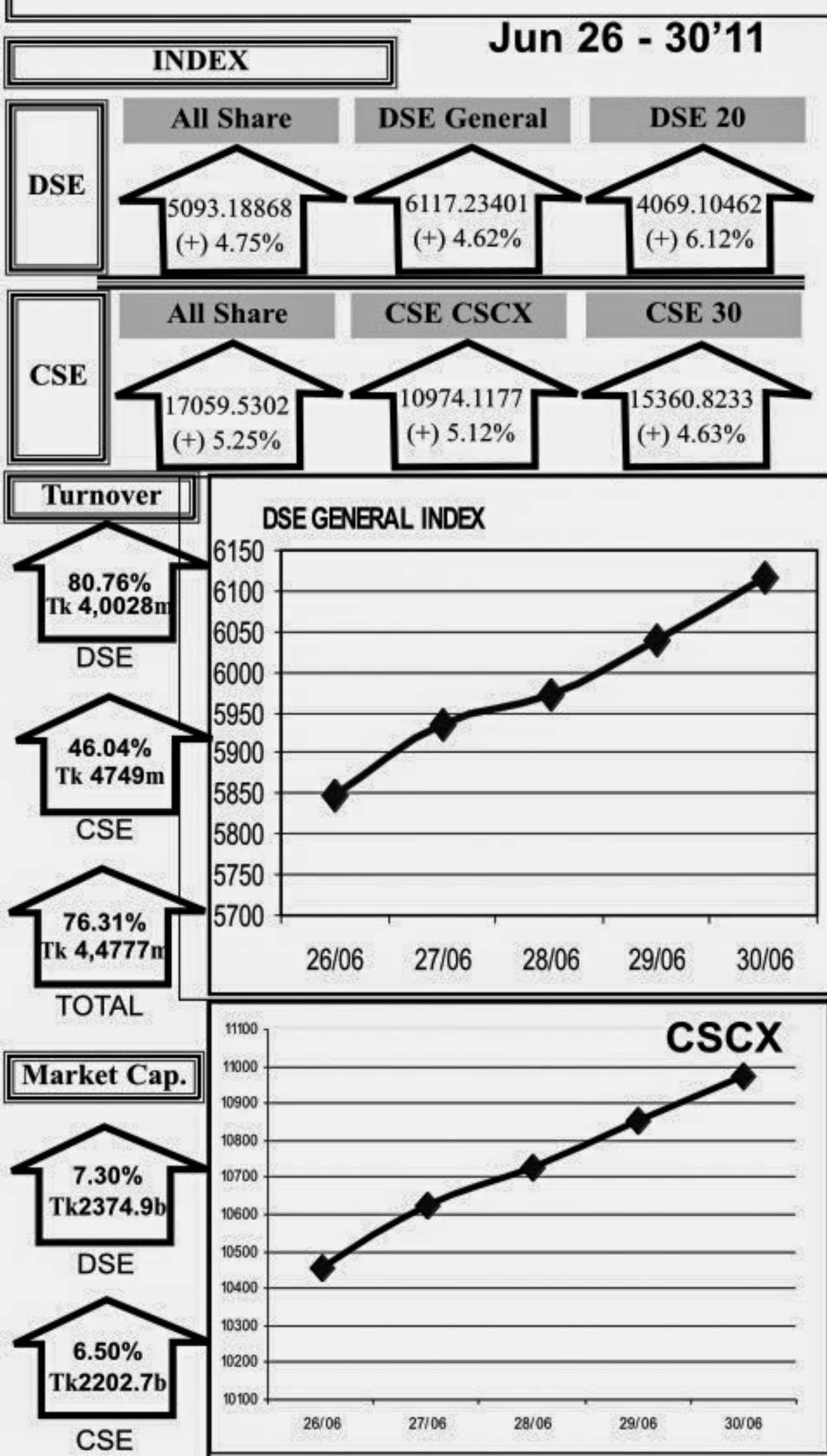


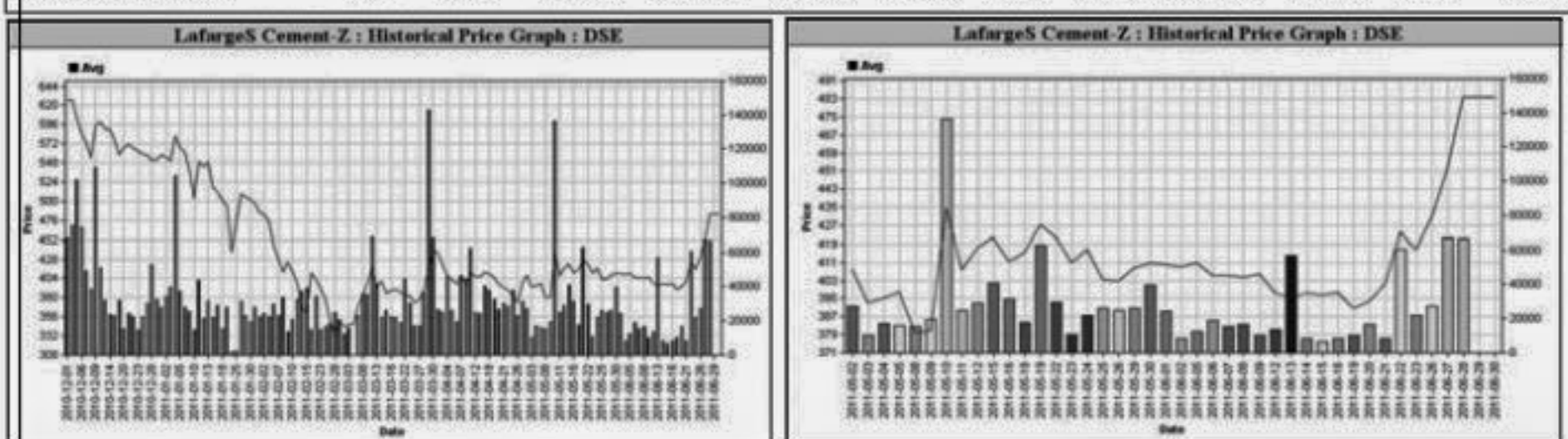
Weekly Capital Market Highlights:



Capital Gainers

**Dhaka Stock Exchange**

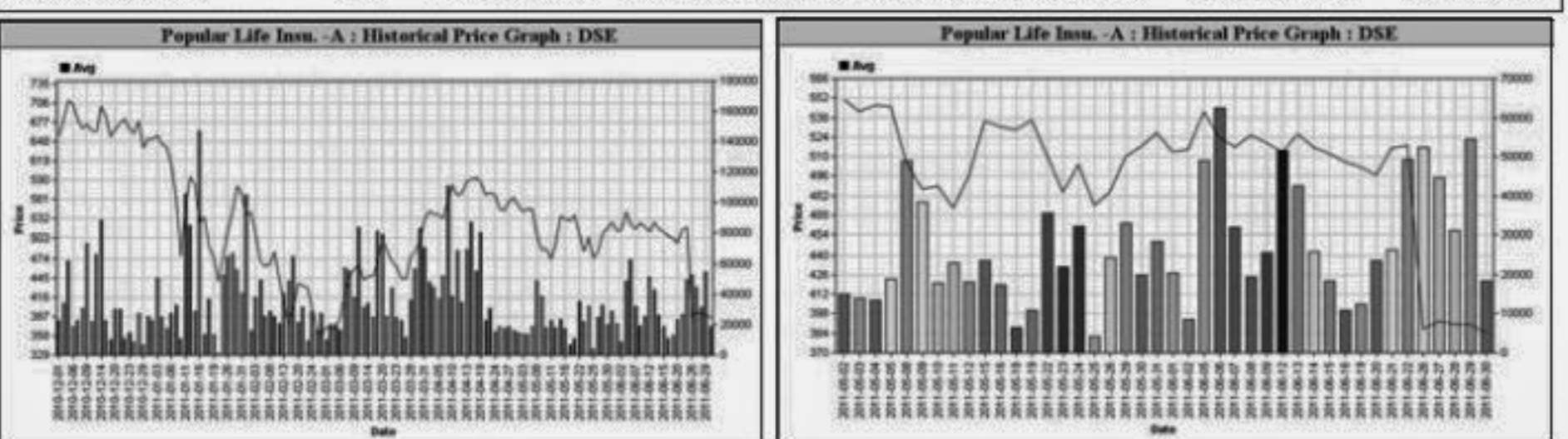
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
LafargeS Cement-Z	18.69	16.14	483.79	489.00	492.00	421.00	844.0	321.0	74.284	72.83	-9.02	-53.64
Federal Insu.-A	14.65	14.12	142.52	143.20	144.80	122.00	1499.8	107.0	44.782	13.48	1.18	120.78
BGIC-A	14.25	12.94	50.80	51.30	53.20	44.70	1100.0	40.7	100.207	19.29	2.2	23.09
Square Textile-A	14.18	12.74	138.04	139.30	142.40	121.00	1000.0	108.0	626.495	44.24	5.8	23.80
Grameenphone-A	13.11	11.64	160.63	163.90	165.00	145.70	292.0	136.2	1051.847	27.07	7.93	20.26
Beach Halchery-A	11.26	8.61	50.33	51.40	52.00	44.30	125.5	44.3	127.278	13.68	2.54	19.81
M.I. Cement-N	10.71	9.84	175.07	176.80	177.90	158.50	177.9	128.5	1065.364	16.36	3.32	52.73
Karnaphuli Insur.-A	9.79	13.21	63.49	62.80	65.80	56.80	1150.0	50.0	237.854	20.68	3.98	15.95
Peoples Insur.-A	9.50	8.86	48.30	48.40	50.00	43.80	1210.0	41.5	82.164	18.47	2.01	24.03
Southeast Bank-A	9.48	8.31	317.86	320.50	328.00	292.25	671.0	268.0	1070.923	197.82	37.67	8.44



Capital Losers

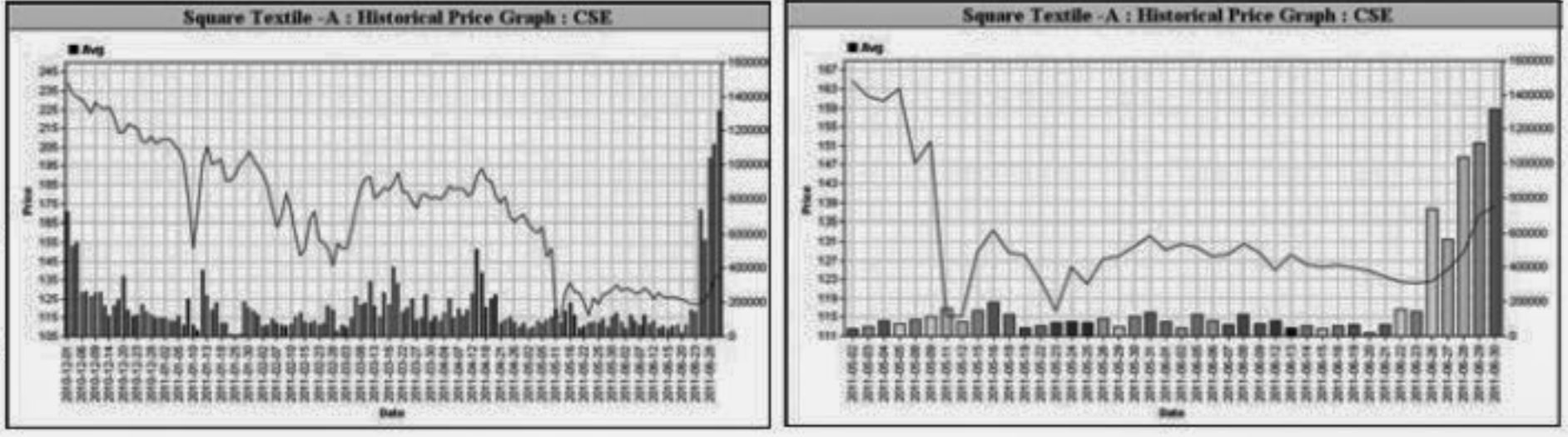
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
Popular Life Insu.-A	-25.93	-25.75	384.70	383.90	398.70	380.10	7299.0	340.0	78.321	60.17	20.45	18.81
Eastern InsurA	-8.59	-8.90	869.45	869.75	949.00	849.00	2529.0	635.0	54.514	336.29	34	25.57
Samata LeatherR-Z	-6.26	-6.48	202.00	202.00	229.00	201.00	364.5	118.0	0.454	52.4	-2.51	-80.48
Rupali Life Insur.-A	-5.21	-4.44	2612.24	2602.00	2739.00	2585.00	3878.0	1890.0	107.618	312.48	37.54	69.59
Rahim Textile-A	-5.10	-5.32	2326.32	2331.25	2410.00	2290.25	3598.0	1095.0	0.672	769.62	11.5	202.29
PragatiLife Insu.-A	-5.08	-5.05	3196.97	3192.75	3390.00	3050.00	4700.0	2560.0	56.125	301.5	6.03	530.18
4th ICB M F-A	-5.00	-5.00	2261.00	2261.00	2261.00	2261.00	2650.0	1775.0	0.317	586.36	114.28	19.78
Safko Spinning-A	-4.89	-5.46	432.54	427.50	464.00	421.25	918.0	95.0	39.427	43.23	-5.16	-83.83
Legacy Footwear-Z	-4.80	-4.95	39.93	39.70	43.60	39.00	68.5	24.9	5.723	19.45	1.04	38.39
Monno Jutex-A	-4.70	-4.76	2228.57	2230.00	2328.00	2145.25	4600.0	2014.0	1.280	1613.33	7.5	297.14



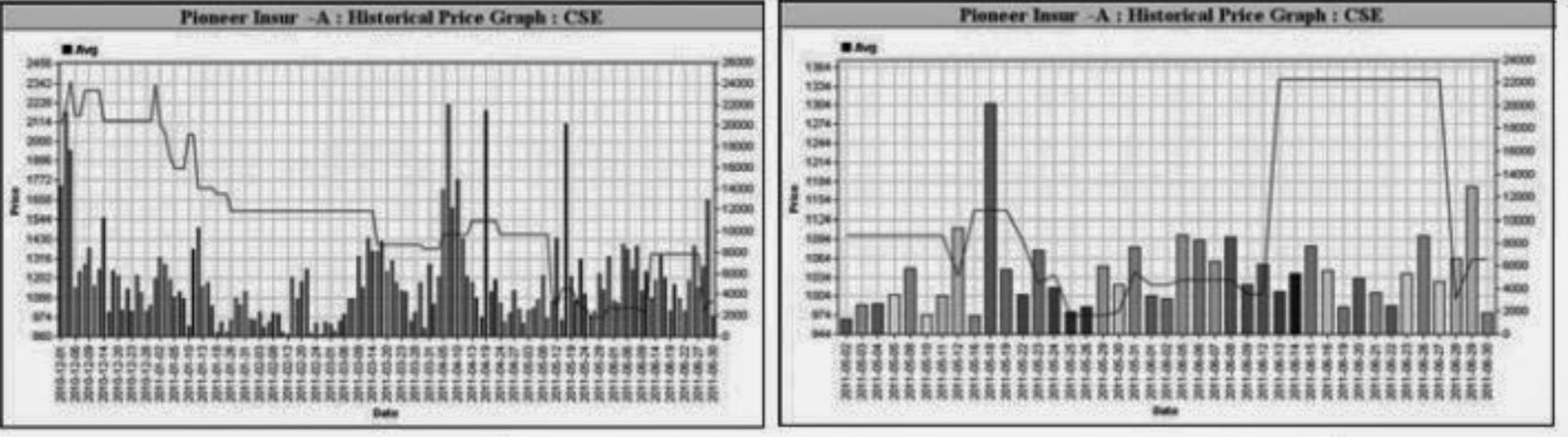
Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
LafargeS Cement-Z	19.01	15.76	490.10	493.00	512.00	421.25	843.0	326.0	46.628	72.83	-9.02	-54.33
Square Textile-A	15.57	13.09	138.16	141.00	142.00	121.20	260.0	90.0	4.227	44.24	5.8	23.82
Federal Insu.-A	13.63	13.46	140.24	140.90	142.90	121.00	1500.0	109.0	13.959	13.48	1.18	118.85
Grameenphone-A	13.10	11.61	160.47	164.00	165.00	145.00	294.0	100.0	193.387	27.07	7.93	20.24
BGIC-A	12.89	12.84	50.70	50.80	52.70	44.50	1105.0	41.0	21.899	19.29	2.2	23.05
8th ICB M F-A	11.48	11.48	670.00	670.00	670.00	670.00	920.0	601.0	0.034	215.35	42.85	15.64
IFIC 1st MF-A	10.00	7.03	11.26	11.00	11.40	10.30	17.4	10.1	1.520	10	0	-
M.I. Cement-N	10.00	9.73	175.19	176.00	177.80	158.70	177.8	122.5	203.741	16.36	3.32	52.77
Southeast Bank-A	9.33	8.38	317.63	319.25	327.25	292.00	673.8	266.0	144.050	197.82	37.67	8.43
Trust Bank 1st MF-A	9.09	7.25	11.98	12.00	12.10	11.10	18.9	10.6	7.331	10	0	-



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
Pioneer Insur.-A	-20.97	-21.00	1,062.50	1,063.00	1,062.50	1,000.00	2,350.00	780.0	0.156	234.48	40.57	26.19
Apex SpinningA	-18.75	-18.75	1,325.00	1,325.00	1,325.00	1,325.00	1,800.00	746.0	0.027	477.21	15.62	84.83
Samata LeatherR-Z	-10.43	-10.43	206.00	206.00	225.00	206.00	350.00	121.5	0.149	52.4	-2.51	-82.07
Eastern InsurA	-8.23	-8.14	870.25	870.00	938.00	861.00	2,698.00	650.0	1.358	336.29	34	25.60
Rupali Life Insur.-A	-5.87	-5.87	2,598.00	2,598.00	2,803.50	2,591.00	3,990.00	1,933.3	4.118	312.48	37.54	69.21
Chittagong Veg.-A	-5.75	-5.93	2,881.31	2,886.75	3,150.00	2,802.50	6,500.00	1,200.4	4.721	114.28	18.08	158.36
Brac B.C. Bond-A	-5.67	-5.67	915.00	915.00	970.50	915.00	1,073.00	501.0	0.014	0	0	-
Safko Spinning-A	-5.52	-4.57	438.61	428.00	455.00	422.25	905.0	82.0	1.849	43.23	-5.16	-85.00
Aziz PipesZ	-5.41	-5.41	350.00	350.00	350.00	350.00	829.5	325.0	0.007	-383.45	7.18	48.75
Nitol Insurance-A	-4.55	-4.61	644.50	645.00	675.00	615.00	1,340.00	487.0	0.360	126.72	19.12	33.71



Key Features - Jun 26 - 30

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	40,027.93	4,748.98	44,776.91
Turnover (Volume)	419,032,933	60,246,278	479,279,211
No. of Contract	941,227	173,879	1,115,106
Traded Issues	263	216	263
Issue Gain (Avg. Price Basis)	219	180	219
Issue Loss (Avg. Price Basis)	41	33	41
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion Tk.)	2,374.94	2,202.72	2,374.94
Market Cap. Equity (Billion US\$)	34.67	32.16	34.67

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	33435803	1,913.63	4.27	57.23
MJL BD Ltd.-N	10501600	1,579.92	3.53	150.45
LankaBangla Fin.-A	6905280	1,464.32	3.27	212.06
M.I. Cement-N	7506298	1,269.10	2.83	169.07
Grameenphone-A	8019622	1,245.23	2.78	155.27
Southeast Bank-A	3886653	1,214.97	2.71	312.6
City Bank - A	2077090	1,198.00	2.68	576.77
Aftab Auto.-A	4337312	1,156.55	2.58	266.65
One Bank - A	2280427	1,122.49	2.51	492.23
BEXIMCO Ltd.-A	7101223	1,118.18	2.50	157.46
National Bank - A	15366359	978.87	2.19	63.7
Mercantile Bank -A	2578541	805.48	1.80	312.38
UNITED AIR-B	17427680	793.31	1.77	45.52
People's Leasing-A	6382721	751.11	1.68	117.68
AB Bank - A	879193	741.42	1.66	843.29
Prime Bank-A	15797020	735.47	1.64	46.56
Square Pharma -A	202395	702.71	1.57	3471.98
Titas Gas TDCLA	865449	677.29	1.51	782.58
Pubali Bank - A	12100928	664.44	1.48	54.91
Square Textile -A	4799189	630.72	1.41	131.42
BEXTEX Ltd.-A	16662283	550.11	1.23	33.02
BSRM Steels-A	393507	543.24	1.21	1380.51
Standard Bank -A	1676270	538.10	1.20	321.01
Islami Bank BD -A	1039214	513.94	1.15	494.57
Meghna Life Ins.-A	1324440	472.42	1.06	356.55
Uttara Bank - A	5695297	453.17	1.01	79.57
First Lease-A	423968	447.04	1.00	1054.42
Malek Spinning-A	7721000	431.01	0.96	55.82
Jamuna Bank -A	12285381	426.57	0.95	34.72
EXIM Bank-A	13232628	425.58	0.95	32.16

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	13388.28	33.47	1928.35	38.53	15316.62	34.03
NBFI	4630.25	11.57	359.67	7.19	4989.92	11.09
Investment	806.70	2.02	71.30	1.42	877.99	1.95
Engineering	3106.07	7.76	301.16	6.02	3407.22	7.57
Food & Allied	642.24	1.61	53.17	1.06	695.41	1.55
Fuel & Power	3388.07	8.47	450.63	9.00	3838.71	8.53
Jute	9.12	0.02	256.71	5.13	265.83	0.59
Textile	2907.23	7.27	256.71	5.13	3163.94	7.03
Pharma & Chemical	1986.75	4.97	160.31	3.20	2147.06	4.77
Paper & Packaging	2.50	0.01	8.83	0.18	11.33	0.03
Service	231.36	0.58	41.85	0.84	273.21	0.61
Leather	114.97	0.29	20.30	0.41	135.27	0.30
Ceramic	652.56	1.63	142.33	2.84	794.89	1.77
Cement	1657.64	4.14	219.91	4.39	1877.55	4.17
Information Technology	147.79	0.37	34.17	0.68	181.95	0.40
General Insurance	1918.50	4.80	106.12	2.12	2024.61	4.50
Life Insurance	1479.17	3.70	153.70	3.07	1632.87	3.63
Telecom	1051.85	2.63	205.03	4.10	1256.87	2.79
Travel & Leisure	637.32	1.59	144.			