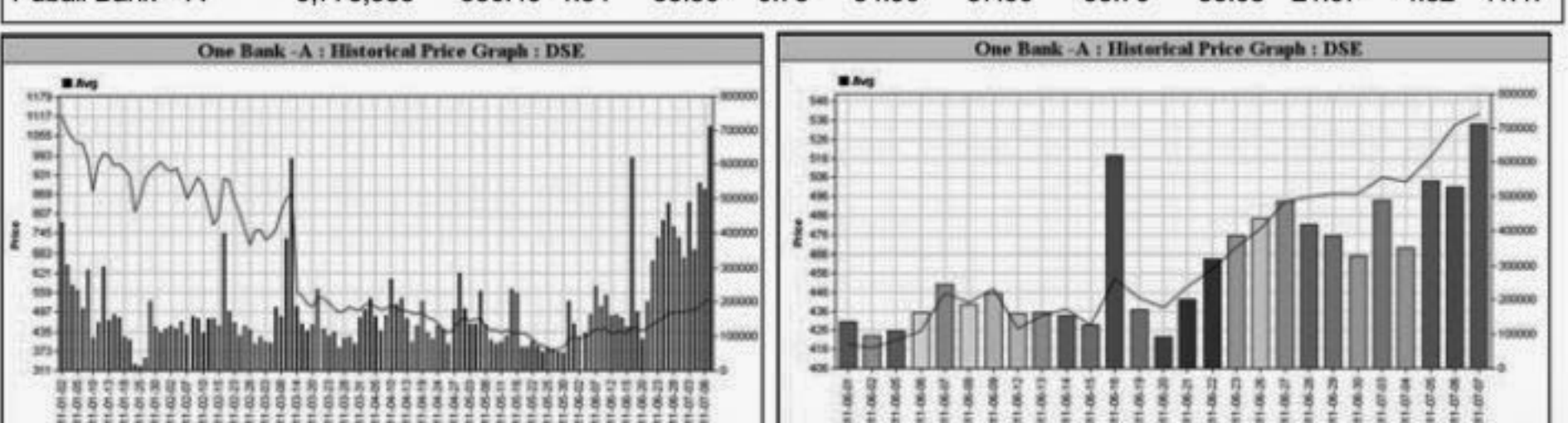


Chittagong Stock Exchange												
LafargeS Cement-Z	19.01	15.76	490.10	493.00	512.00	421.25	843.0	326.0	46.628	72.83	-9.02	-54.33
Square Textile -A	15.57	13.09	138.16	141.00	142.00	121.20	260.0	90.0	4.227	44.24	5.8	23.82
Federal Insu.-A	13.63	13.46	140.24	140.90	142.90	121.00	1500.0	109.0	13.959	13.48	1.18	118.85
Grameenphone-A	13.10	11.61	160.47	164.00	165.00	145.00	294.0	100.0	193.387	27.07	7.93	20.24
BGIC -A	12.89	12.84	50.70	50.80	52.70	44.50	1105.0	41.0	21.899	19.29	2.2	23.05
8th ICB M F-A	11.48	11.48	670.00	670.00	670.00	600.00	920.0	601.0	0.034	215.35	42.85	15.64
IFIC 1st MF-A	10.00	7.03	11.26	11.00	11.40	10.30	17.4	10.1	1.520	10	0	-
M.I. Cement-N	10.00	9.73	175.19	176.00	177.80	158.70	177.8	122.5	203.741	16.36	3.32	52.77
Southeast Bank-A	9.33	8.38	317.63	319.25	327.25	292.00	673.8	266.0	144.050	197.82	37.67	8.43
Trust Bank 1st MF-A	9.09	7.25	11.98	12.00	12.10	11.10	18.9	10.6	7.331	10	0	-



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale					C.Avg BookV			
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS
UCBL - A	26,827,617	1536.29	3.84	58.80	6.52	55.20	60.00	54.70	58.34	10.74	6	9.80
LankaBangla Fin. -A	6,430,200	1365.56	3.41	209.90	2.04	205.70	217.80	200.00	210.14	21.5	4.21	49.86
MJL BD Ltd.-N	8,529,500	1285.80	3.21	158.80	0.00	0.00	161.90	130.00	158.00	10.67	1.9	83.58
City Bank - A	1,891,396	1091.96	2.73	569.75	2.20	557.50	590.00	552.25	568.14	227.87	45.65	12.48
Southeast Bank-A	3,425,664	1070.92	2.68	320.50	9.48	292.75	328.00	292.25	317.86	197.82	37.67	8.51
M.I. Cement-N	6,298,998	1065.36	2.66	176.80	10.71	159.70	177.90	158.50	175.07	16.36	3.32	52.73
Grameenphone-A	6,770,822	1051.85	2.63	163.90	13.11	144.90	165.00	145.70	160.63	27.07	7.93	20.26
BEXIMCO Ltd. -A	6,461,911	1017.56	2.54	159.90	2.43	156.10	161.20	154.30	159.33	62.57	27.21	5.88
Aftab Auto.-A	3,803,164	1014.32	2.53	275.20	8.01	254.80	276.50	251.70	274.53	55.51	15.08	18.25
One Bank -A	2,053,949	1010.99	2.53	505.00	8.19	466.75	512.00	466.00	494.00	152.55	59.19	8.53
National Bank - A	13,592,049	866.13	2.16	65.20	5.50	61.80	67.00	61.40	64.56	22.21	7.98	8.17
Mercantile Bank -A	2,333,332	728.80	1.82	321.00	9.46	293.25	325.00	292.25	317.69	169.61	33.64	9.54
Prime Bank-A	14,699,299	684.37	1.71	47.50	7.47	44.20	48.50	44.30	47.06	29.03	5.69	8.35
Square Pharma -A	192,430	668.17	1.67	354.25	2.34	346.125	356.00	341.90	350.27	659.63	127.29	27.83
Titas Gas TDCLA	819,784	641.72	1.60	802.25	6.72	751.75	808.75	749.00	798.38	200.15	60.88	13.18
People's Leasing-A	5,429,565	638.67	1.60	118.60	2.33	115.90	122.50	114.80	118.30	17.69	5.41	21.92
UNITED AIR-B	13,984,905	637.32	1.59	46.20	3.36	44.70	48.00	43.90	46.21	10.05	1.13	40.88
Square Textile -A	4,767,646	626.50	1.57	139.30	14.18	122.00	142.40	121.00	138.04	44.24	5.8	24.02
AB Bank - A	738,811	622.99	1.56	851.00	2.75	828.25	865.00	822.00	845.76	375.1	108.23	7.86
Pubali Bank - A	9,773,385	536.49	1.34	55.30	0.73	54.90	57.00	53.70	55.08	21.07	4.82	11.47



Company	Vol.	Value	% of	Price Scale	C.Avg	BookV						
	Share	(M.Tk.)	Total	Clo	Chn</th>							
Chittagong Stock Exchange												
UCBL - A	6,608,186	137,735	7.95	59.00	7.27	55.00	59.50	54.80	58.31	10.74	6	9.83
MUL BD Ltd.-N	1,972,100	294.13	6.19	158.00	0.00	0.00	161.90	130.00	157.90	10.67	1.9	83.16
M.I. Cement-N	1,207,300	203.74	4.29	176.00	0.00	160.00	177.80	158.70	175.19	16.36	3.32	53.01
Greenephone-A	1,248,800	193.39	4.07	164.00	13.10	145.00	165.00	145.00	160.47	27.07	7.93	20.68
UNITED AIR-B	3,442,775	155.99	3.28	46.00	2.22	45.00	47.20	43.70	46.14	10.05	1.13	40.71
Southeast Bank-A	460,989	144.05	3.03	319.25	9.33	292.00	327.25	292.00	313.67	19.82	37.67	8.47
Aftab Auto-A	534,148	142.23	3.00	275.00	8.27	254.00	276.00	252.70	274.40	55.51	15.08	18.24
Pubali Bank - A	2,327,543	127.95	2.69	55.10	0.18	55.00	56.30	44.00	54.94	21.07	4.82	11.43
AB Bank - A	140,382	118.49	4.99	846.00	2.30	827.00	869.00	822.00	844.35	375.71	108.23	7.82
National Bank - A	1,774,310	112.75	2.37	65.00	4.84	62.00	61.00	58.00	64.44	22.21	7.98	6.15
People's Leasing-A	953,156	112.45	2.37	118.00	1.72	116.00	140.00	115.00	118.50	17.69	5.41	21.81
One Bank-A	226,478	111.60	2.35	500.00	7.07	467.00	530.00	471.00	496.53	152.55	59.19	8.45
City Bank - A	185,684	100.52	2.23	569.25	2.00	557.00	586.25	554.00	569.25	227.87	45.65	12.47
BEXIMCO Ltd - A	639,312	100.80	2.19	500.00	1.92	460.00	620.00	515.00	559.62	82.57	27.21	8.84
LankaBangla Fin - A	475,080	98.76	2.08	269.20	8.29	264.00	215.00	199.80	210.29	21.5	4.21	49.79
National Life I - A	13,050	97.43	2.05	747.00	0.28	690.00	769.00	705.00	746.64	809.94	123.4	60.53
Mercantile Bank - A	245,209	76.68	1.61	318.00	8.72	292.50	330.00	280.00	316.51	169.61	33.64	9.45
BXTETEX Ltd - A	2,179,120	72.16	1.52	34.00	3.03	33.00	34.20	32.10	33.58	23.58	3.79	9.97
National Bank - A	218,984	69.94	1.47	326.00	8.85	299.50	339.00	296.50	324.20	138.5	33.71	9.67
S.C.G Bank -A	1,992,209	66.64	1.40	34.00	6.25	32.00	34.70	27.00	33.70	25.75	4.04	8.84