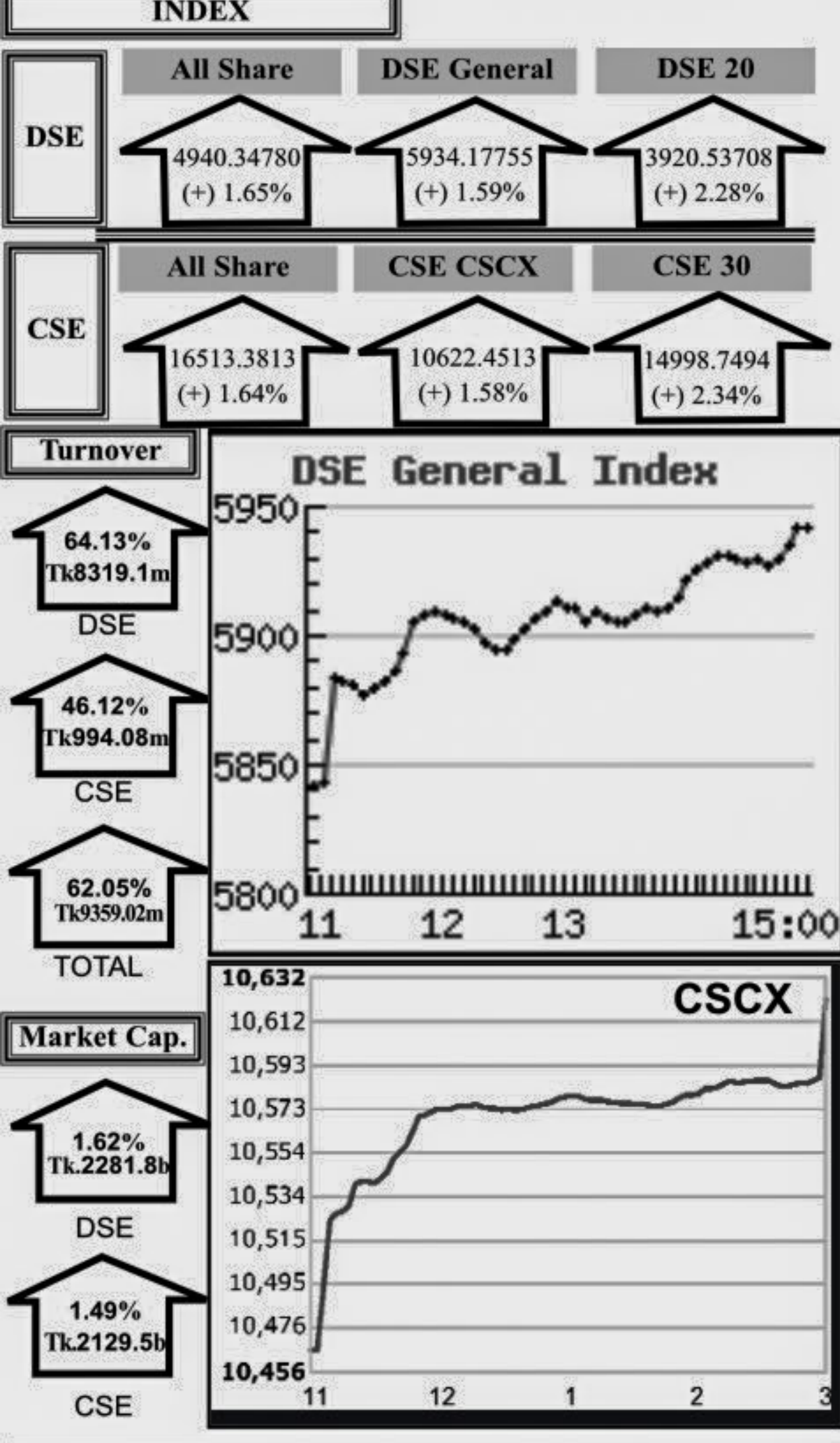


### Capital Market Highlights: Jun 27, 2011



### Key Features - Jun 27

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,319.11	994.08	9,313.19
Turnover (Volume)	84,682,320	12,013,496	96,695,816
No. of Contract	190,924	39,512	230,436
Traded Issues	253	197	253
Issue Gain (Avg. Price Basis)	137	113	137
Issue Loss (Avg. Price Basis)	112	82	112
Unchanged Issue (Avg. Price Basis)	4	2	4
Market Cap. Equity (Billion Tk.)	2,281.81	2,129.50	2,281.81
Market Cap. Equity (Billion US\$)	33.31	31.09	33.31

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LankaBangla Fin. -A	3145405	676.84	7.27	215.19
City Bank - A	863367	506.52	5.44	586.68
Southeast Bank-A	1589319	488.57	5.25	307.41
UCBL - A	8037258	451.61	4.85	56.19
Mercantile Bank -A	975611	300.31	3.22	307.82
M.I. Cement-N	1789398	293.01	3.15	163.75
One Bank -A	527984	260.41	2.80	493.21
Prime Bank-A	5603565	259.77	2.79	46.36
MJL BD Ltd.-N	1609200	244.27	2.62	151.87
National Bank - A	3459843	216.93	2.33	62.7
Standard Bank -A	606563	191.73	2.06	316.09
People's Leasing-A	1609298	185.75	1.99	115.42
AB Bank - A	189264	159.04	1.71	840.3
BEXIMCO Ltd. -A	1015695	157.92	1.70	155.48
Pubali Bank - A	2605582	142.82	1.53	54.81
Grameenphone-A	892832	134.55	1.44	150.7
UNITED AIR-B	2859895	126.60	1.36	44.27
Brac Bank -A	261920	122.63	1.32	468.2
BEXTEX Ltd. -A	3599209	116.07	1.25	32.25
Islami Bank BD -A	234095	113.31	1.22	484.05
Jamuna Bank -A	3196290	109.88	1.18	34.38
Aftab Auto.-A	427477	108.51	1.17	253.83
Uttara Bank - A	1318788	104.93	1.13	79.57
EXIM Bank-A	3313054	104.32	1.12	31.49
Square Pharma -A	29536	101.32	1.09	3430.49
First Lease-A	93976	97.84	1.05	1041.15
BSRM Steels-A	62995	85.36	0.92	1355.02
Social Islami. B-A	3817442	84.32	0.91	22.09
Shahjalal Islami -A	2149014	80.73	0.87	37.57
Eastern Bank - A	1095466	74.73	0.80	68.22

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	3801.11	45.69	498.37	47.92	4299.49	45.94
NBFI	1333.91	16.03	72.59	6.98	1406.49	15.03
Investment	105.25	1.27	9.95	0.96	115.20	1.23
Engineering	386.20	4.64	38.70	3.72	424.90	4.54
Food & Allied	100.68	1.21	9.04	0.87	109.72	1.17
Fuel & Power	443.20	5.33	85.80	8.25	529.99	5.65
Jute	2.03	0.02	45.84	4.41	47.87	0.51
Textile	477.23	5.74	45.84	4.41	523.07	5.59
Pharma & Chemical	265.31	3.19	23.53	2.26	288.84	3.09
Paper & Packaging	0.53	0.01	8.26	0.79	8.80	0.09
Service	35.82	0.43	1.75	0.17	37.57	0.40
Leather	27.83	0.33	18.62	1.79	46.45	0.50
Ceramic	103.17	1.24	75.82	7.29	178.98	1.91
Cement	344.08	4.14	4.03	0.39	348.11	3.72
Information Technology	25.96	0.31	12.40	1.19	38.36	0.41
General Insurance	266.29	3.20	20.32	1.95	286.62	3.06
Life Insurance	206.73	2.49	19.02	1.83	225.75	2.41
Telecom	115.53	1.39	30.66	2.95	146.19	1.56
Travel & Leisure	95.94	1.15	19.27	1.85	115.20	1.23
Miscellaneous	180.57	2.17	0.12	0.01	180.69	1.93
Debtenture	1.73	0.02	0.00	0.00	1.73	0.02

### Sectoral P/E & EPS

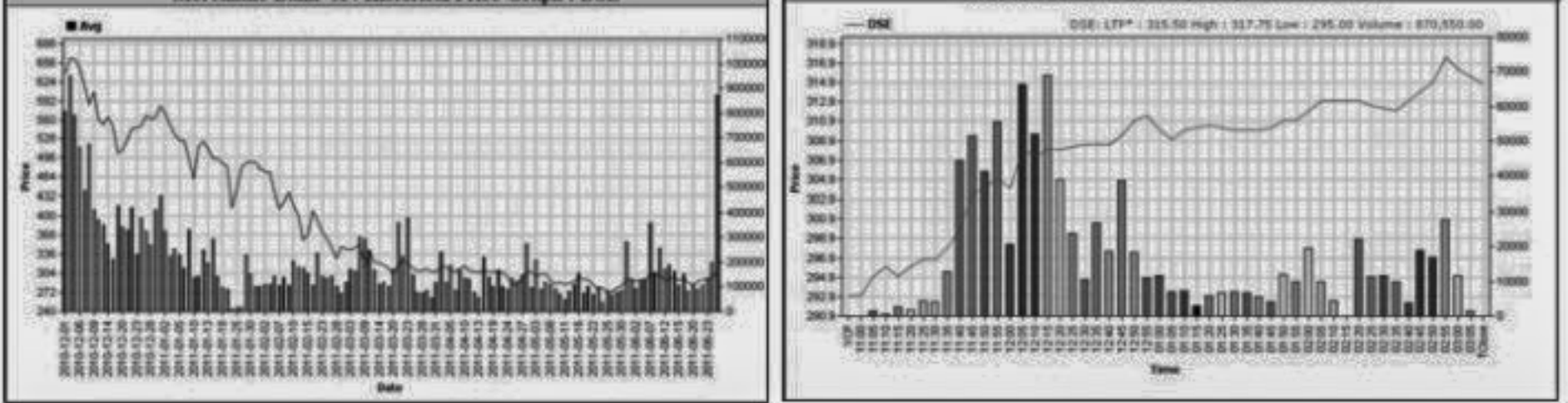
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.13	10.11	46.86	46.86
NBFI	24.11	24.17	47.79	48.16
Investment	33.51	32.86	39.85	39.85
Engineering	30.18	30.94	41.09	38.74
Food & Allied	15.24	15.12	140.38	153.49
Fuel & Power	20.76	20.71	43.33	43.32
Textile	16.70	17.15	29.34	29.41
Pharma. & Chemical	26.56	26.03	69.42	59.18
Paper & Printing	51.28	50.04	8.48	9.01
Service	12.58	12.55	64.01	64.01
Leather	15.23	15.02	109.75	136.03
Ceramic	37.12	37.03	21.17	21.17
Cement	27.50	27.35	68.64	68.64
IT	26.17	26.18	12.10	12.10
General Insurance	19.64	19.57	38.45	39.26
Life Insurance	53.89	57.18	87.79	87.79
Telecom	19.01	18.98	79.30	79.30
Travel & Leisure	35.23	35.85	10.99	5.03
Miscellaneous	7.05	7.10	208.62	199.77
Stock Exchanges	16.04	15.90	49.79	49.49

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

### Capital Gainers

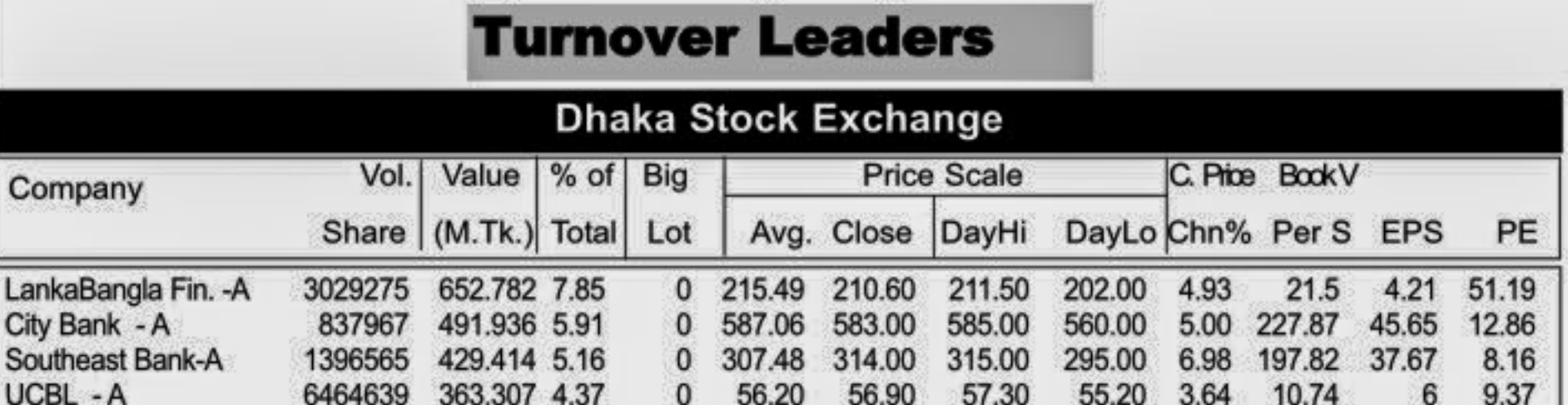
#### Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
LafargeS Cement-Z	7.70	4.95	452.01	465.00	469.25	430.00	844.00	321.0	30.330	72.83	-9.02	-50.11
Mercantile Bank -A	7.42	4.24	307.82	314.75	317.75	295.00	675.00	268.3	268.763	169.61	33.64	9.15
Standard Bank -A	7.06	4.46	316.41	322.25	325.75	303.50	724.00	265.0	162.787	138.5	33.71	9.39
Southeast Bank-A	6.98	4.33	307.48	314.00	315.00	295.00	671.00	268.0	429.414	197.82	37.67	8.16
MJL BD Ltd.-N	5.92	9.01	151.88	153.80	156.00	146.50	156.00	130.0	182.383	10.67	1.9	79.94
Trust Bank-A	5.85	3.53	428.68	434.50	437.00	415.25	845.00	346.0	55.219	188.84	47.9	8.95
Bank Asia -A	5.55	3.34	471.72	480.25	482.00	457.75	949.80	406.0	39.882	167.94	45.9	10.28
Prime Bank-A	5.37	3.46	46.36	47.10	47.50	44.90	999.00	34.1	245.721	29.03	5.69	8.15
City Bank -A	5.00	5.06	587.06	583.00	585.00	560.00	1158.00	415.0	491.936	227.87	45.65	12.86
LankaBangla Fin. -A	4.93	6.74	215.49	210.60	211.50	202.00	570.00	156.7	652.782	21.5	4.21	51.19



#### Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
8th ICB M.F.A	11.48	11.48	670.00	670.00	670.00	670.00	920.00	601.0	0.034	215.35	42.85	15.64
LafargeS Cement-Z	8.47	6.73	463.99	474.00	474.00	439.00	843.00	326.0	14.546	72.83	-9.02	-51.44
Mercantile Bank -A	7.76	4.69	307.77	315.75	318.00	294.00	699.00	100.0	31.546	169.61	33.64	9.15
Southeast Bank-A	7.17	4.08	306.87	314.00	315.00	294.25	673.00	266.0	59.151	197.82	37.67	8.16
MJL BD Ltd.-N	6.94	8.35	151.53	154.00	155.00	145.00	155.00	130.0	61.886	10.67	1.9	79.75
Standard Bank -A	6.64	3.75	314.24	321.00	323.75	302.00	730.00	262.0	28.938	138.5	33.71	9.32
Trust Bank-A	6.05	3.45	428.29	438.00	440.00	418.00	840.00	50.0	2.994	188.84	47.9	8.94
Key & Que (BD) -B	5.87	5.78	378.99	379.00	388.00	365.00	640.00	268.5	0.947	105.22	4.53	83.66
Bank Asia -A	5.38	2.90	464.77	475.00	477.50	440.00	965.00	395.0	15.812	167.94	45.9	10.13
Meghna Petroleum -A	5.29	5.36	177.01	179.00	179.00	175.60	309.00	148.1	0.091	26.27	9.57	18.50



### Turnover Leaders

#### Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C. Pts	BookV			
				Avg. Close	DayHi	DayLo					
LankaBangla Fin. -A	3029275	652.782	7.85	215.49	210.60	211.50	202.00	4.93	21.5	4.21	51.19
City Bank - A	837967	491.936	5.91	587.06	583.00	585.00	560.00	5.00	227.87	45.65	12.86
Southeast Bank-A	1396565	429.414	5.16	307.48	314.00	315.00	295.00	6.98	197.82	37.67	8.16
UCBL - A	6464639	363.307	4.37	56.20	56.90	57.30	55.20	3.64	10.74	6	9.37
Mercantile Bank -A	873114	288.763	3.23	307.82	314.75	317.75	295.00	7.42	169.61	33.64	9.15
Prime Bank-A	5300569	245.721	2.95	46.36	47.10	47.50	44.90	5.37	29.03	5.69	8.15
One Bank -A	485914	239.678	2.88	493.25	501.05	505.00	483.00	4.26	152.55	59.19	8.33
M.I. Cement-N	1462098	239.425	2.88	163.75	166.40	168.00	160.00	12.0	16.36	3.32	49.32
National Bank - A	3069524	192.524	2.31	62.72	63.10	63.50	61.50	2.60	22.21	7.98	7.86
MJL BD Ltd.-N	1200800	182.383	2.19	151.88	153.80	156.00	146.50	5.92	10.67	1.9	79.94
Standard Bank -A	514474	162.787	1.96	316.41	322.25	325.75	303.50	7.06	138.5	33.71	9.39
People's Leasing-A	1404548	162.040	1.95	115.37	115.70	116.80	114.80	0.26	17.69	5.41	21.33
BEXIMCO Ltd. -A	904195	140.624	1.69	155.52	154.80	158.30	154.30	-0.39	62.57		