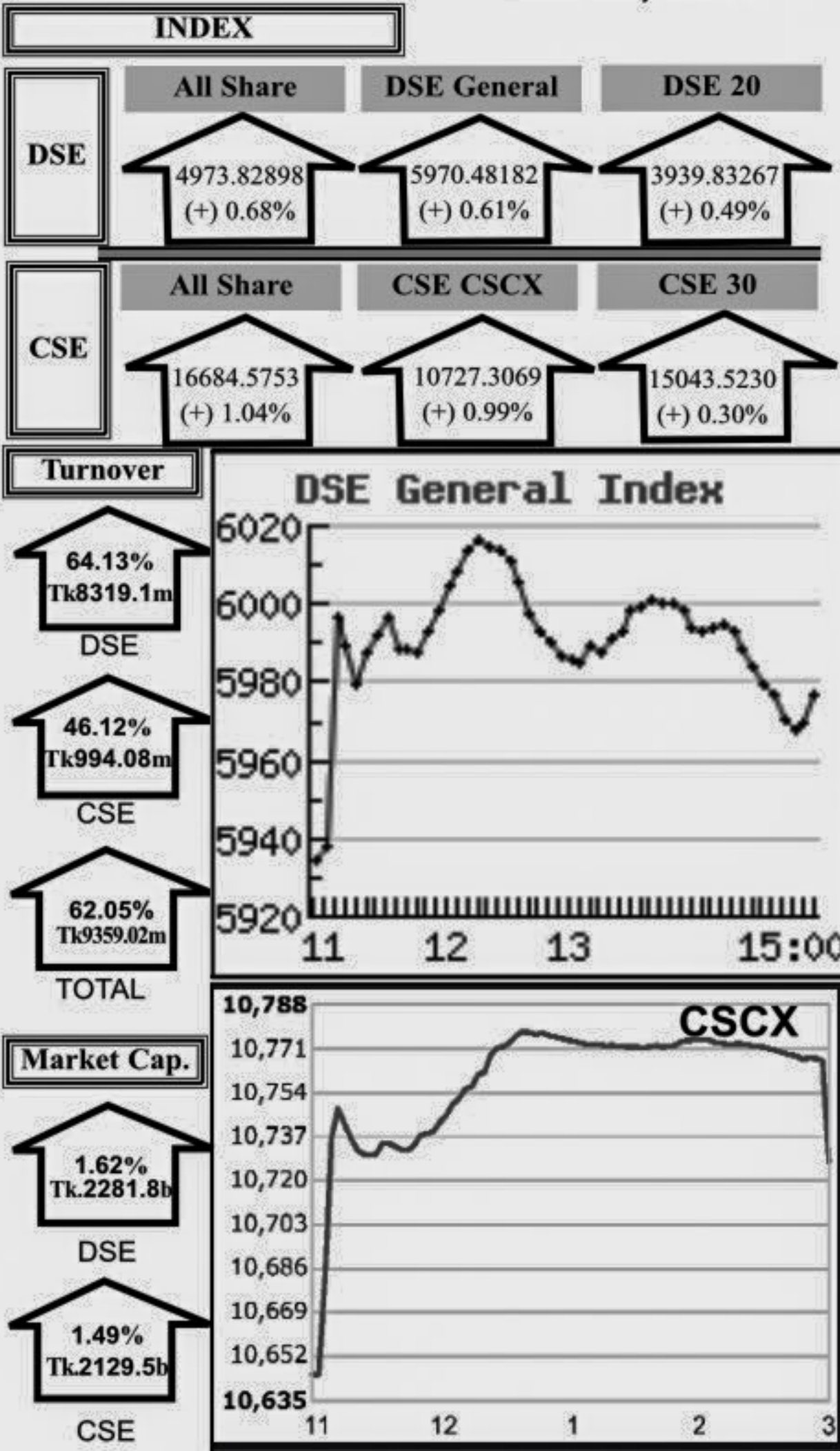


Capital Market Highlights: Jun 28, 2011



Key Features - Jun 28

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,715.27	965.63	8,680.90
Turnover (Volume)	84,115,498	13,732,405	97,847,903
No. of Contract	188,306	36,991	225,297
Traded Issues	255	198	255
Issue Gain (Avg. Price Basis)	221	175	221
Issue Loss (Avg. Price Basis)	34	21	34
Unchanged Issue (Avg. Price Basis)	-	1	-
Market Cap. Equity (Billion. Tk.)	2,301.46	2,149.21	2,301.46
Market Cap. Equity (Billion US\$)	33.60	31.38	33.60

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	7453444	427.00	4.92	57.29
Aftab Auto.-A	934308	243.39	2.80	260.5
One Bank -A	480290	238.24	2.74	496.04
M.I. Cement-N	1336400	225.27	2.60	168.57
Southeast Bank-A	692219	219.40	2.53	316.95
LankaBangla Fin. -A	978025	207.80	2.39	212.47
Grameenphone-A	1224130	188.89	2.18	153.43
BEXIMCO Ltd. -A	1197971	186.54	2.15	155.71
City Bank - A	321632	185.10	2.13	575.51
National Bank - A	2902186	184.86	2.13	63.7
People's Leasing-A	1507214	177.82	2.05	117.98
Pubali Bank - A	3064496	167.75	1.93	54.74
UNITED AIR-B	3657560	166.00	1.91	45.39
AB Bank - A	189366	160.35	1.85	846.77
Square Pharma -A	43675	150.67	1.74	3449.79
Prime Bank-A	2972684	139.78	1.61	47.02
Mercantile Bank -A	437191	138.74	1.60	317.34
Square Textile -A	1042556	133.14	1.53	127.7
MJL BD Ltd.-N	864200	131.65	1.52	152.34
Standard Bank -A	353479	115.40	1.33	326.47
Islami Bank BD - A	209115	103.11	1.19	493.09
Uttara Bank - A	1292754	102.97	1.19	79.65
IFIC Bank - A	124274	98.62	1.14	793.57
Malek Spinning-A	1693000	93.70	1.08	55.35
EXIM Bank-A	2726403	87.84	1.01	32.22
Jamuna Bank -A	2497439	87.37	1.01	34.98
Phoenix Finance-A	86625	82.08	0.95	947.57
Keya Cosmetics -A	940136	80.94	0.93	86.09
Maksons Spinning-A	1872972	80.40	0.93	42.92
Meghna Life Ins. -A	227300	79.38	0.91	349.22

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2640.41	34.22	418.95	41.35	3059.36	35.05
NBFI	960.60	12.45	79.03	7.80	1039.63	11.91
Investment	191.28	2.48	23.37	2.31	214.64	2.46
Engineering	558.04	7.23	72.05	7.11	630.09	7.22
Food & Allied	90.28	1.17	7.00	0.69	97.28	1.11
Fuel & Power	494.24	6.41	58.09	5.73	552.33	6.33
Jute	1.21	0.02	47.47	4.69	48.68	0.56
Textile	562.72	7.29	47.47	4.69	610.19	6.99
Pharma & Chemical	365.74	4.74	26.98	2.66	392.72	4.50
Paper & Packaging	0.55	0.01	0.14	0.01	0.69	0.01
Service	52.32	0.68	11.29	1.11	63.61	0.73
Leather	16.82	0.22	0.59	0.06	17.40	0.20
Ceramic	99.32	1.29	16.67	1.65	115.99	1.33
Cement	315.74	4.09	43.97	4.34	359.71	4.12
Information Technology	27.66	0.36	5.92	0.58	33.58	0.38
General Insurance	575.27	7.46	36.39	3.59	611.66	7.01
Life Insurance	248.94	3.23	26.89	2.61	275.43	3.16
Telecom	153.22	1.99	35.67	3.52	188.89	2.16
Travel & Leisure	128.01	1.66	37.99	3.75	166.00	1.90
Miscellaneous	221.50	2.87	17.36	1.71	238.86	2.74
Debtenture	11.40	0.15	0.23	0.02	11.62	0.13

Sectoral P/E & EPS

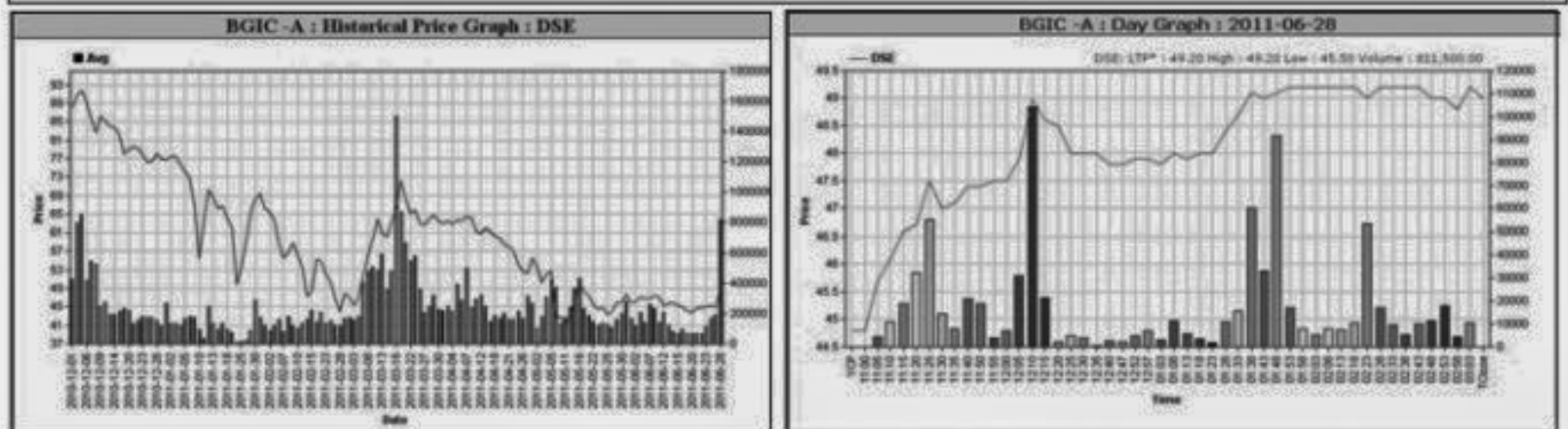
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.25	10.26	46.86	46.86
NBFI	24.55	24.74	47.79	48.16
Investment	33.77	32.95	39.85	39.85
Engineering	30.74	31.55	41.09	38.74
Food & Allied	15.37	15.45	140.38	153.49
Fuel & Power	21.06	20.97	43.33	43.32
Textile	17.07	17.41	29.34	29.41
Pharma. & Chemical	26.79	26.37	69.42	59.18
Paper & Printing	50.72	51.03	8.48	9.01
Service	12.78	12.81	64.01	64.01
Leather	15.27	15.02	109.75	136.03
Ceramic	37.65	37.62	21.17	21.17
Cement	28.01	28.00	68.64	68.64
IT	26.64	26.65	12.10	12.10
General Insurance	20.29	19.97	38.45	39.26
Life Insurance	54.03	57.53	87.79	87.79
Telecom	19.46	19.46	79.30	79.30
Travel & Leisure	36.09	89.99	10.99	5.03
Miscellaneous	7.07	7.13	208.62	199.77
Stock Exchanges	16.28	16.15	49.79	49.49

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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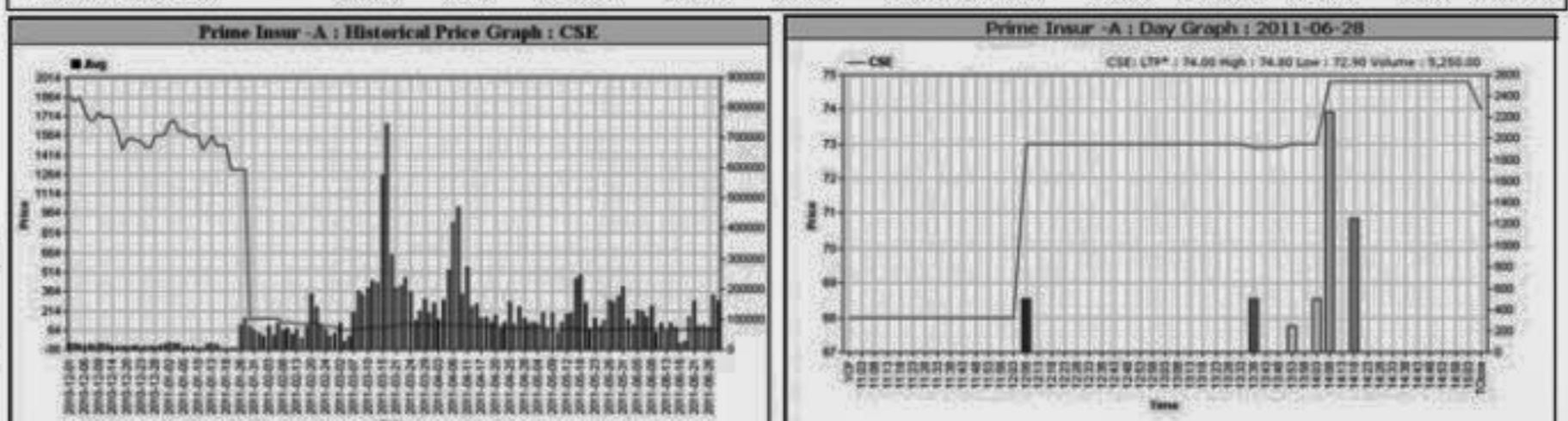
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	Per S	EPS	PE
BGIC -A	9.38	7.75	48.39	49.00	49.20	45.50	1100.0	40.7	39.282	19.29	2.21	22.00	
MBL 1st M. F.-A	7.59	12.50	9.00	8.50	8.60	8.50	11.0	7.5	0.009	0	0	-	
Peoples Insur.-A	7.47	5.51	46.55	47.50	48.10	44.40	1210.0	41.5	39.212	18.47	2.01	23.16	
City G Insu.-A	7.37	8.55	50.77	51.00	52.20	46.50	1694.0	43.8	22.395	13.54	2.37	21.42	
Karnaphuli Insur.-A	7.06	5.42	61.88	63.70	63.80	59.80	1150.0	50.0	62.340	20.68	3.98	15.55	
Asia Insur. Ltd.-A	6.51	6.40	71.94	72.00	73.00	69.00	1513.0	52.2	56.097	19.9	9.59	7.50	
Sinobangla Indu.-A	6.15	4.53	44.26	44.90	45.40	43.00	94.9	39.1	8.874	21.17	1.19	37.19	
Imam Button -A	6.08	6.03	371.96	370.75	380.00	354.25	752.0	200.0	3.515	90.92	-10.49	-35.46	
Mercantile Insur.-A	5.91	5.69	529.46	533.50	541.00	513.50	1749.0	462.8	40.985	143.47	18.47	28.67	
Grameen1.Scheme2 -A	5.70	4.47	20.32	20.40	20.80	19.60	35.0	18.5	18.891	12.7	1.2	16.93	



Chittagong Stock Exchange

Company	Price Chn. (%)	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	Per S	EPS	PE
BGIC -A	11.11	7.64	48.45	50.00	49.50	45.90	1105.0	41.0	13.577	19.29	2.2	22.02	
Prime Insur -A	8.82	7.75	73.98	74.00	74.80	72.90	1998.0	58.0	0.396	12.33	3.11	23.79	
Peoples Insur -A	8.41	6.26	46.85	47.70	47.90	45.00	1240.0	42.0	3.461	18.47	2.01	23.31	
Imam Button -A	7.54	7.46	374.24	377.75	377.75	370.00	769.0	200.0	0.374	90.92	-10.49	-35.68	
City G Insu.-A	7.53	7.30	50.42	51.40	51.90	48.50	1748.0	43.0	1.926	13.54	2.37	21.27	
Nitol Insurance -A	7.48	7.41	660.60	661.00	661.00	660.00	1340.0	487.0	0.165	126.72	19.12	34.55	
Asia Insur. Ltd.-A	6.94	6.83	72.12	72.40	73.50	69.90	1489.0	54.0	4.515	19.9	9.59	7.52	
Rupali Insur-A	6.84	6.07	124.85	125.00	126.00	115.10	2051.0	87.2	0.824	43.85	7.39	16.89	
Midas Financing-A	6.24	6.13	1054.94	1055.00	1055.00	1053.00	2389.0	830.0	0.438	90.48	12.89	81.84	
Phoenix Insur -A	5.95	5.23	88.60	89.00	89.00	87.20	1750.0	65.0	0.159	27.84	4.22	21.00	



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Big	Price Scale				C. Pite BookV			
					Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo
UCBL - A	5971683	342,127	4.43	0	57.29	56.80	58.30	56.50	-0.18	10.74	6	9.55
One Bank -A	418585	207,560	2.69	0	495.86	487.75	509.75	485.00	-2.69	152.55	59.19	8.38
Aftab Auto.-A	796198	207,393	2.69	0	260.48	261.00	264.20	256.00	2.59	55.51	15.08	17.27
M.I. Cement-N	1198400	202,074	2.62	0	168.62	169.20	171.20	166.00	1.68	16.36	3.32	50.79
LankaBangla Fin. -A	901425	191,508	2.48	0	212.45	211.50	214.10	210.00	0.43	21.5	4.21	50.46
Southeast Bank-A	601085	190,369	2.47	0	316.71	313.00	324.75	310.00	-0.32	197.82	37.67	8.41
BEXIMCO Ltd. -A	1098375	171,029	2.22	0	155.71	155.20	157.00	154.90	0.26	62.57	27.21	5.72
City Bank - A	286017	164,541	2.13	0	575.28	567.50	590.00	565.00	-2.66	227.87	45.65	12.60
National Bank - A	2503124	159,434	2.07	0	63.89	63.30	64.50	63.20	0.32	22.21	7.98	7.98
Grameenphone-A	929300	153,216	1.99	0	154.31	154.50	156.00	150.20	2.39	27.07	7.93	19.46
People's Leasing-A	1252439	147,722	1.91	0	117.95	117.40	119.00	116.20	1.47	17.69	5.41	21.80
Square Pharma -A	42302	145,928	1.89	0	3449.67	3451.50	3468.50	3419.00	0.71	659.63	127.29	27.10
AB Bank - A	165700	140,314	1.82	0	846.80	838.50	863.00	835.00	-1.00	375.1	108.23	7.82
Pubali Bank - A	2437249	133,267	1.73	0	54.68	54.20	56.10	54.00	-1.28	21.07	4.82	11.34
Square Textile -A	1036939	132,416	1.72	0	127.70	129.00	133.90	124.70	3.37	24.24	5.8	22.02
Prime Bank -A	2745928	129,083	1.67	0	47.01	46.60	48.20	46.50	-1.06	29.03	5.69	8.26
UNITED AIR-B	2818970	126,012	1.66	0	45.41	45.40	45.90	44.70	2.48	10.05	1.13	10.19
Mercantile Bank-A	383362	121,587	1.58	0	317.16	315.00	324.00	314.00	0.08	169.61	33.64	9.43
MUL BD Ltd.-N	696000	106,185	1.38	0	152.56	150.80	157.90	150.00	-1.95	10.67	1.9	80.29
Standard Bank -A	309095	100,837	1.31	0	326.23	315.00	332.75	316.25	-1.32	138.5	33.71	9.68